

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:

RAZZOO'S, INC., *et al.*,

Debtors.<sup>1</sup>

Chapter 11

Case No. 25-90522 (ARP)

(Jointly Administered)

**GENERAL NOTICE REGARDING DEADLINES**

On March 18, 2026, the Bankruptcy Court entered its *Order Approving (I) Adequacy of the Disclosure Statement on a Conditional Basis; (II) Form of Solicitation Materials; and (III) Procedures for Soliciting and Voting on the Joint Chapter 11 Plan* [Docket No. 244] (the “Order”). Among other things, the Order conditionally approved disclosure statement (the “Disclosure Statement”) contained in the Debtors’ *Joint Combined Chapter 11 Plan and Disclosure Statement* (the “Plan”) filed in the above-captioned Chapter 11 Cases. In the Order, the Bankruptcy Court conditionally approved the Disclosure Statement set forth in the Plan as containing adequate information within the meaning of Bankruptcy Code section 1125. You are being provided this Notice with respect to the Plan filed by the Debtors.

You may view electronic copies of the Order, Plan, Disclosure Statement, and other documents and pleadings filed in the Chapter 11 Cases by visiting: (i) the Debtors’ restructuring website at: <https://www.bankruptcy.angeiongroup.com/rzo>; or (ii) the website maintained by the Bankruptcy Court at <http://www.txs.uscourts.gov/bankruptcy>.

<b>Event or Deadline</b>	<b>Date and Time</b>
Voting Deadline	April 13, 2026 at 5:00 p.m. (prevailing Central Time)
Confirmation Objection Deadline	April 13, 2026 at 5:00 p.m. (prevailing Central Time)
Confirmation Hearing	April 22, 2026 at 1:00 p.m. (prevailing Central Time)

To the extent that you hold an impaired claim and have the opportunity to vote to accept or reject the Plan, the Bankruptcy Court has fixed **April 13, 2026 at 5:00 p.m. (prevailing Central Time)** as the Voting Deadline for the receipt of Ballots evidencing the votes accepting or rejecting the Plan.

The Bankruptcy Court has set **April 13, 2026 at 5:00 p.m. (prevailing Central Time)** as the date by which objections to Confirmation of the Plan or final approval of the Disclosure Statement must be filed with the Clerk of the Bankruptcy Court. **Unless an objection is timely filed, it may not be considered by the Bankruptcy Court.**

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<sup>1</sup> The Debtors in these chapter 11 cases, together with the last four digits of each Debtor’s federal tax identification number, are: Razzoo’s, Inc. (9753) and Razzoo’s Holdings, Inc. (9608).

