

Fill in this information to identify the case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF TEXAS

Case number (if known) _____ Chapter 11☐ Check if this is an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy**

04/25

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1.	Debtor's name	<u>Razzoo's Holdings, Inc.</u>	
2.	All other names debtor used in the last 8 years Include any assumed names, trade names and <i>doing business as</i> names		
3.	Debtor's federal Employer Identification Number (EIN)	<u>82-3009608</u>	
4.	Debtor's address	Principal place of business <u>14131 Midway Road, Suite 750</u> <u>Addison, TX 75001</u> Number, Street, City, State & ZIP Code <u>Dallas</u> County	Mailing address, if different from principal place of business _____ P.O. Box, Number, Street, City, State & ZIP Code Location of principal assets, if different from principal place of business _____ Number, Street, City, State & ZIP Code
5.	Debtor's website (URL)	_____	
6.	Type of debtor	☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) ☐ Partnership (excluding LLP) ☐ Other. Specify: _____	

Debtor **Razzoo's Holdings, Inc.**
Name

Case number (if known)

7. Describe debtor's business**A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

7225**8. Under which chapter of the Bankruptcy Code is the debtor filing?****Check one:**

- ☐ Chapter 7
- ☐ Chapter 9

☒ **Chapter 11. Check all that apply:**

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,424,000 (amount subject to adjustment on 4/01/28 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☐ No
- ☒ Yes.

Debtor Razzoo's Holdings, Inc.	Case number (if known) _____		
Name			
List all cases. If more than 1, attach a separate list			
Debtor	Razzoo's, Inc.	Relationship	Wholly owned subsidiary
District	S.D.TX.	When	10/01/25
		Case number, if known	_____

11. Why is the case filed in this district? *Check all that apply:*

☐ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*

☒ Funds will be available for distribution to unsecured creditors.

☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors	☐ 1-49 ☐ 50-99 ☐ 100-199 ☐ 200-999	☒ 1,000-5,000 ☐ 5001-10,000 ☐ 10,001-25,000	☐ 25,001-50,000 ☐ 50,001-100,000 ☐ More than 100,000
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15. Estimated Assets	☐ \$0 - \$50,000 ☐ \$50,001 - \$100,000 ☐ \$100,001 - \$500,000 ☐ \$500,001 - \$1 million	☐ \$1,000,001 - \$10 million ☒ \$10,000,001 - \$50 million ☐ \$50,000,001 - \$100 million ☐ \$100,000,001 - \$500 million	☐ \$500,000,001 - \$1 billion ☐ \$1,000,000,001 - \$10 billion ☐ \$10,000,000,001 - \$50 billion ☐ More than \$50 billion
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16. Estimated liabilities	☐ \$0 - \$50,000 ☐ \$50,001 - \$100,000 ☐ \$100,001 - \$500,000 ☐ \$500,001 - \$1 million	☐ \$1,000,001 - \$10 million ☒ \$10,000,001 - \$50 million ☐ \$50,000,001 - \$100 million ☐ \$100,000,001 - \$500 million	☐ \$500,000,001 - \$1 billion ☐ \$1,000,000,001 - \$10 billion ☐ \$10,000,000,001 - \$50 billion ☐ More than \$50 billion
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Debtor **Razzoo's Holdings, Inc.**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **October 1, 2025**
MM / DD / YYYY**X /s/ Philip Parsons**

Signature of authorized representative of debtor

Philip Parsons

Printed name

Title **CEO****18. Signature of attorney****X /s/ Matthew Okin**

Signature of attorney for debtor

Date **October 1, 2025**

MM / DD / YYYY

Matthew Okin

Printed name

Okin Adams Bartlett Curry LLP

Firm name

**1113 Vine St., Suite 240
Houston, TX 77002**

Number, Street, City, State & ZIP Code

Contact phone **(713) 228-4100**Email address **info@okinadams.com****00784695 TX**

Bar number and State

RAZZOO'S HOLDINGS, INC.

**UNANIMOUS CONSENT OF THE BOARD
OF DIRECTORS IN LIEU OF SPECIAL MEETING**

The undersigned, being the Sole Director and Chairman of the Board of Directors (the "Board") of Razzoo's Holdings, Inc., a Texas corporation (the "Company"), does hereby consent to the adoption of, and hereby ratify, the resolutions attached hereto as **Exhibit A**, which resolutions shall be deemed to be adopted as of the date hereof and to have the same force and effect as if such resolutions were adopted by the Board at a duly convened meeting held for such purpose.

IN WITNESS WHEREOF, the undersigned has executed this consent as of the 17th day of September, 2025.

RAZZOO'S HOLDINGS, INC.

By:

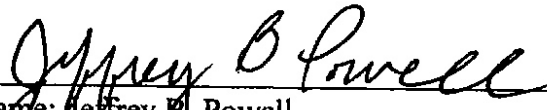

Name: Jeffrey B. Powell
Title: Sole Director and Chairman

EXHIBIT A

RESOLUTIONS OF THE BOARD OF DIRECTORS

WHEREAS, the Board of Razzoo's Holdings, Inc., a Texas corporation, has reviewed the materials presented by the management of the Company regarding the liabilities and liquidity situation of the Company and its wholly-owned subsidiary, Razzoo's, Inc. (the "Subsidiary"), the strategic alternatives available to them, and the effect of the foregoing on the business of the Company and its Subsidiary;

WHEREAS, the Board has had the opportunity to consult with management of the Company, its Subsidiary and their advisors, and to fully consider each of the strategic alternatives available to the Company and its Subsidiary;

WHEREAS, the Board has deemed it advisable and in the best interests of the Company, its Subsidiary, and their respective shareholders, creditors and other interested parties, that the Company and its Subsidiary (collectively, the "Debtors") file voluntary petitions for relief under the provisions of chapter 11 of title 11 of the United States Code, 11 U.S.C. § 101 *et seq.* (the "Bankruptcy Code") for the purpose of restructuring the Debtors' financial affairs; and

WHEREAS, Article III of those certain Bylaws of Razzoo's Holdings, Inc. (the "Company Agreement"), authorizes the Board: (i) to manage the property, business and affairs of the Company; and (ii) by written consent without a meeting, to take any action required or permitted by law or the Company Agreement.

NOW THEREFORE, BE IT:

Chapter 11 Filings

RESOLVED, that the Board has determined that it is desirable and in the best interests of the Debtors, their respective shareholders, creditors and other parties in interest, that the Company file a voluntary petition for relief, and that the Company direct its Subsidiary to file a voluntary petition for relief (collectively, the "Petitions"), and commence cases (the "Chapter 11 Cases") under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the Southern District of Texas (the "Bankruptcy Court"); and further

RESOLVED, that the Board hereby authorizes, directs, empowers and appoints Philip Parsons, Chief Executive Officer, as the representative (the "Authorized Representative"), acting in the name and behalf of both Debtors, to: (i) verify and execute the Petitions as well as all other ancillary documents, and to cause the Petitions to be filed with the Bankruptcy Court, and to make or cause to be made prior to the execution thereof any modifications to the Petitions or ancillary documents; (ii) execute, verify, and file or cause to be filed all of the petitions, schedules, lists, motions, applications, and other papers or documents advisable, appropriate, convenient, desirable or necessary in connection with the foregoing; and (iii) to conduct the restructuring and execute all documents or papers necessary or desirable to effectuate the proposed restructuring; and further

Retention of Professionals

RESOLVED, that the Board hereby authorizes and directs the Authorized Representative, in the name and on behalf of the Debtors, to employ any individual and/or firm as counsel, professionals, consultants or financial advisors to the Debtors as the Authorized Representative may deem advisable, appropriate, convenient, desirable or necessary to represent and assist the Debtors in carrying out their duties under the Bankruptcy Code and any other applicable law; and further

RESOLVED, that the Authorized Representative is authorized, directed, and empowered in the name of, and on behalf of the Debtors, to employ Stout Risius Ross, LLC ("Stout") as financial advisors to represent and assist the Debtors in carrying out their duties under the Bankruptcy Code, and to take any and all actions to advance the rights and obligations of the Debtors; and in connection therewith, the Authorized Representative is authorized and directed, in the name and on behalf of the Debtors, to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the Petitions and to cause to be filed an appropriate application to retain the services of Stout; and further

RESOLVED, that the Authorized Representative is authorized, directed, and empowered in the name of, and on behalf of the Debtors, to employ the law firm of Okin Adams Bartlett Curry LLP ("Okin Adams") to represent the Debtors as general bankruptcy counsel and to represent and assist the Debtors in carrying out their duties under the Bankruptcy Code, and to take any and all actions to advance the rights and obligations of the Debtors, including the preparation of pleadings and filings in the Chapter 11 Cases; and in connection therewith, the Authorized Representative is authorized and directed, in the name and on behalf of the Debtors, to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the Petitions and to cause to be filed an appropriate application for authority to retain the services of Okin Adams; and further

RESOLVED, that the Authorized Representative is authorized, directed, and empowered in the name of, and on behalf of the Debtors, to employ Stout Capital, LLC ("Stout Capital") as investment banker to represent and assist the Debtors in carrying out their duties under the Bankruptcy Code, and to take any and all actions to advance the rights and obligations of the Debtors; and in connection therewith, the Authorized Representative is authorized and directed, in the name and on behalf of the Debtors, to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the Petitions and to cause to be filed an appropriate application to retain the services of Stout Capital; and further

RESOLVED, that the Authorized Representative is authorized, directed, and empowered in the name of, and on behalf of the Debtors, to employ Donlin, Recano & Company, LLC ("DRC") as claims, noticing and solicitation agent to represent and assist the Debtors in carrying out their duties under the Bankruptcy Code, and to take any and all actions to advance the rights and obligations of the Debtors; and in connection therewith, the Authorized Representative, with power of delegation, is hereby authorized and directed to execute appropriate retention

agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of DRC; and further

General Resolutions

RESOLVED, that in addition to the specific authorizations heretofore conferred and directed upon the Subsidiary of the Company, the Subsidiary and each of its officers, directors or other agents are authorized and directed to take all actions necessary and appropriate to effectuate the foregoing resolutions, including, for the avoidance of doubt preparing the Petitions and filing the Chapter 11 Case of the Subsidiary; and further,

RESOLVED, that in addition to the specific authorizations heretofore conferred and directed, the Authorized Representative be, and hereby is, authorized and empowered, in the name of and behalf of the Debtors, to take or cause to be taken any and all such other and further action, and to execute, acknowledge, deliver, and file any and all such agreements, certificates, instruments, and other documents and to pay all expenses, including but not limited to filing fees, in each as in such Authorized Representative's judgment, shall be necessary, appropriate, desirable, or proper in order to fully carry out the intent and accomplish the purposes of these resolutions adopted herein; and further,

RESOLVED, that all acts, actions, and transactions relating to the matters contemplated by the foregoing resolutions done in the name of and on behalf of the Company and Subsidiary, which acts would have been approved by the foregoing resolutions except that such acts were taken before the adoption of these resolutions, are hereby in all respects approved, confirmed, and ratified as the true acts and deeds of the Company and its Subsidiary with the same force and effect as if each such act, transaction, agreement, or certificate has been specifically authorized in advance by resolution of the Board.

* * *

Fill in this information to identify the case:**Debtor name:** Razzoo's, Inc., et al.**United States Bankruptcy Court for the:** Southern District of Texas**Case number (if known):** 25-_____☐ Check if this is an amended filingOfficial Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders, on a Consolidated Basis**

12/15

A list of creditors holding the 30 Largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 Largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	THE POINTE II CC, LLC 13230 PAWNEE DR STE 301 OKLAHOMA CITY OK 73114	LESLEY MUSTRI Tel: (405) 669-8674 leaseadmin@themedalliongrp.com	Landlord	☐ C ☒ U ☒ D			\$4,233,792.00
2	CORPUS CHRISTI RETAIL VENTURE PO BOX 843945 DALLAS TX 75284-3945	lpsales@trademarkproperty.com	Landlord	☐ C ☒ U ☒ D			\$3,843,033.00
3	SABINE 2016-1 LLC PATRICK WILLIS PO BOX 302593 AUSTIN TX 78705	PATRICK WILLIS Tel: (202) 365-5446 patrick_willis@icloud.com	Landlord	☐ C ☒ U ☒ D			\$3,607,770.00
4	SYSCO FOOD SERVICES OF DALLAS P. O. BOX 561000 LEWISVILLE TX 75056-0700	JILL TAYLOR Tel: (469) 384-6404 Fax: (877) 821-9719	Trade Debts	☐ C ☐ U ☐ D			\$1,370,205.42
5	CROWN HTV AGENT PO BOX 341 121 N CRUTCHFIELD ST DOBSON NC 27017	Tel: (336) 386-9790 michelleg@crown-companies.com	Landlord	☐ C ☐ U ☒ D			\$1,240,315.00
6	TEXAS COMPTROLLER OF PUBLIC ACCOUNTS SALES AND USE TAX PO BOX 13528 CAPITOL STATION AUSTIN TX 78711-3528	KELLY HANCOCK ACTING COMPTROLLER	Sales Tax	☐ C ☒ U ☐ D			\$908,730.77

Debtor **Razzoo's, Inc., et al.**Case number (if known) **25-**_____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
7	PLEIN AIR 530 GA HWY 247 S. #13 BONAIRE GA 31005	JASON ABLECOCK Tel: (214) 886-8366	Trade Debts	☐ C ☐ U ☐ D			\$203,642.00
8	EDWARD DON & COMPANY 3501 PLANO PKWY THE COLONY TX 75056	FAINA M. ARTYNYUK Tel: (972) 624-7437 martynf@don.com	Trade Debts	☐ C ☐ U ☐ D			\$111,796.69
9	TEXAS COMPTROLLER OF PUBLIC ACCOUNTS PO BOX 13528 CAPITOL STATION AUSTIN TX 78711-3528	KELLY HANCOCK, ACTING COMPTROLLER	Income Tax	☐ C ☒ U ☐ D			\$95,000.00
10	MY TECH TEXAS LLC 2201 LONG PRAIRIE RD SUITE 107-153 FLOWER MOUND TX 75022	MIKE SPAGNOLA Tel: (800) 761-0284 service@mytechtexas.com	Trade Debts	☐ C ☐ U ☐ D			\$83,494.31
11	ONEPOINT PO BOX 640814 CINCINNATI OH 45264-0814	MELISSA MAHONEY Tel: (410) 868-4346 melissa.mahoney@proformaonepoint.com	Trade Debts	☐ C ☐ U ☐ D			\$45,636.10
12	CROSS CREEK MALL SPE, L.P. CBL AND ASSOCIATES MANAGEMENT INC CBL CENTER STE 500 2030 HAMILTON PL BLVD CHATTANOOGA TN 37421	CHIEF LEGAL OFFICER Tel: (423) 855 0001	Landlord	☐ C ☐ U ☒ D			\$45,000.00
13	PREP HILLSIDE REAL ESTATE VP OF LEGAL SVC 5905 GALBRAITH RD STE 1000 CINCINNATI OH 45236	RENEE TIMS renee.tims@preppg.com	Landlord	☐ C ☐ U ☐ D			\$44,647.74
14	ARC MECHANICAL LLC 14925 STUEBNER AIRLINE SUITE 206 HOUSTON TX 77069	Tel: (832) 493-8718 arc.mechanical.llc@gmail.com	Trade Debts	☐ C ☐ U ☐ D			\$40,342.08
15	BIG COLONY 530 GA HWY 247 S #13 BONAIRE GA 31005	JASON ABLECOCK	Trade Debts	☐ C ☐ U ☐ D			\$37,016.65

Debtor **Razzoo's, Inc., et al.**Case number (if known) **25-**_____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
16	IA ROUND ROCK UNIV OAKS LP INVEN TRUST PROP MGMT LLC 62908 COLLECTION CENTER DRIVE CHICAGO IL 60693	MADISON HUTCHINS Tel: (512) 595-3321 madison.hitchins@inventrustpm.com	Landlord	☐ C ☐ U ☐ D			\$32,922.54
17	SUNDANCE SQUARE PARTNERS L.P. LEASING MANAGER 425 HOUSTON ST STE 250 FORT WORTH TX 76102	JACK HUBBARD Tel: (817) 264-2521 jhubbard@sundancesquare.com	Landlord	☐ C ☐ U ☐ D			\$32,401.19
18	NORTH CAROLINA DEPARTMENT OF REVENUE ATTENTION: BANKRUPTCY UNIT SALES AND USE TAX PO BOX 1168 RALEIGH NC 27602-1168	MCKINLEY WOOTEN, JR, SECRETARY Tel: (919) 814-1006	Sales Tax	☐ C ☒ U ☐ D			\$32,111.35
19	SIMON PROPERTY GROUP LEASING REPRESENTATIVE 1101 MELBOURNE RD STE 1000 HURST TX 76053	COLE PARKEY Tel: (817) 685-3023 cole.parkey@simon.com	Landlord	☐ C ☐ U ☐ D			\$30,845.78
20	ALSCO 505 EAST 200 SOUTH SALT LAKE CITY UT 84102	ROBERT STEINER, PRESIDENT/DIRECTOR Tel: (713) 869-9293 Fax: (713) 869-2564	Trade Debts	☐ C ☐ U ☐ D			\$27,882.28
21	DPEG FOUNTAINS LP LEASING DEPT 11333 FOUNTAIN LAKE DR STAFFORD TX 77477	Tel: (866) 342-6264 leasing@dhananipeg.com	Landlord	☐ C ☐ U ☐ D			\$27,851.40
22	LAWTON COMMERCIAL SERVICES PO BOX 1179 MCKINNEY TX 75070	Tel: (972) 424-2929	Trade Debts	☐ C ☐ U ☐ D			\$26,696.86
23	SOUTH LOOP DEVELOPMENT LLC (FORMERLY SLD 2015 (GRACO REAL ESTATE)) 4010 82ND ST STE 100 LUBBOCK TX 79423	CHRISTIAN MCCLENDON	Landlord	☐ C ☐ U ☐ D			\$26,428.00
24	LINCOLN WASTE SOLUTIONS, LLC PO BOX 7598 BLOOMFIELD CT 06002		Trade Debts	☐ C ☐ U ☐ D			\$26,068.84

Debtor **Razzoo's, Inc., et al.**Case number (if known) **25-_____**

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
25	MATCO INVESTMENTS MARK COHEN 5330 ALPHA ROAD SUITE 200 DALLAS TX 75240	Tel: (972) 991-9590 Ext 26 mark@centerpointcp.com	Landlord	☐ C ☐ U ☐ D			\$24,626.74
26	SS SOUTHLAKE INVESTMENT, LLC PO BOX 1907 ROANOKE TX 76262	SANJAY JAIN info@propertyzing.com	Landlord	☐ C ☐ U ☐ D			\$24,401.67
27	UTC REALTY PO BOX 4508 BRYAN TX 77803	DEB MILLER deb@scarmardofoods.com	Landlord	☐ C ☐ U ☐ D			\$24,203.18
28	RPI BRYANT IRVIN LTD 2929 CARLISLE ST #170 DALLAS TX 75204	KAY MEADE Tel: (972) 250-1486 amarxen@retailplazas.com	Landlord	☐ C ☐ U ☐ D			\$23,640.50
29	ATC INVESTORS, LP DIRECTOR LEASING AND DEVELOPMENT TRADEMARK PROPERTY CO 1701 RIVER RUN STE 500 FORT WORTH TX 76107	DOUG HERMAN Tel: (817) 509-4161 dhermann@trademarkproperty.com	Landlord	☐ C ☐ U ☐ D			\$22,519.16
30	PRECISION AIR 205 N HWY 175 SEAGOVILLE TX 75159	Tel: (972) 287-7997 Fax: (972) 287-4790	Trade Debts	☐ C ☐ U ☐ D			\$20,693.28

Fill in this information to identify the case:Debtor name Razzoo's Holdings, Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) _____

☐ Check if this is an amended filingOfficial Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on October 1, 2025**X /s/ Philip Parsons**

Signature of individual signing on behalf of debtor

Philip Parsons

Printed name

CEO

Position or relationship to debtor