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8 *Proposed Attorneys for Debtors and*
9 *Debtors in Possession*

10 **UNITED STATES BANKRUPTCY COURT**
11 **NORTHERN DISTRICT OF CALIFORNIA**
12 **SAN JOSE DIVISION**

13 In re:

14 STORCENTRIC, INC., *et al.*,

15 Debtors.¹

Case No. 22-50515

Chapter 11 (Jointly Administered)

16 **GLOBAL NOTES, METHODOLOGY AND**
17 **SPECIFIC DISCLOSURES REGARDING**
18 **THE DEBTORS' SCHEDULES OF**
19 **ASSETS AND LIABILITIES AND**
20 **STATEMENT OF FINANCIAL AFFAIRS**

21 **Introduction**

22 StorCentric, Inc. and its affiliated debtors and debtors-in-possession in the above-captioned
23 chapter 11 cases (collectively, the “**Debtors**”) with the assistance of their advisors, have filed
24 their respective Schedules of Assets and Liabilities (the “**Schedules**”) and Statement of
25 Financial Affairs (the “**Statements**,” and together with the Schedules, the “**Schedules and**
26 **Statements**”) with the United States Bankruptcy Court for the Northern District of California
(the “**Bankruptcy Court**”), pursuant to section 521 of title 11 of the United States Code (the

27 ¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are:
28 StorCentric, Inc. (6210); Nexsan Technologies Incorporated (5244); Nexsan Corporation (9778); Connected Data, Inc.
(5504); Drobo, Inc. (2545); Retrospect, Inc. (0638); VS Acquisition Company, LLC. The Debtors’ business address
is 1289 Anvilwood Avenue, Sunnyvale, CA 94089.

1 “Bankruptcy Code”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the
2 “Bankruptcy Rules”).

3 These Global Notes, Methodology, and Specific Disclosures Regarding the
4 Debtors’ Schedules of Assets and Liabilities and Statement of Financial Affairs (the
5 “Global Notes”) pertain to, are incorporated by reference in, and comprise an integral part
6 of each Debtor’s Schedules and Statements. The Global Notes should be referred to,
7 considered, and reviewed in connection with any review of the Schedules and Statements.

8 In preparing the Schedules and Statements, the Debtors relied upon information derived
9 from their books and records that was available at the time of such preparation. Although
10 the Debtors have made reasonable efforts to ensure the accuracy and completeness of such
11 financial information, inadvertent errors or omissions, as well as the discovery of conflicting,
12 revised, or subsequent information, may cause a material change to the Schedules and
13 Statements.

14 The Debtors and their officers, employees, agents, attorneys, and financial advisors do
15 not guarantee or warrant the accuracy or completeness of the data that is provided in the
16 Schedules and Statements and shall not be liable for any loss or injury arising out of or caused
17 in whole or in part by the acts, omissions, whether negligent or otherwise, in procuring,
18 compiling, collecting, interpreting, reporting, communicating or delivering the information
19 contained in the Schedules and Statements. Except as expressly required by the Bankruptcy
20 Code, the Debtors and their officers, employees, agents, attorneys and financial advisors
21 expressly do not undertake any obligation to update, modify, revise, or re-categorize the
22 information provided in the Schedules and Statements or to notify any third party should the
23 information be updated, modified, revised, or re-categorized. The Debtors, on behalf of
24 themselves, their officers, employees, agents and advisors disclaim any liability to any third
25 party arising out of or related to the information contained in the Schedules and Statements
26 and reserve all rights with respect thereto.

27 The Schedules and Statements have been signed by an authorized representative of
28 each of the Debtors. In reviewing and signing the Schedules and Statements, this representative
relied upon the efforts, statements and representations of the Debtors’ other personnel and
professionals. The representative has not (and could not have) personally verified the accuracy
of each such statement and representation, including, for example, statements and
representations concerning amounts owed to creditors and their addresses.

21 Global Notes and Overview of Methodology

- 22 1. **Basis of Presentation.** The Schedules and Statements do not purport to represent
23 financial statements prepared in accordance with Generally Accepted Accounting
24 Principles in the United States (“GAAP”), nor are they intended to be fully reconciled with
25 the financial statements of the Debtors (whether publicly filed or otherwise). Additionally,
26 the Schedules and Statements contain unaudited information that is subject to further
27 review and potential adjustment.
- 28 2. **Reservation of Rights.** Reasonable efforts have been made to prepare and file complete
and accurate Schedules and Statements; however, inadvertent errors or omissions may exist.
The Debtors reserve all rights to amend or supplement the Schedules and Statements from
time to time, in all respects, as may be necessary or appropriate, including, without
limitation, the right to amend the Schedules and Statements with respect to any claim

1 (“Claim”) description, designation, or Debtor against which the Claim is asserted; dispute
2 or otherwise assert offsets or defenses to any Claim reflected in the Schedules and
3 Statements as to amount, liability, priority, status, or classification; subsequently designate
4 any Claim as “disputed,” “contingent,” or “unliquidated;” or object to the extent, validity,
5 enforceability, priority, or avoidability of any Claim. Any failure to designate a Claim in
6 the Schedules and Statements as “disputed,” “contingent,” or “unliquidated” does not
7 constitute an admission by the Debtors that such Claim or amount is not “disputed,”
8 “contingent,” or “unliquidated.” Listing a Claim does not constitute an admission of
9 liability by the Debtor against which the Claim is listed or against any of the Debtors.
10 Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver
11 of rights with respect to the Debtors’ chapter 11 cases, including, without limitation,
12 issues involving Claims, substantive consolidation, defenses, equitable subordination,
13 recharacterization, and/or causes of action arising under the provisions of chapter 5 of the
14 Bankruptcy Code, and any other relevant non-bankruptcy laws to recover assets or avoid
15 transfers. Any specific reservation of rights contained elsewhere in the Global Notes does
16 not limit in any respect the general reservation of rights contained in this paragraph.
17 Notwithstanding the foregoing, the Debtors shall not be required to update the Schedules
18 and Statements.

19 The listing in the Schedules or Statements (including, without limitation, Schedule
20 A/B, Schedule E/F or Statement 4) by the Debtors of any obligation between a Debtor and
21 another Debtor is a statement of what appears in the Debtors’ books and records and does
22 not reflect any admission or conclusion of the Debtors regarding whether such amount
23 would be allowed as a Claim or how such obligations may be classified and/or
24 characterized in a plan of reorganization or by the Bankruptcy Court.

25 **3. Global Notes.** These Global Notes are in addition to any specific notes set forth in the
26 Schedules and Statement. The fact that the Debtors have prepared a Global Note with respect
27 to a particular Schedule or Statement and not as to others does not reflect and should not be
28 interpreted as a decision by the Debtors to exclude the applicability of such Global Note to
any or all of the Debtors’ remaining Schedules or Statements, as appropriate. Disclosure of
information in one Schedule, one Statement, or an exhibit or attachment to a Schedule or
Statement, even if incorrectly placed, shall be deemed to be disclosed in the correct
Schedule, Statement, exhibit, or attachment.

4. Description of Cases and “as of” Information Date. On June 20, 2022 (the “**Petition
Date**”), the Debtors filed voluntary petitions for relief under chapter 11 of the
Bankruptcy Code. The Debtors are operating their businesses and managing their properties
as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.
On June 23, 2022, the Bankruptcy Court entered an order directing procedural
consolidation and joint administration of the Debtors’ chapter 11 cases under case number
22-50515 [Docket No. 31].

The asset information provided in the Schedules and Statements, except as otherwise
noted, represents the asset data of the Debtors as of June 20, 2022, and the liability
information provided herein, except as otherwise noted, represents the liability data of the
Debtors as of June 20, 2022.

5. Net Book Value of Assets. Except as otherwise noted, each asset and liability of each
Debtor is shown on the basis of net book value of the asset or liability in accordance with

1 such Debtor's accounting books and records. Therefore, unless otherwise noted, the
2 Schedules and Statements are not based upon any estimate of the current market values of
3 the Debtors' assets and liabilities, which may not correspond to book values. It would be
4 cost prohibitive and unduly burdensome to obtain current market valuations of the Debtors'
5 property interests. Additionally, because the book values of certain assets may materially
6 differ from their fair market values, they may be listed as undetermined amounts as of the
7 Petition Date. Furthermore, as applicable, assets that have fully depreciated or were
8 expensed for accounting purposes may not appear in the Schedules and Statements if they
9 have no net book value.

6 **6. Recharacterization.** Notwithstanding the Debtors' reasonable efforts to properly
7 characterize, classify, categorize, or designate certain Claims, assets, executory
8 contracts, unexpired leases, and other items reported in the Schedules and Statements, the
9 Debtors may, nevertheless, have improperly characterized, classified, categorized,
10 designated, or omitted certain items due to the complexity and size of the Debtors'
11 businesses. Accordingly, the Debtors reserve all of their rights to recharacterize,
12 reclassify, recategorize, redesignate, add, or delete items reported in the Schedules and
13 Statements at a later time as is necessary or appropriate as additional information
14 becomes available, including, without limitation, whether contracts or leases listed
15 herein were deemed executory or unexpired as of the Petition Date and remain
16 executory and unexpired postpetition.

13 One of the Debtor entities, Nexsan Corporation, is a Delaware holding corporation. It owns
14 certain non-debtor affiliates which operate in other locations including Canada and the
15 United Kingdom. These Global Notes and the Schedules and Statements have been prepared
16 to show consolidated assets and liabilities for all such non-debtor affiliates as if they are
17 those of Nexsan Corporation.

16 **7. Real Property and Personal Property—Leased.** In the ordinary course of their
17 businesses, the Debtors leased real property and various articles of personal property,
18 including, fixtures, and equipment, from certain third-party lessors. The Debtors have
19 made reasonable efforts to list all such leases in the Schedules and Statements. The
20 Debtors have made reasonable efforts to include lease obligations on Schedule D (secured
21 debt) to the extent applicable and to the extent the lessor filed a UCC-1. However, nothing
22 in the Schedules or Statements is or shall be construed as an admission or determination
23 as to the legal status of any lease (including whether to assume and assign or reject such
24 lease or whether it is a true lease or a financing arrangement).

22 **8. Excluded Assets and Liabilities.** The Debtors have sought to allocate liabilities between
23 the prepetition and postpetition periods based on the information and research
24 conducted in connection with the preparation of the Schedules and Statements. As
25 additional information becomes available and further research is conducted, the allocation
26 of liabilities between the prepetition and postpetition periods may change.

25 The liabilities listed on the Schedules do not reflect any analysis of Claims under
26 section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all of their
27 rights to dispute or challenge the validity of any asserted Claims under section
28 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such
transaction or any document or instrument related to any creditor's Claim.

1 The Debtors have excluded certain categories of assets, tax accruals, and liabilities from
2 the Schedules and Statements, including, without limitation, goodwill, accrued salaries,
3 employee benefit accruals, and deferred gains. In addition, certain immaterial assets and
4 liabilities may have been excluded.

5 The Bankruptcy Court has authorized the Debtors to pay, in their discretion, certain
6 outstanding Claims on a postpetition basis. Prepetition liabilities which have been paid or
7 will be paid postpetition have been excluded from the Schedules and Statements. To the
8 extent the Debtors pay any of the claims listed in the Schedules and Statements pursuant to
9 any orders entered by the Bankruptcy Court, the Debtors reserve all rights to amend and
10 supplement the Schedules and Statements and take other action, such as filing objections to
11 Claims, as is necessary and appropriate to avoid overpayment or duplicate payment for such
12 liabilities.

13 **9. Insiders.** Solely, for purposes of the Schedules and Statements, the Debtors define
14 “insiders” to include the following: (a) directors; (b) senior level officers; (c) equity
15 holders holding in excess of 5% of the voting securities of the Debtor entities; (d) Debtor
16 affiliates; and (e) relatives of any of the foregoing (to the extent known by the Debtors).
17 Entities listed as “insiders” have been included for informational purposes and their
18 inclusion shall not constitute an admission that those entities are insiders for purposes of
19 section 101(31) of the Bankruptcy Code.

20 **10. Intellectual Property Rights.** The exclusion of any intellectual property shall not be
21 construed as an admission that such intellectual property rights have been abandoned,
22 terminated, assigned, expired by their terms, or otherwise transferred pursuant to a
23 sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property
24 shall not be construed to be an admission that such intellectual property rights have
25 not been abandoned, terminated, assigned, expired by their terms, or otherwise transferred
26 pursuant to a sale, acquisition, or other transaction.

27 In addition, although the Debtors have made diligent efforts to attribute intellectual
28 property to the rightful Debtor entity, in certain instances, intellectual property owned by
one Debtor may, in fact, be owned by another Debtor. Accordingly, the Debtors reserve
all of their rights with respect to the legal status of any and all such intellectual property
rights.

11. Intercompany and Other Transactions. For certain reporting and internal accounting
purposes, the Debtors record certain intercompany receivables and payables. Receivables
and payables among the Debtors are reported as assets on Schedule A/B or liabilities on
Schedule E/F part 2, as appropriate (collectively, the “*Intercompany Claims*”). Although
separate Schedules and Statements have been prepared and filed for each of the Debtors,
certain of the intercompany information set forth in the Schedules and Statements has been
prepared on a consolidated basis. While the Debtors have used commercially reasonable
efforts to ensure that the proper intercompany balance is attributed to each legal entity, the
Debtors and their estates reserve all rights to amend the Intercompany Claims in the
Schedules and Statements, including, without limitation, to change the characterization,
classification, categorization or designation of such claims, including, but not limited to, the
right to assert that any or all Intercompany Claims are, in fact, consolidated or otherwise
properly assets or liabilities of a different Debtor entity.

1 The listing in the Schedules or Statements (including, without limitation, Schedule A/B
2 or Schedule E/F) by the Debtors of any Intercompany Claims is a statement of what
3 appears in the Debtors' books and records and does not reflect any admission or conclusion
4 of the Debtors regarding whether such amount would be allowed as a Claim or how such
obligations may be classified and/or characterized in a plan of reorganization or by the
Bankruptcy Court.

5 **12. Executory Contracts and Unexpired Leases.** Although the Debtors made diligent
6 attempts to attribute executory contracts and unexpired leases to their rightful Debtors,
7 in certain instances, the Debtors may have inadvertently failed to do so due to the
complexity and size of the Debtors' businesses.

8 Moreover, other than real property leases reported in Schedule A/B 55, the Debtors have
9 not necessarily set forth executory contracts and unexpired leases as assets in the
10 Schedules and Statements, even though these contracts and leases may have some value
to the Debtors' estates. The Debtors' executory contracts and unexpired leases have been
set forth in Schedule G.

11 **13. Materialman's/Mechanic's Liens.** The assets listed in the Schedules and Statements are
12 presented without consideration of any materialman's or mechanic's liens.

13 **14. Classifications.** Listing a Claim or contract on (a) Schedule D as "secured," (b) Schedule
14 E/F part 1 as "priority," (c) Schedule E/F part 2 as "unsecured," or (d) Schedule G as
15 "executory" or "unexpired," does not constitute an admission by the Debtors of the
legal rights of the claimant, or a waiver of the Debtors' rights to recharacterize or
reclassify such Claims or contracts or leases or to exercise their rights to setoff against such
Claims.

16 **15. Claims Description.** Schedules D and E/F permit each Debtor to designate a Claim
17 as "disputed," "contingent," and/or "unliquidated." Any failure to designate a Claim on a
18 given Debtor's Schedules and Statements as "disputed," "contingent," or "unliquidated"
19 does not constitute an admission by that Debtor that such amount is not "disputed,"
"contingent," or "unliquidated," or that such Claim is not subject to objection. Moreover,
listing a Claim does not constitute an admission of liability by the Debtors.

20 **16. Causes of Action.** Despite their reasonable efforts to identify all known assets, the
21 Debtors may not have listed all of their causes of action or potential causes of action against
22 third-parties as assets in the Schedules and Statements, including, without limitation,
23 causes of actions arising under the provisions of chapter 5 of the Bankruptcy Code and
24 any other relevant non-bankruptcy laws to recover assets or avoid transfers. The Debtors
25 reserve all of their rights with respect to any cause of action (including avoidance
26 actions), controversy, right of setoff, cross-Claim, counter-Claim, or recoupment and any
27 Claim on contracts or for breaches of duties imposed by law or in equity, demand,
28 right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment,
account, defense, power, privilege, license, and franchise of any kind or character
whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or
unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured,
assertable directly or derivatively, whether arising before, on, or after the Petition Date,
in contract or in tort, in law, or in equity, or pursuant to any other theory of law
(collectively, "**Causes of Action**") they may have, and neither these Global Notes nor the

Schedules and Statements shall be deemed a waiver of any Claims or Causes of Action or in any way prejudice or impair the assertion of such Claims or Causes of Action.

17. Litigation. Certain litigation actions (collectively, the “**Litigation Actions**”) reflected as claims against a particular Debtor may relate to one or more of the other Debtors. The Debtors made reasonable efforts to accurately record the Litigation Actions in the Schedules and Statements of the Debtor that is the party to the Litigation Action. The inclusion of any Litigation Action in the Schedules and Statements does not constitute an admission by the Debtors of liability, the validity of any Litigation Action or the amount of any potential claim that may result from any claims with respect to any Litigation Action, or the amount and treatment of any potential claim resulting from any Litigation Action currently pending or that may arise in the future.

18. Summary of Significant Reporting Policies. The following is a summary of significant reporting policies:

- a. Undetermined Amounts. The description of an amount as “unknown,” “TBD” or “undetermined” is not intended to reflect upon the materiality of such amount.
- b. Totals. All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.
- c. Liens. Property and equipment listed in the Schedules and Statements are presented without consideration of any liens that may attach (or have attached) to such property and equipment.

19. Estimates and Assumptions. Because of the timing of the filings, management was required to make certain estimates and assumptions that affected the reported amounts of these assets and liabilities. Actual amounts could differ from those estimates, perhaps materially.

20. Currency. Unless otherwise indicated, all amounts are reflected in U.S. dollars.

21. Setoffs. The Debtors incur certain offsets and other similar rights during the ordinary course of business. Offsets in the ordinary course can result from various items, including, without limitation, intercompany transactions, pricing discrepancies, returns, refunds, warranties, debit memos, credits, and other disputes between the Debtors and their suppliers and/or customers. These offsets and other similar rights are consistent with the ordinary course of business in the Debtors’ industry and are not tracked separately. Therefore, although such offsets and other similar rights may have been accounted for when certain amounts were included in the Schedules, offsets are not independently accounted for, and as such, are or may be excluded from the Debtors’ Schedules and Statements.

22. Employee Addresses. Employee home addresses have been removed from entries listed on Schedules E/F and G and the Statements, as applicable. These addresses are available upon request of the Office of the United States Trustee and the Bankruptcy Court.

1 **23. Global Notes Control.** If the Schedules and Statements differ from these Global Notes,
2 the Global Notes shall control.

3 **Specific Disclosures with Respect to the Debtors' Schedules**

4 **Schedule A/B.** All values set forth in Schedule A/B reflect the book value of the Debtors'
5 assets as of June 20, 2022, unless otherwise noted below. Other than real property leases
6 reported on Schedule A/B 55, the Debtors have not included leases and contracts on Schedule
7 A/B. Leases and contracts are listed on Schedule G.

8 **Schedule A/B 3.** Cash values held in financial accounts are listed on Schedule A/B 3
9 as of June 20, 2022. Details with respect to the Debtors' cash management
10 system and bank accounts are provided in the *Debtors' Motion for Entry of Interim and*
11 *Final Orders (I) Authorizing Maintenance of Existing Bank Accounts; (II) Authorizing*
12 *Continuance of Existing Cash Management System; (III) Granting Limited Waiver of*
13 *Section 345(b) Deposit Requirements; and (iv) Granting Related Relief* [Docket No.
14 14] (the "**Cash Management Motion**").

15 **Schedule A/B 11.** Accounts receivable do not include intercompany receivables.
16 Intercompany receivables are reported on Schedule A/B 77.

17 **Schedule A/B 15.** Ownership interests in subsidiaries have been listed in Schedules
18 A/B 15 as an undetermined amount because the fair market value of such ownership
19 is dependent on numerous variables and factors and likely differs significantly from
20 their net book value.

21 **Schedule A/B 55.** The Debtors do not own any real property. The Debtors have
22 listed their real property leases in Schedule A/B 55. The leasehold property
23 interests listed on Schedule A/B 55 are not capitalized, but the leasehold
24 improvements listed on Schedule A/B 55 are capitalized.

25 **Schedule A/B 60.** The Debtors hold patents and trademarks. The amount is listed as
26 undetermined because the fair market value of such ownership cannot be determined,
27 as there have been no recent appraisals performed on these assets.

28 **Schedule A/B 63.** The Debtors maintain customer lists. The amount is listed as
undetermined because the fair market value of such ownership cannot be determined,
as there have been no recent appraisals performed on these assets.

Schedule A/B 74 & 75. In the ordinary course of their businesses, the Debtors may
have accrued, or may subsequently accrue, certain rights to counter-Claims, setoffs,
refunds, or warranty Claims. Additionally, certain of the Debtors may be a party to
pending litigation in which the Debtors have asserted, or may assert, Claims as a
plaintiff or counter-Claims as a defendant. Because such Claims are unknown to the
Debtors and not quantifiable as of the Petition Date, they are not listed on Schedule A/B
74 or 75. The Debtors' failure to list any contingent and/or unliquidated claim held
by the Debtors in response to these questions shall not constitute a waiver, release,
relinquishment, or forfeiture of such claim.

Schedule A/B 77. As discussed above, the Debtors incur intercompany receivables and
payables in the normal course of their operations. Some of these assets and liabilities,
including assets presented on Schedule A/B 77, are presented in a consolidated fashion,
in keeping with the Debtors' current accounting records.

1 **Schedule D.** The Claims listed on Schedule D arose or were incurred on various dates;
2 a determination of the date upon which each Claim arose or was incurred would be
3 unduly burdensome and cost prohibitive. Accordingly, not all such dates are included. All
Claims listed on Schedule D, however, appear to have been incurred before the Petition Date.

4 Reference to the applicable loan agreements and related documents is necessary for a
5 complete description of the collateral and the nature, extent, and priority of liens. Nothing in
6 the Global Notes or the Schedules and Statements shall be deemed a modification or
7 interpretation of the terms of such agreements. Except as specifically stated on Schedule D,
8 real property lessors, utility companies, and other parties that may hold security deposits
have not been listed on Schedule D. Nothing herein shall be construed as an admission by the
Debtors of the legal rights of the claimant or a waiver of the Debtors' rights to recharacterize
or reclassify such Claim or contract.

9 Moreover, the Debtors have not included on Schedule D parties that may believe their Claims
are secured through setoff rights, letters of credit, surety bonds, or inchoate statutory lien rights.

10 Finally, any description of any lien or of the Debtors' property that is subject to a lien that is
11 included in Schedule D is not an admission by the Debtors of the validity or the enforceability of
the lien. The descriptions included in Schedule D are derived from the various filings that record
12 a creditor's alleged interest in the Debtors' property. The Debtors reserve all rights to challenge
these interests in connection with the Chapter 11 Cases.

13
14 **Schedule E/F part 2.** The Debtors have used reasonable efforts to report all general unsecured
15 Claims against the Debtors on Schedule E/F part 2, based upon the Debtors' books and
records as of the Petition Date.

16 Determining the date upon which each Claim on Schedule E/F part 2 was incurred or
17 arose would be unduly burdensome and cost prohibitive and, therefore, the Debtors do not list
a date for each Claim listed on Schedule E/F part 2. Furthermore, Claims listed on Schedule
E/F part 2 may have been aggregated by unique creditor name and remit to address and may
18 include several dates of incurrence for the aggregate balance listed.

19 Schedule E/F part 2 contains information regarding pending litigation involving the Debtors.
The dollar amount of potential Claims associated with any such pending litigation is listed as
20 "undetermined" and marked as contingent, unliquidated, and disputed in the Schedules
and Statements. Some of the litigation Claims listed on Schedule E/F may be subject to
21 subordination pursuant to section 510 of the Bankruptcy Code. Further, the incidents underlying
the litigation Claims listed on Schedule E/F may have given rise to related obligations that the
22 Debtors may be responsible for. Inclusion of these related obligations on Schedule E/F is not
intended to suggest that the litigation counterparty is entitled to multiple or duplicative
23 recoveries. Schedule E/F part 2 also includes potential or threatened litigation claims. Any
information contained in Schedule E/F part 2 with respect to such potential litigation shall not
24 be a binding representation of the Debtors' liabilities with respect to any of the potential suits
and proceedings included therein. The Debtors expressly incorporate by reference into
25 Schedule E/F part 2 all parties to pending litigation listed in the Debtors' Statements 7, as
contingent, unliquidated, and disputed claims, to the extent not already listed on Schedule E/F
26 part 2.
27
28

1 Schedule E/F part 2 reflects the prepetition amounts owing to counterparties to executory
2 contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection
3 with the assumption, or assumption and assignment, of executory contracts or unexpired leases.
4 Additionally, Schedule E/F part 2 does not include potential rejection damage Claims, if any, of
5 the counterparties to executory contracts and unexpired leases that may be rejected.

6 As discussed above, the Debtors incur intercompany receivables and payables in the normal
7 course of their operations. Some of these assets and liabilities, including liabilities presented on
8 Schedule E/F part 2, are presented in a consolidated fashion, in keeping with the Debtors'
9 current accounting records.

10 In addition, any warrant holder and SAFE holder liabilities reported in Schedule E/F, part 2 are
11 reported as of March 2022.

12 **Schedule G.** The businesses of the Debtors are complex and, while every effort has been
13 made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred.
14 The Debtors hereby reserve all of their rights to (i) dispute the validity, status or enforceability
15 of any contracts, agreements or leases set forth in Schedule G and (ii) amend or supplement
16 such Schedule as necessary. Furthermore, the Debtors reserve all of their rights, claims and
17 causes of action with respect to the contracts and agreements listed on the Schedules, including
18 the right to dispute or challenge the characterization or the structure of any transaction,
19 document or instrument. The presence of a contract or agreement on Schedule G does not
20 constitute an admission that such contract or agreement is an executory contract or an unexpired
21 lease.

22 Certain information, such as the contact information of the counter-party, may not be included
23 where such information could not be obtained using the Debtors' reasonable efforts. Listing or
24 omitting a contract or agreement on Schedule G does not constitute an admission that such
25 contract or agreement is or is not an executory contract or unexpired lease, was in effect on the
26 Petition Date, or is valid or enforceable. Certain of the leases and contracts listed on Schedule
27 G may contain certain renewal options, guarantees of payment, indemnifications, options to
28 purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and
obligations are not set forth separately on Schedule G.

Certain confidentiality and non-disclosure agreements, as well as employee invention
agreements are not listed on Schedule G.

Certain of the contracts and agreements listed on Schedule G may consist of several
parts, including, purchase orders, amendments, restatements, waivers, letters, and other
documents that may not be listed on Schedule G or that may be listed as a single entry. In some
cases, the same supplier or provider appears multiple times on Schedule G. This multiple
listing is intended to reflect distinct agreements between the applicable Debtor and such
supplier or provider. The Debtors expressly reserve their rights to challenge whether such
related materials constitute an executory contract, a single contract or agreement, or multiple,
severable or separate contracts.

The contracts, agreements, and leases listed on Schedule G may have expired or may have
been modified, amended, or supplemented from time to time by various amendments,
restatements, waivers, estoppel certificates, letters, memoranda and other documents,
instruments, and agreements that may not be listed therein despite the Debtors' use of

1 reasonable efforts to identify such documents. Further, unless otherwise specified on
2 Schedule G, each executory contract or unexpired lease listed thereon shall include all
3 exhibits, schedules, riders, modifications, declarations, amendments, supplements,
4 attachments, restatements, or other agreements made directly or indirectly by any agreement,
instrument, or other document that in any manner affects such executory contract or unexpired
lease, without respect to whether such agreement, instrument, or other document is listed
thereon.

5 In addition, the Debtors may have entered into various other types of agreements in the
6 ordinary course of their businesses, such as subordination, nondisturbance, and attornment
7 agreements, supplemental agreements, settlement agreements, amendments/letter agreements,
8 title agreements and confidentiality agreements. Such documents may not be set forth on
Schedule G. Certain of the executory agreements may not have been memorialized and could be
subject to dispute. Executory agreements that are oral in nature have not been included on the
Schedule G.

9 **Schedule H.** For purposes of Schedule H, the Debtors that are either the principal obligors or
10 guarantors under the prepetition debt facilities are listed as Co-Debtors on Schedule H. The
11 Debtors may not have identified certain guarantees associated with the Debtors' executory
contracts, unexpired leases, secured financings, debt instruments, and other such agreements.

12 In the ordinary course of their businesses, the Debtors may be involved in pending or
13 threatened litigation. These matters may involve multiple plaintiffs and defendants, some or
14 all of whom may assert cross-Claims and counter-Claims against other parties. Because the
15 Debtors have treated all such Claims as contingent, disputed, or unliquidated, such Claims
have not been set forth individually on Schedule H. Litigation matters can be found on each
Debtor's Schedule E/F part 2 and Statement 7, as applicable.

16 **Specific Disclosures with Respect to the Debtors' Statements**

17 **Statement 3.** Statement 3 includes any disbursement or other transfer made by the Debtors
18 within 90 days before the Petition Date except for those made to insiders (which
19 payments appear in response to Statement question 4), employees, and bankruptcy
20 professionals (which payments appear in Statement 11 and include any retainers paid to
bankruptcy professionals). The amounts listed in Statement 3 reflect the Debtors'
disbursements netted against any check level detail; thus, to the extent a disbursement was
made to pay for multiple invoices, only one entry has been listed on Statement 3.

21 **Statement 4.** Statement 4 accounts for a respective Debtor's intercompany transactions, as
22 well as other transfers to insiders as applicable. With respect to individuals, the amounts listed
23 reflect the universe of payments and transfers to such individuals including compensation,
24 bonus (if any), expense reimbursement, relocation reimbursement, and/or severance.
Amounts paid on behalf of such employee for certain life and disability coverage, which
coverage is provided to all of the Debtors' employees, has not been included.

25 The Debtors have included all consulting and payroll distributions and aggregate travel,
26 entertainment, and other expense reimbursements, aggregated by date, made over the
twelve months preceding the Petition Date to any individual that may be deemed an "Insider."

27 The listing of a party as an Insider in the Schedules and Statements is not intended to be, nor
28 shall be, construed as a legal characterization or determination of such party as an actual insider

1 and does not act as an admission of any fact, claim, right or defense, and all such rights, claims,
2 and defenses are hereby expressly reserved.

3 **Statement 7.** Any information contained in Statement 7 shall not be a binding representation
4 of the Debtors' liabilities with respect to any of the suits and proceedings identified therein.

5 The Debtors used reasonable efforts to identify all pending litigation and assign appropriate
6 descriptions thereto. In the event that the Debtors discover additional information pertaining to
7 these legal actions identified in response to Question 7, the Debtors will use reasonable efforts
8 to supplement the Statements in light thereof.

9 **Statement 11.** Out of an abundance of caution, the Debtors have included payments
10 to all professionals who have rendered any advice related the Debtors' bankruptcy
11 proceedings in Statement 11. However, it is possible that the disclosed fees also relate to other,
12 non-bankruptcy related services, and may include services rendered to other parties.

13 **Statement 26d.** The Debtors have provided financial statements in the ordinary course of their
14 businesses to numerous financial institutions, creditors, and other parties within two years
15 immediately before the Petition Date. Considering the number of such recipients and the
16 possibility that such information may have been shared with parties without the Debtors'
17 knowledge or consent or subject to confidentiality agreements, the Debtors have not
18 disclosed any parties that may have received such financial statements for the purposes of
19 Statement 26d.

20 **Statements 28 & 29.** The ownership percentages listed by the Debtors in response to
21 Statements 28 and 29 are listed as a fully diluted percentage and are reported only for those
22 holding 5% or more of the equity securities of the Debtor entities. Further details relating to
23 the equity holders and ownership percentages are provided in the *List of Equity Security*
24 *Holders* [Docket No. 77].

25 **Statement 30.** Unless otherwise indicated in a Debtor's specific response to Statement 30,
26 the Debtors have included a comprehensive response to Statement 30 in Statement 4.

27 **Statement 31.** Due to acquisitions, the Debtors only have certain tax records for a period of 4
28 years prior to the Petition Date. Accordingly, certain responses on Statement 31 are limited to a
reporting period of 4 years prior to the Petition Date in connection with the Debtors having been
a member of any consolidated group for tax purposes.

Fill in this information to identify the case:

Debtor name: Nexsan Corporation

United States Bankruptcy Court for the: Northern District of California

Case number (if known): 22-50520

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)

1a. Real property:

Copy line 88 from Schedule A/B

UNDETERMINED

1b. Total personal property:

Copy line 91A from Schedule A/B

\$39,364,189.20

1c. Total of all property:

Copy line 92 from Schedule A/B

\$39,364,189.20

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D

\$25,112,395.83

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of Schedule E/F

\$428,342.60

3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F

+ \$26,875,555.13

4. Total liabilities

Lines 2 + 3a + 3b

\$52,416,293.56

Fill in this information to identify the case:

Debtor name: Nexsan Corporation

United States Bankruptcy Court for the: Northern District of California

Case number (if known): 22-50520

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**☐ No. Go to Part 2.☒ Yes. Fill in the information below**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****2. Cash on hand**

2.1. _____ \$ _____

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

	Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	Current value of debtor's interest
3.1.	SILICON VALLEY BANK	CHECKING	4964	\$0.00
3.2.	RBC	CHECKING-CAD	8257	\$82,346.07
3.3.	RBC	CHECKING-USD	6235	\$3,313.27
3.4.	HSBC	EURO	7710	\$3,495.28
3.5.	HSBC	GBP	1429	\$0.00
3.6.	HSBC	GBP-RESTRICTED CASH	1437	\$14,206.16
3.7.	HSBC	USD	5039	\$45,954.26

4. Other cash equivalents (Identify all)

	Description	Name of institution	Type of account	Last 4 digits of account number	Current value of debtor's interest
4.1.	_____	_____	_____	_____	\$ _____

5. Total of part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$149,315.04

Part 2: Deposits and prepayments**6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
- ☒ Yes. Fill in the information below

7. Deposits, including security deposits and utility deposits

	Description, including name of holder of deposit	Current value of debtor's interest
7.1.	LEASE DEPOSIT IBERVILLE DEVELOPMENTS LTD. 2080, BOUL. RENE-LEVESQUE OUEST MONTREAL QC H3H 1R6 CANADA	\$11,977.11

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

	Description, including name of holder of prepayment	Current value of debtor's interest
8.1.	SOFTWARE PREPAID EXPENSE ADOBE	\$1,630.94
8.2.	SOFTWARE PREPAID EXPENSE ATLASSIAN PTY LTD	\$10,279.73
8.3.	PURCHASES RETURNED NOT CREDITED AWS SLOVAKIA	\$50,986.16
8.4.	VENDOR PREPAYMENT BLAKE, CASSELS & GRAYDON LLP	\$6,154.20
8.5.	PROFORMA PAYMENT BLUTEK POWER	\$410.40
8.6.	REPAIRS MNT PREPAID EXPENSE CARMICHAEL	\$1,474.04
8.7.	SOFTWARE PREPAID EXPENSE CBT NUGGETS SUB	\$67.40
8.8.	SOFTWARE PREPAID EXPENSE CLICK STUDIOS	\$2,200.94
8.9.	RENT & INSURANCE DAVID BOOLER SIPP TRUSTEES LTD	\$18,914.25
8.10.	BUSINESS RATES DERBY CITY COUNCIL	\$23,160.98
8.11.	MEMBERSHIP PREPAID EXPENSE DERBYSHIRE & NOTTINGSHIRE CHAMBER OF COMMERCE	\$162.39
8.12.	SOFTWARE PREPAID EXPENSE DEVEXPRESS	\$438.97
8.13.	LICENSE PREPAID EXPENSE DOTFUSCATOR	\$2,226.21
8.14.	MEMBERSHIP PREPAID EXPENSE EIGHT MEMBERS CLUB	\$549.39

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

	Description, including name of holder of prepayment	Current value of debtor's interest
8.15.	MEMBERSHIP PREPAID EXPENSE ERP UK	\$76.46
8.16.	SOFTWARE PREPAID EXPENSE GUROCK SOFTWARE GMBH	\$4,525.66
8.17.	PURCHASES RETURNED NOT CREDITED HAMMER PLC	\$6,695.93
8.18.	PURCHASES RETURNED NOT CREDITED HGST	\$5,099.32
8.19.	RMA HGST	\$613.16
8.20.	PREPAID CORP INSURANCE HUB INTERNATIONAL HKMB	\$1,665.30
8.21.	VENDOR PREPAID EXPENSE INCAP ELECTRONICS SLOVAKIA S. R. O	\$123,206.06
8.22.	PURCHASES RETURNED NOT CREDITED INCAP ELECTRONICS SLOVAKIA S. R. O	\$19,430.63
8.23.	REPAIRS MNT PREPAID EXPENSE IVYGROVE DEVELOPMENTS LTD	\$337.48
8.24.	PURCHASES RETURNED NOT CREDITED JAUCH QUARTZ UK LTD	\$1,925.82
8.25.	PROFORMA PAYMENT JAUCH QUARTZ UK LTD	\$29,287.11
8.26.	OVERPAYMENT LABRADOR LAURENTIENNE INC.	\$76.59
8.27.	SOFTWARE PREPAID EXPENSE LOGMEIN CENTRAL BASE	\$552.83
8.28.	OVERPAYMENT MACFARLANE GROUP UK LTD	\$10.15
8.29.	PRODUCT MANAGEMENT PREPAID EXPENSE MADCAP SOFTWARE, INC.	\$667.01
8.30.	INSURANCE PREPAID EXPENSE MAXTED FARMS	\$12,982.23
8.31.	INSURANCE PREPAID EXPENSE MAXTED FARMS	\$332.81
8.32.	POSTAGE PREPAID EXPENSE NEOPOST LTD. QUADIENT	\$40.38
8.33.	SOFTWARE PREPAID EXPENSE NESSUS PROFESSIONAL	\$68.62

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

	Description, including name of holder of prepayment	Current value of debtor's interest
8.34.	SECURITY PREPAID EXPENSE O. HEAP & SON (DERBY) LTD.	\$375.46
8.35.	LICENSE PREPAID EXPENSE PPL	\$435.42
8.36.	REPAIRS MNT PREPAID EXPENSE PRESTIGE REVISION	\$79.72
8.37.	SOFTWARE PREPAID EXPENSE TEAMVIEWER GERMANY GMBH	\$408.68
8.38.	SECURITY PREPAID EXPENSE THE KEYHOLDING COMPANY	\$576.66
8.39.	CORP INSURANCE TOWERGATE INTERNATIONAL	\$1,669.23
8.40.	TELEPHONE & INTERNET VIDEOTRON	\$97.07
8.41.	SOFTWARE PREPAID EXPENSE VMWARE	\$853.41
8.42.	UTILITIES WATERPLUS	\$375.43
8.43.	REPAIRS MNT PREPAID EXPENSE WEISS TECHNIK	\$1,461.29
8.44.	BUSINESS RATES WEST BERKSHIRE	\$27,410.69

9. Total of part 2

Add lines 7 through 8. Copy the total to line 81.

\$371,969.72**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
- ☒ Yes. Fill in the information below.

Current value of debtor's interest**11. Accounts receivable**

	Face amount	Doubtful or uncollectible accounts		
11a.	90 days old or less:	\$150,183.69	- \$0.00	= → \$150,183.69
		Face amount	Doubtful or uncollectible accounts	
11b.	Over 90 days old:	\$46,751.83	- (\$39,825.94)	= → \$6,925.90

12. Total of part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$157,109.59

Part 4: Investments**13. Does the debtor own any investments?**

- ☐ No. Go to Part 5.
- ☒ Yes. Fill in the information below.

Valuation method used
for current valueCurrent value of
debtor's interest**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock

14.1. _____ \$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

	Name of entity	% of ownership		
15.1.	6360319 CANADA INC. 1289 ANVILWOOD AVENUE SUNNYVALE CA 94049	100.00%	_____	UNDETERMINED
15.2.	636046 CANADA, INC. 1289 ANVILWOOD AVENUE SUNNYVALE CA 94049	100.00%	_____	UNDETERMINED
15.3.	CONNECTED DATA, INC. 1289 ANVILWOOD AVENUE SUNNYVALE CA 94049	100.00%	_____	UNDETERMINED
15.4.	NEXSAN TECHNOLOGIES CANADA INC. 1289 ANVILWOOD AVENUE SUNNYVALE CA 94049	100.00%	_____	UNDETERMINED
15.5.	NEXSAN TECHNOLOGIES INCORPORATED 1289 ANVILWOOD AVENUE SUNNYVALE CA 94049	100.00%	_____	UNDETERMINED
15.6.	NEXSAN TECHNOLOGIES LIMITED 1289 ANVILWOOD AVENUE SUNNYVALE CA 94049	100.00%	_____	UNDETERMINED
15.7.	VEXATA INDIA 1289 ANVILWOOD AVENUE SUNNYVALE CA 94049	100.00%	_____	UNDETERMINED

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe

16.1. _____ \$ _____

17. Total of part 4

Add lines 14 through 16. Copy the total to line 83.

UNDETERMINED

Part 5: Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
- ☒ Yes. Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials					
19.1.	CONTROLLERS, BOXES, CABLES, OTHER COMPONENTS	6/30/2021	\$317,571.27	LOWER OF COST OR NET REALIZABLE VALUE	\$317,571.27
20. Work in progress					
20.1.	_____	_____	\$ _____	_____	\$ _____
21. Finished goods, including goods held for resale					
	General description	Date of the last physical inventory	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
21.1.	DATA STORAGE DISKS, FLASH DRIVES	6/30/2021	\$3,986,462.14	LOWER OF COST OR NET REALIZABLE VALUE	\$3,986,462.14
22. Other inventory or supplies					
22.1.	_____	_____	\$ _____	_____	\$ _____
23. Total of part 5	Add lines 19 through 22. Copy the total to line 84.				\$4,304,033.41

24. Is any of the property listed in Part 5 perishable?

- ☒ No
☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
☒ Yes Book value: \$15,322.42 Valuation method: LOWER OF COST OR NET REALIZABLE VALUE Current value: \$15,322.42

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
☐ Yes. Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested				
28.1.	_____	\$ _____	_____	\$ _____
29. Farm animals. Examples: Livestock, poultry, farm-raised fish				
29.1.	_____	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)				
30.1.	_____	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed				
31.1.	_____	\$ _____	_____	\$ _____

32. Other farming and fishing-related property not already listed in Part 6

32.1. _____ \$ _____ \$ _____

33. Total of part 6

Add lines 28 through 32. Copy the total to line 85.

\$0.00

34. Is the debtor a member of an agricultural cooperative?

- ☐ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?
- ☐ No
- ☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☐ Yes Book value: \$ _____ Valuation method: _____ Current value: \$ _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☐ No
- ☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles**38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.
- ☒ Yes. Fill in the information below.

General description		Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture				
39.1.	OWNED - OFFICE FURNITURE	\$2,243.53	Cost, less accumulated depreciation and amortization	\$2,243.53
40. Office fixtures				
40.1.	_____	\$ _____	_____	\$ _____
41. Office equipment, including all computer equipment and communication systems equipment and software				
		Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
41.1.	OWNED - COMPUTERS AND SOFTWARE	\$10,106.98	Cost, less accumulated depreciation and amortization	\$10,106.98
42. Collectibles. Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles				
42.1.	_____	\$ _____	_____	\$ _____

43. Total of part 7

Add lines 39 through 42. Copy the total to line 86.

\$12,350.51

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☐ No
☒ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
☒ Yes. Fill in the information below.

General description

Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)

Net book value of debtor's interest (Where available)**Valuation method used for current value****Current value of debtor's interest****47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

47.1. _____ \$ _____

48. Watercraft, trailers, motors, and related accessories. Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1. _____ \$ _____

49. Aircraft and accessories

49.1. _____ \$ _____

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

50.1. OWNED - LAB, TOOLING AND MANUFACTURING TESTING EQUIPMENT	\$31,216.38	Cost, less accumulated depreciation and amortization	\$31,216.38
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51. Total of part 8

Add lines 47 through 50. Copy the total to line 87.

\$31,216.38

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No
☒ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 9: Real property**54. Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
☒ Yes. Fill in the information below.

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
--	--	--	---	------------------------------------

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

55.1.	LEASEHOLD IMPROVEMENT OF ALL LEASES	LEASEHOLD IMPROVEMENT OF ALL LEASES	\$12,815.05	UNDETERMINED
55.2.	INDUSTRIAL	LEASEHOLD	UNDETERMINED	UNDETERMINED
55.3.	OFFICE BUILDING	LEASEHOLD	UNDETERMINED	UNDETERMINED
55.4.	OFFICE BUILDING	LEASEHOLD	UNDETERMINED	UNDETERMINED

56. Total of part 9

Add the current value on lines 55. Copy the total to line 88.

UNDETERMINED

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☐ No
☒ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 10: Intangibles and intellectual property**59. Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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60. Patents, copyrights, trademarks, and trade secrets

60.1.	PATENTS AND TRADEMARKS	\$2,226,543.04	Amortized over economic useful lives	UNDETERMINED
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60.2.	PATENT NO. D706,755 S, ISSUED BY UNITED STATES OF AMERICA, EXPIRATION DATE OF 10/06/2028 APPLICATION NO. 29/437,875	\$ _____	_____	UNDETERMINED
60.3.	PATENT NO. 1353867, ISSUED BY FRANCE, EXPIRATION DATE OF 26/04/2033 APPLICATION NO. 1353867	\$ _____	_____	UNDETERMINED
60.4.	PATENT NO. 2515703, ISSUED BY UNITED KINGDOM, EXPIRATION DATE OF 26/04/2033 APPLICATION NO. 1419101.9	\$ _____	_____	UNDETERMINED
60.5.	PATENT NO. 9,218,406, ISSUED BY UNITED STATES OF AMERICA, EXPIRATION DATE OF 20/04/2033 APPLICATION NO. 13/804,019	\$ _____	_____	UNDETERMINED
60.6.	PATENT NO. 9,396,156, ISSUED BY UNITED STATES OF AMERICA, EXPIRATION DATE OF 11/10/2033 APPLICATION NO. 13/804,436	\$ _____	_____	UNDETERMINED
60.7.	PATENT NO. 8,959,242, ISSUED BY UNITED STATES OF AMERICA, EXPIRATION DATE OF 02/07/2034 APPLICATION NO. 14/322,447	\$ _____	_____	UNDETERMINED
60.8.	PATENT NO. 10,601,799, ISSUED BY UNITED STATES OF AMERICA, EXPIRATION DATE OF 28/09/2034 APPLICATION NO. 15/082,936	\$ _____	_____	UNDETERMINED
60.9.	PUBLISHED BY FRANCE APPLICATION NO. 1750012	\$ _____	_____	UNDETERMINED
60.10.	PATENT NO. 9,880,750, ISSUED BY UNITED STATES OF AMERICA, EXPIRATION DATE OF 12/05/2036 APPLICATION NO. 14/562,110	\$ _____	_____	UNDETERMINED
60.11.	PATENT NO. 10,134,473, ISSUED BY UNITED STATES OF AMERICA, EXPIRATION DATE OF 19/05/2036 APPLICATION NO. 15/159,703	\$ _____	_____	UNDETERMINED
60.12.	PATENT NO. 10,331,358, ISSUED BY UNITED STATES OF AMERICA, EXPIRATION DATE OF 29/11/2037 APPLICATION NO. 15/421,122	\$ _____	_____	UNDETERMINED
60.13.	PATENT NO. 10,140,181, ISSUED BY UNITED STATES OF AMERICA, EXPIRATION DATE OF 12/06/2036 APPLICATION NO. 15/159,654	\$ _____	_____	UNDETERMINED
60.14.	PATENT NO. 2,618,135, ISSUED BY CANADA, EXPIRATION DATE OF 09/08/2026 APPLICATION NO. 2,618,135	\$ _____	_____	UNDETERMINED
60.15.	PATENT NO. 1927060, ISSUED BY FRANCE, EXPIRATION DATE OF 09/08/2026 APPLICATION NO. 06775092.7	\$ _____	_____	UNDETERMINED
60.16.	PATENT NO. 1927060, ISSUED BY GERMANY, EXPIRATION DATE OF 09/08/2026 APPLICATION NO. 602006058683.3	\$ _____	_____	UNDETERMINED
60.17.	PATENT NO. 1927060, ISSUED BY UNITED KINGDOM, EXPIRATION DATE OF 09/08/2026 APPLICATION NO. 06775092.7	\$ _____	_____	UNDETERMINED
60.18.	PATENT NO. 7,801,871, ISSUED BY UNITED STATES OF AMERICA, EXPIRATION DATE OF 08/05/2028 APPLICATION NO. 11/463,461	\$ _____	_____	UNDETERMINED
60.19.	PATENT NO. 8,086,578, ISSUED BY UNITED STATES OF AMERICA, EXPIRATION DATE OF 09/08/2026 APPLICATION NO. 12/851,824	\$ _____	_____	UNDETERMINED
60.20.	PATENT NO. 8,843,461, ISSUED BY UNITED STATES OF AMERICA, EXPIRATION DATE OF 14/08/2026 APPLICATION NO. 13/323,064	\$ _____	_____	UNDETERMINED
60.21.	PATENT NO. 2202751, ISSUED BY FRANCE, EXPIRATION DATE OF 13/11/2029 APPLICATION NO. 09252616.9	\$ _____	_____	UNDETERMINED

60.22.	PATENT NO. 2202751, ISSUED BY GERMANY, EXPIRATION DATE OF 13/11/2029 APPLICATION NO. 09252616.9	\$ _____	_____	UNDETERMINED
60.23.	PATENT NO. 5620094, ISSUED BY JAPAN, EXPIRATION DATE OF 21/12/2029 APPLICATION NO. 2009-289077	\$ _____	_____	UNDETERMINED
60.24.	PATENT NO. 2202751, ISSUED BY UNITED KINGDOM, EXPIRATION DATE OF 13/11/2029 APPLICATION NO. 09252616.9	\$ _____	_____	UNDETERMINED
60.25.	PATENT NO. 8,120,922, ISSUED BY UNITED STATES OF AMERICA, EXPIRATION DATE OF 12/02/2030 APPLICATION NO. 12/646,532	\$ _____	_____	UNDETERMINED
60.26.	PATENT NO. 2466535, ISSUED BY UNITED KINGDOM, EXPIRATION DATE OF 23/12/2028 APPLICATION NO. 0914332.2	\$ _____	_____	UNDETERMINED
60.27.	PATENT NO. 9,269,401, ISSUED BY UNITED STATES OF AMERICA, EXPIRATION DATE OF 12/01/2031 APPLICATION NO. 13/352,559	\$ _____	_____	UNDETERMINED
60.28.	PATENT NO. 5622259, ISSUED BY JAPAN, EXPIRATION DATE OF 21/12/2029 APPLICATION NO. 2009-289534	\$ _____	_____	UNDETERMINED
60.29.	PATENT NO. 8,191,841, ISSUED BY UNITED STATES OF AMERICA, EXPIRATION DATE OF 24/08/2030 APPLICATION NO. 12/646,575	\$ _____	_____	UNDETERMINED
60.30.	PATENT NO. 2467404, ISSUED BY UNITED KINGDOM, EXPIRATION DATE OF 03/12/2029 APPLICATION NO. 0921158.2	\$ _____	_____	UNDETERMINED
60.31.	PATENT NO. 2467622, ISSUED BY UNITED KINGDOM, EXPIRATION DATE OF 03/12/2029 APPLICATION NO. 0921171.5	\$ _____	_____	UNDETERMINED
60.32.	PATENT NO. 8,976,530, ISSUED BY UNITED STATES OF AMERICA, EXPIRATION DATE OF 27/02/2031 APPLICATION NO. 13/459,905	\$ _____	_____	UNDETERMINED
60.33.	PATENT NO. 8,838,893, ISSUED BY UNITED STATES OF AMERICA, EXPIRATION DATE OF 02/04/2032 APPLICATION NO. 14/041,975	\$ _____	_____	UNDETERMINED
60.34.	PATENT NO. 9,256,350, ISSUED BY UNITED STATES OF AMERICA, EXPIRATION DATE OF 30/03/2031 APPLICATION NO. 13/076,218	\$ _____	_____	UNDETERMINED
60.35.	TRADEMARK - NEXSAN UNITY REGISTERED IN CANADA, 02/27/2020 REGISTRATION NO. 015853799	\$ _____	_____	UNDETERMINED
60.36.	TRADEMARK - NEXSAN UNITY REGISTERED IN CHINA, 02/27/2020 REGISTRATION NO. UK00915853799	\$ _____	_____	UNDETERMINED
60.37.	TRADEMARK - UNITY REGISTERED IN EUROPEAN UNION, 01/00/1900 APPLICATION NO.86/948,640	\$ _____	_____	UNDETERMINED
60.38.	TRADEMARK - NEXSAN UNITY REGISTERED IN EUROPEAN UNION, 05/03/2021 REGISTRATION NO. TMA1,099,443	\$ _____	_____	UNDETERMINED
60.39.	TRADEMARK - NEXSAN CHORUS REGISTERED IN EUROPEAN UNION, 11/21/2017 REGISTRATION NO. 21377576	\$ _____	_____	UNDETERMINED
60.40.	TRADEMARK - NEXSAN UNITY (SECOND GENERATION) REGISTERED IN JAPAN, 01/17/2017 REGISTRATION NO. 015853906	\$ _____	_____	UNDETERMINED
60.41.	TRADEMARK - UNITY REGISTERED IN UNITED KINGDOM, 01/17/2017 REGISTRATION NO. UK00915853906	\$ _____	_____	UNDETERMINED
60.42.	TRADEMARK - NEXSAN UNITY REGISTERED IN UNITED KINGDOM, 01/00/1900 APPLICATION NO.86/948,652	\$ _____	_____	UNDETERMINED

60.43.	TRADEMARK - NEXSAN CHORUS REGISTERED IN UNITED KINGDOM, 05/01/2007 REGISTRATION NO. 3,238,324	\$ _____	_____	UNDETERMINED
60.44.	TRADEMARK - UNITY REGISTERED IN UNITED STATES, 04/13/2010 REGISTRATION NO. 3,775,511	\$ _____	_____	UNDETERMINED
60.45.	TRADEMARK - NEXSAN UNITY REGISTERED IN UNITED STATES, 04/13/2010 REGISTRATION NO. 3,775,512	\$ _____	_____	UNDETERMINED
60.46.	TRADEMARK - SATABEAST REGISTERED IN UNITED STATES, 11/13/2012 REGISTRATION NO. 4,243,620	\$ _____	_____	UNDETERMINED
60.47.	TRADEMARK - SASBOY REGISTERED IN UNITED STATES, 07/24/2012 REGISTRATION NO. 4,180,640	\$ _____	_____	UNDETERMINED
60.48.	TRADEMARK - SASBEAST REGISTERED IN UNITED STATES, 07/26/2011 REGISTRATION NO. 4,003,906	\$ _____	_____	UNDETERMINED
60.49.	TRADEMARK - NST REGISTERED IN UNITED STATES, 06/21/2011 REGISTRATION NO. 3,982,616	\$ _____	_____	UNDETERMINED
60.50.	TRADEMARK - FASTIER REGISTERED IN UNITED STATES, 01/31/2012 REGISTRATION NO. 4,094,613	\$ _____	_____	UNDETERMINED
60.51.	TRADEMARK - E (THREE HORIZONTAL LINES DESIGN) REGISTERED IN UNITED STATES, 11/21/2006 REGISTRATION NO. 3,175,479	\$ _____	_____	UNDETERMINED
60.52.	TRADEMARK - NEXSAN (STYLIZED) REGISTERED IN UNITED STATES, 11/21/2006 REGISTRATION NO. 3,175,478	\$ _____	_____	UNDETERMINED
60.53.	TRADEMARK - E-CENTRE REGISTERED IN UNITED STATES, 09/01/2009 REGISTRATION NO. 3,675,948	\$ _____	_____	UNDETERMINED
60.54.	TRADEMARK - ASSUREON (STYLIZED) REGISTERED IN UNITED STATES, 11/10/2009 REGISTRATION NO. 3,709,663	\$ _____	_____	UNDETERMINED
60.55.	TRADEMARK - ASSUREON REGISTERED IN UNITED STATES, 10/19/2017 REGISTRATION NO. 016901175	\$ _____	_____	UNDETERMINED
60.56.	TRADEMARK - NEXSAN REGISTERED IN UNITED STATES, 10/19/2017 REGISTRATION NO. UK00916901175	\$ _____	_____	UNDETERMINED
60.57.	TRADEMARK - AUTOMAID REGISTERED IN UNITED STATES, 04/08/2021 REGISTRATION NO. 6375148	\$ _____	_____	UNDETERMINED

61. Internet domain names and websites

	Net book value of debtor's interest	Valuation method	Current value of debtor's interest
61.1. _____	\$ _____	_____	\$ _____

62. Licenses, franchises, and royalties

62.1. _____	\$ _____	_____	\$ _____
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63. Customer lists, mailing lists, or other compilations

63.1.	CUSTOMER LISTS INCLUDING NAME, ADDRESS, TELEPHONE, AND E-MAIL	\$4,439,378.27	Amortized over economic useful lives	UNDETERMINED
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64. Other intangibles, or intellectual property

64.1.	NON-COMPETE AGREEMENTS	\$5,530.09	Amortized over economic useful lives	UNDETERMINED
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65. Goodwill

65.1. ¹	GOODWILL	\$777,692.43	Not amortized - tested for impairment annually	UNDETERMINED
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¹DROBO BOUGHT NEXSAN

66. Total of part 10

Add lines 60 through 65. Copy the total to line 89.

UNDETERMINED

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☐ No
☒ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☐ No
☒ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 11: All other assets**70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes. Fill in the information below.

Current value of
debtor's interest**71. Notes receivable**

	Description (include name of obligor)	Total face amount	Doubtful or uncollectible amount		Current value of debtor's interest
71.1.	_____	\$ _____	- \$ _____	= →	\$ _____

72. Tax refunds and unused net operating losses (NOLs)

	Description (for example, federal, state, local)	Tax refund amount	NOL amount	Tax year	Current value of debtor's interest
72.1.	CANADA REVENUE AGENCY	\$ _____	\$8,032.67	2020	UNDETERMINED
72.2.	HM REVENUE AND CUSTOMS	\$ _____	\$259,259.01	2020	UNDETERMINED
72.3.	QUEBEC MINISTER OF REVENUE	\$ _____	\$66,402.11	2020	UNDETERMINED

73. Interests in insurance policies or annuities

	Insurance company	Insurance policy No.	Annuity issuer name	Annuity account type	Annuity account No.	Current value of debtor's interest
73.1.	ARCH INSURANCE COMPANY	DIRECTORS & OFFICERS LIABILITY INSURANCE - POLICY NO. PCD100476-00	_____	_____	_____	UNDETERMINED
73.2.	BERKLEY TECHNOLOGY UNDERWRITERS/LLOYDS (HUB INTERNATIONAL)	CANADA PROPERTY/GENERAL LIABILITY INSURANCE - POLICY NO. TLP7014294-13/TLL7014295-13	_____	_____	_____	UNDETERMINED

73.3.	BERKLEY TECHNOLOGY UNDERWRITERS/LLOYDS (TOWERGATE)	UK EMPLOYER'S LIABILITY INSURANCE - POLICY NO. TLE07014059-13	_____	_____	_____	UNDETERMINED
73.4.	BERKLEY NATIONAL INSURANCE COMPANY -	GLOBAL PACKAGE INCLUDING COMMERCIAL OUTPUT COVERAGE, COMMERCIAL GENERAL LIABILITY, COMMERCIAL AUTO COVERAGE, COMMERCIAL CRIME AND FIDELITY, INTERNATIONAL LIABILITY, COMMERCIAL UMBRELLA, AND EMPLOYEE BENEFITS LIABILITY - POLICY NO. TCP7013848-13	_____	_____	_____	UNDETERMINED
73.5.	FALVEY CARGO/LLOYDS OF LONDON	CARGO INSURANCE - POLICY NO. MC-10000370	_____	_____	_____	UNDETERMINED
73.6.	AT-BAY/HSB SPECIALTY INSURANCE CO.	CYBER LIABILITY INSURANCE - POLICY NO. 6612666-01	_____	_____	_____	UNDETERMINED

74. Causes of action against third parties (whether or not a lawsuit has been filed)

	Nature of claim	Amount requested	Current value of debtor's interest
74.1.	_____	\$ _____	\$ _____

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

	Nature of claim	Amount requested	Current value of debtor's interest
75.1.	_____	\$ _____	\$ _____

76. Trusts, equitable or future interests in property

76.1.	_____	\$ _____
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77. Other property of any kind not already listed

Examples: Season tickets, country club membership

77.1. ¹	DEFERRED CONTRACT COSTS	\$14,276.39
77.2. ²	MISCELLANEOUS RECEIVABLES	\$19,618.44
77.3.	INTERCOMPANY RECEIVABLES	\$34,304,299.72

¹COMMISSION PAID IN ADVANCE OF REVENUE RECOGNITION

2RMA AND EVALUATION RECEIVABLES

78. Total of part 11

Add lines 71 through 77. Copy the total to line 90.

\$34,338,194.55

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

☒ No

☐ Yes

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$149,315.04	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$371,969.72	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$157,109.59	
83. Investments. <i>Copy line 17, Part 4.</i>	UNDETERMINED	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$4,304,033.41	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$12,350.51	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$31,216.38	
88. Real property. <i>Copy line 56, Part 9.</i>	→	UNDETERMINED
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	UNDETERMINED	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$34,338,194.55	
91. Total. Add lines 80 through 90 for each column.91a.	\$39,364,189.20	+ 91b. UNDETERMINED
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$39,364,189.20

Fill in this information to identify the case:

Debtor name: Nexsan Corporation

United States Bankruptcy Court for the: Northern District of California

Case number (if known): 22-50520

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

**Column A
Amount of
Claim**

Do not deduct
the value of
collateral.

**Column B
Value of
collateral that
supports this
claim**

2.1. Creditor's name and address

HSBC BANK
26 CLUMBER STREET
NOTTINGHAM
NOTTINGHAMSHIRE NG1 3GA
UNITED KINGDOM

Creditor's email address, if known

Date debt was incurred: Various

Last 4 digits of account number:

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Have you already specified the relative priority?

☐ No. Specify each creditor, including this creditor, and its relative priority.

☐ Yes. The relative priority of creditors is specified on lines: _____

Describe debtor's property that is subject to a lien

CASH COLLATERAL ACCOUNT

Describe the lien

RESTRICTED CASH COLLATERAL ACCOUNT

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is: Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

\$0.00

\$14,206.16

- 2.2. **Creditor's name and address**
- NEWLIGHT CAPITAL LLC
AS SERVICER FOR UMB BANK, NA
AS TRUSTEE, SOLELY IN ITS CAPACITY AS
DISBURSING AGENT
525 MIDDLEFIELD ROAD
SUITE 250
MENLO PARK CA 94045
- Creditor's email address, if known**
- _____
- Date debt was incurred:** 2/19/2020
- Last 4 digits of account number:**
- Do multiple creditors have an interest in the same property?**
- ☒ No
- ☐ Yes. Have you already specified the relative priority?
- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- _____
- ☐ Yes. The relative priority of creditors is specified on lines: _____
- Describe debtor's property that is subject to a lien**
- ALL PERSONAL PROPERTY WHETHER PRESENTLY EXISTING OR HEREAFTER CREATED OR ACQUIRED, AND WHEREVER LOCATED
- Describe the lien**
- UCC-1 RECORDED WITH STATE OF DE 02/19/2020 AS DOCUMENT NO. 20201234097
- Is the creditor an insider or related party?**
- ☒ No
- ☐ Yes
- Is anyone else liable on this claim?**
- ☐ No
- ☒ Yes. Fill out Schedule H: Codebtors (Official Form 206H).
- As of the petition filing date, the claim is:**
Check all that apply.
- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed
3. **Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.** **\$25,112,395.83**

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

	Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
3.1.	BUCKLEY KING FRANK NAGORNEY 1400 FIFTH THIRD CENTER 600 SUPERIOR AVENUE E CLEVELAND OH 44114	Line 2.2	_____
3.2.	M&H LLP KERRY SMITH 525 MIDDLEFIELD ROAD SUITE 250 MENLO PARK CA 94045	Line 2.2	_____
3.3.	MORGAN LEWIS & BOCKIUS LLP CHRISTOPHER L CARTER ONE FEDERAL STREET BOSTON MA 02110	Line 2.2	_____

Debtor **Nexsan Corporation**

Case number (if known) **22-50520**

3.4.	MORGAN LEWIS & BOCKIUS LLP MELISSA Y BOEY 1400 PAGE MILL ROAD PALO ALTO CA 94304	Line 2.2	_____
3.5.	NEWLIGHT CAPITAL LLC KERRY SMITH 525 MIDDLEFIELD ROAD SUITE 250 MENLO PARK CA 94045	Line 2.2	_____
3.6.	PERKINS COIE LLP PAUL S. JASPER 505 HOWARD STREET SUITE 1000 SAN FRANCISCO CA 94105	Line 2.2	_____
3.7.	PERKINS COIE LLP TINA N. MOSS 1155 AVENUE OF THE AMERICAS 22ND FLOOR NEW YORK NY 10036	Line 2.2	_____
3.8.	UMB BANK, NATIONAL ASSOCIATION AS TRUSTEE CORPORATE TRUST DEPT. 2 SOUTH BROADWAY SUITE 600 ST. LOUIS MO 63102	Line 2.2	_____
3.9.	UMB BANK, NATIONAL ASSOCIATION MARK J. KALLA; GAVIN WILKINSON 120 S 6TH STREET SUITE 1400 MINNEAPOLIS MN 55402-1807	Line 2.2	_____

Fill in this information to identify the case:**Debtor name:** Nexsan Corporation**United States Bankruptcy Court for the:** Northern District of California**Case number (if known):** 22-50520☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with **PRIORITY** unsecured claims and Part 2 for creditors with **NONPRIORITY** unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).☐ No. Go to Part 2.☒ Yes. Go to line 2.**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1.	Priority creditor's name and mailing address AVIVA LIFE & PENSIONS FESTIVAL LEISURE PARK MANAGEME FESTIVAL WAY BASILDON SS14 3WD UNITED KINGDOM	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Total claim \$70,359.62	Priority amount \$70,359.62
	Date or dates debt was incurred VARIOUS	Basis for the claim: PENSIONS		Nonpriority amount \$0.00
	Last 4 digits of account number:	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (5)			
2.2.	Priority creditor's name and mailing address BUPA ANCHORAGE QUAY SALFORD QUAYS MANCHESTER M5 2XL UNITED KINGDOM	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Total claim \$3,964.24	Priority amount \$3,964.24
	Date or dates debt was incurred 1/6/2022	Basis for the claim: BENEFITS		Nonpriority amount \$0.00
	Last 4 digits of account number:	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (5)			

2.3.	Priority creditor's name and mailing address CANADA REVENUE AGENCY 875 HERON RD OTTAWA ON K1A 1B1 CANADA	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Total claim \$5,685.94	Priority amount \$5,685.94
	Date or dates debt was incurred 12/18/2019	Basis for the claim: FEES		Nonpriority amount \$0.00
	Last 4 digits of account number: Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.4.	Priority creditor's name and mailing address DERBYSHIRE & NOTTINGSHIRE CHAMBER OF COMMERCE COMMERCE HOUSE MILLENNIUM WAY, DUNSTON ROAD CHESTERFIELD S41 8ND UNITED KINGDOM	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Total claim \$130.82	Priority amount \$130.82
	Date or dates debt was incurred 2/6/2022	Basis for the claim: FEES		Nonpriority amount \$0.00
	Last 4 digits of account number: Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.5.	Priority creditor's name and mailing address FONDS DE SOLIDARITE' FTQ P.O. BOX 1000 SUCC. CHABANE MONTREAL QC H2N 0B5 CANADA	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Total claim \$3,999.53	Priority amount \$3,999.53
	Date or dates debt was incurred VARIOUS	Basis for the claim: PENSIONS		Nonpriority amount \$0.00
	Last 4 digits of account number: Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (5)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.6.	Priority creditor's name and mailing address HM REVENUE AND CUSTOMS BENTON PARK VIEW NEWCASTLE UPON TYNE NE98 1ZZ UNITED KINGDOM Date or dates debt was incurred VARIOUS Last 4 digits of account number: Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TAXES DUE (PAYROLL, VAT) Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th style="background-color: #d3d3d3;">Total claim</th> </tr> <tr> <td style="text-align: center;">\$304,281.60</td> </tr> </table>	Total claim	\$304,281.60	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th style="background-color: #d3d3d3;">Priority amount</th> </tr> <tr> <td style="text-align: center;">\$304,281.60</td> </tr> </table> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th style="background-color: #d3d3d3;">Nonpriority amount</th> </tr> <tr> <td style="text-align: center;">\$0.00</td> </tr> </table>	Priority amount	\$304,281.60	Nonpriority amount	\$0.00
Total claim										
\$304,281.60										
Priority amount										
\$304,281.60										
Nonpriority amount										
\$0.00										
2.7.	Priority creditor's name and mailing address QUEBEC MINISTER OF REVENUE CORPORATION TAX QUEBEC REVENU QUÉBEC C. P. 3000, SUCCURSALE PLACE- DESJARDINS MONTRÉAL QC H5B 1A4 CANADA Date or dates debt was incurred VARIOUS Last 4 digits of account number: Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: FOR NOTICE PURPOSES ONLY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th style="background-color: #d3d3d3;">Total claim</th> </tr> <tr> <td style="text-align: center;">\$0.00</td> </tr> </table>	Total claim	\$0.00	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th style="background-color: #d3d3d3;">Priority amount</th> </tr> <tr> <td style="text-align: center;">\$0.00</td> </tr> </table> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th style="background-color: #d3d3d3;">Nonpriority amount</th> </tr> <tr> <td style="text-align: center;">\$0.00</td> </tr> </table>	Priority amount	\$0.00	Nonpriority amount	\$0.00
Total claim										
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Priority amount										
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Nonpriority amount										
\$0.00										
2.8.	Priority creditor's name and mailing address TIANHONG ZHAO 419 SAINT-LOUIS POINTE-CLAIRE QC H9R 2A6 CANADA Date or dates debt was incurred VARIOUS Last 4 digits of account number: Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ACCRUED BONUSES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th style="background-color: #d3d3d3;">Total claim</th> </tr> <tr> <td style="text-align: center;">\$3,000.00</td> </tr> </table>	Total claim	\$3,000.00	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th style="background-color: #d3d3d3;">Priority amount</th> </tr> <tr> <td style="text-align: center;">\$3,000.00</td> </tr> </table> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th style="background-color: #d3d3d3;">Nonpriority amount</th> </tr> <tr> <td style="text-align: center;">\$0.00</td> </tr> </table>	Priority amount	\$3,000.00	Nonpriority amount	\$0.00
Total claim										
\$3,000.00										
Priority amount										
\$3,000.00										
Nonpriority amount										
\$0.00										

2.9.	Priority creditor's name and mailing address WEST BERKSHIRE DISTRICT COUNCIL REVENUES AND BENEFITS NEWBURY RG14 5LD UNITED KINGDOM	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Total claim \$36,920.85	Priority amount \$36,920.85
	Date or dates debt was incurred 3/18/2022	Basis for the claim: COUNCIL TAX		Nonpriority amount \$0.00
	Last 4 digits of account number: Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1.	Nonpriority creditor's name and mailing address ACE COURIERS UNIT 3 HAWTHORN ROAD CASTLE DONINGTON DE74 2QR UNITED KINGDOM Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: FREIGHT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$83.55
3.2.	Nonpriority creditor's name and mailing address AD-TECH ELECTRIQUE INC 102, RUE INDUSTRIELLE ST-ALEXANDRE QC J0J 1S0 CANADA Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: REPAIR / MAINT - BLDG Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$1,470.73
3.3.	Nonpriority creditor's name and mailing address ADVANCE FOWARDING LIMITED CASTLE LANE MELBOURNE DERBYSHIRE DE73 8JB UNITED KINGDOM Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: FREIGHT-IN SURFACE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$17,076.76

3.4.	Nonpriority creditor's name and mailing address ADVANCED BUSINESS SOLUTIONS DITTON PARK RIDING COURT ROAD DATCHET SL3 9LL UNITED KINGDOM Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: EXCHEQUER SUPPORT 1/9/2020 - 31/8/2021 Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$7,849.31
3.5.	Nonpriority creditor's name and mailing address ALLEN VENDING SERVICES AMBER HOUSEAMBER DRIVE LANGLEY MILL NOTTINGHAM NG16 4BE UNITED KINGDOM Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: CANTEEN Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$158.73
3.6.	Nonpriority creditor's name and mailing address AQUAID (KENNET & NORTH WILTS) UNIT 4 PEWSEY WILTSHIRE SN9 5PZ UNITED KINGDOM Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: CANTEEN Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$175.10

3.7.	Nonpriority creditor's name and mailing address BELL CANADA CP 11490 STATION CENTRE VILLE MONTREAL QC H3C 5R7 CANADA Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TELEPHONE & INTERNET Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$354.38
3.8.	Nonpriority creditor's name and mailing address BIFFA WASTE SERVICES LTD CORONATION ROAD HIGH WYCOMBE BUCKSHIRE HP12 3TZ UNITED KINGDOM Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: JANITORIAL / WASTE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$83.66
3.9.	Nonpriority creditor's name and mailing address BRENDA CATAFORD 135 BEETHOVEN ST. CHATEAUGUAY QUEBEC J6K 2Y2 CANADA Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: CONSULTING Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$3,361.65

3.10.	Nonpriority creditor's name and mailing address BRITISH TELECOMMUNICATIONS PLC BT TELEPHONE PAYMENT CENTRE DURHAM DH98 1BT UNITED KINGDOM Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TELEPHONE & INTERNET Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$473.60
3.11.	Nonpriority creditor's name and mailing address CARMICHAEL 3822 AVENUE COURTRAI MONTREAL QC H3S 1C1 CANADA Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: REPAIR / MAINT - BLDG Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$4,846.96
3.12.	Nonpriority creditor's name and mailing address CCT WORLDWIDE LTD UNIT 3, ASHFORD HOUSE, BEAUFORT COURT, SIR THOMAS LONGLEY ROAD ROCHESTER KENT ME2 4FA UNITED KINGDOM Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: DUTY AND CUSTOMS FEES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$943.58

3.13.	Nonpriority creditor's name and mailing address CHUBB FIRE & SECURITY LTD UNIT 7 359 HEADLEY ROAD EAST READING BERKSHIRE RG5 4AZ UNITED KINGDOM Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SECURITY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$202.42
3.14.	Nonpriority creditor's name and mailing address CIS GLOBAL LLC 1791 W. DAIRY TUCSON AZ 85705 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: PURCHASE OF INVENTRORY/COMPONENTS Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$8,897.93
3.15.	Nonpriority creditor's name and mailing address CLEAN SLATE (UK) LTD 50 CANAL STREET DERBY DERBYSHIRE DE1 2RJ UNITED KINGDOM Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: JANITORIAL / WASTE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$4,135.68

3.16.	Nonpriority creditor's name and mailing address COMPLETE MANUFACTURING SERVICES LTD. UNIT 2 COLLERY ROAD PINXTON NOTTS NG16 6JF UNITED KINGDOM Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: PURCHASE OF INVENTRORY/COMPONENTS Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$8,879.09
3.17.	Nonpriority creditor's name and mailing address CONCURRENT SYSTEMS INC LTD THE PAVILION NEWBURY BERKSHIRE RG14 2PZ UNITED KINGDOM Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SOFTWARE: LICENSE & SAAS Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$796.67
3.18.	Nonpriority creditor's name and mailing address COOPER PARRY 3 CENTRO PLACE DERBY DERBYSHIRE DE24 8RF UNITED KINGDOM Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ACCOUNTING SRVCS Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$10,063.22

3.19.	Nonpriority creditor's name and mailing address COOPER PARRY SKY VIEW, ARGOSY ROAD EAST MIDLANDS AIRPORT CASTLE DONINGTON DE74 2SA UNITED KINGDOM Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ACCURE AUDIT EXPENSES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$53,652.34
3.20.	Nonpriority creditor's name and mailing address COUNTING CLOUD 214-20 MARITAIME ONTARIO BLVD BRAMPTON ON L6S0E7 CANADA Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ACCOUNTING SERVICES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$28,826.15
3.21.	Nonpriority creditor's name and mailing address COUNTING CLOUD CPA PROFESSIONAL CORPORATION 214-20 MARITAIME ONTARIO BLVD BRAMPTON ON L6S0E7 CANADA Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: FREIGHT-IN AIR Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$11,728.87

3.22.	Nonpriority creditor's name and mailing address CRANE WORLDWIDE UK LIMITED UNITS 12 - 13 EGHAM BUSINESS VILLAGE, CRABTREE ROAD EGHAM SURREY TW6 2GE UNITED KINGDOM Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: FREIGHT-IN AIR Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$46,378.46
3.23.	Nonpriority creditor's name and mailing address Name and Address Intentionally Omitted Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SOFTWARE: LICENSE & SAAS Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$3,100.48
3.24.	Nonpriority creditor's name and mailing address CRONER GROUP LTD WHEATFIELD WAY HINCKLEY LEICESTER LE10 1YG UNITED KINGDOM Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: LEGAL Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$2,309.09

3.25.	Nonpriority creditor's name and mailing address CYCLEScheme LTD PO BOX 3809 BATH BA1 1WX UNITED KINGDOM Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: BENEFITS/CYCLE TO WORK SCHEME Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$3,906.47
3.26.	Nonpriority creditor's name and mailing address DAILY POPPINS 9 ADDINSELL ROAD SWINDON SN25 2GA UNITED KINGDOM Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: JANITORIAL / WASTE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$245.99
3.27. ¹	Nonpriority creditor's name and mailing address DATATIER COMPUTER TRADING L.L.C PO BOX 413823 ASPIN TOWER OFFICE NO. 4616 DUBAI UNITED ARAB EMIRATES Date or dates debt was incurred 19/04/2022 Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: CUSTOMER DEPOSIT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$40,909.62

3.28.	Nonpriority creditor's name and mailing address DELL COMPUTER INCORPORATED SECTION A, C/O CITIBANK UK LOCKBOX, PO BOX 62449 33 CANADA SQUARE LONDON E14 1HH UNITED KINGDOM Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: IT EQUIPMENT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$8,018.94
3.29.	Nonpriority creditor's name and mailing address DERBY CITY COUNCIL FINANCE DEPARTMENT CORPORATE RESOURCES DIRECTORATE THE COUNCIL HOUSE CORPORATE STREET DERBY DE1 2FS UNITED KINGDOM Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: DERBY OFFICE RENTAL Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$32,246.31
3.30.	Nonpriority creditor's name and mailing address DERBYSHIRE & NOTTINGSHIRE CHAMBER OF COMMERCE MILLENNIUM WAY, DUNSTON ROAD CHESTERFIELD S41 8ND UNITED KINGDOM Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: FREIGHT-OUT AIR Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$130.82

3.31.	Nonpriority creditor's name and mailing address DHL INTERNATIONAL UK LTD PO BOX 192 FELTHAM MIDDLESEX TW14 0YB UNITED KINGDOM Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: DUTY AND CUSTOMS FEES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$32,755.22
3.32.	Nonpriority creditor's name and mailing address EQUINIX CANADA LTD. PO BOX 12162, STATION A TORONTO ON M5W 0K5 CANADA Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: OFFSITE DATA STORAGE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$10,084.96
3.33.	Nonpriority creditor's name and mailing address EXERTIS ENTERPRISE INTEC 1 INTEC BUSINESS PARK, WADE ROAD BASINGSTOKE RG24 8NE UNITED KINGDOM Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: PURCHASE OF INVENTRORY/COMPONENTS Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$659,656.41

3.34.	Nonpriority creditor's name and mailing address FALCON AIR CARGO LTD. HORNBLOWER HOUSE, GALLEYMEAD ROAD, COLNBROOK BERKS SL3 0EN UNITED KINGDOM Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: FREIGHT-RMA END USER Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$356.73
3.35.	Nonpriority creditor's name and mailing address FARNELL LTD CANAL ROAD LEEDS LS12 2TU UNITED KINGDOM Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: PACKING/SHIPPING MATERIALS Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$1,574.20
3.36.	Nonpriority creditor's name and mailing address FEDERAL EXPRESS PO BOX 4626 TORONTO STN A TORONTO ON M5W 5B4 CANADA Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: FREIGHT-IN AIR Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$1,481.54

3.37.	Nonpriority creditor's name and mailing address FEDERAL EXPRESS EURPE INC. P.O. BOX 119 COVENTRY WEST MIDLANDS CV1 4QD UNITED KINGDOM Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: FREIGHT-IN AIR Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$3,662.31
3.38.	Nonpriority creditor's name and mailing address FIELDAIR LTD COLWICK ROAD COLWICK CROSSINGS NOTTINGHAM NG2 4BD UNITED KINGDOM Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: REPAIR / MAINT - BLDG Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$616.37
3.39.	Nonpriority creditor's name and mailing address FMP GLOBAL WARWICK HOUSE WITHAM ESSEX CM8 2DZ UNITED KINGDOM Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ACCOUNTING SRVCS Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$3,069.83

3.40.	Nonpriority creditor's name and mailing address Name and Address Intentionally Omitted Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: EXPENSES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$137.13
3.41.	Nonpriority creditor's name and mailing address IBERVILLE DEVELOPMENTS LTD. 2080 RENE-LEVESQUE BLVD WEST MONTREAL QC H3H 1R6 CANADA Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: RENT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$52,250.81
3.42.	Nonpriority creditor's name and mailing address INCAP ELECTRONICS SLOVAKIA S. R. O VAVRECKA 311 NAMESTOVO 02901 SLOVAK REPUBLIC Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: PURCH PRICE VARIANCE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$1,005,185.40

3.43.	Nonpriority creditor's name and mailing address INFOCARE SERVICE AB PB 9018 SØRLANDSPARKEN 4696 KRISTIANSAND NORWAY Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SERVICE EXPENSE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$1,573.39
3.44.	Nonpriority creditor's name and mailing address INITIAL WASHROOM HYGIENE CREDIT CONTROL PO BOX 4975 DUDLEY DERBYSHIRE DY1 9FA UNITED KINGDOM Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: JANITORIAL / WASTE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$163.01
3.45.	Nonpriority creditor's name and mailing address INTERCITY MANAGED SERVICES 101-104 HOLLOWAY HEAD BIRMINGHAM B1 1QP UNITED KINGDOM Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: OFFSITE DATA STORAGE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$9,576.83

3.46.	Nonpriority creditor's name and mailing address IVYGROVE DEVELOPMENTS LTD RACECOURSE INDUSTRIAL PARK DERBY DERBYSHIRE DE21 4SX UNITED KINGDOM Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SURFACE WATER DRAINAGE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$723.27
3.47.	Nonpriority creditor's name and mailing address JAYBEE TOOLS & FASTENERS LTD UNIT 43/44 THE PARKER CENTRE, MANSFIELD ROAD DERBY DERBYSHIRE DE21 4SZ UNITED KINGDOM Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: PACKING/SHIPPING MATERIALS Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$898.69
3.48.	Nonpriority creditor's name and mailing address Name and Address Intentionally Omitted Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: COMPONENTS FOR RESALE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$545.09

3.49.	Nonpriority creditor's name and mailing address JOHNSONS - APPARELMASTER UNIT 1 R & D PARK LOGIX ROAD, BURBAGE HINKLEY LEICESTERSHIRE LE10 3BQ UNITED KINGDOM Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: JANITORIAL / WASTE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$666.28
3.50.	Nonpriority creditor's name and mailing address Name and Address Intentionally Omitted Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: EXPENSES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$640.79
3.51.	Nonpriority creditor's name and mailing address LERNERS LAWYERS 80 DUFFERIN AVE PO BOX 2335 LONDON ON N6A 4G4 CANADA Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: INTEREST EXPENSE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$2.84

3.52.	Nonpriority creditor's name and mailing address LIBERTAS FUNDING LLC RANDY SALUCK 411 WEST PUTNAM ST SUITE 220 GREENWICH CT 06830 Date or dates debt was incurred DECEMBER 2021 Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SALE OF FUTURE RECEIPTS Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$412,827.72
3.53.	Nonpriority creditor's name and mailing address LIBERTAS FUNDING LLC RANDY SALUCK 411 WEST PUTNAM ST SUITE 220 GREENWICH CT 06830 Date or dates debt was incurred MARCH 2022 Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SALE OF FUTURE RECEIPTS Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$1,405,044.44
3.54.	Nonpriority creditor's name and mailing address LLOYD'S REGISTER QUALITY ASSURANCE HIRAMFORD MIDDLEMARCH OFFICE VILLAGE, SISKIN DRIVE COVENTRY WEST MIDLANDS CV3 4FJ UNITED KINGDOM Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: QUALITY ASSURANCE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$1,735.91

3.55.	Nonpriority creditor's name and mailing address LOCAL VENDING LTD THE OLD VICARAGE ST JOHNS ROAD ILKESTON DE7 5PA UNITED KINGDOM Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: CANTEEN Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$434.80
3.56.	Nonpriority creditor's name and mailing address Name and Address Intentionally Omitted Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: EXPENSES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$184.66
3.57.	Nonpriority creditor's name and mailing address MAXTED FARMS MANOR FARM OFFICE BERKSHIRE RG20 7LG UNITED KINGDOM Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: RENT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$33,085.25

3.58.	Nonpriority creditor's name and mailing address MEHTA, KOPPES 300 BOULEVARD MARCEL-LAURIN MONTREAL QC H4M 2L4 CANADA Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ACCOUNTING SRVCS Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$1,377.34
3.59.	Nonpriority creditor's name and mailing address MEHTA, KOPPES 300 BOULEVARD MARCEL-LAURIN MONTREAL QC H4M 2L4 CANADA Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TAX ACCOUNTANT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$6,088.86
3.60.	Nonpriority creditor's name and mailing address Name and Address Intentionally Omitted Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: EXPENSES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$80.86

3.61.	Nonpriority creditor's name and mailing address MULDOONS FORK LIFT LTD UNIT 1. HAYDOCK PARK ROAD ASCOT DRIVE IND. ESTATE, OFF ASCOT DRIVE DERBY DERBYSHIRE DE24 8NT UNITED KINGDOM Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: EQUIPMENT RENTAL Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$3,706.62
3.62.	Nonpriority creditor's name and mailing address MULDOONS FORK LIFT LTD UNIT 1. HAYDOCK PARK ROAD ASCOT DRIVE IND. ESTATE, OFF ASCOT DRIVE DERBY DE24 8NT UNITED KINGDOM Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: FORKLIFT RENTAL Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$368.19
3.63.	Nonpriority creditor's name and mailing address MULLER MILK & INGREDIENTS PEAK DRIVE DERBY DE24 8EB UNITED KINGDOM Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: CANTEEN Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$226.98

3.64.	Nonpriority creditor's name and mailing address NEOPOST LTD. QUADIENT UNIT 2660 KINGS COURT THE CRESCENT, BIRMINGHAM BUSINESS PARK BIRMINGHAM B37 7YE UNITED KINGDOM Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: POSTAGE / DELIVERY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$2,578.11
3.65.	Nonpriority creditor's name and mailing address O. HEAP & SON (DERBY) LTD. CHANDOS POLE STREET DERBY DERBYSHIRE DE22 3BA UNITED KINGDOM Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SECURITY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$846.99
3.66.	Nonpriority creditor's name and mailing address OFFICE ESSENTIALS KIRKLAND HOUSE BYRON AVENUE, LOWMOOR BUSINESS PARK KIRKBY IN ASHFIELD NG17 7LA. UNITED KINGDOM Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: OFFICE SUPPLIES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$103.83

3.67.	Nonpriority creditor's name and mailing address OHSHIMA IRELAND LTD UNIT 9 WOODFORD COURT, WOODFORD BUSINESS PARK SANTRY DUBLIN 9 IRELAND Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: PURCHASE OF INVENTRORY/COMPONENTS Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$97.11
3.68.	Nonpriority creditor's name and mailing address OUTFORCE- VEXATA NO 89, GROUND FLOOR, 7TH CROSS, 16 A MAIN 4B BLOCK, KORAMANGALA BENGALURU KARNATAKA 560034 INDIA Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SALARIES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$40,895.03
3.69.	Nonpriority creditor's name and mailing address PARK PLACE TECHNOLOGIES CANADA ULC PO BOX 15929 STATION A TORONTO ON M5W 1C1 CANADA Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: PURCHASE OF INVENTRORY/COMPONENTS Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$77.55

3.70.	Nonpriority creditor's name and mailing address PEAK WASTE (ASHBOURNE) LTD WOOD LANE ASHBOURNE DERBYSHIRE DE6 1JL UNITED KINGDOM Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: JANITORIAL / WASTE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$394.14
3.71.	Nonpriority creditor's name and mailing address PEAK WASTE (ASHBOURNE) LTD WOOD LANE ASHBOURNE DE6 1JL UNITED KINGDOM Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: UTILITIES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$211.10
3.72.	Nonpriority creditor's name and mailing address PELEUS INSURANCE COMPANY ATTN LEGAL DEPT 8720 STONY POINT PARKWAY SUITE 400 RICHMOND VA 23235 Date or dates debt was incurred FEB. 2020 Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: LENDER COLLATERAL RESIDUAL VALUE INSURANCE POLICY TO THE INDENTURE TRUSTEE (UMB BANK) TO COLLATERALIZE PAYMENT OBLIGATIONS OF DEBTOR Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim UNDETERMINED

3.73.	Nonpriority creditor's name and mailing address PRESENT 5255 BOUL. HENRI-BOURASSA QUEST, SUITE 300 MONTREAL QC H4R 2M6 CANADA Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SERVICE EXPENSE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$5,818.44
3.74.	Nonpriority creditor's name and mailing address QUALYS LTD 100 BROOK DRIVE READING BERKSHIRE RG2 6UJ UNITED KINGDOM Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SOFTWARE: LICENSE & SAAS Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$221.95
3.75.	Nonpriority creditor's name and mailing address QUEBEC INC 14403 MAYO STREET PIERREFONDS QC H9H 1L8 CANADA Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TEMPORARY HELP Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$10,118.57

3.76.	Nonpriority creditor's name and mailing address REDLINE GROUP LTD 230 THE VILLAGE GREAT MARLINGS,BUTTERFIELD LUTON LU2 8DL UNITED KINGDOM Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: RECRUITERS/EMPLOY ADVRT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$25,371.41
3.77.	Nonpriority creditor's name and mailing address ROBERTO SABAN AV. PEDRO GOYENA 202, APT 1-A CIUDAD AUTONOMA DE BUENOS AIRES ARGENTINA Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TEMP HELP Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$7,262.68
3.78.	Nonpriority creditor's name and mailing address ROYAL BANK VISA CREDIT CARD PAYMENT CENTRE P.O.BOX 4016 STATION "A" TORONTO ON M5W 2E6 CANADA Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: VARIOUS CC EXPENDITURE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$97.07

3.79.	Nonpriority creditor's name and mailing address RYAN ULC 6775 FINANCIAL DRIVE # 102 MISSISSAUGA ON L5N QA4 CANADA Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TAX PREP SRVCS Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$146,426.84
3.80.	Nonpriority creditor's name and mailing address SEAWARD GROUP 11 BRACKEN HILL SOUTH WEST INDUSTRIAL ESTATE, PETERLEE COUNTY DURHAM SR8 2SW UNITED KINGDOM Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: COMPLIANCE - PRODUCT CERTIFICATION Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$555.15
3.81.	Nonpriority creditor's name and mailing address SERVICE BAIMEIQI INC 6-75 ELM BEACONSFIELD QC H9W 6C6 CANADA Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TEMPORARY HELP Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$2,920.44

3.82.	Nonpriority creditor's name and mailing address SEVERN TRENT WATER LTD PO BOX 336 SHEFFIELD S98 1DY UNITED KINGDOM Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: UTILITIES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$1,186.39
3.83.	Nonpriority creditor's name and mailing address SMARTTEST ENERGY PREMIUM HOUSE, THE ESPLANADE WORTHING E SUSSEX BN11 2BJ UNITED KINGDOM Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: UTILITIES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$6,406.21
3.84.	Nonpriority creditor's name and mailing address SMARTTEST ENERGY PREMIUM HOUSE THE ESPLANADE WORTHING BN11 2BJ UNITED KINGDOM Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: UTILITIES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$6,524.33

3.85.	Nonpriority creditor's name and mailing address SOLEIL POLLOCK 4089 ACRES ST PIERREFONDS QC H9H 2T3 CANADA Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TEMPORARY HELP Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$1,924.84
3.86.	Nonpriority creditor's name and mailing address STACATRUC LTD UNIT 12 BIRMINGHAM WEST MIDLANDS B33 8BU UNITED KINGDOM Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: PRODUCT REPAIR Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$306.23
3.87.	Nonpriority creditor's name and mailing address STAR SIGNS (DERBY) LTD UNIT 11 PARKER CENTRE, MANSFIELD ROAD DERBY DERBYSHIRE DE21 4SZ UNITED KINGDOM Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: PURCHASE OF INVENTRORY/COMPONENTS Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$670.88

3.88.	Nonpriority creditor's name and mailing address STORCENTRIC, INC. 1289 ANVILWOOD AVENUE SUNNYVALE CA 94089 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: INTERCOMPANY TRANSACTIONS Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$20,824,421.79
3.89.	Nonpriority creditor's name and mailing address STORTREC AG BUSINESSPARK UNTERMAIN NORDRING 53-55 NIEDERNBERG D-63843 GERMANY Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SERVICE EXPENSE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$4,319.85
3.90.	Nonpriority creditor's name and mailing address STORTREC FRANCE S.A.S 3 RUE DE CHEVILLY FRESNES 94260 FRANCE Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SERVICE EXPENSE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$217.83

3.91.	Nonpriority creditor's name and mailing address STORTREC UK LIMITED RAWDON HOUSE BOND CLOSE KINGSLAND BUSINESS PARK, WADE ROAD BASINGSTOKE, HAMPSHIRE RG24 8PZ UNITED KINGDOM Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SERVICE EXPENSE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$18,484.42
3.92.	Nonpriority creditor's name and mailing address SWIFT (24 HOUR) COURIER SERVICES LTD SWIFT HOUSE, HAMBRIDGE LANE NEWBURY BERKSHIRE RG14 5TU UNITED KINGDOM Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: FREIGHT-IN SURFACE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$265.31
3.93.	Nonpriority creditor's name and mailing address TELUS C.P 11674 MONTREAL QC H3C 6E9 CANADA Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TELEPHONE & INTERNET Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$630.31

3.94.	Nonpriority creditor's name and mailing address TEX PLASTICS (DERBY) LTD WETHERBY ROAD DERBY DERBYSHIRE DE24 8HL UNITED KINGDOM Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: PURCHASE OF INVENTRORY/COMPONENTS Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$17,931.06
3.95.	Nonpriority creditor's name and mailing address THAMES WATER UTILITIES LTD. PO BOX 234 SWINDON SN38 3TW UNITED KINGDOM Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: UTILITIES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$347.74
3.96.	Nonpriority creditor's name and mailing address THE KEYHOLDING COMPANY UNITS 4 & 6 QUAYSIDE LODGE, WILLIAM MORRIS WAY LONDON SW6 2UZ UNITED KINGDOM Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SECURITY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$726.97

3.97.	Nonpriority creditor's name and mailing address TIME SERVICES UK LTD 7 FAIRLAWNS DUFFIELD DERBYSHIRE DE56 4GB UNITED KINGDOM Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: JANITORIAL / WASTE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$288.48
3.98.	Nonpriority creditor's name and mailing address TNT UK LTD (DOM) PO BOX 4 RAMSBOTTOM LANCS BL0 9AR UNITED KINGDOM Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: FREIGHT-RMA END USER Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$4,101.10
3.99.	Nonpriority creditor's name and mailing address TNT UK LTD (INTL) PO BOX 186 RAMSBOTTOM LANCS BL0 9GR UNITED KINGDOM Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: FREIGHT-IN AIR Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$22,709.36

3.100.	Nonpriority creditor's name and mailing address TRANTERS LIMITED TRANTERS LIMITED HARLOW CM20 9GY UNITED KINGDOM Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: PURCHASE OF INVENTRORY/COMPONENTS Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$1,076.76
3.101.	Nonpriority creditor's name and mailing address TRUSTMAPLE INC 2037 RAVENDSUN CRESCENT SE AIRDRIE T4A3K2 CANADA Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: CONTRACTOR Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$3,580.25
3.102.	Nonpriority creditor's name and mailing address TRUSTMAPLE INC. 2037 RAVENDSUN CRESCENT SE AIRDRIE T4A3K2 CANADA Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TEMPORARY HELP Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$6,267.92

3.103.	Nonpriority creditor's name and mailing address UK SECURITY SERVICES UNIT 4 BOARS HEAD INDUSTRIAL ESTATE, CLARKE STREET DERBY DE1 2BU UNITED KINGDOM Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SECURITY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$255.66
3.104.	Nonpriority creditor's name and mailing address UL INTERNATIONAL (UK) LTD PAVILION A ASHWOOD PARK, ASHWOOD WAY BASINGSTOKE HAMPS RG23 8BG UNITED KINGDOM Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: QUALITY ASSURANCE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$9,440.90
3.105.	Nonpriority creditor's name and mailing address UNIBIT SOFT 3600 PARC AVENUE, A1803 MONTREAL H2X3R2 CANADA Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: CONSULTING Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$6,069.65

3.106.	Nonpriority creditor's name and mailing address VARIOUS UNKNOWN Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ACCRUED WARRANTY CHARGES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$330,888.76
3.107.	Nonpriority creditor's name and mailing address VARIOUS UNKNOWN Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: DEFERRED REVENUES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$470,185.96
3.108.	Nonpriority creditor's name and mailing address VIDEK LTD KINGSBURY TRADING ESTATE KINGSBURY LONDON NW9 8RW UNITED KINGDOM Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: PURCHASE OF INVENTRORY/COMPONENTS Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$209.23

3.109.	Nonpriority creditor's name and mailing address VIRGIN MEDIA BUSINESS BUSINESS CUSTOMER SERVICES SHEFFIELD S9 3UH UNITED KINGDOM Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TELEPHONE & INTERNET Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$1,802.99
3.110.	Nonpriority creditor's name and mailing address WEBBANK C/O LIBERTAS FUNDING, LLC 411 WEST PUTNAM AVENUE SUITE 220 GREENWICH CT 06830 Date or dates debt was incurred 3/30/2022 Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: LOAN Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$938,228.25

¹NEXSAN UK

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
CT CORPORATION SYSTEM AS REPRESENTATIVE FOR LIBERTAS FUNDING LLC ATTN: SPRS 330 N BRAND BLVD. SUITE 700 GLENDALE CA 91203	Part 2 line 3.52	_____
CT CORPORATION SYSTEM AS REPRESENTATIVE FOR LIBERTAS FUNDING LLC ATTN: SPRS 330 N BRAND BLVD. SUITE 700 GLENDALE CA 91203	Part 2 line 3.53	_____
CT CORPORATION SYSTEM AS REPRESENTATIVE FOR WEBBANK ATTN: SPRS 330 N BRAND BLVD. SUITE 700 GLENDALE CA 91203	Part 2 line 3.110	_____
IBERVILLE DEVELOPMENTS LTD JIM COOPER 2080 RENE-LEVESQUE OUEST MONTREAL QC H3H 1R6 CANADA	Part 2 line 3.41	_____
IFRAH LAW GEORGE R. CALHOUN 1717 PENNSYLVANIA AVE, N.W. STE 650 WASHINGTON DC 20006	Part 2 line 3.72	_____
INCAP ELECTROMICS SLOVAKIA SRO MARTIN LASTIK VAVRECKA 311 NAMESTOVO 02901 SLOVAK REPUBLIC	Part 2 line 3.42	_____
RYAN ULC GARRY ROUND 6775 FINANCIAL DR STE 102 MISSISSAUGA ON L5N0A4 CANADA	Part 2 line 3.79	_____
WEBBANK 25 DEFOREST AVENUE SUMMIT NJ 07901	Part 2 line 3.110	_____
WEIR GREENBLATT JEFFREY CIANCIULLI 1339 CHESTNUT ST STE 500 PHILADELPHIA PA 19107	Part 2 line 3.52	_____

Debtor **Nexsan Corporation**

Case number (if known) **22-50520**

WEIR GREENBLATT
JEFFREY CIANCIULLI
1339 CHESTNUT ST
STE 500
PHILADELPHIA PA 19107

Part 2 line 3.53

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.**Total of claim amounts**

5a. Total claims from Part 1	5a.		\$428,342.60
5b. Total claims from Part 2	5b.	+	\$26,875,555.13
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.		\$27,303,897.73

Fill in this information to identify the case:**Debtor name:** Nexsan Corporation**United States Bankruptcy Court for the:** Northern District of California**Case number (if known):** 22-50520☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2.	List all contracts and unexpired leases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.1.	<p>Title of contract NO TITLE</p> <p>State what the contract or lease is for NEXSAN TECHNOLOGIES CANADA - REAL PROPERTY LEASE-1405 TRANS CANADA HIGHWAY, SUITE 300, DORVAL, QC H9P 2V9</p> <p>Nature of debtor's interest LESSEE</p> <p>State the term remaining 4/30/2030</p> <p>List the contract number of any government contract _____</p>	172605 IBERVILLE DEVELOPMENTS LTD. 2080 RENEE-LEVESQUE QUEST MONTREAL QC H3H 1R6 CANADA
2.2.	<p>Title of contract ENGAGEMENT E-MAIL</p> <p>State what the contract or lease is for NEXSAN TECHNOLOGIES CANADA - PERSONAL SERVICES</p> <p>Nature of debtor's interest CONTRACT PARTY</p> <p>State the term remaining OPEN ENDED</p> <p>List the contract number of any government contract _____</p>	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease 9130-0194 QUEBEC INC 14403 MAYO STREET PIERREFONDS QC H9H 1L8 CANADA
2.3.	<p>Title of contract _____</p> <p>State what the contract or lease is for NEXSAN TECHNOLOGIES CANADA - PAYROLL, HR SERVICES</p> <p>Nature of debtor's interest CONTRACT PARTY</p> <p>State the term remaining MONTH TO MONTH</p> <p>List the contract number of any government contract _____</p>	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease ADP 3250 BLOOR STREET WEST 16TH FLOOR EAST TOWER ETOBICOKE ON M8X 2X9 CANADA

- 2.4. **Title of contract** EMPLOYMENT TERMS **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** VEXATA INDIA - PERSONAL SERVICES
- Nature of debtor's interest** CONTRACT PARTY **AHLAWAT. PREETI**
- State the term remaining** OPEN ENDED **14254 ATS ONE HAMLET**
- List the contract number of any government contract** _____ **NOIDA**
- UTTAR PRADESH 201301**
- INDIA**
- 2.5. **Title of contract** EMPLOYMENT AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** NEXSAN TECHNOLOGIES CANADA - PERSONAL SERVICES
- Nature of debtor's interest** CONTRACT PARTY **AKHRAS, TATIANA**
- State the term remaining** OPEN ENDED **151 DE LA ROTONDE**
- List the contract number of any government contract** _____ **VERDUN QC H3E 0E1**
- CANADA**
- 2.6. **Title of contract** BUSINESS INSURANCE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** DIRECTORS & OFFICERS LIABILITY INSURANCE - POLICY NO. PCD100476-00
- Nature of debtor's interest** INSURED **ARCH INSURANCE COMPANY**
- State the term remaining** 4/14/2023 **1299 FARNAM ST**
- List the contract number of any government contract** _____ **STE 500**
- OMAHA NE 68102**
- 2.7. **Title of contract** CONTRACT OF EMPLOYMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** NEXSAN TECHNOLOGIES LTD - PERSONAL SERVICES
- Nature of debtor's interest** CONTRACT PARTY **Name and Address Intentionally**
- State the term remaining** OPEN ENDED **Omitted**
- List the contract number of any government contract** _____
- 2.8. **Title of contract** BUSINESS INSURANCE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** CYBER LIABILITY INSURANCE - POLICY NO. 6612666-01
- Nature of debtor's interest** INSURED **AT-BAY/HSB SPECIALTY**
- State the term remaining** 12/15/2022 **INSURANCE CO**
- List the contract number of any government contract** _____ **LEGAL DEPT**
- 1 POST STREET 14TH FLOOR**
- SAN FRANCISCO CA 94104**

- | | | | |
|-------|---|---|--|
| 2.9. | Title of contract
State what the contract or lease is for
Nature of debtor's interest
State the term remaining
List the contract number of any government contract | SERVICE CONTRACT
NEXSAN TECHNOLOGIES, LTD - PENSION
CONTRACT PARTY
MONTH TO MONTH
_____ | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
AVIVA LIFE AND PENSION UK LTD
AVIVA, WELLINGTON ROW
YORK YO90 1WR |
| 2.10. | Title of contract
State what the contract or lease is for
Nature of debtor's interest
State the term remaining
List the contract number of any government contract | EMPLOYMENT AGREEMENT
NEXSAN TECHNOLOGIES CANADA - PERSONAL SERVICES
CONTRACT PARTY
OPEN ENDED
_____ | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
BARIBEAULT, DAVID
72 RUE GARNIER
CHATEAUGUAY QC J6K 5B5
CANADA |
| 2.11. | Title of contract
State what the contract or lease is for
Nature of debtor's interest
State the term remaining
List the contract number of any government contract | CONTRACT OF EMPLOYMENT
NEXSAN TECHNOLOGIES LTD - PERSONAL SERVICES
CONTRACT PARTY
OPEN ENDED
_____ | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
Name and Address Intentionally Omitted |
| 2.12. | Title of contract
State what the contract or lease is for
Nature of debtor's interest
State the term remaining
List the contract number of any government contract | CONTRACT OF EMPLOYMENT
NEXSAN TECHNOLOGIES LTD - PERSONAL SERVICES
CONTRACT PARTY
OPEN ENDED
_____ | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
Name and Address Intentionally Omitted |
| 2.13. | Title of contract
State what the contract or lease is for
Nature of debtor's interest
State the term remaining
List the contract number of any government contract | CONTRACT OF EMPLOYMENT
NEXSAN TECHNOLOGIES LTD - PERSONAL SERVICES
CONTRACT PARTY
OPEN ENDED
_____ | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
Name and Address Intentionally Omitted |

- 2.14. **Title of contract** CONTRACT OF EMPLOYMENT
State what the contract or lease is for NEXSAN TECHNOLOGIES LTD - PERSONAL SERVICES
Nature of debtor's interest CONTRACT PARTY
State the term remaining OPEN ENDED
List the contract number of any government contract _____
- 2.15. **Title of contract** BUSINESS INSURANCE
State what the contract or lease is for GLOBAL PACKAGE INCLUDING COMMERCIAL OUTPUT COVERAGE, COMMERCIAL GENERAL LIABILITY, COMMERCIAL AUTO COVERAGE, COMMERCIAL CRIME AND FIDELITY, INTERNATIONAL LIABILITY, COMMERCIAL UMBRELLA, AND EMPLOYEE BENEFITS LIABILITY - POLICY NO. TCP7013848-13
Nature of debtor's interest INSURED
State the term remaining 12/15/2022
List the contract number of any government contract _____
- 2.16. **Title of contract** BUSINESS INSURANCE
State what the contract or lease is for CANADA PROPERTY/GENERAL LIABILITY INSURANCE - POLICY NO. TLP7014294-13/TLL7014295-13
Nature of debtor's interest INSURED
State the term remaining 12/15/2022
List the contract number of any government contract _____
- 2.17. **Title of contract** BUSINESS INSURANCE
State what the contract or lease is for UK EMPLOYER'S LIABILITY INSURANCE - POLICY NO. TLE07014059-13
Nature of debtor's interest INSURED
State the term remaining 12/15/2022
List the contract number of any government contract _____
- 2.18. **Title of contract** CONTRACT OF EMPLOYMENT
State what the contract or lease is for NEXSAN TECHNOLOGIES LTD - PERSONAL SERVICES
Nature of debtor's interest CONTRACT PARTY
State the term remaining OPEN ENDED
List the contract number of any government contract _____

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

Name and Address Intentionally Omitted

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

BERKLEY NATIONAL INSURANCE COMPANY
LEGAL DEPT
11201 DOUGLAS AVE
URBANDALE IA 50322

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

BERKLEY TECHNOLOGY UNDERWRITERS
222 SOUTH 9TH ST
STE 2550
MINNEAPOLIS MN 55402

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

BERKLEY TECHNOLOGY UNDERWRITERS
222 SOUTH 9TH ST
STE 2550
MINNEAPOLIS MN 55402

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

Name and Address Intentionally Omitted

- | | | | |
|-------|---|---|---|
| 2.19. | Title of contract
State what the contract or lease is for
Nature of debtor's interest
State the term remaining
List the contract number of any government contract | CONTRACT OF EMPLOYMENT
NEXSAN TECHNOLOGIES LTD - PERSONAL SERVICES
CONTRACT PARTY
OPEN ENDED
_____ | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

Name and Address Intentionally Omitted |
| 2.20. | Title of contract
State what the contract or lease is for
Nature of debtor's interest
State the term remaining
List the contract number of any government contract | CONTRACT OF EMPLOYMENT
NEXSAN TECHNOLOGIES LTD - PERSONAL SERVICES
CONTRACT PARTY
OPEN ENDED
_____ | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

Name and Address Intentionally Omitted |
| 2.21. | Title of contract
State what the contract or lease is for
Nature of debtor's interest
State the term remaining
List the contract number of any government contract | CONTRACT OF EMPLOYMENT
NEXSAN TECHNOLOGIES LTD - PERSONAL SERVICES
CONTRACT PARTY
OPEN ENDED
_____ | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

Name and Address Intentionally Omitted |
| 2.22. | Title of contract
State what the contract or lease is for
Nature of debtor's interest
State the term remaining
List the contract number of any government contract | ENGAGEMENT LETTER
NEXSAN TECHNOLOGIES CANADA - LEGAL
CONTRACT PARTY
OPEN ENDED
_____ | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

BLAKE, CASSELS & GRAYDON LLP
1 PLACE VILLE MARIE, SUITE 3000
MONTREAL QC H3B 4N8
CANADA |
| 2.23. | Title of contract
State what the contract or lease is for
Nature of debtor's interest
State the term remaining
List the contract number of any government contract | EMPLOYMENT AGREEMENT
NEXSAN TECHNOLOGIES CANADA - PERSONAL SERVICES
CONTRACT PARTY
OPEN ENDED
_____ | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

BOUDREAU, JOSH
8361 NB-112
HUNTERS HOME NB E4C 4K9
CANADA |

- | | | | |
|-------|---|--|---|
| 2.24. | Title of contract
State what the contract or lease is for
Nature of debtor's interest
State the term remaining
List the contract number of any government contract | CONTRACT OF EMPLOYMENT
NEXSAN TECHNOLOGIES LTD - PERSONAL SERVICES
CONTRACT PARTY
OPEN ENDED
_____ | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

Name and Address Intentionally Omitted |
| 2.25. | Title of contract
State what the contract or lease is for
Nature of debtor's interest
State the term remaining
List the contract number of any government contract | ENGAGEMENT
NEXSAN TECHNOLOGIES CANADA - PERSONAL SERVICES
CONTRACT PARTY
OPEN ENDED
_____ | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

BRENDA CATAFORD
135 BEETHOVEN ST.
CHATEAUGUAY QC J6K 2Y2 |
| 2.26. | Title of contract
State what the contract or lease is for
Nature of debtor's interest
State the term remaining
List the contract number of any government contract | ENGAGEMENT LETTER
NEXSAN TECHNOLOGIES LTD - HEALTH BENEFITS
CONTRACT PARTY
OPEN ENDED
_____ | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

BUPA
BUPA PLACE
102 THE QUAYS
SALFORD M50 3SP
UNITED KINGDOM |
| 2.27. | Title of contract
State what the contract or lease is for
Nature of debtor's interest
State the term remaining
List the contract number of any government contract | CONTRACT OF EMPLOYMENT
NEXSAN TECHNOLOGIES LTD - PERSONAL SERVICES
CONTRACT PARTY
OPEN ENDED
_____ | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

Name and Address Intentionally Omitted |
| 2.28. | Title of contract
State what the contract or lease is for
Nature of debtor's interest
State the term remaining
List the contract number of any government contract | CONTRACT OF EMPLOYMENT
NEXSAN TECHNOLOGIES LTD - PERSONAL SERVICES
CONTRACT PARTY
OPEN ENDED
_____ | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

Name and Address Intentionally Omitted |

2.29.	Title of contract	CONTRACT OF EMPLOYMENT	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State what the contract or lease is for	NEXSAN TECHNOLOGIES LTD - PERSONAL SERVICES	
	Nature of debtor's interest	CONTRACT PARTY	Name and Address Intentionally Omitted
	State the term remaining	OPEN ENDED	
	List the contract number of any government contract	_____	
2.30.	Title of contract	ENGAGEMENT LETTER	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State what the contract or lease is for	NEXSAN TECHNOLOGIES LTD - AUDITORS	
	Nature of debtor's interest	CONTRACT PARTY	COOPER PARRY SKY VIEW, ARGOSY ROAD,EAST MIDLANDS AIRPORT CASTLE DONINGTON DERBY DE74 2SA UNITED KINGDOM
	State the term remaining	OPEN ENDED	
	List the contract number of any government contract	_____	
2.31.	Title of contract	ENGAGEMENT LETTER	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State what the contract or lease is for	NEXSAN TECHNOLOGIES CANADA - CPA CONSULATANT- R&D TAX CREDIT	
	Nature of debtor's interest	CONTRACT PARTY	COUNTING CLOUD CPA PROFESSIONAL CORP 214-20 MARITIME ONTARIO BLVD BRAMPTON ON L6S 0E7 CANADA
	State the term remaining	OPEN ENDED	
	List the contract number of any government contract	_____	
2.32.	Title of contract	CONTRACT OF EMPLOYMENT	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State what the contract or lease is for	NEXSAN TECHNOLOGIES LTD - PERSONAL SERVICES	
	Nature of debtor's interest	CONTRACT PARTY	Name and Address Intentionally Omitted
	State the term remaining	OPEN ENDED	
	List the contract number of any government contract	_____	
2.33.	Title of contract	RENEWAL LEASE OF UNITS 33-35 PARKER CENTRE, MANSFIELD ROAD, DERBY	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State what the contract or lease is for	NEXSAN TECHNOLOGIES LTD - REAL PROPERTY LEASE- PARKER CENTER, MANSFIELD ROAD, DERBY, ENGLAND DE21 4SZ	DAVID BOOLER SIPP TRUSTEES LTD - M.A. FOXCROFT C/O/ 76 WOODHOUSE RD KILBURN BELPER DERBYSHIRE DE56 0NA UNITED KINGDOM
	Nature of debtor's interest	LEASEE	
	State the term remaining	1/9/2023	
	List the contract number of any government contract	_____	

- 2.34. **Title of contract** EMPLOYMENT AGREEMENT
State what the contract or lease is for NEXSAN TECHNOLOGIES CANADA - PERSONAL SERVICES
Nature of debtor's interest CONTRACT PARTY
State the term remaining OPEN ENDED
List the contract number of any government contract _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
 DEMERSON, ALEXANDER
 14406 RUE HARRY-WORTH
 PIERREFONDS QC H9H 0B3
 CANADA
- 2.35. **Title of contract** CONTRACT OF EMPLOYMENT
State what the contract or lease is for NEXSAN TECHNOLOGIES LTD - PERSONAL SERVICES
Nature of debtor's interest CONTRACT PARTY
State the term remaining OPEN ENDED
List the contract number of any government contract _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
 Name and Address Intentionally Omitted
- 2.36. **Title of contract** CONTRACT OF EMPLOYMENT
State what the contract or lease is for NEXSAN TECHNOLOGIES LTD - PERSONAL SERVICES
Nature of debtor's interest CONTRACT PARTY
State the term remaining OPEN ENDED
List the contract number of any government contract _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
 Name and Address Intentionally Omitted
- 2.37. **Title of contract** HOSTING SERVICE ANNEX TO THE MASTER COMMUNICATIONS CONTRACT
State what the contract or lease is for NEXSAN TECHNOLOGIES CANADA, INC - HOSTING SERVICES
Nature of debtor's interest CONTRACT PARTY
State the term remaining 3/29/2023 AUTOMATIC 1-YR RENEWAL, 90-DAYS NOTICE TO TERMINATE
List the contract number of any government contract _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
 EQUINIX
 1735 LUNDY
 SAN JOSE CA 95131-1814
- 2.38. **Title of contract** BUSINESS INSURANCE
State what the contract or lease is for CARGO INSURANCE - POLICY NO. MC-10000370
Nature of debtor's interest INSURED
State the term remaining 12/15/2022
List the contract number of any government contract _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
 FALVEY CARGO/LLOYDS OF LONDON
 66 WHITECAP DR
 NORTH KINSTOWN RI 02852

2.39.	Title of contract	EMPLOYMENT AGREEMENT	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease FAZIO, BRUNO 401 DU CHARDONNAY LAVAL QC H7A 0C3 CANADA
	State what the contract or lease is for	NEXSAN TECHNOLOGIES CANADA - PERSONAL SERVICES	
	Nature of debtor's interest	CONTRACT PARTY	
	State the term remaining	OPEN ENDED	
	List the contract number of any government contract	_____	
2.40.	Title of contract	SERVICE CONTRACT	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease FONDS DE SOLIARITE FTQ SERVICE AUX EMPLOYUERS CP 1000, SUCC. CHABANEL MONTREAL QC H2N 085
	State what the contract or lease is for	NEXSAN TECHNOLOGIES CANADA - RETIREMENT SAVINGS PLAN	
	Nature of debtor's interest	CONTRACT PARTY	
	State the term remaining	OPEN ENDED	
	List the contract number of any government contract	_____	
2.41.	Title of contract	CONTRACT OF EMPLOYMENT	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease Name and Address Intentionally Omitted
	State what the contract or lease is for	NEXSAN TECHNOLOGIES LTD - PERSONAL SERVICES	
	Nature of debtor's interest	CONTRACT PARTY	
	State the term remaining	OPEN ENDED	
	List the contract number of any government contract	_____	
2.42.	Title of contract	CONTRACT OF EMPLOYMENT	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease Name and Address Intentionally Omitted
	State what the contract or lease is for	NEXSAN TECHNOLOGIES LTD - PERSONAL SERVICES	
	Nature of debtor's interest	CONTRACT PARTY	
	State the term remaining	OPEN ENDED	
	List the contract number of any government contract	_____	
2.43.	Title of contract	CONTRACT OF EMPLOYMENT	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease Name and Address Intentionally Omitted
	State what the contract or lease is for	NEXSAN TECHNOLOGIES LTD - PERSONAL SERVICES	
	Nature of debtor's interest	CONTRACT PARTY	
	State the term remaining	OPEN ENDED	
	List the contract number of any government contract	_____	

- 2.44. **Title of contract** OEM AGREEMENT & AMENDMENTS **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** NEXSAN TECHNOLOGIES, INC. -
- Nature of debtor's interest** CONTRACT PARTY HIGH-AVAILABILITY.COM LTD
#1 HAIG COURT, HAIG RD
KNUTSFORD
CHESHIRE WA16AXZ
UNITED KINGDOM
- State the term remaining** 5/31/2011 WITH AUTOMATIC 1 - YEAR RENEWALS
- List the contract number of any government contract** _____
- 2.45. **Title of contract** OEM AGREEMENT & AMENDMENTS **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** NEXSAN TECHNOLOGIES CANADA, INC. -
- Nature of debtor's interest** CONTRACT PARTY HIGH-AVAILABILITY.COM LTD
#1 HAIG COURT, HAIG RD
KNUTSFORD
CHESHIRE WA16AXZ
UNITED KINGDOM
- State the term remaining** 5/31/2011 WITH AUTOMATIC 1 - YEAR RENEWALS
- List the contract number of any government contract** _____
- 2.46. **Title of contract** OEM AGREEMENT & AMENDMENTS **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** NEXSAN TECHNOLOGIES, LTD.
- Nature of debtor's interest** CONTRACT PARTY HIGH-AVAILABILITY.COM LTD
#1 HAIG COURT, HAIG RD
KNUTSFORD
CHESHIRE WA16AXZ
UNITED KINGDOM
- State the term remaining** 5/31/2011 WITH AUTOMATIC 1 - YEAR RENEWALS
- List the contract number of any government contract** _____
- 2.47. **Title of contract** EMPLOYMENT AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** NEXSAN TECHNOLOGIES CANADA - PERSONAL SERVICES
- Nature of debtor's interest** CONTRACT PARTY HUA, FENG
595 AV JEAN-BAPTISTE-VARIN
LA PRAIRIE QC J6R 6P3
CANADA
- State the term remaining** OPEN ENDED
- List the contract number of any government contract** _____
- 2.48. **Title of contract** _____ **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** NEXSAN TECHNOLOGIES LTD -PAYROLL, HR SERVICES
- Nature of debtor's interest** CONTRACT PARTY IRIS SOFTWARE LIMITED
HEATHROW APPROACH
470 LONDON ROAD
SLOUGH SL3 8QY
UNITED KINGDOM
- State the term remaining** MONTH TO MONTH
- List the contract number of any government contract** _____

- | | | | |
|-------|---|---|--|
| 2.49. | Title of contract
State what the contract or lease is for
Nature of debtor's interest
State the term remaining
List the contract number of any government contract | CONTRACT OF EMPLOYMENT
NEXSAN TECHNOLOGIES LTD - PERSONAL SERVICES
CONTRACT PARTY
OPEN ENDED
_____ | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

Name and Address Intentionally Omitted |
| 2.50. | Title of contract
State what the contract or lease is for
Nature of debtor's interest
State the term remaining
List the contract number of any government contract | CONTRACT OF EMPLOYMENT
NEXSAN TECHNOLOGIES LTD - PERSONAL SERVICES
CONTRACT PARTY
OPEN ENDED
_____ | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

Name and Address Intentionally Omitted |
| 2.51. | Title of contract
State what the contract or lease is for
Nature of debtor's interest
State the term remaining
List the contract number of any government contract | EMPLOYMENT AGREEMENT
NEXSAN TECHNOLOGIES CANADA - PERSONAL SERVICES
CONTRACT PARTY
OPEN ENDED
_____ | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

KOTCHETKOV, ROMAN
86 42ND AVE
PINCOURT ON J7V 4J6
CANADA |
| 2.52. | Title of contract
State what the contract or lease is for
Nature of debtor's interest
State the term remaining
List the contract number of any government contract | CONTRACT OF EMPLOYMENT
NEXSAN TECHNOLOGIES LTD - PERSONAL SERVICES
CONTRACT PARTY
OPEN ENDED
_____ | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

Name and Address Intentionally Omitted |
| 2.53. | Title of contract
State what the contract or lease is for
Nature of debtor's interest
State the term remaining
List the contract number of any government contract | CONTRACT OF EMPLOYMENT
NEXSAN TECHNOLOGIES LTD - PERSONAL SERVICES
CONTRACT PARTY
OPEN ENDED
_____ | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

Name and Address Intentionally Omitted |

- 2.54. **Title of contract** REGISTERED AGENT SUBSCRIPTION
State what the contract or lease is for REGISTERED AGENT SERVICES
Nature of debtor's interest CONTRACT PARTY
State the term remaining 3/10/2023
List the contract number of any government contract _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
LEGALINC.
10601 CLARENCE DR., SUITE 250
FRISCO TX 75033
- 2.55. **Title of contract** EMPLOYMENT AGREEMENT
State what the contract or lease is for NEXSAN TECHNOLOGIES CANADA - PERSONAL SERVICES
Nature of debtor's interest CONTRACT PARTY
State the term remaining OPEN ENDED
List the contract number of any government contract _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
LI, JUN
950 RUE NOTRE-DAME OUEST
MONTREAL QC H3C 0K3
CANADA
- 2.56. **Title of contract** AGREEMENT OF SALE OF FUTURE RECEIPTS
State what the contract or lease is for NEXAN CORPORATION - MERCHANT AGREEMENT
Nature of debtor's interest CONTRACT PARTY
State the term remaining NONE
List the contract number of any government contract _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
LIBERTAS FUNDING
RANDY SALUCK
411 WEST PUTNAM ST
SUITE 220
GREENWICH CT 06830
- 2.57. **Title of contract** AGREEMENT OF SALE OF FUTURE RECEIPTS
State what the contract or lease is for NEXSAN TECHNOLOGIES CANADA - MERCHANT AGREEMENT
Nature of debtor's interest CONTRACT PARTY
State the term remaining NONE
List the contract number of any government contract _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
LIBERTAS FUNDING
RANDY SALUCK
411 WEST PUTNAM ST
SUITE 220
GREENWICH CT 06830
- 2.58. **Title of contract** CONTRACT OF EMPLOYMENT
State what the contract or lease is for NEXSAN TECHNOLOGIES LTD - PERSONAL SERVICES
Nature of debtor's interest CONTRACT PARTY
State the term remaining OPEN ENDED
List the contract number of any government contract _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
Name and Address Intentionally Omitted

2.59.	Title of contract	EMPLOYMENT AGREEMENT	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State what the contract or lease is for	NEXSAN TECHNOLOGIES CANADA - PERSONAL SERVICES	
	Nature of debtor's interest	CONTRACT PARTY	MANTZEL, LINDSAY 28 MCCREA STREET SAULT STE MARIE ON P6A 4A1 CANADA
	State the term remaining	OPEN ENDED	
	List the contract number of any government contract	_____	
2.60.	Title of contract	EMPLOYMENT AGREEMENT	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State what the contract or lease is for	NEXSAN TECHNOLOGIES CANADA - PERSONAL SERVICES	
	Nature of debtor's interest	CONTRACT PARTY	MARLATT, JESSICA 33 RUSSELL BARTON LN UXBRIDGE ON L9P 2A2 CANADA
	State the term remaining	OPEN ENDED	
	List the contract number of any government contract	_____	
2.61.	Title of contract	LEASE RELATING TO THE BARN, SHEEPDOWN, EAST ISLEY, NEWBURY, BERKSHIRE	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State what the contract or lease is for	NEXSAN TECHNOLOGIES LTD - REAL PROPERTY LEASE- EAST ILSLEY, NEWBURY RG20 7ND, UNITED KINGDOM	
	Nature of debtor's interest	LEASEE	MAXTED FARMS MANOR FARM OFFICE EAST ISLEY, NEWBURY BERKSHIRE RG20 7LG UNITED KINGDOM
	State the term remaining	12/31/2023	
	List the contract number of any government contract	_____	
2.62.	Title of contract	ENGAGEMENT LETTER	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State what the contract or lease is for	NEXSAN TECHNOLOGIES CANADA - TAX SERVICES	
	Nature of debtor's interest	CONTRACT PARTY	MEHTA, KOPPES 300, BOULEVARD MARCEL-LAURIN, SUITE 203 MONTREAL QC H4M 2L4 CANADA
	State the term remaining	OPEN ENDED	
	List the contract number of any government contract	_____	
2.63.	Title of contract	QUOTE	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State what the contract or lease is for	NEXSAN TECHNOLOGIES, LTD - LIFE INSURANCE	
	Nature of debtor's interest	CONTRACT PARTY	METLIFE P.O. BOX 1411 SUNDERLAND SR5 9RB
	State the term remaining	OPEN ENDED-GUARANTEED RATE FOR 1 YEAR	
	List the contract number of any government contract	_____	

- 2.64. **Title of contract** CONTRACT OF EMPLOYMENT
State what the contract or lease is for NEXSAN TECHNOLOGIES LTD - PERSONAL SERVICES
Nature of debtor's interest CONTRACT PARTY
State the term remaining OPEN ENDED
List the contract number of any government contract _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
Name and Address Intentionally Omitted
- 2.65. **Title of contract** EMPLOYMENT AGREEMENT
State what the contract or lease is for NEXSAN TECHNOLOGIES CANADA - PERSONAL SERVICES
Nature of debtor's interest CONTRACT PARTY
State the term remaining OPEN ENDED
List the contract number of any government contract _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
MIRITA, MARIUS
8500 RUE OCCIDENT
BROSSARD QC J4Y 3G1
CANADA
- 2.66. **Title of contract** CONTRACT OF EMPLOYMENT
State what the contract or lease is for NEXSAN TECHNOLOGIES LTD - PERSONAL SERVICES
Nature of debtor's interest CONTRACT PARTY
State the term remaining OPEN ENDED
List the contract number of any government contract _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
Name and Address Intentionally Omitted
- 2.67. **Title of contract** EMPLOYMENT AGREEMENT
State what the contract or lease is for NEXSAN TECHNOLOGIES CANADA - PERSONAL SERVICES
Nature of debtor's interest CONTRACT PARTY
State the term remaining OPEN ENDED
List the contract number of any government contract _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
MOSBECK, CODY
RR#2
EMO ON P0W 1E0
CANADA
- 2.68. **Title of contract** SERVICE AGREEMENT
State what the contract or lease is for VEXATA INDA - PERSONAL SERVICES
Nature of debtor's interest CONTRACT PARTY
State the term remaining OPEN ENDED
List the contract number of any government contract _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
OUTFORCE-VEXATA
NO 89, GROUND FLOOR, 7TH
CROSS, 16 A MAIN
4B BLOCK, KORAMANGALA
BENGALURU
KAMATAKA 560034
INDIA

2.69.	Title of contract	CONTRACT OF EMPLOYMENT	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease Name and Address Intentionally Omitted
	State what the contract or lease is for	NEXSAN TECHNOLOGIES LTD - PERSONAL SERVICES	
	Nature of debtor's interest	CONTRACT PARTY	
	State the term remaining	OPEN ENDED	
	List the contract number of any government contract	_____	
2.70.	Title of contract	LOAN INSURANCE	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease PELEUS INSURANCE COMPANY 8720 STONEY POINT PARKWAY, SUITE 400 RICHMOND VA 23235
	State what the contract or lease is for	LENDER COLLATERAL RESIDUAL VALUE INSURANCE	
	Nature of debtor's interest	CONTRACT PARTY	
	State the term remaining	2/29/2023	
	List the contract number of any government contract	_____	
2.71.	Title of contract	CONTRACT OF EMPLOYMENT	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease Name and Address Intentionally Omitted
	State what the contract or lease is for	NEXSAN TECHNOLOGIES LTD - PERSONAL SERVICES	
	Nature of debtor's interest	CONTRACT PARTY	
	State the term remaining	OPEN ENDED	
	List the contract number of any government contract	_____	
2.72.	Title of contract	EMPLOYMENT AGREEMENT	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease PUIULET, TIBERIU 5435 JB MARTINEAU SAINT-LEONARD QC H1B 0A7 CANADA
	State what the contract or lease is for	NEXSAN TECHNOLOGIES CANADA - PERSONAL SERVICES	
	Nature of debtor's interest	CONTRACT PARTY	
	State the term remaining	OPEN ENDED	
	List the contract number of any government contract	_____	
2.73.	Title of contract	SERVICE AGREEMENT	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease QUILTER PLC 85 QUEEN VICTORIA STREET LONDON EC4V 4AB UNITED KINGDOM
	State what the contract or lease is for	NEXSAN TECHNOLOGIES LTD UK PENSION	
	Nature of debtor's interest	CONTRACT PARTY	
	State the term remaining	OPEN ENDED	
	List the contract number of any government contract	_____	

- | | | | |
|-------|---|--|--|
| 2.74. | Title of contract
State what the contract or lease is for
Nature of debtor's interest
State the term remaining
List the contract number of any government contract | CONTRACT OF EMPLOYMENT
NEXSAN TECHNOLOGIES LTD - PERSONAL SERVICES
CONTRACT PARTY
OPEN ENDED
_____ | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

Name and Address Intentionally Omitted |
| 2.75. | Title of contract
State what the contract or lease is for
Nature of debtor's interest
State the term remaining
List the contract number of any government contract | EMPLOYMENT AGREEMENT
NEXSAN TECHNOLOGIES CANADA - PERSONAL SERVICES
CONTRACT PARTY
OPEN ENDED
_____ | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

RIHAL, TARA
12801 RUE NADON
PIERREFONDS QC H8Z 1B3
CANADA |
| 2.76. | Title of contract
State what the contract or lease is for
Nature of debtor's interest
State the term remaining
List the contract number of any government contract | CONTRACT OF EMPLOYMENT
NEXSAN TECHNOLOGIES LTD - PERSONAL SERVICES
CONTRACT PARTY
OPEN ENDED
_____ | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

Name and Address Intentionally Omitted |
| 2.77. | Title of contract
State what the contract or lease is for
Nature of debtor's interest
State the term remaining
List the contract number of any government contract | INDEPENDENT CONTRACTORS AGREEMENT
NEXSAN TECHNOLOGIES CANADA - PERSONAL SERVICES
CONTRACT PARTY
OPEN ENDED
_____ | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

ROBERTO SABAN
AV. PEDRO GOYENA 202, APT 1-A,
CIUDAD AUTONOMA DE BUENOS AIRES C.P. 1424
ARGENTINA |
| 2.78. | Title of contract
State what the contract or lease is for
Nature of debtor's interest
State the term remaining
List the contract number of any government contract | EMPLOYMENT AGREEMENT
NEXSAN TECHNOLOGIES CANADA - PERSONAL SERVICES
CONTRACT PARTY
OPEN ENDED
_____ | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

ROY, MARIE-ANDRÉE
2841 PLACE DES LISERONS
VAUDREUIL QC J7V 0J4
CANADA |

2.79.	Title of contract	ORDER FORM	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease SALESFORCE 415 MISSION STREET, 3RD FLOOR SALESFORCE TOWER SAN FRANCISCO CA 94105
	State what the contract or lease is for	CAMPBELL, CA - PARTNER COMMUNITY - ENTERPRISE EDITION - LOGINS, SALES & SERVICE CLOUD - ENTERPRISE EDITION AND CPQ - ENTERPRISE EDITION	
	Nature of debtor's interest	CONTRACT PARTY	
	State the term remaining	2/14/2023	
	List the contract number of any government contract	_____	
2.80.	Title of contract	CONTRACT OF EMPLOYMENT	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease Name and Address Intentionally Omitted
	State what the contract or lease is for	NEXSAN TECHNOLOGIES LTD - PERSONAL SERVICES	
	Nature of debtor's interest	CONTRACT PARTY	
	State the term remaining	OPEN ENDED	
	List the contract number of any government contract	_____	
2.81.	Title of contract	CUSTOMER AGREEMENTS	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease SEE, GLOBAL NOTES
	State what the contract or lease is for	_____	
	Nature of debtor's interest	_____	
	State the term remaining	VARIOUS	
	List the contract number of any government contract	_____	
2.82.	Title of contract	WARRANTY AGREEMENTS	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease SEE, GLOBAL NOTES
	State what the contract or lease is for	_____	
	Nature of debtor's interest	_____	
	State the term remaining	VARIOUS	
	List the contract number of any government contract	_____	
2.83.	Title of contract	ENGAGEMENT	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease SERVICE BAIMEIQI INC 6-7 ELM BEACONSFIELD QC H9W 6C6 CANADA
	State what the contract or lease is for	NEXSAN TECHNOLOGIES CANADA - PERSONAL SERVICES	
	Nature of debtor's interest	CONTRACT PARTY	
	State the term remaining	OPEN ENDED	
	List the contract number of any government contract	_____	

- | | | | |
|-------|---|---|--|
| 2.84. | Title of contract
State what the contract or lease is for
Nature of debtor's interest
State the term remaining
List the contract number of any government contract | CONTRACT OF EMPLOYMENT
NEXSAN TECHNOLOGIES LTD - PERSONAL SERVICES
CONTRACT PARTY
OPEN ENDED
_____ | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

Name and Address Intentionally Omitted |
| 2.85. | Title of contract
State what the contract or lease is for
Nature of debtor's interest
State the term remaining
List the contract number of any government contract | CONTRACT OF EMPLOYMENT
NEXSAN TECHNOLOGIES LTD - PERSONAL SERVICES
CONTRACT PARTY
OPEN ENDED
_____ | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

Name and Address Intentionally Omitted |
| 2.86. | Title of contract
State what the contract or lease is for
Nature of debtor's interest
State the term remaining
List the contract number of any government contract | CONTRACT OF EMPLOYMENT
NEXSAN TECHNOLOGIES LTD - PERSONAL SERVICES
CONTRACT PARTY
OPEN ENDED
_____ | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

Name and Address Intentionally Omitted |
| 2.87. | Title of contract
State what the contract or lease is for
Nature of debtor's interest
State the term remaining
List the contract number of any government contract | EMPLOYMENT AGREEMENT
NEXSAN TECHNOLOGIES CANADA - PERSONAL SERVICES
CONTRACT PARTY
OPEN ENDED
_____ | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

SMOLAR, JORDAN
6 RUE BLUEJAY
DOLLARD-DES-ORMEAUX QC H9A 3H4
CANADA |
| 2.88. | Title of contract
State what the contract or lease is for
Nature of debtor's interest
State the term remaining
List the contract number of any government contract | ?
NEXSAN TECHNOLOGIES CANADA - PERSONAL SERVICES
CONTRACT PARTY
OPEN ENDED
_____ | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

SOLEIL POLLOCK
4089 ACRES ST
PIERREFONDS QC H9H 2T3
CANADA |

2.89.	Title of contract	MASTER SERVICES AGREEMENT & STATEMENTS OF WORK	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State what the contract or lease is for	CUSTOMER SUPPORT SERVICES & WARRANTY	
	Nature of debtor's interest	CONTRACT PARTY	SOURCE SUPPORT SERVICES, INC. MIKE STOLZ CEO 3305 NEWPOINT PLACE SUITE 450 LAWRENCEVILLE GA 30043
	State the term remaining	6/13/2019 WITH AUTOMATIC 1 - YEAR RENEWALS	
	List the contract number of any government contract	_____	
2.90.	Title of contract	ENGAGEMENT LETTER	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State what the contract or lease is for	NEXSAN TECHNOLOGIES CANADA - EXTENDED HEALTH & DENTAL, LIFE, DISABILITY, AD&D	
	Nature of debtor's interest	CONTRACT PARTY	SUN LIFE ASSURANCE COMPANY OF CANADA BILLING DEPARTMENT-GROUP CLIENT SERVICES PO BOX 11010 STATION CV MONTREAL QC H3C 4T9
	State the term remaining	OPEN ENDED	
	List the contract number of any government contract	_____	
2.91.	Title of contract	GLOBAL SOLUTIONS AGREEMENT	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State what the contract or lease is for	NEXSAN TECHNOLOGIES CANADA, INC. - SERVICES AND/OR EQUIPMENT AGREEMENT	
	Nature of debtor's interest	CONTRACT PARTY	TELUS CP 11674 MONTREAL QC H3C 6E9 CANADA
	State the term remaining	3/7/2024	
	List the contract number of any government contract	_____	
2.92.	Title of contract	CONTRACT OF EMPLOYMENT	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State what the contract or lease is for	NEXSAN TECHNOLOGIES LTD - PERSONAL SERVICES	
	Nature of debtor's interest	CONTRACT PARTY	Name and Address Intentionally Omitted
	State the term remaining	OPEN ENDED	
	List the contract number of any government contract	_____	
2.93.	Title of contract	CONTRACT OF EMPLOYMENT	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State what the contract or lease is for	NEXSAN TECHNOLOGIES LTD - PERSONAL SERVICES	
	Nature of debtor's interest	CONTRACT PARTY	Name and Address Intentionally Omitted
	State the term remaining	OPEN ENDED	
	List the contract number of any government contract	_____	

2.94.	Title of contract	ENGAGEMENT E-MAIL	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State what the contract or lease is for	NEXSAN TECHNOLOGIES CANADA - PERSONAL SERVICES	
	Nature of debtor's interest	CONTRACT PARTY	TRUSTMAPLE INC 2037 RAVENS DUN CRESCENT SE AIRDRIE AB T4A3K2 CANADA
	State the term remaining	OPEN ENDED	
	List the contract number of any government contract	_____	
2.95.	Title of contract	EMPLOYMENT AGREEMENT	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State what the contract or lease is for	NEXSAN TECHNOLOGIES CANADA - PERSONAL SERVICES	
	Nature of debtor's interest	CONTRACT PARTY	TURCU, MIRCEA 110 RUE WOODLAWN DOLLARD-DES-ORMEAUX QC H9A 1Z2 CANADA
	State the term remaining	OPEN ENDED	
	List the contract number of any government contract	_____	
2.96.	Title of contract	CONTRACT OF EMPLOYMENT	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State what the contract or lease is for	NEXSAN TECHNOLOGIES LTD - PERSONAL SERVICES	
	Nature of debtor's interest	CONTRACT PARTY	Name and Address Intentionally Omitted
	State the term remaining	OPEN ENDED	
	List the contract number of any government contract	_____	
2.97.	Title of contract	CONTRACT OF EMPLOYMENT	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State what the contract or lease is for	NEXSAN TECHNOLOGIES LTD - PERSONAL SERVICES	
	Nature of debtor's interest	CONTRACT PARTY	Name and Address Intentionally Omitted
	State the term remaining	OPEN ENDED	
	List the contract number of any government contract	_____	
2.98.	Title of contract	EMPLOYMENT AGREEMENT	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State what the contract or lease is for	NEXSAN TECHNOLOGIES CANADA - PERSONAL SERVICES	
	Nature of debtor's interest	CONTRACT PARTY	WANG, FANGLEI 9603 RUE CERES DOLLARD DE ORMEAUX QC H98 3K3 CANADA
	State the term remaining	OPEN ENDED	
	List the contract number of any government contract	_____	

2.99.	Title of contract State what the contract or lease is for Nature of debtor's interest State the term remaining List the contract number of any government contract	CONTRACT OF EMPLOYMENT NEXSAN TECHNOLOGIES LTD - PERSONAL SERVICES CONTRACT PARTY OPEN ENDED _____	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease Name and Address Intentionally Omitted
2.100.	Title of contract State what the contract or lease is for Nature of debtor's interest State the term remaining List the contract number of any government contract	SERVICE COTRACT RENEWAL NOTIFICATION NEXSAN TECHNOLOGIES LTD - MAINTENANCE CONTRACT PARTY 11/12/2022 _____	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease WEISS TECHNIK UK LIMITED UNIT 37-38 THE TECHNOLOGY CENTER LOUGHBOROUGH LE11 3GE UNITED KINGDOM
2.101.	Title of contract State what the contract or lease is for Nature of debtor's interest State the term remaining List the contract number of any government contract	CONTRACT OF EMPLOYMENT NEXSAN TECHNOLOGIES LTD - PERSONAL SERVICES CONTRACT PARTY OPEN ENDED _____	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease Name and Address Intentionally Omitted
2.102.	Title of contract State what the contract or lease is for Nature of debtor's interest State the term remaining List the contract number of any government contract	CONTRACT OF EMPLOYMENT NEXSAN TECHNOLOGIES LTD - PERSONAL SERVICES CONTRACT PARTY OPEN ENDED _____	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease Name and Address Intentionally Omitted
2.103.	Title of contract State what the contract or lease is for Nature of debtor's interest State the term remaining List the contract number of any government contract	CONTRACT OF EMPLOYMENT NEXSAN TECHNOLOGIES LTD - PERSONAL SERVICES CONTRACT PARTY OPEN ENDED _____	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease Name and Address Intentionally Omitted

2.104.	Title of contract	CONTRACT OF EMPLOYMENT	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State what the contract or lease is for	NEXSAN TECHNOLOGIES LTD - PERSONAL SERVICES	
	Nature of debtor's interest	CONTRACT PARTY	Name and Address Intentionally Omitted
	State the term remaining	OPEN ENDED	
	List the contract number of any government contract	_____	
2.105.	Title of contract	EMPLOYMENT AGREEMENT	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State what the contract or lease is for	NEXSAN TECHNOLOGIES CANADA - PERSONAL SERVICES	
	Nature of debtor's interest	CONTRACT PARTY	ZENG, BIN 4903 RUE PAUL-POULIOT PIERREFONDS QC H9K 0A7 CANADA
	State the term remaining	OPEN ENDED	
	List the contract number of any government contract	_____	
2.106.	Title of contract	EMPLOYMENT AGREEMENT	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State what the contract or lease is for	NEXSAN TECHNOLOGIES CANADA - PERSONAL SERVICES	
	Nature of debtor's interest	CONTRACT PARTY	ZHA, YAXIONG 5020 MACDONALD AVE#410 MONTREAL QC H3X2V5 CANADA
	State the term remaining	OPEN ENDED	
	List the contract number of any government contract	_____	
2.107.	Title of contract	EMPLOYMENT AGREEMENT	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State what the contract or lease is for	NEXSAN TECHNOLOGIES CANADA - PERSONAL SERVICES	
	Nature of debtor's interest	CONTRACT PARTY	ZHAO, TIANHONG 419 SAINT-LOUIS POINTE-CLAIRE QC H9R 2A6 CANADA
	State the term remaining	OPEN ENDED	
	List the contract number of any government contract	_____	

Fill in this information to identify the case:**Debtor name:** Nexsan Corporation**United States Bankruptcy Court for the:** Northern District of California**Case number (if known):** 22-50520☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

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Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1. CONNECTED DATA, INC.	1289 ANVILWOOD AVENUE SUNNYVALE CA 94809	NEWLIGHT CAPITAL LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2. CONNECTED DATA, INC.	1289 ANVILWOOD AVENUE SUNNYVALE CA 94809	PELEUS INSURANCE COMPANY	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.3. CONNECTED DATA, INC.	1289 ANVILWOOD AVENUE SUNNYVALE CA 94809	WEBBANK	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.4. CONNECTED DATA, INC.	1289 ANVILWOOD AVENUE SUNNYVALE CA 94809	LIBERTAS FUNDING LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.5. DROBO LTD.	UNITS 33-35 PARKER CENTRE MANSFIELD ROAD DERBY DE21 4S UNITED KINGDOM	LIBERTAS FUNDING LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.6. DROBO, INC.	1289 ANVILWOOD AVENUE SUNNYVALE CA 94809	NEWLIGHT CAPITAL LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.7. DROBO, INC.	1289 ANVILWOOD AVENUE SUNNYVALE CA 94809	PELEUS INSURANCE COMPANY	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.8. DROBO, INC.	1289 ANVILWOOD AVENUE SUNNYVALE CA 94809	WEBBANK	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.9. DROBO, INC.	1289 ANVILWOOD AVENUE SUNNYVALE CA 94809	LIBERTAS FUNDING LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.10. NEXSAN TECHNOLOGIES INCORPORATED	1289 ANVILWOOD AVENUE SUNNYVALE CA 94809	NEWLIGHT CAPITAL LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.11. NEXSAN TECHNOLOGIES INCORPORATED	1289 ANVILWOOD AVENUE SUNNYVALE CA 94809	PELEUS INSURANCE COMPANY	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.12. NEXSAN TECHNOLOGIES INCORPORATED	1289 ANVILWOOD AVENUE SUNNYVALE CA 94809	WEBBANK	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.13. NEXSAN TECHNOLOGIES INCORPORATED	1289 ANVILWOOD AVENUE SUNNYVALE CA 94809	LIBERTAS FUNDING LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.14. NEXSAN TECNOLOGIES CANADA	1405 TRANS CANADA HWY DORVAL QC H9P2VP CANADA	LIBERTAS FUNDING LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.15. RETROSPECT, INC.	1289 ANVILWOOD AVENUE SUNNYVALE CA 94809	NEWLIGHT CAPITAL LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.16. RETROSPECT, INC.	1289 ANVILWOOD AVENUE SUNNYVALE CA 94809	PELEUS INSURANCE COMPANY	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.17. RETROSPECT, INC.	1289 ANVILWOOD AVENUE SUNNYVALE CA 94809	WEBBANK	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.18. RETROSPECT, INC.	1289 ANVILWOOD AVENUE SUNNYVALE CA 94809	LIBERTAS FUNDING LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.19. STORCENTRIC, INC.	1289 ANVILWOOD AVENUE SUNNYVALE CA 94809	NEWLIGHT CAPITAL LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.20. STORCENTRIC, INC.	1289 ANVILWOOD AVENUE SUNNYVALE CA 94809	PELEUS INSURANCE COMPANY	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.21. STORCENTRIC, INC.	1289 ANVILWOOD AVENUE SUNNYVALE CA 94809	WEBBANK	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.22. STORCENTRIC, INC.	1289 ANVILWOOD AVENUE SUNNYVALE CA 94809	LIBERTAS FUNDING LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor name: Nexsan Corporation

United States Bankruptcy Court for the: Northern District of California

Case number (if known): 22-50520

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

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An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 7/20/2022
MM/DD/YYYY

x

/s/ John Coughlan

Signature of individual signing on behalf of debtor

John Coughlan
Printed name

Chief Financial Officer
Position or relationship to debtor