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8 *Proposed Attorneys for Debtors and*  
9 *Debtors in Possession*

10 **UNITED STATES BANKRUPTCY COURT**  
11 **NORTHERN DISTRICT OF CALIFORNIA**  
12 **SAN JOSE DIVISION**

13 In re:

14 STORCENTRIC, INC., *et al.*,

15 Debtors.<sup>1</sup>

Case No. 22-50515

Chapter 11 (Jointly Administered)

16 **GLOBAL NOTES, METHODOLOGY AND**  
17 **SPECIFIC DISCLOSURES REGARDING**  
18 **THE DEBTORS' SCHEDULES OF**  
19 **ASSETS AND LIABILITIES AND**  
20 **STATEMENT OF FINANCIAL AFFAIRS**

21 **Introduction**

22 StorCentric, Inc. and its affiliated debtors and debtors-in-possession in the above-captioned  
23 chapter 11 cases (collectively, the “**Debtors**”) with the assistance of their advisors, have filed  
24 their respective Schedules of Assets and Liabilities (the “**Schedules**”) and Statement of  
25 Financial Affairs (the “**Statements**,” and together with the Schedules, the “**Schedules and**  
26 **Statements**”) with the United States Bankruptcy Court for the Northern District of California  
(the “**Bankruptcy Court**”), pursuant to section 521 of title 11 of the United States Code (the

27 <sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are:  
28 StorCentric, Inc. (6210); Nexsan Technologies Incorporated (5244); Nexsan Corporation (9778); Connected Data, Inc.  
(5504); Drobo, Inc. (2545); Retrospect, Inc. (0638); VS Acquisition Company, LLC. The Debtors’ business address  
is 1289 Anvilwood Avenue, Sunnyvale, CA 94089.

1 “**Bankruptcy Code**”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the  
2 “**Bankruptcy Rules**”).

3 These Global Notes, Methodology, and Specific Disclosures Regarding the  
4 Debtors’ Schedules of Assets and Liabilities and Statement of Financial Affairs (the  
5 “**Global Notes**”) pertain to, are incorporated by reference in, and comprise an integral part  
6 of each Debtor’s Schedules and Statements. The Global Notes should be referred to,  
7 considered, and reviewed in connection with any review of the Schedules and Statements.

8 In preparing the Schedules and Statements, the Debtors relied upon information derived  
9 from their books and records that was available at the time of such preparation. Although  
10 the Debtors have made reasonable efforts to ensure the accuracy and completeness of such  
11 financial information, inadvertent errors or omissions, as well as the discovery of conflicting,  
12 revised, or subsequent information, may cause a material change to the Schedules and  
13 Statements.

14 The Debtors and their officers, employees, agents, attorneys, and financial advisors do  
15 not guarantee or warrant the accuracy or completeness of the data that is provided in the  
16 Schedules and Statements and shall not be liable for any loss or injury arising out of or caused  
17 in whole or in part by the acts, omissions, whether negligent or otherwise, in procuring,  
18 compiling, collecting, interpreting, reporting, communicating or delivering the information  
19 contained in the Schedules and Statements. Except as expressly required by the Bankruptcy  
20 Code, the Debtors and their officers, employees, agents, attorneys and financial advisors  
21 expressly do not undertake any obligation to update, modify, revise, or re-categorize the  
22 information provided in the Schedules and Statements or to notify any third party should the  
23 information be updated, modified, revised, or re-categorized. The Debtors, on behalf of  
24 themselves, their officers, employees, agents and advisors disclaim any liability to any third  
25 party arising out of or related to the information contained in the Schedules and Statements  
26 and reserve all rights with respect thereto.

27 The Schedules and Statements have been signed by an authorized representative of  
28 each of the Debtors. In reviewing and signing the Schedules and Statements, this representative  
relied upon the efforts, statements and representations of the Debtors’ other personnel and  
professionals. The representative has not (and could not have) personally verified the accuracy  
of each such statement and representation, including, for example, statements and  
representations concerning amounts owed to creditors and their addresses.

### 21 **Global Notes and Overview of Methodology**

- 22 1. **Basis of Presentation.** The Schedules and Statements do not purport to represent  
23 financial statements prepared in accordance with Generally Accepted Accounting  
24 Principles in the United States (“**GAAP**”), nor are they intended to be fully reconciled with  
25 the financial statements of the Debtors (whether publicly filed or otherwise). Additionally,  
the Schedules and Statements contain unaudited information that is subject to further  
review and potential adjustment.
- 26 2. **Reservation of Rights.** Reasonable efforts have been made to prepare and file complete  
27 and accurate Schedules and Statements; however, inadvertent errors or omissions may exist.  
28 The Debtors reserve all rights to amend or supplement the Schedules and Statements from  
time to time, in all respects, as may be necessary or appropriate, including, without  
limitation, the right to amend the Schedules and Statements with respect to any claim

1 (“Claim”) description, designation, or Debtor against which the Claim is asserted; dispute  
2 or otherwise assert offsets or defenses to any Claim reflected in the Schedules and  
3 Statements as to amount, liability, priority, status, or classification; subsequently designate  
4 any Claim as “disputed,” “contingent,” or “unliquidated;” or object to the extent, validity,  
5 enforceability, priority, or avoidability of any Claim. Any failure to designate a Claim in  
6 the Schedules and Statements as “disputed,” “contingent,” or “unliquidated” does not  
7 constitute an admission by the Debtors that such Claim or amount is not “disputed,”  
8 “contingent,” or “unliquidated.” Listing a Claim does not constitute an admission of  
9 liability by the Debtor against which the Claim is listed or against any of the Debtors.  
10 Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver  
11 of rights with respect to the Debtors’ chapter 11 cases, including, without limitation,  
12 issues involving Claims, substantive consolidation, defenses, equitable subordination,  
13 recharacterization, and/or causes of action arising under the provisions of chapter 5 of the  
14 Bankruptcy Code, and any other relevant non-bankruptcy laws to recover assets or avoid  
15 transfers. Any specific reservation of rights contained elsewhere in the Global Notes does  
16 not limit in any respect the general reservation of rights contained in this paragraph.  
17 Notwithstanding the foregoing, the Debtors shall not be required to update the Schedules  
18 and Statements.

19 The listing in the Schedules or Statements (including, without limitation, Schedule  
20 A/B, Schedule E/F or Statement 4) by the Debtors of any obligation between a Debtor and  
21 another Debtor is a statement of what appears in the Debtors’ books and records and does  
22 not reflect any admission or conclusion of the Debtors regarding whether such amount  
23 would be allowed as a Claim or how such obligations may be classified and/or  
24 characterized in a plan of reorganization or by the Bankruptcy Court.

25 **3. Global Notes.** These Global Notes are in addition to any specific notes set forth in the  
26 Schedules and Statement. The fact that the Debtors have prepared a Global Note with respect  
27 to a particular Schedule or Statement and not as to others does not reflect and should not be  
28 interpreted as a decision by the Debtors to exclude the applicability of such Global Note to  
any or all of the Debtors’ remaining Schedules or Statements, as appropriate. Disclosure of  
information in one Schedule, one Statement, or an exhibit or attachment to a Schedule or  
Statement, even if incorrectly placed, shall be deemed to be disclosed in the correct  
Schedule, Statement, exhibit, or attachment.

**4. Description of Cases and “as of” Information Date.** On June 20, 2022 (the “**Petition  
Date**”), the Debtors filed voluntary petitions for relief under chapter 11 of the  
Bankruptcy Code. The Debtors are operating their businesses and managing their properties  
as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.  
On June 23, 2022, the Bankruptcy Court entered an order directing procedural  
consolidation and joint administration of the Debtors’ chapter 11 cases under case number  
22-50515 [Docket No. 31].

The asset information provided in the Schedules and Statements, except as otherwise  
noted, represents the asset data of the Debtors as of June 20, 2022, and the liability  
information provided herein, except as otherwise noted, represents the liability data of the  
Debtors as of June 20, 2022.

**5. Net Book Value of Assets.** Except as otherwise noted, each asset and liability of each  
Debtor is shown on the basis of net book value of the asset or liability in accordance with

1 such Debtor's accounting books and records. Therefore, unless otherwise noted, the  
2 Schedules and Statements are not based upon any estimate of the current market values of  
3 the Debtors' assets and liabilities, which may not correspond to book values. It would be  
4 cost prohibitive and unduly burdensome to obtain current market valuations of the Debtors'  
5 property interests. Additionally, because the book values of certain assets may materially  
6 differ from their fair market values, they may be listed as undetermined amounts as of the  
7 Petition Date. Furthermore, as applicable, assets that have fully depreciated or were  
8 expensed for accounting purposes may not appear in the Schedules and Statements if they  
9 have no net book value.

6 **6. Recharacterization.** Notwithstanding the Debtors' reasonable efforts to properly  
7 characterize, classify, categorize, or designate certain Claims, assets, executory  
8 contracts, unexpired leases, and other items reported in the Schedules and Statements, the  
9 Debtors may, nevertheless, have improperly characterized, classified, categorized,  
10 designated, or omitted certain items due to the complexity and size of the Debtors'  
11 businesses. Accordingly, the Debtors reserve all of their rights to recharacterize,  
12 reclassify, recategorize, redesignate, add, or delete items reported in the Schedules and  
13 Statements at a later time as is necessary or appropriate as additional information  
14 becomes available, including, without limitation, whether contracts or leases listed  
15 herein were deemed executory or unexpired as of the Petition Date and remain  
16 executory and unexpired postpetition.

13 One of the Debtor entities, Nexsan Corporation, is a Delaware holding corporation. It owns  
14 certain non-debtor affiliates which operate in other locations including Canada and the  
15 United Kingdom. These Global Notes and the Schedules and Statements have been prepared  
16 to show consolidated assets and liabilities for all such non-debtor affiliates as if they are  
17 those of Nexsan Corporation.

16 **7. Real Property and Personal Property—Leased.** In the ordinary course of their  
17 businesses, the Debtors leased real property and various articles of personal property,  
18 including, fixtures, and equipment, from certain third-party lessors. The Debtors have  
19 made reasonable efforts to list all such leases in the Schedules and Statements. The  
20 Debtors have made reasonable efforts to include lease obligations on Schedule D (secured  
21 debt) to the extent applicable and to the extent the lessor filed a UCC-1. However, nothing  
22 in the Schedules or Statements is or shall be construed as an admission or determination  
23 as to the legal status of any lease (including whether to assume and assign or reject such  
24 lease or whether it is a true lease or a financing arrangement).

22 **8. Excluded Assets and Liabilities.** The Debtors have sought to allocate liabilities between  
23 the prepetition and postpetition periods based on the information and research  
24 conducted in connection with the preparation of the Schedules and Statements. As  
25 additional information becomes available and further research is conducted, the allocation  
26 of liabilities between the prepetition and postpetition periods may change.

25 The liabilities listed on the Schedules do not reflect any analysis of Claims under  
26 section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all of their  
27 rights to dispute or challenge the validity of any asserted Claims under section  
28 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such  
transaction or any document or instrument related to any creditor's Claim.

1 The Debtors have excluded certain categories of assets, tax accruals, and liabilities from  
2 the Schedules and Statements, including, without limitation, goodwill, accrued salaries,  
3 employee benefit accruals, and deferred gains. In addition, certain immaterial assets and  
4 liabilities may have been excluded.

5 The Bankruptcy Court has authorized the Debtors to pay, in their discretion, certain  
6 outstanding Claims on a postpetition basis. Prepetition liabilities which have been paid or  
7 will be paid postpetition have been excluded from the Schedules and Statements. To the  
8 extent the Debtors pay any of the claims listed in the Schedules and Statements pursuant to  
9 any orders entered by the Bankruptcy Court, the Debtors reserve all rights to amend and  
10 supplement the Schedules and Statements and take other action, such as filing objections to  
11 Claims, as is necessary and appropriate to avoid overpayment or duplicate payment for such  
12 liabilities.

13 **9. Insiders.** Solely, for purposes of the Schedules and Statements, the Debtors define  
14 “insiders” to include the following: (a) directors; (b) senior level officers; (c) equity  
15 holders holding in excess of 5% of the voting securities of the Debtor entities; (d) Debtor  
16 affiliates; and (e) relatives of any of the foregoing (to the extent known by the Debtors).  
17 Entities listed as “insiders” have been included for informational purposes and their  
18 inclusion shall not constitute an admission that those entities are insiders for purposes of  
19 section 101(31) of the Bankruptcy Code.

20 **10. Intellectual Property Rights.** The exclusion of any intellectual property shall not be  
21 construed as an admission that such intellectual property rights have been abandoned,  
22 terminated, assigned, expired by their terms, or otherwise transferred pursuant to a  
23 sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property  
24 shall not be construed to be an admission that such intellectual property rights have  
25 not been abandoned, terminated, assigned, expired by their terms, or otherwise transferred  
26 pursuant to a sale, acquisition, or other transaction.

27 In addition, although the Debtors have made diligent efforts to attribute intellectual  
28 property to the rightful Debtor entity, in certain instances, intellectual property owned by  
one Debtor may, in fact, be owned by another Debtor. Accordingly, the Debtors reserve  
all of their rights with respect to the legal status of any and all such intellectual property  
rights.

**11. Intercompany and Other Transactions.** For certain reporting and internal accounting  
purposes, the Debtors record certain intercompany receivables and payables. Receivables  
and payables among the Debtors are reported as assets on Schedule A/B or liabilities on  
Schedule E/F part 2, as appropriate (collectively, the “*Intercompany Claims*”). Although  
separate Schedules and Statements have been prepared and filed for each of the Debtors,  
certain of the intercompany information set forth in the Schedules and Statements has been  
prepared on a consolidated basis. While the Debtors have used commercially reasonable  
efforts to ensure that the proper intercompany balance is attributed to each legal entity, the  
Debtors and their estates reserve all rights to amend the Intercompany Claims in the  
Schedules and Statements, including, without limitation, to change the characterization,  
classification, categorization or designation of such claims, including, but not limited to, the  
right to assert that any or all Intercompany Claims are, in fact, consolidated or otherwise  
properly assets or liabilities of a different Debtor entity.



1 The listing in the Schedules or Statements (including, without limitation, Schedule A/B  
2 or Schedule E/F) by the Debtors of any Intercompany Claims is a statement of what  
3 appears in the Debtors' books and records and does not reflect any admission or conclusion  
4 of the Debtors regarding whether such amount would be allowed as a Claim or how such  
obligations may be classified and/or characterized in a plan of reorganization or by the  
Bankruptcy Court.

5 **12. Executory Contracts and Unexpired Leases.** Although the Debtors made diligent  
6 attempts to attribute executory contracts and unexpired leases to their rightful Debtors,  
7 in certain instances, the Debtors may have inadvertently failed to do so due to the  
complexity and size of the Debtors' businesses.

8 Moreover, other than real property leases reported in Schedule A/B 55, the Debtors have  
9 not necessarily set forth executory contracts and unexpired leases as assets in the  
10 Schedules and Statements, even though these contracts and leases may have some value  
to the Debtors' estates. The Debtors' executory contracts and unexpired leases have been  
set forth in Schedule G.

11 **13. Materialman's/Mechanic's Liens.** The assets listed in the Schedules and Statements are  
12 presented without consideration of any materialman's or mechanic's liens.

13 **14. Classifications.** Listing a Claim or contract on (a) Schedule D as "secured," (b) Schedule  
14 E/F part 1 as "priority," (c) Schedule E/F part 2 as "unsecured," or (d) Schedule G as  
15 "executory" or "unexpired," does not constitute an admission by the Debtors of the  
legal rights of the claimant, or a waiver of the Debtors' rights to recharacterize or  
reclassify such Claims or contracts or leases or to exercise their rights to setoff against such  
Claims.

16 **15. Claims Description.** Schedules D and E/F permit each Debtor to designate a Claim  
17 as "disputed," "contingent," and/or "unliquidated." Any failure to designate a Claim on a  
18 given Debtor's Schedules and Statements as "disputed," "contingent," or "unliquidated"  
19 does not constitute an admission by that Debtor that such amount is not "disputed,"  
"contingent," or "unliquidated," or that such Claim is not subject to objection. Moreover,  
listing a Claim does not constitute an admission of liability by the Debtors.

20 **16. Causes of Action.** Despite their reasonable efforts to identify all known assets, the  
21 Debtors may not have listed all of their causes of action or potential causes of action against  
22 third-parties as assets in the Schedules and Statements, including, without limitation,  
23 causes of actions arising under the provisions of chapter 5 of the Bankruptcy Code and  
24 any other relevant non-bankruptcy laws to recover assets or avoid transfers. The Debtors  
25 reserve all of their rights with respect to any cause of action (including avoidance  
26 actions), controversy, right of setoff, cross-Claim, counter-Claim, or recoupment and any  
27 Claim on contracts or for breaches of duties imposed by law or in equity, demand,  
28 right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment,  
account, defense, power, privilege, license, and franchise of any kind or character  
whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or  
unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured,  
assertable directly or derivatively, whether arising before, on, or after the Petition Date,  
in contract or in tort, in law, or in equity, or pursuant to any other theory of law  
(collectively, "**Causes of Action**") they may have, and neither these Global Notes nor the

Schedules and Statements shall be deemed a waiver of any Claims or Causes of Action or in any way prejudice or impair the assertion of such Claims or Causes of Action.

**17. Litigation.** Certain litigation actions (collectively, the “**Litigation Actions**”) reflected as claims against a particular Debtor may relate to one or more of the other Debtors. The Debtors made reasonable efforts to accurately record the Litigation Actions in the Schedules and Statements of the Debtor that is the party to the Litigation Action. The inclusion of any Litigation Action in the Schedules and Statements does not constitute an admission by the Debtors of liability, the validity of any Litigation Action or the amount of any potential claim that may result from any claims with respect to any Litigation Action, or the amount and treatment of any potential claim resulting from any Litigation Action currently pending or that may arise in the future.

**18. Summary of Significant Reporting Policies.** The following is a summary of significant reporting policies:

- a. Undetermined Amounts. The description of an amount as “unknown,” “TBD” or “undetermined” is not intended to reflect upon the materiality of such amount.
- b. Totals. All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.
- c. Liens. Property and equipment listed in the Schedules and Statements are presented without consideration of any liens that may attach (or have attached) to such property and equipment.

**19. Estimates and Assumptions.** Because of the timing of the filings, management was required to make certain estimates and assumptions that affected the reported amounts of these assets and liabilities. Actual amounts could differ from those estimates, perhaps materially.

**20. Currency.** Unless otherwise indicated, all amounts are reflected in U.S. dollars.

**21. Setoffs.** The Debtors incur certain offsets and other similar rights during the ordinary course of business. Offsets in the ordinary course can result from various items, including, without limitation, intercompany transactions, pricing discrepancies, returns, refunds, warranties, debit memos, credits, and other disputes between the Debtors and their suppliers and/or customers. These offsets and other similar rights are consistent with the ordinary course of business in the Debtors’ industry and are not tracked separately. Therefore, although such offsets and other similar rights may have been accounted for when certain amounts were included in the Schedules, offsets are not independently accounted for, and as such, are or may be excluded from the Debtors’ Schedules and Statements.

**22. Employee Addresses.** Employee home addresses have been removed from entries listed on Schedules E/F and G and the Statements, as applicable. These addresses are available upon request of the Office of the United States Trustee and the Bankruptcy Court.

1 **23. Global Notes Control.** If the Schedules and Statements differ from these Global Notes,  
2 the Global Notes shall control.

3 **Specific Disclosures with Respect to the Debtors' Schedules**

4 **Schedule A/B.** All values set forth in Schedule A/B reflect the book value of the Debtors'  
5 assets as of June 20, 2022, unless otherwise noted below. Other than real property leases  
6 reported on Schedule A/B 55, the Debtors have not included leases and contracts on Schedule  
7 A/B. Leases and contracts are listed on Schedule G.

8 **Schedule A/B 3.** Cash values held in financial accounts are listed on Schedule A/B 3  
9 as of June 20, 2022. Details with respect to the Debtors' cash management  
10 system and bank accounts are provided in the *Debtors' Motion for Entry of Interim and*  
11 *Final Orders (I) Authorizing Maintenance of Existing Bank Accounts; (II) Authorizing*  
12 *Continuance of Existing Cash Management System; (III) Granting Limited Waiver of*  
13 *Section 345(b) Deposit Requirements; and (iv) Granting Related Relief* [Docket No.  
14 14] (the "**Cash Management Motion**").

15 **Schedule A/B 11.** Accounts receivable do not include intercompany receivables.  
16 Intercompany receivables are reported on Schedule A/B 77.

17 **Schedule A/B 15.** Ownership interests in subsidiaries have been listed in Schedules  
18 A/B 15 as an undetermined amount because the fair market value of such ownership  
19 is dependent on numerous variables and factors and likely differs significantly from  
20 their net book value.

21 **Schedule A/B 55.** The Debtors do not own any real property. The Debtors have  
22 listed their real property leases in Schedule A/B 55. The leasehold property  
23 interests listed on Schedule A/B 55 are not capitalized, but the leasehold  
24 improvements listed on Schedule A/B 55 are capitalized.

25 **Schedule A/B 60.** The Debtors hold patents and trademarks. The amount is listed as  
26 undetermined because the fair market value of such ownership cannot be determined,  
27 as there have been no recent appraisals performed on these assets.

28 **Schedule A/B 63.** The Debtors maintain customer lists. The amount is listed as  
undetermined because the fair market value of such ownership cannot be determined,  
as there have been no recent appraisals performed on these assets.

**Schedule A/B 74 & 75.** In the ordinary course of their businesses, the Debtors may  
have accrued, or may subsequently accrue, certain rights to counter-Claims, setoffs,  
refunds, or warranty Claims. Additionally, certain of the Debtors may be a party to  
pending litigation in which the Debtors have asserted, or may assert, Claims as a  
plaintiff or counter-Claims as a defendant. Because such Claims are unknown to the  
Debtors and not quantifiable as of the Petition Date, they are not listed on Schedule A/B  
74 or 75. The Debtors' failure to list any contingent and/or unliquidated claim held  
by the Debtors in response to these questions shall not constitute a waiver, release,  
relinquishment, or forfeiture of such claim.

**Schedule A/B 77.** As discussed above, the Debtors incur intercompany receivables and  
payables in the normal course of their operations. Some of these assets and liabilities,  
including assets presented on Schedule A/B 77, are presented in a consolidated fashion,  
in keeping with the Debtors' current accounting records.



1 **Schedule D.** The Claims listed on Schedule D arose or were incurred on various dates;  
2 a determination of the date upon which each Claim arose or was incurred would be  
3 unduly burdensome and cost prohibitive. Accordingly, not all such dates are included. All  
Claims listed on Schedule D, however, appear to have been incurred before the Petition Date.

4 Reference to the applicable loan agreements and related documents is necessary for a  
5 complete description of the collateral and the nature, extent, and priority of liens. Nothing in  
6 the Global Notes or the Schedules and Statements shall be deemed a modification or  
7 interpretation of the terms of such agreements. Except as specifically stated on Schedule D,  
8 real property lessors, utility companies, and other parties that may hold security deposits  
have not been listed on Schedule D. Nothing herein shall be construed as an admission by the  
Debtors of the legal rights of the claimant or a waiver of the Debtors' rights to recharacterize  
or reclassify such Claim or contract.

9 Moreover, the Debtors have not included on Schedule D parties that may believe their Claims  
are secured through setoff rights, letters of credit, surety bonds, or inchoate statutory lien rights.

10 Finally, any description of any lien or of the Debtors' property that is subject to a lien that is  
11 included in Schedule D is not an admission by the Debtors of the validity or the enforceability of  
12 the lien. The descriptions included in Schedule D are derived from the various filings that record  
13 a creditor's alleged interest in the Debtors' property. The Debtors reserve all rights to challenge  
these interests in connection with the Chapter 11 Cases.

14 **Schedule E/F part 2.** The Debtors have used reasonable efforts to report all general unsecured  
15 Claims against the Debtors on Schedule E/F part 2, based upon the Debtors' books and  
records as of the Petition Date.

16 Determining the date upon which each Claim on Schedule E/F part 2 was incurred or  
17 arose would be unduly burdensome and cost prohibitive and, therefore, the Debtors do not list  
18 a date for each Claim listed on Schedule E/F part 2. Furthermore, Claims listed on Schedule  
E/F part 2 may have been aggregated by unique creditor name and remit to address and may  
include several dates of incurrence for the aggregate balance listed.

19 Schedule E/F part 2 contains information regarding pending litigation involving the Debtors.  
20 The dollar amount of potential Claims associated with any such pending litigation is listed as  
"undetermined" and marked as contingent, unliquidated, and disputed in the Schedules  
21 and Statements. Some of the litigation Claims listed on Schedule E/F may be subject to  
22 subordination pursuant to section 510 of the Bankruptcy Code. Further, the incidents underlying  
the litigation Claims listed on Schedule E/F may have given rise to related obligations that the  
23 Debtors may be responsible for. Inclusion of these related obligations on Schedule E/F is not  
24 intended to suggest that the litigation counterparty is entitled to multiple or duplicative  
recoveries. Schedule E/F part 2 also includes potential or threatened litigation claims. Any  
25 information contained in Schedule E/F part 2 with respect to such potential litigation shall not  
be a binding representation of the Debtors' liabilities with respect to any of the potential suits  
26 and proceedings included therein. The Debtors expressly incorporate by reference into  
Schedule E/F part 2 all parties to pending litigation listed in the Debtors' Statements 7, as  
27 contingent, unliquidated, and disputed claims, to the extent not already listed on Schedule E/F  
part 2.

1 Schedule E/F part 2 reflects the prepetition amounts owing to counterparties to executory  
2 contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection  
3 with the assumption, or assumption and assignment, of executory contracts or unexpired leases.  
4 Additionally, Schedule E/F part 2 does not include potential rejection damage Claims, if any, of  
5 the counterparties to executory contracts and unexpired leases that may be rejected.

6 As discussed above, the Debtors incur intercompany receivables and payables in the normal  
7 course of their operations. Some of these assets and liabilities, including liabilities presented on  
8 Schedule E/F part 2, are presented in a consolidated fashion, in keeping with the Debtors'  
9 current accounting records.

10 In addition, any warrant holder and SAFE holder liabilities reported in Schedule E/F, part 2 are  
11 reported as of March 2022.

12 **Schedule G.** The businesses of the Debtors are complex and, while every effort has been  
13 made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred.  
14 The Debtors hereby reserve all of their rights to (i) dispute the validity, status or enforceability  
15 of any contracts, agreements or leases set forth in Schedule G and (ii) amend or supplement  
16 such Schedule as necessary. Furthermore, the Debtors reserve all of their rights, claims and  
17 causes of action with respect to the contracts and agreements listed on the Schedules, including  
18 the right to dispute or challenge the characterization or the structure of any transaction,  
19 document or instrument. The presence of a contract or agreement on Schedule G does not  
20 constitute an admission that such contract or agreement is an executory contract or an unexpired  
21 lease.

22 Certain information, such as the contact information of the counter-party, may not be included  
23 where such information could not be obtained using the Debtors' reasonable efforts. Listing or  
24 omitting a contract or agreement on Schedule G does not constitute an admission that such  
25 contract or agreement is or is not an executory contract or unexpired lease, was in effect on the  
26 Petition Date, or is valid or enforceable. Certain of the leases and contracts listed on Schedule  
27 G may contain certain renewal options, guarantees of payment, indemnifications, options to  
28 purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and  
obligations are not set forth separately on Schedule G.

Certain confidentiality and non-disclosure agreements, as well as employee invention  
agreements are not listed on Schedule G.

Certain of the contracts and agreements listed on Schedule G may consist of several  
parts, including, purchase orders, amendments, restatements, waivers, letters, and other  
documents that may not be listed on Schedule G or that may be listed as a single entry. In some  
cases, the same supplier or provider appears multiple times on Schedule G. This multiple  
listing is intended to reflect distinct agreements between the applicable Debtor and such  
supplier or provider. The Debtors expressly reserve their rights to challenge whether such  
related materials constitute an executory contract, a single contract or agreement, or multiple,  
severable or separate contracts.

The contracts, agreements, and leases listed on Schedule G may have expired or may have  
been modified, amended, or supplemented from time to time by various amendments,  
restatements, waivers, estoppel certificates, letters, memoranda and other documents,  
instruments, and agreements that may not be listed therein despite the Debtors' use of

1 reasonable efforts to identify such documents. Further, unless otherwise specified on  
2 Schedule G, each executory contract or unexpired lease listed thereon shall include all  
3 exhibits, schedules, riders, modifications, declarations, amendments, supplements,  
4 attachments, restatements, or other agreements made directly or indirectly by any agreement,  
instrument, or other document that in any manner affects such executory contract or unexpired  
lease, without respect to whether such agreement, instrument, or other document is listed  
thereon.

5 In addition, the Debtors may have entered into various other types of agreements in the  
6 ordinary course of their businesses, such as subordination, nondisturbance, and attornment  
7 agreements, supplemental agreements, settlement agreements, amendments/letter agreements,  
8 title agreements and confidentiality agreements. Such documents may not be set forth on  
Schedule G. Certain of the executory agreements may not have been memorialized and could be  
subject to dispute. Executory agreements that are oral in nature have not been included on the  
Schedule G.

9 **Schedule H.** For purposes of Schedule H, the Debtors that are either the principal obligors or  
10 guarantors under the prepetition debt facilities are listed as Co-Debtors on Schedule H. The  
11 Debtors may not have identified certain guarantees associated with the Debtors' executory  
contracts, unexpired leases, secured financings, debt instruments, and other such agreements.

12 In the ordinary course of their businesses, the Debtors may be involved in pending or  
13 threatened litigation. These matters may involve multiple plaintiffs and defendants, some or  
14 all of whom may assert cross-Claims and counter-Claims against other parties. Because the  
Debtors have treated all such Claims as contingent, disputed, or unliquidated, such Claims  
have not been set forth individually on Schedule H. Litigation matters can be found on each  
Debtor's Schedule E/F part 2 and Statement 7, as applicable.

#### 15 **Specific Disclosures with Respect to the Debtors' Statements**

16 **Statement 3.** Statement 3 includes any disbursement or other transfer made by the Debtors  
17 within 90 days before the Petition Date except for those made to insiders (which  
18 payments appear in response to Statement question 4), employees, and bankruptcy  
19 professionals (which payments appear in Statement 11 and include any retainers paid to  
bankruptcy professionals). The amounts listed in Statement 3 reflect the Debtors'  
disbursements netted against any check level detail; thus, to the extent a disbursement was  
made to pay for multiple invoices, only one entry has been listed on Statement 3.

21 **Statement 4.** Statement 4 accounts for a respective Debtor's intercompany transactions, as  
22 well as other transfers to insiders as applicable. With respect to individuals, the amounts listed  
23 reflect the universe of payments and transfers to such individuals including compensation,  
24 bonus (if any), expense reimbursement, relocation reimbursement, and/or severance.  
Amounts paid on behalf of such employee for certain life and disability coverage, which  
coverage is provided to all of the Debtors' employees, has not been included.

25 The Debtors have included all consulting and payroll distributions and aggregate travel,  
entertainment, and other expense reimbursements, aggregated by date, made over the  
26 twelve months preceding the Petition Date to any individual that may be deemed an "Insider."

27 The listing of a party as an Insider in the Schedules and Statements is not intended to be, nor  
shall be, construed as a legal characterization or determination of such party as an actual insider

1 and does not act as an admission of any fact, claim, right or defense, and all such rights, claims,  
2 and defenses are hereby expressly reserved.

3 **Statement 7.** Any information contained in Statement 7 shall not be a binding representation  
4 of the Debtors' liabilities with respect to any of the suits and proceedings identified therein.

5 The Debtors used reasonable efforts to identify all pending litigation and assign appropriate  
6 descriptions thereto. In the event that the Debtors discover additional information pertaining to  
7 these legal actions identified in response to Question 7, the Debtors will use reasonable efforts  
8 to supplement the Statements in light thereof.

9 **Statement 11.** Out of an abundance of caution, the Debtors have included payments  
10 to all professionals who have rendered any advice related the Debtors' bankruptcy  
11 proceedings in Statement 11. However, it is possible that the disclosed fees also relate to other,  
12 non-bankruptcy related services, and may include services rendered to other parties.

13 **Statement 26d.** The Debtors have provided financial statements in the ordinary course of their  
14 businesses to numerous financial institutions, creditors, and other parties within two years  
15 immediately before the Petition Date. Considering the number of such recipients and the  
16 possibility that such information may have been shared with parties without the Debtors'  
17 knowledge or consent or subject to confidentiality agreements, the Debtors have not  
18 disclosed any parties that may have received such financial statements for the purposes of  
19 Statement 26d.

20 **Statements 28 & 29.** The ownership percentages listed by the Debtors in response to  
21 Statements 28 and 29 are listed as a fully diluted percentage and are reported only for those  
22 holding 5% or more of the equity securities of the Debtor entities. Further details relating to  
23 the equity holders and ownership percentages are provided in the *List of Equity Security*  
24 *Holders* [Docket No. 77].

25 **Statement 30.** Unless otherwise indicated in a Debtor's specific response to Statement 30,  
26 the Debtors have included a comprehensive response to Statement 30 in Statement 4.

27 **Statement 31.** Due to acquisitions, the Debtors only have certain tax records for a period of 4  
28 years prior to the Petition Date. Accordingly, certain responses on Statement 31 are limited to a  
reporting period of 4 years prior to the Petition Date in connection with the Debtors having been  
a member of any consolidated group for tax purposes.

**Fill in this information to identify the case:**

**Debtor name:** Nexsan Technologies Incorporated

**United States Bankruptcy Court for the:** Northern District of California

**Case number (if known):** 22-50521

☐ Check if this is an amended filing

Official Form 206Sum

**Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets**

**1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

**1a. Real property:**

Copy line 88 from Schedule A/B .....

UNDETERMINED

**1b. Total personal property:**

Copy line 91A from Schedule A/B .....

\$16,258,832.43

**1c. Total of all property:**

Copy line 92 from Schedule A/B .....

\$16,258,832.43

**Part 2: Summary of Liabilities**

**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D .....

\$25,347,003.75

**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

**3a. Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of Schedule E/F .....

\$103,630.95

**3b. Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F .....

+ \$42,542,468.01

**4. Total liabilities**

Lines 2 + 3a + 3b .....

\$67,993,102.71



**Fill in this information to identify the case:****Debtor name:** Nexsan Technologies Incorporated**United States Bankruptcy Court for the:** Northern District of California**Case number (if known):** 22-50521☐ Check if this is an amended filing

Official Form 206A/B

**Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**☐ No. Go to Part 2.☒ Yes. Fill in the information below**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****2. Cash on hand**

2.1. \_\_\_\_\_ \$ \_\_\_\_\_

**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

	Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	Current value of debtor's interest
3.1.	COMERICA	CHECKING	6474	\$36.29
3.2.	COMERICA	PAYROLL	6516	\$80.27
3.3.	COMERICA	RESTRICTED CASH	7832	\$100,045.95
3.4.	WELLS FARGO	CHECKING	4299	\$36,595.01
3.5.	COMMERCIAL BANK OF CA	CHECKING	0725	\$94.09

**4. Other cash equivalents (Identify all)**

	Description	Name of institution	Type of account	Last 4 digits of account number	Current value of debtor's interest
4.1.	_____	_____	_____	_____	\$ _____

**5. Total of part 1**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$136,851.61

**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**☐ No. Go to Part 3.☒ Yes. Fill in the information below

**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit	Current value of debtor's interest
--	------------------------------------

7.1.	LEASE DEPOSIT	\$789.00
------	---------------	----------

REGUS  
25350 MAGIC MOUNTAIN PARKWAY  
SUITE 300  
VALENCIA CA 91355

**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment	Current value of debtor's interest
---	------------------------------------

8.1.	LICENSE PREPAID EXPENSE	\$9,351.39
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ARENA SOLUTIONS

8.2.	SOFTWARE PREPAID EXPENSE	\$9,012.50
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ARMATURE SYSTEMS, INC

8.3.	PROFORMA PAYMENT	\$165.71
------	------------------	----------

ASI CORP

8.4.	SUPPORT PREPAID EXPENSE	\$7,490.38
------	-------------------------	------------

AVALARA INC.

8.5.	PURCHASES RETURNED NOT CREDITED	\$22,402.10
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AWS SLOVAKIA

8.6.	RMA	\$24,215.42
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AWS SLOVAKIA

8.7.	OVERPAYMENT	\$183.78
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BSQUARE CORPORATION

8.8.	SOFTWARE PREPAID EXPENSE	\$1,267.20
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CISCO DUO SECURITY

8.9.	PREPAID INVENTORIES/PARTS	\$1,068.33
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COMERICA COMMERCIAL CARD SERVICES

8.10.	SOFTWARE PREPAID EXPENSE	\$1,249.11
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DIGICERT

8.11.	COMMISSIONS	\$227,722.91
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INTERNAL SALES TEAM

8.12.	SOFTWARE: LICENSE & SAAS	\$450.00
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INTERPIX, INC.

8.13.	LEAD LIFECYCLE MANAGEMENT PREPAID EXPENSE	\$9,012.33
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MARKETO

8.14.	SOFTWARE PREPAID EXPENSE	\$4,467.22
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MICROSOFT

8.15.	PREPAID RENT	\$794.31
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REGUS MANAGEMENT GROUP, LLC

8.16.	SOFTWARE PREPAID EXPENSE	\$1,430.00
-------	--------------------------	------------

REVENUE INBOX

**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

	Description, including name of holder of prepayment	Current value of debtor's interest
8.17.	SOFTWARE PREPAID EXPENSE SALES FORCE	\$9,356.32
8.18.	SOFTWARE PREPAID EXPENSE SALESFORCE.COM	\$109,762.25
8.19.	PURCHASES RETURNED NOT CREDITED SANMINA CORPORATION	\$40,698.34
8.20.	OVERPAYMENT SANMINA CORPORATION	\$9,645.84
8.21.	PURCHASES RETURNED NOT CREDITED SEAGATE TECHNOLOGY	\$5,062.89
8.22.	PROFORMA PAYMENT SOURCE TECH	\$3,500.00
8.23.	SOFTWARE PREPAID EXPENSE TEAMVIEWER GERMANY GMBH	\$1,240.97
8.24.	SOFTWARE PREPAID EXPENSE WP ENGINE	\$2,134.72
8.25.	LICENSE PREPAID EXPENSE ZIFT SOLUTIONS, INC.	\$611.11
8.26.	SOFTWARE PREPAID EXPENSE ZOOM INFO (FORMERLY DISCOVERORG DATA)	\$4,766.67

**9. Total of part 2**

Add lines 7 through 8. Copy the total to line 81.

\$507,850.80

**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
- ☒ Yes. Fill in the information below.

**Current value of debtor's interest****11. Accounts receivable**

	Face amount	Doubtful or uncollectible accounts		
11a.	90 days old or less:	\$1,018,876.89	- \$0.00	= ..... → \$1,018,876.89
		Face amount	Doubtful or uncollectible accounts	
11b.	Over 90 days old:	\$73,972.05	- (\$53,798.70)	= ..... → \$20,173.35

**12. Total of part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$1,039,050.24

**Part 4: Investments****13. Does the debtor own any investments?**

- ☐ No. Go to Part 5.
- ☒ Yes. Fill in the information below.

Valuation method used for current value	Current value of debtor's interest
---	------------------------------------

**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock

14.1. \_\_\_\_\_ \$ \_\_\_\_\_

**15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity

% of ownership

15.1. VS ACQUISITION COMPANY LLC 100.00% \_\_\_\_\_ UNDETERMINED  
 1289 ANVILWOOD AVENUE  
 SUNNYVALE CA 94049

**16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe

16.1. \_\_\_\_\_ \$ \_\_\_\_\_

**17. Total of part 4**

Add lines 14 through 16. Copy the total to line 83.

UNDETERMINED

**Part 5: Inventory, excluding agriculture assets****18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
- ☒ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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**19. Raw materials**

19.1. CONTROLLERS, BOXES, 6/30/2021 \$374,788.24 LOWER OF COST OR \$374,788.24  
 CABLES, OTHER  
 COMPONENTS  
 NET REALIZABLE  
 VALUE

**20. Work in progress**

20.1. \_\_\_\_\_ \$ \_\_\_\_\_

**21. Finished goods, including goods held for resale**

General description

Date of the last physical inventory

Net book value of debtor's interest

Valuation method used for current value

Current value of debtor's interest

21.1. DATA STORAGE DISKS, 6/30/2021 \$1,344,585.72 LOWER OF COST OR \$1,344,585.72  
 FLASH DRIVES  
 NET REALIZABLE  
 VALUE

**22. Other inventory or supplies**

22.1. \_\_\_\_\_ \$ \_\_\_\_\_

**23. Total of part 5**

Add lines 19 through 22. Copy the total to line 84.

\$1,719,373.96

**24. Is any of the property listed in Part 5 perishable?**

- ☒ No  
☐ Yes

**25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- ☐ No  
☒ Yes Book value: \$101,796.68 Valuation method: LOWER OF COST OR NET REALIZABLE VALUE Current value: \$101,796.68

**26. Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)****27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.  
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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**28. Crops—either planted or harvested**

28.1. \_\_\_\_\_ \$ \_\_\_\_\_ \_\_\_\_\_ \$ \_\_\_\_\_

**29. Farm animals.** Examples: Livestock, poultry, farm-raised fish

29.1. \_\_\_\_\_ \$ \_\_\_\_\_ \_\_\_\_\_ \$ \_\_\_\_\_

**30. Farm machinery and equipment** (Other than titled motor vehicles)

30.1. \_\_\_\_\_ \$ \_\_\_\_\_ \_\_\_\_\_ \$ \_\_\_\_\_

**31. Farm and fishing supplies, chemicals, and feed**

31.1. \_\_\_\_\_ \$ \_\_\_\_\_ \_\_\_\_\_ \$ \_\_\_\_\_

**32. Other farming and fishing-related property not already listed in Part 6**

32.1. \_\_\_\_\_ \$ \_\_\_\_\_ \_\_\_\_\_ \$ \_\_\_\_\_

**33. Total of part 6**

Add lines 28 through 32. Copy the total to line 85.

\$0.00

**34. Is the debtor a member of an agricultural cooperative?**

- ☐ No  
☐ Yes. Is any of the debtor's property stored at the cooperative?  
☐ No  
☐ Yes

**35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

- ☐ No  
☐ Yes Book value: \$ \_\_\_\_\_ Valuation method: \_\_\_\_\_ Current value: \$ \_\_\_\_\_

**36. Is a depreciation schedule available for any of the property listed in Part 6?**

- ☐ No  
☐ Yes

**37. Has any of the property listed in Part 6 been appraised by a professional within the last year?**

- ☐ No  
☐ Yes



**Part 7: Office furniture, fixtures, and equipment; and collectibles****38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>39. Office furniture</b>			
39.1. OWNED - OFFICE FURNITURE	\$231.52	Cost, less accumulated depreciation and amortization	\$231.52
<b>40. Office fixtures</b>			
40.1. _____	\$ _____	_____	\$ _____
<b>41. Office equipment, including all computer equipment and communication systems equipment and software</b>			
	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
41.1. OWNED - COMPUTERS AND SOFTWARE	\$1,979.91	Cost, less accumulated depreciation and amortization	\$1,979.91
<b>42. Collectibles.</b> Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1. _____	\$ _____	_____	\$ _____
<b>43. Total of part 7</b>			\$2,211.43
Add lines 39 through 42. Copy the total to line 86.			

**44. Is a depreciation schedule available for any of the property listed in Part 7?**

- ☐ No
- ☒ Yes

**45. Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

**Part 8: Machinery, equipment, and vehicles****46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
- ☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles</b>			
47.1. _____	\$ _____	_____	\$ _____

**48. Watercraft, trailers, motors, and related accessories.** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1. \_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

**49. Aircraft and accessories**

49.1. \_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

**50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

50.1.	OWNED - LAB, TOOLING AND MANUFACTURING TESTING EQUIPMENT	\$84,289.25	Cost, less accumulated depreciation and amortization	\$84,289.25
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**51. Total of part 8**

Add lines 47 through 50. Copy the total to line 87.

**\$84,289.25****52. Is a depreciation schedule available for any of the property listed in Part 8?**

- ☐ No  
☒ Yes

**53. Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

**Part 9: Real property****54. Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.  
☒ Yes. Fill in the information below.

**Description and location of property**

Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.

**Nature and extent of debtor's interest in property****Net book value of debtor's interest**  
(Where available)**Valuation method used for current value****Current value of debtor's interest****55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

55.1.	LEASEHOLD IMPROVEMENT OF ALL LEASES	LEASEHOLD IMPROVEMENT OF ALL LEASES	\$3,183.33	_____	UNDETERMINED
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55.2.	OFFICE BUILDING	LEASEHOLD	UNDETERMINED	_____	UNDETERMINED
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2327 TELSTAR DR, SUITE 150  
COLORADO SPRINGS CO 80920

55.3.	OFFICE BUILDING	LEASEHOLD	UNDETERMINED	_____	UNDETERMINED
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25350 MAGIC MOUNTAIN PARKWAY  
VALENCIA CA**56. Total of part 9**

Add the current value on lines 55. Copy the total to line 88.

**UNDETERMINED**

**57. Is a depreciation schedule available for any of the property listed in Part 9?**

- ☐ No  
☒ Yes

**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

**Part 10: Intangibles and intellectual property****59. Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.  
☒ Yes. Fill in the information below.

General description		Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>60. Patents, copyrights, trademarks, and trade secrets</b>				
60.1.	TRADEMARKS	\$0.00	Amortized over economic useful lives	UNDETERMINED
<b>61. Internet domain names and websites</b>				
		Net book value of debtor's interest	Valuation method	Current value of debtor's interest
61.1.	VIOLIN-MEMORY.COM	UNDETERMINED	_____	UNDETERMINED
61.2.	VIOLIN-MEMORY.NET	UNDETERMINED	_____	UNDETERMINED
61.3.	VIOLIN-SYSTEMS.COM	UNDETERMINED	_____	UNDETERMINED
61.4.	VIOLINMEMORY.COM	UNDETERMINED	_____	UNDETERMINED
61.5.	VIOLINMEMORY.NET	UNDETERMINED	_____	UNDETERMINED
61.6.	VIOLINSYS.COM	UNDETERMINED	_____	UNDETERMINED
61.7.	VIOLINSYSTEMS.COM	UNDETERMINED	_____	UNDETERMINED
61.8.	VMEM.COM	UNDETERMINED	_____	UNDETERMINED
61.9.	X-IO.ORG	UNDETERMINED	_____	UNDETERMINED
61.10.	X-IO.NET	UNDETERMINED	_____	UNDETERMINED
61.11.	X-IO.COM	UNDETERMINED	_____	UNDETERMINED
61.12.	ASSUREON.BIZ	UNDETERMINED	_____	UNDETERMINED
61.13.	ASSUREON.COM	UNDETERMINED	_____	UNDETERMINED
61.14.	ASSUREON.INFO	UNDETERMINED	_____	UNDETERMINED
61.15.	ASSUREON.NET	UNDETERMINED	_____	UNDETERMINED
61.16.	ASSUREON.ORG	UNDETERMINED	_____	UNDETERMINED
61.17.	NEXSAN.CA	UNDETERMINED	_____	UNDETERMINED
61.18.	NEXSAN.CO	UNDETERMINED	_____	UNDETERMINED
61.19.	NEXSAN.COM	UNDETERMINED	_____	UNDETERMINED
61.20.	NEXSAN.INFO	UNDETERMINED	_____	UNDETERMINED
61.21.	NEXSAN.US	UNDETERMINED	_____	UNDETERMINED
61.22.	NXN.CO	UNDETERMINED	_____	UNDETERMINED
61.23.	NEXSANSUPPORT.COM	UNDETERMINED	_____	UNDETERMINED

**61. Internet domain names and websites**

	Net book value of debtor's interest	Valuation method	Current value of debtor's interest
61.24. VEXATA.COM	UNDETERMINED	_____	UNDETERMINED

**62. Licenses, franchises, and royalties**

62.1. _____	\$ _____	_____	\$ _____
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**63. Customer lists, mailing lists, or other compilations**

63.1. CUSTOMER LISTS INCLUDING NAME, ADDRESS, TELEPHONE, AND E-MAIL	\$385,990.69	Amortized over economic useful lives	UNDETERMINED
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**64. Other intangibles, or intellectual property**

64.1. DEVELOPED TECHNOLOGY	\$1,741,101.78	Amortized over economic useful lives	UNDETERMINED
64.2. NON-COMPETE AGREEMENTS	\$82,592.49	Amortized over economic useful lives	UNDETERMINED

**65. Goodwill**

65.1. <sup>1</sup> GOODWILL	\$707,146.84	Not amortized - tested for impairment annually	UNDETERMINED
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<sup>1</sup>NEXSAN BOUGHT VIOLIN**66. Total of part 10**

Add lines 60 through 65. Copy the total to line 89.

UNDETERMINED

**67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?**☐ No☒ Yes**68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?**☐ No☒ Yes**69. Has any of the property listed in Part 10 been appraised by a professional within the last year?**☒ No☐ Yes**Part 11: All other assets****70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.☒ Yes. Fill in the information below.

**Current value of debtor's interest****71. Notes receivable**

	Description (include name of obligor)	Total face amount	Doubtful or uncollectible amount	Current value of debtor's interest
71.1.	_____	\$ _____	- \$ _____ = ..... →	\$ _____

**72. Tax refunds and unused net operating losses (NOLs)**

	Description (for example, federal, state, local)	Tax refund amount	NOL amount	Tax year	Current value of debtor's interest
72.1.	COLORADO DEPARTMENT OF REVENUE	\$ _____	\$4,354.00	2020	UNDETERMINED
72.2.	N.J. DIVISION OF TAXATION	\$ _____	\$17,484.00	2020	UNDETERMINED
72.3.	NORTH CAROLINA DEPARTMENT OF REVENUE	\$ _____	\$6,551.00	2020	UNDETERMINED

**73. Interests in insurance policies or annuities**

	Insurance company	Insurance policy No.	Annuity issuer name	Annuity account type	Annuity account No.	Current value of debtor's interest
73.1.	AON RISK SERVICES	WORKERS' COMPENSATION INSURANCE - POLICY NO. WLR_C71198297	_____	_____	_____	UNDETERMINED
73.2.	ARCH INSURANCE COMPANY	DIRECTORS & OFFICERS LIABILITY INSURANCE - POLICY NO. PCD100476-00	_____	_____	_____	UNDETERMINED
73.3.	BERKLEY NATIONAL INSURANCE COMPANY -	GLOBAL PACKAGE INCLUDING COMMERCIAL OUTPUT COVERAGE, COMMERCIAL GENERAL LIABILITY, COMMERCIAL AUTO COVERAGE, COMMERCIAL CRIME AND FIDELITY, INTERNATIONAL LIABILITY, COMMERCIAL UMBRELLA, AND EMPLOYEE BENEFITS LIABILITY - POLICY NO. TCP7013848-13	_____	_____	_____	UNDETERMINED
73.4.	FALVEY CARGO/LLOYDS OF LONDON	CARGO INSURANCE - POLICY NO. MC-10000370	_____	_____	_____	UNDETERMINED



73.5.	AON RISK SERVICES	EPLI INSURANCE - POLICY NO. 8261-7795 (INSURED THROUGH TRINET, HR/BENEFIT PROVIDER)	_____	_____	_____	UNDETERMINED
73.6.	AT-BAY/HSB SPECIALTY INSURANCE CO.	CYBER LIABILITY INSURANCE - POLICY NO. 6612666-01	_____	_____	_____	UNDETERMINED

**74. Causes of action against third parties (whether or not a lawsuit has been filed)**

	Nature of claim	Amount requested	Current value of debtor's interest
74.1.	_____	\$ _____	\$ _____

**75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

	Nature of claim	Amount requested	Current value of debtor's interest
75.1.	_____	\$ _____	\$ _____

**76. Trusts, equitable or future interests in property**

76.1.	_____	\$ _____
-------	-------	----------

**77. Other property of any kind not already listed**

Examples: Season tickets, country club membership

77.1. <sup>1</sup>	DEFERRED CONTRACT COSTS	\$70,492.27
77.2.	MISCELLANEOUS RECEIVABLES	\$0.00
77.3.	INTERCOMPANY RECEIVABLES	\$12,698,712.87

<sup>1</sup>COMMISSION PAID IN ADVANCE OF REVENUE RECOGNITION**78. Total of part 11**

Add lines 71 through 77. Copy the total to line 90.

\$12,769,205.14

**79. Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☒ No

☐ Yes

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1.</i>	\$136,851.61	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	\$507,850.80	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	\$1,039,050.24	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	UNDETERMINED	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	\$1,719,373.96	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	\$0.00	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	\$2,211.43	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	\$84,289.25	
88. <b>Real property.</b> <i>Copy line 56, Part 9.</i> .....	→	UNDETERMINED
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	UNDETERMINED	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	+ \$12,769,205.14	
91. <b>Total.</b> Add lines 80 through 90 for each column. ....91a.	\$16,258,832.43	+ 91b. UNDETERMINED
92. <b>Total of all property on Schedule A/B.</b> Lines 91a + 91b = 92. ....		\$16,258,832.43

**Fill in this information to identify the case:**

**Debtor name:** Nexsan Technologies Incorporated

**United States Bankruptcy Court for the:** Northern District of California

**Case number (if known):** 22-50521

☐ Check if this is an amended filing

Official Form 206D

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

☒ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

**Column A  
Amount of  
Claim**

Do not deduct  
the value of  
collateral.

**Column B  
Value of  
collateral that  
supports this  
claim**

**2.1. Creditor's name and address**

COMERICA  
JUAN CRUZMUNIZ  
12001 SAN VICENTE BLVD  
LOS ANGELES CA 90049  
JCRUZMUNIZ@COMERICA.COM

**Date debt was incurred:** Various

**Last 4 digits of account number:**

**Do multiple creditors have an interest in the same property?**

☒ No

☐ Yes. Have you already specified the relative priority?

☐ No. Specify each creditor, including this creditor, and its relative priority.

☐ Yes. The relative priority of creditors is specified on lines: \_\_\_\_\_

**Describe debtor's property that is subject to a lien**

CASH COLLATERAL ACCOUNT

\$100,045.95

\$100,045.95

**Describe the lien**

RESTRICTED CASH COLLATERAL ACCOUNT

**Is the creditor an insider or related party?**

☒ No

☐ Yes

**Is anyone else liable on this claim?**

☒ No

☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

**As of the petition filing date, the claim is:** Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

2.2.	<b>Creditor's name and address</b>  LEAF CAPITAL FUNDING, INC. AND/OR ITS ASSIGNS 2005 MARKET STREET 14TH FLOOR PHILADELPHIA PA 19103  <b>Creditor's email address, if known</b>  _____  <b>Date debt was incurred:</b> 1/25/2022 <b>Last 4 digits of account number:</b>  <b>Do multiple creditors have an interest in the same property?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. LEAF CAPITAL FUNDING, LLC HAS A FIRST PRIORITY LIEN WITH RESPECT TO ITS EQUIPMENT/SOFTWARE; THEN; NEWLIGHT CAPITAL LLC, AS SERVICER FOR UMB BANK, NA HAS A FIRST PRIORITY LIEN. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines: _____	<b>Describe debtor's property that is subject to a lien</b>  SALESFORCE SOFTWARE                      \$134,561.97              UNDETERMINED  <b>Describe the lien</b>  UCC-1 RECORDED WITH STATE OF DE 01/25/2022 AS DOCUMENT NO. 20220654616  <b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  <b>Is anyone else liable on this claim?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).  <b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
2.3.	<b>Creditor's name and address</b>  NEWLIGHT CAPITAL LLC AS SERVICER FOR UMB BANK, NA AS TRUSTEE, SOLELY IN ITS CAPACITY AS DISBURSING AGENT 525 MIDDLEFIELD ROAD SUITE 250 MENLO PARK CA 94045  <b>Creditor's email address, if known</b>  _____  <b>Date debt was incurred:</b> 2/19/2020 <b>Last 4 digits of account number:</b>  <b>Do multiple creditors have an interest in the same property?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____  <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines: 2.2	<b>Describe debtor's property that is subject to a lien</b>  ALL PERSONAL PROPERTY WHETHER PRESENTLY EXISTING OR HEREAFTER CREATED OR ACQUIRED, AND WHEREVER LOCATED                      \$25,112,395.83              UNDETERMINED  <b>Describe the lien</b>  UCC-1 RECORDED WITH STATE OF DE 02/19/2020 AS DOCUMENT NO. 20201234360  <b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  <b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).  <b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed

- 2.4. **Creditor's name and address**
- TD SYNnex  
3797 SPINNAKER COURT  
FREMONT CA 94538
- Creditor's email address, if known**
- \_\_\_\_\_
- Date debt was incurred:** 6/8/2017
- Last 4 digits of account number:**
- Do multiple creditors have an interest in the same property?**
- ☒ No
- ☐ Yes. Have you already specified the relative priority?
- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- \_\_\_\_\_
- ☐ Yes. The relative priority of creditors is specified on lines: \_\_\_\_\_
- Describe debtor's property that is subject to a lien**
- CONTINUING PURCHASE MONEY \$0.00 \$0.00  
SECURITY INTEREST IN ALL DEBTOR'S  
INVENTORY SOLD BY OR DISTRIBUTED TO  
THE DEBTOR BY SYNnex
- Describe the lien**
- UCC-1 RECORDED WITH STATE OF CA  
SEC OF STATE 02/4/2022 AS DOCUMENT  
NO. 20173783252
- Is the creditor an insider or related party?**
- ☒ No
- ☐ Yes
- Is anyone else liable on this claim?**
- ☒ No
- ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).
- As of the petition filing date, the claim is:**  
Check all that apply.
- ☐ Contingent
- ☐ Unliquidated
- ☒ Disputed

3. **Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.** **\$25,347,003.75**

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

	Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
3.1.	BUCKLEY KING FRANK NAGORNEY 1400 FIFTH THIRD CENTER 600 SUPERIOR AVENUE E CLEVELAND OH 44114	Line 2.3	_____
3.2.	COMERICA DEPARTMENT # 166901 PO BOX 55000 DETROIT, MI 48255-1669	Line 2.1	_____
3.3.	HEMAR ROUSSO & HEALD LLP MELODY G ANDERSON 15910 VENTURA BLVD., 12TH FLOOR ENCINO CA 91436	Line 2.1	_____



Debtor **Nexsan Technologies Incorporated**

Case number (if known) **22-50521**

3.4.	LEAF CAPITAL FUNDING, INC. 1720A CRETE STREET MOBERLY MO 65270	Line 2.2	_____
3.5.	M&H LLP KERRY SMITH 525 MIDDLEFIELD ROAD SUITE 250 MENLO PARK CA 94045	Line 2.3	_____
3.6.	MORGAN LEWIS & BOCKIUS LLP CHRISTOPHER L CARTER ONE FEDERAL STREET BOSTON MA 02110	Line 2.3	_____
3.7.	MORGAN LEWIS & BOCKIUS LLP MELISSA Y BOEY 1400 PAGE MILL ROAD PALO ALTO CA 94304	Line 2.3	_____
3.8.	NEWLIGHT CAPITAL LLC KERRY SMITH 525 MIDDLEFIELD ROAD SUITE 250 MENLO PARK CA 94045	Line 2.3	_____
3.9.	PERKINS COIE LLP PAUL S. JASPER 505 HOWARD STREET SUITE 1000 SAN FRANCISCO CA 94105	Line 2.3	_____
3.10.	PERKINS COIE LLP TINA N. MOSS 1155 AVENUE OF THE AMERICAS 22ND FLOOR NEW YORK NY 10036	Line 2.3	_____
3.11.	UMB BANK, NATIONAL ASSOCIATION AS TRUSTEE CORPORATE TRUST DEPT. 2 SOUTH BROADWAY SUITE 600 ST. LOUIS MO 63102	Line 2.3	_____
3.12.	UMB BANK, NATIONAL ASSOCIATION MARK J. KALLA; GAVIN WILKINSON 120 S 6TH STREET SUITE 1400 MINNEAPOLIS MN 55402-1807	Line 2.3	_____

**Fill in this information to identify the case:****Debtor name:** Nexsan Technologies Incorporated**United States Bankruptcy Court for the:** Northern District of California**Case number (if known):** 22-50521☐ Check if this is an amended filing

Official Form 206E/F

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with **PRIORITY** unsecured claims and Part 2 for creditors with **NONPRIORITY** unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims****1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).☐ No. Go to Part 2.☒ Yes. Go to line 2.**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1.	<b>Priority creditor's name and mailing address</b>  ARIZONA DEPARTMENT OF REVENUE 1600 WEST MONROE STREET PHOENIX AZ 85007	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>Total claim</b> \$1,500.00	<b>Priority amount</b> \$1,500.00
	<b>Date or dates debt was incurred</b> 2/1/2021	<b>Basis for the claim:</b> INCOME TAX		<b>Nonpriority amount</b> \$0.00
	<b>Last 4 digits of account number:</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	<b>Specify Code subsection of PRIORITY unsecured claim:</b> 11 U.S.C. § 507(a) (8)			
2.2.	<b>Priority creditor's name and mailing address</b>  COLORADO DEPARTMENT OF REVENUE 1375 SHERMAN STREET DENVER CO 80261-0008	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>Total claim</b> \$3,000.00	<b>Priority amount</b> \$3,000.00
	<b>Date or dates debt was incurred</b> 2/1/2021	<b>Basis for the claim:</b> INCOME TAX		<b>Nonpriority amount</b> \$0.00
	<b>Last 4 digits of account number:</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	<b>Specify Code subsection of PRIORITY unsecured claim:</b> 11 U.S.C. § 507(a) (8)			

2.3.	<b>Priority creditor's name and mailing address</b>  DAN MCALLISTER SAN DIEGO COUNTY TREASURER TAX COLLECTOR SAN DIEGO ADMINISTRATION CENTRE ROOM 162 1600 PACIFIC HIGHWAY SAN DIEGO CA 92101  <b>Date or dates debt was incurred</b>  9/1/2020  <b>Last 4 digits of account number:</b>  <b>Specify Code subsection of PRIORITY unsecured claim:</b> 11 U.S.C. § 507(a) (8)	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b>  PROPERTY TAX  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th style="background-color: #d3d3d3;">Total claim</th> </tr> <tr> <td style="text-align: center;">\$10,147.10</td> </tr> </table>	Total claim	\$10,147.10	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th style="background-color: #d3d3d3;">Priority amount</th> </tr> <tr> <td style="text-align: center;">\$10,147.10</td> </tr> </table> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th style="background-color: #d3d3d3;">Nonpriority amount</th> </tr> <tr> <td style="text-align: center;">\$0.00</td> </tr> </table>	Priority amount	\$10,147.10	Nonpriority amount	\$0.00
Total claim										
\$10,147.10										
Priority amount										
\$10,147.10										
Nonpriority amount										
\$0.00										
2.4.	<b>Priority creditor's name and mailing address</b>  DAVID BARTIZAL 1289 ANVILWOOD AVE SUNNYVALE CA 94089  <b>Date or dates debt was incurred</b>  VARIOUS  <b>Last 4 digits of account number:</b>  <b>Specify Code subsection of PRIORITY unsecured claim:</b> 11 U.S.C. § 507(a) (4)	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b>  ACCRUED BONUSES  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th style="background-color: #d3d3d3;">Total claim</th> </tr> <tr> <td style="text-align: center;">\$12,500.00</td> </tr> </table>	Total claim	\$12,500.00	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th style="background-color: #d3d3d3;">Priority amount</th> </tr> <tr> <td style="text-align: center;">\$12,500.00</td> </tr> </table> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th style="background-color: #d3d3d3;">Nonpriority amount</th> </tr> <tr> <td style="text-align: center;">\$0.00</td> </tr> </table>	Priority amount	\$12,500.00	Nonpriority amount	\$0.00
Total claim										
\$12,500.00										
Priority amount										
\$12,500.00										
Nonpriority amount										
\$0.00										
2.5.	<b>Priority creditor's name and mailing address</b>  DELAWARE SECRETARY OF STATE STATE OF DELAWARE, DIV OF CORP PO BOX 11728 NEWARK NJ 07101-4728  <b>Date or dates debt was incurred</b>  <hr style="width: 250px; margin-left: 0;"/>  <b>Last 4 digits of account number:</b>  <b>Specify Code subsection of PRIORITY unsecured claim:</b> 11 U.S.C. § 507(a) (8)	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b>  TAX  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th style="background-color: #d3d3d3;">Total claim</th> </tr> <tr> <td style="text-align: center;">\$38,868.67</td> </tr> </table>	Total claim	\$38,868.67	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th style="background-color: #d3d3d3;">Priority amount</th> </tr> <tr> <td style="text-align: center;">\$38,868.67</td> </tr> </table> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th style="background-color: #d3d3d3;">Nonpriority amount</th> </tr> <tr> <td style="text-align: center;">\$0.00</td> </tr> </table>	Priority amount	\$38,868.67	Nonpriority amount	\$0.00
Total claim										
\$38,868.67										
Priority amount										
\$38,868.67										
Nonpriority amount										
\$0.00										

2.6.	<b>Priority creditor's name and mailing address</b>  MIKE MCDERMOTT 2408 CHESTNUT ST POINT PLEASANT BORO NJ 08742  <b>Date or dates debt was incurred</b>  VARIOUS  <b>Last 4 digits of account number:</b>  <b>Specify Code subsection of PRIORITY unsecured claim:</b> 11 U.S.C. § 507(a) (4)	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b>  ACCRUED BONUSES  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th style="background-color: #d3d3d3;">Total claim</th> </tr> <tr> <td>\$25,000.00</td> </tr> </table>	Total claim	\$25,000.00	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th style="background-color: #d3d3d3;">Priority amount</th> </tr> <tr> <td>\$15,150.00</td> </tr> </table> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th style="background-color: #d3d3d3;">Nonpriority amount</th> </tr> <tr> <td>\$9,850.00</td> </tr> </table>	Priority amount	\$15,150.00	Nonpriority amount	\$9,850.00
Total claim										
\$25,000.00										
Priority amount										
\$15,150.00										
Nonpriority amount										
\$9,850.00										
2.7.	<b>Priority creditor's name and mailing address</b>  NEW YORK CITY DEPARTMENT OF FINANCE P.O. BOX 3933 NEW YORK NY 10008-3933  <b>Date or dates debt was incurred</b>  12/2/2019  <b>Last 4 digits of account number:</b>  <b>Specify Code subsection of PRIORITY unsecured claim:</b> 11 U.S.C. § 507(a) (8)	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b>  CORPORATE TAX  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th style="background-color: #d3d3d3;">Total claim</th> </tr> <tr> <td>\$1,647.00</td> </tr> </table>	Total claim	\$1,647.00	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th style="background-color: #d3d3d3;">Priority amount</th> </tr> <tr> <td>\$1,647.00</td> </tr> </table> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th style="background-color: #d3d3d3;">Nonpriority amount</th> </tr> <tr> <td>\$0.00</td> </tr> </table>	Priority amount	\$1,647.00	Nonpriority amount	\$0.00
Total claim										
\$1,647.00										
Priority amount										
\$1,647.00										
Nonpriority amount										
\$0.00										
2.8.	<b>Priority creditor's name and mailing address</b>  NEW YORK STATE CORPORATION TAX NYS DEPT OF TAXATION & FINANCE CORP - V PO BOX 15180 ALBANY NY 12212-5180  <b>Date or dates debt was incurred</b>  VARIOUS  <b>Last 4 digits of account number:</b>  <b>Specify Code subsection of PRIORITY unsecured claim:</b> 11 U.S.C. § 507(a) (8)	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b>  CORPORATE TAX  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th style="background-color: #d3d3d3;">Total claim</th> </tr> <tr> <td>\$6,010.50</td> </tr> </table>	Total claim	\$6,010.50	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th style="background-color: #d3d3d3;">Priority amount</th> </tr> <tr> <td>\$6,010.50</td> </tr> </table> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th style="background-color: #d3d3d3;">Nonpriority amount</th> </tr> <tr> <td>\$0.00</td> </tr> </table>	Priority amount	\$6,010.50	Nonpriority amount	\$0.00
Total claim										
\$6,010.50										
Priority amount										
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Nonpriority amount										
\$0.00										

2.9.	<b>Priority creditor's name and mailing address</b>  NORTH CAROLINA DEPARTMENT OF REVENUE PO BOX 25000 RALEIGH NC 27640-0520  <b>Date or dates debt was incurred</b>  2/1/2021  <b>Last 4 digits of account number:</b>  <b>Specify Code subsection of PRIORITY unsecured claim:</b> 11 U.S.C. § 507(a) (8)	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b>  INCOME TAX  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th style="background-color: #d3d3d3;">Total claim</th> </tr> <tr> <td style="text-align: center;">\$800.00</td> </tr> </table>	Total claim	\$800.00	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th style="background-color: #d3d3d3;">Priority amount</th> </tr> <tr> <td style="text-align: center;">\$800.00</td> </tr> </table> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th style="background-color: #d3d3d3;">Nonpriority amount</th> </tr> <tr> <td style="text-align: center;">\$0.00</td> </tr> </table>	Priority amount	\$800.00	Nonpriority amount	\$0.00
Total claim										
\$800.00										
Priority amount										
\$800.00										
Nonpriority amount										
\$0.00										
2.10.	<b>Priority creditor's name and mailing address</b>  STATE OF MINNESOTA 112 ADMINISTRATION BUILDING 50 SHERBURNE AVENUE SAINT PAUL MN 55155  <b>Date or dates debt was incurred</b>  VARIOUS  <b>Last 4 digits of account number:</b>  <b>Specify Code subsection of PRIORITY unsecured claim:</b> 11 U.S.C. § 507(a) (8)	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b>  FEES  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th style="background-color: #d3d3d3;">Total claim</th> </tr> <tr> <td style="text-align: center;">\$4,157.68</td> </tr> </table>	Total claim	\$4,157.68	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th style="background-color: #d3d3d3;">Priority amount</th> </tr> <tr> <td style="text-align: center;">\$4,157.68</td> </tr> </table> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th style="background-color: #d3d3d3;">Nonpriority amount</th> </tr> <tr> <td style="text-align: center;">\$0.00</td> </tr> </table>	Priority amount	\$4,157.68	Nonpriority amount	\$0.00
Total claim										
\$4,157.68										
Priority amount										
\$4,157.68										
Nonpriority amount										
\$0.00										

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

**3. List in alphabetical order all of the creditors with nonpriority unsecured claims.** If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

<b>3.1.</b>	<b>Nonpriority creditor's name and mailing address</b> ADOBE INC. 345 PARK AVENUE SAN HOSE CA 95110-2704	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>Amount of claim</b>
	<b>Date or dates debt was incurred</b> VARIOUS	<b>Basis for the claim:</b> IT	\$10.30
	<b>Last 4 digits of account number:</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
<b>3.2.</b>	<b>Nonpriority creditor's name and mailing address</b> ADOBE INC. 345 PARK AVENUE SAN HOSE CA 95110-2704	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>Amount of claim</b>
	<b>Date or dates debt was incurred</b> VARIOUS	<b>Basis for the claim:</b> IT	\$54.97
	<b>Last 4 digits of account number:</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
<b>3.3.</b>	<b>Nonpriority creditor's name and mailing address</b> ADVANTECH PO BOX 45895 SAN FRANCISCO CA 94145-0895	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>Amount of claim</b>
	<b>Date or dates debt was incurred</b> VARIOUS	<b>Basis for the claim:</b> PURCHASE OF INVENTRORY/COMPONENTS	\$23,170.00
	<b>Last 4 digits of account number:</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.4.	<b>Nonpriority creditor's name and mailing address</b> AMAZON WEB SERVICES, INC. 410 TERRY AVE NORTH SEATTLE WA 98109-5210  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> OUTSIDE SUPPORT SERVICES  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$3,266.19
3.5.	<b>Nonpriority creditor's name and mailing address</b> ANDREW KLAASSENS 5424 STEWARTBY DR RALEIGH NC 27613  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> EXPENSES  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$1,041.92
3.6.	<b>Nonpriority creditor's name and mailing address</b> ANSWERFORCE PO BOX 35143 #43042 SEATTLE WA 98124-5143  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> MARKETING  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$66.67



3.7.	<b>Nonpriority creditor's name and mailing address</b> AQUA CHILL OF SAN DIEGO LLC P.O. BOX 502124 SAN DIEGO CA 92150  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> CANTEEN  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$75.42
3.8.	<b>Nonpriority creditor's name and mailing address</b> ARENA SOLUTIONS DEPT 2637 PO BOX 122637 DALLAS TX 75312-2637  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> SOFTWARE: LICENSE & SAAS  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$740.68
3.9.	<b>Nonpriority creditor's name and mailing address</b> ARENA SOLUTIONS DEPT 2637 PO BOX 122637 DALLAS TX 75312-2637  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> SOFTWARE: LICENSE & SAAS  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$2,535.29

3.10.	<b>Nonpriority creditor's name and mailing address</b> ARMATURE SYSTEMS, INC 590 LAURELWOOD RD SANTA CLARA CA 95054  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> FALCON COMPLETE WITH THREAT GRAPH STANDARD  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$11,587.50
3.11.	<b>Nonpriority creditor's name and mailing address</b> ARROW ELECTRONICS, INC. PO BOX 856829 MINNEAPOLIS MN 55485-6829  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> PURCHASE OF INVENTRORY/COMPONENTS  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$85,099.33
3.12.	<b>Nonpriority creditor's name and mailing address</b> ARROW ELECTRONICS, INC. PO BOX 856829 MINNEAPOLIS MN 55485-6829 UNITED STATES  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> GOOD RECEIVED NOT INVOICED  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$910.78

3.13.	<b>Nonpriority creditor's name and mailing address</b> ATLAS TECHNOLOGY GROUP 2800 LEAVENWORTH STREET SUITE 250 SAN FRANCISCO CA 94133  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> PROFESSIONAL SERVICES  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$87,500.00
3.14.	<b>Nonpriority creditor's name and mailing address</b> ATLASSIAN PTY LTD LEVEL 6, 341 GEORGE ST, SYDNEY NSW 2000 AUSTRALIA  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> SOFTWARE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$13.33
3.15.	<b>Nonpriority creditor's name and mailing address</b> AVT TECHNOLOGY SOLUTIONS LLC PO BOX 101881 PASADENA PASADENA CA 91189-1881  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> PENALTIES  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$3,894.89

3.16.	<b>Nonpriority creditor's name and mailing address</b> AWS ELECTRONICS, LTD CROFT ROAD NEWCASTLE UNDER LYME ST5 OTW UNITED KINGDOM  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> BEAST 4 TOP ASSEMBLY  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$3,258.51
3.17.	<b>Nonpriority creditor's name and mailing address</b> AXELLIO 2375 TELSTAR DRIVE SUITE 150 COLORADO SPRINGS CO 80920  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> RENT  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$1,836.67
3.18.	<b>Nonpriority creditor's name and mailing address</b> AXELLIO INC 2375 TELSTAR DRIVE SUITE 150 COLORADO SPRINGS CO 80920  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> RENT  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$55,782.61

3.19.	<b>Nonpriority creditor's name and mailing address</b> BERRY APPLEMAN & LEIDIN (VIOLIN) 353 SACRAMENTO STREET SUITE 1300 SAN FRANCISCO CA 94111  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> PROFESSIONAL FEES  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$2,495.00
3.20.	<b>Nonpriority creditor's name and mailing address</b> BILL LEUNG 200 BLACK MOUNTAIN CIRCLE FREMONT CA 94536  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> CONSULTING  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$11,000.00
3.21.	<b>Nonpriority creditor's name and mailing address</b> BILL LEUNG 200 BLACK MOUNTAIN CIRCLE FREMONT CA 94536  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> CONTRACTOR  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$2,750.00

3.22.	<b>Nonpriority creditor's name and mailing address</b> BYTESPEED, LLC 3131 24TH AVE S MOORHEAD MN 56560  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> EVENTS  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$1,225.00
3.23.	<b>Nonpriority creditor's name and mailing address</b> CAMBRIDGE COMPUTER SERVICE, INC. 271 WAVERLEY OAKS ROAD SUITE 301 WALTHAM, MA 02452-8403  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> MDF - FIXED PROGRAM  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$1,170.77
3.24.	<b>Nonpriority creditor's name and mailing address</b> CAMBRIDGE HEALTHTECH INSTITUTE 250 FIRST AVENUE, SUITE 300 NEEDHAM MA 02494  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> EXHIBITIONS, COURSES & CONFERENCE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$19,450.00

3.25.	<b>Nonpriority creditor's name and mailing address</b> CBRE 2100 ROSS AVENUE SUITE 1500 DALLAS TX 75201  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> BROKER FEE.  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$25,000.00
3.26.	<b>Nonpriority creditor's name and mailing address</b> CELESTICA INTERNATIONAL LP 5140 YONGE STREET SUITE 1900 TORONTO ON M2N 6L7 CANADA  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> PURCHASE OF INVENTRORY/COMPONENTS  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$141,227.04
3.27.	<b>Nonpriority creditor's name and mailing address</b> CEVA FREIGHT LLC 19600 S WESTERN AVENUE TORRANCE CA 90501  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> FREIGHT-IN AIR  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$8,431.98



3.28.	<b>Nonpriority creditor's name and mailing address</b> CHARLES BURGER 223611 MAGNOLIA AVE WAUSAU WI 54401  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> EXPENSES  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$916.20
3.29.	<b>Nonpriority creditor's name and mailing address</b> CHARLES PORTNOY 1003 TRAFFORD CT APEX NC 27502  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> EXPENSES  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$1,670.95
3.30.	<b>Nonpriority creditor's name and mailing address</b> CHOICE LOGISTICS 1 WHITEHALL STREET 12TH FLOOR NEW YORK NY 10004  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> CUSTOMER-SUPPORT  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$70,497.16

3.31.	<b>Nonpriority creditor's name and mailing address</b> CHROME MEDIA GROUP LLC 1716 SECOND STREET LIVERMORE CA 94550  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> PROMO MATERIALS  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$1,484.64
3.32.	<b>Nonpriority creditor's name and mailing address</b> CISCO WEBEX, LLC 16720 COLLECTIONS CENTER DRIVE CHICAGO IL 60693  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> CONFERENCE CALLS & VIDEO  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$11,711.00
3.33.	<b>Nonpriority creditor's name and mailing address</b> CMC 647 WEST BROADWAY GLENDALE, CA 91204  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ACCOUNTING SRVCS  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$1,831.68

3.34.	<b>Nonpriority creditor's name and mailing address</b> COFORGE BPM INC. 1550 S. TECH LANE SUITE 210 MERIDIAN ID 83642  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> CUSTOMER-SUPPORT  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$32,653.25
3.35.	<b>Nonpriority creditor's name and mailing address</b> COFORGE BPM INC. 1550 S. TECH LANE SUITE 210 MERIDIAN ID 83642  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> OUTSIDE SUPPORT SERVICES  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$4,353.33
3.36.	<b>Nonpriority creditor's name and mailing address</b> COLLIERIT 2310 WEST COUNTY ROAD D SAINT PAUL MN 55112  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> OUTSIDE SALES REPS  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$36,044.79

3.37.	<b>Nonpriority creditor's name and mailing address</b> COMERICA - VEXATA DEAL JUAN CRUZMUNIZ 12001 SAN VICENTE BLVD LOS ANGELES CA 90049	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>Amount of claim</b> UNKNOWN
	<b>Date or dates debt was incurred</b> VARIOUS	<b>Basis for the claim:</b> ROYALTIES & LICENSING - VEXATA DEAL	
	<b>Last 4 digits of account number:</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.38.	<b>Nonpriority creditor's name and mailing address</b> COMPUTERGATE AUSTRALIA 10/20 DUERDIN STREET CLAYTON VIC 3168 AUSTRALIA	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>Amount of claim</b> \$1,941.50
	<b>Date or dates debt was incurred</b> VARIOUS	<b>Basis for the claim:</b> WARRANTY	
	<b>Last 4 digits of account number:</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.39.	<b>Nonpriority creditor's name and mailing address</b> CONEXWEST 800 AVENUE H SAN FRANCISCO CA 94130	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>Amount of claim</b> \$64.67
	<b>Date or dates debt was incurred</b> VARIOUS	<b>Basis for the claim:</b> UTILITIES	
	<b>Last 4 digits of account number:</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.40.	<b>Nonpriority creditor's name and mailing address</b> CONEXWEST 800 AVENUE H SAN FRANCISCO CA 94130	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>Amount of claim</b> \$79.21
	<b>Date or dates debt was incurred</b> VARIOUS	<b>Basis for the claim:</b> IT	
	<b>Last 4 digits of account number:</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.41.	<b>Nonpriority creditor's name and mailing address</b> CONVERGE 4 TECHNOLOGY DRIVE PEABODY MA 01960	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>Amount of claim</b> \$143,192.02
	<b>Date or dates debt was incurred</b> VARIOUS	<b>Basis for the claim:</b> PURCHASE OF INVENTRORY/COMPONENTS	
	<b>Last 4 digits of account number:</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.42.	<b>Nonpriority creditor's name and mailing address</b> CRANE WORLD WIDE-IAH P.O BOX 844174 DALLAS TX 75284-4174	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>Amount of claim</b> \$8,488.29
	<b>Date or dates debt was incurred</b> VARIOUS	<b>Basis for the claim:</b> FREIGHT-IN AIR	
	<b>Last 4 digits of account number:</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.43.	<b>Nonpriority creditor's name and mailing address</b> CRANE WORLD WIDE-IAH P.O BOX 844174 DALLAS TX 75284-4174  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> SHIPPING  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$185.99
3.44.	<b>Nonpriority creditor's name and mailing address</b> DARRYL WHEELER 21911 VIA DEL LAGO TRABUCO CANYON CA 92679  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> EXPENSES  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$225.96
3.45.	<b>Nonpriority creditor's name and mailing address</b> DE LAGE LANDEN FINANCIAL SERVICES, INC. PO BOX 41602 PHILADELPHIA PA 19101  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> EQUIPMENT RENTAL  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$3,477.64

3.46.	<b>Nonpriority creditor's name and mailing address</b> DECISIONONE P.O. BOX 7777 W4140 PHILADELPHIA PA 19175  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> CUSTOMER-SUPPORT  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$64,466.97
3.47.	<b>Nonpriority creditor's name and mailing address</b> DELL COMPUTER CORPORATION PO BOX 802816 CHICAGO IL 60680  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> CUSTOMER SUPPORT  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$22,948.21
3.48.	<b>Nonpriority creditor's name and mailing address</b> DEMAND MACHINE 8000 AVALON BLVD SUITE 200 ALPHARETTA GA 30009  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> MARKET RESEARCH  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$10,000.00

3.49.	<b>Nonpriority creditor's name and mailing address</b> DESIGN CATAPULT INC 17361 NEWHOPE STREET FOUNTAIN VALLEY CA 92708  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> PURCHASE OF INVENTRORY/COMPONENTS  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$21,478.37
3.50.	<b>Nonpriority creditor's name and mailing address</b> DICONIUM US, INC. 14963 KENNEDY ROAD LOS GATOS CA 95032  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> DEMAND GENERATION  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$9,479.78
3.51.	<b>Nonpriority creditor's name and mailing address</b> DUNMON, INC. / TMC - THE MATE COMPANY 42148 SARAH WAY TEMECULA CA 92590  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> PRE-PRODUCTION  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$25,331.93



3.52.	<b>Nonpriority creditor's name and mailing address</b> EXTRA SPACE STORAGE 2795 EAST COTTONWOOD PKWY #300 SALT LAKE CITY UT 84121  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> WAREHOUSE SPACE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$410.80
3.53.	<b>Nonpriority creditor's name and mailing address</b> FEDEX PO BOX 7221 PASADENA CA 91109-7321  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> FREIGHT-RMA END USER  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$69,283.02
3.54.	<b>Nonpriority creditor's name and mailing address</b> FEDEX PO BOX 94515 PALATINE IL 60094-4515  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> FREIGHT-RMA END USER  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$731.07

3.55.	<b>Nonpriority creditor's name and mailing address</b> FEDEX FREIGHT DEPT LA PO BOX 21415 PASADENA CA 91185-1415	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>Amount of claim</b> \$227.24
	<b>Date or dates debt was incurred</b> VARIOUS	<b>Basis for the claim:</b> FREIGHT-IN SURFACE	
	<b>Last 4 digits of account number:</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.56.	<b>Nonpriority creditor's name and mailing address</b> FEDEX FREIGHT DEPT CH PO BOX 10306 PALATINE IL 60055	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>Amount of claim</b> \$256.51
	<b>Date or dates debt was incurred</b> VARIOUS	<b>Basis for the claim:</b> FREIGHT-RMA END USER	
	<b>Last 4 digits of account number:</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.57.	<b>Nonpriority creditor's name and mailing address</b> FIDELITY INVESTMENTS INST OPS CO., INC. PO BOX 73307 CHICAGO IL 60673	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>Amount of claim</b> \$2,361.94
	<b>Date or dates debt was incurred</b> VARIOUS	<b>Basis for the claim:</b> OUTSIDE SERVICES	
	<b>Last 4 digits of account number:</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.58.	<b>Nonpriority creditor's name and mailing address</b> FOCUS ON THE FAMILY 8605 EXPLORER DRIVE COLORADO SPRINGS CO 80920  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> RENT  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$2,520.00
3.59.	<b>Nonpriority creditor's name and mailing address</b> FOCUS ON THE FAMILY 8605 EXPLORER DRIVE COLORADO SPRINGS CO 80920  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> WAREHOUSE SPACE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$416.00
3.60.	<b>Nonpriority creditor's name and mailing address</b> FORTHRIGHT TECHNOLOGY PARTNERS, INC. 3112 COMMERCE PARKWAY MIRAMAR FL 33025  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> SPIFF  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$3,000.00

3.61.	<b>Nonpriority creditor's name and mailing address</b> GODADDY.COM, LLC 14455 N. HAYDEN RD SUITE 219 SCOTTSDALE AZ 85260  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> DOMAIN NAME  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$80.32
3.62.	<b>Nonpriority creditor's name and mailing address</b> GOVERNMENT SALES SPECIALISTS, LLC 4350 EAST-WEST HIGHWAY SUITE 550 BETHESDA MD 20814  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> SALES OUTSOURCING FIRM  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$33,768.59
3.63.	<b>Nonpriority creditor's name and mailing address</b> HEG US INC. 210 NORTH TUCKER BLVD SUITE 910 ST LOUIS MO 63101  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> UTILITIES  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$121.33

3.64.	<b>Nonpriority creditor's name and mailing address</b> HIGH-AVAILABILITY.COM LIMITED #1 HAIG COURT, HAIG RD. KNUTSFORD WA168XZ UNITED KINGDOM  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> SERVICE EXPENSE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$86,740.00
3.65.	<b>Nonpriority creditor's name and mailing address</b> HUMILIS PARTNERSHIP LLP 757 ST. CHARLES, 2ND FLOOR NEW ORLEANS LA 70130  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> RELATED PARTY LOAN  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$20,000.00
3.66.	<b>Nonpriority creditor's name and mailing address</b> IBM PO BOX 676673 DALLAS TX 75267  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> SOFTWARE: LICENSE & SAAS  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$1,633.16

3.67.	<b>Nonpriority creditor's name and mailing address</b> JAMES FRANCIS MCCARTY 1524 AFRICAN VIOLET CT TRINITY FL 34655  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> CONSULTING  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$650.00
3.68.	<b>Nonpriority creditor's name and mailing address</b> JAMES FRANCIS MCCARTY 1524 AFRICAN VIOLET CT TRINITY FL 34655  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> CONTRACTOR  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$433.33
3.69.	<b>Nonpriority creditor's name and mailing address</b> KEEPESTECHNOLOGY 21740 BEAUMEADE CIRCLE SUITE 150 ASHBURN VA 20147  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> SPIFF  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$15,000.00

3.70.	<b>Nonpriority creditor's name and mailing address</b> KNIGHT TECHNOLOGY GROUP INC 812 W HOUSTONIA AVENUE ROYAL OAK MI 48073  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ACCRUED SALES AGENT FEES  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$124.00
3.71.	<b>Nonpriority creditor's name and mailing address</b> KONICA MINOLTA PREMIER FINANCE P.O. BOX 51043 LOS ANGELES CA 90051-5343  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> PRINTING & PHOTOCOPYING  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$4,067.98
3.72.	<b>Nonpriority creditor's name and mailing address</b> LIBERTAS FUNDING LLC RANDY SALUCK 411 WEST PUTNAM ST SUITE 220 GREENWICH CT 06830  <b>Date or dates debt was incurred</b> DECEMBER 2021  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> SALE OF FUTURE RECEIPTS  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$412,827.72

3.73.	<b>Nonpriority creditor's name and mailing address</b> LIBERTAS FUNDING LLC RANDY SALUCK 411 WEST PUTNAM ST SUITE 220 GREENWICH CT 06830  <b>Date or dates debt was incurred</b> MARCH 2022  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> SALE OF FUTURE RECEIPTS  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$1,405,044.44
3.74.	<b>Nonpriority creditor's name and mailing address</b> LINCOLN FINANCIAL PO BOX 0821 CAROL STREAM IL 60132  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> INSURANCE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$3,057.75
3.75.	<b>Nonpriority creditor's name and mailing address</b> LINKEDIN CORPORATION 1000 WEST MAUDE AVE SUNNYVALE CA 94085  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> MARKETING  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$6,800.00



3.76.	<b>Nonpriority creditor's name and mailing address</b> LINKEDIN CORPORATION 1000 WEST MAUDE AVE SUNNYVALE CA 94085  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> MARKETING  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$210.27
3.77.	<b>Nonpriority creditor's name and mailing address</b> LLOYD'S REGISTER QUALITY ASSURANCE 980 MISSION COURT FREMONT CA 94539  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> PURCHASE OF INVENTRORY/COMPONENTS  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$55,895.00
3.78.	<b>Nonpriority creditor's name and mailing address</b> LUMEN (CENTURYLINK) #052 PO BOX 52187 PHOENIX AZ 85072  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TELEPHONE & INTERNET  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$114.33

3.79.	<b>Nonpriority creditor's name and mailing address</b> LUMEN (CENTURYLINK) #88217611 PO BOX 52187 PHOENIX AZ 85072  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TELEPHONE & INTERNET  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$794.21
3.80.	<b>Nonpriority creditor's name and mailing address</b> LUMEN (LEVEL 3 FINANCING INC) PO BOX 910182 DENVER CO 80291  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TELEPHONE & INTERNET  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$45,968.72
3.81.	<b>Nonpriority creditor's name and mailing address</b> LUMEN (LEVEL 3 FINANCING INC) PO BOX 910182 DENVER CO 80291  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> FINANCE PAYEMNT ON LEASED INVOICES  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$3,966.67

3.82.	<b>Nonpriority creditor's name and mailing address</b> MARKETO, INC PO BOX 122068 DEPT 2068 DALLAS TX 75312-2068  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> LEAD LIFECYCLE MANAGEMENT  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$14,230.00
3.83.	<b>Nonpriority creditor's name and mailing address</b> MICHAEL EDWARDS 1289 ANVILWOOD AVE SUNNYVALE CA 94089  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> RELATED PARTY LOAN  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$10,000.00
3.84.	<b>Nonpriority creditor's name and mailing address</b> MICROSOFT CORPORATION PO BOX 842103 DALLAS TX 75284  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> SOFTWARE: LICENSE & SAAS  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$4,301.06

3.85.	<b>Nonpriority creditor's name and mailing address</b> MIHIR SHAH 1289 ANVILWOOD AVE SUNNYVALE CA 94089  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> RELATED PARTY LOAN  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$5,000.00
3.86.	<b>Nonpriority creditor's name and mailing address</b> MUTUAL OF OMAHA INSURANCE COMPANY PO BOX 2147 OMAHA NE 68103  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> PROFESSIONAL FEES  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$1,667.09
3.87.	<b>Nonpriority creditor's name and mailing address</b> NEC FIELDING LTD 4-28 MITA 1-CHOME, MINATO-KU TOKYO 108-0073 JAPAN  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> WARRANTY  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$12,653.15

3.88.	<b>Nonpriority creditor's name and mailing address</b> NETLIST, INC. 175 TECHNOLOGY DRIVE SUITE 150 IRVINE CA 92618  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> PURCHASE OF INVENTRORY/COMPONENTS  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$14,094.00
3.89.	<b>Nonpriority creditor's name and mailing address</b> NETWORK SOLUTIONS LLC 5335 GATE PARKWAY JACKSONVILLE FL 32256  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> IT  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$28.66
3.90.	<b>Nonpriority creditor's name and mailing address</b> NETWORKLESSONS.COM UNKNOWN  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> IT  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$19.49

3.91.	<b>Nonpriority creditor's name and mailing address</b> NEXONIA, INC PO BOX 847164 LOS ANGELES CA 90084-7164  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> SOFTWARE: LICENSE & SAAS  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$2,000.00
3.92.	<b>Nonpriority creditor's name and mailing address</b> NTH DEGREE, INC. - VMWARE PO BOX 116545 ATLANTA GA 30368-6545  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE SHOW FEES  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$40,300.00
3.93.	<b>Nonpriority creditor's name and mailing address</b> OBERHUMER.COM OK-PLATZ 1A A-4020 LINZ AUSTRIA  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> LICENCSE FEE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$53,851.04

3.94.	<b>Nonpriority creditor's name and mailing address</b> OBERHUMER.COM OK-PLATZ 1A A-4020 LINZ AUSTRIA  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> QUARTERLY LICENSE FEES  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$8,010.99
3.95.	<b>Nonpriority creditor's name and mailing address</b> OEM MATERIALS & SUPPLIES INC. 1500 RITCHEY STREET SANTA ANA CA 92705  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> PACKING/SHIPPING MATERIALS  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$2,276.06
3.96.	<b>Nonpriority creditor's name and mailing address</b> OMNI LOGISTICS (FORMERLY EPIC FREIGHT) 3100 OLYMPUS BLVD STE 420 DALLAS TX 75019  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> FREIGHT-OUT SURFACE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$3,045.64

3.97.	<b>Nonpriority creditor's name and mailing address</b> PACIFIC OFFICE AUTOMATION 14747 NW GREENBRIER PKWY BEAVERTON OR 97006  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> OUTSIDE SERVICES  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$1,047.68
3.98.	<b>Nonpriority creditor's name and mailing address</b> PAGERDUTY 600 TOWNSEND ST SUITE 125 SAN FRANCISCO CA 94103  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> IT  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$45.33
3.99.	<b>Nonpriority creditor's name and mailing address</b> PELEUS INSURANCE COMPANY ATTN LEGAL DEPT 8720 STONY POINT PARKWAY SUITE 400 RICHMOND VA 23235  <b>Date or dates debt was incurred</b> FEB. 2020  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> LENDER COLLATERAL RESIDUAL VALUE INSURANCE POLICY TO THE INDENTURE TRUSTEE (UMB BANK) TO COLLATERALIZE PAYMENT OBLIGATIONS OF DEBTOR  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> UNDETERMINED



3.100.	<b>Nonpriority creditor's name and mailing address</b> PETADATA 1702, SEOUNRO 13 SEOCHO-GU SEOUL 06732 KOREA  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> SERVICE EXPENSE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$35,674.80
3.101.	<b>Nonpriority creditor's name and mailing address</b> PETER RICHARDS 1289 ANVILWOOD AVE SUNNYVALE CA 94089  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> RELATED PARTY LOAN  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$15,000.00
3.102.	<b>Nonpriority creditor's name and mailing address</b> PUBLICA INC. THE FLEMING HOUSE 2F 2-6-10, MIYOSHI, KOTO-KU TOKYO 135-0022 JAPAN  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> OUTSIDE SALES REPS  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$18,727.75

3.103.	<b>Nonpriority creditor's name and mailing address</b> PURCHASES RETURNED NOT CREDITED VARIOUS VARIOUS  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> PURCHASES RETURNED NOT CREDITED  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$42,378.58
3.104.	<b>Nonpriority creditor's name and mailing address</b> Q POINT TECHNOLOGY, INC. 316 CALIFORNIA AVE. #574 89509-1650 RENO NV 89509  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> COMPLIANCE TESTING  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$5,000.00
3.105.	<b>Nonpriority creditor's name and mailing address</b> RACKSPACE TECHNOLOGY 1 FANATICAL PLACE CITY OF WINDCREST SAN ANTONIO TX 78218  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> OUTSIDE SUPPORT SERVICES  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$462.00

3.106.	<b>Nonpriority creditor's name and mailing address</b> RADRES RADIANT RESOURCES, INC. 524 BRIGHTON BRIGHTON AVENUE UNIT 10 SPRING LAKE NJ 07762  <b>Date or dates debt was incurred</b> 12/5/2022  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> CUSTOMER DEPOSIT  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$3,662.40
3.107.	<b>Nonpriority creditor's name and mailing address</b> READ FENNER 9 PATRINA CIR LAGUNA NIGUEL CA 92677  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> EXPENSES  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$429.99
3.108.	<b>Nonpriority creditor's name and mailing address</b> REGUS MANAGEMENT GROUP, LLC 25350 MAGIC MOUNTAIN PARKWAY VALENCIA CA 91355  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> RENT  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$1,073.40

3.109.	<b>Nonpriority creditor's name and mailing address</b> RICHARD LARY 1650 SUMMIT POINT CT COLORADO SPRINGS CO 80919  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> CONTRACTOR  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$28,000.00
3.110.	<b>Nonpriority creditor's name and mailing address</b> RICHARD MILLER 79 MUTH DR ORINDA CA 94563  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> OUTSIDE SALES REPS  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$7,118.00
3.111.	<b>Nonpriority creditor's name and mailing address</b> RING CENTRAL INC PO BOX 734232 DALLAS TX 75373  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TELEPHONE & INTERNET  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$4,055.47

3.112.	<b>Nonpriority creditor's name and mailing address</b> RTM ASIA ROOM 2007, 20/F, WESTIN CENTRE ROOM 2007, 20/F WESUTING CENTRE, 26 HUNG TO ROAD KWUN TONG, KOWLOON HONG KONG  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> OUTSIDE SALES REPS  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$34,295.99
3.113.	<b>Nonpriority creditor's name and mailing address</b> S VARADARAJAN & ASSOCIATES 332,13TH MAIN SHANTHINEKETAN LAYOUT AREKERE BANGALORE 560076 INDIA  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ACCOUNTING SRVCS  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$1,194.40
3.114.	<b>Nonpriority creditor's name and mailing address</b> SACHIN PATEL 44 LORI ST MONROE NJ 08831  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> EXPENSES  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$810.63

3.115.	<b>Nonpriority creditor's name and mailing address</b> SALESFORCE.COM P.O. BOX 203141 DALLAS TX 75320-3141  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> SOFTWARE: LICENSE & SAAS  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$142,110.64
3.116.	<b>Nonpriority creditor's name and mailing address</b> SALESFORCE.COM, INC. SALESFORCE TOWER 415 MISSION STREET 3RD FLOOR SAN FRANCISCO CA 94105  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> SOFTWARE: LICENSE & SAAS  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$7,322.34
3.117.	<b>Nonpriority creditor's name and mailing address</b> SECURITY SERVICES, LLC P.O BOX 277833 ATLANTA GA 30384-7833  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> CONFERENCE CALLS & VIDEO  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$1,261.50

3.118.	<b>Nonpriority creditor's name and mailing address</b> SECURITY SERVICES, LLC P.O BOX 277833 ATLANTA GA 30384-7833  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> UTILITIES  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$140.17
3.119.	<b>Nonpriority creditor's name and mailing address</b> SELF STORAGE 1408 CHAPEL HILLS DRIVE COLORADO SPRINGS CO 80920  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> WAREHOUSE SPACE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$162.40
3.120.	<b>Nonpriority creditor's name and mailing address</b> SERVICE BY AIR PO BOX 844722 DALLAS TX 75284  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> FREIGHT-IN SURFACE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$906.29

3.121.	<b>Nonpriority creditor's name and mailing address</b> SHAREFILE 120 S WEST ST RALEIGH NC 27603	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>Amount of claim</b> \$50.00
	<b>Date or dates debt was incurred</b> VARIOUS	<b>Basis for the claim:</b> IT	
	<b>Last 4 digits of account number:</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.122.	<b>Nonpriority creditor's name and mailing address</b> SHI INTERNATIONAL CORP PO BOX 952121 DALLAS TX 75395	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>Amount of claim</b> \$5,427.00
	<b>Date or dates debt was incurred</b> VARIOUS	<b>Basis for the claim:</b> SOFTWARE: LICENSE & SAAS	
	<b>Last 4 digits of account number:</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.123.	<b>Nonpriority creditor's name and mailing address</b> SHRED-IT USA 28883 NETWORK PLACE CHICAGO IL 60673-1288	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>Amount of claim</b> \$2,094.43
	<b>Date or dates debt was incurred</b> VARIOUS	<b>Basis for the claim:</b> OFFICE SUPPLIES	
	<b>Last 4 digits of account number:</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	



3.124.	<b>Nonpriority creditor's name and mailing address</b> SOURCE SUPPORT SERVICES, INC 3505 NEWPOINT PLACE SUITE 450 LAWRENCEVILLE GA 30043  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> SERVICE EXPENSE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$220,512.29
3.125.	<b>Nonpriority creditor's name and mailing address</b> SOURCE SUPPORT SERVICES, INC 3505 NEWPOINT PLACE SUITE 450 LAWRENCEVILLE GA 30043  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> SUPPORT SERVICES  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$16,790.00
3.126.	<b>Nonpriority creditor's name and mailing address</b> SPORTS VIDEO GROUP 19 WEST 21ST STREET SUITE 301 NEW YORK NY 100100  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> SPONSORSHIPS  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$13,125.00

3.127.	<b>Nonpriority creditor's name and mailing address</b> SPRINGS HOSTING 1205 SHASTA DRIVE COLORADO SPRINGS CO 80910	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>Amount of claim</b> \$5,800.00
	<b>Date or dates debt was incurred</b> VARIOUS	<b>Basis for the claim:</b> OUTSIDE SERVICES	
	<b>Last 4 digits of account number:</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.128.	<b>Nonpriority creditor's name and mailing address</b> STOCKMAN KAST RYAN & CO, LLP 102 N CASCADE AVE SUITE 400 COLORADO SPRINGS CO 80903	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>Amount of claim</b> \$22,570.66
	<b>Date or dates debt was incurred</b> VARIOUS	<b>Basis for the claim:</b> PROFESSIONAL FEES	
	<b>Last 4 digits of account number:</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.129.	<b>Nonpriority creditor's name and mailing address</b> STORCENTRIC, INC. 1289 ANVILWOOD AVENUE SUNNYVALE CA 94089	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>Amount of claim</b> \$28,979,751.02
	<b>Date or dates debt was incurred</b> VARIOUS	<b>Basis for the claim:</b> INTERCOMPANY TRANSACTIONS	
	<b>Last 4 digits of account number:</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.130.	<b>Nonpriority creditor's name and mailing address</b> SUNSTEIN KANN MURPHY & TIMBERS LLP 125 SUMMER STREET BOSTON MA 02110-1618  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> PATENT EXPENSE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$12,786.27
3.131.	<b>Nonpriority creditor's name and mailing address</b> SYNNEX CORPORATION PO BOX 742093 LOS ANGELES CA 90074-2093  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> PURCHASE OF INVENTRORY/COMPONENTS  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$3,000.00
3.132.	<b>Nonpriority creditor's name and mailing address</b> TEAMVIEWER GERMANY GMBH BAHNHOFSPLATZ 2 GOPPINGEN 73033 GERMANY  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> SOFTWARE: LICENSE & SAAS  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$1,787.00

3.133.	<b>Nonpriority creditor's name and mailing address</b> TECEX (A DIVISON OF VATIT S.A.R.L) 14-16 RUE PHILLIPE II L-2340 LUXEMBOURG LUXEMBOURG  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> FREIGHT-OUT AIR  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$7,578.36
3.134.	<b>Nonpriority creditor's name and mailing address</b> TECHNICAL CABLE CONCEPTS 350 LEAR AVE. COSTA MESA CA 92626  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> PURCHASE OF INVENTRORY/COMPONENTS  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$2,992.50
3.135.	<b>Nonpriority creditor's name and mailing address</b> TELX SANTA CLARA, LLC P.O. BOX 419729 BOSTON MA 02241-9729  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> OFFSITE DATA STORAGE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$20,157.68

3.136.	<b>Nonpriority creditor's name and mailing address</b> THE GUARDIAN EAGLE 111 2ND AVENUE NE SUITE 1006 SAINT PETERSBURG FL 33701  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> SOFTWARE: LICENSE & SAAS  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$3,000.00
3.137.	<b>Nonpriority creditor's name and mailing address</b> THUNDERFISH STUDIOS 3874 OSCEOLA STREET DENVER CO 80212  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE SHOW FEES  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$1,190.00
3.138.	<b>Nonpriority creditor's name and mailing address</b> TOLLFREEFORWARDING.COM 13005 ATEsia BLVD SUITE A-100 SERRITOS CA 90703-1356  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> MARKETING  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$286.25

3.139.	<b>Nonpriority creditor's name and mailing address</b> TOUCHDOWN PR LTD WAVERLEY HOUSE FARNHAM BUSINESS PARK WEYDON LANE FARNHAM GU9 8QT UNITED KINGDOM  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> PUBLIC RELATIONS  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$74,281.65
3.140.	<b>Nonpriority creditor's name and mailing address</b> TRUE PARTNERS CONSULTING LLC 75 REMITTANCE DR, DEPT 6134 CHICAGO IL 60675  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> OUTSIDE SERVICES  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$3,088.50
3.141.	<b>Nonpriority creditor's name and mailing address</b> TWILIO SENDGRID 375 BEALE STREET 3RD FLOOR SAN FRANCISCO CA 94105  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> IT  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$9.97

3.142.	<b>Nonpriority creditor's name and mailing address</b> UNIGEN CORPORATION 39730 EUREKA DR NEWARK CA 94560	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>Amount of claim</b> \$9,540.00
	<b>Date or dates debt was incurred</b> VARIOUS	<b>Basis for the claim:</b> COMPONENTS FOR RESALE	
	<b>Last 4 digits of account number:</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.143.	<b>Nonpriority creditor's name and mailing address</b> UNITED HEALTHCARE PO BOX 94017 PALATINE IL 60094	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>Amount of claim</b> \$41,005.48
	<b>Date or dates debt was incurred</b> VARIOUS	<b>Basis for the claim:</b> HEALTH INSURANCE	
	<b>Last 4 digits of account number:</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.144.	<b>Nonpriority creditor's name and mailing address</b> UNITED PARCEL SERVICE PO BOX 894820 LOS ANGELES CA 90189-4820	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>Amount of claim</b> \$4,862.97
	<b>Date or dates debt was incurred</b> VARIOUS	<b>Basis for the claim:</b> FREIGHT-RTV	
	<b>Last 4 digits of account number:</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.145.	<b>Nonpriority creditor's name and mailing address</b> UPS SUPPLY CHAIN SOLUTIONS, INC. 28013 NETWORK PLACE CHICAGO IL 60673-1280	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>Amount of claim</b> \$457.16
	<b>Date or dates debt was incurred</b> VARIOUS	<b>Basis for the claim:</b> FREIGHT-IN AIR	
	<b>Last 4 digits of account number:</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.146.	<b>Nonpriority creditor's name and mailing address</b> VALUEPOINT PO BOX 772636 DETROIT MI 48277-2636	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>Amount of claim</b> \$21.00
	<b>Date or dates debt was incurred</b> VARIOUS	<b>Basis for the claim:</b> CORPORATE FILING FEES	
	<b>Last 4 digits of account number:</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.147.	<b>Nonpriority creditor's name and mailing address</b> VARIOUS UNKNOWN	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>Amount of claim</b> \$1,635,567.25
	<b>Date or dates debt was incurred</b> VARIOUS	<b>Basis for the claim:</b> ACCRUED WARRANTY CHARGES	
	<b>Last 4 digits of account number:</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	



3.148.	<b>Nonpriority creditor's name and mailing address</b> VARIOUS UNKNOWN	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>Amount of claim</b> \$6,803,823.11
	<b>Date or dates debt was incurred</b> VARIOUS	<b>Basis for the claim:</b> DEFERRED REVENUES	
	<b>Last 4 digits of account number:</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.149.	<b>Nonpriority creditor's name and mailing address</b> VEENA SHIVARAJ 1090 BIG SUR DR SAN JOSE CA 95120	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>Amount of claim</b> \$142.43
	<b>Date or dates debt was incurred</b> VARIOUS	<b>Basis for the claim:</b> EXPENSES	
	<b>Last 4 digits of account number:</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.150.	<b>Nonpriority creditor's name and mailing address</b> VIAVI GILLASPY ASSOCIATES, INC 6001 AMERICA CENTER DRIVE, 6TH FLOOR SAN JOSE CA 95002	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>Amount of claim</b> \$9,537.50
	<b>Date or dates debt was incurred</b> VARIOUS	<b>Basis for the claim:</b> LICENSING/REGISTRATION	
	<b>Last 4 digits of account number:</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.151.	<b>Nonpriority creditor's name and mailing address</b> VISION SERVICE PLAN - (CA) PO BOX 45210 SAN FRANCISCO CA 94145  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> SOFTWARE: LICENSE & SAAS  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$311.55
3.152.	<b>Nonpriority creditor's name and mailing address</b> WEBBANK C/O LIBERTAS FUNDING, LLC 411 WEST PUTNAM AVENUE SUITE 220 GREENWICH CT 06830  <b>Date or dates debt was incurred</b> 3/30/2022  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> LOAN  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$938,228.25
3.153.	<b>Nonpriority creditor's name and mailing address</b> WOODRUFF SAWYER & CO. PO BOX 45057 SAN FRANCISCO CA 94145  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> INSURANCE BROKERAGE FEE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$6,238.00

3.154.	<b>Nonpriority creditor's name and mailing address</b> ZIFT SOLUTIONS, INC. 6501 WESTON PARKWAY SUITE 200 CARY NC 27513  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> LICENSING/REGISTRATION  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$11,000.00
3.155.	<b>Nonpriority creditor's name and mailing address</b> ZOOM INFO (FORMERLY DISCOVERORG DATA, LLC) DEPT LA 24789 PASEDNA CA 91185-4789  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> SUBSCRIPTION FEES  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Amount of claim</b> \$20,475.00

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
ARROW ELECTRONICS INC MIKE FASSULA PO BOX 856829 MINNEAPOLIS MN 55485-6829	Part 2 line 3.11	_____
ATLAS TECHNOLOGY GROUP MICHAEL J EDWARDS 2800 LEAVENWORTH ST STE 250 SAN FRANCISCO CA 94133	Part 2 line 3.13	_____
AXELLIO INC BILL ALEXANDER 2375 TELESTAR DR STE 150 COLORADO SPRINGS CO 80920	Part 2 line 3.18	_____
BUCHALTER, A PROF CORPORATION VALERIE BANTNER PEO,ESQ 425 MARKET ST.,STE 2900 SAN FRANCISCO CA 94105-3493	Part 2 line 3.124	_____
BUCHALTER, A PROF CORPORATION VALERIE BANTNER PEO,ESQ 425 MARKET ST.,STE 2900 SAN FRANCISCO CA 94105-3493	Part 2 line 3.125	_____
CELESTICA INTERNATIONAL LLP TOM ADAMS 213 HARRY WALKER PKWUY SOUTH NEWMARKET ON L3Y 8T3 CANADA	Part 2 line 3.26	_____
CHOICE LOGISTICS TRACY J DAWSON 656 SWEDESFORD RD STE 220 WAYNE PA 19087	Part 2 line 3.30	_____
COMERICA BANK NATALI AMIR 1717 MAIN ST STE 3300 DALLAS TX 75201	Part 2 line 3.37	_____
CONVERGE AN ARROW CO PCG TRADING LLC DBA CONVERGE MIKE FASSULA 4 TECHNOLOGIY DR PEABODY MA 01960	Part 2 line 3.41	_____
CT CORPORATION SYSTEM AS REPRESENTATIVE FOR LIBERTAS FUNDING LLC ATTN: SPRS 330 N BRAND BLVD. SUITE 700 GLENDALE CA 91203	Part 2 line 3.72	_____

CT CORPORATION SYSTEM  
AS REPRESENTATIVE FOR LIBERTAS FUNDING  
LLC  
ATTN: SPRS  
330 N BRAND BLVD.  
SUITE 700  
GLENDALE CA 91203

Part 2 line 3.73

CT CORPORATION SYSTEM  
AS REPRESENTATIVE FOR WEBBANK  
ATTN: SPRS  
330 N BRAND BLVD.  
SUITE 700  
GLENDALE CA 91203

Part 2 line 3.152

DECISIONONE CORP  
MATTHEW CLARK  
640 LEE RD 3RD FLOOR  
WAYNE PA 19087

Part 2 line 3.46

FEDEX  
PO BOX 7221  
PASADENA CA 91109-7321

Part 2 line 3.53

HEMAR ROUSSO & HEALD LLP  
MELODY G ANDERSON  
15910 VENTURA BLVD .,12TH FLOOR  
ENCINO CA 91436

Part 2 line 3.37

HIGH-AVAILABIILTY.COM LIMITED  
IAN BINGLE  
#1 HAIG CT  
HAIG ROAD  
KNUTSFORD WA168XZ  
UNITED KINGDOM

Part 2 line 3.64

IFRAH LAW  
GEORGE R. CALHOUN  
1717 PENNSYLVANIA AVE, N.W.  
STE 650  
WASHINGTON DC 20006

Part 2 line 3.99

IRON SYSTEM INC  
KAWALJIT NAGI  
980 MISSION CT  
FREMONT CA 94539

Part 2 line 3.77

OBERHUMER.COM GMBH  
MARKUS OBERHUMER  
OK-PLATZ 1A  
LINZ A-4020  
AUSTRIA

Part 2 line 3.94

OBERHUMER.COM GMBH  
MARKUS OBERHUMER  
OK-PLATZ 1A  
LINZ A-4020  
AUSTRIA

Part 2 line 3.93

SALESFORCE.COM  
ERIC SAWALL  
PO BOX 203141  
DALLAS TX 75320-3141

Part 2 line 3.115

SALESFORCE.COM  
ERIC SAWALL  
PO BOX 203141  
DALLAS TX 75320-3141

Part 2 line 3.116

SOURCE SUPPORT SVC INC  
JIN HUANG  
3505 NEWPOINT PL  
STE 450  
LAWRENCEVILLE GA 30043

Part 2 line 3.124

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SOURCE SUPPORT SVC INC  
JIN HUANG  
3505 NEWPOINT PL  
STE 450  
LAWRENCEVILLE GA 30043

Part 2 line 3.125

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SUNSTEIN LLP  
STEVE ABREU  
100 HIGH ST  
BOSTON MA 02110-2321

Part 2 line 3.130

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WEBBANK  
25 DEFOREST AVENUE  
SUMMIT NJ 07901

Part 2 line 3.152

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WEIR GREENBLATT  
JEFFREY CIANCIULLI  
1339 CHESTNUT ST  
STE 500  
PHILADELPHIA PA 19107

Part 2 line 3.72

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WEIR GREENBLATT  
JEFFREY CIANCIULLI  
1339 CHESTNUT ST  
STE 500  
PHILADELPHIA PA 19107

Part 2 line 3.73

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**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

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**5. Add the amounts of priority and nonpriority unsecured claims.****Total of claim amounts**

<b>5a. Total claims from Part 1</b>	5a.		\$103,630.95
<b>5b. Total claims from Part 2</b>	5b.	+	\$42,542,468.01
<b>5c. Total of Parts 1 and 2</b> Lines 5a + 5b = 5c.	5c.		\$42,646,098.96

**Fill in this information to identify the case:****Debtor name:** Nexsan Technologies Incorporated**United States Bankruptcy Court for the:** Northern District of California**Case number (if known):** 22-50521☐ Check if this is an amended filing

Official Form 206G

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2.	List all contracts and unexpired leases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease										
2.1.	<table><tr><td>Title of contract</td><td>OFFER OF EMPLOYMENT</td></tr><tr><td>State what the contract or lease is for</td><td>PERSONAL SERVICES</td></tr><tr><td>Nature of debtor's interest</td><td>CONTRACT PARTY</td></tr><tr><td>State the term remaining</td><td>OPEN ENDED</td></tr><tr><td>List the contract number of any government contract</td><td></td></tr></table>	Title of contract	OFFER OF EMPLOYMENT	State what the contract or lease is for	PERSONAL SERVICES	Nature of debtor's interest	CONTRACT PARTY	State the term remaining	OPEN ENDED	List the contract number of any government contract		ANEMA, GIDEON PAUL 248 S OMAN RD CASTLE ROCK CO 80104
Title of contract	OFFER OF EMPLOYMENT											
State what the contract or lease is for	PERSONAL SERVICES											
Nature of debtor's interest	CONTRACT PARTY											
State the term remaining	OPEN ENDED											
List the contract number of any government contract												
2.2.	<table><tr><td>Title of contract</td><td>OFFER OF EMPLOYMENT</td></tr><tr><td>State what the contract or lease is for</td><td>PERSONAL SERVICES</td></tr><tr><td>Nature of debtor's interest</td><td>CONTRACT PARTY</td></tr><tr><td>State the term remaining</td><td>OPEN ENDED</td></tr><tr><td>List the contract number of any government contract</td><td></td></tr></table>	Title of contract	OFFER OF EMPLOYMENT	State what the contract or lease is for	PERSONAL SERVICES	Nature of debtor's interest	CONTRACT PARTY	State the term remaining	OPEN ENDED	List the contract number of any government contract		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease  ANTONIAZZI, ROBERT 165 HOMELAND CT COLORADO SPRINGS CO 80921
Title of contract	OFFER OF EMPLOYMENT											
State what the contract or lease is for	PERSONAL SERVICES											
Nature of debtor's interest	CONTRACT PARTY											
State the term remaining	OPEN ENDED											
List the contract number of any government contract												
2.3.	<table><tr><td>Title of contract</td><td>BUSINESS INSURANCE</td></tr><tr><td>State what the contract or lease is for</td><td>WORKERS' COMPENSATION INSURANCE - POLICY NO. WLR_C71198297</td></tr><tr><td>Nature of debtor's interest</td><td>INSURED</td></tr><tr><td>State the term remaining</td><td>7/1/2023</td></tr><tr><td>List the contract number of any government contract</td><td></td></tr></table>	Title of contract	BUSINESS INSURANCE	State what the contract or lease is for	WORKERS' COMPENSATION INSURANCE - POLICY NO. WLR_C71198297	Nature of debtor's interest	INSURED	State the term remaining	7/1/2023	List the contract number of any government contract		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease  AON RISK SERVICES 200 EAST RANDOLPH 14TH FLOOR CHICAGO IL 60601
Title of contract	BUSINESS INSURANCE											
State what the contract or lease is for	WORKERS' COMPENSATION INSURANCE - POLICY NO. WLR_C71198297											
Nature of debtor's interest	INSURED											
State the term remaining	7/1/2023											
List the contract number of any government contract												



- 2.4. **Title of contract** BUSINESS INSURANCE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** EPLI INSURANCE - POLICY NO. 8261-7795 (INSURED THROUGH TRINET, HR/BENEFIT PROVIDER)
- Nature of debtor's interest** INSURED AON RISK SERVICES  
200 EAST RANDOLPH  
14TH FLOOR  
CHICAGO IL 60601
- State the term remaining** 4/1/2023
- List the contract number of any government contract** \_\_\_\_\_
- 2.5. **Title of contract** BUSINESS INSURANCE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** DIRECTORS & OFFICERS LIABILITY INSURANCE - POLICY NO. PCD100476-00
- Nature of debtor's interest** INSURED ARCH INSURANCE COMPANY  
1299 FARNAM ST  
STE 500  
OMAHA NE 68102
- State the term remaining** 4/14/2023
- List the contract number of any government contract** \_\_\_\_\_
- 2.6. **Title of contract** SUBSCRIPTION AGREEMENTS **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** CROWD STRIKE
- Nature of debtor's interest** CONTRACT PARTY ARMATURE SYSTEMS  
OMAR ELZIQ NEXSAN  
590 LAURELWOOD RD.  
SANTA CLARA CA 95054
- State the term remaining** 4/19/2023
- List the contract number of any government contract** \_\_\_\_\_
- 2.7. **Title of contract** STATEMENT OF WORK **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** SERVICE DESK SUPPORT SERVICES
- Nature of debtor's interest** CONTRACT PARTY ARTECH  
RANJINI PODDAR CEO  
360 MT KEMBLE AVE  
STE 2000  
MORRISTOWN NJ 07960
- State the term remaining** 3/31/2023
- List the contract number of any government contract** \_\_\_\_\_
- 2.8. **Title of contract** BUSINESS INSURANCE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** CYBER LIABILITY INSURANCE - POLICY NO. 6612666-01
- Nature of debtor's interest** INSURED AT-BAY/HSB SPECIALTY  
INSURANCE CO  
LEGAL DEPT  
1 POST STREET 14TH FLOOR  
SAN FRANCISCO CA 94104
- State the term remaining** 12/15/2022
- List the contract number of any government contract** \_\_\_\_\_

- 2.9. **Title of contract** BILLING INFORMATION AND ORDER AUTHORIZATION  
**State what the contract or lease is for** SALES TAX PREP SERVICE  
**Nature of debtor's interest** CONTRACT PARTY  
**State the term remaining** OPEN ENDED  
**List the contract number of any government contract** \_\_\_\_\_
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**  
 AVALARA, INC  
 255 S KING ST STE 1800  
 SEATTLE WA 98104
- 2.10. **Title of contract** OFFICE SUITE LICENSE AGREEMENT  
**State what the contract or lease is for** REAL PROPERTY LEASE-2327 TELSTAR DR, SUITE 150, COLORADO SPRINGS, CO 80920  
**Nature of debtor's interest** LESSEE  
**State the term remaining** MONTH-TO-MONTH  
**List the contract number of any government contract** \_\_\_\_\_
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**  
 AXELIO INC  
 2375 TELSTAR DRIVE  
 SUITE 150  
 COLORADO SPRING CO 80920
- 2.11. **Title of contract** ENGAGEMENT LETTER  
**State what the contract or lease is for** LEGAL  
**Nature of debtor's interest** CONTRACT PARTY  
**State the term remaining** OPEN ENDED  
**List the contract number of any government contract** \_\_\_\_\_
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**  
 BAKER LAW CORPORATION  
 DEBRA BAKER  
 111 N. MARKET STREET, SUITE 100  
 SAN JOSE CA 95113
- 2.12. **Title of contract** OFFER OF EMPLOYMENT  
**State what the contract or lease is for** PERSONAL SERVICES  
**Nature of debtor's interest** CONTRACT PARTY  
**State the term remaining** OPEN ENDED  
**List the contract number of any government contract** \_\_\_\_\_
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**  
 BARTIZAL, DAVID A  
 1289 ANVILWOOD AVE  
 SUNNYVALE CA 94089
- 2.13. **Title of contract** BUSINESS INSURANCE  
**State what the contract or lease is for** GLOBAL PACKAGE INCLUDING COMMERCIAL OUTPUT COVERAGE, COMMERCIAL GENERAL LIABILITY, COMMERCIAL AUTO COVERAGE, COMMERCIAL CRIME AND FIDELITY, INTERNATIONAL LIABILITY, COMMERCIAL UMBRELLA, AND EMPLOYEE BENEFITS LIABILITY - POLICY NO. TCP7013848-13  
**Nature of debtor's interest** INSURED  
**State the term remaining** 12/15/2022  
**List the contract number of any government contract** \_\_\_\_\_
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**  
 BERKLEY NATIONAL INSURANCE COMPANY  
 LEGAL DEPT  
 11201 DOUGLAS AVE  
 URBANDALE IA 50322

- 2.14. **Title of contract** CONTRACTOR AGREEMENT  
**State what the contract or lease is for** PERSONAL SERVICES  
**Nature of debtor's interest** CONTRACT PARTY  
**State the term remaining** OPEN ENDED  
**List the contract number of any government contract** \_\_\_\_\_
- 2.15. **Title of contract** OFFER OF EMPLOYMENT  
**State what the contract or lease is for** PERSONAL SERVICES  
**Nature of debtor's interest** CONTRACT PARTY  
**State the term remaining** OPEN ENDED  
**List the contract number of any government contract** \_\_\_\_\_
- 2.16. **Title of contract** OFFER OF EMPLOYMENT  
**State what the contract or lease is for** PERSONAL SERVICES  
**Nature of debtor's interest** CONTRACT PARTY  
**State the term remaining** OPEN ENDED  
**List the contract number of any government contract** \_\_\_\_\_
- 2.17. **Title of contract** OFFER OF EMPLOYMENT  
**State what the contract or lease is for** PERSONAL SERVICES  
**Nature of debtor's interest** CONTRACT PARTY  
**State the term remaining** OPEN ENDED  
**List the contract number of any government contract** \_\_\_\_\_
- 2.18. **Title of contract** OFFER OF EMPLOYMENT  
**State what the contract or lease is for** PERSONAL SERVICES  
**Nature of debtor's interest** CONTRACT PARTY  
**State the term remaining** OPEN ENDED  
**List the contract number of any government contract** \_\_\_\_\_
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**  
BILL LEUNG  
200 BLACK MOUNTAIN CIRCLE  
FREEMONT CA 94536
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**  
BUCKINGHAM, SHELLEY R  
6000 S SOUTHWOOD DR  
CENTENNIAL CO 80121
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**  
BURGER, CHARLES S  
223611 MAGNOLIA AVE  
WAUSAU WI 54401
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**  
CARRASCO, KAREN  
15314 MEDELLA CIR  
RANCHO MURIETA CA 95683
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**  
CAVE, CARLYLSE  
2461 MANZANA WAY  
SAN DIEGO CA 92139

- |       |   |   |  |
|-------|---|---|--|
| 2.19. | <b>Title of contract</b><br><b>State what the contract or lease is for</b><br><b>Nature of debtor's interest</b><br><b>State the term remaining</b><br><b>List the contract number of any government contract</b> | SERVICE AGREEMENT FOR PLAN ADMINISTRATION<br>THIRD PARTY PROVIDER FOR 401K PLAN<br>CONTRACT PARTY<br>OPEN ENDED<br>_____  | <b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b><br>CMC PENSION PROFESSIONALS<br>647 W. BROADWAY<br>GLENDALE CA 91204                       |
| 2.20. | <b>Title of contract</b><br><b>State what the contract or lease is for</b><br><b>Nature of debtor's interest</b><br><b>State the term remaining</b><br><b>List the contract number of any government contract</b> | AUTHORIZED SERVICE PROVIDER AGREEMENT AND AMENDMENTS<br>SUPPLY AGREEMENT - SPARE PARTS<br>CONTRACT PARTY<br>10/30/23 AUTOMATIC 1-YR RENEWAL, 90-DAYS NOTICE TO TERMINATE<br>_____ | <b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b><br>COMPUTERGATE AUSTRALIA PTY LTD<br>10/20 DUEROIN STREET<br>CLAYTON VIC 3168<br>AUSTRALIA |
| 2.21. | <b>Title of contract</b><br><b>State what the contract or lease is for</b><br><b>Nature of debtor's interest</b><br><b>State the term remaining</b><br><b>List the contract number of any government contract</b> | OFFER OF EMPLOYMENT<br>PERSONAL SERVICES<br>CONTRACT PARTY<br>OPEN ENDED<br>_____   | <b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b><br>COUGHLAN, JOHN<br>11 SHERMAN AVE<br>SUMMIT NJ 07901-1926                                |
| 2.22. | <b>Title of contract</b><br><b>State what the contract or lease is for</b><br><b>Nature of debtor's interest</b><br><b>State the term remaining</b><br><b>List the contract number of any government contract</b> | AGREEMENT, SOW AND CHANGE REQUEST<br>SOFTWARE LICENSE<br>CONTRACT PARTY<br>2/28/2023<br>_____   | <b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b><br>DECISION ONE<br>640 LEE RD, 3RD FLOOR<br>WAYNE PA 19087                                 |
| 2.23. | <b>Title of contract</b><br><b>State what the contract or lease is for</b><br><b>Nature of debtor's interest</b><br><b>State the term remaining</b><br><b>List the contract number of any government contract</b> | OFFER OF EMPLOYMENT<br>PERSONAL SERVICES<br>CONTRACT PARTY<br>OPEN ENDED<br>_____   | <b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b><br>DURBIN, ANDREW<br>20360 TRUE VISTA CIR<br>MONUMENT CO 80132                             |

- 2.24. **Title of contract** CONTRACTOR AGREEMENT  
**State what the contract or lease is for** PERSONAL SERVICES  
**Nature of debtor's interest** CONTRACT PARTY  
**State the term remaining** OPEN ENDED  
**List the contract number of any government contract** \_\_\_\_\_
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**  
ED SEGURA  
1520 PORTMARNOCK DRIVE  
ALPHARETTA GA 30005
- 2.25. **Title of contract** RENTAL AGREEMENT  
**State what the contract or lease is for** STORAGE UNIT-1285 THOUSAND OAKS BLVD, THOUSAND OAKS, CA 91362  
**Nature of debtor's interest** LESSEE  
**State the term remaining** OPEN ENDED  
**List the contract number of any government contract** \_\_\_\_\_
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**  
EXTRA SPACE MANAGEMENT, INC  
2795 COTTONWOOD PARKWAY,  
SUITE 400  
SALT LAKE CITY UT 84121
- 2.26. **Title of contract** BUSINESS INSURANCE  
**State what the contract or lease is for** CARGO INSURANCE - POLICY NO. MC-10000370  
**Nature of debtor's interest** INSURED  
**State the term remaining** 12/15/2022  
**List the contract number of any government contract** \_\_\_\_\_
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**  
FALVEY CARGO/LLOYDS OF LONDON  
66 WHITECAP DR  
NORTH KINSTOWN RI 02852
- 2.27. **Title of contract** OFFER OF EMPLOYMENT  
**State what the contract or lease is for** PERSONAL SERVICES  
**Nature of debtor's interest** CONTRACT PARTY  
**State the term remaining** OPEN ENDED  
**List the contract number of any government contract** \_\_\_\_\_
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**  
FENRICK, AYANA  
10116 ENGLISH OAK WAY  
CUPERTINO CA 95014
- 2.28. **Title of contract** RENTAL AGREEMENT  
**State what the contract or lease is for** STORAGE UNIT-8605 EXPLORER DRIVE, COLORADO SPRINGS, CO 80920  
**Nature of debtor's interest** LESSEE  
**State the term remaining** OPEN ENDED  
**List the contract number of any government contract** \_\_\_\_\_
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**  
FOCUS ON THE FAMILY  
8605 EXPLORER DR  
COLORADO SPRINGS CO 80920

- 2.29. **Title of contract** ENGAGEMENT LETTER  
**State what the contract or lease is for** LEGAL  
**Nature of debtor's interest** CONTRACT PARTY  
**State the term remaining** OPEN ENDED  
**List the contract number of any government contract** \_\_\_\_\_
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**  
GRAHAM ADAIR  
675 NORTH 1ST STREET, SUITE 1240  
SAN JOSE CA 95112
- 2.30. **Title of contract** OFFER OF EMPLOYMENT  
**State what the contract or lease is for** PERSONAL SERVICES  
**Nature of debtor's interest** CONTRACT PARTY  
**State the term remaining** OPEN ENDED  
**List the contract number of any government contract** \_\_\_\_\_
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**  
HARMON, KIEL  
7685 MANSTON DR  
COLORADO SPRINGS CO 80920
- 2.31. **Title of contract** OFFER OF EMPLOYMENT  
**State what the contract or lease is for** PERSONAL SERVICES  
**Nature of debtor's interest** CONTRACT PARTY  
**State the term remaining** OPEN ENDED  
**List the contract number of any government contract** \_\_\_\_\_
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**  
HOANG, LOUIS  
833 W CHASE AVE  
EL CAJON CA 92020
- 2.32. **Title of contract** OFFER OF EMPLOYMENT  
**State what the contract or lease is for** PERSONAL SERVICES  
**Nature of debtor's interest** CONTRACT PARTY  
**State the term remaining** OPEN ENDED  
**List the contract number of any government contract** \_\_\_\_\_
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**  
HODGES, MIKEL  
32120 VIA CORDOBA  
TEMECULA CA 92592
- 2.33. **Title of contract** OFFER OF EMPLOYMENT  
**State what the contract or lease is for** PERSONAL SERVICES  
**Nature of debtor's interest** CONTRACT PARTY  
**State the term remaining** OPEN ENDED  
**List the contract number of any government contract** \_\_\_\_\_
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**  
HODGES, JULIA  
8335 SUTTERFIELD DR  
COLORADO SPRINGS CO 80920

2.34.	<b>Title of contract</b>	AUTHORIZED SERVICE PROVIDER AGREEMENT AND AMENDMENTS	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>
	<b>State what the contract or lease is for</b>	SUPPLY AGREEMENT - SPARE PARTS	
	<b>Nature of debtor's interest</b>	CONTRACT PARTY	IMATION CORP DAVID BARTIZAL, GLOBAL TECHNICAL SUPPORT OPERATIONS 1 IMATION WAY OAKDALE MN 55128
	<b>State the term remaining</b>	10/30/23 AUTOMATIC 1-YR RENEWAL, 90-DAYS NOTICE TO TERMINATE	
	<b>List the contract number of any government contract</b>	_____	
2.35.	<b>Title of contract</b>	AUTHORIZED SERVICE PROVIDER AGREEMENT BETWEEN IMATION CORP. AND NEC FIELDING, LTD	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>
	<b>State what the contract or lease is for</b>	COMPUTER SERVICING AGREEMENT	
	<b>Nature of debtor's interest</b>	CONTRACT PARTY	IMATION CORP DAVID BARTIZAL, GLOBAL TECHNICAL SUPPORT OPERATIONS 1 IMATION WAY OAKDALE MN 55128
	<b>State the term remaining</b>	3/15/2016 WITH AUTOMATIC 1 - YEAR RENEWALS	
	<b>List the contract number of any government contract</b>	_____	
2.36.	<b>Title of contract</b>	CONTRACTOR AGREEMENT	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>
	<b>State what the contract or lease is for</b>	PERSONAL SERVICES	
	<b>Nature of debtor's interest</b>	CONTRACT PARTY	JAMES MCCARTY 1524 AFRICAN VIOLET COURT TRINITY FL 34655
	<b>State the term remaining</b>	OPEN ENDED	
	<b>List the contract number of any government contract</b>	_____	
2.37.	<b>Title of contract</b>	ACCUMULATED RETIREMENT ACCOUNT GROUP ANNUITY CONTRACT	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>
	<b>State what the contract or lease is for</b>	401K	
	<b>Nature of debtor's interest</b>	CONTRACT PARTY	JOHN HANCOCK LIFE INSURANCE COMPANY 601 CONGRESS STREET BOSTON MA 02210
	<b>State the term remaining</b>	OPEN ENDED	
	<b>List the contract number of any government contract</b>	_____	
2.38.	<b>Title of contract</b>	OFFER OF EMPLOYMENT	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>
	<b>State what the contract or lease is for</b>	PERSONAL SERVICES	
	<b>Nature of debtor's interest</b>	CONTRACT PARTY	KISHLOCK, CHERYL K 1405 ELVADO DR SIMI VALLEY CA 93065
	<b>State the term remaining</b>	OPEN ENDED	
	<b>List the contract number of any government contract</b>	_____	



2.39.	<b>Title of contract</b>	OFFER OF EMPLOYMENT	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>  KLAASSENS, ANDREW 5424 STEWARTBY DR RALEIGH NC 27613
	<b>State what the contract or lease is for</b>	PERSONAL SERVICES	
	<b>Nature of debtor's interest</b>	CONTRACT PARTY	
	<b>State the term remaining</b>	OPEN ENDED	
	<b>List the contract number of any government contract</b>	_____	
2.40.	<b>Title of contract</b>	REGISTERED AGENT SUBSCRIPTION	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>  LEGALINC. 10601 CLARENCE DR., SUITE 250 FRISCO TX 75033
	<b>State what the contract or lease is for</b>	REGISTERED AGENT SERVICES	
	<b>Nature of debtor's interest</b>	CONTRACT PARTY	
	<b>State the term remaining</b>	3/10/2023	
	<b>List the contract number of any government contract</b>	_____	
2.41.	<b>Title of contract</b>	AGREEMENT OF SALE OF FUTURE RECEIPTS	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>  LIBERTAS FUNDING RANDY SALUCK 411 WEST PUTNAM ST SUITE 220 GREENWICH CT 06830
	<b>State what the contract or lease is for</b>	MERCHANT AGREEMENT - SALE OF FUTURE RECEIPTS	
	<b>Nature of debtor's interest</b>	CONTRACT PARTY	
	<b>State the term remaining</b>	NONE	
	<b>List the contract number of any government contract</b>	_____	
2.42.	<b>Title of contract</b>	OFFER OF EMPLOYMENT	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>  MADIREDDY,VASU 2403 COTTLE AVE SAN JOSE CA 95125
	<b>State what the contract or lease is for</b>	PERSONAL SERVICES	
	<b>Nature of debtor's interest</b>	CONTRACT PARTY	
	<b>State the term remaining</b>	OPEN ENDED	
	<b>List the contract number of any government contract</b>	_____	
2.43.	<b>Title of contract</b>	NEXSAN TECHNOLOGIES 2021 MARKET RENEWAL	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>  MARKETTO 901 MARINERS ISLAND BLVD SUITE 200 SAN MATEO CA 94404
	<b>State what the contract or lease is for</b>	CUSTOMER AND PROSPECT CRM	
	<b>Nature of debtor's interest</b>	CONTRACT PARTY	
	<b>State the term remaining</b>	8/17/2023	
	<b>List the contract number of any government contract</b>	_____	



- 2.44.    **Title of contract**                      OFFER OF EMPLOYMENT                      **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for**                      PERSONAL SERVICES
- Nature of debtor's interest**                      CONTRACT PARTY                      MAUNE, TRAVIS
- State the term remaining**                      OPEN ENDED                      8440 BLUE SKY DR
- List the contract number of any government contract**                      \_\_\_\_\_                      COLORADO SPRING CO 80920
- 
- 2.45.    **Title of contract**                      OFFER OF EMPLOYMENT                      **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for**                      PERSONAL SERVICES
- Nature of debtor's interest**                      CONTRACT PARTY                      MCDERMOTT, MICHAEL
- State the term remaining**                      OPEN ENDED                      2408 CHESTNUT ST
- List the contract number of any government contract**                      \_\_\_\_\_                      POINT PLEASANT BORO NJ 08742
- 
- 2.46.    **Title of contract**                      GROUP ANNUITY EDUCATION AND PLAN SERVICES AGREEMENT                      **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for**                      INVESTMENT ADVISOR FOR 401K PLAN
- Nature of debtor's interest**                      CONTRACT PARTY                      MERRILL LYNCH, PIERCE, FENNER & SMITH INCORPORATED
- State the term remaining**                      OPEN ENDED                      555 CALIFORNIA STREET, 9TH FLOOR
- List the contract number of any government contract**                      \_\_\_\_\_                      SAN FRANCISCO CA 94104
- 
- 2.47.    **Title of contract**                      OFFER OF EMPLOYMENT                      **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for**                      PERSONAL SERVICES
- Nature of debtor's interest**                      CONTRACT PARTY                      MURPHY, BRIAN
- State the term remaining**                      OPEN ENDED                      6913 ELMSTONE DR
- List the contract number of any government contract**                      \_\_\_\_\_                      CHARLOTTE NC 28277
- 
- 2.48.    **Title of contract**                      SURETY BOND                      **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for**                      SURETY(ERISA) BOND
- Nature of debtor's interest**                      OBLIGEE                      NATIONWIDE
- State the term remaining**                      4/29/2025                      PO BOX 514540
- List the contract number of any government contract**                      \_\_\_\_\_                      LOS ANGELES CA 90051-4540

- |       |   |  |   |
|-------|---|--|---|
| 2.49. | <b>Title of contract</b><br><br><b>State what the contract or lease is for</b><br><br><b>Nature of debtor's interest</b><br><br><b>State the term remaining</b><br><br><b>List the contract number of any government contract</b> | AUTHORIZED SERVICE PROVIDER AGREEMENT BETWEEN IMATION CORP. AND NEC FIELDING, LTD<br><br>COMPUTER SERVICING AGREEMENT<br><br>CONTRACT PARTY<br><br>3/15/2016 WITH AUTOMATIC 1 - YEAR RENEWALS<br><br><hr/> | <b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b><br><br>NEC FIELDING, LTD<br>4-28 MITA<br>1-CHOME, MINATO-KU<br>TOKYO 108-0073<br>JAPAN          |
| 2.50. | <b>Title of contract</b><br><br><b>State what the contract or lease is for</b><br><br><b>Nature of debtor's interest</b><br><br><b>State the term remaining</b><br><br><b>List the contract number of any government contract</b> | OFFER OF EMPLOYMENT<br><br>PERSONAL SERVICES<br><br>CONTRACT PARTY<br><br>OPEN ENDED<br><br><hr/>  | <b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b><br><br>NORRIS, ROBERT<br>9481 OAK GROVE CIR<br>DAVIE FL 33328                                   |
| 2.51. | <b>Title of contract</b><br><br><b>State what the contract or lease is for</b><br><br><b>Nature of debtor's interest</b><br><br><b>State the term remaining</b><br><br><b>List the contract number of any government contract</b> | OFFER OF EMPLOYMENT<br><br>PERSONAL SERVICES<br><br>CONTRACT PARTY<br><br>OPEN ENDED<br><br><hr/>  | <b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b><br><br>PATEL, SACHIN<br>44 LORI ST<br>MONROE NJ 08831   |
| 2.52. | <b>Title of contract</b><br><br><b>State what the contract or lease is for</b><br><br><b>Nature of debtor's interest</b><br><br><b>State the term remaining</b><br><br><b>List the contract number of any government contract</b> | LOAN INSURANCE<br><br>LENDER COLLATERAL RESIDUAL VALUE INSURANCE<br><br>CONTRACT PARTY<br><br>2/29/2023<br><br><hr/>   | <b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b><br><br>PELEUS INSURANCE COMPANY<br>8720 STONEY POINT PARKWAY,<br>SUITE 400<br>RICHMOND VA 23235 |
| 2.53. | <b>Title of contract</b><br><br><b>State what the contract or lease is for</b><br><br><b>Nature of debtor's interest</b><br><br><b>State the term remaining</b><br><br><b>List the contract number of any government contract</b> | OFFER OF EMPLOYMENT<br><br>PERSONAL SERVICES<br><br>CONTRACT PARTY<br><br>OPEN ENDED<br><br><hr/>  | <b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b><br><br>PORTNOY, CHARLES<br>1003 TRAFFORD CT<br>APEX NC 27502                                    |

- 2.54. **Title of contract** CONTRACTOR AGREEMENT  
**State what the contract or lease is for** PERSONAL SERVICES  
**Nature of debtor's interest** CONTRACT PARTY  
**State the term remaining** OPEN ENDED  
**List the contract number of any government contract** \_\_\_\_\_  
**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**  
PUBLICA  
THE FLEMING HOUSE 2F  
2-6-10 MIYOSHI, KOTO-KU  
TOKYO 135-0022  
JAPAN
- 2.55. **Title of contract** OFFER OF EMPLOYMENT  
**State what the contract or lease is for** PERSONAL SERVICES  
**Nature of debtor's interest** CONTRACT PARTY  
**State the term remaining** OPEN ENDED  
**List the contract number of any government contract** \_\_\_\_\_  
**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**  
RATICAN, TIMOTHY  
6844 GOLDCREST CT  
COLORADO SPRING CO 80919
- 2.56. **Title of contract** OFFICE AGREEMENT  
**State what the contract or lease is for** REAL PROPERTY LEASE-25350 MAGIC MOUNTAIN PARKWAY, VALENCIA, CA 91355  
**Nature of debtor's interest** LESSEE  
**State the term remaining** MONTH-TO-MONTH  
**List the contract number of any government contract** \_\_\_\_\_  
**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**  
REGUS MANAGEMENT GROUP LLC  
25350 MAGIC MOUNTAIN PARKWAY  
SUITE300  
VALENCIA CA 91355
- 2.57. **Title of contract** OFFER OF EMPLOYMENT  
**State what the contract or lease is for** PERSONAL SERVICES  
**Nature of debtor's interest** CONTRACT PARTY  
**State the term remaining** OPEN ENDED  
**List the contract number of any government contract** \_\_\_\_\_  
**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**  
RICKMAN, KENDELL  
735 RAYMOND AVE APT 223  
SAINT PAUL MN 55114-1758
- 2.58. **Title of contract** CONTRACTOR AGREEMENT  
**State what the contract or lease is for** PERSONAL SERVICES  
**Nature of debtor's interest** CONTRACT PARTY  
**State the term remaining** OPEN ENDED  
**List the contract number of any government contract** \_\_\_\_\_  
**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**  
RTM ASIA  
ROOM2007, 20F, WESTIN CENTER  
26 HUNG TO ROAD  
KWUN TONG, KOWLOON

2.59.	<b>Title of contract</b>	LEGAL SERVICES AGREEMENT	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>  RUBENSTEIN LAW 660 4TH STREET#302 SAN FRANCISCO CA 94107
	<b>State what the contract or lease is for</b>	LEGAL	
	<b>Nature of debtor's interest</b>	CONTRACT PARTY	
	<b>State the term remaining</b>	OPEN ENDED	
	<b>List the contract number of any government contract</b>	_____	
2.60.	<b>Title of contract</b>	ORDER FORM	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>  SALESFORCE 415 MISSION STREET, 3RD FLOOR SALESFORCE TOWER SAN FRANCISCO CA 94105
	<b>State what the contract or lease is for</b>	COLORADO SPRINGS, CO - SALES & SERVICE CLOUD - ENTERPRISE EDITION (SERVICE), KNOWLEDGE, AND CUSTOMER PORTAL - ENTERPRISE EDITION - ENTERPRISE ADMIN (1 LOGIN/MONTH)	
	<b>Nature of debtor's interest</b>	CONTRACT PARTY	
	<b>State the term remaining</b>	10/18/2021 WITH AUTOMATIC 1 - YEAR RENEWALS	
	<b>List the contract number of any government contract</b>	_____	
2.61.	<b>Title of contract</b>	ORDER FORM	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>  SALESFORCE 415 MISSION STREET, 3RD FLOOR SALESFORCE TOWER SAN FRANCISCO CA 94105
	<b>State what the contract or lease is for</b>	COLORADO SPRINGS, CO - SALES & SERVICE CLOUD - ENTERPRISE EDITION (SERVICE)	
	<b>Nature of debtor's interest</b>	CONTRACT PARTY	
	<b>State the term remaining</b>	10/18/2022	
	<b>List the contract number of any government contract</b>	_____	
2.62.	<b>Title of contract</b>	RENTAL AGREEMENT	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>  SECURCARE SELF STORAGE 610 CHAPEL HILLS DR. COLORADO SPRINGS CO 80920
	<b>State what the contract or lease is for</b>	STORAGE UNIT-1408	
	<b>Nature of debtor's interest</b>	LESSEE	
	<b>State the term remaining</b>	MONTH TO MONTH	
	<b>List the contract number of any government contract</b>	_____	
2.63.	<b>Title of contract</b>	CUSTOMER AGREEMENTS	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>  SEE, GLOBAL NOTES
	<b>State what the contract or lease is for</b>	_____	
	<b>Nature of debtor's interest</b>	_____	
	<b>State the term remaining</b>	VARIOUS	
	<b>List the contract number of any government contract</b>	_____	

- 2.64. **Title of contract** WARRANTY AGREEMENTS **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** \_\_\_\_\_
- Nature of debtor's interest** \_\_\_\_\_ **SEE, GLOBAL NOTES**
- State the term remaining** VARIOUS
- List the contract number of any government contract** \_\_\_\_\_
- 2.65. **Title of contract** OFFER OF EMPLOYMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** PERSONAL SERVICES
- Nature of debtor's interest** CONTRACT PARTY
- State the term remaining** OPEN ENDED
- List the contract number of any government contract** \_\_\_\_\_
- 2.66. **Title of contract** OFFER OF EMPLOYMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** PERSONAL SERVICES
- Nature of debtor's interest** CONTRACT PARTY
- State the term remaining** OPEN ENDED
- List the contract number of any government contract** \_\_\_\_\_
- 2.67. **Title of contract** OFFER OF EMPLOYMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** PERSONAL SERVICES
- Nature of debtor's interest** CONTRACT PARTY
- State the term remaining** OPEN ENDED
- List the contract number of any government contract** \_\_\_\_\_
- 2.68. **Title of contract** OFFER OF EMPLOYMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** PERSONAL SERVICES
- Nature of debtor's interest** CONTRACT PARTY
- State the term remaining** OPEN ENDED
- List the contract number of any government contract** \_\_\_\_\_

2.69.	<b>Title of contract</b>	SERVICE PROVIDER AGREEMENT & AMENDMENTS	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>
	<b>State what the contract or lease is for</b>	NEXSAN TECHNOLOGIES, INC. - E SERIES STORAGE AND RELATED SERVICES	
	<b>Nature of debtor's interest</b>	CONTRACT PARTY	STORTREC AG NORDRING 53-55 NIEDERNBERG 63843 GERMANY
	<b>State the term remaining</b>	2 - YEARS FROM EFFECTIVE DATE (NOT STATED) WITH AUTOMATIC RENEWALS	
	<b>List the contract number of any government contract</b>	_____	
2.70.	<b>Title of contract</b>	ENGAGEMENT LETTER	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>
	<b>State what the contract or lease is for</b>	LEGAL	
	<b>Nature of debtor's interest</b>	CONTRACT PARTY	SUNSTEIN KANN MURPHY & TIMBERS LLC 125 SUMMER STREET BOSTON MA 02110
	<b>State the term remaining</b>	OPEN ENDED	
	<b>List the contract number of any government contract</b>	_____	
2.71.	<b>Title of contract</b>	SERVICE AGREEMENT	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>
	<b>State what the contract or lease is for</b>	PAYROLL, HR SERVICES	
	<b>Nature of debtor's interest</b>	CONTRACT PARTY	TRINET HR III 1 PARK PLACE, SUITE 600 DUBLIN CA 94568
	<b>State the term remaining</b>	MONTH TO MONTH	
	<b>List the contract number of any government contract</b>	_____	
2.72.	<b>Title of contract</b>	OFFER OF EMPLOYMENT	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>
	<b>State what the contract or lease is for</b>	PERSONAL SERVICES	
	<b>Nature of debtor's interest</b>	CONTRACT PARTY	TURAGA,SURYA 1289 ANVILWOOD AVE SUNNYVALE CA 94089
	<b>State the term remaining</b>	OPEN ENDED	
	<b>List the contract number of any government contract</b>	_____	
2.73.	<b>Title of contract</b>	OFFER OF EMPLOYMENT	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>
	<b>State what the contract or lease is for</b>	PERSONAL SERVICES	
	<b>Nature of debtor's interest</b>	CONTRACT PARTY	VALLAMBHOTLA, VENKATA 8 CAMPBELL ST SOUTH PLAINFIELD NJ 07080
	<b>State the term remaining</b>	OPEN ENDED	
	<b>List the contract number of any government contract</b>	_____	

- 2.74. **Title of contract** OFFER OF EMPLOYMENT  
**State what the contract or lease is for** PERSONAL SERVICES  
**Nature of debtor's interest** CONTRACT PARTY  
**State the term remaining** OPEN ENDED  
**List the contract number of any government contract** \_\_\_\_\_
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**  
VARANASI, SURYA  
1289 ANVILWOOD AVE  
SUNNYVALE CA 94089
- 2.75. **Title of contract** OFFER OF EMPLOYMENT  
**State what the contract or lease is for** PERSONAL SERVICES  
**Nature of debtor's interest** CONTRACT PARTY  
**State the term remaining** OPEN ENDED  
**List the contract number of any government contract** \_\_\_\_\_
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**  
WARD, CHRISTOPHER  
4567 SONGGLEN CIR  
COLORADO SPRINGS CO 80906
- 2.76. **Title of contract** OFFER OF EMPLOYMENT  
**State what the contract or lease is for** PERSONAL SERVICES  
**Nature of debtor's interest** CONTRACT PARTY  
**State the term remaining** OPEN ENDED  
**List the contract number of any government contract** \_\_\_\_\_
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**  
WARREN, JOSHUA  
6947 THORN BRUSH WAY  
COLORADO SPRINGS CO 80923
- 2.77. **Title of contract** OFFER OF EMPLOYMENT  
**State what the contract or lease is for** PERSONAL SERVICES  
**Nature of debtor's interest** CONTRACT PARTY  
**State the term remaining** OPEN ENDED  
**List the contract number of any government contract** \_\_\_\_\_
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**  
WHEELER, DARRYL JOHN  
21911 VIA DEL LAGO  
TRABUCO CANYON CA 92679
- 2.78. **Title of contract** IN LIEU OF NOTICE AGREEMENT  
**State what the contract or lease is for** PERSONAL SERVICES  
**Nature of debtor's interest** CONTRACT PARTY  
**State the term remaining** OPEN ENDED  
**List the contract number of any government contract** \_\_\_\_\_
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**  
WIESEN, SETH  
27345 ARRIOLA AVE  
SAUGUS CA 91350

Official Form 206G



Debtor **Nexsan Technologies Incorporated**

Case number (if known) **22-50521**

2.84.    **Title of contract**                      ZIFTONE ESSENTIALS ORDER FORM

**State what the contract or**        CONTENT SYNDICATION FOR CHANNEL PARTNERS  
          **lease is for**

**Nature of debtor's interest**        CONTRACT PARTY

**State the term remaining**            12/31/2022

**List the contract number of** \_\_\_\_\_  
          **any government contract**

**State the name and mailing address  
for all other parties with whom the  
debtor has an executory contract or  
unexpired lease**

ZIFT SOLUTIONS  
6501 WESTON PARKWAY SUITE 200  
CARY NC 27513

2.85.    **Title of contract**                      Q-342428-20210115-0833\_COMPLETED

**State what the contract or**        DATABASE FOR SALES LEADS  
          **lease is for**

**Nature of debtor's interest**        CONTRACT PARTY

**State the term remaining**            1/30/2023

**List the contract number of** \_\_\_\_\_  
          **any government contract**

**State the name and mailing address  
for all other parties with whom the  
debtor has an executory contract or  
unexpired lease**

ZOOM INFO  
805 BROADWAY SUITE 900  
VANCOUVER WA 98660

**Fill in this information to identify the case:****Debtor name:** Nexsan Technologies Incorporated**United States Bankruptcy Court for the:** Northern District of California**Case number (if known):** 22-50521☐ Check if this is an amended filing

Official Form 206H

**Schedule H: Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Does the debtor have any codebtors?**

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1. CONNECTED DATA, INC.	1289 ANVILWOOD AVENUE SUNNYVALE CA 94809	NEWLIGHT CAPITAL LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2. CONNECTED DATA, INC.	1289 ANVILWOOD AVENUE SUNNYVALE CA 94809	PELEUS INSURANCE COMPANY	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.3. CONNECTED DATA, INC.	1289 ANVILWOOD AVENUE SUNNYVALE CA 94809	WEBBANK	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.4. CONNECTED DATA, INC.	1289 ANVILWOOD AVENUE SUNNYVALE CA 94809	LIBERTAS FUNDING LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.5. DROBO LTD.	UNITS 33-35 PARKER CENTRE MANSFIELD ROAD DERBY DE21 4S UNITED KINGDOM	LIBERTAS FUNDING LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.6. DROBO, INC.	1289 ANVILWOOD AVENUE SUNNYVALE CA 94809	NEWLIGHT CAPITAL LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.7. DROBO, INC.	1289 ANVILWOOD AVENUE SUNNYVALE CA 94809	PELEUS INSURANCE COMPANY	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.8. DROBO, INC.	1289 ANVILWOOD AVENUE SUNNYVALE CA 94809	WEBBANK	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.9. DROBO, INC.	1289 ANVILWOOD AVENUE SUNNYVALE CA 94809	LIBERTAS FUNDING LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.10. NEXSAN CORPORATION	1289 ANVILWOOD AVENUE SUNNYVALE CA 94809	NEWLIGHT CAPITAL LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.11. NEXSAN CORPORATION	1289 ANVILWOOD AVENUE SUNNYVALE CA 94809	PELEUS INSURANCE COMPANY	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.12. NEXSAN CORPORATION	1289 ANVILWOOD AVENUE SUNNYVALE CA 94809	WEBBANK	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.13. NEXSAN CORPORATION	1289 ANVILWOOD AVENUE SUNNYVALE CA 94809	LIBERTAS FUNDING LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.14. NEXSAN TECHNOLOGIES CANADA	1405 TRANS CANADA HWY DORVAL QC H9P2VP CANADA	LIBERTAS FUNDING LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.15. RETROSPECT, INC.	1289 ANVILWOOD AVENUE SUNNYVALE CA 94809	NEWLIGHT CAPITAL LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.16. RETROSPECT, INC.	1289 ANVILWOOD AVENUE SUNNYVALE CA 94809	PELEUS INSURANCE COMPANY	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.17. RETROSPECT, INC.	1289 ANVILWOOD AVENUE SUNNYVALE CA 94809	WEBBANK	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.18. RETROSPECT, INC.	1289 ANVILWOOD AVENUE SUNNYVALE CA 94809	LIBERTAS FUNDING LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.19. STORCENTRIC, INC.	1289 ANVILWOOD AVENUE SUNNYVALE CA 94809	NEWLIGHT CAPITAL LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.20. STORCENTRIC, INC.	1289 ANVILWOOD AVENUE SUNNYVALE CA 94809	PELEUS INSURANCE COMPANY	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.21. STORCENTRIC, INC.	1289 ANVILWOOD AVENUE SUNNYVALE CA 94809	WEBBANK	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.22. STORCENTRIC, INC.	1289 ANVILWOOD AVENUE SUNNYVALE CA 94809	LIBERTAS FUNDING LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

**Fill in this information to identify the case:**

**Debtor name:** Nexsan Technologies Incorporated

**United States Bankruptcy Court for the:** Northern District of California

**Case number (if known):** 22-50521

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule \_\_\_\_\_
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 7/20/2022  
MM/DD/YYYY

x

/s/ John Coughlan

Signature of individual signing on behalf of debtor

John Coughlan  
Printed name

Chief Financial Officer  
Position or relationship to debtor