

CSD 1181 [08/28/14]

Name, Address, Telephone No. & I.D. No.

SULLIVAN HILL LEWIN REZ & ENGEL, APLC
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San Diego, CA 92101
Telephone: (619) 233-4100
Counsel for Chapter 11 Debtor, Sullivan International Group, Inc.

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF CALIFORNIA
325 West "F" Street, San Diego, California 92101-6991

In Re

SULLIVAN INTERNATIONAL GROUP, INC.

BANKRUPTCY NO. 15-02281-LT7

Tax I.D. (EIN) #: _____ / S.S.#: XXX-XX-____ Debtor.

NOTICE OF HEARING AND MOTION

TO THE DEBTOR, ALL CREDITORS AND OTHER PARTIES IN INTEREST:

YOU ARE HEREBY NOTIFIED that on November 10, 2016, at 10:00 a.m., in Department 3, Room 129, of the Jacob Weinberger United States Courthouse, located at 325 West "F" Street, San Diego, California 92101-6991, there will be a hearing regarding the Motion of All Chapter 11 Professionals' for [check the appropriate box]:

- Dismissal of a chapter 7, 11 or 12 case;
- Conversion of a chapter 7, 11 or 12 case by a party other than the debtor;
- Allowance of [final] compensation or reimbursement of expenses of professionals as provided in Exhibit "A" [information required by Federal Rule of Bankruptcy Procedure 2002(c)(2)];
- Appointment of a trustee in a chapter 11 case; or
- Other [specify the nature of the matter]:

If not required to be attached, a set of the moving papers will be provided, upon request, by the undersigned or may be inspected at the office of the Clerk or on the dedicated case website (www.donlinrecano.com/Home/ActiveCases)

Any opposition or other response to the motion must be served upon the undersigned and the original and one copy of such papers with proof of service must be filed with the Clerk of the U.S. Bankruptcy Court at 325 West "F" St., San Diego, California 92101-6991, NOT LATER THAN FOURTEEN (14)¹ DAYS FROM THE DATE OF SERVICE.

DATED: 09/30/2016

James P. Hill /s/ James P. Hill
[Attorney for] Moving Party

¹If you were served electronically or by mail, you have three (3) additional days to take the above-stated actions as calculated by Fed. R. Bankr. P. 9006(f).
CSD 1181

CERTIFICATE OF SERVICE

I, the undersigned whose address appears below, certify:

That I am, and at all times hereinafter mentioned was, more than 18 years of age;

That on 30th day of September, I served a true copy of the within NOTICE OF MOTION AND HEARING by [describe here mode of service]

**** See additional Certificate of Service filed on the docket regarding MAIL SERVICE****

on the following persons [set forth name and address of each person served] and/or as checked below:

Attorney for Debtor (if required):

VIA ECF:

- Megan Adeyemo madeyemo@gordonrees.com, dhouser@gordonrees.com
- Christopher Barclay admin@crb7trustee.com, qcrbarclay2@ecf.epiqsystems.com,mlcunanana@crb7trustee.com
- Christine E. Baur christine@baurbklaw.com, admin@baurbklaw.com
- Natalia Bautista nataliab@rac-law.com
- David N. Bregman lparrish@klinedinstlaw.com
- Michael D. Breslauer mbreslauer@swsslaw.com, wyones@swsslaw.com
- Gary Owen Caris gary.caris@dentons.com, vgarcia@diamondmccarthy.com
- Jeffrey D. Cawdrey jcawdrey@gordonrees.com, jmydlandevans@gordonrees.com;jduty@gordonrees.com
- Laurie Cayton laurie.cayton@usdoj.gov
- Christopher Celentino celentinoc@ballardspahr.com, burkec@ballardspahr.com
- Andrew Chisholm achisholm@mpba.com
- Beth A. Clukey beth.clukey@usdoj.gov, efile.dkt.civ@usdoj.gov;leticia.adams@usdoj.gov
- Joseph R. Dunn jrdunn@mintz.com, tlmayo@mintz.com;aobrient@mintz.com;dsjohnson@mintz.com;docketing@mintz.com
- Mary Testerman Duvoisin USTP.region15@usdoj.gov;tiffany.l.carroll@usdoj.gov
- Thomas Fawkes tomf@restructuringshop.com
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- Robert Sands Robert.Sands@heplerbroom.com, Tina.Ficker@heplerbroom.com
- Chad Schexnayder CLS@jhc-law.com, sh@jhc-law.com
- Kelly Ann Mai Khanh Tran ktran@mulvaneybarry.com, nrafiei@mulvaneybarry.com
- United States Trustee ustp.region15@usdoj.gov
- Alan Vanderhoff alan.vanderhoff@vanderhofflaw.com, alanvanderhoff@cox.net
- Patricia Waldeck pswaldeck@cs.com, dgarretson@gslaw.org

For Chpt. 7, 11, & 12 cases: For ODD numbered Chapter 13 cases: For EVEN numbered Chapter 13 cases:

UNITED STATES TRUSTEE
Department of Justice
402 West Broadway, Suite 600
San Diego, CA 92101

THOMAS H. BILLINGSLEA, JR., TRUSTEE
401 West "A" Street, Suite 1680
San Diego, CA 92101

DAVID L. SKELTON, TRUSTEE
525 "B" Street, Suite 1430
San Diego, CA 92101-4507

I certify under penalty of perjury that the foregoing is true and correct.

Executed on 09/30/2016
(Date)

Gianna Garcia /s/ Gianna Garcia
(Typed Name and Signature)

550 West C Street Suite 1500
(Address)

San Diego, CA 92101
(City, State, ZIP Code)

[TO BE INCLUDED IN OR ATTACHED TO FEE NOTICES]

CSD 1181A (Page 3) [08/01/11]

APPLICANT Sullivan Hill Lewin Rez & Engel, APLC., REPRESENTING [Name & Title] Sullivan International Group, Inc., Debtor

	FEE REQUESTED	FEE * ALLOWED	FEE AUTHORIZED FOR PAYMENT	FEE HELD BACK	FEE DISALLOWED ¹	COSTS REQUESTED	COSTS AWARDED
FIRST & FINAL 4/7/15 to 9/11/15	706,004.98	0.00	0.00	0.00	0.00	4,494.18	0.00
2ND INTERIM to							
3RD INTERIM to							
4TH INTERIM to							
TOTALS:	706,004.98	0.00	0.00	0.00	0.00	4,494.18	0.00

APPLICANT 3C Advisors & Associates, Inc., REPRESENTING [Name & Title] Sullivan International Group, Inc., Debtor

	FEE REQUESTED	FEE ALLOWED	FEE AUTHORIZED FOR PAYMENT	FEE HELD BACK	FEE DISALLOWED ²	COSTS REQUESTED	COSTS AWARDED
FIRST & FINAL 4/7/15 to 6/29/15	180,012.50	0.00	0.00	0.00	0.00	4,453.84	0.00
2ND INTERIM to							
3RD INTERIM to							
4TH INTERIM to							
TOTALS:	180,012.50	0.00	0.00	0.00	0.00	4,453.84	0.00

¹Pursuant to this Court's order on the Motion for Approval of Interim Compensation (Dkt. no. 139) a payment for \$49,949.43 was received on June 22, 2015 for services rendered during this time period.

²Please provide an explanation for this disallowance.

³Please provide an explanation for this disallowance.

[TO BE INCLUDED IN OR ATTACHED TO FEE NOTICES]

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APPLICANT Goldstein & McClintock LLLP, REPRESENTING [Name & Title] Official Committee of Unsecured Creditors

	FEE REQUESTED	FEE ALLOWED	FEE AUTHORIZED FOR PAYMENT	FEE HELD BACK	FEE DISALLOWED ¹	COSTS REQUESTED	COSTS AWARDED
FIRST & FINAL 5/14/15 to 9/12/15	207,556.50	0.00	0.00	0.00	0.00	7,465.73	0.00
2ND INTERIM to							
3RD INTERIM to							
4TH INTERIM to							
TOTALS:	207,556.50	0.00	0.00	0.00	0.00	7,465.73	0.00

APPLICANT King & Ballow Law Offices, REPRESENTING [Name & Title] Sullivan International Group, Inc., Debtor

	FEE REQUESTED	FEE ALLOWED	FEE AUTHORIZED FOR PAYMENT	FEE HELD BACK	FEE DISALLOWED ²	COSTS REQUESTED	COSTS AWARDED
FIRST & FINAL 4/28/15 to 7/21/15	4,714.00	0.00	0.00	0.00	0.00	106.41	0.00
2ND INTERIM to							
3RD INTERIM to							
4TH INTERIM to							
TOTALS:	4,714.00	0.00	0.00	0.00	0.00	106.41	0.00

¹Please provide an explanation for this disallowance.

²Please provide an explanation for this disallowance.

[TO BE INCLUDED IN OR ATTACHED TO FEE NOTICES]

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APPLICANT Ballard Spahr LLP, REPRESENTING [Name & Title] Official Committee of Unsecured Creditors

	FEE REQUESTED	FEE * ALLOWED	FEE AUTHORIZED FOR PAYMENT	FEE HELD BACK	FEE DISALLOWED ¹	COST REQUESTED	COST AWARDED
FIRST & FINAL 5/20/15 to 9/11/15	173,032.00	0.00	0.00	0.00	0.00	2,055.51	0.00
2ND INTERIM to							
3RD INTERIM to							
4TH INTERIM to							
TOTALS:	173,032.00	0.00	0.00	0.00	0.00	2,055.51	0.00

APPLICANT Crowe Horwath LLP, REPRESENTING [Name & Title] Official Committee of Unsecured Creditors

	FEE REQUESTED	FEE ALLOWED	FEE AUTHORIZED FOR PAYMENT	FEE HELD BACK	FEE DISALLOWED ²	COST REQUESTED	COST AWARDED
FIRST & FINAL 5/2/15 to 9/26/16	102,325.50					612.53	
2ND INTERIM to							
3RD INTERIM to							
4TH INTERIM to							
TOTALS:	102,325.50	0.00	0.00	0.00	0.00	612.53	0.00

¹Please provide an explanation for this disallowance.
²Please provide an explanation for this disallowance.