

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
SIO2 MEDICAL PRODUCTS, INC., <i>et al.</i> , ¹)	Case No. 23-10366 (JTD)
)	
Debtors.)	(Jointly Administered)
)	

**GLOBAL NOTES AND
STATEMENT OF LIMITATIONS, METHODOLOGY,
AND DISCLAIMERS REGARDING THE DEBTORS' SCHEDULES
OF ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

The Schedules of Assets and Liabilities (collectively, the “Schedules”) and the Statements of Financial Affairs (collectively, the “Statements,” and, together with the Schedules, the “Schedules and Statements”), filed by the above-captioned debtors and debtors in possession (collectively, the Debtors), were prepared, pursuant to section 521 of title 11 of the United States Code (the “Bankruptcy Code”), rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and rule 1007-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), by management of the Debtors, with the assistance of the Debtors’ advisors. The Schedules and Statements are unaudited.

These *Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding the Debtors’ Schedules of Assets and Liabilities and Statements of Financial Affairs* (the “Global Notes”) are incorporated by reference in, and comprise an integral part of, all of the Schedules and Statements, and should be referred to and considered in connection with any review of the Schedules and Statements.²

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: SiO2 Medical Products, Inc. (8467); Advanced Bioscience Labware, Inc. (1229); and Advanced Bioscience Consumables, Inc. (2510). The location of the Debtors’ principal place of business and service address in these chapter 11 cases is 2250 Riley Street, Auburn, Alabama 36832.

² These Global Notes supplement and are in addition to any specific notes contained in each Debtor’s Schedules or Statements. The fact that the Debtors have prepared a Global Note with respect to any of an individual Debtor’s Schedules and Statements and not to those of another should not be interpreted as a decision by the Debtors to exclude the applicability of such Global Note to any of the Debtors’ other Schedules and Statements, as appropriate. Capitalized terms not defined herein shall have the meanings ascribed to such terms in the First Day Declarations. (a) *Declaration of Yves Steffen, Chief Executive Officer of SiO2 Medical Products, Inc., in Support of Chapter 11 Filing and First Day Motions* [Docket No. 15] and the (b) *Declaration of R. Seth Bullock, Interim Chief Financial Officer of SiO2 Medical Products, Inc., in Support of DIP Financing and Other First Day Motions* [Docket No. 16], filed on the Petition Date.

The Schedules and Statements have been signed by F. Michael Harrison, Chief Accounting Officer, Treasurer and Secretary of Debtor SiO2 Medical Products, Inc. Mr. Harrison is an authorized signatory for each of the Debtors. In reviewing and signing the Schedules and Statements, Mr. Harrison necessarily relied upon the efforts, statements, and representations of the Debtors' other personnel and advisors. Mr. Harrison has not (and could not have) personally verified the accuracy of each such statement and representation, including, but not limited to, statements and representations concerning amounts owed to creditors, classification of such amounts, and respective creditor addresses.

In preparing the Schedules and Statements, the Debtors relied on financial data derived from their books and records that was available at the time of such preparation. Although the Debtors have made every reasonable effort to ensure the accuracy and completeness of the Schedules and Statements, subsequent information or discovery may result in material changes to the Schedules and Statements. As a result, inadvertent errors or omissions may exist. For the avoidance of doubt, the Debtors reserve all of their rights to amend and supplement the Schedules and Statements as may be necessary or appropriate.

The Debtors and their agents, attorneys, and advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein or the Schedules and Statements. In no event shall the Debtors or their agents, attorneys, and advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused, even if the Debtors or their agents, attorneys, and advisors are advised of the possibility of such damages. The Debtors and their agents, attorneys, and advisors expressly do not undertake any obligation to update, modify, revise, or recategorize the information provided herein, or to notify any third party should the information be updated, modified, revised, or recategorized, except as required by applicable law or order of the Bankruptcy Court.

Disclosure of information in one or more Schedules, one or more Statements, or one or more exhibits or attachments to the Schedules or Statements, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedules, Statements, exhibits, or attachments.

Global Notes and Overview of Methodology

1. **Description of the Cases.** On March 29, 2023 (the "Petition Date"), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court"). On the Petition Date, the Bankruptcy Court entered the *Order (I) Directing Joint Administration of Chapter 11 Cases and (II) Granting Related Relief* [Docket No. 67], authorizing joint administration and procedural consolidation of these chapter 11 cases pursuant to Bankruptcy Rule 1015(b) and Bankruptcy Local Rule 1015-1. The chapter 11 cases are being jointly administered under Case No. 23-10366 (JTD). The Debtors continue to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy

Code. On April 13, 2023, the Office of the United States Trustee for the District of Delaware (the “U.S. Trustee”) appointed an official committee of unsecured creditors (the “Committee”) [Docket No. 118]. No request for the appointment of a trustee or examiner has been made in these chapter 11 cases. Notwithstanding the joint administration of the Debtors’ cases for procedural purposes, each Debtor has filed its own Schedules and Statements.

2. **Global Notes Control.** These Global Notes pertain to and comprise an integral part of each of the Debtors’ Schedules and Statements and should be referenced in connection with any review thereof. In the event that the Schedules and Statements differ from the Global Notes, the Global Notes shall control.
3. **“As Of” Information Date.** To the best of the Debtors’ knowledge and except as otherwise noted herein, the asset information provided herein represents the asset data of the Debtors as of February 28, 2023, and the liability information herein represents the liability data of the Debtors as of the close of business on March 28, 2023. Amounts ultimately realized may vary from net book value (or the applicable value ascribed herein) and such variance may be material. Accordingly, the Debtors reserve all of their rights to amend or adjust the value of each asset set forth herein. In addition, the amounts showing for total liabilities exclude items identified as “unknown,” “disputed,” “contingent,” or “undetermined,” and, thus, ultimate liabilities may differ materially from those stated in the Schedules and Statements.
4. **Reservations and Limitations.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, as noted above, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend and supplement the Schedules and Statements as may be necessary or appropriate. Nothing contained in the Schedules and Statements constitutes a waiver of any of the Debtors’ rights or an admission of any kind with respect to these chapter 11 cases, including, but not limited to, any rights or claims of the Debtors against any third party or issues involving substantive consolidation, equitable subordination, or defenses or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code or any other relevant applicable bankruptcy or non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph.
 - (a) **No Admission.** Nothing contained in the Schedules and Statements is intended as, or should be construed as, an admission or stipulation of the validity of any claim against the Debtors, any assertion made therein or herein, or a waiver of the Debtors’ rights to dispute any claim or assert any cause of action or defense against any party.
 - (b) **Recharacterization.** Notwithstanding that the Debtors have made reasonable efforts to correctly characterize, classify, categorize, and designate the claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors nonetheless may have improperly characterized, classified, categorized, designated or omitted certain items due to the complexity and size of the Debtors’ businesses. Accordingly, the Debtors reserve all rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements at a later time as necessary or appropriate, including, without limitation, whether

contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired postpetition.

- (c) **Classifications.** Listing (i) a claim on Schedule D as “secured,” (ii) a claim on Schedule E/F as “priority” or “unsecured,” or (iii) a contract on Schedule G as “executory” or “unexpired” does not constitute an admission by the Debtors of the legal rights of the claimant or contract counterparty or a waiver of the Debtors’ rights to recharacterize or reclassify such claim or contract.
- (d) **Claims Description.** Any failure to designate a claim in the Schedules and Statements as “contingent,” “unliquidated,” or “disputed” does not constitute an admission by the Debtors that such claim or amount is not “contingent,” “unliquidated,” or “disputed.” The Debtors reserve all of their rights to dispute, or to assert offsets or defenses to, any claim reflected on their Schedules or Statements on any grounds, including, but not limited to, amount, liability, priority, status, or classification, or to otherwise subsequently designate any claim as “contingent,” “unliquidated,” or “disputed.” Moreover, the Debtors reserve all of their rights to amend their Schedules and Statements as necessary and appropriate, including but not limited to, with respect to claim descriptions and designations. Listing a claim does not constitute an admission of liability by the Debtor against whom the claim is listed or by any of the other Debtors.
- (e) **Estimates and Assumptions.** To prepare and file the Schedules and Statements in accordance with the deadline ordered by the Bankruptcy Court in these chapter 11 cases, management was required to make reasonable estimates and assumptions that affected the reported amounts of these assets and liabilities. The Debtors reserve all rights to amend the reported amounts of assets and liabilities to reflect changes in those estimates or assumptions.
- (f) **Causes of Action.** Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in their Schedules and Statements, including, without limitation, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant bankruptcy and non-bankruptcy laws to recover assets. The Debtors reserve all of their rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross claim, counterclaim, or recoupment, and any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law (collectively, “Causes of Action”) they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any claims or Causes of Action or in any way prejudice or impair the assertion of such claims or Causes of Action.

- (g) **Intellectual Property Rights.** Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated, or otherwise have expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, or otherwise have not expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. The Debtors have made every effort to attribute intellectual property to the rightful Debtor owner, however, in some instances, intellectual property owned by one Debtor may, in fact, be owned by another. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all intellectual property rights.
- (h) **Insiders.** In the circumstance where the Schedules and Statements require information regarding “insiders,” the Debtors have included information with respect to the individuals and entities who the Debtors believe would be included in the definition of “insider” set forth in section 101(31) of the Bankruptcy Code during the relevant time periods. Such individuals may no longer serve in such capacities.

The listing or omission of a party as an insider for purposes of the Schedules and Statements is not intended to be, nor should it be, construed as an admission of any fact, right, claim, or defense, and all such rights, claims, and defenses are hereby expressly reserved. Parties listed as “insiders” have been included for informational purposes only, and such information may not be used for: (i) the purposes of determining (a) control of the Debtors; (b) the extent of which any party exercised management responsibilities or functions; (c) corporate decision making authority over the Debtors; or (d) whether the Debtors or any such insider could successfully argue that such party is not an “insider” under applicable law, including the Bankruptcy Code and federal securities laws, or with respect to any theories of liability; or (e) for any other purpose.

- (i) **Personally Identifiable Information.** The European General Data Protection Regulation (the “EU GDPR”) and similarly applicable laws in other jurisdictions (collectively, the “DP Legislation”) prevent “data controllers,” which includes the Debtors, from disclosing personally identifiable information. The EU GDPR defines personally identifiable information, in part, as “data which relate to a living individual who can be identified (a) from those data, or (b) from those data and other information which is in the possession of, or is likely to come into the possession of, the data controller.” Violation of the DP Legislation could subject the Debtors to serious financial penalties or other pecuniary actions. To avoid any conflict with the DP Legislation and other applicable regulations, the Schedules and Statements do not contain personally identifiable information that is protected by such policies.³

³ The Interim Order (I) Authorizing the Debtors to (A) File a Consolidated List of Creditors in Lieu of Submitting a Separate Mailing Matrix for Each Debtor, (B) File a Consolidated List of the Debtors’ Thirty Largest Unsecured Creditors, (C) To Redact or Withhold Certain Confidential Information of Customers, and (D) Redact Certain Personally Identifiable Information and (II) Granting Related Relief [Docket No. 71] (the “Interim Creditor Matrix”

Payments made to non-insider individuals, or liabilities owed to non-insider individuals may have been excluded from the Schedules and Statements.

5. **Methodology.**

- (a) **Basis of Presentation.** Information contained in the Schedules and Statements has been derived from the Debtors' books and records and historical financial statements. For financial reporting purposes, prior to the Petition Date, the Debtors and their non-Debtor affiliate ordinarily prepared consolidated financial statements. These Schedules and Statements do not purport to represent financial statements prepared in accordance with GAAP or any other generally accepted accounting principles of foreign jurisdictions, as applicable, nor are they intended to fully reconcile to the financial statements prepared by the Debtors. Unlike the consolidated financial statements, the Schedules and Statements reflect the assets and liabilities of each separate Debtor, except where otherwise indicated. Accordingly, the totals listed in the Schedules will likely differ, at times materially, from the consolidated financial reports prepared by the Debtors for financial reporting purposes or otherwise.

Additionally, the Schedules and Statements contain unaudited information that is subject to further review and potential adjustment, and reflect the Debtors' commercially reasonable efforts to report the assets and liabilities of each Debtor on an unconsolidated basis. Moreover, given, among other things, the uncertainty surrounding the collection and ownership of certain assets and the valuation and nature of certain liabilities, to the extent that a Debtor shows more assets than liabilities, this is not an admission that the Debtor was solvent as of the Petition Date or at any time prior to the Petition Date. Likewise, to the extent a Debtor shows more liabilities than assets, this is not an admission that the Debtor was insolvent at the Petition Date or any time prior to the Petition Date.

- (b) **Confidential or Sensitive Information.** There may be instances in which the Debtors deemed it necessary and appropriate to redact certain information due to the nature of an agreement between a Debtor and a third party, concerns about the confidential or commercially sensitive nature of certain information, or concerns for the privacy of an individual. For example, the Debtors have not listed individual customer accounts receivable balance information as the Debtors consider their customer list to be proprietary and confidential. The alterations are limited to only what is necessary to protect the Debtor or third party and are consistent with the relief granted under the Interim Creditor Matrix Order.
- (c) **Duplication.** Certain of the Debtors' assets, liabilities, and prepetition payments may properly be disclosed in multiple parts of the Statements and Schedules. To the extent these disclosures would be duplicative, the Debtors have determined to only list such assets, liabilities, and prepetition payments once.

Order) authorizes the Debtors to redact personally identifiable information that is protected by the DP Legislation. See Interim Creditor Matrix Order, ¶ 5.

(d) **Umbrella or Master Agreements.** Contracts and leases listed in the Schedules and Statements may be umbrella or master agreements that cover relationships with some or all of the Debtors. Where relevant, such agreements have been listed in the Schedules and Statements only of the Debtor that signed the original umbrella or master agreement. Other Debtors, however, may be liable together with such Debtor on account of such agreements and the Debtors reserve all rights to amend the Schedules and Statements to reflect changes regarding the liability of the Debtors with respect to such agreements, if appropriate. Additionally, by listing an umbrella or master agreement in these Schedules and Statements, the Debtors make no representation as to the severability of such agreements and their related contracts and leases, including any subleases, and the Debtors reserve any and all rights with respect to any arguments or claims it may have in regard to the severability of such agreements.

(e) **Executory Contracts.** Although the Debtors made diligent efforts to attribute an executory contract to its rightful Debtor, in certain instances, the Debtors may have inadvertently failed to do so. Accordingly, the Debtors reserve all of their rights with respect to the named parties of any and all executory contracts, including the right to amend Schedule G.

The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of diligent efforts to identify such documents. In addition, although the Debtors have made diligent attempts to properly identify executory contracts and unexpired leases, the inclusion of a contract or lease on Schedule G does not constitute an admission as to the executory or unexpired nature (or non-executory or expired nature) of the contract or lease, or an admission as to the existence or validity of any claims held by any counterparty to such contract or lease.

(f) **Unexpired Leases.** The Debtors have not included in the Schedules and Statements the future obligations of any capital or operating leases. To the extent that there was an amount outstanding as of the Petition Date, the creditor has been included on Schedule E/F.

(g) **Valuation.** It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets for the Debtors to obtain current market valuations of all of their assets. Accordingly, unless otherwise indicated, net book values of the Debtors' assets as of February 28, 2023 are reflected on the Schedules and Statements. Exceptions to this include operating cash and certain other assets. Operating cash is presented at bank balance as of March 29, 2023. Certain other assets, such as investments in the non-Debtor affiliate and other intangible assets, are listed at undetermined amounts, as the net book values may differ materially from fair market values. Amounts ultimately realized may vary from net book value (or whatever value was ascribed) and such variance may be material. Accordingly, the Debtors reserve all of their rights to amend or adjust the value of each asset set forth herein. In addition,

the amounts shown for total liabilities exclude items identified as “unknown” or “undetermined,” and, thus, ultimate liabilities may differ materially from those stated in the Schedules and Statements. Also, assets that have been fully depreciated or that were expensed for accounting purposes either do not appear in these Schedules and Statements or are listed with a zero-dollar value, as such assets have no net book value. The omission of an asset from the Schedules and Statements does not constitute a representation regarding the ownership of such asset, and any such omission does not constitute a waiver of any rights of the Debtors with respect to such asset. Given, among other things, the current market valuation of certain assets and the valuation and nature of certain liabilities, nothing in the Debtors’ Schedules and Statements shall be, or shall be deemed to be an admission that any Debtor was solvent or insolvent as of the Petition Date.

- (h) **Property and Equipment.** Unless otherwise indicated, owned property and equipment are stated at net book value. The Debtors may lease furniture, fixtures, and equipment from certain third party lessors. Any such leases are set forth in the Schedules and Statements. Nothing in the Schedules and Statements is or shall be construed as an admission as to the determination as to the legal status of any lease, including whether any lease is a true lease or a financing arrangement, and the Debtors reserve all of their rights with respect thereto.
- (i) **Inventory.** The Debtors’ inventory is stated at the lower of cost or net realizable value. Cost is initially computed using standard cost, which is adjusted to reflect actual cost at least annually or more frequently as necessary. Costs are recognized as inventory sold on a first-in, first-out basis. Inventory costs are comprised of material costs, capitalized labor, and overhead. The Debtors review the carrying value of inventory on a periodic basis for excess inventory quantities, substandard inventory, and inventory items where cost exceeds the estimated selling price less cost to complete. If the Debtors determine the quantities exceed the estimated forecast, that an item is obsolete, or the expected net realizable value upon sale is lower than the currently recorded cost, the Debtor records a reduction in the inventory costs to reflect the lower net realizable value. Any adjustments, as required, are included in cost of revenue.
- (j) **Contingent Assets.** The Debtors believe that they may possess certain claims and causes of action against various parties. Additionally, the Debtors may possess contingent claims in the form of various avoidance actions they could commence under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws. The Debtors are continuing to review potential causes of action, and accordingly, despite reasonable efforts, may not have set forth all of their causes of action against third parties as assets in their Schedules and Statements. The Debtors reserve all of their rights with respect to any claims, causes of action, or avoidance actions they may have and nothing contained in these Global Notes or the Schedules and Statements shall be deemed a waiver of any such claims, avoidance actions, or causes of action or in any way prejudice or impair the assertion of such claims.

Additionally, prior to the relevant Petition Date, each Debtor, as plaintiff, may have commenced various lawsuits in the ordinary course of business against third parties

seeking monetary damages. Refer to each Statement, Part 3, Question 7, for lawsuits commenced prior to the relevant Petition Date in which the Debtor was a plaintiff.

- (k) **Unliquidated Claim Amounts.** Claim amounts that could not be quantified by the Debtors are scheduled as “unliquidated.”
- (l) **Undetermined Amounts.** The description of an amount as “undetermined” is not intended to reflect upon the materiality of such amount.
- (m) **Totals.** All totals that are included in the Schedules and Statements represent totals of all the known amounts included in the Schedules and Statements. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total. The description of an amount as “unknown” or “undetermined” is not intended to reflect upon the materiality of such amount. To the extent a Debtor is a guarantor of debt held by another Debtor, the amounts reflected in these Schedules and Statements are inclusive of each Debtor’s guarantor obligations.
- (n) **Allocation of Liabilities.** The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors reserve the right to amend the Schedules and Statements as they deem appropriate in this regard.

The liabilities listed on the Schedules do not reflect any analysis of claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all of their rights to dispute or challenge the validity of any asserted claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor’s claim.

The lenders under the Debtors’ First Lien Term Loan and DIP Facility are certain affiliates and funds of Oaktree Capital Management, L.P. Due to the difficulty in disaggregating payments made or obligations owed to such lenders, the Debtors have listed all applicable references to such lenders in these Schedules and Statements on a consolidated basis under Oaktree Capital Management, L.P.

- (o) **Paid Claims.** Pursuant to certain orders of the Bankruptcy Court entered in these chapter 11 cases (collectively, the “First Day Orders”), the Debtors were authorized to pay, among other things, certain prepetition claims of employees, lien claimants, foreign claimants, critical vendors, claimants under section 503(b)(9) of the Bankruptcy Code, and taxing authorities. Accordingly, these liabilities may have been or may be satisfied in accordance with such First Day Orders. Regardless of whether such claims are listed in the Schedules and Statements, to the extent such claims are paid pursuant to an order of the Bankruptcy Court (including the First Day Orders), the Debtors reserve all rights to amend, supplement, or otherwise modify the Schedules and Statements.

- (p) **Other Paid Claims.** To the extent the Debtors have reached any postpetition settlement with a vendor or other creditor, the terms of such settlement will prevail, supersede amounts listed in the Debtors' Schedules and Statements, and shall be enforceable by all parties, subject to any necessary Bankruptcy Court approval. To the extent the Debtors pay any of the claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Debtors reserve all rights to amend, supplement, or otherwise modify the Schedules and Statements and take such other actions, including the filing of claims objections, as is necessary and appropriate to avoid overpayment or duplicate payment for such liabilities.
- (q) **Credits and Adjustments.** The claims of individual creditors for, among other things, goods, products, services, or taxes are listed as the amounts entered on the Debtors' books and records and may not reflect credits, allowances, or other adjustments due from such creditors to the Debtors. The Debtors reserve all of their rights with regard to such credits, allowances, and other adjustments, including the right to assert claims objections and/or setoffs with respect to the same.
- (r) **Intercompany Claims.** Receivables and payables among and between Debtors and (i) other Debtors and (ii) the non-Debtor affiliate are reported on Statement 4, Schedule A/B, and Schedule E/F, respectively, per the Debtors' books and records. The listing of any amounts with respect to such receivables and payables is not, and should not be construed as, an admission of the characterization of such balances as debt, equity, or otherwise or an admission as to the validity of such receivables and payables. For the avoidance of doubt, the Debtors reserve all rights, claims, and defenses in connection with any and all intercompany receivables and payables, including, but not limited to, with respect to the characterization of intercompany claims, loans, and notes. Without limiting the generality of the foregoing, certain intercompany receivables and payables among and between the Debtors have been consolidated and netted in the Debtors' books and records. Such treatment is not, and should not be construed as, an admission of the amount and/or validity of any such intercompany receivables and payables or the validity of any netting or offset per the Debtors' books and records. The Debtors take no position in these Schedules and Statements as to whether any such amounts would be allowed as a claim or an interest, or not all allowed at all. The listing of these amounts is not necessarily indicative of the ultimate recovery, if any, on any intercompany asset account or the impairment or claim status of any intercompany liability account. The Debtors reserve all rights to later change the amounts, characterization, classification, categorization or designation of intercompany accounts reported in the Schedules and Statements.

Prior to the Petition Date, the Debtors routinely engaged in intercompany transactions (collectively, "Intercompany Transactions") resulting in intercompany payables and receivables (the "Intercompany Claims"). Pursuant to the *Interim Order (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Perform Intercompany Transactions and (II) Granting Related Relief* [Docket No. 69] (the "Interim Cash Management Order"), the Debtors received the authority to continue to collect, concentrate and disburse cash

in accordance with the Cash Management System (as defined in the Interim Cash Management Order), including Intercompany Transactions between Debtors and other Debtors or non-Debtor affiliates. To the extent that an Intercompany Claim has been satisfied pursuant to the Interim Cash Management Order, such Intercompany Claim is excluded from Schedule AB and Schedule E/F.

In addition, certain of the Debtors act on behalf of other Debtors. Reasonable efforts have been made to indicate the ultimate beneficiary of a payment or obligation. Whether a particular payment or obligation was incurred by the entity actually making the payment or incurring the obligation is a complex question of applicable non-bankruptcy law, and nothing herein constitutes an admission that any Debtor entity is an obligor with respect to any such payment. The Debtors reserve all rights to reclassify any payment or obligation as attributable to another entity and all rights with respect to the proper accounting and treatment of such payments and liabilities.

- (s) **Guarantees and Other Secondary Liability Claims.** The Debtors have exercised reasonable efforts to locate and identify guarantees and other secondary liability claims (collectively, the “Guarantees”) in their executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements. Where such Guarantees have been identified, they have been included on Schedule H for the affected Debtor or Debtors. However, certain Guarantees embedded in the Debtors’ executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements may have been inadvertently omitted. The Debtors reserve all of their rights to amend, supplement, and otherwise modify the Schedules to the extent that additional Guarantees are identified.
- (t) **Claims of Third-Party Related Entities.** While the Debtors have made every effort to properly classify each claim listed in the Schedules as being either disputed or undisputed, liquidated or unliquidated, and contingent or noncontingent, the Debtors have not been able to fully reconcile all payments made to certain third parties and their related entities on account of the Debtors’ obligations thereto. Therefore, to the extent that the Debtors have classified their estimate of claims of a creditor as disputed, all claims of such creditor’s affiliates listed in the Schedules and Statements shall similarly be considered as disputed, whether or not they are designated as such.
- (u) **Excluded Assets and Liabilities.** The Debtors have excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including without limitation, accrued salaries, employee benefit accruals and accrued accounts payable. The Debtors have also excluded potential rejection damage claims of counterparties to executory contracts and unexpired leases that may be rejected (if any), to the extent such damage claims exist. In addition, the Debtors may have excluded amounts for which the Debtors have been granted authority to pay pursuant to the First Day Orders or other order that may be entered by the Bankruptcy Court. Certain immaterial assets and liabilities may have been excluded.
- (v) **Liens.** The inventories, property, and equipment listed in the Statements and Schedules are presented without consideration of any asserted mechanics’,

materialmen, shippers', or similar liens that may attach, or have attached, to such inventories, property, and equipment.

- (w) **Currency.** Unless otherwise indicated, all amounts are reflected in U.S. dollars ("USD"). Any invoices received by the Debtors in currencies other than USD are converted to USD using the applicable exchange rate as of the date of receipt. For all other amounts not originally listed in USD, such amounts have been converted to USD using the applicable exchange rate as of March 29, 2023.
- (x) **Setoffs.** The Debtors routinely incur setoffs and net payments in the ordinary course of business. Such setoffs and nettings may occur due to a variety of transactions or disputes, including but not limited to, intercompany transactions, counterparty settlements, pricing discrepancies, rebates, returns, warranties, refunds, and negotiations and/or other disputes between the Debtors and their customers or vendors. These setoffs and other similar rights are consistent with the ordinary course of business in the Debtors' industry and are not tracked separately. Therefore, although such setoffs and other similar rights may have been accounted for when scheduling certain amounts, these ordinary course setoffs are not independently accounted for and, as such, are or may not be included separately in the Schedules and Statements. In addition, some amounts listed in the Schedules and Statements may have been affected by setoffs or nettings by third parties of which the Debtors are not aware. The Debtors reserve all rights to challenge any setoff and/or recoupment rights that may be asserted.

6. **Specific Schedules Disclosures.**

Schedule A/B-3 – Checking, savings, or other financial accounts, CDs, etc. Schedule A/B-3 lists closing bank balances as of March 29, 2023.

Schedule A/B-11 – Accounts receivable. This item excludes intercompany receivables. Please see Global Notes regarding Intercompany Items.

Schedule A/B-15 – Stock and interests in incorporated and unincorporated businesses. See Schedule Exhibit A/B-15 for additional businesses each applicable Debtor was a parent of or owned a significant interest in. Ownership interests in subsidiaries have been listed in an undetermined amount because the fair market value of such ownership is dependent on numerous variables and factors and may differ significantly from their net book value.

Schedules A/B-39, A/B-40, A/B-41 and A/B 50 – Office and business equipment. Certain of the Debtor's office and business equipment, fixtures, machinery, furnishings, and supplies are not capitalized based on its accounting policies and procedures. The Debtors generally capitalize an asset if it has a life of more than one year and if it meets a certain dollar threshold in accordance with the Debtor's accounting policy. There may be certain assets that are not capitalized because they did not meet the Debtor's capitalization policy. Those assets that are not capitalized are not listed herein.

Schedules A/B, Part 10, Items 59-66 – Intangibles and intellectual property. The Debtors report intellectual property assets as net book value based on the Debtors' books and records whenever applicable. Accordingly, the Debtors' patents are listed in undetermined amounts because patents do not have a book value. These assets are also part of an ongoing marketing effort and thus are currently being valued in connection with possible sale transactions.

Schedules A/B-74 and 75 – Causes of action against third parties (whether or not a lawsuit has been filed) and other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtors and rights to set off claims. The Debtors attempted to list known causes of action and other claims. Potential preference actions and/or fraudulent transfer action were not listed because the Debtors have not completed an analysis of such potential claims. The Debtors' failure to list any cause of action, claim, or right of any nature is not an admission that such cause of action, claim, or right does not exist, and should not be construed as a waiver of such cause of action, claim, or right.

Executory Contracts and Unexpired Leases. The Debtors have not attached such agreements on Schedule A/B. Instead, the Debtors have only listed such agreements on Schedule G.

Schedule D – Creditors Who Have Claims Secured by Property. Except as otherwise ordered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset for the benefit of a secured creditor listed on a Debtor's Schedule D. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument (including without limitation, any intercompany agreement) related to such creditor's claim.

In certain instances, a Debtor may be a co-obligor with respect to scheduled claims of other Debtors. No claim set forth on the Schedule D of any Debtor is intended to acknowledge claims of creditors that are or may be otherwise satisfied or discharged.

Schedule D does not include beneficiaries of letters of credit. Although the claims of these parties may be secured by a letter of credit, the Debtors' obligations under the letters of credit run to the issuers thereof, and not to the beneficiaries thereof.

The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in these Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.

Except as specifically stated herein, real property lessors, utility companies, and other parties which may hold security deposits have not been listed on Schedule D. The

Debtors have not included parties that may believe their Claims are secured through setoff rights or inchoate statutory lien rights.

Detailed descriptions of the Debtors' prepetition debt structure and descriptions of collateral relating to the debt contained on Schedule D are contained in the *Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Granting Liens Superpriority Administrative Expense Status, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief* [Docket No. 14] (the "DIP Motion"). Only the principal amount is listed on Scheduled D; however, other amounts might be due to the creditors.

The Debtors have indicated that multiple creditors have an interest in the same property when, among other things, inchoate statutory liens may exist with respect to such property. The Debtors take no position in these Schedules and Statements regarding the validity of any such liens or the extent or validity of a particular creditor's lien, including other creditors listed in Schedule D, and the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected on any such property.

Schedule E/F – Creditors Who Hold Unsecured Claims

Part 1 – Creditors with Priority Unsecured Claims. The listing of a claim on Schedule E/F, Part 1, does not constitute an admission by the Debtors that such claim or any portion thereof is entitled to priority treatment under section 507 of the Bankruptcy Code. The Debtors reserve all of their rights to dispute the amount and the priority status of any claim on any basis at any time.

Pursuant to the *Interim Order (I) Authorizing the Payment of Certain Taxes and Fees and (II) Granting Related Relief* [Docket No. 72] (the "Interim Taxes Order"), the Debtors have been granted the authority to pay certain tax liabilities that accrued prepetition. Accordingly, unsecured priority tax claims may have been paid or may be paid pursuant to the Interim Taxes Order or pursuant to further Bankruptcy Court order. Therefore, the Debtors have listed the taxing authorities with an undetermined amount.

Pursuant to the *Interim Order (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefits Programs, and (II) Granting Related Relief* [Docket No. 68] (the "Interim Wages Order"), the Debtors received authority to pay certain prepetition obligations, including, without limitation, obligations related to employee wages and other employee benefits, in the ordinary course of business. Accordingly, no undisputed, prepetition claims of non-insiders related to employee wages and other employee benefits that have been paid or may be paid pursuant to the Interim Wages Order or pursuant to further Bankruptcy Court order have been listed on Schedule E/F, Part 1.

Part 2 – Creditors with Nonpriority Unsecured Claims. The liabilities identified on Schedule E/F, Part 2, are derived from the Debtors’ books and records. The Debtors made a reasonable attempt to set forth their unsecured obligations, although the actual amount of claims against the Debtors may vary from those liabilities represented on Schedule E/F Part 2. The listed liabilities may not reflect the correct amount of any unsecured creditor’s allowed claims or the correct amount of all unsecured claims.

The Schedules generally attribute liabilities as reflected on the Debtors’ books and records.

Pursuant to the First Day Orders, the Debtors received authority to pay certain prepetition claims. Accordingly, no undisputed, prepetition unsecured claims of non-insiders that have been paid or may be paid pursuant to the First Day Orders or pursuant to further Bankruptcy Court order have been listed on Schedule E/F, Part 2. Listing a claim or failure to list a claim on Schedule E/F, Part 2 that is subject to payment pursuant to the First Day Orders does not serve as an admission by the Debtors as to the validity of such claim or as to the status of payment of such claim.

Schedule E/F, Part 2 and Statements, Part 3, Question 7, contain information regarding pending litigation involving the Debtors. The amounts for these potential claims are listed as “undetermined” and are marked as contingent, unliquidated, and disputed in the Schedules and Statements. For the avoidance of doubt, demand letters received from potential litigants that do not list a specific Debtor are listed in the Schedules for Debtor SiO2 Medical Products, Inc.

Schedule E/F, Part 2, reflects certain prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption or assumption and assignment of an executory contract or unexpired lease. In addition, Schedule E/F, Part 2, does not include claims that may arise in connection with the rejection of any executory contracts or unexpired leases, if any, that may be or have been rejected in these chapter 11 cases.

In many cases, the claims listed on Schedule E/F, Part 2, arose, accrued, or were incurred on various dates or on a date or dates that are unknown to the Debtors or are subject to dispute. Where the determination of the date on which a claim arose, accrued, or was incurred would be unduly burdensome and costly to the Debtors’ estates, the Debtors have not listed a specific date or dates for such claim.

In the ordinary course of business, the Debtors may have received advances, earnouts, sponsorship, or similar funds from a vendor or customer which are earned over a period of time and have resulted in a net credit in favor of the Debtors. These ordinary course transactions are not reflected on Schedule E/F.

As of the time of filing of the Schedules and Statements, the Debtors may not have received all invoices for payables, expenses, and other liabilities that may have accrued prior to the Petition Date. Accordingly, the information contained on Schedules D and E/F may be incomplete. The Debtors reserve their rights to, but undertake no obligations to, amend Schedules D and E/F if and as they receive such invoices.

Liabilities listed on Schedules E/F do not reflect any prepetition amounts paid under various authority granted by the Bankruptcy Court, including the First Day Orders, that have been issued postpetition. The Debtors expect that certain claimants may continue to receive payments for prepetition amounts paid under various authority granted by the Bankruptcy Court that would be issued postpetition. The Debtors reserve all of their rights with respect to such payments, including the right to amend, supplement, or otherwise modify Schedule E/F, Part 2, to reflect such payments.

Schedule E/F does not include certain deferred charges, deferred liabilities, accruals, or general reserves. Such amounts are, however, reflected on the Debtors' books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific Claims as of the Petition Date. The Debtors have made every effort to include as contingent, unliquidated, or disputed the Claim of any vendor not included on the Debtors' open accounts payable that is associated with an account that has an accrual or receipt not invoiced.

Schedule E/F reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may ultimately be paid in connection with the cure costs associated with assumption or assumption and assignment of an executory contract or unexpired lease.

Schedule G – Executory Contracts and Unexpired Leases. While reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors, omissions, and unintended duplication or overinclusion of items may have occurred.

Listing a contract, lease, or agreement on Schedule G does not constitute an admission that such contract, lease, or agreement is an executory contract or unexpired lease or that such contract, lease, or agreement was in effect on the Petition Date or is valid or enforceable. The Debtors hereby reserve all their rights, claims and Causes of Action with respect to the contracts, leases, or agreements on Schedule G, including the right to dispute the validity, status, or enforceability of, or otherwise modify any contracts, leases, or agreements set forth on Schedule G and to amend, supplement, or otherwise modify Schedule G as necessary, at any time, to remove any contracts, leases, or agreements.

Certain of the contracts, leases, and agreements listed on Schedule G may contain renewal options, guarantees of payment, indemnifications, options to purchase, rights

of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth separately on Schedule G. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of business, such as supplemental agreements and letter agreements, which agreements may not be set forth on Schedule G. The Debtors reserve all of their rights to amend, supplement, or otherwise modify Schedule G to the extent that additional information regarding such agreements becomes available. Certain executory contracts or unexpired leases may not have been memorialized and could be subject to dispute. Any executory contracts or unexpired leases that have not been reduced to writing are not included on Schedule G.

Certain of the contracts, leases, and agreements listed on Schedule G may consist of several parts, including, without limitation, purchase orders, amendments, restatements, waivers, letters, and other documents that may not be identified in Schedule G or that may be listed as a single entry. The Debtors expressly reserve their rights to determine or challenge whether such documents constitute an executory contract or unexpired lease, a single contract, agreement or lease, or multiple, severable or separate contracts, agreements or leases.

The contracts, leases, and agreements identified in Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents.

Unless otherwise specified in Schedule G, each executory contract or unexpired lease identified therein shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed therein. In some cases, the same supplier or provider may appear multiple times in Schedule G. Multiple listings, if any, reflect distinct agreements between the applicable Debtor and such supplier or provider.

The Debtors are party to certain confidentiality agreements which may constitute executory contracts. In order to not breach any such confidentiality agreements, the Debtors have not listed such confidentiality agreements in Schedule G. Such agreements may be provided upon request to the Debtors' counsel.

Omission of a contract, lease, or agreement from Schedule G does not constitute an admission that such omitted contract, lease, or agreement is not an executory contract or unexpired lease. The Debtors' rights under the Bankruptcy Code with respect to any such omitted contracts, leases, or agreements are not impaired by any such omission.

Certain Debtors are guarantors and parties to guaranty agreements regarding the Debtors' prepetition credit facility. The guaranty obligations arising under these agreements are reflected in Schedule D only and are not listed on Schedule E/F.

In the ordinary course of business, the Debtors utilize purchase orders to obtain goods from various vendors. Due to the generally brief durations of purchase orders and the volume and frequency of these transactions, individual purchase orders that were active as of the Petition Date are not listed on Schedule G. The Debtors reserve all rights as to active purchase orders as of the Petition Date. The omission of purchase orders from Schedule G does not constitute an admission that any such purchase order is not an executory contract or unexpired lease.

Schedule H – Co-Debtors. For purposes of Schedule H, the Debtors may not have identified certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases, debt instruments, and other agreements. Thus, the Debtors reserve their rights to amend Schedule H to the extent that additional guarantees are identified, or such guarantees are discovered to have expired or become unenforceable. The disclosure of a guarantee relationship in Schedule H does not constitute an admission by the Debtors as to the effectiveness or enforceability of such guarantee.

In the ordinary course of businesses, the Debtors may become subject to pending or threatened litigation and claims arising out of the conduct of their businesses. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counterclaims against other parties. The Debtors have not listed any litigation-related co-Debtors in Schedule H. Instead, all such listings to the extent known to the Debtors are listed on Schedule E/F.

7. **Specific Statements Disclosures.**

Statements, Part 1, Question 1 – Gross revenue from business. Revenue for fiscal years 2022 and 2023 is unaudited and as such could be subject to material adjustments. Statements, Part 1, Question 1 includes items such as government grants.

Statements, Part 1, Question 2 – Non-business revenue. Non-business revenue includes such items as interest and other income, foreign exchange gain, and gain on PPP loan extinguishment.

Statements, Part 2, Question 3 – Certain payments or transfers to creditors within 90 days before filing this case. Prior to the Petition Date, the Debtors maintained a centralized cash management system through which certain Debtors made payments on behalf of certain Debtor affiliates and certain non-Debtor affiliates, as further explained in the *Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Perform Intercompany Transactions and (II) Granting Related Relief* [Docket No. 5] (the “Cash Management Motion”). As further described in the Cash Management Motion, prior to the Petition Date, in the

ordinary course of business, the Debtors engaged in intercompany transactions with one another and with their non-Debtor affiliate, which resulted in the creation of corresponding intercompany payables and receivables. Consequently, all payments to creditors listed in response to Statements, Part 2, Question 3 in each of the Debtors' Statements reflect payments made by SiO2 Medical Products, Inc. or one of its Debtor affiliates from operating bank accounts on behalf of the corresponding Debtor, pursuant to the Debtors' Cash Management System as described in the Cash Management Motion.

Payments to insiders made in the ninety-day period before filing (and disclosed as part of the one-year period response to Statements, Part 2, Question 4) and payments related to bankruptcy in the ninety-day period before filing (and disclosed as part of the one-year period response to Statements, Part 6, Question 11) are not included in the response to Statements, Part 2, Question 3 – ninety-day payments. There is no overlap or duplication between or among the data presented in response to these disclosures.

Disbursements made on account of multiple invoices may be reflected as a single payment on Statements, Part 2, Question 3.

Statements, Part 2, Question 4 – Payments or other transfers of property made within 1 year before filing this case that benefited any insider. The listing of any individual or entity as an insider does not constitute an admission or a final determination that any such individual or entity is or is not an insider. Distributions by the Debtors to their directors and officers are listed in the attachment to Statements, Part 2, Question 4. Certain directors and executive officers are directors and executive officers of multiple Debtor entities. Additionally, certain executive officers may be employed through the Debtors' non-Debtor affiliate, and the Debtors' ordinary course intercompany transfers to the non-Debtor affiliate fund such executive officers' compensation. Accordingly, such payments are reflected in the intercompany transfers.

Statements, Part 2, Question 6 – Setoffs. For a discussion of setoffs and nettings incurred by the Debtors, refer to section 4(w) of the Global Notes.

Statements, Part 5, Question 10 – Certain losses. The Debtors occasionally incur losses for a variety of reasons, including theft and property damage. The Debtors, however, may not have records of all such losses to the extent such losses do not have a material impact on the Debtors' businesses or are not reported for insurance purposes.

Statements, Part 6, Question 11 – Payments related to bankruptcy. All disbursements listed in Statements, Part 2, Question 11 were initiated and disbursed by SiO2 Medical Products, Inc., but were for the benefit of all Debtors.

Statements, Part 10, Question 20 – Off-premises storage. The locations listed for off-premises storage do not include shippers that are holding goods in-transit,

including but not limited to goods on ships, in trucks, or in warehouses where they may be temporarily stored during the transport process.

Statements, Part 11, Question 21 – Property Held for Another. The Debtors occasionally hold inventory which a customer has agreed to purchase but for which the customer has not yet paid. Such inventory is not listed in Statements, Part 11, Question 21 and any outstanding balances from the customer are reflected in AR.

Statements, Part 13, Question 30 – Payments, Distributions, or Withdrawals Credited or Given to Insiders. Please refer to Statements, Part 2, Question 4 regarding all payments to insiders.

Fill in this information to identify the case:Debtor name SIO2 MEDICAL PRODUCTS, INC.United States Bankruptcy Court for the: District of DelawareCase number (If known): 23-10366 (JTD)☐ Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*\$ 127,997,159.77**1b. Total personal property:**Copy line 91A from *Schedule A/B*\$ 719,031,097.62***1c. Total of all property:**Copy line 92 from *Schedule A/B*\$ 847,028,257.39***Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*\$ 322,277,340.43***3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*\$ Undertermined**3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*+ \$ 141,895,889.27***4. Total liabilities**

Lines 2 + 3a + 3b

\$ 464,173,229.70*

*Plus Undetermined Amounts

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1 See Attached Rider\$990,163.92

8.2\$

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$1,133,617.98

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

☐ No. Go to Part 4.

☒ Yes. Fill in the information below.

11. Accounts receivable

11a. 90 days old or less:1,147,042.12 — 71,022.98 = → \$1,076,019.14

face amountdoubtful or uncollectible accounts

11b. Over 90 days old:2,637,783.87 — 513,721.00 = → \$2,124,062.87

face amountdoubtful or uncollectible accounts

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$3,200,082.01

Part 4: Investments

13. Does the debtor own any investments?

☐ No. Go to Part 5.

☒ Yes. Fill in the information below.

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1 None\$0.00

14.2\$

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity: % of ownership:

15.1 See Attached Rider\$Undetermined

15.2\$

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1 None\$0.00

16.2\$

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$Undetermined

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.
- ☒ Yes. Fill in the information below.

General Description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
RAW GOODS	DECEMBER 2022 MM / DD / YYYY	\$ 5,721,470.38	NET BOOK VALUE	\$ 5,721,470.38
20. Work in progress				
See Attached Rider	MM / DD / YYYY	\$ 10,968,829.61		\$ 10,968,829.61
21. Finished goods, including goods held for resale				
See Attached Rider	MM / DD / YYYY	\$ 3,164,457.60		\$ 3,164,457.60
22. Other inventory or supplies				
MRO PARTS	DECEMBER 2022 MM / DD / YYYY	\$ 347,995.64	NET BOOK VALUE	\$ 347,995.64

23. Total of Part 5.

Add lines 19 through 22. Copy the total to line 84.

\$ 20,202,753.23

24. Is any of the property listed in Part 5 perishable?

- ☒ No
- ☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☒ Yes. Book value \$ Undetermined Valuation method Current value \$ Undetermined

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General Description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops-either planted or harvested			
	\$		\$
29. Farm animals Examples: Livestock, poultry, farm-raised fish			
	\$		\$
30. Farm machinery and equipment (Other than titled motor vehicles)			
	\$		\$
31. Farm and fishing supplies, chemicals, and feed			
	\$		\$
32. Other farming and fishing-related property not already listed in Part 6			
	\$		\$

33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85.

\$0.00

34. Is the debtor a member of an agricultural cooperative?

☐ No

☐ Yes. Is any of the debtor's property stored at the cooperative?

☐ No

☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

☐ No

☐ Yes. Book value \$ Valuation method Current value \$

36. Is a depreciation schedule available for any of the property listed in Part 6?

☐ No

☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

☐ No

☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38 Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

☐ No. Go to Part 8.

☒ Yes. Fill in the information below.

General Description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
FURNITURE AND FIXTURES	\$117,012.43	NET BOOK VALUE	\$117,012.43
40. Office fixtures			
None	\$		\$0.00
41. Office equipment, including all computer equipment and communication systems equipment and software			
OFFICE EQUIPMENT AND COMPUTERS	\$699,904.96	NET BOOK VALUE	\$699,904.96
42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 None	\$		\$0.00
42.2	\$		\$
42.3	\$		\$

Debtor SIO2 MEDICAL PRODUCTS, INC.

Case number (If known) 23-10366 (JTD)

Name

Part 8: Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
- ☒ Yes. Fill in the information below.

General Description

Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)

Net book value of debtor's interest
(Where available)**Valuation method used for current value****Current value of debtor's interest****47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

47.1 None	\$		\$	0.00
47.2	\$		\$	
47.3	\$		\$	
47.4	\$		\$	

48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1 None	\$		\$	0.00
48.2	\$		\$	

49. Aircraft and accessories

49.1 None	\$		\$	0.00
49.2	\$		\$	

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

See Attached Rider	\$	174,418,727.92	\$	174,418,727.92
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51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$ 174,418,727.92

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No
- ☒ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.
- ☒ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 See Attached Rider		\$ 127,997,159.77		\$ 127,997,159.77
55.2		\$		\$
55.3		\$		\$
55.4		\$		\$
55.5		\$		\$
55.6		\$		\$

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 127,997,159.77

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☐ No
- ☒ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

General Description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets See Attached Rider	\$ Undetermined		\$ Undetermined
61. Internet domain names and websites See Attached Rider	\$ Undetermined		\$ Undetermined
62. Licenses, franchises, and royalties See Attached Rider	\$ Undetermined		\$ Undetermined
63. Customer lists, mailing lists, or other compilations None	\$		\$ 0.00
64. Other intangibles, or intellectual property None	\$		\$ 0.00
65. Goodwill None	\$		\$ 0.00

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ Undetermined

*Plus Undetermined Amounts

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

☒ No

☐ Yes
68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

☒ No

☐ Yes
69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

☒ No

☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.

☒ Yes. Fill in the information below.

					Current value of debtor's interest
71. Notes receivable					
Description (include name of obligor)					
None					\$ 0.00
	Total Face Amount		Doubtful or uncollectible Amount	= →	
72. Tax refunds and unused net operating losses (NOLs)					
Description (for example, federal, state, local)					
See Attached Rider		Tax Year			\$ 514,094,000.00
		Tax Year			\$
		Tax Year			\$
73. Interests in insurance policies or annuities					
See Attached Rider					\$ Undetermined
74. Causes of action against third parties (whether or not a lawsuit has been filed)					
None					\$ 0.00
Nature of Claim					
Amount Requested	\$				
75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims					
None					\$ 0.00
Nature of Claim					
Amount Requested	\$				
76. Trusts, equitable or future interests in property					
None					\$ 0.00
77. Other property of any kind not already listed Examples: Season tickets, country club membership					
SIO2 MATERIAL SCIENCE AG INTERCOMPANY RECEIVABLES					\$ 1,023,429.42
					\$
78. Total of Part 11.					\$ 515,117,429.42*
Add lines 71 through 77. Copy the total to line 90.					
79. Has any of the property listed in Part 11 been appraised by a professional within the last year?					
<input checked="" type="checkbox"/> No					
<input type="checkbox"/> Yes					

*Plus Undetermined Amounts

Debtor SIO2 MEDICAL PRODUCTS, INC.

Case number (If known) 23-10366 (JTD)

Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of Property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ 4,141,569.67	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ 1,133,617.98	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ 3,200,082.01	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ Undetermined	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ 20,202,753.23	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ 816,917.39	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ 174,418,727.92	
88. Real property. <i>Copy line 56, Part 9.</i> →		\$127,997,159.77
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ Undetermined	
90. All other assets. <i>Copy line 78, Part 11.</i>	\$ 515,117,429.42*	
91. Total. Add lines 80 through 90 for each column.....91a.	\$ 719,031,097.62*	+ 91b. \$127,997,159.77
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.....		\$ 847,028,257.39*

*Plus Undetermined Amounts

Debtor Name: SIO2 MEDICAL PRODUCTS, INC.

Case Number: 23-10366 (JTD)

Assets - Real and Personal Property**Part 1, Question 3:** Checking, savings, money market, or financial brokerage accounts

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	Current value of debtor's interest
AUBURN BANK	CHECKING	x3373	\$18,052.32
REGIONS BANK	SAVINGS	x9219	\$201,905.05
REGIONS BANK	CHECKING	x6355	\$24,961.48
REGIONS BANK	CHECKING	x5054	\$0.00
REGIONS BANK	MONEY MARKET	x3807	\$0.00
REGIONS BANK	SAVINGS	x7626	\$0.00
RENASANT BANK	CHECKING	x3635	\$3,300,000.00
RENASANT BANK	CHECKING	x7388	\$591,191.25
RENASANT BANK	MONEY MARKET	x0801	\$2,501.09
RENASANT BANK	SAVINGS	x2820	\$812.10
RENASANT BANK	CHECKING	x0512	\$450.29
RENASANT BANK	CHECKING	x1157	\$8.06
RENASANT BANK	CHECKING	x2802	\$0.00
RENASANT BANK	CHECKING	x3690	\$0.00
SOUTHERN STATES BANK	MONEY MARKET	x5777	\$1,688.02
SOUTHERN STATES BANK	CHECKING	x5088	\$0.01
TOTAL			\$4,141,569.67

Debtor Name: SIO2 MEDICAL PRODUCTS, INC.

Case Number: 23-10366 (JTD)

Assets - Real and Personal Property**Part 2, Question 7:** Deposits, including security deposits and utility deposits

Deposits, including security deposits and utility deposits <i>(Description, including name of holder of deposit)</i>	Current value of debtor's interest
DIXIE ELECTRIC - INNOVATION PKWY - SECURITY DEPOSIT	\$45,105.00
LESSOR EQUIPMENT DEPOSITS	\$5,111.95
PDA EUROPE - SECURITY DEPOSIT	\$19,737.23
SPIRE - SECURITY DEPOSIT	\$2,349.79
THE WATER WORKS BOARD-DIST CENTER - SECURITY DEPOSIT	\$540.00
UNIVERSITY LAB PARTNERS - SECURITY DEPOSIT	\$2,000.00
UNIVERSITY LAB PARTNERS - SECURITY DEPOSIT	\$13,870.00
WATER STREET LEASE - SECURITY DEPOSIT	\$16,386.09
WATER STREET LEASE 006 - SECURITY DEPOSIT	\$38,354.00
TOTAL	\$143,454.06

Debtor Name: SIO2 MEDICAL PRODUCTS, INC.

Case Number: 23-10366 (JTD)

Assets - Real and Personal Property**Part 2, Question 8:** Prepayments, including payments on executory contracts, leases, insurance, taxes, and rent

Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent <i>(Description, including name of holder of prepayment)</i>	Current value of debtor's interest
ADOBE - PREPAID EXPENSES	\$27,709.74
ALCHEMY SYSTEMS LP - PREPAID EXPENSES	\$25,200.00
ARLINGTON COMPUTER - PREPAID EXPENSES	\$19,453.05
ASQ - PREPAID EXPENSES	\$500.00
ASSOCIATES OF CAP COD - PREPAID EXPENSES	\$985.25
BUSINESS AUTO - INSURANCE PREPAYMENT	\$4,964.55
CARGO - INSURANCE PREPAYMENT	\$15,633.36
CDH CPA - PREPAID EXPENSES	\$7,080.00
COMMERCIAL UMBRELLA - INSURANCE PREPAYMENT	\$3,946.80
CYBER - INSURANCE PREPAYMENT	\$4,833.94
D&O,EPL, FIDUCIARY, CRIME - INSURANCE PREPAYMENT	\$20,103.81
EXCESS A SIDE D&O - INSURANCE PREPAYMENT	\$84,980.20
EXCESS A SIDE D&O - INSURANCE PREPAYMENT	\$141,333.34
EXCESS A SIDE D&O - INSURANCE PREPAYMENT	\$113,066.66
EXCESS LIABILITY - 1ST LAYER - INSURANCE PREPAYMENT	\$44,166.64
EXCESS LIABILITY - 2ND LAYER - INSURANCE PREPAYMENT	\$22,083.36
EXCESS LIABILITY - 3RD LAYER - INSURANCE PREPAYMENT	\$15,900.00
EXCESS LIABILITY - 4TH LAYER - INSURANCE PREPAYMENT	\$13,780.00
EXCESS LIABILITY - 5TH LAYER - INSURANCE PREPAYMENT	\$13,780.00
EXCESS LIABILITY - 6TH LAYER - INSURANCE PREPAYMENT	\$17,666.64
EXCESS LIABILITY - 7TH LAYER - INSURANCE PREPAYMENT	\$14,133.36
EXCESS LIABILITY - BASE - INSURANCE PREPAYMENT	\$7,297.36
FORGESTIK - PREPAID EXPENSES	\$115,493.05

Debtor Name: SIO2 MEDICAL PRODUCTS, INC.

Case Number: 23-10366 (JTD)

Assets - Real and Personal Property**Part 2, Question 8:** Prepayments, including payments on executory contracts, leases, insurance, taxes, and rent

Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent <i>(Description, including name of holder of prepayment)</i>	Current value of debtor's interest
INDUCTIVE AUTOMATION - PREPAID EXPENSES	\$7,693.76
INSTRON - PREPAID EXPENSES	\$2,613.33
JOHNSON CONTROLS SECURITY (2250 RILEY) - PREPAID EXPENSES	\$2,786.04
KNOWBE\$ - PREPAID EXPENSES	\$8,933.83
MINITAB - PREPAID EXPENSES	\$7,140.00
MLC CAD SYSTEMS - PREPAID EXPENSES	\$30,866.08
PATENT APPLICATION PREPAYMENTS	\$2,460.00
PRODUCTS/PROFESSIONAL LIAB - INSURANCE PREPAYMENT	\$46,723.70
PROLINK - PREPAID EXPENSES	\$640.91
PROPERTY, GENERAL LIAB - INSURANCE PREPAYMENT	\$139,360.22
SAS INSTITUTE INC - PREPAID EXPENSES	\$5,186.58
TRAVEL ACCIDENT - INSURANCE PREPAYMENT	\$1,668.36
TOTAL	\$990,163.92

Debtor Name: SIO2 MEDICAL PRODUCTS, INC.

Case Number: 23-10366 (JTD)

Assets - Real and Personal Property**Part 4, Question 15:** Non-publicly traded stock interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture.

Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture <i>(Name of entity:)</i>	% of Ownership	Valuation method used for current value	Current value of debtor's interest
ADVANCED BIOSCIENCE CONSUMABLES, INC.	100%	N/A	Undetermined
ADVANCED BIOSCIENCE LABWARE, INC.	100%	N/A	Undetermined
SIO2 MATERIAL SCIENCE AG	100%	N/A	Undetermined
		TOTAL	\$0.00 + Undetermined Amounts

Debtor Name: SIO2 MEDICAL PRODUCTS, INC.

Case Number: 23-10366 (JTD)

Assets - Real and Personal Property**Part 5, Question 20:** Work in progress

Work in progress	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
PACKAGING MATERIALS	DECEMBER 2022	\$4,248,944.96	NET BOOK VALUE	\$4,248,944.96
SEMI-FINISHED GOODS - BABY BOTTLES	DECEMBER 2022	\$35,424.40	NET BOOK VALUE	\$35,424.40
SEMI-FINISHED GOODS - BLOOD TUBES	DECEMBER 2022	\$472,946.79	NET BOOK VALUE	\$472,946.79
SEMI-FINISHED GOODS - MICROPLATES	DECEMBER 2022	\$23,855.69	NET BOOK VALUE	\$23,855.69
SEMI-FINISHED GOODS - SYRINGES	DECEMBER 2022	\$3,658,524.77	NET BOOK VALUE	\$3,658,524.77
SEMI-FINISHED GOODS - VIALS	DECEMBER 2022	\$2,481,864.15	NET BOOK VALUE	\$2,481,864.15
WORK IN PROGRESS GOODS - BABY BOTTLES	DECEMBER 2022	\$18,784.22	NET BOOK VALUE	\$18,784.22
WORK IN PROGRESS GOODS - BLOOD TUBES	DECEMBER 2022	\$3,224.08	NET BOOK VALUE	\$3,224.08
WORK IN PROGRESS GOODS - MICROPLATES	DECEMBER 2022	\$2,938.64	NET BOOK VALUE	\$2,938.64
WORK IN PROGRESS GOODS - SYRINGES	DECEMBER 2022	\$22,291.95	NET BOOK VALUE	\$22,291.95
WORK IN PROGRESS GOODS - VIALS	DECEMBER 2022	\$29.96	NET BOOK VALUE	\$29.96
			TOTAL	\$10,968,829.61

Debtor Name: SIO2 MEDICAL PRODUCTS, INC.

Case Number: 23-10366 (JTD)

Assets - Real and Personal Property**Part 5, Question 21:** Finished goods, including goods held for resale

Finished goods, including goods held for resale	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
FINISHED GOODS - BABY BOTTLES	DECEMBER 2022	\$20,281.24	NET BOOK VALUE	\$20,281.24
FINISHED GOODS - BLOOD TUBES	DECEMBER 2022	\$220,354.45	NET BOOK VALUE	\$220,354.45
FINISHED GOODS - MICROPLATES	DECEMBER 2022	\$3,122.15	NET BOOK VALUE	\$3,122.15
FINISHED GOODS - OBSOLETE INVENTORY RESERVE	DECEMBER 2022	\$-1,637,554.07	NET BOOK VALUE	\$-1,637,554.07
FINISHED GOODS - SYRINGES	DECEMBER 2022	\$717,308.23	NET BOOK VALUE	\$717,308.23
FINISHED GOODS - TRANSPORT TUBES	DECEMBER 2022	\$865,514.99	NET BOOK VALUE	\$865,514.99
FINISHED GOODS - VIALS	DECEMBER 2022	\$2,910,457.91	NET BOOK VALUE	\$2,910,457.91
OTHER INVENTORY	DECEMBER 2022	\$64,972.70	NET BOOK VALUE	\$64,972.70
			TOTAL	\$3,164,457.60

Debtor Name: SIO2 MEDICAL PRODUCTS, INC.

Case Number: 23-10366 (JTD)

Assets - Real and Personal Property**Part 8, Question 50:** Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

Other machinery, fixtures, and equipment (excluding farm machinery and equipment)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
ANCILLARY SUPPORT EQUIPMENT	\$448,795.56	NET BOOK VALUE	\$448,795.56
CLEAN ROOM EQUIPMENT	\$667,952.01	NET BOOK VALUE	\$667,952.01
COATER HARDWARE	\$64,865,414.55	NET BOOK VALUE	\$64,865,414.55
COATER PARTS	\$1,544,355.89	NET BOOK VALUE	\$1,544,355.89
EQUIPMENT ENHANCEMENTS AND UPGRADES	\$2,204,300.48	NET BOOK VALUE	\$2,204,300.48
LAB EQUIPMENT	\$8,303,840.25	NET BOOK VALUE	\$8,303,840.25
MANUFACTURING EQUIPMENT - MOLDING	\$60,319,181.09	NET BOOK VALUE	\$60,319,181.09
MANUFACTURING EQUIPMENT - MOLDING (REBUILD AND ENHANCEMENT)	\$2,111,908.84	NET BOOK VALUE	\$2,111,908.84
MANUFACTURING EQUIPMENT - TOOLS	\$2,358,645.88	NET BOOK VALUE	\$2,358,645.88
MANUFACTURING EQUIPMENT - TOOLS (REBUILD AND ENHANCEMENT)	\$8,494,810.66	NET BOOK VALUE	\$8,494,810.66
PACKAGING EQUIPMENT	\$4,791,221.23	NET BOOK VALUE	\$4,791,221.23
PPE PREPAID EXPENSES	\$15,706,998.96	NET BOOK VALUE	\$15,706,998.96
PRODUCT ID EQUIPMENT	\$552,339.15	NET BOOK VALUE	\$552,339.15
PRODUCT INSPECTION EQUIPMENT	\$1,898,260.30	NET BOOK VALUE	\$1,898,260.30
WAREHOUSE EQUIPMENT	\$150,703.07	NET BOOK VALUE	\$150,703.07
		TOTAL	\$174,418,727.92

Debtor Name: SIO2 MEDICAL PRODUCTS, INC.

Case Number: 23-10366 (JTD)

Assets - Real and Personal Property**Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
1117 VETERANS PKWY BUILDING - BUILDING		\$1,577,147.59	NET BOOK VALUE	\$1,577,147.59
2250 RILEY STREET PLANT - BUILDING		\$16,479,126.86	NET BOOK VALUE	\$16,479,126.86
2270 RILEY DISTRIBUTION CENTER (BARDA) - BUILDING		\$4,288,279.01	NET BOOK VALUE	\$4,288,279.01
2270 RILEY DISTRIBUTION CENTER (NON-BARDA) - BUILDING		\$3,253,184.34	NET BOOK VALUE	\$3,253,184.34
2425 INNOVATION BUILDING - BUILDING		\$3,465,653.43	NET BOOK VALUE	\$3,465,653.43
2425 INNOVATION BUILDING ADDITION - BUILDING		\$4,199,874.53	NET BOOK VALUE	\$4,199,874.53
BUILDING IMPROVEMENTS		\$4,904,811.08	NET BOOK VALUE	\$4,904,811.08
CONSTRUCTION IN PROGRESS		\$78,352,855.18	NET BOOK VALUE	\$78,352,855.18
DISTRIBUTION CENTER CAPITAL LEASE		\$60,000.00	NET BOOK VALUE	\$60,000.00
DISTRIBUTION CENTER FV ALLOCATION - LAND		\$781,024.76	NET BOOK VALUE	\$781,024.76
INNOVATION CAPITAL LEASE - LAND		\$506,851.81	NET BOOK VALUE	\$506,851.81
LEASEHOLD IMPROVEMENTS		\$9,975,144.50	NET BOOK VALUE	\$9,975,144.50
VETERANS CAPITAL LEASE - LAND		\$153,206.68	NET BOOK VALUE	\$153,206.68
			TOTAL	\$127,997,159.77

Debtor Name: SIO2 MEDICAL PRODUCTS, INC.

Case Number: 23-10366 (JTD)

Assets - Real and Personal Property**Part 10, Question 60:** Patents, copyrights, trademarks, and trade secrets

Patents, copyrights, trademarks, and trade secrets	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
PATENT APPLICATION # 14718238 FOR COATED PACKAGING REGISTERED IN EUROPEAN PATENT CONVENTION	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 3377565 FOR POLYMERIC SURFACE HAVING REDUCED BIOMOLECULE ADHESION TO THERMOPLASTIC ARTICLES REGISTERED IN UNITED KINGDOM	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 9572526 FOR APPARATUS AND METHODS FOR TRANSPORTING A VESSEL TO AND FROM A PECVD PROCESSING STATION REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2251453 FOR VESSEL HOLDER REGISTERED IN SWITZERLAND	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 63403787 FOR ORGANO-SILOXANE COATINGS THAT EXHIBIT LUBRICIOUS PROPERTIES IN CARTRIDGE AND SYRINGE APPLICATIONS REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2251454 FOR VESSEL COATING AND INSPECTION REGISTERED IN UNITED KINGDOM	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2910358 FOR INJECTION MOLDING PROCESS AND PRODUCT PRODUCED USING THE SAME REGISTERED IN GERMANY	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2776603 FOR PASSIVATION, PH PROTECTIVE OR LUBRICITY COATING FOR PHARMACEUTICAL PACKAGE, COATING PROCESS AND APPARATUS REGISTERED IN GERMANY	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 82615 FOR VESSEL OUTGASSING INSPECTION METHODS REGISTERED IN ARGENTINA	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 3463518 FOR CONVERTIBLE PLUNGER WITH INDEPENDENTLY TRANSLATING STORAGE SEALING SECTION RELATIVE TO LIQUID SEALING SECTION AND METHODS FOR ASSEMBLING THE SAME IN A MEDICAL BARREL REGISTERED IN FRANCE	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 6822970 FOR CYCLOOLEFIN POLYMER CONTAINER WITH A SCRATCH RESISTANT AND ANTI-STATIC COATING REGISTERED IN JAPAN	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2593286 FOR INJECTION MOLDING PROCESS AND PRODUCT PRODUCED USING THE SAME REGISTERED IN SWITZERLAND	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 2018552881 FOR METHOD FOR APPLYING A PECVD LUBRICITY LAYER WITH A MOVING GAS INLET REGISTERED IN JAPAN	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2028690 FOR VESSEL OUTGASSING INSPECTION METHODS REGISTERED IN SOUTH KOREA	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 3057632 FOR METHODS AND APPARATUS FOR INJECTION MOLDING WALLED STRUCTURES REGISTERED IN GERMANY	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 201680060686 FOR PHARMACEUTICAL AND OTHER PACKAGING WITH LOW OXYGEN TRANSMISSION RATE REGISTERED IN CHINA	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 3122917 FOR ANTISTATIC COATINGS FOR PLASTIC VESSELS REGISTERED IN GERMANY	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 6453841 FOR COATED PACKAGING REGISTERED IN JAPAN	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2569611 FOR VESSEL OUTGASSING INSPECTION METHODS REGISTERED IN SWITZERLAND	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 388599 FOR THREE-POSITION PLUNGERS, FILM COATED PLUNGERS AND RELATED SYRINGE ASSEMBLIES REGISTERED IN MEXICO	Undetermined	NET BOOK VALUE	Undetermined
PATENT # BR 112018003051-1 FOR PHARMACEUTICAL AND OTHER PACKAGING WITH LOW OXYGEN TRANSMISSION RATE REGISTERED IN BRAZIL	Undetermined	NET BOOK VALUE	Undetermined

Debtor Name: SIO2 MEDICAL PRODUCTS, INC.

Case Number: 23-10366 (JTD)

Assets - Real and Personal Property**Part 10, Question 60:** Patents, copyrights, trademarks, and trade secrets

Patents, copyrights, trademarks, and trade secrets	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
PATENT APPLICATION # 20215505.7 FOR POLYMERIC SURFACE HAVING REDUCED BIOMOLECULE ADHESION TO THERMOPLASTIC ARTICLES REGISTERED IN EUROPEAN PATENT CONVENTION	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 345403 FOR PECVD COATING USING AN ORGANOSILICON PRECURSOR REGISTERED IN MEXICO	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 3463518 FOR CONVERTIBLE PLUNGER WITH INDEPENDENTLY TRANSLATING STORAGE SEALING SECTION RELATIVE TO LIQUID SEALING SECTION AND METHODS FOR ASSEMBLING THE SAME IN A MEDICAL BARREL REGISTERED IN UNITED KINGDOM	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2010249033 FOR PECVD COATING USING AN ORGANOSILICON PRECURSOR REGISTERED IN AUSTRALIA	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 6882738 FOR LIQUID FORMULATION OF RANIBIZUMAB, AFLIBERCEPT, OR BEVACIZUMAB IN A CYCLIC OLEFIN POLYMER PHARMACEUTICAL PACKAGE REGISTERED IN JAPAN	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 201980080371.6 FOR PRIMARY CONTAINERS WITH IMPROVED PROTEIN DRUG STABILITY AND LOWER IMMUNE RESPONSE REGISTERED IN CHINA	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # PCTUS2022030746 FOR AUTHENTICATION OF PHARMACEUTICAL PACKAGES USING RARE EARTH DOPED NANOPARTICLE CRYSTALS REGISTERED IN WORLD INTELLECTUAL PROPERTY ORGANISATION (WIPO)	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 2020551923 FOR VESSELS, CONTAINERS, AND SURFACES COATED WITH WATER BARRIER COATINGS REGISTERED IN JAPAN	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2211950 FOR CONTROLLING THE UNIFORMITY OF PECVD DEPOSITION ON MEDICAL SYRINGES, CARTRIDGES REGISTERED IN SOUTH KOREA	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 63251502 FOR ATOMIC LAYER DEPOSITION COATED PHARMACEUTICAL PACKAGING AND IMPROVED SYRINGES AND VIALS, E.G. FOR COLD-CHAIN DRUGS/VACCINES REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2251453 FOR VESSEL HOLDER REGISTERED IN ITALY	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2910358 FOR INJECTION MOLDING PROCESS AND PRODUCT PRODUCED USING THE SAME REGISTERED IN FRANCE	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2521675 FOR CLOSURE WITH SHIELD, STOPPER, AND PUSHER, AND METHOD FOR MAKING THE SAME REGISTERED IN UNITED KINGDOM	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2016358111 FOR LIQUID FORMULATION OF RANIBIZUMAB, AFLIBERCEPT, OR BEVACIZUMAB IN A CYCLIC OLEFIN POLYMER PHARMACEUTICAL PACKAGE REGISTERED IN AUSTRALIA	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2016356717 FOR TRILAYER COATED CYCLIC OLEFIN POLYMER PHARMACEUTICAL PACKAGE SUITABLE FOR TERMINAL STERILIZATION REGISTERED IN AUSTRALIA	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 15777279 FOR TRILAYER COATED CYCLIC OLEFIN POLYMER PHARMACEUTICAL PACKAGE SUITABLE FOR TERMINAL STERILIZATION REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 63285940 FOR AUTHENTICATION/TRACING OF PHARMACEUTICAL PACKAGES USING WAVE-SHIFTING CRYSTALS E.G. RARE EARTH DOPED NANOPARTICLE CRYSTALS REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 9903782 FOR METHOD AND APPARATUS FOR DETECTING RAPID BARRIER COATING INTEGRITY CHARACTERISTICS REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined

Debtor Name: SIO2 MEDICAL PRODUCTS, INC.

Case Number: 23-10366 (JTD)

Assets - Real and Personal Property**Part 10, Question 60:** Patents, copyrights, trademarks, and trade secrets

Patents, copyrights, trademarks, and trade secrets	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
PATENT # 10537494 FOR TRILAYER COATED PHARMACEUTICAL PACKAGING WITH LOW OXYGEN TRANSMISSION RATE REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 382662 FOR TRILAYER COATED CYCLIC OLEFIN POLYMER PHARMACEUTICAL PACKAGE SUITABLE FOR TERMINAL STERILIZATION REGISTERED IN MEXICO	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2961858 FOR PLASMA OR CVD PRE-TREATMENT FOR LUBRICATED PHARMACEUTICAL PACKAGE, COATING PROCESS AND APPARATUS REGISTERED IN EUROPEAN PATENT CONVENTION	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 19817055.7 FOR POLYMER VIALS WITH SUBSTANTIALLY FLAT BOTTOMS AND INJECTION STRETCH BLOW MOLDING METHODS FOR MAKING THE SAME REGISTERED IN EUROPEAN PATENT CONVENTION	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 407085 FOR CYCLOOLEFIN POLYMER CONTAINER WITH A SCRATCH RESISTANT AND ANTI-STATIC COATING REGISTERED IN INDIA	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 16616310 FOR STERILIZABLE PHARMACEUTICAL PACKAGE FOR OPHTHALMIC FORMULATIONS REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2018/03984 FOR TRILAYER COATED CYCLIC OLEFIN POLYMER PHARMACEUTICAL PACKAGE SUITABLE FOR TERMINAL STERILIZATION REGISTERED IN SOUTH AFRICA	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2925903 FOR CONTROLLING THE UNIFORMITY OF PECVD DEPOSITION ON MEDICAL SYRINGES, CARTRIDGES REGISTERED IN SWITZERLAND	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 2022-564084 FOR NUCLEIC ACID PRESERVATIVE COMPOSITIONS AND METHODS OF USE REGISTERED IN JAPAN	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 2979743 FOR METHODS AND APPARATUSES FOR INJECTION MOLDING WALLED STRUCTURES REGISTERED IN CANADA	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 3044568 FOR RAPID, NON-DESTRUCTIVE SELECTIVE INFRARED SPECTROMETRY ANALYSIS OF ORGANIC COATINGS ON MOLDED ARTICLES REGISTERED IN EUROPEAN PATENT CONVENTION	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 10925927 FOR LIQUID FORMULATION OF RANIBIZUMAB, AFLIBERCEPT, OR BEVACIZUMAB IN A CYCLIC OLEFIN POLYMER PHARMACEUTICAL PACKAGE REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 5900825 FOR SYRINGE WITH INTEGRATED NEEDLE REGISTERED IN JAPAN	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 2021532428 FOR SYRINGE AND GASKET SYSTEMS REGISTERED IN JAPAN	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 18807751.5 FOR POLYMERIC CELL CULTURING SURFACE HAVING HIGH CELL ADHESION REGISTERED IN EUROPEAN PATENT CONVENTION	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2971227 FOR COATING METHOD REGISTERED IN FRANCE	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 11116695 FOR BLOOD SAMPLE COLLECTION TUBE REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2251455 FOR PECVD COATING USING AN ORGANOSILICON PRECURSOR REGISTERED IN FRANCE	Undetermined	NET BOOK VALUE	Undetermined
PATENT # ZL202010984248.1 FOR THREE-POSITION PLUNGERS, FILM COATED PLUNGERS AND RELATED SYRINGE ASSEMBLIES REGISTERED IN CHINA	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2776603 FOR PASSIVATION, PH PROTECTIVE OR LUBRICITY COATING FOR PHARMACEUTICAL PACKAGE, COATING PROCESS AND APPARATUS REGISTERED IN FRANCE	Undetermined	NET BOOK VALUE	Undetermined

Debtor Name: SIO2 MEDICAL PRODUCTS, INC.

Case Number: 23-10366 (JTD)

Assets - Real and Personal Property**Part 10, Question 60:** Patents, copyrights, trademarks, and trade secrets

Patents, copyrights, trademarks, and trade secrets	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
PATENT APPLICATION # 18/010,992 FOR PACKAGES COMPRISING ANTI-MICROBAL COATINGS FOR PREVENTING CONTAMINATION, E.G. AFTER FIRST USE OF THE PRODUCT REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 9952147 FOR RAPID, NON-DESTRUCTIVE SELECTIVE INFRARED SPECTROMETRY ANALYSIS OF ORGANIC COATINGS ON MOLDED ARTICLES REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 3005117 FOR LIQUID FORMULATION OF RANIBIZUMAB, AFLIBERCEPT, OR BEVACIZUMAB IN A CYCLIC OLEFIN POLYMER PHARMACEUTICAL PACKAGE REGISTERED IN CANADA	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2925903 FOR CONTROLLING THE UNIFORMITY OF PECVD DEPOSITION ON MEDICAL SYRINGES, CARTRIDGES REGISTERED IN FRANCE	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2015315849 FOR THREE-POSITION PLUNGERS, FILM COATED PLUNGERS AND RELATED SYRINGE ASSEMBLIES REGISTERED IN AUSTRALIA	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 10-2472240 FOR COATED PACKAGING REGISTERED IN SOUTH KOREA	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2579996 FOR LUBRICITY VESSEL COATING, COATING PROCESS AND APPARATUS REGISTERED IN UNITED KINGDOM	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 9981794 FOR PACKAGING FOR HIGH-PURITY SOLVENTS REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2251455 FOR PECVD COATING USING AN ORGANOSILICON PRECURSOR REGISTERED IN UNITED KINGDOM	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 17107241 FOR THREE-POSITION PLUNGERS, FILM COATED PLUNGERS AND RELATED SYRINGE ASSEMBLIES REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 107592807 FOR CYCLOOLEFIN POLYMER CONTAINER WITH A SCRATCH RESISTANT AND ANTI-STATIC COATING REGISTERED IN CHINA	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2910358 FOR INJECTION MOLDING PROCESS AND PRODUCT PRODUCED USING THE SAME REGISTERED IN UNITED KINGDOM	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 1120150224024 FOR COATED PACKAGING REGISTERED IN BRAZIL	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 3016628 FOR PARENTERAL VIAL CAP REGISTERED IN EUROPEAN PATENT CONVENTION	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 16756525 FOR POLYMERIC CELL CULTURING SURFACE HAVING HIGH CELL ADHESION REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 19719105.9 FOR STRETCHABLE PLUNGER ASSEMBLIES REGISTERED IN EUROPEAN PATENT CONVENTION	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2521675 FOR CLOSURE WITH SHIELD, STOPPER, AND PUSHER, AND METHOD FOR MAKING THE SAME REGISTERED IN GERMANY	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2796591 FOR VESSEL COATING AND INSPECTION REGISTERED IN SWITZERLAND	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 21703341.4 FOR NUCLEIC ACID PRESERVATIVE COMPOSITIONS AND METHODS OF USE REGISTERED IN EUROPEAN PATENT CONVENTION	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2910358 FOR INJECTION MOLDING PROCESS AND PRODUCT PRODUCED USING THE SAME REGISTERED IN SWITZERLAND	Undetermined	NET BOOK VALUE	Undetermined

Debtor Name: SIO2 MEDICAL PRODUCTS, INC.

Case Number: 23-10366 (JTD)

Assets - Real and Personal Property**Part 10, Question 60:** Patents, copyrights, trademarks, and trade secrets

Patents, copyrights, trademarks, and trade secrets	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
PATENT APPLICATION # 21205663.4 FOR PHARMACEUTICAL AND OTHER PACKAGING WITH LOW OXYGEN TRANSMISSION RATE REGISTERED IN EUROPEAN PATENT CONVENTION	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 10258718 FOR NEEDLE SILICONIZATION WITH CONTROLLED POSITIVE PRESSURE GAS FLOW REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 16518480 FOR LUBRICITY VESSEL COATING, COATING PROCESS AND APPARATUS REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 1120180099538 FOR LIQUID FORMULATION OF RANIBIZUMAB, AFLIBERCEPT, OR BEVACIZUMAB IN A CYCLIC OLEFIN POLYMER PHARMACEUTICAL PACKAGE REGISTERED IN BRAZIL	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 10577154 FOR PASSIVATION, PH PROTECTIVE OR LUBRICITY COATING FOR PHARMACEUTICAL PACKAGE, COATING PROCESS AND APPARATUS REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 15823568.9 FOR PLASMA TREATMENT WITH NON-POLYMERIZING COMPOUNDS THAT LEADS TO REDUCED BIOMOLECULE ADHESION TO THERMOPLASTIC ARTICLES REGISTERED IN EUROPEAN PATENT CONVENTION	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 3785751 FOR THREE-POSITION PLUNGERS, FILM COATED PLUNGERS AND RELATED SYRINGE ASSEMBLIES REGISTERED IN FRANCE	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 9878101 FOR CYCLIC OLEFIN POLYMER VESSELS AND VESSEL COATING METHODS REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2253735 FOR VESSEL PROCESSING REGISTERED IN GERMANY	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2971227 FOR COATING METHOD REGISTERED IN GERMANY	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 10912714 FOR PECVD COATED PHARMACEUTICAL PACKAGING REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 10850042 FOR THREE-POSITION PLUNGERS, FILM COATED PLUNGERS AND RELATED SYRINGE ASSEMBLIES REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 16728427.2 FOR PLASMA TREATMENT WITH NON-POLYMERIZING COMPOUNDS THAT LEADS TO REDUCED DILUTE BIOMOLECULE ADHESION TO THERMOPLASTIC ARTICLES REGISTERED IN EUROPEAN PATENT CONVENTION	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 21746844.6 FOR PACKAGES COMPRISING ANTI-MICROBAL COATINGS FOR PREVENTING CONTAMINATION, E.G. AFTER FIRST USE OF THE PRODUCT REGISTERED IN EUROPEAN PATENT CONVENTION	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # PCTUS2021065023 FOR ATOMIC LAYER DEPOSITION COATED PHARMACEUTICAL PACKAGING AND IMPROVED SYRINGES AND VIALS, E.G. FOR COLD-CHAIN DRUGS/VACCINES REGISTERED IN WORLD INTELLECTUAL PROPERTY ORGANISATION (WIPO)	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 3377565 FOR POLYMERIC SURFACE HAVING REDUCED BIOMOLECULE ADHESION TO THERMOPLASTIC ARTICLES REGISTERED IN FRANCE	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 2021-525665 FOR POLYMER VIALS WITH SUBSTANTIALLY FLAT BOTTOMS AND INJECTION STRETCH BLOW MOLDING METHODS FOR MAKING THE SAME REGISTERED IN JAPAN	Undetermined	NET BOOK VALUE	Undetermined

Debtor Name: SIO2 MEDICAL PRODUCTS, INC.

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Assets - Real and Personal Property**Part 10, Question 60:** Patents, copyrights, trademarks, and trade secrets

Patents, copyrights, trademarks, and trade secrets	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
PATENT APPLICATION # PCTUS2021043516 FOR METHOD AND PACKAGE FOR REDUCING THE DEGRADATION OF A DRUG AND/OR EXCIPIENT, E.G. POLYSORBATE STABILIZER, IN A PHARMACEUTICAL PRODUCT REGISTERED IN WORLD INTELLECTUAL PROPERTY ORGANISATION (WIPO)	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2904611 FOR COATED PACKAGING REGISTERED IN CANADA	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2521675 FOR CLOSURE WITH SHIELD, STOPPER, AND PUSHES, AND METHOD FOR MAKING THE SAME REGISTERED IN EUROPEAN PATENT CONVENTION	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 6991260 FOR CONVERTIBLE PLUNGERS, FILM COATED PLUNGERS AND RELATED SYRINGE ASSEMBLIES REGISTERED IN JAPAN	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 3119648 FOR POLYMER VIALS WITH SUBSTANTIALLY FLAT BOTTOMS AND INJECTION STRETCH BLOW MOLDING METHODS FOR MAKING THE SAME REGISTERED IN CANADA	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 2021-559375 FOR BIODEGRADABLE AND COMPOSTABLE VESSELS, SUCH AS COFFEE PODS, COATED WITH PECVD COATINGS OR LAYERS REGISTERED IN JAPAN	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2569611 FOR VESSEL OUTGASSING INSPECTION METHODS REGISTERED IN FRANCE	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 201680078689.7 FOR TRILAYER COATED CYCLIC OLEFIN POLYMER PHARMACEUTICAL PACKAGE SUITABLE FOR TERMINAL STERILIZATION REGISTERED IN CHINA	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # MXA2017010944 FOR CYCLOOLEFIN POLYMER CONTAINER WITH A SCRATCH RESISTANT AND ANTI-STATIC COATING REGISTERED IN MEXICO	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 1010569-7 FOR OUTGASSING METHOD FOR INSPECTING A COATED SURFACE REGISTERED IN BRAZIL	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2892294 FOR CONTROLLING THE UNIFORMITY OF PECVD DEPOSITION ON MEDICAL SYRINGES, CARTRIDGES REGISTERED IN CANADA	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 6196152 FOR LUBRICITY VESSEL COATING, COATING PROCESS AND APPARATUS REGISTERED IN JAPAN	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 3057632 FOR METHODS AND APPARATUS FOR INJECTION MOLDING WALLED STRUCTURES REGISTERED IN FRANCE	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 16825145.2 FOR CONVERTIBLE PLUNGER WITH INDEPENDENTLY TRANSLATING STORAGE SEALING SECTION RELATIVE TO LIQUID SEALING SECTION AND METHODS FOR ASSEMBLING THE SAME IN A MEDICAL BARREL REGISTERED IN EUROPEAN PATENT CONVENTION	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 3176189 FOR NUCLEIC ACID PRESERVATIVE COMPOSITIONS AND METHODS OF USE REGISTERED IN CANADA	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2253735 FOR VESSEL PROCESSING REGISTERED IN UNITED KINGDOM	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 3164431 FOR NUCLEIC ACID PRESERVATIVE COMPOSITIONS AND METHODS OF USE REGISTERED IN CANADA	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 10-2211788 FOR COATED PACKAGING REGISTERED IN SOUTH KOREA	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 17484944 FOR PASSIVATION, PH PROTECTIVE OR LUBRICITY COATING FOR PHARMACEUTICAL PACKAGE, COATING PROCESS AND APPARATUS REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined

Debtor Name: SIO2 MEDICAL PRODUCTS, INC.

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Assets - Real and Personal Property**Part 10, Question 60:** Patents, copyrights, trademarks, and trade secrets

Patents, copyrights, trademarks, and trade secrets	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
PATENT APPLICATION # 63357635 FOR METHODS AND SYSTEMS FOR LYOPHILIZATION OF INJECTABLE DRUGS IN DUAL CHAMBER INJECTION DEVICE REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT # BR 112015012470-4 FOR CONTROLLING THE UNIFORMITY OF PECVD DEPOSITION ON MEDICAL SYRINGES, CARTRIDGES REGISTERED IN BRAZIL	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2796591 FOR VESSEL COATING AND INSPECTION REGISTERED IN UNITED KINGDOM	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2251455 FOR PECVD COATING USING AN ORGANOSILICON PRECURSOR REGISTERED IN EUROPEAN PATENT CONVENTION	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 3337915 FOR PHARMACEUTICAL AND OTHER PACKAGING WITH LOW OXYGEN TRANSMISSION RATE REGISTERED IN UNITED KINGDOM	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2253735 FOR VESSEL PROCESSING REGISTERED IN SWITZERLAND	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 3191159 FOR THREE-POSITION PLUNGERS, FILM COATED PLUNGERS AND RELATED SYRINGE ASSEMBLIES REGISTERED IN SWITZERLAND	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 201207881 FOR OUTGASSING METHOD FOR INSPECTING A COATED SURFACE REGISTERED IN SOUTH AFRICA	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2251455 FOR PECVD COATING USING AN ORGANOSILICON PRECURSOR REGISTERED IN SWITZERLAND	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 18103540.9 FOR PLASMA TREATMENT WITH NON-POLYMERIZING COMPOUNDS THAT LEADS TO REDUCED BIOMOLECULE ADHESION TO THERMOPLASTIC ARTICLES REGISTERED IN HONG KONG	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 3191159 FOR THREE-POSITION PLUNGERS, FILM COATED PLUNGERS AND RELATED SYRINGE ASSEMBLIES REGISTERED IN UNITED KINGDOM	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 3261605 FOR CYCLOOLEFIN POLYMER CONTAINER WITH A SCRATCH RESISTANT AND ANTI-STATIC COATING REGISTERED IN EUROPEAN PATENT CONVENTION	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2251671 FOR OUTGASSING METHOD FOR INSPECTING A COATED SURFACE REGISTERED IN SWITZERLAND	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 3122917 FOR ANTISTATIC COATINGS FOR PLASTIC VESSELS REGISTERED IN UNITED KINGDOM	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 3785751 FOR THREE-POSITION PLUNGERS, FILM COATED PLUNGERS AND RELATED SYRINGE ASSEMBLIES REGISTERED IN GERMANY	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2799220 FOR VESSEL OUTGASSING INSPECTION METHODS REGISTERED IN CANADA	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2971227 FOR COATING METHOD REGISTERED IN UNITED KINGDOM	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 20703615.3 FOR POLYMER PROCESS BAGS AND METHODS FOR MANUFACTURING THE SAME REGISTERED IN EUROPEAN PATENT CONVENTION	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 201617002312 FOR PARENTERAL VIAL CAP REGISTERED IN INDIA	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2251671 FOR OUTGASSING METHOD FOR INSPECTING A COATED SURFACE REGISTERED IN GERMANY	Undetermined	NET BOOK VALUE	Undetermined

Debtor Name: SIO2 MEDICAL PRODUCTS, INC.

Case Number: 23-10366 (JTD)

Assets - Real and Personal Property**Part 10, Question 60:** Patents, copyrights, trademarks, and trade secrets

Patents, copyrights, trademarks, and trade secrets	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
PATENT APPLICATION # PCT/US2021/038548 FOR ATOMIC LAYER DEPOSITION COATED PHARMACEUTICAL PACKAGING AND IMPROVED SYRINGES AND VIALS, E.G. FOR LYOPHILIZED COLD-CHAIN DRUGS/VACCINES REGISTERED IN WORLD INTELLECTUAL PROPERTY ORGANISATION (WIPO)	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 10765812 FOR CONVERTIBLE PLUNGER WITH INDEPENDENTLY TRANSLATING STORAGE SEALING SECTION RELATIVE TO LIQUID SEALING SECTION AND METHODS FOR ASSEMBLING THE SAME IN A MEDICAL BARREL REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2251452 FOR VESSEL PROCESSING REGISTERED IN SWITZERLAND	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 3057632 FOR METHODS AND APPARATUSSES FOR INJECTION MOLDING WALLED STRUCTURES REGISTERED IN EUROPEAN PATENT CONVENTION	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2855353 FOR PASSIVATION, PH PROTECTIVE OR LUBRICITY COATING FOR PHARMACEUTICAL PACKAGE, COATING PROCESS AND APPARATUS REGISTERED IN CANADA	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 603471 FOR VESSEL OUTGASSING INSPECTION METHODS REGISTERED IN NEW ZEALAND	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2796591 FOR VESSEL COATING AND INSPECTION REGISTERED IN EUROPEAN PATENT CONVENTION	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 3280580 FOR METHODS AND APPARATUSSES FOR INJECTION MOLDING WALLED STRUCTURES REGISTERED IN GERMANY	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 729991 FOR THREE-POSITION PLUNGERS, FILM COATED PLUNGERS AND RELATED SYRINGE ASSEMBLIES REGISTERED IN NEW ZEALAND	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 2021-539559 FOR POLYMER PROCESS BAGS AND METHODS FOR MANUFACTURING THE SAME REGISTERED IN JAPAN	Undetermined	NET BOOK VALUE	Undetermined
PATENT # ZL201180034947.9 FOR INJECTION MOLDING PROCESS AND PRODUCT PRODUCED USING THE SAME REGISTERED IN CHINA	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 251038 FOR THREE-POSITION PLUNGERS, FILM COATED PLUNGERS AND RELATED SYRINGE ASSEMBLIES REGISTERED IN ISRAEL	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 3280580 FOR METHODS AND APPARATUSSES FOR INJECTION MOLDING WALLED STRUCTURES REGISTERED IN EUROPEAN PATENT CONVENTION	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 350703 FOR OUTGASSING METHOD FOR INSPECTING A COATED SURFACE REGISTERED IN MEXICO	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2870273 FOR SIOX BARRIER FOR PHARMACEUTICAL PACKAGE AND COATING PROCESS REGISTERED IN EUROPEAN PATENT CONVENTION	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 17594178 FOR BIODEGRADABLE AND COMPOSTABLE VESSELS, SUCH AS COFFEE PODS, COATED WITH PECVD COATINGS OR LAYERS REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 3016628 FOR PARENTERAL VIAL CAP REGISTERED IN UNITED KINGDOM	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 63321354 FOR BLOOD CULTURE BOTTLE REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 10918800 FOR CONVERTIBLE PLUNGERS AND METHODS FOR ASSEMBLING THE SAME IN A MEDICAL BARREL REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 3122917 FOR ANTISTATIC COATINGS FOR PLASTIC VESSELS REGISTERED IN EUROPEAN PATENT CONVENTION	Undetermined	NET BOOK VALUE	Undetermined

Debtor Name: SIO2 MEDICAL PRODUCTS, INC.

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Assets - Real and Personal Property**Part 10, Question 60:** Patents, copyrights, trademarks, and trade secrets

Patents, copyrights, trademarks, and trade secrets	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
PATENT # 2251454 FOR VESSEL COATING AND INSPECTION REGISTERED IN FRANCE	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2605862 FOR SYRINGE WITH INTEGRATED NEEDLE REGISTERED IN EUROPEAN PATENT CONVENTION	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 18731653.4 FOR STERILIZABLE PRE-FILLED PHARMACEUTICAL PACKAGES COMPRISING A LIQUID FORMULATION OF VEGF-ANTAGONIST REGISTERED IN EUROPEAN PATENT CONVENTION	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 63316611 FOR IMPROVED SYRINGE AND GASKET SYSTEMS REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 17739869 FOR VESSELS, CONTAINERS, AND SURFACES COATED WITH WATER BARRIER COATINGS REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 20711675.7 FOR COMMON CONTACT SURFACES FOR USE IN THE MANUFACTURE, PACKAGING, DELIVERY, AND ASSESMENT OF BIOPHARMACEUTICAL PRODUCTS REGISTERED IN EUROPEAN PATENT CONVENTION	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 3463518 FOR CONVERTIBLE PLUNGER WITH INDEPENDENTLY TRANSLATING STORAGE SEALING SECTION RELATIVE TO LIQUID SEALING SECTION AND METHODS FOR ASSEMBLING THE SAME IN A MEDICAL BARREL REGISTERED IN SWITZERLAND	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2018/03983 FOR LIQUID FORMULATION OF RANIBIZUMAB, AFLIBERCEPT, OR BEVACIZUMAB IN A CYCLIC OLEFIN POLYMER PHARMACEUTICAL PACKAGE REGISTERED IN SOUTH AFRICA	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 9545360 FOR SACCHARIDE PROTECTIVE COATING FOR PHARMACEUTICAL PACKAGE REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 1201005901 FOR VESSEL OUTGASSING INSPECTION METHODS REGISTERED IN THAILAND	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 17920271 FOR NUCLEIC ACID PRESERVATIVE COMPOSITIONS AND METHODS OF USE REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2593286 FOR INJECTION MOLDING PROCESS AND PRODUCT PRODUCED USING THE SAME REGISTERED IN FRANCE	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 18012588 FOR ATOMIC LAYER DEPOSITION COATED PHARMACEUTICAL PACKAGING AND IMPROVED SYRINGES AND VIALS, E.G. FOR COLD-CHAIN DRUGS/VACCINES REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 3337915 FOR PHARMACEUTICAL AND OTHER PACKAGING WITH LOW OXYGEN TRANSMISSION RATE REGISTERED IN EUROPEAN PATENT CONVENTION	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 17884433 FOR CONTROLLING THE UNIFORMITY OF PECVD DEPOSITION REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 201380045837.1 FOR SIOX BARRIER FOR PHARMACEUTICAL PACKAGE AND COATING PROCESS REGISTERED IN CHINA	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2251452 FOR VESSEL PROCESSING REGISTERED IN FRANCE	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 16615969 FOR STERILIZABLE PRE-FILLED PHARMACEUTICAL PACKAGES COMPRISING A LIQUID FORMULATION OF VEGF-ANTAGONIST REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 63439639 FOR SILICONE OIL-FREE SYRINGE FOR OPHTHALMIC DRUG DELIVERY REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined

Debtor Name: SIO2 MEDICAL PRODUCTS, INC.

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Assets - Real and Personal Property**Part 10, Question 60:** Patents, copyrights, trademarks, and trade secrets

Patents, copyrights, trademarks, and trade secrets	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
PATENT # 10201402278V FOR PECVD COATING USING AN ORGANOSILICON PRECURSOR REGISTERED IN SINGAPORE	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 9662450 FOR PLASMA OR CVD PRE-TREATMENT FOR LUBRICATED PHARMACEUTICAL PACKAGE, COATING PROCESS AND APPARATUS REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 7985188 FOR VESSEL, COATING AND INSPECTION PROCESSING APPARATUS REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # PCTUS2021072558 FOR POLYMER VIALS HAVING STANDARD EXTERNAL DIMENSIONS AND REDUCED INTERNAL VOLUME REGISTERED IN WORLD INTELLECTUAL PROPERTY ORGANISATION (WIPO)	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 3016628 FOR PARENTERAL VIAL CAP REGISTERED IN SWITZERLAND	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 9863042 FOR PECVD LUBRICITY VESSEL COATING, COATING PROCESS AND APPARATUS PROVIDING DIFFERENT POWER LEVELS IN TWO PHASES REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2776603 FOR PASSIVATION, PH PROTECTIVE OR LUBRICITY COATING FOR PHARMACEUTICAL PACKAGE, COATING PROCESS AND APPARATUS REGISTERED IN EUROPEAN PATENT CONVENTION	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 007004197-00001 FOR STRETCHABLE PLUNGERS, PLUNGER ASSEMBLIES AND SYRINGES REGISTERED IN EUROPEAN PATENT CONVENTION	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 759333 FOR THREE-POSITION PLUNGERS, FILM COATED PLUNGERS AND RELATED SYRINGE ASSEMBLIES REGISTERED IN NEW ZEALAND	Undetermined	NET BOOK VALUE	Undetermined
PATENT # ZL201780034217.6 FOR METHOD FOR APPLYING A PECVD LUBRICITY LAYER WITH A MOVING GAS INLET REGISTERED IN CHINA	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 8834954 FOR VESSEL INSPECTION APPARATUS AND METHODS REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 352305 FOR COATED PACKAGING REGISTERED IN INDIA	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 105705676 FOR CONTROLLING THE UNIFORMITY OF PECVD DEPOSITION ON MEDICAL SYRINGES, CARTRIDGES REGISTERED IN CHINA	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2925903 FOR CONTROLLING THE UNIFORMITY OF PECVD DEPOSITION ON MEDICAL SYRINGES, CARTRIDGES REGISTERED IN GERMANY	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 10059047 FOR INJECTION MOLDING PROCESS AND PRODUCT PRODUCED USING THE SAME REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2251454 FOR VESSEL COATING AND INSPECTION REGISTERED IN GERMANY	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 3785751 FOR THREE-POSITION PLUNGERS, FILM COATED PLUNGERS AND RELATED SYRINGE ASSEMBLIES REGISTERED IN SWITZERLAND	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 201107871 FOR OUTGASSING METHOD FOR INSPECTING A COATED SURFACE REGISTERED IN SOUTH AFRICA	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 5710600 FOR OUTGASSING METHOD FOR INSPECTING A COATED SURFACE REGISTERED IN JAPAN	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 16806413.7 FOR LIQUID FORMULATION OF RANIBIZUMAB, AFLIBERCEPT, OR BEVACIZUMAB IN A CYCLIC OLEFIN POLYMER PHARMACEUTICAL PACKAGE REGISTERED IN EUROPEAN PATENT CONVENTION	Undetermined	NET BOOK VALUE	Undetermined

Debtor Name: SIO2 MEDICAL PRODUCTS, INC.

Case Number: 23-10366 (JTD)

Assets - Real and Personal Property**Part 10, Question 60:** Patents, copyrights, trademarks, and trade secrets

Patents, copyrights, trademarks, and trade secrets	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
PATENT # 2550452 FOR PECVD COATING USING AN ORGANOSILICON PRECURSOR REGISTERED IN RUSSIA	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 3337915 FOR PHARMACEUTICAL AND OTHER PACKAGING WITH LOW OXYGEN TRANSMISSION RATE REGISTERED IN FRANCE	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2251452 FOR VESSEL PROCESSING REGISTERED IN GERMANY	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 19828490.3 FOR SYRINGE AND GASKET SYSTEMS REGISTERED IN EUROPEAN PATENT CONVENTION	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2674513 FOR VESSEL COATING AND INSPECTION REGISTERED IN EUROPEAN PATENT CONVENTION	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 16809255.9 FOR TRILAYER COATED CYCLIC OLEFIN POLYMER PHARMACEUTICAL PACKAGE SUITABLE FOR TERMINAL STERILIZATION REGISTERED IN EUROPEAN PATENT CONVENTION	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2386420 FOR THREE-POSITION PLUNGERS, FILM COATED PLUNGERS AND RELATED SYRINGE ASSEMBLIES REGISTERED IN SOUTH KOREA	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2674513 FOR VESSEL COATING AND INSPECTION REGISTERED IN FRANCE	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 11077233 FOR PHARMACEUTICAL AND OTHER PACKAGING WITH LOW OXYGEN TRANSMISSION RATE REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 1220210220565 FOR COATED PACKAGING REGISTERED IN BRAZIL	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2561759 FOR VESSEL OUTGASSING INSPECTION METHODS REGISTERED IN RUSSIA	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 2022-078339 FOR PHARMACEUTICAL AND OTHER PACKAGING WITH LOW OXYGEN TRANSMISSION RATE REGISTERED IN JAPAN	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 178361 FOR THREE-POSITION PLUNGERS, FILM COATED PLUNGERS AND RELATED SYRINGE ASSEMBLIES REGISTERED IN MALAYSIA	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2920567 FOR METHOD AND APPARATUS FOR DETECTING RAPID BARRIER COATING INTEGRITY CHARACTERISTICS REGISTERED IN EUROPEAN PATENT CONVENTION	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2569611 FOR VESSEL OUTGASSING INSPECTION METHODS REGISTERED IN GERMANY	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2013352436 FOR CONTROLLING THE UNIFORMITY OF PECVD DEPOSITION ON MEDICAL SYRINGES, CARTRIDGES REGISTERED IN AUSTRALIA	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 90070041970002 FOR STRETCHABLE PLUNGERS, PLUNGER ASSEMBLIES AND SYRINGES REGISTERED IN UNITED KINGDOM	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2796591 FOR VESSEL COATING AND INSPECTION REGISTERED IN FRANCE	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 6488232 FOR SIOX BARRIER FOR PHARMACEUTICAL PACKAGE AND COATING PROCESS REGISTERED IN JAPAN	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 201208501 FOR VESSEL OUTGASSING INSPECTION METHODS REGISTERED IN SOUTH AFRICA	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 8627970 FOR CLOSURE WITH SHIELD, STOPPER, AND PUSHER, AND METHOD FOR MAKING THE SAME REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined

Debtor Name: SIO2 MEDICAL PRODUCTS, INC.

Case Number: 23-10366 (JTD)

Assets - Real and Personal Property**Part 10, Question 60:** Patents, copyrights, trademarks, and trade secrets

Patents, copyrights, trademarks, and trade secrets	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
PATENT # 215914 FOR PECVD COATING USING AN ORGANOSILICON PRECURSOR REGISTERED IN ISRAEL	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 19716744.8 FOR VESSELS, CONTAINERS, AND SURFACES COATED WITH WATER BARRIER COATINGS REGISTERED IN EUROPEAN PATENT CONVENTION	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2251452 FOR VESSEL PROCESSING REGISTERED IN UNITED KINGDOM	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 3095165 FOR VESSELS, CONTAINERS, AND SURFACES COATED WITH WATER BARRIER COATINGS REGISTERED IN CANADA	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2870273 FOR SIOX BARRIER FOR PHARMACEUTICAL PACKAGE AND COATING PROCESS REGISTERED IN SWITZERLAND	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 17768035 FOR BLOOD SAMPLE COLLECTION TUBES AND USES THEREOF REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 2021507652 FOR POLYMERIC CELL CULTURING SURFACE HAVING HIGH CELL ADHESION REGISTERED IN JAPAN	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 201580058879.8 FOR THREE-POSITION PLUNGERS, FILM COATED PLUNGERS AND RELATED SYRINGE ASSEMBLIES REGISTERED IN CHINA	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 102167557 FOR COATED PACKAGING REGISTERED IN SOUTH KOREA	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2521675 FOR CLOSURE WITH SHIELD, STOPPER, AND PUSHER, AND METHOD FOR MAKING THE SAME REGISTERED IN FRANCE	Undetermined	NET BOOK VALUE	Undetermined
PATENT # D948743 FOR LOGO FOR A LABAEL OF A VIAL OF A COLLECTION TUBE ASSEMBLY AND A COLLECTION TUBE ASSEMBLY REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2251453 FOR VESSEL HOLDER REGISTERED IN EUROPEAN PATENT CONVENTION	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 2018508654 FOR PHARMACEUTICAL AND OTHER PACKAGING WITH LOW OXYGEN TRANSMISSION RATE REGISTERED IN JAPAN	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 63327325 FOR AUTHENTICATION/TRACING OF PHARMACEUTICAL PACKAGES USING WAVE-SHIFTING CRYSTALS, E.G. RARE EARTH DOPED NANOPARTICLE CRYSTALS, AND SUPPLY CHAIN TRACKING OF PHARMACEUTICAL PACKAGES REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 19926739.4 FOR CONTAINER AND CAP ASSEMBLY FOR CRYOGENIC STORAGE REGISTERED IN EUROPEAN PATENT CONVENTION	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2910358 FOR INJECTION MOLDING PROCESS AND PRODUCT PRODUCED USING THE SAME REGISTERED IN IRELAND	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 20166038.8 FOR ANTISTATIC COATINGS FOR PLASTIC ARTICLES REGISTERED IN EUROPEAN PATENT CONVENTION	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 007004197-00002 FOR STRETCHABLE PLUNGERS, PLUNGER ASSEMBLIES AND SYRINGES REGISTERED IN EUROPEAN PATENT CONVENTION	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 9458536 FOR PECVD COATING METHODS FOR CAPPED SYRINGES, CARTRIDGES AND OTHER ARTICLES REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 9855577 FOR NEEDLE SILICONIZATION WITH CONTROLLED POSITIVE PRESSURE GAS FLOW REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined

Debtor Name: SIO2 MEDICAL PRODUCTS, INC.

Case Number: 23-10366 (JTD)

Assets - Real and Personal Property**Part 10, Question 60:** Patents, copyrights, trademarks, and trade secrets

Patents, copyrights, trademarks, and trade secrets	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
PATENT # 2593286 FOR INJECTION MOLDING PROCESS AND PRODUCT PRODUCED USING THE SAME REGISTERED IN EUROPEAN PATENT CONVENTION	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 7109361 FOR POLYMERIC SURFACE HAVING REDUCED BIOMOLECULE ADHESION TO THERMOPLASTIC ARTICLES REGISTERED IN JAPAN	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 215913 FOR OUTGASSING METHOD FOR INSPECTING A COATED SURFACE REGISTERED IN ISRAEL	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 10201660 FOR CONTROLLING THE UNIFORMITY OF PECVD DEPOSITION ON MEDICAL SYRINGES, CARTRIDGES REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 17986656 FOR TRILAYER COATED CYCLIC OLEFIN POLYMER PHARMACEUTICAL PACKAGE SUITABLE FOR TERMINAL STERILIZATION REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 201880068084.9 FOR POLYMERIC CELL CULTURING SURFACE HAVING HIGH CELL ADHESION REGISTERED IN CHINA	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 105392916 FOR COATED PACKAGING REGISTERED IN CHINA	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 9937099 FOR TRILAYER COATED PHARMACEUTICAL PACKAGING WITH LOW OXYGEN TRANSMISSION RATE REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2674513 FOR VESSEL COATING AND INSPECTION REGISTERED IN UNITED KINGDOM	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2251453 FOR VESSEL HOLDER REGISTERED IN IRELAND	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 17340844 FOR ANTISTATIC COATINGS FOR PLASTIC VESSELS REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # PCTUS2022028853 FOR DRUG PRIMARY PACKAGE HAVING INTEGRATED RFID TAG REGISTERED IN WORLD INTELLECTUAL PROPERTY ORGANISATION (WIPO)	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 20722802.4 FOR BIODEGRADABLE AND COMPOSTABLE VESSELS, SUCH AS COFFEE PODS, COATED WITH PECVD COATINGS OR LAYERS REGISTERED IN EUROPEAN PATENT CONVENTION	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 21721806.4 FOR NUCLEIC ACID PRESERVATIVE COMPOSITIONS AND METHODS OF USE REGISTERED IN EUROPEAN PATENT CONVENTION	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2890066 FOR COATING INSPECTION METHOD REGISTERED IN CANADA	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2971227 FOR COATING METHOD REGISTERED IN SWITZERLAND	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 1020187016330 FOR TRILAYER COATED CYCLIC OLEFIN POLYMER PHARMACEUTICAL PACKAGE SUITABLE FOR TERMINAL STERILIZATION REGISTERED IN SOUTH KOREA	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2796591 FOR VESSEL COATING AND INSPECTION REGISTERED IN IRELAND	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 602010012296.4 FOR VESSEL HOLDER REGISTERED IN GERMANY	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 17717854 FOR PECVD COATED PHARMACEUTICAL PACKAGING REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT # D870278 FOR SYRINGE PLUNGER ASSEMBLIES AND COMPONENTS REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined

Debtor Name: SIO2 MEDICAL PRODUCTS, INC.

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Assets - Real and Personal Property**Part 10, Question 60:** Patents, copyrights, trademarks, and trade secrets

Patents, copyrights, trademarks, and trade secrets	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
PATENT APPLICATION # 201717012011 FOR THREE-POSITION PLUNGERS, FILM COATED PLUNGERS AND RELATED SYRINGE ASSEMBLIES REGISTERED IN INDIA	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 10-2336796 FOR COATED PACKAGING REGISTERED IN SOUTH KOREA	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 3463518 FOR CONVERTIBLE PLUNGER WITH INDEPENDENTLY TRANSLATING STORAGE SEALING SECTION RELATIVE TO LIQUID SEALING SECTION AND METHODS FOR ASSEMBLING THE SAME IN A MEDICAL BARREL REGISTERED IN EUROPEAN PATENT CONVENTION	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 10390744 FOR SYRINGE WITH PECVD LUBRICITY LAYER, APPARATUS AND METHOD FOR TRANSPORTING A VESSEL TO AND FROM A PECVD PROCESSING STATION, AND DOUBLE WALL PLASTIC VESSEL REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2910358 FOR INJECTION MOLDING PROCESS AND PRODUCT PRODUCED USING THE SAME REGISTERED IN BELGIUM	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 63323899 FOR METHOD OF PRODUCING DRUG PRODUCTS BY FREEZING DIRECTLY IN FINAL CONTAINERS REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2914762 FOR COATING INSPECTION METHOD REGISTERED IN FRANCE	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 10016338 FOR TRILAYER COATED PHARMACEUTICAL PACKAGING REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 254215 FOR PECVD COATING USING AN ORGANOSILICON PRECURSOR REGISTERED IN ISRAEL	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2010249031 FOR OUTGASSING METHOD FOR INSPECTING A COATED SURFACE REGISTERED IN AUSTRALIA	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 10327986 FOR PARENTERAL VIAL CAP REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2251452 FOR VESSEL PROCESSING REGISTERED IN EUROPEAN PATENT CONVENTION	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # MXA2018006092 FOR LIQUID FORMULATION OF RANIBIZUMAB, AFLIBERCEPT, OR BEVACIZUMAB IN A CYCLIC OLEFIN POLYMER PHARMACEUTICAL PACKAGE REGISTERED IN MEXICO	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 63301257 FOR SILICONE OIL-FREE SYRINGE FOR OPHTHALMIC DRUG DELIVERY REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 3063995 FOR STERILIZABLE PHARMACEUTICAL PACKAGE FOR OPHTHALMIC FORMULATIONS REGISTERED IN CANADA	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 17248972 FOR CONVERTIBLE PLUNGER WITH INDEPENDENTLY TRANSLATING STORAGE SEALING SECTION RELATIVE TO LIQUID SEALING SECTION AND METHODS FOR ASSEMBLING THE SAME IN A MEDICAL BARREL REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 63404174 FOR PRESERVATIVE COMPOSITION FOR BIOLOGICAL MARKERS AND BIOLOGICAL SAMPLES AND METHODS OF USE REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 3016628 FOR PARENTERAL VIAL CAP REGISTERED IN GERMANY	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 3016628 FOR PARENTERAL VIAL CAP REGISTERED IN FRANCE	Undetermined	NET BOOK VALUE	Undetermined

Debtor Name: SIO2 MEDICAL PRODUCTS, INC.

Case Number: 23-10366 (JTD)

Assets - Real and Personal Property**Part 10, Question 60:** Patents, copyrights, trademarks, and trade secrets

Patents, copyrights, trademarks, and trade secrets	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
PATENT # 2761905 FOR OUTGASSING METHOD FOR INSPECTING A COATED SURFACE REGISTERED IN CANADA	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 1895367 FOR VESSEL OUTGASSING INSPECTION METHODS REGISTERED IN SOUTH KOREA	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 201980088705.4 FOR POLYMER VIALS WITH SUBSTANTIALLY FLAT BOTTOMS AND INJECTION STRETCH BLOW MOLDING METHODS FOR MAKING THE SAME REGISTERED IN CHINA	Undetermined	NET BOOK VALUE	Undetermined
PATENT # D946144 FOR STRETCHABLE PLUNGERS, PLUNGER ASSEMBLIES AND SYRINGES REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2803613 FOR SYRINGE WITH INTEGRATED NEEDLE REGISTERED IN CANADA	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 3785751 FOR THREE-POSITION PLUNGERS, FILM COATED PLUNGERS AND RELATED SYRINGE ASSEMBLIES REGISTERED IN EUROPEAN PATENT CONVENTION	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 18197314 FOR VESSEL OUTGASSING INSPECTION METHODS REGISTERED IN EUROPEAN PATENT CONVENTION	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2569611 FOR VESSEL OUTGASSING INSPECTION METHODS REGISTERED IN UNITED KINGDOM	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 9345846 FOR MOLDING APPARATUS, METHOD AND SYRINGE PRODUCED USING SAME REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 90070041970001 FOR STRETCHABLE PLUNGERS, PLUNGER ASSEMBLIES AND SYRINGES REGISTERED IN UNITED KINGDOM	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2251455 FOR PECVD COATING USING AN ORGANOSILICON PRECURSOR REGISTERED IN GERMANY	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2579996 FOR LUBRICITY VESSEL COATING, COATING PROCESS AND APPARATUS REGISTERED IN EUROPEAN PATENT CONVENTION	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2579996 FOR LUBRICITY VESSEL COATING, COATING PROCESS AND APPARATUS REGISTERED IN SWITZERLAND	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 17425361 FOR COMMON CONTACT SURFACES FOR USE IN THE MANUFACTURE, PACKAGING, DELIVERY, AND ASSESMENT OF BIOPHARMACEUTICAL PRODUCTS REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 17309723 FOR CONTAINER AND CAP ASSEMBLY FOR CRYOGENIC STORAGE REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 202080022999.3 FOR COMMON CONTACT SURFACES FOR USE IN THE MANUFACTURE, PACKAGING, DELIVERY, AND ASSESMENT OF BIOPHARMACEUTICAL PRODUCTS REGISTERED IN CHINA	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2251453 FOR VESSEL HOLDER REGISTERED IN FRANCE	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 201980022795.7 FOR VESSELS, CONTAINERS, AND SURFACES COATED WITH WATER BARRIER COATINGS REGISTERED IN CHINA	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2910358 FOR INJECTION MOLDING PROCESS AND PRODUCT PRODUCED USING THE SAME REGISTERED IN EUROPEAN PATENT CONVENTION	Undetermined	NET BOOK VALUE	Undetermined
PATENT # HK1240874 FOR THREE-POSITION PLUNGERS, FILM COATED PLUNGERS AND RELATED SYRINGE ASSEMBLIES REGISTERED IN HONG KONG	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2251671 FOR OUTGASSING METHOD FOR INSPECTING A COATED SURFACE REGISTERED IN EUROPEAN PATENT CONVENTION	Undetermined	NET BOOK VALUE	Undetermined

Debtor Name: SIO2 MEDICAL PRODUCTS, INC.

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Assets - Real and Personal Property**Part 10, Question 60:** Patents, copyrights, trademarks, and trade secrets

Patents, copyrights, trademarks, and trade secrets	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
PATENT # ZL201480058765.9 FOR METHODS AND APPARATUSES FOR INJECTION MOLDING WALLED STRUCTURES REGISTERED IN CHINA	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 10363370 FOR CONTROLLING THE UNIFORMITY OF PECVD DEPOSITION REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2914762 FOR COATING INSPECTION METHOD REGISTERED IN SWITZERLAND	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 3057632 FOR METHODS AND APPARATUSES FOR INJECTION MOLDING WALLED STRUCTURES REGISTERED IN SWITZERLAND	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 5624DELNP2015 FOR CONTROLLING THE UNIFORMITY OF PECVD DEPOSITION ON MEDICAL SYRINGES, CARTRIDGES REGISTERED IN INDIA	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 3020326 FOR METHOD FOR APPLYING A PECVD LUBRICITY LAYER WITH A MOVING GAS INLET REGISTERED IN CANADA	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 9664626 FOR COATING INSPECTION METHOD REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 2022-577671 FOR ATOMIC LAYER DEPOSITION COATED PHARMACEUTICAL PACKAGING AND IMPROVED SYRINGES AND VIALS, E.G. FOR COLD-CHAIN DRUGS/VACCINES REGISTERED IN SOUTH KOREA	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2761872 FOR PECVD COATING USING AN ORGANOSILICON PRECURSOR REGISTERED IN CANADA	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 63396987 FOR PHARMACEUTICAL PACKAGES THAT REDUCE BINDING AND DEGRADATION OF LIPID NANO PARTICLES OF ENCAPSULATED MRNA DRUG FORMULATIONS REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 3377565 FOR POLYMERIC SURFACE HAVING REDUCED BIOMOLECULE ADHESION TO THERMOPLASTIC ARTICLES REGISTERED IN SWITZERLAND	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2776603 FOR PASSIVATION, PH PROTECTIVE OR LUBRICITY COATING FOR PHARMACEUTICAL PACKAGE, COATING PROCESS AND APPARATUS REGISTERED IN UNITED KINGDOM	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 19805483.5 FOR PRIMARY CONTAINERS WITH IMPROVED PROTEIN DRUG STABILITY AND LOWER IMMUNE RESPONSE REGISTERED IN EUROPEAN PATENT CONVENTION	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 17681730 FOR PRE-FILLED PHARMACEUTICAL PACKAGE COMPRISING A LIQUID FORMULATION OF A VEGF-ANTAGONIST REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2674513 FOR VESSEL COATING AND INSPECTION REGISTERED IN SWITZERLAND	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 2927340 FOR METHODS AND APPARATUSES FOR INJECTION MOLDING WALLED STRUCTURES REGISTERED IN CANADA	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2251671 FOR OUTGASSING METHOD FOR INSPECTING A COATED SURFACE REGISTERED IN FRANCE	Undetermined	NET BOOK VALUE	Undetermined
PATENT # ZL201910110491.8 FOR COATED PACKAGING REGISTERED IN CHINA	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 3377565 FOR POLYMERIC SURFACE HAVING REDUCED BIOMOLECULE ADHESION TO THERMOPLASTIC ARTICLES REGISTERED IN GERMANY	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2251454 FOR VESSEL COATING AND INSPECTION REGISTERED IN EUROPEAN PATENT CONVENTION	Undetermined	NET BOOK VALUE	Undetermined

Debtor Name: SIO2 MEDICAL PRODUCTS, INC.

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Assets - Real and Personal Property**Part 10, Question 60:** Patents, copyrights, trademarks, and trade secrets

Patents, copyrights, trademarks, and trade secrets	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
PATENT # 3337915 FOR PHARMACEUTICAL AND OTHER PACKAGING WITH LOW OXYGEN TRANSMISSION RATE REGISTERED IN SWITZERLAND	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 9554968 FOR TRILAYER COATED PHARMACEUTICAL PACKAGING REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2253735 FOR VESSEL PROCESSING REGISTERED IN FRANCE	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 1020187006769 FOR PHARMACEUTICAL AND OTHER PACKAGING WITH LOW OXYGEN TRANSMISSION RATE REGISTERED IN SOUTH KOREA	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 6673822 FOR CONVERTIBLE PLUNGERS, FILM COATED PLUNGERS AND RELATED SYRINGE ASSEMBLIES REGISTERED IN JAPAN	Undetermined	NET BOOK VALUE	Undetermined
PATENT # D977142 FOR VIAL REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 2021-523447 FOR PRIMARY CONTAINERS WITH IMPROVED PROTEIN DRUG STABILITY AND LOWER IMMUNE RESPONSE REGISTERED IN JAPAN	Undetermined	NET BOOK VALUE	Undetermined
PATENT # ZL201180023474.2 FOR LUBRICITY VESSEL COATING, COATING PROCESS AND APPARATUS REGISTERED IN CHINA	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2910358 FOR INJECTION MOLDING PROCESS AND PRODUCT PRODUCED USING THE SAME REGISTERED IN ITALY	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 8512796 FOR VESSEL INSPECTION APPARATUS AND METHODS REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 3183219 FOR PACKAGES COMPRISING ANTI-MICROBAL COATINGS FOR PREVENTING CONTAMINATION, E.G. AFTER FIRST USE OF THE PRODUCT REGISTERED IN CANADA	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 3055007 FOR CONVERTIBLE PLUNGERS, FILM COATED PLUNGERS AND RELATED SYRINGE ASSEMBLIES REGISTERED IN EUROPEAN PATENT CONVENTION	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 20801075.1 FOR BLOOD SAMPLE COLLECTION TUBES AND USES THEREOF REGISTERED IN EUROPEAN PATENT CONVENTION	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 7119049 FOR COATED PACKAGING REGISTERED IN JAPAN	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 201980080954.9 FOR SYRINGE AND GASKET SYSTEMS REGISTERED IN CHINA	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2251454 FOR VESSEL COATING AND INSPECTION REGISTERED IN SWITZERLAND	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 17988450 FOR PASSIVATION, PH PROTECTIVE OR LUBRICITY COATING FOR PHARMACEUTICAL PACKAGE, COATING PROCESS AND APPARATUS REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 3136275 FOR BIODEGRADABLE AND COMPOSTABLE VESSELS, SUCH AS COFFEE PODS, COATED WITH PECVD COATINGS OR LAYERS REGISTERED IN CANADA	Undetermined	NET BOOK VALUE	Undetermined
PATENT # PI1012173 FOR PECVD COATING USING AN ORGANOSILICON PRECURSOR REGISTERED IN BRAZIL	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2734958 FOR LIQUID FORMULATION OF RANIBIZUMAB, AFLIBERCEPT, OR BEVACIZUMAB IN A CYCLIC OLEFIN POLYMER PHARMACEUTICAL PACKAGE REGISTERED IN RUSSIA	Undetermined	NET BOOK VALUE	Undetermined

Debtor Name: SIO2 MEDICAL PRODUCTS, INC.

Case Number: 23-10366 (JTD)

Assets - Real and Personal Property**Part 10, Question 60:** Patents, copyrights, trademarks, and trade secrets

Patents, copyrights, trademarks, and trade secrets	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
PATENT # 9381687 FOR SYRINGE WITH INTEGRATED NEEDLE REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 108463493 FOR POLYMERIC SURFACE HAVING REDUCED BIOMOLECULE ADHESION TO THERMOPLASTIC ARTICLES REGISTERED IN CHINA	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 63402046 FOR VESSELS AND METHODS FOR IMPROVING THE STABILITY OF LIPID NANOPARTICLE ENCAPSULATED DRUGS, E.G. MRNA REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 3337915 FOR PHARMACEUTICAL AND OTHER PACKAGING WITH LOW OXYGEN TRANSMISSION RATE REGISTERED IN GERMANY	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # PCTUS2021027573 FOR NUCLEIC ACID PRESERVATIVE COMPOSITIONS AND METHODS OF USE REGISTERED IN WORLD INTELLECTUAL PROPERTY ORGANISATION (WIPO)	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 3122917 FOR ANTISTATIC COATINGS FOR PLASTIC VESSELS REGISTERED IN SWITZERLAND	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2157254 FOR VESSEL OUTGASSING INSPECTION METHODS REGISTERED IN SOUTH KOREA	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # MXA2017001300 FOR PECVD COATING USING AN ORGANOSILICON PRECURSOR REGISTERED IN MEXICO	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 2020555029 FOR STRETCHABLE PLUNGER ASSEMBLIES REGISTERED IN JAPAN	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 18734334.8 FOR STERILIZABLE PHARMACEUTICAL PACKAGE FOR OPHTHALMIC FORMULATIONS REGISTERED IN EUROPEAN PATENT CONVENTION	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 3122917 FOR ANTISTATIC COATINGS FOR PLASTIC VESSELS REGISTERED IN FRANCE	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 16092124 FOR METHOD FOR APPLYING A PECVD LUBRICITY LAYER WITH A MOVING GAS INLET REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 3057632 FOR METHODS AND APPARATUSES FOR INJECTION MOLDING WALLED STRUCTURES REGISTERED IN UNITED KINGDOM	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2925903 FOR CONTROLLING THE UNIFORMITY OF PECVD DEPOSITION ON MEDICAL SYRINGES, CARTRIDGES REGISTERED IN FRANCE	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 11066745 FOR ANTISTATIC COATINGS FOR PLASTIC VESSELS REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 399500 FOR VESSEL OUTGASSING INSPECTION METHODS REGISTERED IN INDIA	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 1020177030749 FOR PLASMA TREATMENT WITH NON-POLYMERIZING COMPOUNDS THAT LEADS TO REDUCED DILUTE BIOMOLECULE ADHESION TO THERMOPLASTIC ARTICLES REGISTERED IN SOUTH KOREA	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 596239 FOR PECVD COATING USING AN ORGANOSILICON PRECURSOR REGISTERED IN NEW ZEALAND	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2003651 FOR PECVD COATING USING AN ORGANOSILICON PRECURSOR REGISTERED IN SOUTH KOREA	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 2992275 FOR CONVERTIBLE PLUNGER WITH INDEPENDENTLY TRANSLATING STORAGE SEALING SECTION RELATIVE TO LIQUID SEALING SECTION AND METHODS FOR ASSEMBLING THE SAME IN A MEDICAL BARREL REGISTERED IN CANADA	Undetermined	NET BOOK VALUE	Undetermined

Debtor Name: SIO2 MEDICAL PRODUCTS, INC.

Case Number: 23-10366 (JTD)

Assets - Real and Personal Property**Part 10, Question 60:** Patents, copyrights, trademarks, and trade secrets

Patents, copyrights, trademarks, and trade secrets	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
PATENT # 201107835 FOR PECVD COATING USING AN ORGANOSILICON PRECURSOR REGISTERED IN SOUTH AFRICA	Undetermined	NET BOOK VALUE	Undetermined
PATENT # HK1169840 FOR PECVD COATING USING AN ORGANOSILICON PRECURSOR REGISTERED IN HONG KONG	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 3125944 FOR POLYMER PROCESS BAGS AND METHODS FOR MANUFACTURING THE SAME REGISTERED IN CANADA	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 190533 FOR STRETCHABLE PLUNGERS, PLUNGER ASSEMBLIES AND SYRINGES REGISTERED IN CANADA	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 2021-543241 FOR COMMON CONTACT SURFACES FOR USE IN THE MANUFACTURE, PACKAGING, DELIVERY, AND ASSESMENT OF BIOPHARMACEUTICAL PRODUCTS REGISTERED IN JAPAN	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 17311540 FOR SYRINGE AND GASKET SYSTEMS REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 2977801 FOR CYCLOOLEFIN POLYMER CONTAINER WITH A SCRATCH RESISTANT AND ANTI-STATIC COATING REGISTERED IN CANADA	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2251454 FOR VESSEL COATING AND INSPECTION REGISTERED IN ITALY	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 17293844 FOR POLYMER VIALS WITH SUBSTANTIALLY FLAT BOTTOMS AND INJECTION STRETCH BLOW MOLDING METHODS FOR MAKING THE SAME REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2251454 FOR VESSEL COATING AND INSPECTION REGISTERED IN IRELAND	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 202180008615.7 FOR NUCLEIC ACID PRESERVATIVE COMPOSITIONS AND METHODS OF USE REGISTERED IN CHINA	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 17290226 FOR PRIMARY CONTAINERS WITH IMPROVED PROTEIN DRUG STABILITY AND LOWER IMMUNE RESPONSE REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # PCTUS2021064451 FOR METHODS AND SYSTEMS FOR INSPECTING READY-TO-USE PHARMACEUTICAL CONTAINERS FOR PARTICLES AND DEFECTS REGISTERED IN WORLD INTELLECTUAL PROPERTY ORGANISATION (WIPO)	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 596997 FOR OUTGASSING METHOD FOR INSPECTING A COATED SURFACE REGISTERED IN NEW ZEALAND	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 202080033245.8 FOR BIODEGRADABLE AND COMPOSTABLE VESSELS, SUCH AS COFFEE PODS, COATED WITH PECVD COATINGS OR LAYERS REGISTERED IN CHINA	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2593286 FOR INJECTION MOLDING PROCESS AND PRODUCT PRODUCED USING THE SAME REGISTERED IN UNITED KINGDOM	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2579996 FOR LUBRICITY VESSEL COATING, COATING PROCESS AND APPARATUS REGISTERED IN GERMANY	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 10639421 FOR METHODS AND APPARATUSES FOR INJECTION MOLDING WALLED STRUCTURES REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 9764093 FOR CONTROLLING THE UNIFORMITY OF PECVD DEPOSITION REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 17791722 FOR NUCLEIC ACID PRESERVATIVE COMPOSITIONS AND METHODS OF USE REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined

Debtor Name: SIO2 MEDICAL PRODUCTS, INC.

Case Number: 23-10366 (JTD)

Assets - Real and Personal Property**Part 10, Question 60:** Patents, copyrights, trademarks, and trade secrets

Patents, copyrights, trademarks, and trade secrets	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
PATENT # 2776603 FOR PASSIVATION, PH PROTECTIVE OR LUBRICITY COATING FOR PHARMACEUTICAL PACKAGE, COATING PROCESS AND APPARATUS REGISTERED IN SWITZERLAND	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2020201401 FOR THREE-POSITION PLUNGERS, FILM COATED PLUNGERS AND RELATED SYRINGE ASSEMBLIES REGISTERED IN AUSTRALIA	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 10189603 FOR PASSIVATION, PH PROTECTIVE OR LUBRICITY COATING FOR PHARMACEUTICAL PACKAGE, COATING PROCESS AND APPARATUS REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 18819250.4 FOR POLYMERIC CELL CULTURING SURFACE HAVING HIGH CELL ADHESION REGISTERED IN EUROPEAN PATENT CONVENTION	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 11325152 FOR VESSELS, CONTAINERS, AND SURFACES COATED WITH WATER BARRIER COATINGS REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 63288750 FOR AUTHENTICATION/TRACING OF PHARMACEUTICAL PACKAGES USING WAVE-SHIFTING CRYSTALS E.G. RARE EARTH DOPED NANOPARTICLE CRYSTALS REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 63408675 FOR METHODS AND SYSTEMS FOR CONTROLLING FLOW OF PLASTIC FROM HOT RUNNER TO MOLD CAVITY REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 10899053 FOR METHODS AND APPARATUSES FOR INJECTION MOLDING WALLED STRUCTURES REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 10537273 FOR SYRINGE WITH PECVD LUBRICITY LAYER REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 10561795 FOR CONVERTIBLE PLUNGERS, FILM COATED PLUNGERS AND RELATED SYRINGE ASSEMBLIES REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2273744 FOR VESSEL OUTGASSING INSPECTION METHODS REGISTERED IN SOUTH KOREA	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2593286 FOR INJECTION MOLDING PROCESS AND PRODUCT PRODUCED USING THE SAME REGISTERED IN GERMANY	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 11298293 FOR PECVD COATED PHARMACEUTICAL PACKAGING REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 2022-577671 FOR PACKAGES COMPRISING ANTI-MICROBAL COATINGS FOR PREVENTING CONTAMINATION, E.G. AFTER FIRST USE OF THE PRODUCT REGISTERED IN JAPAN	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 6968050 FOR CONVERTIBLE PLUNGER WITH INDEPENDENTLY TRANSLATING STORAGE SEALING SECTION RELATIVE TO LIQUID SEALING SECTION AND METHODS FOR ASSEMBLING THE SAME IN A MEDICAL BARREL REGISTERED IN JAPAN	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 63403794 FOR VESSELS WITH PECVD COATING(S) BLOCKING EXTRACTABLES REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 17725188 FOR POLYMERIC SURFACE HAVING REDUCED BIOMOLECULE ADHESION TO THERMOPLASTIC ARTICLES REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 11298405 FOR PRE-FILLED PHARMACEUTICAL PACKAGE COMPRISING A LIQUID FORMULATION OF A VEGF-ANTAGONIST REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 2995225 FOR PHARMACEUTICAL AND OTHER PACKAGING WITH LOW OXYGEN TRANSMISSION RATE REGISTERED IN CANADA	Undetermined	NET BOOK VALUE	Undetermined

Debtor Name: SIO2 MEDICAL PRODUCTS, INC.

Case Number: 23-10366 (JTD)

Assets - Real and Personal Property**Part 10, Question 60:** Patents, copyrights, trademarks, and trade secrets

Patents, copyrights, trademarks, and trade secrets	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
PATENT APPLICATION # 63268872 FOR REDUCED FRICTION OIL-FREE SYRINGE PLUNGER FEEDING TUBES REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 17721896.3 FOR METHOD FOR APPLYING A PECVD LUBRICITY LAYER WITH A MOVING GAS INLET REGISTERED IN EUROPEAN PATENT CONVENTION	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 202180043853.1 FOR NUCLEIC ACID PRESERVATIVE COMPOSITIONS AND METHODS OF USE REGISTERED IN CHINA	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # BR 122022009171-7. FOR CONTROLLING THE UNIFORMITY OF PECVD DEPOSITION ON MEDICAL SYRINGES, CARTRIDGES REGISTERED IN BRAZIL	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2579996 FOR LUBRICITY VESSEL COATING, COATING PROCESS AND APPARATUS REGISTERED IN FRANCE	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 6841766 FOR METHODS AND APPARATUSES FOR INJECTION MOLDING WALLED STRUCTURES REGISTERED IN JAPAN	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 201702432 FOR THREE-POSITION PLUNGERS, FILM COATED PLUNGERS AND RELATED SYRINGE ASSEMBLIES REGISTERED IN SOUTH AFRICA	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 1120120288970 FOR VESSEL OUTGASSING INSPECTION METHODS REGISTERED IN BRAZIL	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 2960135 FOR THREE-POSITION PLUNGERS, FILM COATED PLUNGERS AND RELATED SYRINGE ASSEMBLIES REGISTERED IN CANADA	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 3280580 FOR METHODS AND APPARATUSES FOR INJECTION MOLDING WALLED STRUCTURES REGISTERED IN FRANCE	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 2022-579887 FOR ATOMIC LAYER DEPOSITION COATED PHARMACEUTICAL PACKAGING AND IMPROVED SYRINGES AND VIALS, E.G. FOR COLD-CHAIN DRUGS/VACCINES REGISTERED IN JAPAN	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 62020017184.6 FOR STERILIZABLE PHARMACEUTICAL PACKAGE FOR OPHTHALMIC FORMULATIONS REGISTERED IN HONG KONG	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 63353846 FOR METHODS AND SYSTEMS FOR INSPECTING READY-TO-USE PHARMACEUTICAL CONTAINERS FOR PARTICLES AND DEFECTS REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 2022-541702 FOR NUCLEIC ACID PRESERVATIVE COMPOSITIONS AND METHODS OF USE REGISTERED IN JAPAN	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 11148856 FOR PASSIVATION, PH PROTECTIVE OR LUBRICITY COATING FOR PHARMACEUTICAL PACKAGE, COATING PROCESS AND APPARATUS REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2253735 FOR VESSEL PROCESSING REGISTERED IN EUROPEAN PATENT CONVENTION	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 6509734 FOR COATING INSPECTION METHOD REGISTERED IN JAPAN	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 201817008590 FOR PHARMACEUTICAL AND OTHER PACKAGING WITH LOW OXYGEN TRANSMISSION RATE REGISTERED IN INDIA	Undetermined	NET BOOK VALUE	Undetermined
PATENT # ZL201680023909.6 FOR PLASMA TREATMENT WITH NON-POLYMERIZING COMPOUNDS THAT LEADS TO REDUCED DILUTE BIOMOLECULE ADHESION TO THERMOPLASTIC ARTICLES REGISTERED IN CHINA	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2984439 FOR PLASMA TREATMENT WITH NON-POLYMERIZING COMPOUNDS THAT LEADS TO REDUCED DILUTE BIOMOLECULE ADHESION TO THERMOPLASTIC ARTICLES REGISTERED IN CANADA	Undetermined	NET BOOK VALUE	Undetermined

Debtor Name: SIO2 MEDICAL PRODUCTS, INC.

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Assets - Real and Personal Property**Part 10, Question 60:** Patents, copyrights, trademarks, and trade secrets

Patents, copyrights, trademarks, and trade secrets	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
PATENT APPLICATION # 1120170181762 FOR CYCLOOLEFIN POLYMER CONTAINER WITH A SCRATCH RESISTANT AND ANTI-STATIC COATING REGISTERED IN BRAZIL	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 9475225 FOR INJECTION MOLDING PROCESS AND PRODUCT PRODUCED USING THE SAME REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2521675 FOR CLOSURE WITH SHIELD, STOPPER, AND PUSHER, AND METHOD FOR MAKING THE SAME REGISTERED IN SWITZERLAND	Undetermined	NET BOOK VALUE	Undetermined
PATENT # D962466 FOR CAP, COLLECTION TUBE ASSEMBLY AND COMPONENTS THEREOF REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2799213 FOR LUBRICITY VESSEL COATING, COATING PROCESS AND APPARATUS REGISTERED IN CANADA	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK #90978414 FOR SIOPLAS REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 2017239848 FOR PECVD COATING USING AN ORGANOSILICON PRECURSOR REGISTERED IN JAPAN	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 86750 FOR PECVD COATING USING AN ORGANOSILICON PRECURSOR REGISTERED IN THAILAND	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 11406765 FOR CONTROLLING THE UNIFORMITY OF PECVD DEPOSITION REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 19120575.6 FOR TRILAYER COATED CYCLIC OLEFIN POLYMER PHARMACEUTICAL PACKAGE SUITABLE FOR TERMINAL STERILIZATION REGISTERED IN HONG KONG	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 3280580 FOR METHODS AND APPARATUSES FOR INJECTION MOLDING WALLED STRUCTURES REGISTERED IN UNITED KINGDOM	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 2020522022 FOR POLYMERIC CELL CULTURING SURFACE HAVING HIGH CELL ADHESION REGISTERED IN JAPAN	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2925903 FOR CONTROLLING THE UNIFORMITY OF PECVD DEPOSITION ON MEDICAL SYRINGES, CARTRIDGES REGISTERED IN EUROPEAN PATENT CONVENTION	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 10201903122S FOR THREE-POSITION PLUNGERS, FILM COATED PLUNGERS AND RELATED SYRINGE ASSEMBLIES REGISTERED IN SINGAPORE	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2251453 FOR VESSEL HOLDER REGISTERED IN UNITED KINGDOM	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 3377565 FOR POLYMERIC SURFACE HAVING REDUCED BIOMOLECULE ADHESION TO THERMOPLASTIC ARTICLES REGISTERED IN EUROPEAN PATENT CONVENTION	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 201880096071.2 FOR POLYMERIC CELL CULTURING SURFACE HAVING HIGH CELL ADHESION REGISTERED IN CHINA	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 3191159 FOR THREE-POSITION PLUNGERS, FILM COATED PLUNGERS AND RELATED SYRINGE ASSEMBLIES REGISTERED IN GERMANY	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 11248100 FOR POLYMERIC SURFACE HAVING REDUCED BIOMOLECULE ADHESION TO THERMOPLASTIC ARTICLES REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 63348706 FOR AUTHENTICATION/TRACKING OF PACKAGES USING WAVE-SHIFTING MARKER CRYSTALS REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined

Debtor Name: SIO2 MEDICAL PRODUCTS, INC.

Case Number: 23-10366 (JTD)

Assets - Real and Personal Property**Part 10, Question 60:** Patents, copyrights, trademarks, and trade secrets

Patents, copyrights, trademarks, and trade secrets	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
PATENT APPLICATION # 17420914 FOR POLYMER PROCESS BAGS AND METHODS FOR MANUFACTURING THE SAME REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2569611 FOR VESSEL OUTGASSING INSPECTION METHODS REGISTERED IN EUROPEAN PATENT CONVENTION	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 2018524228 FOR TRILAYER COATED CYCLIC OLEFIN POLYMER PHARMACEUTICAL PACKAGE SUITABLE FOR TERMINAL STERILIZATION REGISTERED IN JAPAN	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2914762 FOR COATING INSPECTION METHOD REGISTERED IN GERMANY	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # PCTUS2021012844 FOR NUCLEIC ACID PRESERVATIVE COMPOSITIONS AND METHODS OF USE REGISTERED IN WORLD INTELLECTUAL PROPERTY ORGANISATION (WIPO)	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 10780021 FOR CYCLOOLEFIN POLYMER CONTAINER WITH A SCRATCH RESISTANT AND ANTI-STATIC COATING REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 11344473 FOR COATED PACKAGING REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 17046679 FOR STRETCHABLE PLUNGER ASSEMBLIES REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 3079191 FOR POLYMERIC CELL CULTURING SURFACE HAVING HIGH CELL ADHESION REGISTERED IN CANADA	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK #90385972 FOR SIOPLAS REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 10807781 FOR PACKAGING FOR HIGH-PURITY SOLVENTS REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # PCTUS2021037667 FOR PACKAGES COMPRISING ANTI-MICROBAL COATINGS FOR PREVENTING CONTAMINATION, E.G. AFTER FIRST USE OF THE PRODUCT REGISTERED IN WORLD INTELLECTUAL PROPERTY ORGANISATION (WIPO)	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 17581615 FOR POLYMERIC SURFACE HAVING REDUCED BIOMOLECULE ADHESION TO THERMOPLASTIC ARTICLES REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 17268884 FOR POLYMERIC CELL CULTURING SURFACE HAVING HIGH CELL ADHESION REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2751510 FOR TRILAYER COATED CYCLIC OLEFIN POLYMER PHARMACEUTICAL PACKAGE SUITABLE FOR TERMINAL STERILIZATION REGISTERED IN RUSSIA	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 9272095 FOR VESSELS, CONTACT SURFACES, AND COATING INSPECTION APPARATUS AND METHODS REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 6790049 FOR COATED PACKAGING REGISTERED IN JAPAN	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 1823159 FOR PECVD COATING USING AN ORGANOSILICON PRECURSOR REGISTERED IN SOUTH KOREA	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2523773 FOR OUTGASSING METHOD FOR INSPECTING A COATED SURFACE REGISTERED IN RUSSIA	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2878638 FOR SIOX BARRIER FOR PHARMACEUTICAL PACKAGE AND COATING PROCESS REGISTERED IN CANADA	Undetermined	NET BOOK VALUE	Undetermined

Debtor Name: SIO2 MEDICAL PRODUCTS, INC.

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Assets - Real and Personal Property**Part 10, Question 60:** Patents, copyrights, trademarks, and trade secrets

Patents, copyrights, trademarks, and trade secrets	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
PATENT APPLICATION # 2017102848 FOR LUBRICITY VESSEL COATING, COATING PROCESS AND APPARATUS REGISTERED IN JAPAN	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 2020185383 FOR METHODS AND APPARATUSES FOR INJECTION MOLDING WALLED STRUCTURES REGISTERED IN JAPAN	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 6095678 FOR PASSIVATION, PH PROTECTIVE OR LUBRICITY COATING FOR PHARMACEUTICAL PACKAGE, COATING PROCESS AND APPARATUS REGISTERED IN JAPAN	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 6826028 FOR THREE-POSITION PLUNGERS, FILM COATED PLUNGERS AND RELATED SYRINGE ASSEMBLIES REGISTERED IN JAPAN	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # PCTUS2021045819 FOR PULSED PLASMA ENHANCED CHEMICAL VAPOR DEPOSITION PROCESS, SYSTEM, AND COATED VESSELS REGISTERED IN WORLD INTELLECTUAL PROPERTY ORGANISATION (WIPO)	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 63411381 FOR SYRINGE NEST FOR ASEPTIC FILLING AND STOPPERING REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT # ZL201680040685.X FOR CONVERTIBLE PLUNGER WITH INDEPENDENTLY TRANSLATING STORAGE SEALING SECTION RELATIVE TO LIQUID SEALING SECTION AND METHODS FOR ASSEMBLING THE SAME IN A MEDICAL BARREL REGISTERED IN CHINA	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 3280580 FOR METHODS AND APPARATUSES FOR INJECTION MOLDING WALLED STRUCTURES REGISTERED IN SWITZERLAND	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 6382830 FOR CONTROLLING THE UNIFORMITY OF PECVD DEPOSITION ON MEDICAL SYRINGES, CARTRIDGES REGISTERED IN JAPAN	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 3122276 FOR SYRINGE AND GASKET SYSTEMS REGISTERED IN CANADA	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2796591 FOR VESSEL COATING AND INSPECTION REGISTERED IN GERMANY	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 11123491 FOR CYCLIC OLEFIN POLYMER VESSELS AND VESSEL COATING METHODS REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 5837060 FOR INJECTION MOLDING PROCESS AND PRODUCT PRODUCED USING THE SAME REGISTERED IN JAPAN	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 1020187009111 FOR POLYMERIC SURFACE HAVING REDUCED BIOMOLECULE ADHESION TO THERMOPLASTIC ARTICLES REGISTERED IN SOUTH KOREA	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2971227 FOR COATING METHOD REGISTERED IN EUROPEAN PATENT CONVENTION	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 201680076507.2 FOR LIQUID FORMULATION OF RANIBIZUMAB, AFLIBERCEPT, OR BEVACIZUMAB IN A CYCLIC OLEFIN POLYMER PHARMACEUTICAL PACKAGE REGISTERED IN CHINA	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2805668 FOR INJECTION MOLDING PROCESS AND PRODUCT PRODUCED USING THE SAME REGISTERED IN CANADA	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 3191159 FOR THREE-POSITION PLUNGERS, FILM COATED PLUNGERS AND RELATED SYRINGE ASSEMBLIES REGISTERED IN FRANCE	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # PCTUS2022072499 FOR PLUNGERS, PLUNGER ASSEMBLIES AND SYRINGES REGISTERED IN WORLD INTELLECTUAL PROPERTY ORGANISATION (WIPO)	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2914762 FOR COATING INSPECTION METHOD REGISTERED IN EUROPEAN PATENT CONVENTION	Undetermined	NET BOOK VALUE	Undetermined

Debtor Name: SIO2 MEDICAL PRODUCTS, INC.

Case Number: 23-10366 (JTD)

Assets - Real and Personal Property**Part 10, Question 60:** Patents, copyrights, trademarks, and trade secrets

Patents, copyrights, trademarks, and trade secrets	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
PATENT APPLICATION # PCTUS2021043845 FOR COMMON CONTACT SURFACES FOR USE IN THE MANUFACTURE, PACKAGING, DELIVERY, AND ASSESSMENT OF BIOPHARMACEUTICAL PRODUCTS REGISTERED IN WORLD INTELLECTUAL PROPERTY ORGANISATION (WIPO)	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 176008 FOR PECVD COATING USING AN ORGANOSILICON PRECURSOR REGISTERED IN SINGAPORE	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 202080018885.1 FOR POLYMER PROCESS BAGS AND METHODS FOR MANUFACTURING THE SAME REGISTERED IN CHINA	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2914762 FOR COATING INSPECTION METHOD REGISTERED IN UNITED KINGDOM	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # PCTUS2022037397 FOR NUCLEIC ACID AND CELL PRESERVATIVE COMPOSITIONS AND METHODS OF USE REGISTERED IN WORLD INTELLECTUAL PROPERTY ORGANISATION (WIPO)	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2251671 FOR OUTGASSING METHOD FOR INSPECTING A COATED SURFACE REGISTERED IN UNITED KINGDOM	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 318877 FOR PECVD COATING USING AN ORGANOSILICON PRECURSOR REGISTERED IN INDIA	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 3096847 FOR STRETCHABLE PLUNGER ASSEMBLIES REGISTERED IN CANADA	Undetermined	NET BOOK VALUE	Undetermined
PATENT FOR COMMON CONTACT SURFACES FOR USE IN THE MANUFACTURE, PACKAGING, DELIVERY, AND ASSESMENT OF BIOPHARMACEUTICAL PRODUCTS REGISTERED IN CANADA	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 3106981 FOR POLYMERIC CELL CULTURING SURFACE HAVING HIGH CELL ADHESION REGISTERED IN CANADA	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 3005132 FOR TRILAYER COATED CYCLIC OLEFIN POLYMER PHARMACEUTICAL PACKAGE SUITABLE FOR TERMINAL STERILIZATION REGISTERED IN CANADA	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 17306621 FOR SIOX BARRIER FOR PHARMACEUTICAL PACKAGE AND COATING PROCESS REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 3463518 FOR CONVERTIBLE PLUNGER WITH INDEPENDENTLY TRANSLATING STORAGE SEALING SECTION RELATIVE TO LIQUID SEALING SECTION AND METHODS FOR ASSEMBLING THE SAME IN A MEDICAL BARREL REGISTERED IN GERMANY	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 10-2354198 FOR LIQUID FORMULATION OF RANIBIZUMAB, AFLIBERCEPT, OR BEVACIZUMAB IN A CYCLIC OLEFIN POLYMER PHARMACEUTICAL PACKAGE REGISTERED IN SOUTH KOREA	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 102459693 FOR PECVD COATING USING AN ORGANOSILICON PRECURSOR REGISTERED IN CHINA	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 3001718 FOR POLYMERIC SURFACE HAVING REDUCED BIOMOLECULE ADHESION TO THERMOPLASTIC ARTICLES REGISTERED IN CANADA	Undetermined	NET BOOK VALUE	Undetermined
PATENT APPLICATION # 63355400 FOR METHODS AND SYSTEMS FOR INSPECTING READY-TO-USE PHARMACEUTICAL CONTAINERS FOR PARTICLES AND DEFECTS REGISTERED IN UNITED STATES	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 2674513 FOR VESSEL COATING AND INSPECTION REGISTERED IN GERMANY	Undetermined	NET BOOK VALUE	Undetermined

Debtor Name: SIO2 MEDICAL PRODUCTS, INC.

Case Number: 23-10366 (JTD)

Assets - Real and Personal Property**Part 10, Question 60:** Patents, copyrights, trademarks, and trade secrets

Patents, copyrights, trademarks, and trade secrets	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
PATENT APPLICATION # 112018009951 FOR TRILAYER COATED CYCLIC OLEFIN POLYMER PHARMACEUTICAL PACKAGE SUITABLE FOR TERMINAL STERILIZATION REGISTERED IN BRAZIL	Undetermined	NET BOOK VALUE	Undetermined
PATENT # 3191159 FOR THREE-POSITION PLUNGERS, FILM COATED PLUNGERS AND RELATED SYRINGE ASSEMBLIES REGISTERED IN EUROPEAN PATENT CONVENTION	Undetermined	NET BOOK VALUE	Undetermined
		TOTAL	\$0.00 + Undetermined Amounts

Debtor Name: SIO2 MEDICAL PRODUCTS, INC.

Case Number: 23-10366 (JTD)

Assets - Real and Personal Property**Part 10, Question 61:** Internet domain names and websites

Internet domain names and websites	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
www.sio2med.com	Undetermined		Undetermined
www.sio2medicalproducts.com	Undetermined		Undetermined
www.sio2ms.com	Undetermined		Undetermined
		TOTAL	\$0.00 + Undetermined Amounts

Debtor Name: SIO2 MEDICAL PRODUCTS, INC.

Case Number: 23-10366 (JTD)

Assets - Real and Personal Property**Part 10, Question 62:** Licenses, franchises, and royalties

Licenses, franchises, and royalties	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
CITY OF AUBURN BUSINESS LICENSE	Undetermined		Undetermined
		TOTAL	\$0.00 + Undetermined Amounts

Debtor Name: SIO2 MEDICAL PRODUCTS, INC.

Case Number: 23-10366 (JTD)

Assets - Real and Personal Property**Part 11, Question 72:** Tax refunds and unused net operating losses (NOLs)

Tax refunds and unused net operating losses (NOLs) Description (for example, federal, state, local)	Tax year	Current value of debtor's interest
163(J) CARRYFORWARDS	VARIOUS	\$101,100,000.00
GENERAL BUSINESS CREDITS	VARIOUS	\$294,000.00
US FEDERAL NET OPERATING LOSSES (NOLS)	VARIOUS	\$412,700,000.00
	TOTAL	\$514,094,000.00

Debtor Name: SIO2 MEDICAL PRODUCTS, INC.

Case Number: 23-10366 (JTD)

Assets - Real and Personal Property**Part 11, Question 73:** Interests in insurance policies or annuities

Interests in insurance policies or annuities (Description)	Policy Type	Policy Number	Current value of debtor's interest
FEDERAL INSURANCE COMPANY	ACCIDENT AND HEALTH INSURANCE	3602-47-23-ATL	Undetermined
GREAT NORTHERN INSURANCE COMPANY	AUTOMOBILE LIABILITY	7358-94-22	Undetermined
FEDERAL INSURANCE COMPANY	BUSINESS TRAVEL INSURANCE	9907-18-10	Undetermined
FEDERAL INSURANCE COMPANY	COMMERCIAL EXCESS AND UMBRELLA INSURANCE	7989-30-47	Undetermined
COALITION, INC.	CYBER	C-4MQ6-222094-CYBER-2022 -B	Undetermined
ENDURANCE AMERICAN SPECIALTY INS. CO.	DFI PROFESSIONAL LIABILITY	82462003	Undetermined
HOMESITE INSURANCE COMPANY OF FLORIDA	DIRECTORS & OFFICERS EXCESS LIABILITY	ACL-014379-00	Undetermined
HOMELAND INSURANCE COMPANY OF NEW YORK	EXCESS LIABILITY (1ST EXCESS)	711-01-72-74-0002	Undetermined
GEMINI INSURANCE COMPANY	EXCESS LIABILITY (2ND EXCESS)	EX_16928-4	Undetermined
LIFE SCIENCE RISK	EXCESS LIABILITY (3RD EXCESS)	LSR-XS-00725-22	Undetermined
IRONSHORE SPECIALTY INSURANCE COMPANY	EXCESS LIABILITY (5TH EXCESS)	HC7CAB6SB0003	Undetermined
FEDERAL INSURANCE COMPANY	EXECUTIVE RISK	8250-0151	Undetermined
FEDERAL INSURANCE COMPANY	INTERNATIONAL AUTO LIABILITY	3602-47-23-ATL	Undetermined
FEDERAL INSURANCE COMPANY	INTERNATIONAL INSURANCE	3602-47-23-ATL	Undetermined
FEDERAL INSURANCE COMPANY	LIABILITY INSURANCE	3602-47-23-ATL	Undetermined
AGCS MARINE INSURANCE COMPANY	MARINE, WAR & S.R. & C.C.	OC91778100	Undetermined
FEDERAL INSURANCE COMPANY	PRODUCTS LIABILITY	3602-47-24	Undetermined
FEDERAL INSURANCE COMPANY	PROPERTY INSURANCE	3602-47-23-ATL	Undetermined
NATIONAL FIRE & MARINE INSURANCE COMPANY	EXCESS LIABILITY (6TH EXCESS)	42-XSF-313929-03	Undetermined
NAVIGATORS INSURANCE COMPANY	EXCESS LIABILITY	GA22EXRZ0BL6XIV	Undetermined
NOETIC SPECIALTY INSURANCE	EXCESS LIABILITY (7TH EXCESS)	EX22AL380001	Undetermined
PELEUS INSURANCE COMPANY	DIRECTORS & OFFICERS EXCESS LIABILITY	MLX4283044-0	Undetermined
SCOTTSDALE INSURANCE COMPANY	EXCESS LIABILITY (4TH EXCESS)	LSS0002741	Undetermined
SPECIAL CONTINGENCY RISKS, INC.	SPECIAL CONTINGENCY RISK	MD70903CR	Undetermined

Debtor Name: SIO2 MEDICAL PRODUCTS, INC.

Case Number: 23-10366 (JTD)

Assets - Real and Personal Property**Part 11, Question 73:** Interests in insurance policies or annuities

Interests in insurance policies or annuities (Description)	Policy Type	Policy Number	Current value of debtor's interest
		TOTAL	\$0.00 + Undetermined Amounts

Debtor name SIO2 MEDICAL PRODUCTS, INC.United States Bankruptcy Court for the: District of DelawareCase number (If known): 23-10366 (JTD)☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of Claim
Do not deduct the value of collateral.Column B
Value of collateral that supports this claim

2.1	Creditor's name KLINGE BIOPHARMA GMBH	Describe debtor's property that is subject to a lien SEE SCHEDULE D DISCLOSURES	\$ <u>14,326,867.57</u>	\$ <u>Undetermined</u>
	Creditor's mailing address BERGFELDSTRABE 9 ATTN: MANAGING DIRECTOR HOLZKIRCHEN, 83607 GERMANY	Describe the lien BORROWER OF SECURED CAPEX NOTE		
	Creditor's email address, if known	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Date debt was incurred <u>UNDETERMINED</u>	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
	Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority.			
2.2	Creditor's name KLINGE BIOPHARMA GMBH	Describe debtor's property that is subject to a lien SEE SCHEDULE D DISCLOSURES	\$ <u>Undetermined</u>	\$ <u>Undetermined</u>
	Creditor's mailing address BERGFELDSTRASSE 9 HOLZKIRCHEN, 83607 GERMANY	Describe the lien DELAWARE UCC FINANCING STATEMENT NO. 20200870354		
	Creditor's email address, if known	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Date debt was incurred	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
	Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines			
3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.			\$ <u>322,277,340.43</u> + Undetermined Amounts	

Debtor SIO2 MEDICAL PRODUCTS, INC.

Case number (If known): 23-10366 (JTD)

Name

Part 1: Additional Page

Column A

Amount of Claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

2.3 Creditor's name OAKTREE FUND ADMINISTRATION, LLC Creditor's mailing address ATTN: OAKTREE AGENCY 333 S. GRAND AVENUE 28TH FL. LOS ANGELES, CA 90071 Creditor's email address, if known Date debt was incurred UNDETERMINED Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines	Describe debtor's property that is subject to a lien SEE SCHEDULE D DISCLOSURES \$ <u>229,937,791.37</u> \$ <u>Undetermined</u> Describe the lien BORROWER OF FIRST LIEN SENIOR SECURED TERM LOAN FACILITY Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
2.4 Creditor's name OAKTREE FUND ADMINISTRATION, LLC, AS ADMINISTRATIVE AGENT Creditor's mailing address 1301 AVENUE OF THE AMERICAS 34TH FLOOR NEW YORK, NY 10019 Creditor's email address, if known Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines	Describe debtor's property that is subject to a lien SEE SCHEDULE D DISCLOSURES \$ <u>Undetermined</u> \$ <u>Undetermined</u> Describe the lien DELAWARE UCC FINANCING STATEMENT NO. 20210458512 Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed

Debtor SIO2 MEDICAL PRODUCTS, INC.

Case number (If known): 23-10366 (JTD)

Name

Part 1: Additional Page

Column A

Amount of Claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.****2.5****Creditor's name**

RENASANT BANK

Describe debtor's property that is subject to a lien

SEE SCHEDULE D DISCLOSURES

\$ 10,067,327.78 \$ Undetermined

Creditor's mailing addressATTENTION: ALEX FALGIANO
3328 PEACHTREE ROAD NE
SUITE 300
ATLANTA, GA 30326**Describe the lien**

BORROWER OF INVENTORY FINANCING FACILITY

Creditor's email address, if known**Is the creditor an insider or related party?**

- ☒
- No
-
- ☐
- Yes

Date debt was incurred UNDETERMINED**Last 4 digits of account number****Is anyone else liable on this claim?**

- ☐
- No
-
- ☒
- Yes. Fill out Schedule H: Codebtors (Official Form 206H).

Do multiple creditors have an interest in the same property?

- ☒
- No
-
- ☐
- Yes. Have you already specified the relative priority?
-
- ☐
- No. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.

- ☒
- Contingent
-
- ☒
- Unliquidated
-
- ☐
- Disputed

- ☐
- Yes. The relative priority of creditors is specified on lines

2.6**Creditor's name**

RENASANT BANK

Describe debtor's property that is subject to a lien

SEE SCHEDULE D DISCLOSURES

\$ Undetermined \$ Undetermined

Creditor's mailing address3328 PEACHTREE ROAD NE
SUITE 300
ATLANTA, GA 30326**Describe the lien**

DELAWARE UCC FINANCING STATEMENT NO. 20205528874

Creditor's email address, if known**Is the creditor an insider or related party?**

- ☒
- No
-
- ☐
- Yes

Date debt was incurred**Last 4 digits of account number****Is anyone else liable on this claim?**

- ☒
- No
-
- ☐
- Yes. Fill out Schedule H: Codebtors (Official Form 206H).

Do multiple creditors have an interest in the same property?

- ☒
- No
-
- ☐
- Yes. Have you already specified the relative priority?
-
- ☐
- No. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.

- ☒
- Contingent
-
- ☒
- Unliquidated
-
- ☐
- Disputed

- ☐
- Yes. The relative priority of creditors is specified on lines

Part 1: Additional Page

Column A
Amount of Claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.7

Creditor's name
RENASANT BANK

Describe debtor's property that is subject to a lien
SEE SCHEDULE D DISCLOSURES

\$ Undetermined \$ Undetermined

Creditor's mailing address
3328 PEACHTREE ROAD NE
SUITE 300
ATLANTA, GA 30326

Describe the lien
DELAWARE UCC FINANCING STATEMENT NO. 20211614321

Creditor's email address, if known

Is the creditor an insider or related party?
☒ No
☐ Yes

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?
☒ No
☐ Yes. Have you already specified the relative priority?
☐ No. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:
Check all that apply.
☒ Contingent
☒ Unliquidated
☐ Disputed

☐ Yes. The relative priority of creditors is specified on lines

2.8

Creditor's name
SALZUFER HOLDING INC.

Describe debtor's property that is subject to a lien
SEE SCHEDULE D DISCLOSURES

\$ 35,919,333.34 \$ Undetermined

Creditor's mailing address
ATTENTION: STEPHAN SPERBER
3239 HENDERSON BLVD.
2ND FLOOR
TAMPA, FL 33609

Describe the lien
BORROWER OF SECOND LIEN TERM LOAN FACILITY

Creditor's email address, if known

Is the creditor an insider or related party?
☒ No
☐ Yes

Date debt was incurred UNDETERMINED

Last 4 digits of account number

Do multiple creditors have an interest in the same property?
☒ No
☐ Yes. Have you already specified the relative priority?
☐ No. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:
Check all that apply.
☒ Contingent
☒ Unliquidated
☐ Disputed

☐ Yes. The relative priority of creditors is specified on lines

Debtor SIO2 MEDICAL PRODUCTS, INC.
Name

Case number (If known): 23-10366 (JTD)

Part 1: Additional Page

Column A

Amount of Claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

2.9	Creditor's name SOUTHERN STATES BANK Creditor's mailing address 815 OPELIKA ROAD ATTENTION: JASON SMITH AUBURN, AL 36830 Creditor's email address, if known Date debt was incurred UNDETERMINED Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines	Describe debtor's property that is subject to a lien SEE SCHEDULE D DISCLOSURES <div style="text-align: right;">\$ <u>3,777,060.73</u> \$ <u>Undetermined</u></div> Describe the lien BORROWER OF AOKI NON-REVOLVING LETTER OF CREDIT NOTE Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
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2.10	Creditor's name SOUTHERN STATES BANK Creditor's mailing address 815 OPELIKA ROAD ATTENTION: JASON SMITH AUBURN, AL 36830 Creditor's email address, if known Date debt was incurred UNDETERMINED Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines	Describe debtor's property that is subject to a lien SEE SCHEDULE D DISCLOSURES <div style="text-align: right;">\$ <u>8,421,996.96</u> \$ <u>Undetermined</u></div> Describe the lien BORROWER OF EQUIPMENT LEASE NON-REVOLVING LETTER OF CREDIT NOTE Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
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Debtor SIO2 MEDICAL PRODUCTS, INC.
Name

Case number (If known): 23-10366 (JTD)

Part 1: Additional Page

Column A

Amount of Claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

2.11	Creditor's name SOUTHERN STATES BANK Creditor's mailing address 815 OPELIKA ROAD ATTENTION: JASON SMITH AUBURN, AL 36830 Creditor's email address, if known Date debt was incurred UNDETERMINED Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines	Describe debtor's property that is subject to a lien SEE SCHEDULE D DISCLOSURES <div style="text-align: right;">\$ <u>19,826,962.68</u> \$ <u>Undetermined</u></div> Describe the lien BORROWER OF USDA CARES LOAN Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
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2.12	Creditor's name SOUTHERN STATES BANK Creditor's mailing address 815 OPELIKA RD AUBURN, AL 36830 Creditor's email address, if known Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines	Describe debtor's property that is subject to a lien SEE SCHEDULE D DISCLOSURES <div style="text-align: right;">\$ <u>Undetermined</u> \$ <u>Undetermined</u></div> Describe the lien DELAWARE UCC FINANCING STATEMENT NO. 20200867707 Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
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Debtor SIO2 MEDICAL PRODUCTS, INC.

Case number (If known): 23-10366 (JTD)

Name

Part 1: Additional Page

Column A

Amount of Claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

2.13	Creditor's name SOUTHERN STATES BANK Creditor's mailing address 815 OPELIKA RD AUBURN, AL 36830 Creditor's email address, if known Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines	Describe debtor's property that is subject to a lien SEE SCHEDULE D DISCLOSURES Describe the lien DELAWARE UCC FINANCING STATEMENT NO. 20205725405 Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ <u>Undetermined</u> \$ <u>Undetermined</u>
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2.14	Creditor's name SOUTHERN STATES BANK Creditor's mailing address 815 OPELIKA RD AUBURN, AL 36830 Creditor's email address, if known Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines	Describe debtor's property that is subject to a lien SEE SCHEDULE D DISCLOSURES Describe the lien DELAWARE UCC FINANCING STATEMENT NO. 20205897394 Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ <u>Undetermined</u> \$ <u>Undetermined</u>
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Debtor SIO2 MEDICAL PRODUCTS, INC.

Case number (If known): 23-10366 (JTD)

Name

Part 1: Additional Page

Column A

Amount of Claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

2.15 Creditor's name SOUTHERN STATES BANK Creditor's mailing address 815 OPELIKA RD AUBURN, AL 36830 Creditor's email address, if known Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines	Describe debtor's property that is subject to a lien SEE SCHEDULE D DISCLOSURES Describe the lien DELAWARE UCC FINANCING STATEMENT NO. 20210086172 Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ <u>Undetermined</u> \$ <u>Undetermined</u>
2.16 Creditor's name SOUTHERN STATES BANK Creditor's mailing address 815 OPELIKA RD AUBURN, AL 36830 Creditor's email address, if known Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines	Describe debtor's property that is subject to a lien SEE SCHEDULE D DISCLOSURES Describe the lien DELAWARE UCC FINANCING STATEMENT NO. 20211558791 Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ <u>Undetermined</u> \$ <u>Undetermined</u>

Debtor SIO2 MEDICAL PRODUCTS, INC.

Case number (If known): 23-10366 (JTD)

Name

Part 1: Additional Page

Column A

Amount of Claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

2.17	Creditor's name SOUTHERN STATES BANK Creditor's mailing address 815 OPELIKA RD AUBURN, AL 36830 Creditor's email address, if known Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines	Describe debtor's property that is subject to a lien SEE SCHEDULE D DISCLOSURES Describe the lien DELAWARE UCC FINANCING STATEMENT NO. 20213457240 Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ <u>Undetermined</u> \$ <u>Undetermined</u>
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2.18	Creditor's name SOUTHERN STATES BANK Creditor's mailing address 815 OPELIKA RD AUBURN, AL 36830 Creditor's email address, if known Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines	Describe debtor's property that is subject to a lien SEE SCHEDULE D DISCLOSURES Describe the lien DELAWARE UCC FINANCING STATEMENT NO. 20213458149 Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ <u>Undetermined</u> \$ <u>Undetermined</u>
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Debtor SIO2 MEDICAL PRODUCTS, INC.

Case number (If known): 23-10366 (JTD)

Name

Part 1: Additional Page

Column A

Amount of Claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

2.19 Creditor's name SOUTHERN STATES BANK Creditor's mailing address 815 OPELIKA RD AUBURN, AL 36830 Creditor's email address, if known Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines	Describe debtor's property that is subject to a lien SEE SCHEDULE D DISCLOSURES Describe the lien DELAWARE UCC FINANCING STATEMENT NO. 20219003279 Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ <u>Undetermined</u> \$ <u>Undetermined</u>
2.20 Creditor's name WATER STREET FUNDING LLC Creditor's mailing address 1851 LAKE DRIVE WEST SUITE 950 CHANHASSEN, MN 55317 Creditor's email address, if known Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines	Describe debtor's property that is subject to a lien SEE SCHEDULE D DISCLOSURES Describe the lien DELAWARE UCC FINANCING STATEMENT NO. 20204313757 Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ <u>Undetermined</u> \$ <u>Undetermined</u>

Debtor SIO2 MEDICAL PRODUCTS, INC.

Case number (If known): 23-10366 (JTD)

Name

Part 1: Additional Page

Column A

Amount of Claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

2.21 Creditor's name WATER STREET FUNDING LLC Creditor's mailing address 1851 LAKE DRIVE WEST SUITE 950 CHANHASSEN, MN 55317 Creditor's email address, if known Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines	Describe debtor's property that is subject to a lien SEE SCHEDULE D DISCLOSURES Describe the lien DELAWARE UCC FINANCING STATEMENT NO. 20205725405 Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ <u>Undetermined</u> \$ <u>Undetermined</u>
2.22 Creditor's name WATER STREET FUNDING LLC Creditor's mailing address 1851 LAKE DRIVE WEST SUITE 950 CHANHASSEN, MN 55317 Creditor's email address, if known Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines	Describe debtor's property that is subject to a lien SEE SCHEDULE D DISCLOSURES Describe the lien DELAWARE UCC FINANCING STATEMENT NO. 20205897394 Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ <u>Undetermined</u> \$ <u>Undetermined</u>

Debtor SIO2 MEDICAL PRODUCTS, INC.

Case number (If known): 23-10366 (JTD)

Name

Part 1: Additional Page

Column A

Amount of Claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

2.23 Creditor's name WATER STREET FUNDING LLC Creditor's mailing address 1851 LAKE DRIVE WEST SUITE 950 CHANHASSEN, MN 55317 Creditor's email address, if known Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines	Describe debtor's property that is subject to a lien SEE SCHEDULE D DISCLOSURES Describe the lien DELAWARE UCC FINANCING STATEMENT NO. 20213457240 Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ <u>Undetermined</u> \$ <u>Undetermined</u>
2.24 Creditor's name WATER STREET FUNDING LLC Creditor's mailing address 1851 LAKE DRIVE WEST SUITE 950 CHANHASSEN, MN 55317 Creditor's email address, if known Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines	Describe debtor's property that is subject to a lien SEE SCHEDULE D DISCLOSURES Describe the lien DELAWARE UCC FINANCING STATEMENT NO. 20213458149 Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ <u>Undetermined</u> \$ <u>Undetermined</u>

Name _____

Column A

Amount of Claim

- Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

☐ Yes. The relative priority of creditors is specified on lines

Part 2:

List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
A. ENTERPRISES, LLC 2250 RILEY STREET AUBURN, AL 36832	Line 2. _____	_____
A. ENTERPRISES, LLC 2250 RILEY STREET AUBURN, AL 36832	Line 2. _____	_____
A. ENTERPRISES, LLC 2250 RILEY STREET AUBURN, AL 36832	Line 2. _____	_____
A. ENTERPRISES, LLC 2250 RILEY STREET AUBURN, AL 36832	Line 2. _____	_____
A. ENTERPRISES, LLC 2250 RILEY STREET AUBURN, AL 36832	Line 2. _____	_____
	Line 2. _____	_____
	Line 2. _____	_____
	Line 2. _____	_____
	Line 2. _____	_____
	Line 2. _____	_____
	Line 2. _____	_____

Fill in this information to identify the case:Debtor SIO2 MEDICAL PRODUCTS, INC.United States Bankruptcy Court for the: District of DelawareCase number 23-10366 (JTD)
(If known)☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B)* and on *Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)*. Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	Priority creditor's name and mailing address ALABAMA DEPARTMENT OF REVENUE 2545 TAYLOR ROAD MONTGOMERY, AL 36117 Date or dates debt was incurred UNDETERMINED Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Potential Tax Liability	\$ Undetermined
2.2	Priority creditor's name and mailing address CANADA REVENUE AGENCY 2220 55 BAY ST N HAMILTON, ON L8N 3E1 CANADA Date or dates debt was incurred UNDETERMINED Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Potential Tax Liability	\$ Undetermined
2.3	Priority creditor's name and mailing address CITY OF AUBURN 144 TICHENOR AVENUE, SUITE 6 AUBURN, AL 36830 Date or dates debt was incurred UNDETERMINED Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Potential Tax Liability	\$ Undetermined

Part 1: Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim

Priority amount

2.4 Priority creditor's name and mailing address

\$ Undetermined \$ Undetermined

COMMONWEALTH OF MASSACHUSETTS
ONE ASHBURTON PLACE
ROOM 1717
BOSTON, MA 02108-1512

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UNDETERMINED

Basis for the claim: Potential Tax Liability

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- ☒ No
☐ Yes

2.5 Priority creditor's name and mailing address

\$ Undetermined \$ Undetermined

KANSAS SECRETARY OF STATE
MEMORIAL HALL, 1ST FLOOR
120 S.W. 10TH AVENUE
TOPEKA, KS 66612-1594

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UNDETERMINED

Basis for the claim: Potential Tax Liability

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- ☒ No
☐ Yes

2.6 Priority creditor's name and mailing address

\$ Undetermined \$ Undetermined

NORTH CAROLINA SECRETARY OF STATE
2 SOUTH SALISBURY STREET
PO BOX 29622
RALEIGH, NC 27626-0622

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UNDETERMINED

Basis for the claim: Potential Tax Liability

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- ☒ No
☐ Yes

2.7 Priority creditor's name and mailing address

\$ Undetermined \$ Undetermined

OLINE W PRICE - REVENUE COMMISSIONER
215 SOUTH 9TH STREET
OPELIKA, AL 36801

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UNDETERMINED

Basis for the claim: Potential Tax Liability

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- ☒ No
☐ Yes

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address A. ENTERPRISES, LLC 21 MARION AVE ALBANY, NY 12203 Date or dates debt was incurred Various Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ 44,145.17
3.2	Nonpriority creditor's name and mailing address A. ENTERPRISES, LLC 2250 RILEY STREET AUBURN, AL 36832 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Borrower of Subordinated Promissory Note Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ 2,386,968.22
3.3	Nonpriority creditor's name and mailing address A. ENTERPRISES, LLC 2250 RILEY STREET AUBURN, AL 36832 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Borrower of Senior Promissory Note Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ 3,323,621.04
3.4	Nonpriority creditor's name and mailing address AALBORG 20 CORPORATE DRIVE ORANGEBURG, NY 10962 Date or dates debt was incurred Various Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ 365.00
3.5	Nonpriority creditor's name and mailing address ADP LLC PO BOX 842875 BOSTON, MA 02284-2875 Date or dates debt was incurred Various Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ 242.06
3.6	Nonpriority creditor's name and mailing address ALABAMA POWER COMPANY P.O. BOX 242 BIRMINGHAM, AL 35292 Date or dates debt was incurred Various Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ 173,140.04

Name

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.7	Nonpriority creditor's name and mailing address ALCHEMY SYSTEMS LP 5301 RIATA PARK COURT #F AUSTIN, TX 78727	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 31,800.00
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.8	Nonpriority creditor's name and mailing address ALL SCIENTIFIC LLC PO BOX 927 NEW MARKET, MD 21774	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 49,135.00
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.9	Nonpriority creditor's name and mailing address AMCOR FLEXIBLE 22553 NETWORK PLACE CHICAGO, IL 60673-1225	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 1,980.00
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.10	Nonpriority creditor's name and mailing address AMERICAN EXPRESS P.O. BOX 2855 NEW YORK, NY 10116-2855	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 18,942.98
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.11	Nonpriority creditor's name and mailing address AMERICAN LOCK & KEY 1974 MALL BLVD. AUBURN, AL 36830	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 180.00
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2:
Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.12

Nonpriority creditor's name and mailing address
AOKI LABORATORY AMERIA, INC.
1240 LANDMEIR ROAD
ELK GROVE, IL 60007

As of the petition filing date, the claim is:
Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: Trade Payable

Date or dates debt was incurred

Various

Is the claim subject to offset?

☒ No

☐ Yes

Last 4 digits of account number

\$

681.99

3.13

Nonpriority creditor's name and mailing address
ARLINGTON COMPUTER PRODUCTS
P.O. BOX 7002
CAROL STREAM, IL 60197-7002

As of the petition filing date, the claim is:
Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: Trade Payable

Date or dates debt was incurred

Various

Is the claim subject to offset?

☒ No

☐ Yes

Last 4 digits of account number

\$

7,878.60

3.14

Nonpriority creditor's name and mailing address
ASSOCIATES OF CAPE COD, INC.
PO BOX 414540
BOSTON, MA 02241-4540

As of the petition filing date, the claim is:
Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: Trade Payable

Date or dates debt was incurred

Various

Is the claim subject to offset?

☒ No

☐ Yes

Last 4 digits of account number

\$

620.00

3.15

Nonpriority creditor's name and mailing address
AT&T MOBILITY
PO BOX 6463
CAROL STREAM, IL 60197-6463

As of the petition filing date, the claim is:
Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: Trade Payable

Date or dates debt was incurred

Various

Is the claim subject to offset?

☒ No

☐ Yes

Last 4 digits of account number

\$

8,130.14

3.16

Nonpriority creditor's name and mailing address
ATLAS COPCO COMPRESSORS, LLC
DEPT. CH 19511
PALATINE, IL 60055-9511

As of the petition filing date, the claim is:
Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: Trade Payable

Date or dates debt was incurred

Various

Is the claim subject to offset?

☒ No

☐ Yes

Last 4 digits of account number

\$

7,345.24

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.17

Nonpriority creditor's name and mailing address

AUTOMATIC FOOD SERVICE, INC.

3013 HAYNEVILLE ROAD

MONTGOMERY, AL 36108

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim: Trade Payable

Date or dates debt was incurred

Various

Is the claim subject to offset?

☒ No

☐ Yes

Last 4 digits of account number

\$

1,131.44

3.18

Nonpriority creditor's name and mailing address

AVAFIRM

CALLE 19 EXT. 340

INT. 300

MERIDA, 97115

MEXICO

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim: Trade Payable

Date or dates debt was incurred

Various

Is the claim subject to offset?

☒ No

☐ Yes

Last 4 digits of account number

\$

1,900.00

3.19

Nonpriority creditor's name and mailing address

AXIS PATENT INTERNATIONAL

YUSHI KOGYO KAIKAN BLDG 13-11

TOKYO, 103-0027

JAPAN

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim: Trade Payable

Date or dates debt was incurred

Various

Is the claim subject to offset?

☒ No

☐ Yes

Last 4 digits of account number

\$

3,176.74

3.20

Nonpriority creditor's name and mailing address

BECKMAN COULTER

DEPT. CH 10164

PALATINE, IL 60055-0164

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim: Trade Payable

Date or dates debt was incurred

Various

Is the claim subject to offset?

☒ No

☐ Yes

Last 4 digits of account number

\$

6,384.51

3.21

Nonpriority creditor's name and mailing address

BELFANCE, JOHN

960 WEST VETERANS BOULEVARD

AUBURN, AL 36832

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim: SARs Payable in 2022

Date or dates debt was incurred

Undetermined

Is the claim subject to offset?

☒ No

☐ Yes

Last 4 digits of account number

\$

131,205.24

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

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Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.			Amount of claim
3.22	Nonpriority creditor's name and mailing address BRENDLE SPRINKLER CO, INC PO BOX 210609 MONTGOMERY, AL 36121 Date or dates debt was incurred Various Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 1,531.00
3.23	Nonpriority creditor's name and mailing address BREVITAS CORPORATION SUITE 300 - 2530 MERIDIAN PARKWAY DURHAM, NC 27713-5273 Date or dates debt was incurred Various Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 3,485.35
3.24	Nonpriority creditor's name and mailing address BROWNE LABORATORIES, INC PO BOX 22817 CHATTANOOGA, TN 37422 Date or dates debt was incurred Various Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 4,612.40
3.25	Nonpriority creditor's name and mailing address BUCHOLTZ, MICHAEL ADDRESS ON FILE Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SARs Payable in 2022 Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 26,240.99
3.26	Nonpriority creditor's name and mailing address CALLOWAY, NANCY ADDRESS ON FILE Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Potential Legal Claim Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ Undetermined

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.27	Nonpriority creditor's name and mailing address CANON FINANCIAL SERVICES, INC 158 GAITHER DR STE 200 MOUNT LAUREL, NJ 08054-1716	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 5,000.43
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.28	Nonpriority creditor's name and mailing address CANON SOLUTIONS AMERICA 300 COMMERCE SQUARE BLVD BURLINGTON, NJ 08016	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 730.11
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.29	Nonpriority creditor's name and mailing address CAVAFORM INTERNATIONAL LLC 2700 72ND STREET NORTH ST. PETERSBURG, FL 33710	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 198.00
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.30	Nonpriority creditor's name and mailing address CCPIT PATENT AND TRADEMARK LAW OFFICE 158 FUXINGMENNEI STREET BEIJING, 100031 CHINA	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 1,406.33
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.31	Nonpriority creditor's name and mailing address CHARLES RIVER LABORATORIES, INC. GPO BOX 27812 NEW YORK, NY 10087-7812	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 825.00
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.			Amount of claim
3.32	Nonpriority creditor's name and mailing address CHIU, WILLIAM ADDRESS ON FILE	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 112.50
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.33	Nonpriority creditor's name and mailing address CINTAS PO BOX 625737 CINCINNATI, OH 45262-5737	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 91,933.56
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.34	Nonpriority creditor's name and mailing address CLEANING SOLUTIONS 1975 MALL BLVD STE 105 AUBURN, AL 36832	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 7,690.00
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.35	Nonpriority creditor's name and mailing address CLIMATE SERVICE INC. 602 OLIVER RD MONTGOMERY, AL 36117	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 34,955.16
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.36	Nonpriority creditor's name and mailing address CLINICARE INDIA 801 A WING UREKA TOWERS, 8TH FLOOR, MIND SPACE NEW LINK RD, RAJAN PADA, MALAD WEST MAHARASHTRA MUMBAI, 400064 INDIA	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 7,789.50
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.37

Nonpriority creditor's name and mailing address

COLUMBUS FIRE & SAFETY

PO BOX 791

COLUMBUS, GA 31902

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim: Trade Payable

Date or dates debt was incurred

Various

Is the claim subject to offset?

☒ No

☐ Yes

Last 4 digits of account number

\$

425.00

3.38

Nonpriority creditor's name and mailing address

COMMERCE BANK

PO BOX 846451

KANSAS CITY, MO 64184-6451

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim: Trade Payable

Date or dates debt was incurred

Various

Is the claim subject to offset?

☒ No

☐ Yes

Last 4 digits of account number

\$

224.87

3.39

Nonpriority creditor's name and mailing address

COMMONWEALTH OF MASSACHUSETTS

ONE ASHBURTON PLACE ROOM 1717

BOSTON, MA 02108-1512

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim: Trade Payable

Date or dates debt was incurred

Various

Is the claim subject to offset?

☒ No

☐ Yes

Last 4 digits of account number

\$

125.00

3.40

Nonpriority creditor's name and mailing address

CONCUR TECHNOLOGIES, INC

601 108TH AVENUE NE

SUITE 1000

BELLEVUE, WA 98004

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim: Trade Payable

Date or dates debt was incurred

Various

Is the claim subject to offset?

☒ No

☐ Yes

Last 4 digits of account number

\$

1,453.30

3.41

Nonpriority creditor's name and mailing address

COOLEY,LLP

101 CALIFORNIA STREET

SAN FRANCISCO, CA 94111

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim: Trade Payable

Date or dates debt was incurred

Various

Is the claim subject to offset?

☒ No

☐ Yes

Last 4 digits of account number

\$

475,301.77

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

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Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.42	Nonpriority creditor's name and mailing address COPACO/COLUMBUS PO BOX 6369 COLUMBUS, GA 31917-6369	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 4,806.07
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.43	Nonpriority creditor's name and mailing address CORE METROLOGY, INC/ CORE SERVICES LLC 1271 SHINE AVE MYRTLE BEACH, SC 29577	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 670.82
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.44	Nonpriority creditor's name and mailing address CRANE WORLDWIDE LOGISTICS P.O. BOX 844174 DALLAS, TX 75284-4174	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 53,072.36
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.45	Nonpriority creditor's name and mailing address CREATIVE SECURITY SYSTEMS, LLC PO BOX 211358 MONTGOMERY, AL 36121-1358	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 114.16
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.46	Nonpriority creditor's name and mailing address CROSS TECHNOLOGIES INC JA KING PO BOX 746284 ATLANTA, GA 30374-6284	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 10,324.55
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.47 Nonpriority creditor's name and mailing address

DES GOUTTES & ASSOCIES
AVENUE DE CHAMPEL 4
GENEVA, 1206
SWITZERLAND

As of the petition filing date, the claim is:
Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: Trade Payable

Date or dates debt was incurred
Last 4 digits of account number

Various

Is the claim subject to offset?
☒ No
☐ Yes

\$ 25,809.50

3.48 Nonpriority creditor's name and mailing address

DIXIE ELECTRIC COOPERATIVE
PO BOX 2153
BIRMINGHAM, AL 35287-1340

As of the petition filing date, the claim is:
Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: Trade Payable

Date or dates debt was incurred
Last 4 digits of account number

Various

Is the claim subject to offset?
☒ No
☐ Yes

\$ 75,167.11

3.49 Nonpriority creditor's name and mailing address

DIXIE WAREHOUSE SOLUTIONS
580 TRADE CENTER STREET
MONTGOMERY, AL 36108

As of the petition filing date, the claim is:
Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: Trade Payable

Date or dates debt was incurred
Last 4 digits of account number

Various

Is the claim subject to offset?
☒ No
☐ Yes

\$ 10,400.00

3.50 Nonpriority creditor's name and mailing address

DPS GROUP INC.
959 CONCORD ST., SUITE 100
FRAMINGHAM, MA 1701

As of the petition filing date, the claim is:
Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: Trade Payable

Date or dates debt was incurred
Last 4 digits of account number

Various

Is the claim subject to offset?
☒ No
☐ Yes

\$ 891,352.50

3.51 Nonpriority creditor's name and mailing address

EAST ALABAMA OCCUPATIONAL MEDICINE
2515 EAST GLENN AVE
AUBURN, AL 36830-9455

As of the petition filing date, the claim is:
Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: Trade Payable

Date or dates debt was incurred
Last 4 digits of account number

Various

Is the claim subject to offset?
☒ No
☐ Yes

\$ 350.00

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.52

Nonpriority creditor's name and mailing address

ECKERT SEAMANS CHERIN & MELLOTT, LLC
600 GRANT STREET
PITTSBURGH, PA 15219

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade Payable

Date or dates debt was incurred

Various

Is the claim subject to offset?

☒ No

☐ Yes

Last 4 digits of account number

\$

8,790.50

3.53

Nonpriority creditor's name and mailing address

ECOLAB PEST ELIM DIV.
26252 NETWORK PLACE
CHICAGO, IL 60673-1262

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade Payable

Date or dates debt was incurred

Various

Is the claim subject to offset?

☒ No

☐ Yes

Last 4 digits of account number

\$

7,899.37

3.54

Nonpriority creditor's name and mailing address

EMPLOYEES' RETIREMENT SYSTEM OF ALABAMA
201 SOUTH UNION STREET
MONTGOMERY, AL 36104

As of the petition filing date, the claim is:

Check all that apply.

☒ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim: Borrower of Subordinated Convertible Indebtedness

Date or dates debt was incurred

Undetermined

Is the claim subject to offset?

☒ No

☐ Yes

Last 4 digits of account number

\$

2,815,694.64

3.55

Nonpriority creditor's name and mailing address

ENDRIES INTERNATIONAL, INC. (STORE ROOM FASTENERS)
PO BOX 74008008
CHICAGO, IL 60674-8008

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade Payable

Date or dates debt was incurred

Various

Is the claim subject to offset?

☒ No

☐ Yes

Last 4 digits of account number

\$

1,089.94

3.56

Nonpriority creditor's name and mailing address

EVOQUA WATER TECHNOLOGIES LLC (FORMERLY MARCOR)
PO BOX 1429
SKIPPACK, PA 19474-1429

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade Payable

Date or dates debt was incurred

Various

Is the claim subject to offset?

☒ No

☐ Yes

Last 4 digits of account number

\$

586.93

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

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Name

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.57	Nonpriority creditor's name and mailing address FEDEX FREIGHT P.O. BOX 10306 PALATINE, IL 60055-0306	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 778.04
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.58	Nonpriority creditor's name and mailing address FEDEX-70139 PO BOX 660481 DALLAS, TX 75266-0481	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 5,417.75
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.59	Nonpriority creditor's name and mailing address FERGUSON, JOHN ADDRESS ON FILE	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SARs Payable in 2022	\$ 26,240.99
	Date or dates debt was incurred Undetermined Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.60	Nonpriority creditor's name and mailing address FISCHER SOHNE AG LUZERNERSTRASSE 105 MURI, CH-5630 SWITZERLAND	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 27,057.81
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.61	Nonpriority creditor's name and mailing address FISHER SCIENTIFIC PO BOX 404705 ATLANTA, GA 30384-4705	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 3,934.44
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Name

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.62	Nonpriority creditor's name and mailing address FISK, DR. TOM ADDRESS ON FILE	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SARs Payable in 2022	\$ 26,240.99
	Date or dates debt was incurred Undetermined Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.63	Nonpriority creditor's name and mailing address FORGESTIK USA 2002 SUMMIT BLVD SUITE 300 ATLANTA, GA 30319	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 19,933.75
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.64	Nonpriority creditor's name and mailing address FRAUNHOFER-GESELLSCHAFT ZUR FÖRDERUNG DER ANGEWANDTEN FORSCHUNG E. V. HANSASTRASSE 27C MUNICH, 80686 GERMANY	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Potential Legal Claim	\$ Undetermined
	Date or dates debt was incurred Undetermined Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.65	Nonpriority creditor's name and mailing address FREDERICKSON, PRO. GLENN, PH.D ADDRESS ON FILE	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SARs Payable in 2022	\$ 52,482.28
	Date or dates debt was incurred Undetermined Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.66	Nonpriority creditor's name and mailing address FREEDMAN, JONATHAN ADDRESS ON FILE	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SARs Payable in 2022	\$ 26,240.99
	Date or dates debt was incurred Undetermined Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.67	Nonpriority creditor's name and mailing address FRIGEL NORTH AMERICA, INC 150 PRAIRIE LAKE ROAD EAST DUNDEE, IL 60115	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 170.00
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.68	Nonpriority creditor's name and mailing address GEORGIA AUTOMATION, INC 440 GEES MILL BUSINESS COURT CONYERS, GA 30013	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 3,473.30
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.69	Nonpriority creditor's name and mailing address GRAFIKA COMMERCIAL PRINTING INC 710 JOHNSTON STREET SINKING SPRING, PA 19608	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 16,444.91
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.70	Nonpriority creditor's name and mailing address GRAINGER DEPT 883947699 PALATINE, IL 60038-0001	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 234.30
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.71	Nonpriority creditor's name and mailing address GRANTEK SYSTEMS INTEGRATION 2645 EXECUTIVE PARK LANE WESTON, FL 33331	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 189,795.00
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Name

Part 2: Additional Page

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Amount of claim

3.72	Nonpriority creditor's name and mailing address GUILIANO, HALEY ADDRESS ON FILE	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 34,660.00
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.73	Nonpriority creditor's name and mailing address HAMPL, DR. BERNARD ADDRESS ON FILE	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SARs Payable in 2024	\$ 26,240.99
	Date or dates debt was incurred Undetermined Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.74	Nonpriority creditor's name and mailing address HARDY DIAGNOSTICS PO BOX 645264 CINCINNATI, OH 45264-5264	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 63.16
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.75	Nonpriority creditor's name and mailing address HARRO HOFLIGER PACKAGING SYSTEMS, INC. 350 SOUTH MAIN STREET, SUITE 315 DOYLESTOWN, PA 18901	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 2,755,309.80
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.76	Nonpriority creditor's name and mailing address HAVAS LIFE PARIS 29/30 QUAI DE DION BOUTON PUTEAUX, 92800 FRANCE	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 167,949.64
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

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Amount of claim

3.77	Nonpriority creditor's name and mailing address HBS GENERAL CONTRACTOR PO BOX 4063 AUBURN, AL 36831	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 131,258.99
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.78	Nonpriority creditor's name and mailing address HCAP INC 105 GIL 60 CHU-IN GU YONG-IN KOREA, REPUBLIC OF	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 34,000.00
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.79	Nonpriority creditor's name and mailing address HK PACKAGING CONSULTING GMBH WEINBERGWEG 1 UZNACH, CH-8730 SWITZERLAND	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 15,584.00
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.80	Nonpriority creditor's name and mailing address HODGES, BRUCE ADDRESS ON FILE	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SARs Payable in 2022	\$ 26,240.99
	Date or dates debt was incurred Undetermined Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.81	Nonpriority creditor's name and mailing address HORIBA STEC PO BOX 512936 LOS ANGELES, CA 90051-0936	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 70,560.00
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Name

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Amount of claim

3.82	Nonpriority creditor's name and mailing address HUSKY INJECTION MOLDING SYSTEMS INC. P.O. BOX 277927 ATLANTA, GA 30384-7927	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 3,649.10
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.83	Nonpriority creditor's name and mailing address IMPERIAL BAG (AMERICAN PAPER & TWINE) (MONT'S PAPER) PO BOX 90348 NASHVILLE, TN 37209	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 35,562.93
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.84	Nonpriority creditor's name and mailing address IMS COMPANY PO BOX 75799 CLEVELAND, OH 44101-4755	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 54.56
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.85	Nonpriority creditor's name and mailing address INFORMA MARKETS FRANCE, INC. RECEIPTS SECTION, SHEEPEN PLACE COLCHESTER, CO3 3LP UNITED KINGDOM	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 18,332.26
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.86	Nonpriority creditor's name and mailing address INTEGRA BIOSCIENCES CORP 2 WENTWORTH DRIVE HUDSON, NH 3051	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 5,063.30
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

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Amount of claim

3.87	Nonpriority creditor's name and mailing address ISYSTEMS 3603 PALM HARBOR BLVD, SUITE C PALM HARBOR, FL 34683	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 6,093.75
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.88	Nonpriority creditor's name and mailing address ITM - INVESTMENT TRADE MARKETING GMBH GEWERBESTR 75 GUNDELFINGEN, 79194 GERMANY	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 9.07
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.89	Nonpriority creditor's name and mailing address J.R. REEVES COMPANY 1484 HIGHLAND AVENUE CHESHIRE, CT 6410	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 3,168.00
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.90	Nonpriority creditor's name and mailing address JMC GLASS 55 FIFTH AVENUE SUITE 1807 NEW YORK, NY 10003	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Borrower of Unsecured Subordinated Promissory Note	\$ 8,171,458.33
	Date or dates debt was incurred Undetermined Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.91	Nonpriority creditor's name and mailing address JOHN WILEY & SONS INC. PO BOX 22308 NEW YORK, NY 10087-2308	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 5,721.08
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

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Amount of claim

3.92	Nonpriority creditor's name and mailing address JOHNSON CONTROLS SECURITY PO BOX 371967 PITTSBURGH, PA 15250-7967	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 2,950.41
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.93	Nonpriority creditor's name and mailing address JONES WALKER LLP ATTN: WILLIAM H. HINES 201 ST. CHARLES AVE 50TH FLOOR NEW ORLEANS, LA 70170-5100	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 78,385.56
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.94	Nonpriority creditor's name and mailing address KAN & KRISHME A-11 SUBHAM ENCLAVE PASHIM VIHAR, 110063 INDIA	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 2,749.68
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.95	Nonpriority creditor's name and mailing address KANSAS SECRETARY OF STATE 120 S.W. 10TH AVE TOPEKA, KS 66612-1594	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 55.00
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.96	Nonpriority creditor's name and mailing address KELLY, KEN ADDRESS ON FILE	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SARs Payable in 2023	\$ 13,120.64
	Date or dates debt was incurred Undetermined Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Name

Part 2: Additional Page

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Amount of claim

3.97	Nonpriority creditor's name and mailing address KILBURN & STRODE, LLP LACON LONDON LONDON, WC1X8NL UNITED KINGDOM	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 892.01
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.98	Nonpriority creditor's name and mailing address KIM, JOHN ADDRESS ON FILE	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 5,187.00
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.99	Nonpriority creditor's name and mailing address KINNEY, DR. SHAWN ADDRESS ON FILE	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SARs Payable in 2022	\$ 26,240.99
	Date or dates debt was incurred Undetermined Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.100	Nonpriority creditor's name and mailing address KLIBANOV, PROF. ALEXANDER, PH.D ADDRESS ON FILE	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SARs Payable in 2022	\$ 78,723.27
	Date or dates debt was incurred Undetermined Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.101	Nonpriority creditor's name and mailing address KVM ISIGHT SYSTEMS 5065 27TH AVE ROCKFORD, IL 61109	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 5,341.66
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Name

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Amount of claim

3.102	Nonpriority creditor's name and mailing address KRAMER, PROF. EDWARD, PH.D ADDRESS ON FILE	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SARs Payable in 2022	\$ 26,240.99
	Date or dates debt was incurred Undetermined Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.103	Nonpriority creditor's name and mailing address KROLL, LLC 55 E. 52ND ST., 17TH FLOOR NEW YORK, NY 10055	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 47,250.00
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.104	Nonpriority creditor's name and mailing address L&L MACHINE TOOL 5370 US HWY 431 NORTH OPELIKA, AL 36801	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 31,687.93
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.105	Nonpriority creditor's name and mailing address LAKSHMI KUMARAN & SHIRHARAN B-6/10 SAJDARJUNG ENCLAVE NEW DELHI, 110029 INDIA	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 110.00
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.106	Nonpriority creditor's name and mailing address LAMBERT TRANSFER & STORAGE INC. 1102 FOX TRAIL OPELIKA, AL 36801	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 4,500.00
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Name

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Amount of claim

3.107	Nonpriority creditor's name and mailing address LANGER, PROF. ROBERT PH.D ADDRESS ON FILE	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SARs Payable in 2022	\$ 78,723.27
	Date or dates debt was incurred Undetermined Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.108	Nonpriority creditor's name and mailing address LIFE TECHNOLOGIES 5791 VAN ALLEN WAY CARLSBAD, CA 92008	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 4,779.33
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.109	Nonpriority creditor's name and mailing address LIFTONE, LLC 440 E. WESTINGHOUSE BLVD. CHARLOTTE, NC 28273	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 1,176.49
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.110	Nonpriority creditor's name and mailing address MAIWALD ELISENHOF ELISENSTRABE 3 MUNCHEN, 80335 GERMANY	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 21,071.61
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.111	Nonpriority creditor's name and mailing address MARTIN, STEVE ADDRESS ON FILE	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SARs Payable in 2023	\$ 26,240.99
	Date or dates debt was incurred Undetermined Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

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Amount of claim

3.112	Nonpriority creditor's name and mailing address MAYNARD, COOPER & GALE, P.C. 1901 6TH AVE. N. BIRMINGHAM, AL 35203-2602	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 60,787.10
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.113	Nonpriority creditor's name and mailing address MCANDREWS HELD & MALLOY LTD 500 W. MADISON ST. CHICAGO, IL 60661	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 46,947.41
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.114	Nonpriority creditor's name and mailing address MCMASTER-CARR SUPPLY CO. PO BOX 7690 CHICAGO, IL 60680-7690	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 4,374.04
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.115	Nonpriority creditor's name and mailing address MCNAUGHTON-MCKAY ELECTRIC COMPANY PO BOX 890976 CHARLOTTE, NC 28289-0976	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 6,259.27
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.116	Nonpriority creditor's name and mailing address MEADOWS, AMBER ADDRESS ON FILE	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Potential Legal Claim	\$ Undetermined
	Date or dates debt was incurred Undetermined Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.117	Nonpriority creditor's name and mailing address MID-SOUTH MECHANICAL 114 CORPORATE PARKWAY LAGRANGE, GA 30241	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 1,720.00
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.118	Nonpriority creditor's name and mailing address MILACRON MARKETING CO. PO BOX 535638 ATLANTA, GA 30353-5638	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 1,530.00
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.119	Nonpriority creditor's name and mailing address MKS INSTRUMENTS PO BOX 3553 BOSTON, MA 02241-3553	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 3,127.08
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.120	Nonpriority creditor's name and mailing address MLC CAD SYSTEMS, INC. 4625 W WILLIAM CANNON AUSTIN, TX 78749	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 37,039.29
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.121	Nonpriority creditor's name and mailing address MOTION INDUSTRIES PO BOX 404130 ATLANTA, GA 30384-4130	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 9,971.35
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Name

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.122	Nonpriority creditor's name and mailing address MPM BIO 2014 NVS STRATEGIC FUND, L.P. 450 KENDALL STREET CAMBRIDGE, MA 02142	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Borrower of Subordinated Convertible Indebtedness	\$ 10,669,335.70
	Date or dates debt was incurred Undetermined Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.123	Nonpriority creditor's name and mailing address NANO SCALE SURFACE SYSTEMS, INC 2255 HARBOR BAY PARKWAY ALAMEDA, CA 94502	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Q1 Royalty Obligations	\$ Undetermined
	Date or dates debt was incurred Undetermined Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.124	Nonpriority creditor's name and mailing address NASCIMENTO, DAVID DO ADDRESS ON FILE	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 512.22
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.125	Nonpriority creditor's name and mailing address NEXAIR PO BOX 125 MEMPHIS, TN 38101-0125	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 24,708.62
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.126	Nonpriority creditor's name and mailing address NOVARTIS PHARMA AG FORUM 1 NOVARTIS CAMPUS BASEL, 4056 SWITZERLAND	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Borrower of Subordinated Convertible Indebtedness	\$ 10,667,570.99
	Date or dates debt was incurred Undetermined Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Name

Part 2: Additional Page

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Amount of claim

3.127	Nonpriority creditor's name and mailing address O'BRYAN, DAVID ADDRESS ON FILE	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SARs Payable in 2022	\$ 26,240.99
	Date or dates debt was incurred Undetermined Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.128	Nonpriority creditor's name and mailing address OLIVER HEALTHCARE PACKAGING PO BOX 8520 CAROL STREAM, IL 60197-8520	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 1,430.11
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.129	Nonpriority creditor's name and mailing address ON FILE ADDRESS ON FILE	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 30,070.98
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.130	Nonpriority creditor's name and mailing address ON FILE ADDRESS ON FILE	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 30,744.42
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.131	Nonpriority creditor's name and mailing address ON FILE ADDRESS ON FILE	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Disputed Project Claim	\$ Undetermined
	Date or dates debt was incurred Undetermined Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Name

Part 2: Additional Page

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Amount of claim

3.132	Nonpriority creditor's name and mailing address ON FILE ADDRESS ON FILE	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Borrower of Unsecured Subordinated Promissory Note	\$ 10,892,222.25
	Date or dates debt was incurred Undetermined Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.133	Nonpriority creditor's name and mailing address ON FILE ADDRESS ON FILE	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SARs Payable in 2022	\$ 52,482.28
	Date or dates debt was incurred Undetermined Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.134	Nonpriority creditor's name and mailing address ON FILE ADDRESS ON FILE	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SARs Payable in 2022	\$ 26,240.99
	Date or dates debt was incurred Undetermined Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.135	Nonpriority creditor's name and mailing address ON FILE ADDRESS ON FILE	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SARs Payable in 2022	\$ 26,240.99
	Date or dates debt was incurred Undetermined Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.136	Nonpriority creditor's name and mailing address ON FILE ADDRESS ON FILE	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Settlement Agreement Claim	\$ 2,300,000.00
	Date or dates debt was incurred 03/31/2023 Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Name

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Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.137	Nonpriority creditor's name and mailing address ORANGE COAST PNEUMATICS 3810 PROSPECT AVE UNIT A YORBA LINDA, CA 92886	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 400.79
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.138	Nonpriority creditor's name and mailing address P H SECURITY LLC 732 DUVAL DRIVE MONTGOMERY, AL 36109	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 906.80
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.139	Nonpriority creditor's name and mailing address PACKAGING TECHNOLOGIES & INSPECTION 8 SKYLINE DRIVE HAWTHORNE, NY 10532	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 16,722.84
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.140	Nonpriority creditor's name and mailing address PANGBORN CONSULTING, INC. 802 SIGNAL MOUNTAIN BLVD SIGNAL MOUNTAIN, TN 37377	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 18,000.00
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.141	Nonpriority creditor's name and mailing address PANGBORN, DR. ROBERT ADDRESS ON FILE	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SARs Payable in 2022	\$ 78,723.27
	Date or dates debt was incurred Undetermined Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

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Amount of claim

3.142	Nonpriority creditor's name and mailing address PAPER PRODUCTS COMPANY, INC 760 COMMONWEALTH DRIVE WARRENDALE, PA 15086	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 567.04
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.143	Nonpriority creditor's name and mailing address PARTSBADGER LLC W66N205 COMMERCE CT. CEDARBURG, WI 53012	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 16,167.30
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.144	Nonpriority creditor's name and mailing address PATIRO HOLDING AG BAHNHOFPLATZ 3 ALTDORF, 6460 SWITZERLAND	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Borrower of 2018 Subordinated Convertible Indebtedness	\$ 38,159,687.97
	Date or dates debt was incurred Undetermined Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.145	Nonpriority creditor's name and mailing address PATIRO HOLDING AG BAHNHOFPLATZ 3 ALTDORF, 6460 SWITZERLAND	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Borrower of 2019 Subordinated Convertible Indebtedness	\$ 21,392,846.40
	Date or dates debt was incurred Undetermined Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.146	Nonpriority creditor's name and mailing address PEN-RO GROUP 343 PECKS ROAD PITTSFIELD, MA 1201	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 850.00
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Name

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Amount of claim

3.147	Nonpriority creditor's name and mailing address PENSKE TRUCK LEASING CO., L.P. 2675 MORGANTOWN ROAD PO BOX 1321 READING, PA 19603-1321	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 5,359.22
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.148	Nonpriority creditor's name and mailing address PICOSUN USA, LLC 1651 N COLLINS BLVD., STE 224 RICHARDSON, TX 75080	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 18,858.75
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.149	Nonpriority creditor's name and mailing address PIXON ENGINEERING AG SANDSTRASSE 2 VISP, 3930 SWITZERLAND	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 270,591.81
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.150	Nonpriority creditor's name and mailing address PLAINSMAN TOWING, LLC/ STEVE M ASHURST TRUCKING CO. 1994 WIRE ROAD AUBURN, AL 36832	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 104,306.00
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.151	Nonpriority creditor's name and mailing address PLASTIC PROCESS EQUIPMENT INC P.O. BOX 670425 NORTHFIELD, OH 44067-0425	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 248.73
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Name

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Amount of claim

3.152	Nonpriority creditor's name and mailing address PLATEPASS, LLC P.O. BOX 959363 ST. LOUIS, MO 63195-9363	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 15.26
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.153	Nonpriority creditor's name and mailing address PRENT CORPORATION PO BOX 471 JANESVILLE, WI 53545-0471	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 343,933.30
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.154	Nonpriority creditor's name and mailing address PROLINK SOFTWARE CORPORATION 148 EASTERN BLVD GLASTONBURY, CT 6033	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 11,400.00
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.155	Nonpriority creditor's name and mailing address PROTO LABS INC. 5540 PIONEER CREEK DRIVE MAPLE PLAIN, MN 55359	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 2,071.97
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.156	Nonpriority creditor's name and mailing address PRUDENTIAL 6716 GRADE LANE LEWISVILLE, KY 40213	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 160,877.79
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Name

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Amount of claim

3.157	Nonpriority creditor's name and mailing address QUALITY MOLD INC. 8130 HAWTHORNE DRIVE ERIE, PA 16509	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 158,500.00
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.158	Nonpriority creditor's name and mailing address QUILL CORPORATION PO BOX 37600 PHILADELPHIA, PA 19101-0600	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 1,303.44
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.159	Nonpriority creditor's name and mailing address R+D CUSTOM AUTOMATION 23411 W WALL STREET LAKE VILLA, IL 60046	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 7,264,715.24
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.160	Nonpriority creditor's name and mailing address RENISHAW INC. 1001 WESEMANN DRIVE WEST DUNDEE, IL 60118	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 7,614.99
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.161	Nonpriority creditor's name and mailing address RICHMOR AVIATION PO BOX 423 HUDSON, NY 12534	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 1,018,341.91
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Name

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Amount of claim

3.162	Nonpriority creditor's name and mailing address RIDOUT & MAYBEE, LLP 11 HOLLAND AVE SUITE 601 OTTOWA, ON K1Y 4S1 CANADA	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 3,551.97
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.163	Nonpriority creditor's name and mailing address RIVER MILL DATA MANAGEMENT PO. BOX 157 COLUMBUS, GA 31902-0157	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 185.00
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.164	Nonpriority creditor's name and mailing address RSA AVIATION LLC 1747 BROOKEVIEW COURT AUBURN, AL 36830	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 577,055.00
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.165	Nonpriority creditor's name and mailing address RUNWELL SOLUTIONS, INC 575 VAN REED ROAD WYOMISSING, PA 19610	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 556.50
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.166	Nonpriority creditor's name and mailing address RWS GROUP - TRANSLATION DIVISION EUROPA HOUSE CHALFONT ST PETER, SL9 9FG UNITED KINGDOM	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 23,060.25
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

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Amount of claim

3.167	Nonpriority creditor's name and mailing address SAFETY-KLEEN P.O. BOX 975201 DALLAS, TX 75397-5201	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 246.34
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.168	Nonpriority creditor's name and mailing address SAGONA, PETER ADDRESS ON FILE	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SARs Payable in 2022	\$ 131,205.24
	Date or dates debt was incurred Undetermined Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.169	Nonpriority creditor's name and mailing address SAND, SEBOLT & WERNOW CO., LPA 4940 MUNSON STREET NW CANTON, OH 44718-3615	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 463.16
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.170	Nonpriority creditor's name and mailing address SAWYER, ROBERT N. ADDRESS ON FILE	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Unpaid Bonus	\$ 550,000.00
	Date or dates debt was incurred Undetermined Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.171	Nonpriority creditor's name and mailing address SELAS FTPA 1 BIS AVENUE FOCH PARIS, 75116 FRANCE	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 22,856.54
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.172	Nonpriority creditor's name and mailing address SERVICE EXPRESS, INC PO BOX 30516 LANSING, MI 48909	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 3,528.00
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.173	Nonpriority creditor's name and mailing address SGS CBE USA PO BOX 2502 CAROL STREAM, IL 60132-2502	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 6,910.58
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.174	Nonpriority creditor's name and mailing address SHENZHEN ZHONGYI UNION IP CO., LTD 33F SHENZHEN SPECIAL ZONE PRESS TOWER NO 6008 SHENNAN AVENUE FUTIAN DISTRICT SHENZHEN, CHINA	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 740.50
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.175	Nonpriority creditor's name and mailing address SHOE INN LLC 1482 LINDA WAY SPARKS, NV 89431	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 8,765.64
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.176	Nonpriority creditor's name and mailing address SIFTED PO BOX 88109 MILWAUKEE, WI 53288-8109	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 77.22
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Name

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.177	Nonpriority creditor's name and mailing address SIGMA ALDRICH PO BOX 734283 CHICAGO, IL 60673-4283	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 5,264.22
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.178	Nonpriority creditor's name and mailing address SIO2 MATERIAL SCIENCE AG SCHORENWEG 10 ARLESHEIM, 4144 SWITZERLAND	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Intercompany Payable	\$ 161,736.03
	Date or dates debt was incurred Undetermined Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.179	Nonpriority creditor's name and mailing address SLAFF, DR. GEOFFREY ADDRESS ON FILE	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SARs Payable in 2022	\$ 78,723.27
	Date or dates debt was incurred Undetermined Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.180	Nonpriority creditor's name and mailing address SOUTHERN CONTROLS INC PO BOX 210399 MONTGOMERY, AL 36121-0399	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 825.09
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.181	Nonpriority creditor's name and mailing address SPIRE 6259862222 PO BOX 2224 BIRMINGHAM, AL 35246-0022	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 48.46
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.182	Nonpriority creditor's name and mailing address STEIN, JOHN ADDRESS ON FILE	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SARs Payable in 2022	\$ 78,723.27
	Date or dates debt was incurred Undetermined Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.183	Nonpriority creditor's name and mailing address STOUT RISIUS ROSS, LLC P.O. BOX 71770 CHICAGO, IL 60694-1770	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 21,787.50
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.184	Nonpriority creditor's name and mailing address STRESS ENGINEERING SERVICES, INC. 13800 WESTFAIR EAST DR. HOUSTON, TX 77041	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 45,325.00
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.185	Nonpriority creditor's name and mailing address SWAGELOK ALABAMA WEST TENNESSEE PO BOX 746850 ATLANTA, GA 30374-6850	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 6,689.15
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.186	Nonpriority creditor's name and mailing address TAMPOPRINT INTERNATIONAL CORP. 1400 26TH STREET VERO BEACH, FL 32960	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 409.60
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.187	Nonpriority creditor's name and mailing address TEACHERS' RETIREMENT SYSTEM OF ALABAMA 201 SOUTH UNION STREET MONTGOMERY, AL 36104	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Borrower of Subordinated Convertible Indebtedness	\$ 5,716,713.30
	Date or dates debt was incurred Undetermined Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.188	Nonpriority creditor's name and mailing address TFORCE FREIGHT, INC PO BOX 650690 DALLAS, TX 75265-0690	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 236.82
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.189	Nonpriority creditor's name and mailing address THE COHEN GROUP 500 EIGHTH STREET NW SUITE 200 WASHINGTON, DC 20004	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 55,000.00
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.190	Nonpriority creditor's name and mailing address THE QUICK, LLC 571 LEE ROAD 53 AUBURN, AL 36832	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 1,138.14
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.191	Nonpriority creditor's name and mailing address THE WATER WORKS BOARD 1501 W. SAMFORD AVENUE AUBURN, AL 36832-6328	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 1,074.40
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.192	Nonpriority creditor's name and mailing address THOMPSON TRACTOR CO., INC. PO BOX 934005 ATLANTA, GA 31193-4005	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 13,673.25
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.193	Nonpriority creditor's name and mailing address THOMPSON, ROBERT ADDRESS ON FILE	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SARs Payable in 2022	\$ 26,240.99
	Date or dates debt was incurred Undetermined Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.194	Nonpriority creditor's name and mailing address TIGER TIRE AND AUTO 1994 LEE ROAD 137 AUBURN, AL 36832	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 1,146.86
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.195	Nonpriority creditor's name and mailing address TOTAL LANDSCAPING PO BOX 326 AUBURN, AL 36831	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 6,189.00
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.196	Nonpriority creditor's name and mailing address TRUSTED TECH TEAM, INC. 18004 SKY PARK CIRCLE SUITE 120 IRVINE, CA 92614	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 5,914.62
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Name

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.197	Nonpriority creditor's name and mailing address ULINE PO BOX 88741 CHICAGO, IL 60680-1741	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 4,100.98
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.198	Nonpriority creditor's name and mailing address UNICLEAN P.O. BOX 650481 DALLAS, TX 75265	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 12,476.65
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.199	Nonpriority creditor's name and mailing address UNIFIRST CORPORATION 845 LAGOON COMMERCIAL BLV MONTGOMERY, AL 36117	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 32,628.39
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.200	Nonpriority creditor's name and mailing address UNITED RENTALS(PREVIOUSLY AHERN) PO BOX 100711 ATLANTA, GA 30384-0711	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 13,374.17
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.201	Nonpriority creditor's name and mailing address UPS P.O.BOX 7247-0244 PHILADELPHIA, PA 19170-0001	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 4,120.98
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Name

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.202	Nonpriority creditor's name and mailing address USPTO PO BOX 1450 ALEXANDRIA, VA 22313-1450	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 7,840.00
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.203	Nonpriority creditor's name and mailing address VERIZON (FIOS INTERNET) PO BOX 16800 NEWARK, NJ 07101-6800	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 302.50
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.204	Nonpriority creditor's name and mailing address VERIZON-00001 PO BOX 660108 DALLAS, TX 75266-0108	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 659.25
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.205	Nonpriority creditor's name and mailing address VERUS METROLOGY PARTNERS UNIT 2 CLEVERAGH INDUSTRIAL ESTA SLIGO, F91 HRR3 UNITED KINGDOM	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 15,727.00
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.206	Nonpriority creditor's name and mailing address WALTHALL, ROBERT ADDRESS ON FILE	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SARs Payable in 2022	\$ 26,240.99
	Date or dates debt was incurred Undetermined Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.207	Nonpriority creditor's name and mailing address WASTE MANAGEMENT PO BOX 55558 BOSTON, MA 02205-5558	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 5,053.19
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.208	Nonpriority creditor's name and mailing address WASTE RECYCLING PO BOX 363 OPELIKA, AL 36803	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 84.65
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.209	Nonpriority creditor's name and mailing address WEIKART, CHRISTOPHER, DR. ADDRESS ON FILE	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SARs Payable in 2022	\$ 26,240.99
	Date or dates debt was incurred Undetermined Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.210	Nonpriority creditor's name and mailing address WEST PHARMACEUTICAL SERVICES, INC. PO BOX 642477 PITTSBURGH, PA 15264-2477	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 1,739,231.52
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.211	Nonpriority creditor's name and mailing address WIRTHWEIN MEDICAL GMBH & CO. KG BAHNHOFSTR 80 MUEHLTAL, 64367 GERMANY	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 143,452.20
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Name

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.212	Nonpriority creditor's name and mailing address WOW 2551206 PO BOX 4350 CAROL STREAM, IL 60197-4350	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 2,632.10
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.213	Nonpriority creditor's name and mailing address WYCHE PROFESSIONAL ASSOCIATION 44 EAST CAMPERDOWN WAY GREENVILLE, SC 29601	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 14,930.53
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.214	Nonpriority creditor's name and mailing address Y.P. LEE, MOCK & PARTNERS 12F DAELIM ACROTEL 13 EONJU-RO 30-GIL, GANGNAM-GU SEOUL, KOREA, REPUBLIC OF	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 363.30
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.215	Nonpriority creditor's name and mailing address YOUNG CONAWAY RODNEY SQUARE 1000 NORTH KING STREET WILMINGTON, DE 19801	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 25,000.00
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.216	Nonpriority creditor's name and mailing address ZAHORANSKY AUTOMATION AND MOLDS BEBELSTRASSE 11A FREIBURG, 79108 GERMANY	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable	\$ 5,158,808.61
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Line <input type="checkbox"/> Not listed. Explain	
4.2	Line <input type="checkbox"/> Not listed. Explain	
4.3	Line <input type="checkbox"/> Not listed. Explain	
4.4	Line <input type="checkbox"/> Not listed. Explain	
4.5	Line <input type="checkbox"/> Not listed. Explain	
4.6	Line <input type="checkbox"/> Not listed. Explain	
4.7	Line <input type="checkbox"/> Not listed. Explain	
4.8	Line <input type="checkbox"/> Not listed. Explain	
4.9	Line <input type="checkbox"/> Not listed. Explain	

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts			
5a. Total claims from Part 1	5a.	\$	0.00
		+ Undetermined Amounts	
5b. Total claims from Part 2	5b.	+	\$ 141,895,889.27
		+ Undetermined Amounts	
5c. Total of Parts 1 and 2	5c.	\$	141,895,889.27
Lines 5a + 5b = 5c.		+ Undetermined Amounts	

Fill in this information to identify the case:Debtor name SIO2 MEDICAL PRODUCTS, INC.United States Bankruptcy Court for the: District of DelawareCase number (If known): 23-10366 (JTD)☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1

State what the contract or lease is for and the nature of the debtor's interestGOVERNMENT CONTRACT
AGREEMENT AMENDMENT DATED
1/12/2023ACC-APG - COVID RESPONSE - W58P05
6472 INTEGRITY COURT
(BUILDING 4401)
ABERDEEN PROVING GROUND, MD 21005**State the term remaining****List the contract number of any government contract** W58P052220014

2.2

State what the contract or lease is for and the nature of the debtor's interestGOVERNMENT CONTRACT
AGREEMENT AMENDMENT DATED
1/10/2023ACC-APG - COVID RESPONSE - W58P05
6472 INTEGRITY COURT
(BUILDING 4401)
ABERDEEN PROVING GROUND, MD 21005**State the term remaining****List the contract number of any government contract** W911NF2030003

2.3

State what the contract or lease is for and the nature of the debtor's interestVENDOR AGREEMENT DATED
1/5/2021ADP, INC.
ONE ADP BOULEVARD
ROSELAND, NJ 07068**State the term remaining****List the contract number of any government contract**

2.4

State what the contract or lease is for and the nature of the debtor's interestFIRST AMENDMENT TO SUBLEASE
AGREEMENT DATED 3/1/2021ALABAMA INDUSTRIAL DEVELOPMENT BODY, LLC
P.O. BOX 1873
OPELIKA, AL 36801**State the term remaining****List the contract number of any government contract**

2.5

State what the contract or lease is for and the nature of the debtor's interestUNDERGROUND EASEMENT
AGREEMENT DATED 12/9/2020ALABAMA POWER COMPANY CORPORATE REAL ESTATE
1515 PUMPHREY AVENUE
AUBURN, AL 36830**State the term remaining****List the contract number of any government contract**

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.6	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>CONSULTANCY AGREEMENT AMENDMENT 1 DATED 3/16/2023</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>ALEXANDER KLIBANOV</p> <p>ADDRESS ON FILE</p>
2.7	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>CONSULTING AGREEMENT DATED 1/1/2023</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>BIOTECH ADVICE AG (PHILIPPE MARSCHAL)</p> <p>BERNOULLISTRASSE</p> <p>BASEL, CH-4056</p> <p>SWITZERLAND</p>
2.8	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>AMENDMENT TO ENROLLMENT AGREEMENT DATED 1/1/2023</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>BLUE CROSS/BLUE SHIELD ALA.</p> <p>PO BOX 360387</p> <p>BIRMINGHAM, AL 35236</p>
2.9	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>COMMERCIAL SALES CONSULTING CONTRACT NON-EU DATED 2/16/2023</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>BRANQUINHO, WELLINGTON</p> <p>ADDRESS ON FILE</p>
2.10	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>VENDOR AGREEMENT DATED 10/26/2020</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CARLTON NATIONAL RESOURCES INC.</p> <p>70 FARGO STREET</p> <p>SUITE 108</p> <p>BOSTON, MA 02210</p>
2.11	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>VENDOR AGREEMENT DATED 12/7/2020</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CARLTON NATIONAL RESOURCES INC.</p> <p>70 FARGO STREET</p> <p>SUITE 108</p> <p>BOSTON, MA 02210</p>
2.12	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>VENDOR AGREEMENT DATED 12/7/2020</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CARLTON NATIONAL RESOURCES INC.</p> <p>70 FARGO STREET</p> <p>SUITE 108</p> <p>BOSTON, MA 02210</p>

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.		
List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.13	<p>TAX ABATEMENT AGREEMENT DATED 3/20/2012</p> <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CITY OF AUBURN 171 N ROSS ST AUBURN, AL 36830</p>
2.14	<p>VENDOR MAINTENANCE AGREEMENT DATED 8/31/2020</p> <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CLEANING SOLUTIONS, LLC 1975 MALL BLVD SUITE 105 AUBURN, AL 36830</p>
2.15	<p>VENDOR AGREEMENT DATED 1/19/2021</p> <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>COMPUTER PACKAGES INC. 11 N. WASHINGTON STREET ROCKVILLE, MD 20850</p>
2.16	<p>EMPLOYMENT AGREEMENT DATED 8/1/2022</p> <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CRENSHAW, RANDY ADDRESS ON FILE</p>
2.17	<p>VENDOR AGREEMENT DATED 9/14/2021</p> <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CURIA INDIANA, LLC 3065 KENT AVE WEST LAFAYETTE, IN 47906</p>
2.18	<p>NOVATION TO CONSULTING AGREEMENT DATED 7/2/2020</p> <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>DANILO PAVLOVIC LIFE SCIENCE CONSULTING UL. KILINSKIEGO 2 RZESZOW, 35-005 POLAND</p>
2.19	<p>GOVERNMENT CONTRACT AGREEMENT AMENDMENT DATED 11/20/2020</p> <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>DCMA DETROIT 35803 MOUND ROAD STERLING HEIGHTS, MI 48310</p>
	<p>W911NF2030003</p>	

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.20 State what the contract or lease is for and the nature of the debtor's interest
 State the term remaining
 List the contract number of any government contract

VENDOR AGREEMENT DATED
 7/21/2020

DIXIE ELECTRIC COOPERATIVE
 P.O. BOX 242189
 MONTGOMERY, AL 36124

2.21 State what the contract or lease is for and the nature of the debtor's interest
 State the term remaining
 List the contract number of any government contract

COMPLIANCE CERTIFICATE DATED
 7/5/2022

DOOSAN
 ADDRESS ON FILE

2.22 State what the contract or lease is for and the nature of the debtor's interest
 State the term remaining
 List the contract number of any government contract

COLLABORATION AGREEMENT
 DATED 12/20/2021

DOOSAN
 ADDRESS ON FILE

2.23 State what the contract or lease is for and the nature of the debtor's interest
 State the term remaining
 List the contract number of any government contract

ENGAGEMENT LETTER DATED
 5/18/2021

ERNST & YOUNG LLP
 55 IVAN ALLEN BLVD
 SUITE 1000
 ATLANTA, GA 30308

2.24 State what the contract or lease is for and the nature of the debtor's interest
 State the term remaining
 List the contract number of any government contract

VENDOR AGREEMENT DATED
 5/20/2021

EXTRA SPACE STORAGE
 550 ALLENDALE RD
 KING OF PRUSSIA, PA 19406

2.25 State what the contract or lease is for and the nature of the debtor's interest
 State the term remaining
 List the contract number of any government contract

INTELLECTUAL PROPERTY
 AGREEMENT DATED 10/21/2015

FELTS, JOHN T.
 ADDRESS ON FILE

2.26 State what the contract or lease is for and the nature of the debtor's interest
 State the term remaining
 List the contract number of any government contract

QUALITY AGREEMENT DATED
 12/17/2020

FISCHER SOHNE AG
 LUZERNERSTRASSE 105
 MURI, CH-5630
 SWITZERLAND

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.27	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CONSULTANCY AGREEMENT AMENDMENT DATED 3/20/2023</p>	<p>FREDRICKSON, GLENN ADDRESS ON FILE</p>
2.28	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LICENSE AND SETTLEMENT AGREEMENT DATED 9/16/2020</p>	<p>FRESNIUS KABI DEUTSCHLAND GMBH ELSE-KRONER-STRASSE 1 BAD HOMBURG, 61352 GERMANY</p>
2.29	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CONSULTING AGREEMENT DATED 1/1/2023</p>	<p>GLOBAL LIFE SCIENCES ADVISORY (GUILLAUME LEROY) 3 RUE JARENTE LYON, 69002 FRANCE</p>
2.30	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>EMPLOYMENT AGREEMENT DATED 3/2/2020</p>	<p>HARRISON, F. MICHAEL ADDRESS ON FILE</p>
2.31	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CONTRACT AMENDMENT 3 TO CONSULTANCY AGREEMENT DATED 3/20/2023</p>	<p>HENTON, DAVID ADDRESS ON FILE</p>
2.32	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CONSULTING AGREEMENT DATED 1/1/2023</p>	<p>HK PACKAGING CONSULTING GMBH WEINBERGWEG 1 UZNACH, 8730 SWITZERLAND</p>
2.33	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>GOVERNMENT CONTRACT AGREEMENT AMENDMENT DATED 8/31/2020</p> <p>W911NF2030003</p>	<p>HQ DEF CONTRACT MANAGEMENT AGENCY 3901 A AVENUE BUILDING 10500 FORT LEE, VA 23801</p>

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.34	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>LEASE AGREEMENT FOR 1117 WEST VETERANS BOULEVARD DATED 6/1/2020</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>INDUSTRIAL DEVELOPMENT BOARD OF THE CITY OF AUBURN 144 TICHENOR AVENUE, SUITE 2 AUBURN, AL 36830</p>
2.35	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>LEASE AGREEMENT FOR 2425 INNOVATION DRIVE DATED 6/1/2020</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>INDUSTRIAL DEVELOPMENT BOARD OF THE CITY OF AUBURN 144 TICHENOR AVENUE, SUITE 2 AUBURN, AL 36830</p>
2.36	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>LICENSE AND DEVELOPMENT AGREEMENT DATED 7/1/2021</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>INTELLIGENT MATERIAL SOLUTIONS, INC. 201 WASHINGTON ROAD PRINCETON, NJ 08540</p>
2.37	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>LICENSE AGREEMENT DATED 7/1/2021</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>INTELLIGENT MATERIAL SOLUTIONS, INC. 201 WASHINGTON ROAD PRINCETON, NJ 08540</p>
2.38	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>LICENSE AGREEMENT DATED 10/6/2022</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>INTELLIGENT MATERIAL SOLUTIONS, INC. 201 WASHINGTON ROAD PRINCETON, NJ 08540</p>
2.39	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>LICENSE AGREEMENT DATED 10/23/2022</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>INTELLIGENT MATERIAL SOLUTIONS, INC. 201 WASHINGTON ROAD PRINCETON, NJ 08540</p>
2.40	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>INDEMNIFICATION AGREEMENT DATED 11/12/2015</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>JEAN-MARIE PAINVIN ADDRESS ON FILE</p>

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

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List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.41 State what the contract or lease is for and the nature of the debtor's interest
 State the term remaining
 List the contract number of any government contract

VENDOR AGREEMENT AMENDMENT
 DATED 12/29/2017

JMC GLASS
 55 FIFTH AVENUE
 SUITE 1807
 NEW YORK, NY 10003

2.42 State what the contract or lease is for and the nature of the debtor's interest
 State the term remaining
 List the contract number of any government contract

ADVISORY AGREEMENT DATED
 11/12/2015

JMC INVESTMENT LLC
 55 FIFTH AVENUE
 SUITE 1807
 NEW YORK, NY 10003

2.43 State what the contract or lease is for and the nature of the debtor's interest
 State the term remaining
 List the contract number of any government contract

VENDOR AGREEMENT AMENDMENT
 DATED 12/29/2017

JMC INVESTMENT LLC
 55 FIFTH AVENUE
 SUITE 1807
 NEW YORK, NY 10003

2.44 State what the contract or lease is for and the nature of the debtor's interest
 State the term remaining
 List the contract number of any government contract

EMPLOYMENT AGREEMENT DATED
 8/1/2012

KELLY, KEN
 ADDRESS ON FILE

2.45 State what the contract or lease is for and the nature of the debtor's interest
 State the term remaining
 List the contract number of any government contract

CONSULTANCY AGREEMENT
 AMENDMENT 1 DATED 3/17/2023

LANGER, ROBERT
 ADDRESS ON FILE

2.46 State what the contract or lease is for and the nature of the debtor's interest
 State the term remaining
 List the contract number of any government contract

CONTRACT AND RATE QUOTATION
 DATED 3/16/2021

M&W DISTRIBUTION SERVICES, INC.
 1775 WESTGATE PKWY. S.W.
 ATLANTA, GA 30336

2.47 State what the contract or lease is for and the nature of the debtor's interest
 State the term remaining
 List the contract number of any government contract

VENDOR AGREEMENT DATED
 5/21/2021

MACHEN MCCHESENEY, LLP
 1820 EAST UNIVERSITY DRIVER
 AUBURN, AL 36830

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.48	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>CONSULTANCY AGREEMENT AMENDMENT DATED 3/21/2023</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>MATRIN, STEVEN</p> <p>ADDRESS ON FILE</p>
2.49	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>CONSULTING AGREEMENT DATED 1/1/2023</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>MUG-BIOTECH (MARTIN GRIOT, PHD)</p> <p>STALLENSTRASSE 8</p> <p>BOTTMINGEN, 4103</p> <p>SWITZERLAND</p>
2.50	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>FOURTH LICENSE AND CONSULTANT AGREEMENT DATED 3/11/2014</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NANO SCALE SURFACE SYSTEMS, INC</p> <p>2255 HARBOR BAY PARKWAY</p> <p>ALAMEDA, CA 94502</p>
2.51	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>ASSIGNMENT OF INVENTION DATED 10/21/2015</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NANO SCALE SURFACE SYSTEMS, INC</p> <p>2255 HARBOR BAY PARKWAY</p> <p>ALAMEDA, CA 94502</p>
2.52	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>AMENDMENT #1 TO MICRO PLATE LICENSE AGREEMENT DATED 3/11/2013</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NANO SCALE SURFACE SYSTEMS, INC</p> <p>2255 HARBOR BAY PARKWAY</p> <p>ALAMEDA, CA 94502</p>
2.53	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>VENDOR AGREEMENT DATED 10/21/2021</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NDA PARTNERS LLC</p> <p>1129 20TH ST NW</p> <p>SUITE 600</p> <p>Washington, DC 20036</p>
2.54	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>VENDOR AGREEMENT DATED 12/17/2020</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NELSON LABORATORIES, LLC</p> <p>P.O. BOX 571830</p> <p>MURRAY, UT 84157</p>

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

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List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.55	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>SERVICES AND SUPPLY AGREEMENT DATED 8/5/2020</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>ON FILE</p> <p>ADDRESS ON FILE</p>
2.56	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>NON-EXCLUSIVE DISTRIBUTION AGREEMENT DATED 1/14/2022</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>ON FILE</p> <p>ADDRESS ON FILE</p>
2.57	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>PATENT SECURITY AGREEMENT DATED 7/29/2020</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>ON FILE</p> <p>ADDRESS ON FILE</p>
2.58	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>QUALITY AGREEMENT DATED 11/23/2020</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>ON FILE</p> <p>ADDRESS ON FILE</p>
2.59	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>STORAGE AGREEMENT DATED 2/11/2021</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>ON FILE</p> <p>ADDRESS ON FILE</p>
2.60	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>PURCHASE AGREEMENT DATED 4/21/2021</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>ON FILE</p> <p>ADDRESS ON FILE</p>
2.61	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>SUPPLY AGREEMENT DATED 2/16/23</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>ON FILE</p> <p>ADDRESS ON FILE</p>

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

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List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.62 State what the contract or lease is for and the nature of the debtor's interest LICENSE ASSIGNMENT CONFIRMATION AND RIGHT TO MANUFACTURE AGREEMENT DATED 8/20/2020 ON FILE ADDRESS ON FILE

State the term remaining
List the contract number of any government contract

2.63 State what the contract or lease is for and the nature of the debtor's interest QUALITY AGREEMENT DATED 10/23/2019 ON FILE ADDRESS ON FILE

State the term remaining
List the contract number of any government contract

2.64 State what the contract or lease is for and the nature of the debtor's interest CONSULTING AGREEMENT DATED 1/1/2022 ON FILE ADDRESS ON FILE

State the term remaining
List the contract number of any government contract

2.65 State what the contract or lease is for and the nature of the debtor's interest SERVICES AND SUPPLY AGREEMENT DATED 2/17/2020 ON FILE ADDRESS ON FILE

State the term remaining
List the contract number of any government contract

2.66 State what the contract or lease is for and the nature of the debtor's interest AMENDMENT TO SERVICES AND SUPPLY AGREEMENT DATED 2/6/2023 ON FILE ADDRESS ON FILE

State the term remaining
List the contract number of any government contract

2.67 State what the contract or lease is for and the nature of the debtor's interest WORK ORDER DATED 12/1/2020 ON FILE ADDRESS ON FILE

State the term remaining
List the contract number of any government contract

2.68 State what the contract or lease is for and the nature of the debtor's interest TERMINATION AND TRANSFER OF COMMERCIAL AGENCY AGREEMENT DATED 06/26/2018 ON FILE ADDRESS ON FILE

State the term remaining
List the contract number of any government contract

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

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List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.69	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>SCOPE OF WORK AGREEMENT DATED 2/6/2020</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>ON FILE</p> <p>ADDRESS ON FILE</p>
2.70	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>AMENDMENT TO WORK ORDER 1 DATED 3/23/2021</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>ON FILE</p> <p>ADDRESS ON FILE</p>
2.71	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>COMMERCIAL AGENCY AGREEMENT DATED 6/26/2018</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>ON FILE</p> <p>ADDRESS ON FILE</p>
2.72	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>CONTRACT AMENDMENT TO VACCINE PRIMARY PACKAGING SUPPLIES AGREEMENT DATED 5/24/2021</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>ON FILE</p> <p>ADDRESS ON FILE</p>
2.73	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>CONTRACT AMENDMENT TO VACCINE PRIMARY PACKAGING SUPPLIES AGREEMENT DATED 2/16/2022</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>ON FILE</p> <p>ADDRESS ON FILE</p>
2.74	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>QUALITY AGREEMENT DATED 6/17/2020</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>ON FILE</p> <p>ADDRESS ON FILE</p>
2.75	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>NOVATION TO CONSULTING AGREEMENT DATED 7/2/2020</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>ON FILE</p> <p>ADDRESS ON FILE</p>

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.76 State what the contract or lease is for and the nature of the debtor's interest AGREEMENT FOR A LICENSE AND SUPPLY AGREEMENT DATED 2015 ON FILE ADDRESS ON FILE

State the term remaining

List the contract number of any government contract

2.77 State what the contract or lease is for and the nature of the debtor's interest COMMERCIAL AGENCY AGREEMENT DATED 09/22/2014 ON FILE ADDRESS ON FILE

State the term remaining

List the contract number of any government contract

2.78 State what the contract or lease is for and the nature of the debtor's interest DEVELOPMENT AND SUPPLY AGREEMENT DATED 2/6/2020 ON FILE ADDRESS ON FILE

State the term remaining

List the contract number of any government contract

2.79 State what the contract or lease is for and the nature of the debtor's interest SERVICES AND SUPPLY AGREEMENT DATED 7/26/2017 ON FILE ADDRESS ON FILE

State the term remaining

List the contract number of any government contract

2.80 State what the contract or lease is for and the nature of the debtor's interest SERVICES AND SUPPLY AGREEMENT DATED 2/17/2020 ON FILE ADDRESS ON FILE

State the term remaining

List the contract number of any government contract

2.81 State what the contract or lease is for and the nature of the debtor's interest DEVELOPMENT AND SUPPLY AGREEMENT DATED 1/4/2022 ON FILE ADDRESS ON FILE

State the term remaining

List the contract number of any government contract

2.82 State what the contract or lease is for and the nature of the debtor's interest WORK ORDER 3 DATED 11/29/2021 ON FILE ADDRESS ON FILE

State the term remaining

List the contract number of any government contract

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

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List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.83 State what the contract or lease is for and the nature of the debtor's interest TRANSFER AGREEMENT DATED 10/11/2021 ON FILE ADDRESS ON FILE

State the term remaining
List the contract number of any government contract

2.84 State what the contract or lease is for and the nature of the debtor's interest DEVELOPMENT AND SUPPLY AGREEMENT DATED 12/14/2020 ON FILE ADDRESS ON FILE

State the term remaining
List the contract number of any government contract

2.85 State what the contract or lease is for and the nature of the debtor's interest WORK ORDER DATED 8/13/2020 ON FILE ADDRESS ON FILE

State the term remaining
List the contract number of any government contract

2.86 State what the contract or lease is for and the nature of the debtor's interest LICENSE ASSIGNMENT CONFIRMATION AND RIGHT TO MANUFACTURE AGREEMENT DATED 8/20/2021 ON FILE ADDRESS ON FILE

State the term remaining
List the contract number of any government contract

2.87 State what the contract or lease is for and the nature of the debtor's interest PATENT SECURITY AGREEMENT DATED 7/29/2020 ON FILE ADDRESS ON FILE

State the term remaining
List the contract number of any government contract

2.88 State what the contract or lease is for and the nature of the debtor's interest SUPPLY AND DISTRIBUTION AGREEMENT DATED 6/24/2019 ON FILE ADDRESS ON FILE

State the term remaining
List the contract number of any government contract

2.89 State what the contract or lease is for and the nature of the debtor's interest ASSIGNMENT AGREEMENT DATED 8/8/2022 ON FILE ADDRESS ON FILE

State the term remaining
List the contract number of any government contract

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

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List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.90	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>ASSIGNMENT AGREEMENT DATED 8/8/2022</p>	<p>ON FILE</p> <p>ADDRESS ON FILE</p>
2.91	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>PURCHASE AGREEMENT DATED 6/9/2021</p>	<p>ON FILE</p> <p>ADDRESS ON FILE</p>
2.92	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>QUALITY AGREEMENT DATED 10/19/2020</p>	<p>ON FILE</p> <p>ADDRESS ON FILE</p>
2.93	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>SERVICES AND SUPPLY AGREEMENT DATED 7/11/2018</p>	<p>ON FILE</p> <p>ADDRESS ON FILE</p>
2.94	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NON-DISTURBANCE AGREEMENT DATED 8/20/2020</p>	<p>ON FILE</p> <p>ADDRESS ON FILE</p>
2.95	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>COLLABORATION AGREEMENT DATED 12/12/2022</p>	<p>ON FILE</p> <p>ADDRESS ON FILE</p>
2.96	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>SERVICES AND SUPPLY AGREEMENT DATED 9/24/2020</p>	<p>ON FILE</p> <p>ADDRESS ON FILE</p>

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

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List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.97	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>AMENDMENT NO. 4 TO DEVELOPMENT AND MANUFACTURING AGREEMENT DATED 12/14/2018</p>	<p>ON FILE</p> <p>ADDRESS ON FILE</p>
2.98	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LETTER AGREEMENT REGARDING EXCLUSIVE LICENSE TO SIO2 TECHNOLOGY DATED 7/11/2017</p>	<p>ON FILE</p> <p>ADDRESS ON FILE</p>
2.99	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>QUALITY AGREEMENT DATED 7/1/2020</p>	<p>ON FILE</p> <p>ADDRESS ON FILE</p>
2.100	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>COMMERCIAL AGENCY AGREEMENT DATED 4/21/2022</p>	<p>ON FILE</p> <p>ADDRESS ON FILE</p>
2.101	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>DEVELOPMENT AND SUPPLY AGREEMENT DATED 10/28/2019</p>	<p>ON FILE</p> <p>ADDRESS ON FILE</p>
2.102	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>SUPPLY PREPARATION AGREEMENT DATED 9/12/2017</p>	<p>ON FILE</p> <p>ADDRESS ON FILE</p>
2.103	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>QUALITY AGREEMENT DATED 9/3/2019</p>	<p>ON FILE</p> <p>ADDRESS ON FILE</p>

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

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List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.104	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>TERMINATION AND TRANSFER OF COMMERCIAL AGENCY AGREEMENT DATED 06/26/2018</p>	<p>ON FILE</p> <p>ADDRESS ON FILE</p>
2.105	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>COMMERCIAL AGENCY AGREEMENT DATED 4/21/2022</p>	<p>ON FILE</p> <p>ADDRESS ON FILE</p>
2.106	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>AMENDMENT TO SUPPLY AGREEMENT DATED 9/22/2020</p>	<p>ON FILE</p> <p>ADDRESS ON FILE</p>
2.107	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LETTER AGREEMENT FOR COMMERCIAL EXCLUSIVITY & BOARD OBSERVATION RIGHTS DATED 9/24/2019</p>	<p>ON FILE</p> <p>ADDRESS ON FILE</p>
2.108	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>RESTATED AND AMENDED SUPPLY AGREEMENT DATED 12/10/2021</p>	<p>ON FILE</p> <p>ADDRESS ON FILE</p>
2.109	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>COLLABORATION AGREEMENT DATED 2/23/2023</p>	<p>ON FILE</p> <p>ADDRESS ON FILE</p>
2.110	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>WORK ORDER DATED 5/20/2020</p>	<p>ON FILE</p> <p>ADDRESS ON FILE</p>

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

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List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.111	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>AMENDMENT NO.1 TO MATERIAL TRANSFER AGREEMENT DATED 12/21/2016</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>ON FILE</p> <p>ADDRESS ON FILE</p>
2.112	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>AMENDMENT #1 TO R&D COST AGREEMENT DATED 12/19/2017</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>ON FILE</p> <p>ADDRESS ON FILE</p>
2.113	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>QUALITY AGREEMENT DATED 4/8/2021</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>ON FILE</p> <p>ADDRESS ON FILE</p>
2.114	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>WORK ORDER DATED 3/11/2021</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>ON FILE</p> <p>ADDRESS ON FILE</p>
2.115	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>VEHICLE LEASE SERVICE AGREEMENT DATED 8/20/2020</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>PENSKE TRUCK LEASING CO. LP</p> <p>2675 MORGANTOWN ROAD</p> <p>READING, PA 19607</p>
2.116	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>VEHICLE LEASE SERVICE AGREEMENT SCHEDULE "S" VEHICLE SPECIFICATIONS DATED 8/28/2020</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>PENSKE TRUCK LEASING CO. LP</p> <p>2675 MORGANTOWN ROAD</p> <p>READING, PA 19607</p>
2.117	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>AMENDMENT #1 TO EQUIPMENT PURCHASE AND LICENSE AGREEMENT DATED 2/28/2022</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>PICOSUN OY</p> <p>1651 N COLLINS BLVD.,STE 224</p> <p>RICHARDSON, TX 75080</p>

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

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List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.118	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>DEVELOPMENT AND EVALUATION AGREEMENT DATED 11/28/2018</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>PIROUETTE MEDICAL, LLC 470 ATLANTIC AVE, SUITE 400 BOSTON, MA 02210</p>
2.119	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>LEASE AGREEMENT 00411306713 DATED 7/21/2022</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>PITNEY BOWES PO BOX 371887 PITTSBURGH, PA 15250-7887</p>
2.120	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>LEASE AGREEMENT DATED 8/28/2018</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>PITNEY BOWES PO BOX 371887 PITTSBURGH, PA 15250-7887</p>
2.121	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>CONSULTING AGREEMENT DATED 1/1/2023</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>PREDIPHARM GMBH (DOMINIQUE HOFF) AESCHENGRABEN 29 BASEL, 4051 SWITZERLAND</p>
2.122	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>VENDOR AGREEMENT DATED 10/21/2021</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>PROPHARMA GROUP HOLDINGS, LLC 1129 TWENTIETH ST, NW SUITE 600 WASHINGTON, DC 20036</p>
2.123	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>CONSULTING AGREEMENT DATED 1/1/2023</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>RADIX.CARE GMBH (MARCO SPICHIGER) HOCHSTRASSE 15(A) BETTIACH, 2544 SWITZERLAND</p>
2.124	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>INDEMNIFICATION AGREEMENT DATED 9/24/2019</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>ROSENBERG, ANTHONY ADDRESS ON FILE</p>

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List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.125	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>UNDERGROUND EASEMENT AGREEMENT DATED 12/9/2020</p>	<p>STATE OF ALABAMA ALABAMA DEPARTMENT OF INDUSTRIAL RELATIONS 649 MONROE STREET MONTGOMERY, AL 36131-0099</p>
2.126	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CONSULTING AGREEMENT DATED 1/16/2013</p>	<p>STEIN, JOHN ADDRESS ON FILE</p>
2.127	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>VENDOR AGREEMENT DATED 1/21/2022</p>	<p>STERIS LABORATORIES, INC. 9303 WEST BROADWAY AVENUE BROOKLYN PARK, MN 55445</p>
2.128	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CONSULTING AGREEMENT DATED 1/1/2023</p>	<p>STURZENEGGER EOS-PHARMA (ERICH STURZENEGGER, PH D) NEUBERGWEG 33 THERWILL, 4106 SWITZERLAND</p>
2.129	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>EMPLOYMENT AGREEMENT DATED 1/1/2023</p>	<p>TAHA, AHMAD ADDRESS ON FILE</p>
2.130	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>ASSIGNMENT AGREEMENT DATED 8/8/2022</p>	<p>TAHA, AHMAD ADDRESS ON FILE</p>
2.131	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CONSULTING AGREEMENT AMENDMENT DATED 1/21/2021</p>	<p>TETZLAFF CONSULTING SERVICES, LLC 7855 SAINT MARLO FAIRWAY DRIVE DULUTH, GA 30097</p>

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

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List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.132	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>PROJECT AGREEMENT DATED 5/14/2021</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>THE STATE OF ALABAMA HONORABLE BOB RILEY, GOVERNOR STATE CAPITOL 600 DEXTER AVENUE MONTGOMERY, AL 36130</p>
2.133	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>PATENT SECURITY AGREEMENT DATED 7/29/2020</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>THE TEACHERS' RETIREMENT SYSTEM OF ALABAMA 201 SOUTH UNION STREET MONTGOMERY, AL 36104</p>
2.134	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>NON-DISTURBANCE AGREEMENT DATED 8/20/2020</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>THE TEACHERS' RETIREMENT SYSTEM OF ALABAMA 201 SOUTH UNION STREET MONTGOMERY, AL 36104</p>
2.135	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>CONSULTANCY AGREEMENT AMENDMENT DATED 3/21/2023</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>TIRRELL, MATTHEW ADDRESS ON FILE</p>
2.136	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>VENDOR AGREEMENT DATED 12/11/2020</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>TWIN CITY SECURITY, LLC 2000 EXECUTIVE PARK DRIVE OPELIKA, AL 36801</p>
2.137	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>CUSTOMER SERVICE AGREEMENT DATED 1/18/2021</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>UNICLEAN CLEANROOM SERVICES 13825 US HWY 19 N CLEARWATER, FL 33764</p>
2.138	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>AMENDMENT OF SOLICITATION/MODIFICATION OF CONTRACT DATED 6/10/2021</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>US ARMY ACC-APG-RTP W911NF 800 PARK OFFICE DRIVE SUITE 4229 RESEARCH TRIANGLE PARK, NC 27709</p>
	<p>W911NF2030003</p>	

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List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.139	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>GOVERNMENT AWARD/CONTRACT DATED 6/5/2020</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> <p>W911NF2030003P00005</p>	<p>US ARMY ACC-APG-RTP W911NF 800 PARK OFFICE DRIVE SUITE 4229 RESEARCH TRIANGLE PARK, NC 27709</p>
2.140	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>GOVERNMENT AWARD/CONTRACT DATED 6/15/2022</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> <p>W911SR22C0033</p>	<p>USA CONTRACTING CMD-APG. - W911SR 8456 BRIGADE STREET BLDG E4215 ABERDEEN PROVING GROUND, MD 21010</p>
2.141	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>GOVERNMENT CONTRACT AGREEMENT AMENDMENT DATED 6/16/2021</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> <p>W911QY21C0069</p>	<p>W6QK ACC-APG NATICK DIVISION 110 THOMAS JOHNSON DR SUITE #240 FREDERICK, MD 21702</p>
2.142	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>SERVICE AGREEMENT DATED 11/9/2020</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>WASTE AWAY GROUP, INC. 2555 MERIDIAN BLVD SUITE 200 Franklin, TN 37067</p>
2.143	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>SERVICE AGREEMENT DATED 10/01/2020</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>WASTE AWAY GROUP, INC. 2555 MERIDIAN BLVD SUITE 200 Franklin, TN 37067</p>
2.144	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>SERVICE AGREEMENT DATED 11/9/2020</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>WASTE AWAY GROUP, INC. 2555 MERIDIAN BLVD SUITE 200 Franklin, TN 37067</p>
2.145	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>QUALITY AGREEMENT DATED 5/16/2019</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>WATERS TAUNTON 177 ROBERT TREAT PAINE DRIVE TAUNTON, MA 02780</p>

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List all contracts and unexpired leases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
<div>2.146</div> <div>State what the contract or lease is for and the nature of the debtor's interest</div> <div>EQUIPMENT LEASE AGREEMENT DATED 7/1/2015</div> <div>State the term remaining</div> <div>List the contract number of any government contract</div>	<div>WATERSTREET 1851 LAKE DRIVE WEST SUITE 950 CHANHASSEN, MN 55317</div>
<div>2.147</div> <div>State what the contract or lease is for and the nature of the debtor's interest</div> <div>EMPLOYMENT AGREEMENT DATED 9/20/2011</div> <div>State the term remaining</div> <div>List the contract number of any government contract</div>	<div>WEIKART, CHRISTOPHER M. ADDRESS ON FILE</div>
<div>2.148</div> <div>State what the contract or lease is for and the nature of the debtor's interest</div> <div>DATA USE AGREEMENT DATED 6/24/2019</div> <div>State the term remaining</div> <div>List the contract number of any government contract</div>	<div>ZAHORANSKY AUTOMATION AND MOLDS BEBELSTRASSE 11A FREIBURG, 79108 GERMANY</div>
<div></div> <div>State what the contract or lease is for and the nature of the debtor's interest</div> <div></div> <div>State the term remaining</div> <div>List the contract number of any government contract</div>	
<div></div> <div>State what the contract or lease is for and the nature of the debtor's interest</div> <div></div> <div>State the term remaining</div> <div>List the contract number of any government contract</div>	
<div></div> <div>State what the contract or lease is for and the nature of the debtor's interest</div> <div></div> <div>State the term remaining</div> <div>List the contract number of any government contract</div>	
<div></div> <div>State what the contract or lease is for and the nature of the debtor's interest</div> <div></div> <div>State the term remaining</div> <div>List the contract number of any government contract</div>	

Fill in this information to identify the case:Debtor name SIO2 MEDICAL PRODUCTS, INC.United States Bankruptcy Court for the: District of DelawareCase number (If known): 23-10366 (JTD)☐ Check if this is an amended filing**Official Form 206H**
Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the additional Page to this page.**1. Does the debtor have any codebtors?**☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.****Column 1: Codebtor****Name****Mailing address****Column 2: Creditor****Name**

Check all schedules that apply:

- | | | | | |
|-----|--|---------------------------------------|---|---|
| 2.1 | A. ENTERPRISES LLC | 2250 RILEY STREET
AUBURN, AL 36832 | SOUTHERN STATES
BANK | <input checked="" type="checkbox"/> D
<input type="checkbox"/> E/F
<input type="checkbox"/> G |
| 2.2 | ADVANCED BIOSCIENCE
CONSUMABLES, INC. | 2250 RILEY STREET
AUBURN, AL | BIOTECH ADVICE AG
(PHILIPPE MARSCHAL) | <input type="checkbox"/> D
<input type="checkbox"/> E/F
<input checked="" type="checkbox"/> G |
| 2.3 | ADVANCED BIOSCIENCE
CONSUMABLES, INC. | 2250 RILEY STREET
AUBURN, AL | GLOBAL LIFE SCIENCES
ADVISORY (GUILLAUME
LEROY) | <input type="checkbox"/> D
<input type="checkbox"/> E/F
<input checked="" type="checkbox"/> G |
| 2.4 | ADVANCED BIOSCIENCE
CONSUMABLES, INC. | 2250 RILEY STREET
AUBURN, AL | HK PACKAGING
CONSULTING GMBH | <input type="checkbox"/> D
<input type="checkbox"/> E/F
<input checked="" type="checkbox"/> G |
| 2.5 | ADVANCED BIOSCIENCE
CONSUMABLES, INC. | 2250 RILEY STREET
AUBURN, AL | MUG-BIOTECH (MARTIN
GRIOT, PHD) | <input type="checkbox"/> D
<input type="checkbox"/> E/F
<input checked="" type="checkbox"/> G |
| 2.6 | ADVANCED BIOSCIENCE
CONSUMABLES, INC. | 2250 RILEY STREET
AUBURN, AL | OAKTREE FUND
ADMINISTRATION, LLC | <input checked="" type="checkbox"/> D
<input type="checkbox"/> E/F
<input type="checkbox"/> G |

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor			Column 2: Creditor	
Name	Mailing address		Name	Check all schedules that apply:
2.7 ADVANCED BIOSCIENCE CONSUMABLES, INC.	2250 RILEY STREET AUBURN, AL		PREDIPHARM GMBH (DOMINIQUE HOFF)	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.8 ADVANCED BIOSCIENCE CONSUMABLES, INC.	2250 RILEY STREET AUBURN, AL		RADIX.CARE GMBH (MARCO SPICHIGER)	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.9 ADVANCED BIOSCIENCE CONSUMABLES, INC.	2250 RILEY STREET AUBURN, AL		SALZUFER HOLDING INC.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.10 ADVANCED BIOSCIENCE CONSUMABLES, INC.	2250 RILEY STREET AUBURN, AL		STURZENEGGER EOS-PHARMA (ERICH STURZENEGGER, PH D)	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.11 ADVANCED BIOSCIENCE LABWARE, INC.	2250 RILEY STREET AUBURN, AL		BIOTECH ADVICE AG (PHILIPPE MARSCHAL)	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.12 ADVANCED BIOSCIENCE LABWARE, INC.	2250 RILEY STREET AUBURN, AL		GLOBAL LIFE SCIENCES ADVISORY (GUILLAUME LEROY)	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.13 ADVANCED BIOSCIENCE LABWARE, INC.	2250 RILEY STREET AUBURN, AL		HK PACKAGING CONSULTING GMBH	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.14 ADVANCED BIOSCIENCE LABWARE, INC.	2250 RILEY STREET AUBURN, AL		MUG-BIOTECH (MARTIN GRIOT, PHD)	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.15 ADVANCED BIOSCIENCE LABWARE, INC.	2250 RILEY STREET AUBURN, AL	OAKTREE FUND ADMINISTRATION, LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.16 ADVANCED BIOSCIENCE LABWARE, INC.	2250 RILEY STREET AUBURN, AL	PREDIPHARM GMBH (DOMINIQUE HOFF)	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.17 ADVANCED BIOSCIENCE LABWARE, INC.	2250 RILEY STREET AUBURN, AL	RADIX.CARE GMBH (MARCO SPICHIGER)	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.18 ADVANCED BIOSCIENCE LABWARE, INC.	2250 RILEY STREET AUBURN, AL	SALZUFER HOLDING INC.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.19 ADVANCED BIOSCIENCE LABWARE, INC.	2250 RILEY STREET AUBURN, AL	STURZENEGGER EOS-PHARMA (ERICH STURZENEGGER, PH D)	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.20 ROBERT ABRAMS	2250 RILEY STREET AUBURN, AL 36832	RENASANT BANK	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.21 ROBERT ABRAMS	2250 RILEY STREET AUBURN, AL 36832	SOUTHERN STATES BANK	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.22			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case and this filing:Debtor name SIO2 MEDICAL PRODUCTS, INC.United States Bankruptcy Court for the: District of DelawareCase number (If known) 23-10366 (JTD)**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets-Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/26/2023
MM / DD / YYYY

X /s/ F. Michael Harrison
Signature of individual signing on behalf of debtor

F. Michael Harrison
Printed name
Chief Acct Officer, VP, Treasurer & Secretary
Position or relationship to debtor

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
)	
SIO2 MEDICAL PRODUCTS, INC., <i>et al.</i> , ¹)	Case No. 23-10366 (JTD)
)	
Debtors.)	(Jointly Administered)
)	

**GLOBAL NOTES AND
STATEMENT OF LIMITATIONS, METHODOLOGY,
AND DISCLAIMERS REGARDING THE DEBTORS' SCHEDULES
OF ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

The Schedules of Assets and Liabilities (collectively, the “Schedules”) and the Statements of Financial Affairs (collectively, the “Statements,” and, together with the Schedules, the “Schedules and Statements”), filed by the above-captioned debtors and debtors in possession (collectively, the Debtors), were prepared, pursuant to section 521 of title 11 of the United States Code (the “Bankruptcy Code”), rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and rule 1007-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), by management of the Debtors, with the assistance of the Debtors’ advisors. The Schedules and Statements are unaudited.

These *Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs* (the “Global Notes”) are incorporated by reference in, and comprise an integral part of, all of the Schedules and Statements, and should be referred to and considered in connection with any review of the Schedules and Statements.²

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: SiO2 Medical Products, Inc. (8467); Advanced Bioscience Labware, Inc. (1229); and Advanced Bioscience Consumables, Inc. (2510). The location of the Debtors' principal place of business and service address in these chapter 11 cases is 2250 Riley Street, Auburn, Alabama 36832.

2 These Global Notes supplement and are in addition to any specific notes contained in each Debtor's Schedules or Statements. The fact that the Debtors have prepared a Global Note with respect to any of an individual Debtor's Schedules and Statements and not to those of another should not be interpreted as a decision by the Debtors to exclude the applicability of such Global Note to any of the Debtors' other Schedules and Statements, as appropriate. Capitalized terms not defined herein shall have the meanings ascribed to such terms in the First Day Declarations. (a) *Declaration of Yves Steffen, Chief Executive Officer of SiO2 Medical Products, Inc., in Support of Chapter 11 Filing and First Day Motions* [Docket No. 15] and the (b) *Declaration of R. Seth Bullock, Interim Chief Financial Officer of SiO2 Medical Products, Inc., in Support of DIP Financing and Other First Day Motions* [Docket No. 16], filed on the Petition Date.

The Schedules and Statements have been signed by F. Michael Harrison, Chief Accounting Officer, Treasurer and Secretary of Debtor SiO2 Medical Products, Inc. Mr. Harrison is an authorized signatory for each of the Debtors. In reviewing and signing the Schedules and Statements, Mr. Harrison necessarily relied upon the efforts, statements, and representations of the Debtors' other personnel and advisors. Mr. Harrison has not (and could not have) personally verified the accuracy of each such statement and representation, including, but not limited to, statements and representations concerning amounts owed to creditors, classification of such amounts, and respective creditor addresses.

In preparing the Schedules and Statements, the Debtors relied on financial data derived from their books and records that was available at the time of such preparation. Although the Debtors have made every reasonable effort to ensure the accuracy and completeness of the Schedules and Statements, subsequent information or discovery may result in material changes to the Schedules and Statements. As a result, inadvertent errors or omissions may exist. For the avoidance of doubt, the Debtors reserve all of their rights to amend and supplement the Schedules and Statements as may be necessary or appropriate.

The Debtors and their agents, attorneys, and advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein or the Schedules and Statements. In no event shall the Debtors or their agents, attorneys, and advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused, even if the Debtors or their agents, attorneys, and advisors are advised of the possibility of such damages. The Debtors and their agents, attorneys, and advisors expressly do not undertake any obligation to update, modify, revise, or recategorize the information provided herein, or to notify any third party should the information be updated, modified, revised, or recategorized, except as required by applicable law or order of the Bankruptcy Court.

Disclosure of information in one or more Schedules, one or more Statements, or one or more exhibits or attachments to the Schedules or Statements, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedules, Statements, exhibits, or attachments.

Global Notes and Overview of Methodology

1. **Description of the Cases.** On March 29, 2023 (the "Petition Date"), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court"). On the Petition Date, the Bankruptcy Court entered the *Order (I) Directing Joint Administration of Chapter 11 Cases and (II) Granting Related Relief* [Docket No. 67], authorizing joint administration and procedural consolidation of these chapter 11 cases pursuant to Bankruptcy Rule 1015(b) and Bankruptcy Local Rule 1015-1. The chapter 11 cases are being jointly administered under Case No. 23-10366 (JTD). The Debtors continue to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy

Code. On April 13, 2023, the Office of the United States Trustee for the District of Delaware (the “U.S. Trustee”) appointed an official committee of unsecured creditors (the “Committee”) [Docket No. 118]. No request for the appointment of a trustee or examiner has been made in these chapter 11 cases. Notwithstanding the joint administration of the Debtors’ cases for procedural purposes, each Debtor has filed its own Schedules and Statements.

2. **Global Notes Control.** These Global Notes pertain to and comprise an integral part of each of the Debtors’ Schedules and Statements and should be referenced in connection with any review thereof. In the event that the Schedules and Statements differ from the Global Notes, the Global Notes shall control.
3. **“As Of” Information Date.** To the best of the Debtors’ knowledge and except as otherwise noted herein, the asset information provided herein represents the asset data of the Debtors as of February 28, 2023, and the liability information herein represents the liability data of the Debtors as of the close of business on March 28, 2023. Amounts ultimately realized may vary from net book value (or the applicable value ascribed herein) and such variance may be material. Accordingly, the Debtors reserve all of their rights to amend or adjust the value of each asset set forth herein. In addition, the amounts showing for total liabilities exclude items identified as “unknown,” “disputed,” “contingent,” or “undetermined,” and, thus, ultimate liabilities may differ materially from those stated in the Schedules and Statements.
4. **Reservations and Limitations.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, as noted above, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend and supplement the Schedules and Statements as may be necessary or appropriate. Nothing contained in the Schedules and Statements constitutes a waiver of any of the Debtors’ rights or an admission of any kind with respect to these chapter 11 cases, including, but not limited to, any rights or claims of the Debtors against any third party or issues involving substantive consolidation, equitable subordination, or defenses or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code or any other relevant applicable bankruptcy or non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph.
 - (a) **No Admission.** Nothing contained in the Schedules and Statements is intended as, or should be construed as, an admission or stipulation of the validity of any claim against the Debtors, any assertion made therein or herein, or a waiver of the Debtors’ rights to dispute any claim or assert any cause of action or defense against any party.
 - (b) **Recharacterization.** Notwithstanding that the Debtors have made reasonable efforts to correctly characterize, classify, categorize, and designate the claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors nonetheless may have improperly characterized, classified, categorized, designated or omitted certain items due to the complexity and size of the Debtors’ businesses. Accordingly, the Debtors reserve all rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements at a later time as necessary or appropriate, including, without limitation, whether

contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired postpetition.

- (c) **Classifications.** Listing (i) a claim on Schedule D as “secured,” (ii) a claim on Schedule E/F as “priority” or “unsecured,” or (iii) a contract on Schedule G as “executory” or “unexpired” does not constitute an admission by the Debtors of the legal rights of the claimant or contract counterparty or a waiver of the Debtors’ rights to recharacterize or reclassify such claim or contract.
- (d) **Claims Description.** Any failure to designate a claim in the Schedules and Statements as “contingent,” “unliquidated,” or “disputed” does not constitute an admission by the Debtors that such claim or amount is not “contingent,” “unliquidated,” or “disputed.” The Debtors reserve all of their rights to dispute, or to assert offsets or defenses to, any claim reflected on their Schedules or Statements on any grounds, including, but not limited to, amount, liability, priority, status, or classification, or to otherwise subsequently designate any claim as “contingent,” “unliquidated,” or “disputed.” Moreover, the Debtors reserve all of their rights to amend their Schedules and Statements as necessary and appropriate, including but not limited to, with respect to claim descriptions and designations. Listing a claim does not constitute an admission of liability by the Debtor against whom the claim is listed or by any of the other Debtors.
- (e) **Estimates and Assumptions.** To prepare and file the Schedules and Statements in accordance with the deadline ordered by the Bankruptcy Court in these chapter 11 cases, management was required to make reasonable estimates and assumptions that affected the reported amounts of these assets and liabilities. The Debtors reserve all rights to amend the reported amounts of assets and liabilities to reflect changes in those estimates or assumptions.
- (f) **Causes of Action.** Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in their Schedules and Statements, including, without limitation, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant bankruptcy and non-bankruptcy laws to recover assets. The Debtors reserve all of their rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross claim, counterclaim, or recoupment, and any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law (collectively, “Causes of Action”) they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any claims or Causes of Action or in any way prejudice or impair the assertion of such claims or Causes of Action.

- (g) **Intellectual Property Rights.** Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated, or otherwise have expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, or otherwise have not expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. The Debtors have made every effort to attribute intellectual property to the rightful Debtor owner, however, in some instances, intellectual property owned by one Debtor may, in fact, be owned by another. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all intellectual property rights.
- (h) **Insiders.** In the circumstance where the Schedules and Statements require information regarding “insiders,” the Debtors have included information with respect to the individuals and entities who the Debtors believe would be included in the definition of “insider” set forth in section 101(31) of the Bankruptcy Code during the relevant time periods. Such individuals may no longer serve in such capacities.

The listing or omission of a party as an insider for purposes of the Schedules and Statements is not intended to be, nor should it be, construed as an admission of any fact, right, claim, or defense, and all such rights, claims, and defenses are hereby expressly reserved. Parties listed as “insiders” have been included for informational purposes only, and such information may not be used for: (i) the purposes of determining (a) control of the Debtors; (b) the extent of which any party exercised management responsibilities or functions; (c) corporate decision making authority over the Debtors; or (d) whether the Debtors or any such insider could successfully argue that such party is not an “insider” under applicable law, including the Bankruptcy Code and federal securities laws, or with respect to any theories of liability; or (e) for any other purpose.

- (i) **Personally Identifiable Information.** The European General Data Protection Regulation (the “EU GDPR”) and similarly applicable laws in other jurisdictions (collectively, the “DP Legislation”) prevent “data controllers,” which includes the Debtors, from disclosing personally identifiable information. The EU GDPR defines personally identifiable information, in part, as “data which relate to a living individual who can be identified (a) from those data, or (b) from those data and other information which is in the possession of, or is likely to come into the possession of, the data controller.” Violation of the DP Legislation could subject the Debtors to serious financial penalties or other pecuniary actions. To avoid any conflict with the DP Legislation and other applicable regulations, the Schedules and Statements do not contain personally identifiable information that is protected by such policies.³

³ The Interim Order (I) Authorizing the Debtors to (A) File a Consolidated List of Creditors in Lieu of Submitting a Separate Mailing Matrix for Each Debtor, (B) File a Consolidated List of the Debtors’ Thirty Largest Unsecured Creditors, (C) To Redact or Withhold Certain Confidential Information of Customers, and (D) Redact Certain Personally Identifiable Information and (II) Granting Related Relief [Docket No. 71] (the “Interim Creditor Matrix”

Payments made to non-insider individuals, or liabilities owed to non-insider individuals may have been excluded from the Schedules and Statements.

5. **Methodology.**

- (a) **Basis of Presentation.** Information contained in the Schedules and Statements has been derived from the Debtors' books and records and historical financial statements. For financial reporting purposes, prior to the Petition Date, the Debtors and their non-Debtor affiliate ordinarily prepared consolidated financial statements. These Schedules and Statements do not purport to represent financial statements prepared in accordance with GAAP or any other generally accepted accounting principles of foreign jurisdictions, as applicable, nor are they intended to fully reconcile to the financial statements prepared by the Debtors. Unlike the consolidated financial statements, the Schedules and Statements reflect the assets and liabilities of each separate Debtor, except where otherwise indicated. Accordingly, the totals listed in the Schedules will likely differ, at times materially, from the consolidated financial reports prepared by the Debtors for financial reporting purposes or otherwise.

Additionally, the Schedules and Statements contain unaudited information that is subject to further review and potential adjustment, and reflect the Debtors' commercially reasonable efforts to report the assets and liabilities of each Debtor on an unconsolidated basis. Moreover, given, among other things, the uncertainty surrounding the collection and ownership of certain assets and the valuation and nature of certain liabilities, to the extent that a Debtor shows more assets than liabilities, this is not an admission that the Debtor was solvent as of the Petition Date or at any time prior to the Petition Date. Likewise, to the extent a Debtor shows more liabilities than assets, this is not an admission that the Debtor was insolvent at the Petition Date or any time prior to the Petition Date.

- (b) **Confidential or Sensitive Information.** There may be instances in which the Debtors deemed it necessary and appropriate to redact certain information due to the nature of an agreement between a Debtor and a third party, concerns about the confidential or commercially sensitive nature of certain information, or concerns for the privacy of an individual. For example, the Debtors have not listed individual customer accounts receivable balance information as the Debtors consider their customer list to be proprietary and confidential. The alterations are limited to only what is necessary to protect the Debtor or third party and are consistent with the relief granted under the Interim Creditor Matrix Order.
- (c) **Duplication.** Certain of the Debtors' assets, liabilities, and prepetition payments may properly be disclosed in multiple parts of the Statements and Schedules. To the extent these disclosures would be duplicative, the Debtors have determined to only list such assets, liabilities, and prepetition payments once.

Order) authorizes the Debtors to redact personally identifiable information that is protected by the DP Legislation. See Interim Creditor Matrix Order, ¶ 5.

(d) **Umbrella or Master Agreements.** Contracts and leases listed in the Schedules and Statements may be umbrella or master agreements that cover relationships with some or all of the Debtors. Where relevant, such agreements have been listed in the Schedules and Statements only of the Debtor that signed the original umbrella or master agreement. Other Debtors, however, may be liable together with such Debtor on account of such agreements and the Debtors reserve all rights to amend the Schedules and Statements to reflect changes regarding the liability of the Debtors with respect to such agreements, if appropriate. Additionally, by listing an umbrella or master agreement in these Schedules and Statements, the Debtors make no representation as to the severability of such agreements and their related contracts and leases, including any subleases, and the Debtors reserve any and all rights with respect to any arguments or claims it may have in regard to the severability of such agreements.

(e) **Executory Contracts.** Although the Debtors made diligent efforts to attribute an executory contract to its rightful Debtor, in certain instances, the Debtors may have inadvertently failed to do so. Accordingly, the Debtors reserve all of their rights with respect to the named parties of any and all executory contracts, including the right to amend Schedule G.

The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of diligent efforts to identify such documents. In addition, although the Debtors have made diligent attempts to properly identify executory contracts and unexpired leases, the inclusion of a contract or lease on Schedule G does not constitute an admission as to the executory or unexpired nature (or non-executory or expired nature) of the contract or lease, or an admission as to the existence or validity of any claims held by any counterparty to such contract or lease.

(f) **Unexpired Leases.** The Debtors have not included in the Schedules and Statements the future obligations of any capital or operating leases. To the extent that there was an amount outstanding as of the Petition Date, the creditor has been included on Schedule E/F.

(g) **Valuation.** It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets for the Debtors to obtain current market valuations of all of their assets. Accordingly, unless otherwise indicated, net book values of the Debtors' assets as of February 28, 2023 are reflected on the Schedules and Statements. Exceptions to this include operating cash and certain other assets. Operating cash is presented at bank balance as of March 29, 2023. Certain other assets, such as investments in the non-Debtor affiliate and other intangible assets, are listed at undetermined amounts, as the net book values may differ materially from fair market values. Amounts ultimately realized may vary from net book value (or whatever value was ascribed) and such variance may be material. Accordingly, the Debtors reserve all of their rights to amend or adjust the value of each asset set forth herein. In addition,

the amounts shown for total liabilities exclude items identified as “unknown” or “undetermined,” and, thus, ultimate liabilities may differ materially from those stated in the Schedules and Statements. Also, assets that have been fully depreciated or that were expensed for accounting purposes either do not appear in these Schedules and Statements or are listed with a zero-dollar value, as such assets have no net book value. The omission of an asset from the Schedules and Statements does not constitute a representation regarding the ownership of such asset, and any such omission does not constitute a waiver of any rights of the Debtors with respect to such asset. Given, among other things, the current market valuation of certain assets and the valuation and nature of certain liabilities, nothing in the Debtors’ Schedules and Statements shall be, or shall be deemed to be an admission that any Debtor was solvent or insolvent as of the Petition Date.

- (h) **Property and Equipment.** Unless otherwise indicated, owned property and equipment are stated at net book value. The Debtors may lease furniture, fixtures, and equipment from certain third party lessors. Any such leases are set forth in the Schedules and Statements. Nothing in the Schedules and Statements is or shall be construed as an admission as to the determination as to the legal status of any lease, including whether any lease is a true lease or a financing arrangement, and the Debtors reserve all of their rights with respect thereto.
- (i) **Inventory.** The Debtors’ inventory is stated at the lower of cost or net realizable value. Cost is initially computed using standard cost, which is adjusted to reflect actual cost at least annually or more frequently as necessary. Costs are recognized as inventory sold on a first-in, first-out basis. Inventory costs are comprised of material costs, capitalized labor, and overhead. The Debtors review the carrying value of inventory on a periodic basis for excess inventory quantities, substandard inventory, and inventory items where cost exceeds the estimated selling price less cost to complete. If the Debtors determine the quantities exceed the estimated forecast, that an item is obsolete, or the expected net realizable value upon sale is lower than the currently recorded cost, the Debtor records a reduction in the inventory costs to reflect the lower net realizable value. Any adjustments, as required, are included in cost of revenue.
- (j) **Contingent Assets.** The Debtors believe that they may possess certain claims and causes of action against various parties. Additionally, the Debtors may possess contingent claims in the form of various avoidance actions they could commence under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws. The Debtors are continuing to review potential causes of action, and accordingly, despite reasonable efforts, may not have set forth all of their causes of action against third parties as assets in their Schedules and Statements. The Debtors reserve all of their rights with respect to any claims, causes of action, or avoidance actions they may have and nothing contained in these Global Notes or the Schedules and Statements shall be deemed a waiver of any such claims, avoidance actions, or causes of action or in any way prejudice or impair the assertion of such claims.

Additionally, prior to the relevant Petition Date, each Debtor, as plaintiff, may have commenced various lawsuits in the ordinary course of business against third parties

seeking monetary damages. Refer to each Statement, Part 3, Question 7, for lawsuits commenced prior to the relevant Petition Date in which the Debtor was a plaintiff.

- (k) **Unliquidated Claim Amounts.** Claim amounts that could not be quantified by the Debtors are scheduled as “unliquidated.”
- (l) **Undetermined Amounts.** The description of an amount as “undetermined” is not intended to reflect upon the materiality of such amount.
- (m) **Totals.** All totals that are included in the Schedules and Statements represent totals of all the known amounts included in the Schedules and Statements. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total. The description of an amount as “unknown” or “undetermined” is not intended to reflect upon the materiality of such amount. To the extent a Debtor is a guarantor of debt held by another Debtor, the amounts reflected in these Schedules and Statements are inclusive of each Debtor’s guarantor obligations.
- (n) **Allocation of Liabilities.** The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors reserve the right to amend the Schedules and Statements as they deem appropriate in this regard.

The liabilities listed on the Schedules do not reflect any analysis of claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all of their rights to dispute or challenge the validity of any asserted claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor’s claim.

The lenders under the Debtors’ First Lien Term Loan and DIP Facility are certain affiliates and funds of Oaktree Capital Management, L.P. Due to the difficulty in disaggregating payments made or obligations owed to such lenders, the Debtors have listed all applicable references to such lenders in these Schedules and Statements on a consolidated basis under Oaktree Capital Management, L.P.

- (o) **Paid Claims.** Pursuant to certain orders of the Bankruptcy Court entered in these chapter 11 cases (collectively, the “First Day Orders”), the Debtors were authorized to pay, among other things, certain prepetition claims of employees, lien claimants, foreign claimants, critical vendors, claimants under section 503(b)(9) of the Bankruptcy Code, and taxing authorities. Accordingly, these liabilities may have been or may be satisfied in accordance with such First Day Orders. Regardless of whether such claims are listed in the Schedules and Statements, to the extent such claims are paid pursuant to an order of the Bankruptcy Court (including the First Day Orders), the Debtors reserve all rights to amend, supplement, or otherwise modify the Schedules and Statements.

- (p) **Other Paid Claims.** To the extent the Debtors have reached any postpetition settlement with a vendor or other creditor, the terms of such settlement will prevail, supersede amounts listed in the Debtors' Schedules and Statements, and shall be enforceable by all parties, subject to any necessary Bankruptcy Court approval. To the extent the Debtors pay any of the claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Debtors reserve all rights to amend, supplement, or otherwise modify the Schedules and Statements and take such other actions, including the filing of claims objections, as is necessary and appropriate to avoid overpayment or duplicate payment for such liabilities.
- (q) **Credits and Adjustments.** The claims of individual creditors for, among other things, goods, products, services, or taxes are listed as the amounts entered on the Debtors' books and records and may not reflect credits, allowances, or other adjustments due from such creditors to the Debtors. The Debtors reserve all of their rights with regard to such credits, allowances, and other adjustments, including the right to assert claims objections and/or setoffs with respect to the same.
- (r) **Intercompany Claims.** Receivables and payables among and between Debtors and (i) other Debtors and (ii) the non-Debtor affiliate are reported on Statement 4, Schedule A/B, and Schedule E/F, respectively, per the Debtors' books and records. The listing of any amounts with respect to such receivables and payables is not, and should not be construed as, an admission of the characterization of such balances as debt, equity, or otherwise or an admission as to the validity of such receivables and payables. For the avoidance of doubt, the Debtors reserve all rights, claims, and defenses in connection with any and all intercompany receivables and payables, including, but not limited to, with respect to the characterization of intercompany claims, loans, and notes. Without limiting the generality of the foregoing, certain intercompany receivables and payables among and between the Debtors have been consolidated and netted in the Debtors' books and records. Such treatment is not, and should not be construed as, an admission of the amount and/or validity of any such intercompany receivables and payables or the validity of any netting or offset per the Debtors' books and records. The Debtors take no position in these Schedules and Statements as to whether any such amounts would be allowed as a claim or an interest, or not all allowed at all. The listing of these amounts is not necessarily indicative of the ultimate recovery, if any, on any intercompany asset account or the impairment or claim status of any intercompany liability account. The Debtors reserve all rights to later change the amounts, characterization, classification, categorization or designation of intercompany accounts reported in the Schedules and Statements.

Prior to the Petition Date, the Debtors routinely engaged in intercompany transactions (collectively, "Intercompany Transactions") resulting in intercompany payables and receivables (the "Intercompany Claims"). Pursuant to the *Interim Order (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Perform Intercompany Transactions and (II) Granting Related Relief* [Docket No. 69] (the "Interim Cash Management Order"), the Debtors received the authority to continue to collect, concentrate and disburse cash

in accordance with the Cash Management System (as defined in the Interim Cash Management Order), including Intercompany Transactions between Debtors and other Debtors or non-Debtor affiliates. To the extent that an Intercompany Claim has been satisfied pursuant to the Interim Cash Management Order, such Intercompany Claim is excluded from Schedule AB and Schedule E/F.

In addition, certain of the Debtors act on behalf of other Debtors. Reasonable efforts have been made to indicate the ultimate beneficiary of a payment or obligation. Whether a particular payment or obligation was incurred by the entity actually making the payment or incurring the obligation is a complex question of applicable non-bankruptcy law, and nothing herein constitutes an admission that any Debtor entity is an obligor with respect to any such payment. The Debtors reserve all rights to reclassify any payment or obligation as attributable to another entity and all rights with respect to the proper accounting and treatment of such payments and liabilities.

- (s) **Guarantees and Other Secondary Liability Claims.** The Debtors have exercised reasonable efforts to locate and identify guarantees and other secondary liability claims (collectively, the “Guarantees”) in their executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements. Where such Guarantees have been identified, they have been included on Schedule H for the affected Debtor or Debtors. However, certain Guarantees embedded in the Debtors’ executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements may have been inadvertently omitted. The Debtors reserve all of their rights to amend, supplement, and otherwise modify the Schedules to the extent that additional Guarantees are identified.
- (t) **Claims of Third-Party Related Entities.** While the Debtors have made every effort to properly classify each claim listed in the Schedules as being either disputed or undisputed, liquidated or unliquidated, and contingent or noncontingent, the Debtors have not been able to fully reconcile all payments made to certain third parties and their related entities on account of the Debtors’ obligations thereto. Therefore, to the extent that the Debtors have classified their estimate of claims of a creditor as disputed, all claims of such creditor’s affiliates listed in the Schedules and Statements shall similarly be considered as disputed, whether or not they are designated as such.
- (u) **Excluded Assets and Liabilities.** The Debtors have excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including without limitation, accrued salaries, employee benefit accruals and accrued accounts payable. The Debtors have also excluded potential rejection damage claims of counterparties to executory contracts and unexpired leases that may be rejected (if any), to the extent such damage claims exist. In addition, the Debtors may have excluded amounts for which the Debtors have been granted authority to pay pursuant to the First Day Orders or other order that may be entered by the Bankruptcy Court. Certain immaterial assets and liabilities may have been excluded.
- (v) **Liens.** The inventories, property, and equipment listed in the Statements and Schedules are presented without consideration of any asserted mechanics’,

materialmen, shippers', or similar liens that may attach, or have attached, to such inventories, property, and equipment.

- (w) **Currency.** Unless otherwise indicated, all amounts are reflected in U.S. dollars ("USD"). Any invoices received by the Debtors in currencies other than USD are converted to USD using the applicable exchange rate as of the date of receipt. For all other amounts not originally listed in USD, such amounts have been converted to USD using the applicable exchange rate as of March 29, 2023.
- (x) **Setoffs.** The Debtors routinely incur setoffs and net payments in the ordinary course of business. Such setoffs and nettings may occur due to a variety of transactions or disputes, including but not limited to, intercompany transactions, counterparty settlements, pricing discrepancies, rebates, returns, warranties, refunds, and negotiations and/or other disputes between the Debtors and their customers or vendors. These setoffs and other similar rights are consistent with the ordinary course of business in the Debtors' industry and are not tracked separately. Therefore, although such setoffs and other similar rights may have been accounted for when scheduling certain amounts, these ordinary course setoffs are not independently accounted for and, as such, are or may not be included separately in the Schedules and Statements. In addition, some amounts listed in the Schedules and Statements may have been affected by setoffs or nettings by third parties of which the Debtors are not aware. The Debtors reserve all rights to challenge any setoff and/or recoupment rights that may be asserted.

6. **Specific Schedules Disclosures.**

Schedule A/B-3 – Checking, savings, or other financial accounts, CDs, etc. Schedule A/B-3 lists closing bank balances as of March 29, 2023.

Schedule A/B-11 – Accounts receivable. This item excludes intercompany receivables. Please see Global Notes regarding Intercompany Items.

Schedule A/B-15 – Stock and interests in incorporated and unincorporated businesses. See Schedule Exhibit A/B-15 for additional businesses each applicable Debtor was a parent of or owned a significant interest in. Ownership interests in subsidiaries have been listed in an undetermined amount because the fair market value of such ownership is dependent on numerous variables and factors and may differ significantly from their net book value.

Schedules A/B-39, A/B-40, A/B-41 and A/B 50 – Office and business equipment. Certain of the Debtor's office and business equipment, fixtures, machinery, furnishings, and supplies are not capitalized based on its accounting policies and procedures. The Debtors generally capitalize an asset if it has a life of more than one year and if it meets a certain dollar threshold in accordance with the Debtor's accounting policy. There may be certain assets that are not capitalized because they did not meet the Debtor's capitalization policy. Those assets that are not capitalized are not listed herein.

Schedules A/B, Part 10, Items 59-66 – Intangibles and intellectual property. The Debtors report intellectual property assets as net book value based on the Debtors' books and records whenever applicable. Accordingly, the Debtors' patents are listed in undetermined amounts because patents do not have a book value. These assets are also part of an ongoing marketing effort and thus are currently being valued in connection with possible sale transactions.

Schedules A/B-74 and 75 – Causes of action against third parties (whether or not a lawsuit has been filed) and other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtors and rights to set off claims. The Debtors attempted to list known causes of action and other claims. Potential preference actions and/or fraudulent transfer action were not listed because the Debtors have not completed an analysis of such potential claims. The Debtors' failure to list any cause of action, claim, or right of any nature is not an admission that such cause of action, claim, or right does not exist, and should not be construed as a waiver of such cause of action, claim, or right.

Executory Contracts and Unexpired Leases. The Debtors have not attached such agreements on Schedule A/B. Instead, the Debtors have only listed such agreements on Schedule G.

Schedule D – Creditors Who Have Claims Secured by Property. Except as otherwise ordered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset for the benefit of a secured creditor listed on a Debtor's Schedule D. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument (including without limitation, any intercompany agreement) related to such creditor's claim.

In certain instances, a Debtor may be a co-obligor with respect to scheduled claims of other Debtors. No claim set forth on the Schedule D of any Debtor is intended to acknowledge claims of creditors that are or may be otherwise satisfied or discharged.

Schedule D does not include beneficiaries of letters of credit. Although the claims of these parties may be secured by a letter of credit, the Debtors' obligations under the letters of credit run to the issuers thereof, and not to the beneficiaries thereof.

The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in these Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.

Except as specifically stated herein, real property lessors, utility companies, and other parties which may hold security deposits have not been listed on Schedule D. The

Debtors have not included parties that may believe their Claims are secured through setoff rights or inchoate statutory lien rights.

Detailed descriptions of the Debtors' prepetition debt structure and descriptions of collateral relating to the debt contained on Schedule D are contained in the *Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Granting Liens Superpriority Administrative Expense Status, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief* [Docket No. 14] (the "DIP Motion"). Only the principal amount is listed on Scheduled D; however, other amounts might be due to the creditors.

The Debtors have indicated that multiple creditors have an interest in the same property when, among other things, inchoate statutory liens may exist with respect to such property. The Debtors take no position in these Schedules and Statements regarding the validity of any such liens or the extent or validity of a particular creditor's lien, including other creditors listed in Schedule D, and the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected on any such property.

Schedule E/F – Creditors Who Hold Unsecured Claims

Part 1 – Creditors with Priority Unsecured Claims. The listing of a claim on Schedule E/F, Part 1, does not constitute an admission by the Debtors that such claim or any portion thereof is entitled to priority treatment under section 507 of the Bankruptcy Code. The Debtors reserve all of their rights to dispute the amount and the priority status of any claim on any basis at any time.

Pursuant to the *Interim Order (I) Authorizing the Payment of Certain Taxes and Fees and (II) Granting Related Relief* [Docket No. 72] (the "Interim Taxes Order"), the Debtors have been granted the authority to pay certain tax liabilities that accrued prepetition. Accordingly, unsecured priority tax claims may have been paid or may be paid pursuant to the Interim Taxes Order or pursuant to further Bankruptcy Court order. Therefore, the Debtors have listed the taxing authorities with an undetermined amount.

Pursuant to the *Interim Order (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefits Programs, and (II) Granting Related Relief* [Docket No. 68] (the "Interim Wages Order"), the Debtors received authority to pay certain prepetition obligations, including, without limitation, obligations related to employee wages and other employee benefits, in the ordinary course of business. Accordingly, no undisputed, prepetition claims of non-insiders related to employee wages and other employee benefits that have been paid or may be paid pursuant to the Interim Wages Order or pursuant to further Bankruptcy Court order have been listed on Schedule E/F, Part 1.

Part 2 – Creditors with Nonpriority Unsecured Claims. The liabilities identified on Schedule E/F, Part 2, are derived from the Debtors’ books and records. The Debtors made a reasonable attempt to set forth their unsecured obligations, although the actual amount of claims against the Debtors may vary from those liabilities represented on Schedule E/F Part 2. The listed liabilities may not reflect the correct amount of any unsecured creditor’s allowed claims or the correct amount of all unsecured claims.

The Schedules generally attribute liabilities as reflected on the Debtors’ books and records.

Pursuant to the First Day Orders, the Debtors received authority to pay certain prepetition claims. Accordingly, no undisputed, prepetition unsecured claims of non-insiders that have been paid or may be paid pursuant to the First Day Orders or pursuant to further Bankruptcy Court order have been listed on Schedule E/F, Part 2. Listing a claim or failure to list a claim on Schedule E/F, Part 2 that is subject to payment pursuant to the First Day Orders does not serve as an admission by the Debtors as to the validity of such claim or as to the status of payment of such claim.

Schedule E/F, Part 2 and Statements, Part 3, Question 7, contain information regarding pending litigation involving the Debtors. The amounts for these potential claims are listed as “undetermined” and are marked as contingent, unliquidated, and disputed in the Schedules and Statements. For the avoidance of doubt, demand letters received from potential litigants that do not list a specific Debtor are listed in the Schedules for Debtor SiO2 Medical Products, Inc.

Schedule E/F, Part 2, reflects certain prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption or assumption and assignment of an executory contract or unexpired lease. In addition, Schedule E/F, Part 2, does not include claims that may arise in connection with the rejection of any executory contracts or unexpired leases, if any, that may be or have been rejected in these chapter 11 cases.

In many cases, the claims listed on Schedule E/F, Part 2, arose, accrued, or were incurred on various dates or on a date or dates that are unknown to the Debtors or are subject to dispute. Where the determination of the date on which a claim arose, accrued, or was incurred would be unduly burdensome and costly to the Debtors’ estates, the Debtors have not listed a specific date or dates for such claim.

In the ordinary course of business, the Debtors may have received advances, earnouts, sponsorship, or similar funds from a vendor or customer which are earned over a period of time and have resulted in a net credit in favor of the Debtors. These ordinary course transactions are not reflected on Schedule E/F.

As of the time of filing of the Schedules and Statements, the Debtors may not have received all invoices for payables, expenses, and other liabilities that may have accrued prior to the Petition Date. Accordingly, the information contained on Schedules D and E/F may be incomplete. The Debtors reserve their rights to, but undertake no obligations to, amend Schedules D and E/F if and as they receive such invoices.

Liabilities listed on Schedules E/F do not reflect any prepetition amounts paid under various authority granted by the Bankruptcy Court, including the First Day Orders, that have been issued postpetition. The Debtors expect that certain claimants may continue to receive payments for prepetition amounts paid under various authority granted by the Bankruptcy Court that would be issued postpetition. The Debtors reserve all of their rights with respect to such payments, including the right to amend, supplement, or otherwise modify Schedule E/F, Part 2, to reflect such payments.

Schedule E/F does not include certain deferred charges, deferred liabilities, accruals, or general reserves. Such amounts are, however, reflected on the Debtors' books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific Claims as of the Petition Date. The Debtors have made every effort to include as contingent, unliquidated, or disputed the Claim of any vendor not included on the Debtors' open accounts payable that is associated with an account that has an accrual or receipt not invoiced.

Schedule E/F reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may ultimately be paid in connection with the cure costs associated with assumption or assumption and assignment of an executory contract or unexpired lease.

Schedule G – Executory Contracts and Unexpired Leases. While reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors, omissions, and unintended duplication or overinclusion of items may have occurred.

Listing a contract, lease, or agreement on Schedule G does not constitute an admission that such contract, lease, or agreement is an executory contract or unexpired lease or that such contract, lease, or agreement was in effect on the Petition Date or is valid or enforceable. The Debtors hereby reserve all their rights, claims and Causes of Action with respect to the contracts, leases, or agreements on Schedule G, including the right to dispute the validity, status, or enforceability of, or otherwise modify any contracts, leases, or agreements set forth on Schedule G and to amend, supplement, or otherwise modify Schedule G as necessary, at any time, to remove any contracts, leases, or agreements.

Certain of the contracts, leases, and agreements listed on Schedule G may contain renewal options, guarantees of payment, indemnifications, options to purchase, rights

of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth separately on Schedule G. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of business, such as supplemental agreements and letter agreements, which agreements may not be set forth on Schedule G. The Debtors reserve all of their rights to amend, supplement, or otherwise modify Schedule G to the extent that additional information regarding such agreements becomes available. Certain executory contracts or unexpired leases may not have been memorialized and could be subject to dispute. Any executory contracts or unexpired leases that have not been reduced to writing are not included on Schedule G.

Certain of the contracts, leases, and agreements listed on Schedule G may consist of several parts, including, without limitation, purchase orders, amendments, restatements, waivers, letters, and other documents that may not be identified in Schedule G or that may be listed as a single entry. The Debtors expressly reserve their rights to determine or challenge whether such documents constitute an executory contract or unexpired lease, a single contract, agreement or lease, or multiple, severable or separate contracts, agreements or leases.

The contracts, leases, and agreements identified in Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents.

Unless otherwise specified in Schedule G, each executory contract or unexpired lease identified therein shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed therein. In some cases, the same supplier or provider may appear multiple times in Schedule G. Multiple listings, if any, reflect distinct agreements between the applicable Debtor and such supplier or provider.

The Debtors are party to certain confidentiality agreements which may constitute executory contracts. In order to not breach any such confidentiality agreements, the Debtors have not listed such confidentiality agreements in Schedule G. Such agreements may be provided upon request to the Debtors' counsel.

Omission of a contract, lease, or agreement from Schedule G does not constitute an admission that such omitted contract, lease, or agreement is not an executory contract or unexpired lease. The Debtors' rights under the Bankruptcy Code with respect to any such omitted contracts, leases, or agreements are not impaired by any such omission.

Certain Debtors are guarantors and parties to guaranty agreements regarding the Debtors' prepetition credit facility. The guaranty obligations arising under these agreements are reflected in Schedule D only and are not listed on Schedule E/F.

In the ordinary course of business, the Debtors utilize purchase orders to obtain goods from various vendors. Due to the generally brief durations of purchase orders and the volume and frequency of these transactions, individual purchase orders that were active as of the Petition Date are not listed on Schedule G. The Debtors reserve all rights as to active purchase orders as of the Petition Date. The omission of purchase orders from Schedule G does not constitute an admission that any such purchase order is not an executory contract or unexpired lease.

Schedule H – Co-Debtors. For purposes of Schedule H, the Debtors may not have identified certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases, debt instruments, and other agreements. Thus, the Debtors reserve their rights to amend Schedule H to the extent that additional guarantees are identified, or such guarantees are discovered to have expired or become unenforceable. The disclosure of a guarantee relationship in Schedule H does not constitute an admission by the Debtors as to the effectiveness or enforceability of such guarantee.

In the ordinary course of businesses, the Debtors may become subject to pending or threatened litigation and claims arising out of the conduct of their businesses. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counterclaims against other parties. The Debtors have not listed any litigation-related co-Debtors in Schedule H. Instead, all such listings to the extent known to the Debtors are listed on Schedule E/F.

7. **Specific Statements Disclosures.**

Statements, Part 1, Question 1 – Gross revenue from business. Revenue for fiscal years 2022 and 2023 is unaudited and as such could be subject to material adjustments. Statements, Part 1, Question 1 includes items such as government grants.

Statements, Part 1, Question 2 – Non-business revenue. Non-business revenue includes such items as interest and other income, foreign exchange gain, and gain on PPP loan extinguishment.

Statements, Part 2, Question 3 – Certain payments or transfers to creditors within 90 days before filing this case. Prior to the Petition Date, the Debtors maintained a centralized cash management system through which certain Debtors made payments on behalf of certain Debtor affiliates and certain non-Debtor affiliates, as further explained in the *Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Perform Intercompany Transactions and (II) Granting Related Relief* [Docket No. 5] (the “Cash Management Motion”). As further described in the Cash Management Motion, prior to the Petition Date, in the

ordinary course of business, the Debtors engaged in intercompany transactions with one another and with their non-Debtor affiliate, which resulted in the creation of corresponding intercompany payables and receivables. Consequently, all payments to creditors listed in response to Statements, Part 2, Question 3 in each of the Debtors' Statements reflect payments made by SiO2 Medical Products, Inc. or one of its Debtor affiliates from operating bank accounts on behalf of the corresponding Debtor, pursuant to the Debtors' Cash Management System as described in the Cash Management Motion.

Payments to insiders made in the ninety-day period before filing (and disclosed as part of the one-year period response to Statements, Part 2, Question 4) and payments related to bankruptcy in the ninety-day period before filing (and disclosed as part of the one-year period response to Statements, Part 6, Question 11) are not included in the response to Statements, Part 2, Question 3 – ninety-day payments. There is no overlap or duplication between or among the data presented in response to these disclosures.

Disbursements made on account of multiple invoices may be reflected as a single payment on Statements, Part 2, Question 3.

Statements, Part 2, Question 4 – Payments or other transfers of property made within 1 year before filing this case that benefited any insider. The listing of any individual or entity as an insider does not constitute an admission or a final determination that any such individual or entity is or is not an insider. Distributions by the Debtors to their directors and officers are listed in the attachment to Statements, Part 2, Question 4. Certain directors and executive officers are directors and executive officers of multiple Debtor entities. Additionally, certain executive officers may be employed through the Debtors' non-Debtor affiliate, and the Debtors' ordinary course intercompany transfers to the non-Debtor affiliate fund such executive officers' compensation. Accordingly, such payments are reflected in the intercompany transfers.

Statements, Part 2, Question 6 – Setoffs. For a discussion of setoffs and nettings incurred by the Debtors, refer to section 4(w) of the Global Notes.

Statements, Part 5, Question 10 – Certain losses. The Debtors occasionally incur losses for a variety of reasons, including theft and property damage. The Debtors, however, may not have records of all such losses to the extent such losses do not have a material impact on the Debtors' businesses or are not reported for insurance purposes.

Statements, Part 6, Question 11 – Payments related to bankruptcy. All disbursements listed in Statements, Part 2, Question 11 were initiated and disbursed by SiO2 Medical Products, Inc., but were for the benefit of all Debtors.

Statements, Part 10, Question 20 – Off-premises storage. The locations listed for off-premises storage do not include shippers that are holding goods in-transit,

including but not limited to goods on ships, in trucks, or in warehouses where they may be temporarily stored during the transport process.

Statements, Part 11, Question 21 – Property Held for Another. The Debtors occasionally hold inventory which a customer has agreed to purchase but for which the customer has not yet paid. Such inventory is not listed in Statements, Part 11, Question 21 and any outstanding balances from the customer are reflected in AR.

Statements, Part 13, Question 30 – Payments, Distributions, or Withdrawals Credited or Given to Insiders. Please refer to Statements, Part 2, Question 4 regarding all payments to insiders.

Fill in this information to identify the case:Debtor name SIO2 MEDICAL PRODUCTS, INC.United States Bankruptcy Court for the: District of DelawareCase number (if known) 23-10366 (JTD)☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year****From the beginning of the fiscal year to filing date:**From 01/01/2023 to 03/29/2023
MM/DD/YYYY**Sources of revenue**
Check all that apply☒ Operating a business
☐ Other _____**Gross revenue**
(before deductions and exclusions)\$ 7,353,584.02**For prior year:**From 01/01/2022 to 12/31/2022
MM/DD/YYYY☒ Operating a business
☐ Other _____\$ 50,265,334.98**For the year before that:**From 01/01/2021 to 12/31/2021
MM/DD/YYYY☒ Operating a business
☐ Other _____\$ 47,383,311.63**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. Non-business income may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None**Description of sources of revenue****Gross revenue from each source**
(before deductions and exclusions)**From the beginning of the fiscal year to filing date:**From 01/01/2023 to 03/29/2023
MM/DD/YYYYOTHER REVENUE\$ 365,895.53**For prior year:**From 01/01/2022 to 12/31/2022
MM/DD/YYYYOTHER REVENUE\$ 306,114.07**For the year before that:**From 01/01/2021 to 12/31/2021
MM/DD/YYYYOTHER REVENUE\$ 3,028,692.42

Debtor SIO2 MEDICAL PRODUCTS, INC.

Case number (if known) 23-10366 (JTD)

Name

Part 2: List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers including expense reimbursements to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/2025 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None See Attached Rider

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3.1 _____ Street _____ City State Zip Code	_____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.2 _____ Street _____ City State Zip Code	_____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/2025 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None See Attached Rider

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1 _____ Street _____ City State Zip Code	_____	\$ _____	_____
Relationship to debtor _____			
4.2 _____ Street _____ City State Zip Code	_____	\$ _____	_____
Relationship to debtor _____			

Debtor SIO2 MEDICAL PRODUCTS, INC.

Case number (if known) 23-10366 (JTD)

Name

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

	Creditor's name and address	Description of the property	Date	Value of property
5.1	<div>Street</div> <div>City State Zip Code</div>			\$
5.2	<div>Street</div> <div>City State Zip Code</div>			\$

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
<div>Street</div> <div>City State Zip Code</div>			\$

Last 4 digits of account number: XXXX -

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity within 1 year before filing this case.

☐ None See Attached Rider

Case title	Nature of case	Court or agency's name and address	Status of case
7.1		<div>Street</div> <div>City State Zip Code</div>	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number			
7.2		<div>Street</div> <div>City State Zip Code</div>	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number			

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Custodian's name and address	Description of the property	Value
<div><div></div><div></div><div>Street</div><div></div><div>CityStateZip Code</div></div>	<div></div> <div>Case title</div> <div></div> <div>Case number</div> <div></div> <div>Date of order or assignment</div> <div></div>	<div>\$</div> <div></div> <div></div> <div></div>

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☐ None [See Attached Rider](#)

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1 <div><div></div><div></div><div>Street</div><div></div><div>CityStateZip Code</div></div>	<div></div> <div></div>	<div></div>	<div>\$</div> <div></div>
Recipient's relationship to debtor			
9.2 <div><div></div><div></div><div>Street</div><div></div><div>CityStateZip Code</div></div>	<div></div> <div></div>	<div></div>	<div>\$</div> <div></div>
Recipient's relationship to debtor			

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets - Real and Personal Property).	Date of loss	Value of property lost
<div></div> <div></div>	<div></div>	<div></div>	<div>\$</div> <div></div>

Debtor

SIO2 MEDICAL PRODUCTS, INC.

Case number (If known)

23-10366 (JTD)

Name

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None **See Attached Rider**

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1			\$
Address			
Street			
City	State	Zip Code	

Email or website address

Who made the payment, if not debtor?

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.2			\$
Address			
Street			
City	State	Zip Code	

Email or website address

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
			\$
Trustee			

Debtor

SIO2 MEDICAL PRODUCTS, INC.

Case number (If known) 23-10366 (JTD)

Name

13. Transfers not already listed on this statement

List any transfers of money or other property-by sale, trade, or any other means-made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1			\$
Address			
Street			
City	State	Zip Code	

Relationship to debtor			
13.2	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made
			Total amount or value
			\$
	Address		
	Street		
	City	State	Zip Code
	Relationship to debtor		

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address	Dates of Occupancy	
14.1 2234 E SOUTH BLVD. MONTGOMERY, AL 36116 UNITED STATES	From 11/04/2020	To 08/31/2022
14.2 2570 BOULEVARD OF THE GENERALS BUILDING, SUITE 120 NORRISTOWN, PA 19403 UNITED STATES	From 11/20/2015	To 06/30/2021

Debtor SIO2 MEDICAL PRODUCTS, INC.

Case number (If known) 23-10366 (JTD)

Name

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Facility name and address**Nature of the business operation, including type of services the debtor provides****If debtor provides meals and housing, number of patients in debtor's care**

15.1

Street

City State Zip Code

Location where patient records are maintained
(if different from facility address). If electronic, identify any service provider.**How are records kept?**

Check all that apply:

- ☐ Electronically
- ☐ Paper

Facility name and address**Nature of the business operation, including type of services the debtor provides****If debtor provides meals and housing, number of patients in debtor's care**

15.2

Street

City State Zip Code

Location where patient records are maintained
(if different from facility address). If electronic, identify any service provider.**How are records kept?**

Check all that apply:

- ☐ Electronically
- ☐ Paper

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained.

Does the debtor have a privacy policy about that information?

- ☐ No
- ☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☐ No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?

- ☐ No. Go to Part 10.
- ☒ Yes. Fill in below

Name of plan

SIO2 MEDICAL PRODUCTS, INC. 401(K) PLAN

Employer identification number of the plan

EIN: 45-3988647

Has the plan been terminated?

- ☒ No
- ☐ Yes

Debtor SIO2 MEDICAL PRODUCTS, INC.

Case number (If known) 23-10366 (JTD)

Name

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, old, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1 _____ Street _____ City State Zip Code	XXXX- _____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____ _____	\$ _____
18.2 _____ Street _____ City State Zip Code	XXXX- _____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____ _____	\$ _____

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
_____ Street _____ City State Zip Code	_____ _____	_____ _____	<input type="checkbox"/> No <input type="checkbox"/> Yes
Address _____ _____			

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None See Attached Rider

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
_____ Street _____ City State Zip Code	_____ _____	_____ _____	<input type="checkbox"/> No <input type="checkbox"/> Yes
Address _____ _____			

Debtor SIO2 MEDICAL PRODUCTS, INC.

Case number (if known) 23-10366 (JTD)

Name

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Owner's name and address	Location of the property	Description of the property	Value
ON FILE ADDRESS ON FILE	2250 RILEY STREET AUBURN, AL 36832	10ML VIALS	\$ \$3,198,236.51

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No
- ☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
			<input type="checkbox"/> Pending
			<input type="checkbox"/> On appeal
			<input type="checkbox"/> Concluded
Case Number	Street		
	City State Zip Code		

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
- ☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Street	Street		
City State Zip Code	City State Zip Code		

Debtor SIO2 MEDICAL PRODUCTS, INC.

Case number (if known) 23-10366 (JTD)

Name

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
- ☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
_____ Street _____ City State Zip Code	_____ Street _____ City State Zip Code	_____	_____

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☐ None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1 ADVANCED BIOSCIENCE CONSUMABLES, INC. 2250 RILEY STREET AUBURN, AL 36832	MEDICAL EQUIPMENT AND SUPPLIES MANUFACTURING	EIN: 81-3572510
		Dates business existed
		From 07/06/2016 To PRESENT
25.2 ADVANCED BIOSCIENCE LABWARE, INC. 2250 RILEY STREET AUBURN, AL 36832	MEDICAL EQUIPMENT AND SUPPLIES MANUFACTURING	EIN: 81-3581229
		Dates business existed
		From 07/06/2016 To PRESENT
25.3 SIO2 MATERIAL SCIENCE AG SCHORENWEIG 10 ARLESHEIM, 4144 SWITZERLAND	MEDICAL EQUIPMENT AND SUPPLIES MANUFACTURING	EIN: CHE-404.681.292
		Dates business existed
		From 09/08/2022 To PRESENT

Debtor SIO2 MEDICAL PRODUCTS, INC.

Case number (if known) 23-10366 (JTD)

Name

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None **See Attached Rider****Name and address****Dates of service**

26a.1

From _____ To _____

Street

City

State

Zip Code

Name and address**Dates of service**

26a.2

From _____ To _____

Street

City

State

Zip Code

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None**Name and address****Dates of service**26b.1 ERNST & YOUNG U.S. LLP
200 PLAZA DRIVE
SECAUCUS, NJ 7094

From January 2012 To PRESENT

Name and address**Dates of service**26b.2 PARADIGM ADVISORY, LLC
C/O WILLIAMSMARSTON LLC
3715 NORTHSIDE PKWY
BUILDING 200
SUITE 550
ATLANTA, GA 30327

From June 2021 To PRESENT

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None **See Attached Rider****Name and address****if any books of account and records are
unavailable, explain why**

26c.1

Street

City

State

Zip Code

Debtor SIO2 MEDICAL PRODUCTS, INC.

Case number (if known) 23-10366 (JTD)

Name

Name and address**if any books of account and records are unavailable, explain why**

26c.2

Street

City

State

Zip Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None **See Attached Rider**

Name and address

26d.1

Street

City

State

Zip Code

Name and address

26d.2

Street

City

State

Zip Code

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ No

☒ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory**Date of inventory****The dollar amount and basis (cost, market, or other basis) of each inventory**

CHRIS SPEIGHT

12-2021

\$ 20,671,162.21; Basis: Cost

Name and address of the person who has possession of inventory records

27.1 RODNEY QUINTON / CINDY ADAMS / TRACI YANCEY
2250 RILEY ST.
AUBURN, AL 36832

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
---	-------------------	--

TRACI YANCEY	12-2022	\$ 20,923,974.82; Basis: Cost
--------------	---------	-------------------------------

Name and address of the person who has possession of inventory records
--

27.2 RODNEY QUINTON / CINDY ADAMS / TRACI YANCEY
2250 RILEY ST.
AUBURN, AL 36832

28. List the debtor’s officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
------	---------	-------------------------------------	-----------------------

See Attached Rider

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☐ No
- ☒ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
------	---------	-------------------------------------	---

See Attached Rider

			From	To
			From	To
			From	To
			From	To

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
- ☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

30.1 Please refer to Statement of Financial Affairs Question 4

Street
City State Zip Code

Relationship to debtor

Debtor SIO2 MEDICAL PRODUCTS, INC.

Case number (if known) 23-10366 (JTD)

Name

Name and address of recipient

Amount of money or
description and value of
property

Dates

Reason for
providing the value

30.2

Street

City

State

Zip Code

Relationship to debtor

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
- ☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent
corporation

EIN:

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
- ☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension
fund

EIN:

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/26/2023
MM / DD / YYYY

X /s/ F. Michael Harrison

Printed name F. Michael Harrison

Signature of individual signing on behalf of the debtor

Position or relationship to debtor Chief Acct Officer, VP, Treasurer & SecretaryAre additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☐ No
- ☒ Yes

Debtor Name: SIO2 MEDICAL PRODUCTS, INC.

Case Number: 23-10366 (JTD)

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
ADOBE INC. 345 PARK AVENUE SAN JOSE, CA 95110-2704	Electronic Payment (e.g., ACH and Wire)	03/02/2023	Suppliers or Vendors	\$30,228.81
			SUBTOTAL	\$30,228.81
ADP LLC PO BOX 842875 BOSTON, MA 02284-2875	Electronic Payment (e.g., ACH and Wire)	01/20/2023	Suppliers or Vendors	\$5,096.80
	Electronic Payment (e.g., ACH and Wire)	02/22/2023	Suppliers or Vendors	\$6,727.69
	Electronic Payment (e.g., ACH and Wire)	03/13/2023	Suppliers or Vendors	\$429.50
	Electronic Payment (e.g., ACH and Wire)	03/24/2023	Suppliers or Vendors	\$5,016.17
			SUBTOTAL	\$17,270.16
AEROTEK, INC. PO BOX 198531 ATLANTA, GA 30384-8531	Electronic Payment (e.g., ACH and Wire)	12/30/2022	Suppliers or Vendors	\$6,236.30
	Electronic Payment (e.g., ACH and Wire)	01/11/2023	Suppliers or Vendors	\$1,750.13
	Electronic Payment (e.g., ACH and Wire)	01/26/2023	Suppliers or Vendors	\$5,196.36
	Electronic Payment (e.g., ACH and Wire)	02/07/2023	Suppliers or Vendors	\$4,105.89
	Electronic Payment (e.g., ACH and Wire)	02/22/2023	Suppliers or Vendors	\$4,299.98
	Electronic Payment (e.g., ACH and Wire)	03/08/2023	Suppliers or Vendors	\$4,317.38
	Electronic Payment (e.g., ACH and Wire)	03/22/2023	Suppliers or Vendors	\$1,809.38
			SUBTOTAL	\$27,715.42
ALABAMA DEPARTMENT OF REVENUE PO BOX 327790 MONTGOMERY, AL 36132-7790	Electronic Payment (e.g., ACH and Wire)	01/17/2023	Suppliers or Vendors	\$16,839.59
	Electronic Payment (e.g., ACH and Wire)	01/18/2023	Suppliers or Vendors	\$2,337.86
	Electronic Payment (e.g., ACH and Wire)	02/15/2023	Suppliers or Vendors	\$6,404.52
	Electronic Payment (e.g., ACH and Wire)	03/16/2023	Suppliers or Vendors	\$255.23
	Electronic Payment (e.g., ACH and Wire)	03/21/2023	Suppliers or Vendors	\$4,989.94
			SUBTOTAL	\$30,827.14
ALABAMA INDUSTRIAL DEVELOPMENT BODY, LLC 405 NOTTINGHAM DRIVE AUBURN, AL 36830	Electronic Payment (e.g., ACH and Wire)	01/04/2023	Suppliers or Vendors	\$51,198.13
	Electronic Payment (e.g., ACH and Wire)	02/07/2023	Suppliers or Vendors	\$51,198.13
	Electronic Payment (e.g., ACH and Wire)	03/10/2023	Suppliers or Vendors	\$51,198.13
			SUBTOTAL	\$153,594.39
ALABAMA POWER COMPANY P.O. BOX 242 BIRMINGHAM, AL 35292	Electronic Payment (e.g., ACH and Wire)	01/09/2023	Suppliers or Vendors	\$100,746.50
	Electronic Payment (e.g., ACH and Wire)	02/06/2023	Suppliers or Vendors	\$329.16
	Electronic Payment (e.g., ACH and Wire)	02/08/2023	Suppliers or Vendors	\$101,871.44

Debtor Name: SIO2 MEDICAL PRODUCTS, INC.

Case Number: 23-10366 (JTD)

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
			SUBTOTAL	\$202,947.10
ALABAMA WORKERS COMPENSATION SELF-INSURANCE FUND PO BOX 243007 MONTGOMERY, AL 36124-3007	Electronic Payment (e.g., ACH and Wire)	01/10/2023	Suppliers or Vendors	\$9,690.00
	Electronic Payment (e.g., ACH and Wire)	02/07/2023	Suppliers or Vendors	\$6,415.00
	Electronic Payment (e.g., ACH and Wire)	03/08/2023	Suppliers or Vendors	\$5.00
	Electronic Payment (e.g., ACH and Wire)	03/09/2023	Suppliers or Vendors	\$6,136.00
			SUBTOTAL	\$22,246.00
ALCIMED SAS 57, BOULEVARD DE MONTMORENCY PARIS, 75016 FRANCE	Electronic Payment (e.g., ACH and Wire)	12/29/2022	Suppliers or Vendors	\$38,057.16
			SUBTOTAL	\$38,057.16
AMERICAN EXPRESS P.O. BOX 2855 NEW YORK, NY 10116-2855	Electronic Payment (e.g., ACH and Wire)	12/30/2022	Suppliers or Vendors	\$59,662.01
	Electronic Payment (e.g., ACH and Wire)	02/14/2023	Suppliers or Vendors	\$39,012.42
			SUBTOTAL	\$98,674.43
AOKI TECHNICAL LABORATORY, INC. 4963-3 MINAMIJO SAKAKI HANISHINA NAGANO, 389-0603 JAPAN	Electronic Payment (e.g., ACH and Wire)	01/10/2023	Suppliers or Vendors	\$4,125.00
	Electronic Payment (e.g., ACH and Wire)	02/14/2023	Suppliers or Vendors	\$43,394.34
			SUBTOTAL	\$47,519.34
ARBURG, INC. 644 WEST STREET ROCK HILL, CT 6067	Electronic Payment (e.g., ACH and Wire)	03/28/2023	Suppliers or Vendors	\$8,483.76
			SUBTOTAL	\$8,483.76
ARLINGTON COMPUTER PRODUCTS P.O. BOX 7002 CAROL STREAM, IL 60197-7002	Electronic Payment (e.g., ACH and Wire)	01/11/2023	Suppliers or Vendors	\$23,762.16
	Electronic Payment (e.g., ACH and Wire)	01/31/2023	Suppliers or Vendors	\$30,421.44
			SUBTOTAL	\$54,183.60
ASSOCIATED BAG PO BOX 8820 CAROL STREAM, IL 60197	Electronic Payment (e.g., ACH and Wire)	01/30/2023	Suppliers or Vendors	\$8,856.17
			SUBTOTAL	\$8,856.17
AT&T MOBILITY PO BOX 6463 CAROL STREAM, IL 60197-6463	Check #23502	01/11/2023	Suppliers or Vendors	\$4,015.28
	Electronic Payment (e.g., ACH and Wire)	02/23/2023	Suppliers or Vendors	\$4,111.36

Debtor Name: SIO2 MEDICAL PRODUCTS, INC.

Case Number: 23-10366 (JTD)

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Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
			SUBTOTAL	\$8,126.64
AXIS PATENT INTERNATIONAL YUSHI KOGYO KAIKAN BLDG 13-11 TOKYO, 103-0027 JAPAN	Electronic Payment (e.g., ACH and Wire)	01/18/2023	Suppliers or Vendors	\$3,462.73
	Electronic Payment (e.g., ACH and Wire)	01/25/2023	Suppliers or Vendors	\$2,594.08
	Electronic Payment (e.g., ACH and Wire)	03/09/2023	Suppliers or Vendors	\$2,868.72
			SUBTOTAL	\$8,925.53
BARFIELD MURPHY SHANK & SMITH LLC 1121 RIVERCHASE OFFICE ROAD BIRMINGHAM, AL 35244	Check #23503	01/11/2023	Suppliers or Vendors	\$15,143.00
			SUBTOTAL	\$15,143.00
BDO USA, LLP PO BOX 642743 PITTSBURGH, PA 15264-2743	Electronic Payment (e.g., ACH and Wire)	01/26/2023	Suppliers or Vendors	\$12,000.00
			SUBTOTAL	\$12,000.00
BIOTECH ADVICE BERNOULLISTRASSE 20 BASEL, 4056 SWITZERLAND	Electronic Payment (e.g., ACH and Wire)	12/29/2022	Suppliers or Vendors	\$9,804.96
	Electronic Payment (e.g., ACH and Wire)	02/21/2023	Suppliers or Vendors	\$22,945.17
	Electronic Payment (e.g., ACH and Wire)	03/27/2023	Suppliers or Vendors	\$6,450.81
			SUBTOTAL	\$39,200.94
BLOOMBERG L.P. 731 LEXINGTON AVENUE NEW YORK, NY 10022	Electronic Payment (e.g., ACH and Wire)	01/31/2023	Suppliers or Vendors	\$16,300.25
			SUBTOTAL	\$16,300.25
BLUE CROSS/BLUE SHIELD ALA. PO BOX 360387 BIRMINGHAM, AL 35236	Electronic Payment (e.g., ACH and Wire)	12/30/2022	Suppliers or Vendors	\$48,035.19
	Electronic Payment (e.g., ACH and Wire)	01/05/2023	Suppliers or Vendors	\$58,896.68
	Electronic Payment (e.g., ACH and Wire)	01/11/2023	Suppliers or Vendors	\$39,916.82
	Electronic Payment (e.g., ACH and Wire)	01/23/2023	Suppliers or Vendors	\$80,616.97
	Electronic Payment (e.g., ACH and Wire)	02/07/2023	Suppliers or Vendors	\$110,391.72
	Electronic Payment (e.g., ACH and Wire)	02/22/2023	Suppliers or Vendors	\$22,182.66
	Electronic Payment (e.g., ACH and Wire)	03/08/2023	Suppliers or Vendors	\$121,317.42
	Electronic Payment (e.g., ACH and Wire)	03/22/2023	Suppliers or Vendors	\$71,977.44
			SUBTOTAL	\$553,334.90
CDH CPA 100 PIERCE RD. SUITE 100 ITASKA, IL 60143	Electronic Payment (e.g., ACH and Wire)	01/26/2023	Suppliers or Vendors	\$8,496.00
			SUBTOTAL	\$8,496.00

Debtor Name: SIO2 MEDICAL PRODUCTS, INC.

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Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
CHEN, SHERRY HSUEH-PING ADDRESS ON FILE	Electronic Payment (e.g., ACH and Wire)	01/05/2023	Suppliers or Vendors	\$4,600.00
	Electronic Payment (e.g., ACH and Wire)	02/07/2023	Suppliers or Vendors	\$4,600.00
	Electronic Payment (e.g., ACH and Wire)	03/10/2023	Suppliers or Vendors	\$4,600.00
			SUBTOTAL	\$13,800.00
CINTAS PO BOX 625737 CINCINNATI, OH 45262-5737	Electronic Payment (e.g., ACH and Wire)	12/30/2022	Suppliers or Vendors	\$40,859.36
	Electronic Payment (e.g., ACH and Wire)	01/10/2023	Suppliers or Vendors	\$20,429.68
	Electronic Payment (e.g., ACH and Wire)	01/26/2023	Suppliers or Vendors	\$20,429.68
	Electronic Payment (e.g., ACH and Wire)	01/31/2023	Suppliers or Vendors	\$20,429.68
	Electronic Payment (e.g., ACH and Wire)	02/22/2023	Suppliers or Vendors	\$20,429.68
	Electronic Payment (e.g., ACH and Wire)	03/10/2023	Suppliers or Vendors	\$10,214.84
			SUBTOTAL	\$132,792.92
CLEANING SOLUTIONS 1975 MALL BLVD STE 105 AUBURN, AL 36832	Electronic Payment (e.g., ACH and Wire)	01/11/2023	Suppliers or Vendors	\$7,690.00
	Electronic Payment (e.g., ACH and Wire)	01/26/2023	Suppliers or Vendors	\$7,690.00
	Electronic Payment (e.g., ACH and Wire)	02/22/2023	Suppliers or Vendors	\$7,690.00
			SUBTOTAL	\$23,070.00
CLIMATE SERVICE INC. 602 OLIVER RD MONTGOMERY, AL 36117	Electronic Payment (e.g., ACH and Wire)	01/11/2023	Suppliers or Vendors	\$907.00
	Electronic Payment (e.g., ACH and Wire)	01/26/2023	Suppliers or Vendors	\$5,288.67
	Electronic Payment (e.g., ACH and Wire)	01/30/2023	Suppliers or Vendors	\$2,040.00
	Electronic Payment (e.g., ACH and Wire)	02/22/2023	Suppliers or Vendors	\$15,448.05
			SUBTOTAL	\$23,683.72
COMPUTER PACKAGES, INC. 11 N. WASHINGTON STREET ROCKVILLE, MD 20850	Electronic Payment (e.g., ACH and Wire)	01/26/2023	Suppliers or Vendors	\$5,284.00
	Electronic Payment (e.g., ACH and Wire)	01/31/2023	Suppliers or Vendors	\$38,302.00
	Electronic Payment (e.g., ACH and Wire)	03/10/2023	Suppliers or Vendors	\$37,378.00
			SUBTOTAL	\$80,964.00
CONTROLLED ENVIRONMENT CERTIFICATION SERVICES, INC. (STERIS) 5960 HEISLEY ROAD MENTOR, OH 44090	Electronic Payment (e.g., ACH and Wire)	01/31/2023	Suppliers or Vendors	\$33,240.00
			SUBTOTAL	\$33,240.00
COOLEY,LLP 101 CALIFORNIA STREET SAN FRANCISCO, CA 94111	Electronic Payment (e.g., ACH and Wire)	02/13/2023	Suppliers or Vendors	\$25,098.90
			SUBTOTAL	\$25,098.90

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CORE METROLOGY, INC/ CORE SERVICES LLC 1271 SHINE AVE MYRTLE BEACH, SC 29577	Electronic Payment (e.g., ACH and Wire)	01/31/2023	Suppliers or Vendors	\$16,371.50
			SUBTOTAL	\$16,371.50
CRANE WORLDWIDE LOGISTICS P.O. BOX 844174 DALLAS, TX 75284-4174	Electronic Payment (e.g., ACH and Wire)	01/23/2023	Suppliers or Vendors	\$6,594.35
	Electronic Payment (e.g., ACH and Wire)	01/30/2023	Suppliers or Vendors	\$5,875.38
	Electronic Payment (e.g., ACH and Wire)	02/06/2023	Suppliers or Vendors	\$4,725.64
	Electronic Payment (e.g., ACH and Wire)	02/21/2023	Suppliers or Vendors	\$7,866.18
	Electronic Payment (e.g., ACH and Wire)	03/09/2023	Suppliers or Vendors	\$3,264.91
	Electronic Payment (e.g., ACH and Wire)	03/24/2023	Suppliers or Vendors	\$2,795.00
			SUBTOTAL	\$31,121.46
CROSS TECHNOLOGIES INC JA KING PO BOX 746284 ATLANTA, GA 30374-6284	Electronic Payment (e.g., ACH and Wire)	01/31/2023	Suppliers or Vendors	\$34,765.95
	Electronic Payment (e.g., ACH and Wire)	03/10/2023	Suppliers or Vendors	\$9,390.00
			SUBTOTAL	\$44,155.95
DAVIS, BRAD ADDRESS ON FILE	Check #23522	02/27/2023	Suppliers or Vendors	\$140,000.00
			SUBTOTAL	\$140,000.00
DIXIE ELECTRIC COOPERATIVE PO BOX 2153 BIRMINGHAM, AL 35287-1340	Electronic Payment (e.g., ACH and Wire)	01/09/2023	Suppliers or Vendors	\$29,668.25
	Electronic Payment (e.g., ACH and Wire)	02/06/2023	Suppliers or Vendors	\$29,760.07
			SUBTOTAL	\$59,428.32
DPS GROUP INC. 959 CONCORD ST., SUITE 100 FRAMINGHAM, MA 1701	Electronic Payment (e.g., ACH and Wire)	01/30/2023	Suppliers or Vendors	\$504,612.50
			SUBTOTAL	\$504,612.50
EBARA TECHNOLOGIES 51 MAIN AVENUE SACRAMENTO, CA 95838	Electronic Payment (e.g., ACH and Wire)	01/23/2023	Suppliers or Vendors	\$46,027.75
			SUBTOTAL	\$46,027.75
ECOLAB PEST ELIM DIV. 26252 NETWORK PLACE CHICAGO, IL 60673-1262	Electronic Payment (e.g., ACH and Wire)	01/19/2023	Suppliers or Vendors	\$4,980.36
	Electronic Payment (e.g., ACH and Wire)	01/26/2023	Suppliers or Vendors	\$2,318.51
	Electronic Payment (e.g., ACH and Wire)	02/22/2023	Suppliers or Vendors	\$2,486.85
	Electronic Payment (e.g., ACH and Wire)	03/10/2023	Suppliers or Vendors	\$2,596.07
			SUBTOTAL	\$12,381.79

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Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
EUROFINS LANCASTER LABORATORIES INC. PO BOX 1446 CAROL STREAM, IL 60132	Electronic Payment (e.g., ACH and Wire)	01/11/2023	Suppliers or Vendors	\$60,686.00
	Electronic Payment (e.g., ACH and Wire)	01/31/2023	Suppliers or Vendors	\$15,093.00
	Electronic Payment (e.g., ACH and Wire)	03/28/2023	Suppliers or Vendors	\$21,950.00
			SUBTOTAL	\$97,729.00
EUROPIN, S.R.O. JOHANNA VAILLANTA 3047/4 TRENCIANSKE STANKOVCE, 91311 SLOVAK REPUBLIC	Electronic Payment (e.g., ACH and Wire)	01/30/2023	Suppliers or Vendors	\$14,892.52
			SUBTOTAL	\$14,892.52
EXPRESS SERVICES INC./EXPRESS EMPLOYMENT PROFESSIONALS PO BOX 945434 ATLANTA, GA 30394	Electronic Payment (e.g., ACH and Wire)	12/30/2022	Suppliers or Vendors	\$13,062.75
	Electronic Payment (e.g., ACH and Wire)	01/11/2023	Suppliers or Vendors	\$3,364.16
	Electronic Payment (e.g., ACH and Wire)	01/26/2023	Suppliers or Vendors	\$8,782.71
	Electronic Payment (e.g., ACH and Wire)	02/07/2023	Suppliers or Vendors	\$2,892.15
	Electronic Payment (e.g., ACH and Wire)	02/22/2023	Suppliers or Vendors	\$6,319.30
	Electronic Payment (e.g., ACH and Wire)	03/08/2023	Suppliers or Vendors	\$6,074.96
	Electronic Payment (e.g., ACH and Wire)	03/22/2023	Suppliers or Vendors	\$554.36
			SUBTOTAL	\$41,050.39
F.D. HURKA COMPANY PO BOX 240695 CHARLOTTE, NC 28224	Electronic Payment (e.g., ACH and Wire)	01/31/2023	Suppliers or Vendors	\$13,585.00
			SUBTOTAL	\$13,585.00
FEDEX FREIGHT P.O. BOX 10306 PALATINE, IL 60055-0306	Electronic Payment (e.g., ACH and Wire)	01/05/2023	Suppliers or Vendors	\$2,515.65
	Electronic Payment (e.g., ACH and Wire)	01/10/2023	Suppliers or Vendors	\$276.92
	Electronic Payment (e.g., ACH and Wire)	01/18/2023	Suppliers or Vendors	\$404.47
	Electronic Payment (e.g., ACH and Wire)	02/06/2023	Suppliers or Vendors	\$2,205.90
	Electronic Payment (e.g., ACH and Wire)	02/21/2023	Suppliers or Vendors	\$1,406.96
	Electronic Payment (e.g., ACH and Wire)	03/07/2023	Suppliers or Vendors	\$2,429.63
	Electronic Payment (e.g., ACH and Wire)	03/24/2023	Suppliers or Vendors	\$443.68
			SUBTOTAL	\$9,683.21
FEDEX-70139 PO BOX 660481 DALLAS, TX 75266-0481	Electronic Payment (e.g., ACH and Wire)	01/05/2023	Suppliers or Vendors	\$4,518.63
	Electronic Payment (e.g., ACH and Wire)	01/10/2023	Suppliers or Vendors	\$9,353.18

Debtor Name: SIO2 MEDICAL PRODUCTS, INC.

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Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
	Electronic Payment (e.g., ACH and Wire)	01/19/2023	Suppliers or Vendors	\$1,046.40
	Electronic Payment (e.g., ACH and Wire)	02/06/2023	Suppliers or Vendors	\$684.46
	Electronic Payment (e.g., ACH and Wire)	02/21/2023	Suppliers or Vendors	\$6,844.42
	Electronic Payment (e.g., ACH and Wire)	03/08/2023	Suppliers or Vendors	\$200.35
	Electronic Payment (e.g., ACH and Wire)	03/24/2023	Suppliers or Vendors	\$815.49
			SUBTOTAL	\$23,462.93
FORGESTIK USA 2002 SUMMIT BLVD SUITE 300 ATLANTA, GA 30319	Electronic Payment (e.g., ACH and Wire)	12/30/2022	Suppliers or Vendors	\$136,491.66
	Electronic Payment (e.g., ACH and Wire)	01/26/2023	Suppliers or Vendors	\$17,335.04
	Electronic Payment (e.g., ACH and Wire)	01/31/2023	Suppliers or Vendors	\$17,343.75
	Electronic Payment (e.g., ACH and Wire)	03/10/2023	Suppliers or Vendors	\$14,846.25
	Electronic Payment (e.g., ACH and Wire)	03/28/2023	Suppliers or Vendors	\$832.50
			SUBTOTAL	\$186,849.20
FREDRICKSON, GLENN H. ADDRESS ON FILE	Check #23508	01/18/2023	Suppliers or Vendors	\$4,000.00
	Check #23525	03/09/2023	Suppliers or Vendors	\$4,000.00
			SUBTOTAL	\$8,000.00
GLOBAL LIFE SCIENCES/ GLS 3 RUE JARENTE LYON, 69002 FRANCE	Electronic Payment (e.g., ACH and Wire)	12/29/2022	Suppliers or Vendors	\$67,244.23
	Electronic Payment (e.g., ACH and Wire)	01/25/2023	Suppliers or Vendors	\$27,941.65
	Electronic Payment (e.g., ACH and Wire)	03/28/2023	Suppliers or Vendors	\$30,296.04
			SUBTOTAL	\$125,481.92
GRAFIKA COMMERCIAL PRINTING INC 710 JOHNSTON STREET SINKING SPRING, PA 19608	Electronic Payment (e.g., ACH and Wire)	01/31/2023	Suppliers or Vendors	\$23,170.59
			SUBTOTAL	\$23,170.59
GRANTEK SYSTEMS INTEGRATION 2645 EXECUTIVE PARK LANE WESTON, FL 33331	Electronic Payment (e.g., ACH and Wire)	01/11/2023	Suppliers or Vendors	\$131,402.85
	Electronic Payment (e.g., ACH and Wire)	01/20/2023	Suppliers or Vendors	\$54,198.75
			SUBTOTAL	\$185,601.60
GRIOT, MARTIN, PHD. ADDRESS ON FILE	Electronic Payment (e.g., ACH and Wire)	02/21/2023	Suppliers or Vendors	\$35,887.89
	Electronic Payment (e.g., ACH and Wire)	03/28/2023	Suppliers or Vendors	\$29,784.94
			SUBTOTAL	\$65,672.83

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HAYES TRUCKING AND EXCAVATING CORP. 3970 STATE HIGHWAY 5S FULTONVILLE, NH 12068	Electronic Payment (e.g., ACH and Wire)	01/11/2023	Suppliers or Vendors	\$8,236.80
			SUBTOTAL	\$8,236.80
HBS GENERAL CONTRACTOR PO BOX 4063 AUBURN, AL 36831	Electronic Payment (e.g., ACH and Wire)	03/28/2023	Suppliers or Vendors	\$80,260.65
			SUBTOTAL	\$80,260.65
HCAP INC 105 GIL 60 CHU-IN GU YONG-IN KOREA, REPUBLIC OF	Electronic Payment (e.g., ACH and Wire)	12/29/2022	Suppliers or Vendors	\$34,000.00
	Electronic Payment (e.g., ACH and Wire)	01/30/2023	Suppliers or Vendors	\$34,000.00
	Electronic Payment (e.g., ACH and Wire)	03/28/2023	Suppliers or Vendors	\$34,000.00
			SUBTOTAL	\$102,000.00
HDH ADVISORS LLC 115 PERIMETER CENTER PLACE SUITE 945 ATLANTA, GA 30346	Electronic Payment (e.g., ACH and Wire)	01/26/2023	Suppliers or Vendors	\$22,440.00
			SUBTOTAL	\$22,440.00
HENTON, DAVE ADDRESS ON FILE	Electronic Payment (e.g., ACH and Wire)	01/26/2023	Suppliers or Vendors	\$5,000.00
	Electronic Payment (e.g., ACH and Wire)	03/10/2023	Suppliers or Vendors	\$5,000.00
	Electronic Payment (e.g., ACH and Wire)	03/28/2023	Suppliers or Vendors	\$10,000.00
			SUBTOTAL	\$20,000.00
HK PACKAGING CONSULTING GMBH WEINBERGWEG 1 UZNACH, CH-8730 SWITZERLAND	Electronic Payment (e.g., ACH and Wire)	01/18/2023	Suppliers or Vendors	\$1,500.00
	Electronic Payment (e.g., ACH and Wire)	03/28/2023	Suppliers or Vendors	\$19,466.06
			SUBTOTAL	\$20,966.06
HORIBA STEC PO BOX 512936 LOS ANGELES, CA 90051-0936	Electronic Payment (e.g., ACH and Wire)	03/02/2023	Suppliers or Vendors	\$105,840.00
			SUBTOTAL	\$105,840.00
HOULIHAN LOKEY FINANCIAL ADVISORS 10250 CONSTELLATION BOULEVARD 5TH FLOOR LOS ANGELES, CA 90067-6802	Electronic Payment (e.g., ACH and Wire)	03/28/2023	Suppliers or Vendors	\$150,000.00
			SUBTOTAL	\$150,000.00
HUSKY INJECTION MOLDING SYSTEMS INC. P.O. BOX 277927 ATLANTA, GA 30384-7927	Electronic Payment (e.g., ACH and Wire)	01/10/2023	Suppliers or Vendors	\$18,295.20

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			SUBTOTAL	\$18,295.20
IMPACT ANALYTICAL 1940 N.STARK ROAD MIDLAND, MI 48642	Electronic Payment (e.g., ACH and Wire)	01/31/2023	Suppliers or Vendors	\$26,306.00
			SUBTOTAL	\$26,306.00
INDUSTRIAL DEVELOPMENT BOARD 144 TICHENOR AVENUE AUBURN, AL 36830	Electronic Payment (e.g., ACH and Wire)	01/04/2023	Suppliers or Vendors	\$72,943.04
	Electronic Payment (e.g., ACH and Wire)	02/07/2023	Suppliers or Vendors	\$72,943.04
	Electronic Payment (e.g., ACH and Wire)	03/10/2023	Suppliers or Vendors	\$72,943.04
			SUBTOTAL	\$218,829.12
INFORMA MARKETS FRANCE, INC. RECEIPTS SECTION, SHEEPEN PLACE COLCHESTER, CO3 3LP UNITED KINGDOM	Electronic Payment (e.g., ACH and Wire)	01/10/2023	Suppliers or Vendors	\$16,626.94
			SUBTOTAL	\$16,626.94
INTERNATIONAL LAW GROUP 100 5TH STREET 200H MIAMI, FL 33139	Electronic Payment (e.g., ACH and Wire)	03/17/2023	Suppliers or Vendors	\$150.00
	Electronic Payment (e.g., ACH and Wire)	03/20/2023	Suppliers or Vendors	\$8,000.00
	Electronic Payment (e.g., ACH and Wire)	03/28/2023	Suppliers or Vendors	\$4,960.00
			SUBTOTAL	\$13,110.00
JONES WALKER LLP ATTN: WILLIAM H. HINES 201 ST. CHARLES AVE 50TH FLOOR NEW ORLEANS, LA 70170-5100	Electronic Payment (e.g., ACH and Wire)	12/30/2022	Suppliers or Vendors	\$80,444.01
	Electronic Payment (e.g., ACH and Wire)	01/31/2023	Suppliers or Vendors	\$20,963.97
			SUBTOTAL	\$101,407.98
KIM, JOHN ADDRESS ON FILE	Electronic Payment (e.g., ACH and Wire)	01/30/2023	Suppliers or Vendors	\$11,461.99
	Electronic Payment (e.g., ACH and Wire)	02/13/2023	Suppliers or Vendors	\$9,197.88
	Electronic Payment (e.g., ACH and Wire)	03/09/2023	Suppliers or Vendors	\$16,340.69
			SUBTOTAL	\$37,000.56
KLIBANOV, ALEXANDER DR. ADDRESS ON FILE	Check #23507	01/18/2023	Suppliers or Vendors	\$4,000.00
	Check #23524	03/09/2023	Suppliers or Vendors	\$4,000.00
			SUBTOTAL	\$8,000.00
KNOWBE4 INC. PO BOX 734977 DALLAS, TX 75373-4977	Electronic Payment (e.g., ACH and Wire)	01/30/2023	Suppliers or Vendors	\$9,380.52
			SUBTOTAL	\$9,380.52

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Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
L&L MACHINE TOOL 5370 US HWY 431 NORTH OPELIKA, AL 36801	Electronic Payment (e.g., ACH and Wire)	01/26/2023	Suppliers or Vendors	\$15,020.00
			SUBTOTAL	\$15,020.00
LIFE TECHNOLOGIES 5791 VAN ALLEN WAY CARLSBAD, CA 92008	Electronic Payment (e.g., ACH and Wire)	01/26/2023	Suppliers or Vendors	\$11,042.94
			SUBTOTAL	\$11,042.94
LIFETIME, LLC 440 E. WESTINGHOUSE BLVD. CHARLOTTE, NC 28273	Electronic Payment (e.g., ACH and Wire)	01/11/2023	Suppliers or Vendors	\$9,170.43
	Electronic Payment (e.g., ACH and Wire)	01/26/2023	Suppliers or Vendors	\$3,056.81
			SUBTOTAL	\$12,227.24
LINCOLN FINANCIAL GROUP PO BOX 7247-0347 PHILADELPHIA, PA 19170-0347	Electronic Payment (e.g., ACH and Wire)	01/26/2023	Suppliers or Vendors	\$27.00
	Electronic Payment (e.g., ACH and Wire)	02/22/2023	Suppliers or Vendors	\$54.00
	Electronic Payment (e.g., ACH and Wire)	03/22/2023	Suppliers or Vendors	\$10,681.98
			SUBTOTAL	\$10,762.98
MACHEN MCCHESENEY 1820 EAST UNIVERSITY DR AUBURN, AL 36830	Check #23501	12/29/2022	Suppliers or Vendors	\$31,000.00
	Check #23516	01/25/2023	Suppliers or Vendors	\$1,625.00
	Electronic Payment (e.g., ACH and Wire)	03/28/2023	Suppliers or Vendors	\$41,615.00
			SUBTOTAL	\$74,240.00
MAIWALD ELISENHOF ELISENSTRABE 3 MUNCHEN, 80335 GERMANY	Electronic Payment (e.g., ACH and Wire)	01/30/2023	Suppliers or Vendors	\$26,705.92
	Electronic Payment (e.g., ACH and Wire)	03/09/2023	Suppliers or Vendors	\$3,229.81
			SUBTOTAL	\$29,935.73
MARTIN, STEVEN J. ADDRESS ON FILE	Electronic Payment (e.g., ACH and Wire)	01/30/2023	Suppliers or Vendors	\$5,000.00
	Electronic Payment (e.g., ACH and Wire)	03/10/2023	Suppliers or Vendors	\$5,000.00
	Electronic Payment (e.g., ACH and Wire)	03/28/2023	Suppliers or Vendors	\$10,000.00
			SUBTOTAL	\$20,000.00
MAYNARD, COOPER & GALE, P.C. 1901 6TH AVE. N. BIRMINGHAM, AL 35203-2602	Electronic Payment (e.g., ACH and Wire)	01/26/2023	Suppliers or Vendors	\$15,000.00
	Electronic Payment (e.g., ACH and Wire)	01/30/2023	Suppliers or Vendors	\$30,000.00
			SUBTOTAL	\$45,000.00
MCANDREWS HELD & MALLOY LTD 500 W. MADISON ST. CHICAGO, IL 60661	Electronic Payment (e.g., ACH and Wire)	01/31/2023	Suppliers or Vendors	\$25,425.50

Debtor Name: SIO2 MEDICAL PRODUCTS, INC.

Case Number: 23-10366 (JTD)

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Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
	Electronic Payment (e.g., ACH and Wire)	03/10/2023	Suppliers or Vendors	\$13,490.00
			SUBTOTAL	\$38,915.50
MID-SOUTH MECHANICAL 114 CORPORATE PARKWAY LAGRANGE, GA 30241	Electronic Payment (e.g., ACH and Wire)	01/11/2023	Suppliers or Vendors	\$21,644.33
	Electronic Payment (e.g., ACH and Wire)	01/26/2023	Suppliers or Vendors	\$4,457.09
	Electronic Payment (e.g., ACH and Wire)	01/31/2023	Suppliers or Vendors	\$21,418.44
			SUBTOTAL	\$47,519.86
MOTION INDUSTRIES PO BOX 404130 ATLANTA, GA 30384-4130	Electronic Payment (e.g., ACH and Wire)	01/23/2023	Suppliers or Vendors	\$12,584.47
	Electronic Payment (e.g., ACH and Wire)	03/10/2023	Suppliers or Vendors	\$1,035.56
			SUBTOTAL	\$13,620.03
MUNCIE & MATTSON PO BOX 3208 AUBURN, AL 36831	Electronic Payment (e.g., ACH and Wire)	02/15/2023	Suppliers or Vendors	\$44,816.00
			SUBTOTAL	\$44,816.00
NANO SCALE SURFACE SYSTEMS, INC 2255 HARBOR BAY PARKWAY ALAMEDA, CA 94502	Electronic Payment (e.g., ACH and Wire)	03/10/2023	Suppliers or Vendors	\$8,493.94
			SUBTOTAL	\$8,493.94
NEXAIR PO BOX 125 MEMPHIS, TN 38101-0125	Electronic Payment (e.g., ACH and Wire)	01/26/2023	Suppliers or Vendors	\$10,899.48
	Electronic Payment (e.g., ACH and Wire)	01/31/2023	Suppliers or Vendors	\$11,081.88
	Electronic Payment (e.g., ACH and Wire)	02/07/2023	Suppliers or Vendors	\$6,639.49
	Electronic Payment (e.g., ACH and Wire)	02/22/2023	Suppliers or Vendors	\$7,449.07
	Electronic Payment (e.g., ACH and Wire)	03/24/2023	Suppliers or Vendors	\$2,467.74
			SUBTOTAL	\$38,537.66
NILFISK-ADVANCE INC. PO BOX 200973 PITTSBURGH, PA 15251-0973	Electronic Payment (e.g., ACH and Wire)	01/31/2023	Suppliers or Vendors	\$10,238.31
			SUBTOTAL	\$10,238.31
OLINE W. PRICE PO BOX 2800 OPELIKA, AL 36803-2413	Check #23504	01/12/2023	Suppliers or Vendors	\$3,360.96
	Check #23505	01/12/2023	Suppliers or Vendors	\$32,855.76
	Check #23506	01/12/2023	Suppliers or Vendors	\$93,577.22
			SUBTOTAL	\$129,793.94
ON FILE ADDRESS ON FILE	Electronic Payment (e.g., ACH and Wire)	01/30/2023	Suppliers or Vendors	\$19,166.66
	Electronic Payment (e.g., ACH and Wire)	03/07/2023	Suppliers or Vendors	\$19,166.66
	Electronic Payment (e.g., ACH and Wire)	03/24/2023	Suppliers or Vendors	\$19,166.66

Debtor Name: SIO2 MEDICAL PRODUCTS, INC.

Case Number: 23-10366 (JTD)

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SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
	Electronic Payment (e.g., ACH and Wire)	03/27/2023	Suppliers or Vendors	\$1,331.50
			SUBTOTAL	\$58,831.48
PDA EUROPE AM BORSIGTURM 60 BERLIN, 13507 GERMANY	Electronic Payment (e.g., ACH and Wire)	03/09/2023	Suppliers or Vendors	\$20,021.41
			SUBTOTAL	\$20,021.41
PLAINSMAN TOWING, LLC/ STEVE MASHURST TRUCKING CO. 1994 WIRE ROAD AUBURN, AL 36832	Electronic Payment (e.g., ACH and Wire)	01/11/2023	Suppliers or Vendors	\$34,502.00
	Electronic Payment (e.g., ACH and Wire)	01/26/2023	Suppliers or Vendors	\$17,654.00
			SUBTOTAL	\$52,156.00
PRECISION MICROFAB LLC 7500 ENERGY COURT SUITE 4 CURTIS BAY, MO 21226	Electronic Payment (e.g., ACH and Wire)	01/31/2023	Suppliers or Vendors	\$30,768.00
			SUBTOTAL	\$30,768.00
PREDIPHARM GMBH AESCHENGRABEN 29 BASEL, 4051 SWITZERLAND	Electronic Payment (e.g., ACH and Wire)	03/28/2023	Suppliers or Vendors	\$29,167.11
			SUBTOTAL	\$29,167.11
PRENT CORPORATION PO BOX 471 JANESVILLE, WI 53545-0471	Electronic Payment (e.g., ACH and Wire)	01/23/2023	Suppliers or Vendors	\$52,163.24
			SUBTOTAL	\$52,163.24
PRUDENTIAL 6716 GRADE LANE LEWISVILLE, KY 40213	Electronic Payment (e.g., ACH and Wire)	01/10/2023	Suppliers or Vendors	\$179,089.60
			SUBTOTAL	\$179,089.60
QUALITY AUDITING 100 S. FIFTH STREET SUITE 1900 MINNEAPOLIS, MN 55402	Electronic Payment (e.g., ACH and Wire)	01/30/2023	Suppliers or Vendors	\$8,490.52
			SUBTOTAL	\$8,490.52
R+D CUSTOM AUTOMATION 23411 W WALL STREET LAKE VILLA, IL 60046	Electronic Payment (e.g., ACH and Wire)	02/06/2023	Suppliers or Vendors	\$2,000,000.00
			SUBTOTAL	\$2,000,000.00
REGIONS 165 NORTH COLLEGE ST AUBURN, AL 36830	Electronic Payment (e.g., ACH and Wire)	01/17/2023	Suppliers or Vendors	\$39,801.96
	Electronic Payment (e.g., ACH and Wire)	02/15/2023	Suppliers or Vendors	\$56,697.32
	Electronic Payment (e.g., ACH and Wire)	03/16/2023	Suppliers or Vendors	\$76,537.05
			SUBTOTAL	\$173,036.33
RENASANT BANK PO BOX 4140 TUPELO, MS 38803-4140	Electronic Payment (e.g., ACH and Wire)	01/20/2023	Suppliers or Vendors	\$92,066.67
	Electronic Payment (e.g., ACH and Wire)	02/27/2023	Suppliers or Vendors	\$66,016.67

Debtor Name: SIO2 MEDICAL PRODUCTS, INC.

Case Number: 23-10366 (JTD)

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SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
	Electronic Payment (e.g., ACH and Wire)	03/22/2023	Suppliers or Vendors	\$3,000.00
	Electronic Payment (e.g., ACH and Wire)	03/23/2023	Suppliers or Vendors	\$110,369.44
			SUBTOTAL	\$271,452.78
S.A. PRITCHARD ELECTRIC, LLC 1103 BEAUFORD DR. OPELIKA, AL 36804	Electronic Payment (e.g., ACH and Wire)	01/30/2023	Suppliers or Vendors	\$15,576.00
			SUBTOTAL	\$15,576.00
SOUTHERN STATES 815 OPELIKA ROAD AUBURN, AL AL	Electronic Payment (e.g., ACH and Wire)	01/04/2023	Suppliers or Vendors	\$661,266.91
	Electronic Payment (e.g., ACH and Wire)	01/30/2023	Suppliers or Vendors	\$89,830.02
	Electronic Payment (e.g., ACH and Wire)	02/09/2023	Suppliers or Vendors	\$661,266.91
	Electronic Payment (e.g., ACH and Wire)	03/09/2023	Suppliers or Vendors	\$672,669.91
			SUBTOTAL	\$2,085,033.75
SPHERA SOLUTIONS, INC. PO BOX 71886 CHICAGO, IL 60601-6223	Electronic Payment (e.g., ACH and Wire)	01/26/2023	Suppliers or Vendors	\$11,250.00
			SUBTOTAL	\$11,250.00
STERIS ISOMEDIX SERVICES PO BOX 644063 PITTSBURGH, PA 15264-4063	Electronic Payment (e.g., ACH and Wire)	01/11/2023	Suppliers or Vendors	\$48,719.62
	Electronic Payment (e.g., ACH and Wire)	01/17/2023	Suppliers or Vendors	\$6,537.85
	Electronic Payment (e.g., ACH and Wire)	01/26/2023	Suppliers or Vendors	\$6,537.85
	Electronic Payment (e.g., ACH and Wire)	01/30/2023	Suppliers or Vendors	\$3,177.35
	Electronic Payment (e.g., ACH and Wire)	02/06/2023	Suppliers or Vendors	\$16,115.34
	Electronic Payment (e.g., ACH and Wire)	02/14/2023	Suppliers or Vendors	\$3,299.45
	Electronic Payment (e.g., ACH and Wire)	03/10/2023	Suppliers or Vendors	\$18,079.94
	Electronic Payment (e.g., ACH and Wire)	03/28/2023	Suppliers or Vendors	\$3,177.35
			SUBTOTAL	\$105,644.75
STURZENEGGER, ERICH ADDRESS ON FILE	Electronic Payment (e.g., ACH and Wire)	03/27/2023	Suppliers or Vendors	\$12,673.58
			SUBTOTAL	\$12,673.58
SULLIVAN & CROMWELL LLP 125 BROAD STREET NEW YORK, NY 10004-2498	Electronic Payment (e.g., ACH and Wire)	03/13/2023	Suppliers or Vendors	\$424,814.31
	Electronic Payment (e.g., ACH and Wire)	03/24/2023	Suppliers or Vendors	\$340,472.50
			SUBTOTAL	\$765,286.81
SUN LIFE ASSURANCE COMPANY OF CANADA PO BOX 843201 KANSAS CITY, MO 64184-3201	Electronic Payment (e.g., ACH and Wire)	01/11/2023	Suppliers or Vendors	\$50,109.00
	Electronic Payment (e.g., ACH and Wire)	02/07/2023	Suppliers or Vendors	\$906.40

Debtor Name: SIO2 MEDICAL PRODUCTS, INC.

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Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
	Electronic Payment (e.g., ACH and Wire)	02/22/2023	Suppliers or Vendors	\$51,408.40
	Electronic Payment (e.g., ACH and Wire)	03/22/2023	Suppliers or Vendors	\$51,070.25
			SUBTOTAL	\$153,494.05
TEXAS TECHNOLOGIES PO BOX 3878 CEDAR PARK, TX 78630	Electronic Payment (e.g., ACH and Wire)	03/28/2023	Suppliers or Vendors	\$32,133.14
			SUBTOTAL	\$32,133.14
THE COHEN GROUP 500 EIGHTH STREET NW SUITE 200 WASHINGTON, DC 20004	Electronic Payment (e.g., ACH and Wire)	03/28/2023	Suppliers or Vendors	\$220,000.00
			SUBTOTAL	\$220,000.00
THE LINCOLN NATIONAL LIFE INSURANCE COMPANY PO BOX 0821 CAROL STREAM, IL 60132-0821	Electronic Payment (e.g., ACH and Wire)	12/30/2022	Suppliers or Vendors	\$12,429.22
	Electronic Payment (e.g., ACH and Wire)	01/26/2023	Suppliers or Vendors	\$16,128.43
	Electronic Payment (e.g., ACH and Wire)	02/22/2023	Suppliers or Vendors	\$34,046.25
	Electronic Payment (e.g., ACH and Wire)	03/22/2023	Suppliers or Vendors	\$6,601.38
			SUBTOTAL	\$69,205.28
THERMAL PRODUCTS SOLUTION 2821 OLD RT. 15 NEW COLUMBIA, PA 17856-9396	Electronic Payment (e.g., ACH and Wire)	01/26/2023	Suppliers or Vendors	\$9,970.07
			SUBTOTAL	\$9,970.07
THOMPSON TRACTOR CO., INC. PO BOX 934005 ATLANTA, GA 31193-4005	Electronic Payment (e.g., ACH and Wire)	01/26/2023	Suppliers or Vendors	\$5,116.39
	Electronic Payment (e.g., ACH and Wire)	02/22/2023	Suppliers or Vendors	\$9,219.71
			SUBTOTAL	\$14,336.10
TIAA-CREF PO BOX 1258 CHARLOTTE, NC 28201-1258	Electronic Payment (e.g., ACH and Wire)	01/26/2023	Suppliers or Vendors	\$34,718.74
	Electronic Payment (e.g., ACH and Wire)	02/02/2023	Suppliers or Vendors	\$52,201.65
			SUBTOTAL	\$86,920.39
TIRRELL, MATTHEW DR. ADDRESS ON FILE	Check #23509	01/18/2023	Suppliers or Vendors	\$4,000.00
	Check #23526	03/09/2023	Suppliers or Vendors	\$4,000.00
			SUBTOTAL	\$8,000.00
TOTAL LANDSCAPING PO BOX 326 AUBURN, AL 36831	Electronic Payment (e.g., ACH and Wire)	01/26/2023	Suppliers or Vendors	\$2,712.00
	Electronic Payment (e.g., ACH and Wire)	02/22/2023	Suppliers or Vendors	\$5,424.00
			SUBTOTAL	\$8,136.00

Debtor Name: SIO2 MEDICAL PRODUCTS, INC.

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Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
TRUSTED TECH TEAM, INC. 18004 SKY PARK CIRCLE SUITE 120 IRVINE, CA 92614	Electronic Payment (e.g., ACH and Wire)	01/26/2023	Suppliers or Vendors	\$6,343.46
	Electronic Payment (e.g., ACH and Wire)	03/28/2023	Suppliers or Vendors	\$11,298.68
			SUBTOTAL	\$17,642.14
UFP TECHNOLOGIES, INC. PO BOX 418152 BOSTON, MA 02241-8152	Electronic Payment (e.g., ACH and Wire)	01/31/2023	Suppliers or Vendors	\$17,492.00
			SUBTOTAL	\$17,492.00
UNICLEAN P.O. BOX 650481 DALLAS, TX 75265	Electronic Payment (e.g., ACH and Wire)	01/11/2023	Suppliers or Vendors	\$4,518.20
	Electronic Payment (e.g., ACH and Wire)	01/30/2023	Suppliers or Vendors	\$3,422.53
	Electronic Payment (e.g., ACH and Wire)	02/22/2023	Suppliers or Vendors	\$5,125.89
			SUBTOTAL	\$13,066.62
UNIFIRST CORPORATION 845 LAGOON COMMERCIAL BLV MONTGOMERY, AL 36117	Electronic Payment (e.g., ACH and Wire)	01/11/2023	Suppliers or Vendors	\$22,155.30
	Electronic Payment (e.g., ACH and Wire)	01/30/2023	Suppliers or Vendors	\$12,410.67
	Electronic Payment (e.g., ACH and Wire)	02/22/2023	Suppliers or Vendors	\$7,364.58
	Electronic Payment (e.g., ACH and Wire)	03/10/2023	Suppliers or Vendors	\$7,377.65
			SUBTOTAL	\$49,308.20
UNIVERSITY LAB PARTNERS, LLC 1200 NEWPORT CENTER DRIVE, SUITE 220 NEWPORT BEACH, CA 92660	Electronic Payment (e.g., ACH and Wire)	01/04/2023	Suppliers or Vendors	\$15,870.00
	Electronic Payment (e.g., ACH and Wire)	02/02/2023	Suppliers or Vendors	\$15,870.00
	Electronic Payment (e.g., ACH and Wire)	03/03/2023	Suppliers or Vendors	\$15,870.00
			SUBTOTAL	\$47,610.00
UPS P.O.BOX 7247-0244 PHILADELPHIA, PA 19170-0001	Electronic Payment (e.g., ACH and Wire)	01/04/2023	Suppliers or Vendors	\$6,656.60
	Electronic Payment (e.g., ACH and Wire)	01/10/2023	Suppliers or Vendors	\$4,019.23
	Electronic Payment (e.g., ACH and Wire)	02/06/2023	Suppliers or Vendors	\$2,126.60
	Electronic Payment (e.g., ACH and Wire)	02/21/2023	Suppliers or Vendors	\$1,998.39
	Electronic Payment (e.g., ACH and Wire)	03/07/2023	Suppliers or Vendors	\$2,618.54
	Electronic Payment (e.g., ACH and Wire)	03/24/2023	Suppliers or Vendors	\$170.91
			SUBTOTAL	\$17,590.27
VERUS METROLOGY PARTNERS UNIT 2 CLEVERAGH INDUSTRIAL ESTA SLIGO, F91 HRR3 UNITED KINGDOM	Electronic Payment (e.g., ACH and Wire)	01/25/2023	Suppliers or Vendors	\$11,620.00

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Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
	Electronic Payment (e.g., ACH and Wire)	02/23/2023	Suppliers or Vendors	\$30,128.00
			SUBTOTAL	\$41,748.00
ON FILE ADDRESS ON FILE	Electronic Payment (e.g., ACH and Wire)	01/19/2023	Suppliers or Vendors	\$244.27
	Electronic Payment (e.g., ACH and Wire)	01/30/2023	Suppliers or Vendors	\$2,902.54
	Electronic Payment (e.g., ACH and Wire)	03/10/2023	Suppliers or Vendors	\$7,650.79
			SUBTOTAL	\$10,797.60
WASTE MANAGEMENT PO BOX 55558 BOSTON, MA 02205-5558	Electronic Payment (e.g., ACH and Wire)	01/09/2023	Suppliers or Vendors	\$13,677.74
	Electronic Payment (e.g., ACH and Wire)	02/06/2023	Suppliers or Vendors	\$7,665.95
	Electronic Payment (e.g., ACH and Wire)	03/24/2023	Suppliers or Vendors	\$9,324.35
			SUBTOTAL	\$30,668.04
WATER STREET FUNDING LLC 350 HWY 7 STE 205 EXCELSIOR, MN 55331	Electronic Payment (e.g., ACH and Wire)	01/05/2023	Suppliers or Vendors	\$38,354.00
	Electronic Payment (e.g., ACH and Wire)	02/09/2023	Suppliers or Vendors	\$38,354.00
	Electronic Payment (e.g., ACH and Wire)	03/10/2023	Suppliers or Vendors	\$38,354.00
			SUBTOTAL	\$115,062.00
WILLIS OF ALABAMA, INC. P.O. BOX 730416 DALLAS, TX 75373-0416	Electronic Payment (e.g., ACH and Wire)	12/30/2022	Suppliers or Vendors	\$104,564.91
	Electronic Payment (e.g., ACH and Wire)	01/19/2023	Suppliers or Vendors	\$36,049.22
	Electronic Payment (e.g., ACH and Wire)	02/07/2023	Suppliers or Vendors	\$104,562.45
	Electronic Payment (e.g., ACH and Wire)	02/27/2023	Suppliers or Vendors	\$509,070.30
	Electronic Payment (e.g., ACH and Wire)	03/10/2023	Suppliers or Vendors	\$113,778.45
	Electronic Payment (e.g., ACH and Wire)	03/28/2023	Suppliers or Vendors	\$1,628,092.96
			SUBTOTAL	\$2,496,118.29
WOW 2551206 PO BOX 4350 CAROL STREAM, IL 60197-4350	Electronic Payment (e.g., ACH and Wire)	01/04/2023	Suppliers or Vendors	\$1,427.76
	Electronic Payment (e.g., ACH and Wire)	02/06/2023	Suppliers or Vendors	\$10,998.00
	Electronic Payment (e.g., ACH and Wire)	03/24/2023	Suppliers or Vendors	\$7,922.06
			SUBTOTAL	\$20,347.82
ZEBRASCI, INC. 50 COUNTY LINE ROAD BRANDBURG, NJ 8876	Electronic Payment (e.g., ACH and Wire)	01/26/2023	Suppliers or Vendors	\$16,000.00
			SUBTOTAL	\$16,000.00

Debtor Name: SIO2 MEDICAL PRODUCTS, INC.

Case Number: 23-10366 (JTD)

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 4: Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Creditor Name and Address	Relationship to Debtor	Total Amount or Value	Dates	Reason for Payment or Transfer
A. ENTERPRISES, LLC 2250 RILEY STREET AUBURN, AL 36832	OWNED BY ROBERT S. ABRAMS	\$150,000.00	04/05/2022	CONSULTING AND LEGAL
A. ENTERPRISES, LLC 2250 RILEY STREET AUBURN, AL 36832	OWNED BY ROBERT S. ABRAMS	\$150,000.00	04/28/2022	CONSULTING AND LEGAL
A. ENTERPRISES, LLC 2250 RILEY STREET AUBURN, AL 36832	OWNED BY ROBERT S. ABRAMS	\$150,000.00	05/27/2022	CONSULTING AND LEGAL
A. ENTERPRISES, LLC 2250 RILEY STREET AUBURN, AL 36832	OWNED BY ROBERT S. ABRAMS	\$75,000.00	06/13/2022	DEBT INTEREST PAYMENT
A. ENTERPRISES, LLC 2250 RILEY STREET AUBURN, AL 36832	OWNED BY ROBERT S. ABRAMS	\$143,846.66	07/07/2022	CONSULTING, LEGAL, AND EXPENSE REIMBURSEMENT
A. ENTERPRISES, LLC 2250 RILEY STREET AUBURN, AL 36832	OWNED BY ROBERT S. ABRAMS	\$150,000.00	07/29/2022	CONSULTING AND LEGAL
A. ENTERPRISES, LLC 2250 RILEY STREET AUBURN, AL 36832	OWNED BY ROBERT S. ABRAMS	\$75,000.00	08/29/2022	DEBT INTEREST PAYMENT
A. ENTERPRISES, LLC 2250 RILEY STREET AUBURN, AL 36832	OWNED BY ROBERT S. ABRAMS	\$150,000.00	08/30/2022	CONSULTING AND LEGAL
A. ENTERPRISES, LLC 2250 RILEY STREET AUBURN, AL 36832	OWNED BY ROBERT S. ABRAMS	\$145,513.70	09/29/2022	CONSULTING AND LEGAL
A. ENTERPRISES, LLC 2250 RILEY STREET AUBURN, AL 36832	OWNED BY ROBERT S. ABRAMS	\$20,534.30	11/22/2022	CONSULTING
ABRAMS, ROBERT S. ADDRESS ON FILE	FOUNDER AND CHAIRMAN OF THE BOARD OF DIRECTORS	\$55,062.52	03/30/2022	EXPENSE REIMBURSEMENT
ABRAMS, ROBERT S. ADDRESS ON FILE	FOUNDER AND CHAIRMAN OF THE BOARD OF DIRECTORS	\$5,760.62	04/07/2022	WAGES
ABRAMS, ROBERT S. ADDRESS ON FILE	FOUNDER AND CHAIRMAN OF THE BOARD OF DIRECTORS	\$10.00	04/15/2022	EXPENSE REIMBURSEMENT
ABRAMS, ROBERT S. ADDRESS ON FILE	FOUNDER AND CHAIRMAN OF THE BOARD OF DIRECTORS	\$5,760.62	04/21/2022	WAGES
ABRAMS, ROBERT S. ADDRESS ON FILE	FOUNDER AND CHAIRMAN OF THE BOARD OF DIRECTORS	\$4,500.00	04/22/2022	NYC OFFICE LEASE RENT
ABRAMS, ROBERT S. ADDRESS ON FILE	FOUNDER AND CHAIRMAN OF THE BOARD OF DIRECTORS	\$48,086.15	04/29/2022	EXPENSE REIMBURSEMENT
ABRAMS, ROBERT S. ADDRESS ON FILE	FOUNDER AND CHAIRMAN OF THE BOARD OF DIRECTORS	\$5,760.62	05/05/2022	WAGES
ABRAMS, ROBERT S. ADDRESS ON FILE	FOUNDER AND CHAIRMAN OF THE BOARD OF DIRECTORS	\$10.00	05/05/2022	EXPENSE REIMBURSEMENT
ABRAMS, ROBERT S. ADDRESS ON FILE	FOUNDER AND CHAIRMAN OF THE BOARD OF DIRECTORS	\$4,500.00	05/12/2022	NYC OFFICE LEASE RENT
ABRAMS, ROBERT S. ADDRESS ON FILE	FOUNDER AND CHAIRMAN OF THE BOARD OF DIRECTORS	\$300,000.00	05/13/2022	EXPENSE REIMBURSEMENT

Debtor Name: SIO2 MEDICAL PRODUCTS, INC.

Case Number: 23-10366 (JTD)

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SOFA Question 4: Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Creditor Name and Address	Relationship to Debtor	Total Amount or Value	Dates	Reason for Payment or Transfer
ABRAMS, ROBERT S. ADDRESS ON FILE	FOUNDER AND CHAIRMAN OF THE BOARD OF DIRECTORS	\$5,760.62	05/19/2022	WAGES
ABRAMS, ROBERT S. ADDRESS ON FILE	FOUNDER AND CHAIRMAN OF THE BOARD OF DIRECTORS	\$5,647.79	05/19/2022	EXPENSE REIMBURSEMENT
ABRAMS, ROBERT S. ADDRESS ON FILE	FOUNDER AND CHAIRMAN OF THE BOARD OF DIRECTORS	\$350,000.00	05/26/2022	EXPENSE REIMBURSEMENT
ABRAMS, ROBERT S. ADDRESS ON FILE	FOUNDER AND CHAIRMAN OF THE BOARD OF DIRECTORS	\$300,000.00	05/27/2022	EXPENSE REIMBURSEMENT
ABRAMS, ROBERT S. ADDRESS ON FILE	FOUNDER AND CHAIRMAN OF THE BOARD OF DIRECTORS	\$1,247.10	05/27/2022	EXPENSE REIMBURSEMENT
ABRAMS, ROBERT S. ADDRESS ON FILE	FOUNDER AND CHAIRMAN OF THE BOARD OF DIRECTORS	\$94,601.66	05/29/2022	EXPENSE REIMBURSEMENT
ABRAMS, ROBERT S. ADDRESS ON FILE	FOUNDER AND CHAIRMAN OF THE BOARD OF DIRECTORS	\$5,760.62	06/02/2022	WAGES
ABRAMS, ROBERT S. ADDRESS ON FILE	FOUNDER AND CHAIRMAN OF THE BOARD OF DIRECTORS	\$4,500.00	06/15/2022	NYC OFFICE LEASE RENT
ABRAMS, ROBERT S. ADDRESS ON FILE	FOUNDER AND CHAIRMAN OF THE BOARD OF DIRECTORS	\$5,760.62	06/16/2022	WAGES
ABRAMS, ROBERT S. ADDRESS ON FILE	FOUNDER AND CHAIRMAN OF THE BOARD OF DIRECTORS	\$10.00	06/22/2022	EXPENSE REIMBURSEMENT
ABRAMS, ROBERT S. ADDRESS ON FILE	FOUNDER AND CHAIRMAN OF THE BOARD OF DIRECTORS	\$40,490.83	06/28/2022	EXPENSE REIMBURSEMENT
ABRAMS, ROBERT S. ADDRESS ON FILE	FOUNDER AND CHAIRMAN OF THE BOARD OF DIRECTORS	\$5,760.62	06/30/2022	WAGES
ABRAMS, ROBERT S. ADDRESS ON FILE	FOUNDER AND CHAIRMAN OF THE BOARD OF DIRECTORS	\$1,380.38	07/01/2022	EXPENSE REIMBURSEMENT
ABRAMS, ROBERT S. ADDRESS ON FILE	FOUNDER AND CHAIRMAN OF THE BOARD OF DIRECTORS	\$868.19	07/01/2022	EXPENSE REIMBURSEMENT
ABRAMS, ROBERT S. ADDRESS ON FILE	FOUNDER AND CHAIRMAN OF THE BOARD OF DIRECTORS	\$745.56	07/01/2022	EXPENSE REIMBURSEMENT
ABRAMS, ROBERT S. ADDRESS ON FILE	FOUNDER AND CHAIRMAN OF THE BOARD OF DIRECTORS	\$250,058.59	07/11/2022	EXPENSE REIMBURSEMENT
ABRAMS, ROBERT S. ADDRESS ON FILE	FOUNDER AND CHAIRMAN OF THE BOARD OF DIRECTORS	\$4,500.00	07/13/2022	NYC OFFICE LEASE RENT
ABRAMS, ROBERT S. ADDRESS ON FILE	FOUNDER AND CHAIRMAN OF THE BOARD OF DIRECTORS	\$5,760.62	07/14/2022	WAGES
ABRAMS, ROBERT S. ADDRESS ON FILE	FOUNDER AND CHAIRMAN OF THE BOARD OF DIRECTORS	\$3,368.19	07/20/2022	EXPENSE REIMBURSEMENT
ABRAMS, ROBERT S. ADDRESS ON FILE	FOUNDER AND CHAIRMAN OF THE BOARD OF DIRECTORS	\$10.00	07/26/2022	EXPENSE REIMBURSEMENT

Debtor Name: SIO2 MEDICAL PRODUCTS, INC.

Case Number: 23-10366 (JTD)

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**SOFA Question 4:** Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Creditor Name and Address	Relationship to Debtor	Total Amount or Value	Dates	Reason for Payment or Transfer
ABRAMS, ROBERT S. ADDRESS ON FILE	FOUNDER AND CHAIRMAN OF THE BOARD OF DIRECTORS	\$68,001.86	07/28/2022	EXPENSE REIMBURSEMENT
ABRAMS, ROBERT S. ADDRESS ON FILE	FOUNDER AND CHAIRMAN OF THE BOARD OF DIRECTORS	\$5,760.62	07/28/2022	WAGES
ABRAMS, ROBERT S. ADDRESS ON FILE	FOUNDER AND CHAIRMAN OF THE BOARD OF DIRECTORS	\$124,764.94	08/02/2022	EXPENSE REIMBURSEMENT
ABRAMS, ROBERT S. ADDRESS ON FILE	FOUNDER AND CHAIRMAN OF THE BOARD OF DIRECTORS	\$4,500.00	08/05/2022	NYC OFFICE LEASE RENT
ABRAMS, ROBERT S. ADDRESS ON FILE	FOUNDER AND CHAIRMAN OF THE BOARD OF DIRECTORS	\$1,088.80	08/10/2022	EXPENSE REIMBURSEMENT
ABRAMS, ROBERT S. ADDRESS ON FILE	FOUNDER AND CHAIRMAN OF THE BOARD OF DIRECTORS	\$617.72	08/10/2022	EXPENSE REIMBURSEMENT
ABRAMS, ROBERT S. ADDRESS ON FILE	FOUNDER AND CHAIRMAN OF THE BOARD OF DIRECTORS	\$5,760.62	08/11/2022	WAGES
ABRAMS, ROBERT S. ADDRESS ON FILE	FOUNDER AND CHAIRMAN OF THE BOARD OF DIRECTORS	\$125,000.00	08/19/2022	EXPENSE REIMBURSEMENT
ABRAMS, ROBERT S. ADDRESS ON FILE	FOUNDER AND CHAIRMAN OF THE BOARD OF DIRECTORS	\$5,760.62	08/25/2022	WAGES
ABRAMS, ROBERT S. ADDRESS ON FILE	FOUNDER AND CHAIRMAN OF THE BOARD OF DIRECTORS	\$6,021.28	08/29/2022	EXPENSE REIMBURSEMENT
ABRAMS, ROBERT S. ADDRESS ON FILE	FOUNDER AND CHAIRMAN OF THE BOARD OF DIRECTORS	\$5,014.58	08/29/2022	EXPENSE REIMBURSEMENT
ABRAMS, ROBERT S. ADDRESS ON FILE	FOUNDER AND CHAIRMAN OF THE BOARD OF DIRECTORS	\$4,500.00	08/31/2022	NYC OFFICE LEASE RENT
ABRAMS, ROBERT S. ADDRESS ON FILE	FOUNDER AND CHAIRMAN OF THE BOARD OF DIRECTORS	\$775.83	09/06/2022	EXPENSE REIMBURSEMENT
ABRAMS, ROBERT S. ADDRESS ON FILE	FOUNDER AND CHAIRMAN OF THE BOARD OF DIRECTORS	\$5,760.62	09/08/2022	WAGES
ABRAMS, ROBERT S. ADDRESS ON FILE	FOUNDER AND CHAIRMAN OF THE BOARD OF DIRECTORS	\$3,564.61	09/09/2022	EXPENSE REIMBURSEMENT
ABRAMS, ROBERT S. ADDRESS ON FILE	FOUNDER AND CHAIRMAN OF THE BOARD OF DIRECTORS	\$1,920.00	09/09/2022	EXPENSE REIMBURSEMENT
ABRAMS, ROBERT S. ADDRESS ON FILE	FOUNDER AND CHAIRMAN OF THE BOARD OF DIRECTORS	\$5,760.62	09/22/2022	WAGES
ABRAMS, ROBERT S. ADDRESS ON FILE	FOUNDER AND CHAIRMAN OF THE BOARD OF DIRECTORS	\$68,537.04	09/28/2022	EXPENSE REIMBURSEMENT
ABRAMS, ROBERT S. ADDRESS ON FILE	FOUNDER AND CHAIRMAN OF THE BOARD OF DIRECTORS	\$4,500.00	10/03/2022	NYC OFFICE LEASE RENT
ABRAMS, ROBERT S. ADDRESS ON FILE	FOUNDER AND CHAIRMAN OF THE BOARD OF DIRECTORS	\$5,760.62	10/06/2022	WAGES

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SOFA Question 4: Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Creditor Name and Address	Relationship to Debtor	Total Amount or Value	Dates	Reason for Payment or Transfer
ABRAMS, ROBERT S. ADDRESS ON FILE	FOUNDER AND CHAIRMAN OF THE BOARD OF DIRECTORS	\$5,760.62	10/20/2022	WAGES
ABRAMS, ROBERT S. ADDRESS ON FILE	FOUNDER AND CHAIRMAN OF THE BOARD OF DIRECTORS	\$1,726.78	10/21/2022	EXPENSE REIMBURSEMENT
ABRAMS, ROBERT S. ADDRESS ON FILE	FOUNDER AND CHAIRMAN OF THE BOARD OF DIRECTORS	\$60,438.06	10/28/2022	EXPENSE REIMBURSEMENT
ABRAMS, ROBERT S. ADDRESS ON FILE	FOUNDER AND CHAIRMAN OF THE BOARD OF DIRECTORS	\$5,760.62	11/03/2022	WAGES
ABRAMS, ROBERT S. ADDRESS ON FILE	FOUNDER AND CHAIRMAN OF THE BOARD OF DIRECTORS	\$16,770.16	11/10/2022	EXPENSE REIMBURSEMENT
ABRAMS, ROBERT S. ADDRESS ON FILE	FOUNDER AND CHAIRMAN OF THE BOARD OF DIRECTORS	\$4,700.00	11/10/2022	NYC OFFICE LEASE RENT
ABRAMS, ROBERT S. ADDRESS ON FILE	FOUNDER AND CHAIRMAN OF THE BOARD OF DIRECTORS	\$5,760.62	11/17/2022	WAGES
ABRAMS, ROBERT S. ADDRESS ON FILE	FOUNDER AND CHAIRMAN OF THE BOARD OF DIRECTORS	\$72,348.25	11/28/2022	EXPENSE REIMBURSEMENT
ABRAMS, ROBERT S. ADDRESS ON FILE	FOUNDER AND CHAIRMAN OF THE BOARD OF DIRECTORS	\$5,760.62	12/01/2022	WAGES
ABRAMS, ROBERT S. ADDRESS ON FILE	FOUNDER AND CHAIRMAN OF THE BOARD OF DIRECTORS	\$371.54	12/05/2022	EXPENSE REIMBURSEMENT
ABRAMS, ROBERT S. ADDRESS ON FILE	FOUNDER AND CHAIRMAN OF THE BOARD OF DIRECTORS	\$4,600.00	12/14/2022	NYC OFFICE LEASE RENT
ABRAMS, ROBERT S. ADDRESS ON FILE	FOUNDER AND CHAIRMAN OF THE BOARD OF DIRECTORS	\$468.72	12/14/2022	EXPENSE REIMBURSEMENT
ABRAMS, ROBERT S. ADDRESS ON FILE	FOUNDER AND CHAIRMAN OF THE BOARD OF DIRECTORS	\$5,760.62	12/15/2022	WAGES
ABRAMS, ROBERT S. ADDRESS ON FILE	FOUNDER AND CHAIRMAN OF THE BOARD OF DIRECTORS	\$53,201.40	12/28/2022	EXPENSE REIMBURSEMENT
ABRAMS, ROBERT S. ADDRESS ON FILE	FOUNDER AND CHAIRMAN OF THE BOARD OF DIRECTORS	\$5,760.62	12/29/2022	WAGES
ABRAMS, ROBERT S. ADDRESS ON FILE	FOUNDER AND CHAIRMAN OF THE BOARD OF DIRECTORS	\$4,600.00	01/05/2023	NYC OFFICE LEASE RENT
ABRAMS, ROBERT S. ADDRESS ON FILE	FOUNDER AND CHAIRMAN OF THE BOARD OF DIRECTORS	\$5,760.62	01/12/2023	WAGES
ABRAMS, ROBERT S. ADDRESS ON FILE	FOUNDER AND CHAIRMAN OF THE BOARD OF DIRECTORS	\$5,760.62	01/26/2023	WAGES
ABRAMS, ROBERT S. ADDRESS ON FILE	FOUNDER AND CHAIRMAN OF THE BOARD OF DIRECTORS	\$28,651.27	01/28/2023	EXPENSE REIMBURSEMENT
ABRAMS, ROBERT S. ADDRESS ON FILE	FOUNDER AND CHAIRMAN OF THE BOARD OF DIRECTORS	\$4,600.00	02/07/2023	NYC OFFICE LEASE RENT

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Creditor Name and Address	Relationship to Debtor	Total Amount or Value	Dates	Reason for Payment or Transfer
ABRAMS, ROBERT S. ADDRESS ON FILE	FOUNDER AND CHAIRMAN OF THE BOARD OF DIRECTORS	\$5,760.62	02/09/2023	WAGES
ABRAMS, ROBERT S. ADDRESS ON FILE	FOUNDER AND CHAIRMAN OF THE BOARD OF DIRECTORS	\$5,760.62	02/23/2023	WAGES
ABRAMS, ROBERT S. ADDRESS ON FILE	FOUNDER AND CHAIRMAN OF THE BOARD OF DIRECTORS	\$5,760.62	03/09/2023	WAGES
ABRAMS, ROBERT S. ADDRESS ON FILE	FOUNDER AND CHAIRMAN OF THE BOARD OF DIRECTORS	\$4,600.00	03/10/2023	NYC OFFICE LEASE RENT
ABRAMS, ROBERT S. ADDRESS ON FILE	FOUNDER AND CHAIRMAN OF THE BOARD OF DIRECTORS	\$5,760.62	03/23/2023	WAGES
FEHLMAN, PAUL ADDRESS ON FILE	FORMER CHIEF FINANCIAL OFFICER	\$19,230.77	04/07/2022	WAGES
FEHLMAN, PAUL ADDRESS ON FILE	FORMER CHIEF FINANCIAL OFFICER	\$19,230.77	04/21/2022	WAGES
FEHLMAN, PAUL ADDRESS ON FILE	FORMER CHIEF FINANCIAL OFFICER	\$19,230.77	05/05/2022	WAGES
FEHLMAN, PAUL ADDRESS ON FILE	FORMER CHIEF FINANCIAL OFFICER	\$3,902.54	05/13/2022	EXPENSE REIMBURSEMENT
FEHLMAN, PAUL ADDRESS ON FILE	FORMER CHIEF FINANCIAL OFFICER	\$19,230.77	05/19/2022	WAGES
FEHLMAN, PAUL ADDRESS ON FILE	FORMER CHIEF FINANCIAL OFFICER	\$19,230.77	06/02/2022	WAGES
FEHLMAN, PAUL ADDRESS ON FILE	FORMER CHIEF FINANCIAL OFFICER	\$19,230.77	06/16/2022	WAGES
FEHLMAN, PAUL ADDRESS ON FILE	FORMER CHIEF FINANCIAL OFFICER	\$19,230.77	06/30/2022	WAGES
FEHLMAN, PAUL ADDRESS ON FILE	FORMER CHIEF FINANCIAL OFFICER	\$19,230.77	07/14/2022	WAGES
FEHLMAN, PAUL ADDRESS ON FILE	FORMER CHIEF FINANCIAL OFFICER	\$19,230.77	07/28/2022	WAGES
FEHLMAN, PAUL ADDRESS ON FILE	FORMER CHIEF FINANCIAL OFFICER	\$169.78	08/08/2022	EXPENSE REIMBURSEMENT
FEHLMAN, PAUL ADDRESS ON FILE	FORMER CHIEF FINANCIAL OFFICER	\$38,461.54	08/11/2022	WAGES
FEHLMAN, PAUL ADDRESS ON FILE	FORMER CHIEF FINANCIAL OFFICER	\$40.56	08/19/2022	EXPENSE REIMBURSEMENT
FEHLMAN, PAUL ADDRESS ON FILE	FORMER CHIEF FINANCIAL OFFICER	\$28,365.38	08/25/2022	WAGES
FEHLMAN, PAUL ADDRESS ON FILE	FORMER CHIEF FINANCIAL OFFICER	\$19,230.77	09/08/2022	WAGES

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Creditor Name and Address	Relationship to Debtor	Total Amount or Value	Dates	Reason for Payment or Transfer
FEHLMAN, PAUL ADDRESS ON FILE	FORMER CHIEF FINANCIAL OFFICER	\$19,230.77	09/22/2022	WAGES
FEHLMAN, PAUL ADDRESS ON FILE	FORMER CHIEF FINANCIAL OFFICER	\$19,230.77	10/06/2022	WAGES
FEHLMAN, PAUL ADDRESS ON FILE	FORMER CHIEF FINANCIAL OFFICER	\$19,230.77	10/20/2022	WAGES
FEHLMAN, PAUL ADDRESS ON FILE	FORMER CHIEF FINANCIAL OFFICER	\$19,230.77	11/03/2022	WAGES
FEHLMAN, PAUL ADDRESS ON FILE	FORMER CHIEF FINANCIAL OFFICER	\$5,769.23	11/17/2022	WAGES
GOLDMAN, NEAL ADDRESS ON FILE	BOARD OF DIRECTOR	\$70,000.00	02/15/2023	BOARD OF DIRECTOR FEES
GOLDMAN, NEAL ADDRESS ON FILE	BOARD OF DIRECTOR	\$35,000.00	03/06/2023	BOARD OF DIRECTOR FEES
GOLDMAN, NEAL ADDRESS ON FILE	BOARD OF DIRECTOR	\$35,000.00	03/27/2023	BOARD OF DIRECTOR FEES
GREENE, ALEXANDER ADDRESS ON FILE	BOARD OF DIRECTOR	\$70,000.00	02/15/2023	BOARD OF DIRECTOR FEES
GREENE, ALEXANDER ADDRESS ON FILE	BOARD OF DIRECTOR	\$35,000.00	03/06/2023	BOARD OF DIRECTOR FEES
GREENE, ALEXANDER ADDRESS ON FILE	BOARD OF DIRECTOR	\$35,000.00	03/27/2023	BOARD OF DIRECTOR FEES
GREENE, ALEXANDER ADDRESS ON FILE	BOARD OF DIRECTOR	\$8,518.00	03/28/2023	EXPENSE REIMBURSEMENT
HARRISON, F. MICHAEL ADDRESS ON FILE	CHIEF ACCOUNTING OFFICER, VICE PRESIDENT, TREASURER AND SECRETARY	\$8,846.15	04/07/2022	WAGES
HARRISON, F. MICHAEL ADDRESS ON FILE	CHIEF ACCOUNTING OFFICER, VICE PRESIDENT, TREASURER AND SECRETARY	\$8,846.15	04/21/2022	WAGES
HARRISON, F. MICHAEL ADDRESS ON FILE	CHIEF ACCOUNTING OFFICER, VICE PRESIDENT, TREASURER AND SECRETARY	\$8,846.15	05/05/2022	WAGES
HARRISON, F. MICHAEL ADDRESS ON FILE	CHIEF ACCOUNTING OFFICER, VICE PRESIDENT, TREASURER AND SECRETARY	\$309.48	05/13/2022	EXPENSE REIMBURSEMENT
HARRISON, F. MICHAEL ADDRESS ON FILE	CHIEF ACCOUNTING OFFICER, VICE PRESIDENT, TREASURER AND SECRETARY	\$8,846.15	05/19/2022	WAGES
HARRISON, F. MICHAEL ADDRESS ON FILE	CHIEF ACCOUNTING OFFICER, VICE PRESIDENT, TREASURER AND SECRETARY	\$8,846.15	06/02/2022	WAGES

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Creditor Name and Address	Relationship to Debtor	Total Amount or Value	Dates	Reason for Payment or Transfer
HARRISON, F. MICHAEL ADDRESS ON FILE	CHIEF ACCOUNTING OFFICER, VICE PRESIDENT, TREASURER AND SECRETARY	\$8,846.15	06/16/2022	WAGES
HARRISON, F. MICHAEL ADDRESS ON FILE	CHIEF ACCOUNTING OFFICER, VICE PRESIDENT, TREASURER AND SECRETARY	\$314.39	06/16/2022	EXPENSE REIMBURSEMENT
HARRISON, F. MICHAEL ADDRESS ON FILE	CHIEF ACCOUNTING OFFICER, VICE PRESIDENT, TREASURER AND SECRETARY	\$8,846.15	06/30/2022	WAGES
HARRISON, F. MICHAEL ADDRESS ON FILE	CHIEF ACCOUNTING OFFICER, VICE PRESIDENT, TREASURER AND SECRETARY	\$8,846.15	07/14/2022	WAGES
HARRISON, F. MICHAEL ADDRESS ON FILE	CHIEF ACCOUNTING OFFICER, VICE PRESIDENT, TREASURER AND SECRETARY	\$8,846.15	07/28/2022	WAGES
HARRISON, F. MICHAEL ADDRESS ON FILE	CHIEF ACCOUNTING OFFICER, VICE PRESIDENT, TREASURER AND SECRETARY	\$428.99	08/10/2022	EXPENSE REIMBURSEMENT
HARRISON, F. MICHAEL ADDRESS ON FILE	CHIEF ACCOUNTING OFFICER, VICE PRESIDENT, TREASURER AND SECRETARY	\$8,846.15	08/11/2022	WAGES
HARRISON, F. MICHAEL ADDRESS ON FILE	CHIEF ACCOUNTING OFFICER, VICE PRESIDENT, TREASURER AND SECRETARY	\$145.64	08/19/2022	EXPENSE REIMBURSEMENT
HARRISON, F. MICHAEL ADDRESS ON FILE	CHIEF ACCOUNTING OFFICER, VICE PRESIDENT, TREASURER AND SECRETARY	\$8,846.15	08/25/2022	WAGES
HARRISON, F. MICHAEL ADDRESS ON FILE	CHIEF ACCOUNTING OFFICER, VICE PRESIDENT, TREASURER AND SECRETARY	\$606.26	09/06/2022	EXPENSE REIMBURSEMENT
HARRISON, F. MICHAEL ADDRESS ON FILE	CHIEF ACCOUNTING OFFICER, VICE PRESIDENT, TREASURER AND SECRETARY	\$8,846.15	09/08/2022	WAGES
HARRISON, F. MICHAEL ADDRESS ON FILE	CHIEF ACCOUNTING OFFICER, VICE PRESIDENT, TREASURER AND SECRETARY	\$8,846.15	09/22/2022	WAGES
HARRISON, F. MICHAEL ADDRESS ON FILE	CHIEF ACCOUNTING OFFICER, VICE PRESIDENT, TREASURER AND SECRETARY	\$1,609.60	10/05/2022	EXPENSE REIMBURSEMENT
HARRISON, F. MICHAEL ADDRESS ON FILE	CHIEF ACCOUNTING OFFICER, VICE PRESIDENT, TREASURER AND SECRETARY	\$8,846.15	10/06/2022	WAGES
HARRISON, F. MICHAEL ADDRESS ON FILE	CHIEF ACCOUNTING OFFICER, VICE PRESIDENT, TREASURER AND SECRETARY	\$8,846.15	10/20/2022	WAGES
HARRISON, F. MICHAEL ADDRESS ON FILE	CHIEF ACCOUNTING OFFICER, VICE PRESIDENT, TREASURER AND SECRETARY	\$8,846.15	11/03/2022	WAGES

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Creditor Name and Address	Relationship to Debtor	Total Amount or Value	Dates	Reason for Payment or Transfer
HARRISON, F. MICHAEL ADDRESS ON FILE	CHIEF ACCOUNTING OFFICER, VICE PRESIDENT, TREASURER AND SECRETARY	\$1,035.76	11/10/2022	EXPENSE REIMBURSEMENT
HARRISON, F. MICHAEL ADDRESS ON FILE	CHIEF ACCOUNTING OFFICER, VICE PRESIDENT, TREASURER AND SECRETARY	\$8,846.15	11/17/2022	WAGES
HARRISON, F. MICHAEL ADDRESS ON FILE	CHIEF ACCOUNTING OFFICER, VICE PRESIDENT, TREASURER AND SECRETARY	\$8,846.15	12/01/2022	WAGES
HARRISON, F. MICHAEL ADDRESS ON FILE	CHIEF ACCOUNTING OFFICER, VICE PRESIDENT, TREASURER AND SECRETARY	\$8,846.15	12/15/2022	WAGES
HARRISON, F. MICHAEL ADDRESS ON FILE	CHIEF ACCOUNTING OFFICER, VICE PRESIDENT, TREASURER AND SECRETARY	\$1,243.87	12/22/2022	EXPENSE REIMBURSEMENT
HARRISON, F. MICHAEL ADDRESS ON FILE	CHIEF ACCOUNTING OFFICER, VICE PRESIDENT, TREASURER AND SECRETARY	\$8,846.15	12/29/2022	WAGES
HARRISON, F. MICHAEL ADDRESS ON FILE	CHIEF ACCOUNTING OFFICER, VICE PRESIDENT, TREASURER AND SECRETARY	\$14,927.88	01/12/2023	WAGES
HARRISON, F. MICHAEL ADDRESS ON FILE	CHIEF ACCOUNTING OFFICER, VICE PRESIDENT, TREASURER AND SECRETARY	\$890.59	01/24/2023	EXPENSE REIMBURSEMENT
HARRISON, F. MICHAEL ADDRESS ON FILE	CHIEF ACCOUNTING OFFICER, VICE PRESIDENT, TREASURER AND SECRETARY	\$8,846.15	01/26/2023	WAGES
HARRISON, F. MICHAEL ADDRESS ON FILE	CHIEF ACCOUNTING OFFICER, VICE PRESIDENT, TREASURER AND SECRETARY	\$10,000.00	02/09/2023	WAGES
HARRISON, F. MICHAEL ADDRESS ON FILE	CHIEF ACCOUNTING OFFICER, VICE PRESIDENT, TREASURER AND SECRETARY	\$11,730.78	02/23/2023	WAGES
HARRISON, F. MICHAEL ADDRESS ON FILE	CHIEF ACCOUNTING OFFICER, VICE PRESIDENT, TREASURER AND SECRETARY	\$10,000.00	03/09/2023	WAGES
HARRISON, F. MICHAEL ADDRESS ON FILE	CHIEF ACCOUNTING OFFICER, VICE PRESIDENT, TREASURER AND SECRETARY	\$1,380.60	03/20/2023	EXPENSE REIMBURSEMENT
HARRISON, F. MICHAEL ADDRESS ON FILE	CHIEF ACCOUNTING OFFICER, VICE PRESIDENT, TREASURER AND SECRETARY	\$10,000.00	03/23/2023	WAGES
HARRISON, F. MICHAEL ADDRESS ON FILE	CHIEF ACCOUNTING OFFICER, VICE PRESIDENT, TREASURER AND SECRETARY	\$744.73	03/28/2023	EXPENSE REIMBURSEMENT
HARRISON, F. MICHAEL ADDRESS ON FILE	CHIEF ACCOUNTING OFFICER, VICE PRESIDENT, TREASURER AND SECRETARY	\$86,500.00	03/29/2023	WAGES

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Creditor Name and Address	Relationship to Debtor	Total Amount or Value	Dates	Reason for Payment or Transfer
JMC INVESTMENT LLC 55 FIFTH AVENUE SUITE 1807 NEW YORK, NY 10003	SIGNIFICANT EQUITY HOLDER	\$150,000.00	05/16/2022	CONSULTING AND LEGAL
KAPMAN SWITZERLAND GMBH SOLOTHURNERSTRASSE 72 BASEL, 4053 SWITZERLAND	OWNED BY YVES STEFFAN	\$50,944.75	04/21/2022	WAGES
KAPMAN SWITZERLAND GMBH SOLOTHURNERSTRASSE 72 BASEL, 4053 SWITZERLAND	OWNED BY YVES STEFFAN	\$26,362.65	04/29/2022	WAGES
KAPMAN SWITZERLAND GMBH SOLOTHURNERSTRASSE 72 BASEL, 4053 SWITZERLAND	OWNED BY YVES STEFFAN	\$99,513.28	05/12/2022	WAGES
KAPMAN SWITZERLAND GMBH SOLOTHURNERSTRASSE 72 BASEL, 4053 SWITZERLAND	OWNED BY YVES STEFFAN	\$89,170.58	06/17/2022	WAGES
KAPMAN SWITZERLAND GMBH SOLOTHURNERSTRASSE 72 BASEL, 4053 SWITZERLAND	OWNED BY YVES STEFFAN	\$98,487.20	07/15/2022	WAGES
KAPMAN SWITZERLAND GMBH SOLOTHURNERSTRASSE 72 BASEL, 4053 SWITZERLAND	OWNED BY YVES STEFFAN	\$56,409.04	08/12/2022	WAGES
KAPMAN SWITZERLAND GMBH SOLOTHURNERSTRASSE 72 BASEL, 4053 SWITZERLAND	OWNED BY YVES STEFFAN	\$36,734.64	09/02/2022	WAGES
KELLY, KEN W. ADDRESS ON FILE	CHIEF OPERATIONS OFFICER	\$11,615.39	04/07/2022	WAGES
KELLY, KEN W. ADDRESS ON FILE	CHIEF OPERATIONS OFFICER	\$11,615.39	04/21/2022	WAGES
KELLY, KEN W. ADDRESS ON FILE	CHIEF OPERATIONS OFFICER	\$11,615.39	05/05/2022	WAGES
KELLY, KEN W. ADDRESS ON FILE	CHIEF OPERATIONS OFFICER	\$11,615.39	05/19/2022	WAGES
KELLY, KEN W. ADDRESS ON FILE	CHIEF OPERATIONS OFFICER	\$11,615.39	06/02/2022	WAGES
KELLY, KEN W. ADDRESS ON FILE	CHIEF OPERATIONS OFFICER	\$11,615.39	06/16/2022	WAGES
KELLY, KEN W. ADDRESS ON FILE	CHIEF OPERATIONS OFFICER	\$11,615.39	06/30/2022	WAGES
KELLY, KEN W. ADDRESS ON FILE	CHIEF OPERATIONS OFFICER	\$11,615.39	07/14/2022	WAGES

Debtor Name: SIO2 MEDICAL PRODUCTS, INC.

Case Number: 23-10366 (JTD)

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**SOFA Question 4:** Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Creditor Name and Address	Relationship to Debtor	Total Amount or Value	Dates	Reason for Payment or Transfer
KELLY, KEN W. ADDRESS ON FILE	CHIEF OPERATIONS OFFICER	\$11,615.39	07/28/2022	WAGES
KELLY, KEN W. ADDRESS ON FILE	CHIEF OPERATIONS OFFICER	\$4,124.13	08/10/2022	EXPENSE REIMBURSEMENT
KELLY, KEN W. ADDRESS ON FILE	CHIEF OPERATIONS OFFICER	\$11,615.39	08/11/2022	WAGES
KELLY, KEN W. ADDRESS ON FILE	CHIEF OPERATIONS OFFICER	\$11,615.39	08/25/2022	WAGES
KELLY, KEN W. ADDRESS ON FILE	CHIEF OPERATIONS OFFICER	\$11,615.39	09/08/2022	WAGES
KELLY, KEN W. ADDRESS ON FILE	CHIEF OPERATIONS OFFICER	\$5,794.91	09/13/2022	EXPENSE REIMBURSEMENT
KELLY, KEN W. ADDRESS ON FILE	CHIEF OPERATIONS OFFICER	\$23,230.78	09/22/2022	WAGES
KELLY, KEN W. ADDRESS ON FILE	CHIEF OPERATIONS OFFICER	\$3,471.60	10/05/2022	EXPENSE REIMBURSEMENT
KELLY, KEN W. ADDRESS ON FILE	CHIEF OPERATIONS OFFICER	\$11,615.39	10/06/2022	WAGES
KELLY, KEN W. ADDRESS ON FILE	CHIEF OPERATIONS OFFICER	\$11,615.39	10/20/2022	WAGES
KELLY, KEN W. ADDRESS ON FILE	CHIEF OPERATIONS OFFICER	\$11,615.39	11/03/2022	WAGES
KELLY, KEN W. ADDRESS ON FILE	CHIEF OPERATIONS OFFICER	\$11,615.39	11/17/2022	WAGES
KELLY, KEN W. ADDRESS ON FILE	CHIEF OPERATIONS OFFICER	\$4,503.43	11/18/2022	EXPENSE REIMBURSEMENT
KELLY, KEN W. ADDRESS ON FILE	CHIEF OPERATIONS OFFICER	\$11,615.39	12/01/2022	WAGES
KELLY, KEN W. ADDRESS ON FILE	CHIEF OPERATIONS OFFICER	\$11,615.39	12/15/2022	WAGES
KELLY, KEN W. ADDRESS ON FILE	CHIEF OPERATIONS OFFICER	\$240.00	12/22/2022	EXPENSE REIMBURSEMENT
KELLY, KEN W. ADDRESS ON FILE	CHIEF OPERATIONS OFFICER	\$11,615.39	12/29/2022	WAGES
KELLY, KEN W. ADDRESS ON FILE	CHIEF OPERATIONS OFFICER	\$11,615.39	01/12/2023	WAGES
KELLY, KEN W. ADDRESS ON FILE	CHIEF OPERATIONS OFFICER	\$1,634.40	01/24/2023	EXPENSE REIMBURSEMENT
KELLY, KEN W. ADDRESS ON FILE	CHIEF OPERATIONS OFFICER	\$11,615.39	01/26/2023	WAGES

Debtor Name: SIO2 MEDICAL PRODUCTS, INC.

Case Number: 23-10366 (JTD)

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 4: Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Creditor Name and Address	Relationship to Debtor	Total Amount or Value	Dates	Reason for Payment or Transfer
KELLY, KEN W. ADDRESS ON FILE	CHIEF OPERATIONS OFFICER	\$11,615.39	02/09/2023	WAGES
KELLY, KEN W. ADDRESS ON FILE	CHIEF OPERATIONS OFFICER	\$11,615.39	02/23/2023	WAGES
KELLY, KEN W. ADDRESS ON FILE	CHIEF OPERATIONS OFFICER	\$11,615.39	03/09/2023	WAGES
KELLY, KEN W. ADDRESS ON FILE	CHIEF OPERATIONS OFFICER	\$11,615.39	03/23/2023	WAGES
KELLY, KEN W. ADDRESS ON FILE	CHIEF OPERATIONS OFFICER	\$151,000.00	03/29/2023	WAGES
KOEPFGEN, BRUCE ADDRESS ON FILE	BOARD OF DIRECTOR	\$35,000.00	03/09/2023	BOARD OF DIRECTOR FEES
KOEPFGEN, BRUCE ADDRESS ON FILE	BOARD OF DIRECTOR	\$35,000.00	03/27/2023	BOARD OF DIRECTOR FEES
KOEPFGEN, BRUCE ADDRESS ON FILE	BOARD OF DIRECTOR	\$35,000.00	03/28/2023	BOARD OF DIRECTOR FEES
MEISTER, PAUL ADDRESS ON FILE	BOARD OF DIRECTOR	\$140,000.00	03/28/2023	BOARD OF DIRECTOR FEES
OAKTREE CAPITAL MANAGEMENT, L.P. 333 S. GRAND AVE. LOS ANGELES, CA 90071	SIGNIFICANT EQUITY HOLDER	\$2,818,750.00	04/01/2022	INTEREST PAYMENT
OAKTREE CAPITAL MANAGEMENT, L.P. 333 S. GRAND AVE. LOS ANGELES, CA 90071	SIGNIFICANT EQUITY HOLDER	\$2,889,257.90	07/07/2022	INTEREST PAYMENT
OAKTREE CAPITAL MANAGEMENT, L.P. 333 S. GRAND AVE. LOS ANGELES, CA 90071	SIGNIFICANT EQUITY HOLDER	\$2,974,275.81	10/11/2022	INTEREST PAYMENT
OAKTREE CAPITAL MANAGEMENT, L.P. 333 S. GRAND AVE. LOS ANGELES, CA 90071	SIGNIFICANT EQUITY HOLDER	\$3,005,852.35	01/04/2023	INTEREST PAYMENT
OAKTREE CAPITAL MANAGEMENT, L.P. 333 S. GRAND AVE. LOS ANGELES, CA 90071	SIGNIFICANT EQUITY HOLDER	\$50,000.00	01/05/2023	ANNUAL AGENCY FEE
PANGBORN CONSULTING, INC. 802 SIGNAL MOUNTAIN BLVD SIGNAL MOUNTAIN, TN 37377	OWNED BY BOB PANGBORN	\$18,000.00	04/12/2022	BOARD OF DIRECTOR FEES
PANGBORN CONSULTING, INC. 802 SIGNAL MOUNTAIN BLVD SIGNAL MOUNTAIN, TN 37377	OWNED BY BOB PANGBORN	\$18,000.00	05/13/2022	BOARD OF DIRECTOR FEES
PANGBORN CONSULTING, INC. 802 SIGNAL MOUNTAIN BLVD SIGNAL MOUNTAIN, TN 37377	OWNED BY BOB PANGBORN	\$18,000.00	06/17/2022	BOARD OF DIRECTOR FEES
PANGBORN CONSULTING, INC. 802 SIGNAL MOUNTAIN BLVD SIGNAL MOUNTAIN, TN 37377	OWNED BY BOB PANGBORN	\$18,000.00	07/12/2022	BOARD OF DIRECTOR FEES

Debtor Name: SIO2 MEDICAL PRODUCTS, INC.

Case Number: 23-10366 (JTD)

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 4: Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Creditor Name and Address	Relationship to Debtor	Total Amount or Value	Dates	Reason for Payment or Transfer
PANGBORN CONSULTING, INC. 802 SIGNAL MOUNTAIN BLVD SIGNAL MOUNTAIN, TN 37377	OWNED BY BOB PANGBORN	\$18,000.00	08/15/2022	BOARD OF DIRECTOR FEES
PANGBORN CONSULTING, INC. 802 SIGNAL MOUNTAIN BLVD SIGNAL MOUNTAIN, TN 37377	OWNED BY BOB PANGBORN	\$18,000.00	09/14/2022	BOARD OF DIRECTOR FEES
PANGBORN CONSULTING, INC. 802 SIGNAL MOUNTAIN BLVD SIGNAL MOUNTAIN, TN 37377	OWNED BY BOB PANGBORN	\$18,000.00	10/17/2022	BOARD OF DIRECTOR FEES
PANGBORN CONSULTING, INC. 802 SIGNAL MOUNTAIN BLVD SIGNAL MOUNTAIN, TN 37377	OWNED BY BOB PANGBORN	\$18,000.00	11/18/2022	BOARD OF DIRECTOR FEES
PANGBORN CONSULTING, INC. 802 SIGNAL MOUNTAIN BLVD SIGNAL MOUNTAIN, TN 37377	OWNED BY BOB PANGBORN	\$18,000.00	12/19/2022	BOARD OF DIRECTOR FEES
PANGBORN CONSULTING, INC. 802 SIGNAL MOUNTAIN BLVD SIGNAL MOUNTAIN, TN 37377	OWNED BY BOB PANGBORN	\$18,000.00	01/13/2023	BOARD OF DIRECTOR FEES
PANGBORN CONSULTING, INC. 802 SIGNAL MOUNTAIN BLVD SIGNAL MOUNTAIN, TN 37377	OWNED BY BOB PANGBORN	\$18,000.00	02/09/2023	BOARD OF DIRECTOR FEES
PANGBORN CONSULTING, INC. 802 SIGNAL MOUNTAIN BLVD SIGNAL MOUNTAIN, TN 37377	OWNED BY BOB PANGBORN	\$18,000.00	03/10/2023	BOARD OF DIRECTOR FEES
PANGBORN, ROBERT ADDRESS ON FILE	BOARD OF DIRECTOR	\$438.88	04/04/2022	EXPENSE REIMBURSEMENT
PANGBORN, ROBERT ADDRESS ON FILE	BOARD OF DIRECTOR	\$431.00	04/20/2022	EXPENSE REIMBURSEMENT
PANGBORN, ROBERT ADDRESS ON FILE	BOARD OF DIRECTOR	\$1,928.71	08/02/2022	EXPENSE REIMBURSEMENT
PANGBORN, ROBERT ADDRESS ON FILE	BOARD OF DIRECTOR	\$2,273.34	09/06/2022	EXPENSE REIMBURSEMENT
PANGBORN, ROBERT ADDRESS ON FILE	BOARD OF DIRECTOR	\$2,486.71	10/21/2022	EXPENSE REIMBURSEMENT
PANGBORN, ROBERT ADDRESS ON FILE	BOARD OF DIRECTOR	\$1,486.29	12/05/2022	EXPENSE REIMBURSEMENT
PANGBORN, ROBERT ADDRESS ON FILE	BOARD OF DIRECTOR	\$344.73	01/18/2023	EXPENSE REIMBURSEMENT
PANGBORN, ROBERT ADDRESS ON FILE	BOARD OF DIRECTOR	\$4,012.66	03/27/2023	EXPENSE REIMBURSEMENT
RSA AVIATION LLC 1747 BROOKEVIEW COURT AUBURN, AL 36830	OWNED BY ROBERT S. ABRAMS	\$100,000.00	05/13/2022	EXPENSE REIMBURSEMENT
RSA AVIATION LLC 1747 BROOKEVIEW COURT AUBURN, AL 36830	OWNED BY ROBERT S. ABRAMS	\$100,222.50	07/13/2022	EXPENSE REIMBURSEMENT

Debtor Name: SIO2 MEDICAL PRODUCTS, INC.

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Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 4: Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Creditor Name and Address	Relationship to Debtor	Total Amount or Value	Dates	Reason for Payment or Transfer
RSA AVIATION LLC 1747 BROOKEVIEW COURT AUBURN, AL 36830	OWNED BY ROBERT S. ABRAMS	\$100,780.00	08/02/2022	EXPENSE REIMBURSEMENT
RSA AVIATION LLC 1747 BROOKEVIEW COURT AUBURN, AL 36830	OWNED BY ROBERT S. ABRAMS	\$60,000.00	08/22/2022	EXPENSE REIMBURSEMENT
RSA AVIATION LLC 1747 BROOKEVIEW COURT AUBURN, AL 36830	OWNED BY ROBERT S. ABRAMS	\$330,770.00	09/09/2022	EXPENSE REIMBURSEMENT
SCHWARZ, THOMAS ADDRESS ON FILE	CHIEF COMMERCIAL OFFICER	\$29,037.32	08-2022	WAGES
SCHWARZ, THOMAS ADDRESS ON FILE	CHIEF COMMERCIAL OFFICER	\$29,037.32	09-2022	WAGES
SCHWARZ, THOMAS ADDRESS ON FILE	CHIEF COMMERCIAL OFFICER	\$664.85	09/02/2022	EXPENSE REIMBURSEMENT
SCHWARZ, THOMAS ADDRESS ON FILE	CHIEF COMMERCIAL OFFICER	\$27,792.37	09/06/2022	EXPENSE REIMBURSEMENT
SCHWARZ, THOMAS ADDRESS ON FILE	CHIEF COMMERCIAL OFFICER	\$29,037.32	10-2022	WAGES
SCHWARZ, THOMAS ADDRESS ON FILE	CHIEF COMMERCIAL OFFICER	\$29,037.32	11-2022	WAGES
SCHWARZ, THOMAS ADDRESS ON FILE	CHIEF COMMERCIAL OFFICER	\$11,286.66	11/22/2022	EXPENSE REIMBURSEMENT
SCHWARZ, THOMAS ADDRESS ON FILE	CHIEF COMMERCIAL OFFICER	\$29,037.32	12-2022	WAGES
SCHWARZ, THOMAS ADDRESS ON FILE	CHIEF COMMERCIAL OFFICER	\$910.96	12/21/2022	EXPENSE REIMBURSEMENT
SCHWARZ, THOMAS ADDRESS ON FILE	CHIEF COMMERCIAL OFFICER	\$24.17	12/21/2022	EXPENSE REIMBURSEMENT
SCHWARZ, THOMAS ADDRESS ON FILE	CHIEF COMMERCIAL OFFICER	\$29,037.32	01-2023	WAGES
SCHWARZ, THOMAS ADDRESS ON FILE	CHIEF COMMERCIAL OFFICER	\$78.41	01/17/2023	EXPENSE REIMBURSEMENT
SCHWARZ, THOMAS ADDRESS ON FILE	CHIEF COMMERCIAL OFFICER	\$29,037.32	02-2023	WAGES
SCHWARZ, THOMAS ADDRESS ON FILE	CHIEF COMMERCIAL OFFICER	\$29,037.32	03-2023	WAGES
SCHWARZ, THOMAS ADDRESS ON FILE	CHIEF COMMERCIAL OFFICER	\$270.04	03/28/2023	EXPENSE REIMBURSEMENT
SCHWARZ, THOMAS ADDRESS ON FILE	CHIEF COMMERCIAL OFFICER	\$85,600.00	03/29/2023	WAGES
SIMON, MELISSA ADDRESS ON FILE	BOARD OF DIRECTOR	\$12,670.51	03/28/2023	EXPENSE REIMBURSEMENT

Debtor Name: SIO2 MEDICAL PRODUCTS, INC.

Case Number: 23-10366 (JTD)

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 4: Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Creditor Name and Address	Relationship to Debtor	Total Amount or Value	Dates	Reason for Payment or Transfer
SIO2 MATERIAL SCIENCE AG SCHORENWEG 10 ARLESHEIM, 4144 SWITZERLAND	INTERCOMPANY	\$108,890.00	09/08/2022	STOCK PURCHASE
SIO2 MATERIAL SCIENCE AG SCHORENWEG 10 ARLESHEIM, 4144 SWITZERLAND	INTERCOMPANY	\$94,535.62	09/19/2022	INTERCOMPANY TRANSFERS
SIO2 MATERIAL SCIENCE AG SCHORENWEG 10 ARLESHEIM, 4144 SWITZERLAND	INTERCOMPANY	\$66,995.00	09/19/2022	INTERCOMPANY TRANSFERS
SIO2 MATERIAL SCIENCE AG SCHORENWEG 10 ARLESHEIM, 4144 SWITZERLAND	INTERCOMPANY	\$93,378.50	10/17/2022	INTERCOMPANY TRANSFERS
SIO2 MATERIAL SCIENCE AG SCHORENWEG 10 ARLESHEIM, 4144 SWITZERLAND	INTERCOMPANY	\$92,510.18	11/15/2022	INTERCOMPANY TRANSFERS
SIO2 MATERIAL SCIENCE AG SCHORENWEG 10 ARLESHEIM, 4144 SWITZERLAND	INTERCOMPANY	\$87,086.99	12/20/2022	INTERCOMPANY TRANSFERS
SIO2 MATERIAL SCIENCE AG SCHORENWEG 10 ARLESHEIM, 4144 SWITZERLAND	INTERCOMPANY	\$186,780.72	01/17/2023	INTERCOMPANY TRANSFERS
SIO2 MATERIAL SCIENCE AG SCHORENWEG 10 ARLESHEIM, 4144 SWITZERLAND	INTERCOMPANY	\$31,526.89	01/17/2023	INTERCOMPANY TRANSFERS
SIO2 MATERIAL SCIENCE AG SCHORENWEG 10 ARLESHEIM, 4144 SWITZERLAND	INTERCOMPANY	\$208,879.49	02/21/2023	INTERCOMPANY TRANSFERS
SIO2 MATERIAL SCIENCE AG SCHORENWEG 10 ARLESHEIM, 4144 SWITZERLAND	INTERCOMPANY	\$161,736.03	03/09/2023	INTERCOMPANY TRANSFERS
SIO2 MATERIAL SCIENCE AG SCHORENWEG 10 ARLESHEIM, 4144 SWITZERLAND	INTERCOMPANY	\$119,064.71	03/23/2023	INTERCOMPANY TRANSFERS
SIO2 MATERIAL SCIENCE AG SCHORENWEG 10 ARLESHEIM, 4144 SWITZERLAND	INTERCOMPANY	\$261,500.00	03/28/2023	INTERCOMPANY TRANSFERS
SIO2 MATERIAL SCIENCE AG SCHORENWEG 10 ARLESHEIM, 4144 SWITZERLAND	INTERCOMPANY	\$145,620.89	03/28/2023	INTERCOMPANY TRANSFERS
STEFFEN, YVES ADDRESS ON FILE	CHIEF EXECUTIVE OFFICER	\$36,296.68	08-2022	WAGES
STEFFEN, YVES ADDRESS ON FILE	CHIEF EXECUTIVE OFFICER	\$36,296.68	09-2022	WAGES
STEFFEN, YVES ADDRESS ON FILE	CHIEF EXECUTIVE OFFICER	\$36,296.68	10-2022	WAGES
STEFFEN, YVES ADDRESS ON FILE	CHIEF EXECUTIVE OFFICER	\$36,296.68	11-2022	WAGES

Debtor Name: SIO2 MEDICAL PRODUCTS, INC.

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Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**SOFA Question 4:** Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Creditor Name and Address	Relationship to Debtor	Total Amount or Value	Dates	Reason for Payment or Transfer
STEFFEN, YVES ADDRESS ON FILE	CHIEF EXECUTIVE OFFICER	\$36,296.68	12-2022	WAGES
STEFFEN, YVES ADDRESS ON FILE	CHIEF EXECUTIVE OFFICER	\$36,296.68	01-2023	WAGES
STEFFEN, YVES ADDRESS ON FILE	CHIEF EXECUTIVE OFFICER	\$36,732.24	02-2023	WAGES
STEFFEN, YVES ADDRESS ON FILE	CHIEF EXECUTIVE OFFICER	\$36,732.24	03-2023	WAGES
STEFFEN, YVES ADDRESS ON FILE	CHIEF EXECUTIVE OFFICER	175,000.00	03/29/2023	WAGES
STEIN, JOHN ADDRESS ON FILE	FORMER BOARD OF DIRECTOR	\$20,000.00	07/08/2022	BOARD OF DIRECTOR FEES
STEIN, JOHN ADDRESS ON FILE	FORMER BOARD OF DIRECTOR	\$10,000.00	08/15/2022	BOARD OF DIRECTOR FEES
STEIN, JOHN ADDRESS ON FILE	FORMER BOARD OF DIRECTOR	\$10,000.00	09/14/2022	BOARD OF DIRECTOR FEES
STEIN, JOHN ADDRESS ON FILE	FORMER BOARD OF DIRECTOR	\$10,000.00	09/14/2022	BOARD OF DIRECTOR FEES
TAHA, AHMAD ADDRESS ON FILE	CHIEF INNOVATION OFFICER	\$6,663.46	04/07/2022	WAGES
TAHA, AHMAD ADDRESS ON FILE	CHIEF INNOVATION OFFICER	\$6,663.46	04/21/2022	WAGES
TAHA, AHMAD ADDRESS ON FILE	CHIEF INNOVATION OFFICER	\$6,663.46	05/05/2022	WAGES
TAHA, AHMAD ADDRESS ON FILE	CHIEF INNOVATION OFFICER	\$6,663.46	05/19/2022	WAGES
TAHA, AHMAD ADDRESS ON FILE	CHIEF INNOVATION OFFICER	\$6,663.46	06/02/2022	WAGES
TAHA, AHMAD ADDRESS ON FILE	CHIEF INNOVATION OFFICER	\$6,663.46	06/16/2022	WAGES
TAHA, AHMAD ADDRESS ON FILE	CHIEF INNOVATION OFFICER	\$6,663.46	06/30/2022	WAGES
TAHA, AHMAD ADDRESS ON FILE	CHIEF INNOVATION OFFICER	\$6,663.46	07/14/2022	WAGES
TAHA, AHMAD ADDRESS ON FILE	CHIEF INNOVATION OFFICER	\$6,663.46	07/28/2022	WAGES
TAHA, AHMAD ADDRESS ON FILE	CHIEF INNOVATION OFFICER	\$6,663.46	08/11/2022	WAGES
TAHA, AHMAD ADDRESS ON FILE	CHIEF INNOVATION OFFICER	\$6,663.46	08/25/2022	WAGES

Debtor Name: SIO2 MEDICAL PRODUCTS, INC.

Case Number: 23-10366 (JTD)

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**SOFA Question 4:** Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Creditor Name and Address	Relationship to Debtor	Total Amount or Value	Dates	Reason for Payment or Transfer
TAHA, AHMAD ADDRESS ON FILE	CHIEF INNOVATION OFFICER	\$5,429.84	09/02/2022	EXPENSE REIMBURSEMENT
TAHA, AHMAD ADDRESS ON FILE	CHIEF INNOVATION OFFICER	\$6,663.46	09/08/2022	WAGES
TAHA, AHMAD ADDRESS ON FILE	CHIEF INNOVATION OFFICER	\$6,663.46	09/22/2022	WAGES
TAHA, AHMAD ADDRESS ON FILE	CHIEF INNOVATION OFFICER	\$6,663.46	10/06/2022	WAGES
TAHA, AHMAD ADDRESS ON FILE	CHIEF INNOVATION OFFICER	\$6,663.46	10/20/2022	WAGES
TAHA, AHMAD ADDRESS ON FILE	CHIEF INNOVATION OFFICER	\$6,663.46	11/03/2022	WAGES
TAHA, AHMAD ADDRESS ON FILE	CHIEF INNOVATION OFFICER	\$2,807.98	11/10/2022	EXPENSE REIMBURSEMENT
TAHA, AHMAD ADDRESS ON FILE	CHIEF INNOVATION OFFICER	\$6,663.46	11/17/2022	WAGES
TAHA, AHMAD ADDRESS ON FILE	CHIEF INNOVATION OFFICER	\$6,663.46	12/01/2022	WAGES
TAHA, AHMAD ADDRESS ON FILE	CHIEF INNOVATION OFFICER	\$6,663.46	12/15/2022	WAGES
TAHA, AHMAD ADDRESS ON FILE	CHIEF INNOVATION OFFICER	\$6,663.46	12/29/2022	WAGES
TAHA, AHMAD ADDRESS ON FILE	CHIEF INNOVATION OFFICER	\$9,139.43	01/12/2023	WAGES
TAHA, AHMAD ADDRESS ON FILE	CHIEF INNOVATION OFFICER	\$11,615.39	01/26/2023	WAGES
TAHA, AHMAD ADDRESS ON FILE	CHIEF INNOVATION OFFICER	\$11,615.39	02/09/2023	WAGES
TAHA, AHMAD ADDRESS ON FILE	CHIEF INNOVATION OFFICER	\$11,615.39	02/23/2023	WAGES
TAHA, AHMAD ADDRESS ON FILE	CHIEF INNOVATION OFFICER	\$11,615.39	03/09/2023	WAGES
TAHA, AHMAD ADDRESS ON FILE	CHIEF INNOVATION OFFICER	\$491.80	03/20/2023	EXPENSE REIMBURSEMENT
TAHA, AHMAD ADDRESS ON FILE	CHIEF INNOVATION OFFICER	\$11,615.39	03/23/2023	WAGES
TAHA, AHMAD ADDRESS ON FILE	CHIEF INNOVATION OFFICER	\$151,000.00	03/29/2023	WAGES

Debtor Name: SIO2 MEDICAL PRODUCTS, INC.

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Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**SOFA Question 7:** Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

Case Title	Case Number	Nature of Case	Court Name and Address	Status
APPEAL AGAINST THE DECISION OF THE OPPOSITION DIVISION (FRAUNHOFER-GESELLSCHAFT ZUR FÖRDERUNG DER ANGEWANDTEN FORSCHUNG E. V.) DATED 17 JANUARY 2023 CONCERNING EUROPEAN PATENT 3 044 568.	Appeal No: T0540/23	IP LITIGATION	BOARD OF APPEAL 3402 OF THE EUROPEAN PATENT OFFICE, THE HAUGE PATENTLAAN 2 RIJSWIJK, 2288 EE NETHERLANDS	On Appeal
BRAD DAVIS V. SIO2 MEDICAL PRODUCTS, INC. D/B/A SIO2 MATERIALS SCIENCE, BOBBY ABRAMS, LAWRENCE GANTI, AND MICHAEL HARRISON	6:22-cv-01821-HMH	EMPLOYEE GRIEVANCE	U.S. DISTRICT COURT - DISTRICT OF SOUTH CAROLINA - GREENVILLE DIVISION 300 EAST WASHINGTON STREET GREENVILLE, SC 29601	Concluded
EEOC EMPLOYEE GRIEVANCE FOR NANCY CALLOWAY	420-2022-01120	EMPLOYEE GRIEVANCE	EEOC-BIRMINGHAM DISTRICT OFFICE BRADLEY A. ANDERSON, DIRECTOR RIDGE PARK PLACE 1130 22ND STREET SOUTH, SUITE 2000 BIRMINGHAM, AL 35202	Pending
EEOC EMPLOYEE GRIEVANCE FOR TIFFANY N. JONES	420-2022-01649	EMPLOYEE GRIEVANCE	EEOC-BIRMINGHAM DISTRICT OFFICE BRADLEY A. ANDERSON, DIRECTOR RIDGE PARK PLACE 1130 22ND STREET SOUTH, SUITE 2000 BIRMINGHAM, AL 35202	Concluded
OSHA EMPLOYEE GRIEVANCE FOR AMBER MEADOWS	301002247	EMPLOYEE GRIEVANCE	OCCUPATIONAL SAFETY AND HEALTH ADMINISTRATION 601 CHANCELLOR DRIVE, SUITE 1140 ORLANDO, FL 32803	Pending
SETTLED PRODUCT CLAIM FOR PHASEBIO PHARMACEUTICALS		PRODUCT CLAIM	OUT OF COURT SETTLEMENT	Concluded

Debtor Name: SIO2 MEDICAL PRODUCTS, INC.

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Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 9: List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

Recipient Name and Address	Relationship to Debtor	Description	Date	Value
ALABAMA CHRISTIAN CONSERVATIVES 7304 AEMILIAN WAY AUSTIN, TX 78730		Cash	1/6/2022	\$50,000.00
AUBURN UNIVERSITY FOUNDATION 317 SOUTH COLLEGE ST AUBURN, AL 36849		Cash	12/27/2021	\$3,000,000.00
EAMC FOUNDATION 2000 PEPPERELL PKWY AUBURN, AL 36801		Cash	8/18/2021	\$100,000.00

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SOFA Question 11: Payments related to bankruptcy

Who was paid or who received the transfer?	Email or website	Who made payment, if not the debtor?	If not money, describe any property transferred	Date	Amount
ALVAREZ AND MARSAL, LLC 600 MADISON AVENUE 5TH FLOOR NEW YORK, NY 10022	https://www.alvarezandmarsal.com/			03/14/2023	\$150,000.00
ALVAREZ AND MARSAL, LLC 600 MADISON AVENUE 5TH FLOOR NEW YORK, NY 10022	https://www.alvarezandmarsal.com/			03/20/2023	\$398,583.00
ALVAREZ AND MARSAL, LLC 600 MADISON AVENUE 5TH FLOOR NEW YORK, NY 10022	https://www.alvarezandmarsal.com/			03/24/2023	\$750,000.00
ALVAREZ AND MARSAL, LLC 600 MADISON AVENUE 5TH FLOOR NEW YORK, NY 10022	https://www.alvarezandmarsal.com/			03/28/2023	\$493,607.00
COLE SCHOTZ P.C. COURT PLAZA NORTH 25 MAIN STREET HACKENSACK, NJ 07601	https://www.coleschotz.com/			03/23/2023	\$100,000.00
DONLIN, RECANO & COMPANY INC 6201 15TH AVENUE BROOKLYN, NY 11219	https://www.astfinancial.com/donlin-recano/corporate-restructuring-services			03/28/2023	\$50,000.00
KIRKLAND & ELLIS LLP 300 NORTH LASALLE STREET CHICAGO, IL 60654-3406	https://www.kirkland.com/			12/08/2022	\$1,400,000.00
KIRKLAND & ELLIS LLP 300 NORTH LASALLE STREET CHICAGO, IL 60654-3406	https://www.kirkland.com/			02/09/2023	\$493,406.32
KIRKLAND & ELLIS LLP 300 NORTH LASALLE STREET CHICAGO, IL 60654-3406	https://www.kirkland.com/			03/13/2023	\$1,750,000.00
KIRKLAND & ELLIS LLP 300 NORTH LASALLE STREET CHICAGO, IL 60654-3406	https://www.kirkland.com/			03/17/2023	\$1,000,000.00
KIRKLAND & ELLIS LLP 300 NORTH LASALLE STREET CHICAGO, IL 60654-3406	https://www.kirkland.com/			03/24/2023	\$1,000,000.00

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SOFA Question 20: Off-premises storage

Storage Facility Name and Address	Access Names	Address	Contents	Still Have It
ROSCOE & BOONE 2234 E SOUTH BLVD MONTGOMERY, AL 36116			STORAGE HELD 6 AOKI MOLDING PRESSES AND OTHER MANUFACTURING/AUTOMATION EQUIPMENT NOT CURRENTLY IN USE.	No
STORQUEST - KING OF PRUSSIA/ALLENDAL 550 ALLENDALE ROAD, UNIT 4007 KING OF PRUSSIA, PA 19406	DONNA PARKER AND PETER SAGONA	550 ALLENDALE ROAD, UNIT 4007 KING OF PRUSSIA, PA 19406	STORAGE INCLUDES FIRE PROOF FILE CABINETS WHICH STORES PATENT DOCUMENTS AND CUSTOMER CONTRACTS. ADDITIONALLY STORAGE CONTAINS VARIOUS OFFICE ITEMS FROM NORRISTOWN, PA OFFICE AND BOXED ARCHIVAL DEVICES.	Yes

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Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**SOFA Question 26a:** List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

Name and Address	From	To
DAVIS, DIANA Z. ADDRESS ON FILE	10/10/2016	05/31/2022
FEHLMAN, PAUL ADDRESS ON FILE	07/14/2021	08/04/2022
HARRISON, MICHAEL 2250 RILEY STREET AUBURN, AL 36830	02/28/2020	PRESENT
KEE, ANDY 2250 RILEY STREET AUBURN, AL 36830	10/04/2021	PRESENT

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Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**SOFA Question 26c:** Firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

Name and Address	If unavailable, why?
BULLOCK, SETH 600 MADISON AVE 8TH FLOOR NEW YORK, NY 10022	
HARRISON, MICHAEL 2250 RILEY STREET AUBURN, AL 36830	
KEE, ANDY 2250 RILEY STREET AUBURN, AL 36830	

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Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 26d: List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issues a financial statement within 2 years before filing this case.

Name and Address
DOOSAN ADDRESS ON FILE
OAKTREE CAPITAL MANAGEMENT, L.P. 333 S. GRAND AVE. LOS ANGELES, CA 90071
RENASANT BANK ATTENTION: ALEX FALGIANO 3328 PEACHTREE ROAD NE SUITE 300 ATLANTA, GA 30326
RETIREMENT SYSTEM OF ALABAMA 201 SOUTH UNION STREET MONTGOMERY, AL 36104
MELISSA SIMON AS DELEGATE OF PATIRO HOLDINGS AG ADDRESS ON FILE
SOUTHERN STATES BANK 815 OPELIKA RD AUBURN, AL 36830

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SOFA Question 28: List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position	% Interest
A. ENTERPRISES, LLC	2250 RILEY STREET AUBURN, AL 36832	SHAREHOLDER	35.46%
BERNHARD HAMPL	ADDRESS ON FILE	SHAREHOLDER	0.30%
BIAGOSCH, ANDREAS	ADDRESS ON FILE	BOARD OF DIRECTOR	N/A
BULLOCK, SETH	600 MADISON AVE 8TH FLOOR NEW YORK, NY 10022	INTERIM CHIEF FINANCIAL OFFICER	N/A
DOOSAN	ADDRESS ON FILE	SHAREHOLDER	7.14%
GOLDMAN, NEAL	ADDRESS ON FILE	BOARD OF DIRECTOR	N/A
GREENE, ALEXANDER	ADDRESS ON FILE	BOARD OF DIRECTOR	N/A
HARRISON, F. MICHAEL	ADDRESS ON FILE	CHIEF ACCOUNTING OFFICER, VICE PRESIDENT, TREASURER AND SECRETARY	N/A
JMC GLASS, LLC	150 COOPER ROAD SUITE G18 WEST BERLIN, NJ 08091	SHAREHOLDER	3.88%
KOEPFGEN, BRUCE	ADDRESS ON FILE	BOARD OF DIRECTOR	N/A
MEISTER, PAUL	ADDRESS ON FILE	BOARD OF DIRECTOR	N/A
MORRIS, JARED	ADDRESS ON FILE	BOARD OF DIRECTOR	N/A
OAKTREE FUND ADMINISTRATION, LLC	ATTN: OAKTREE AGENCY 333 S. GRAND AVENUE 28TH FL. LOS ANGELES, CA 90071	SHAREHOLDER	4.39%
PAINVIN, JEAN-MARIE	ADDRESS ON FILE	BOARD OF DIRECTOR	N/A
PANGBORN, ROBERT	ADDRESS ON FILE	BOARD OF DIRECTOR	N/A
PATIRO HOLDINGS AG	MARKTGASSE 6 ALTDORF URI, 6460 SWITZERLAND	SHAREHOLDER	31.62%
RETIREMENT SYSTEM OF ALABAMA	201 SOUTH UNION STREET MONTGOMERY, AL 36104	SHAREHOLDER	12.47%
ABRAMS, ROBERT S.	ADDRESS ON FILE	FOUNDER, CHAIRMAN OF THE BOARD OF DIRECTORS, AND SHAREHOLDER	4.60%
SIMON, MELISSA	ADDRESS ON FILE	BOARD OF DIRECTOR	N/A
STEFFEN, YVES	ADDRESS ON FILE	PRESIDENT, CHIEF EXECUTIVE OFFICER, AND BOARD OF DIRECTOR	N/A

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SOFA Question 29: Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

Name	Address	Position	Start	End
BELFANCE, JOHN	APTAR CSP TECHNOLOGIES 960 WEST VETERANS BOULEVARD AUBURN, AL 36832	DIRECTOR	02/19/2015	07/04/2022
DEBAETS, DAVID	ADDRESS ON FILE	EXECUTIVE VICE PRESIDENT OF OPERATIONS	01/01/2021	06/10/2022
FEHLMAN, PAUL	ADDRESS ON FILE	CHIEF FINANCIAL OFFICER	07/14/2021	08/04/2022
GANTI, LAWRENCE	ADDRESS ON FILE	CHIEF BUSINESS OFFICER	07/15/2019	08/12/2022
ON FILE	ADDRESS ON FILE	DIRECTOR	11/05/2015	07/04/2022
ON FILE	ADDRESS ON FILE	DIRECTOR	02/15/2022	12/21/2022
ROSENBERG, TONY	ADDRESS ON FILE	DIRECTOR	03/05/2020	07/04/2022
STEIN, JOHN	ADDRESS ON FILE	DIRECTOR	02/19/2015	07/04/2022
ON FILE	ADDRESS ON FILE	DIRECTOR	05/09/2017	12/21/2022