

LOEB & LOEB LLP  
BERNARD R. GIVEN II ("SBN" 134718)  
bgiven@loeb.com  
10100 Santa Monica Blvd., Suite 2200  
Los Angeles, CA 90067  
Telephone: 310.282.2000  
Facsimile: 310.282.2200

Attorneys for Debtor  
and Debtor in Possession

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF CALIFORNIA  
SACRAMENTO DIVISION

In re:

SUKHRAJ S. PAMMA dba SUKHRAJ S.  
PAMMA FARMS,

Debtor.

Case Nos.: 24-23489-B-11

Chapter 11

Judge: Hon. Christopher D. Jaime

DC No.: BRG-15

Confirmation Hearing:

Date: August 5, 2025

Time: 2:00 p.m.

Place: 501 I Street, 6<sup>th</sup> Floor  
Courtroom 32  
Sacramento, CA 95814

**ORDER (A) APPROVING DISCLOSURE STATEMENT AND (B)  
FIXING TIME FOR (I) FILING ACCEPTANCES OR  
REJECTIONS OF DEBTORS' PLAN OF REORGANIZATION  
AND (II) OBJECTIONS TO CONFIRMATION OF PLAN OF  
REORGANIZATION, COMBINED WITH NOTICE THEREOF**

The Debtor filed the *Debtor's Disclosure Statement Describing Debtor's Chapter 11 Plan of Reorganization* [Dkt. No. 383] (the "Initial Disclosure Statement") and *Debtor's Chapter 11 Plan of Reorganization* [Dkt. No. 382] (the "Initial Plan") on April 7, 2025. The Debtor filed the *Debtor's Disclosure Statement Describing Debtor's First Amended Chapter 11 Plan of Reorganization* [Dkt. No. 441] (the "Amended Disclosure Statement")

1 and *Debtor's First Amended Chapter 11 Plan of Reorganization* [Dkt. No. 440] (the "Plan")  
2 on April 30, 2025. The Court held a hearing on approval of the Amended Disclosure  
3 Statement on May 20, 2025 and directed the Debtor to make certain supplemental  
4 disclosures in the Amended Disclosure Statement and otherwise overruled all objections to  
5 approval of the Amended Disclosure Statement. The Debtor filed the *Supplement to*  
6 *Debtor's Disclosure Statement Describing Debtor's First Amended Chapter 11 Plan of*  
7 *Reorganization* [Dkt. No. 479] (the "Disclosure Statement Supplement" and, with the  
8 Amended Disclosure Statement, the "Disclosure Statement") on June 2, 2025. The Court  
9 finds that the Disclosure Statement now contains adequate information, as defined in 11  
10 U.S.C. § 1125(a)(1).

11 **ACCORDINGLY, IT IS HEREBY ORDERED ADJUDGED AND**  
12 **DECREEED, AND NOTICE IS HEREBY GIVEN, THAT:**

13 1. The Disclosure Statement, as the same may be amended and modified to  
14 incorporate immaterial modifications, fill in blanks, and reflect any modifications that  
15 the Debtor determines to be appropriate, which do not materially change the substance  
16 of the Disclosure Statement or materially affect any rights of a party in interest, is hereby  
17 approved as containing adequate information within the meaning of 11 U.S.C. § 1125.

18 2. On or before **June 17, 2025**, copies of the Disclosure Statement, Plan, and  
19 this Order shall be mailed by the Debtor to all creditors and the Office of the United  
20 States Trustee pursuant to Federal Rule of Bankruptcy Procedure ("Bankruptcy Rule")  
21 3017(d)(1)(A).

22 3. On or before **June 17, 2025**, the Debtor shall mail ballots conforming to  
23 Official Form 14 ("Ballots") to all creditors entitled to vote on the Plan pursuant to  
24 Bankruptcy Rule 3017(d)(2).

25 4. **June 24, 2025** is fixed as the deadline for the Debtor to file proof of service  
26 of the Disclosure Statement, Plan, this Order, and the Ballots.

27 5. **July 15, 2025** is fixed as the last day for submitting written acceptances  
28 or rejections of the Plan (the "Voting Deadline"). Such written acceptances or rejections

1 shall be submitted to counsel for the Debtor, Loeb & Loeb LLP, Attn: Bernard R. Given  
2 II, 10100 Santa Monica Blvd., Suite 2200, Los Angeles, CA 90067. Each Ballot must  
3 be physically received by Loeb & Loeb LLP no later than **July 15, 2025 at 5:00 p.m.**  
4 **(Pacific Time)** or it will not be counted.

5 6. The following Ballots shall not be counted or considered for any purpose  
6 in determining whether the Plan has been accepted or rejected:

7 a. Any Ballot received after the Voting Deadline, unless the Debtor  
8 shall have granted in writing an extension of the Voting Deadline with respect to such  
9 Ballot;

10 b. Any Ballot that is illegible or contains insufficient information to  
11 permit the identification of the voter;

12 c. Any Ballot cast by an Entity that does not hold a Claim in a Class  
13 that is entitled to vote to accept or reject the Plan;

14 d. Any Ballot cast for a Claim scheduled in the amount of \$0.00, or as  
15 unliquidated, contingent, or disputed for which no proof of Claim was timely filed;

16 e. Any unsigned Ballot; and

17 f. Any Ballot transmitted to the Debtor by facsimile, email, or other  
18 electronic means unless the Debtor has previously authorized such means in writing.

19 7. In addition to the Debtor's right to solicit acceptance of the Plan, the  
20 Debtor shall be permitted, but not required, to contact creditors in an attempt to cure the  
21 deficiencies specified herein relating to Ballots.

22 8. **July 15, 2025** is fixed as the last day for filing and serving objections to  
23 confirmation of the Plan. Objections to the confirmation of the Plan must be filed with  
24 the Court, and served on (1) counsel to the Debtor, Bernard R. Given, Loeb & Loeb  
25 LLP, 10100 Santa Monica Blvd., Suite 2200, Los Angeles, California 90067,  
26 bgiven@loeb.com and Bethany D. Simmons, 345 Park Avenue, New York, New York  
27 10154, bsimmons@loeb.com; (2) counsel for the United States Trustee, Jorge A. Gaitan,  
28 Office of the U.S. Trustee, 501 "I" Street, Room 7-500, Sacramento, CA 95814; and

(3) all other parties who have requested special notice in this case or who are required to be served pursuant to the Bankruptcy Code, Bankruptcy Rules, and/or any applicable Local Rules. Any objection to confirmation of the Plan must be in writing, conform to the Bankruptcy Rules and the Local Rules, set forth the name of the objecting party, the nature and amount of the Claim held by the objecting party against the Debtor, the basis for the objection, and the specific grounds therefor.

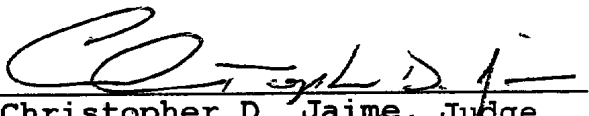
9. **July 29, 2025** is fixed as the last day for filing and serving (i) written responses to objections to confirmation of the Plan; (ii) a written tabulation of Ballots and copies of all Ballots; (iii) a memorandum and supporting declarations that show that each of the confirmation requirements of 11 U.S.C. § 1129(a) and, if applicable, 11 U.S.C. § 1129(b) is established. The foregoing documents shall be served on the United States Trustee, each party that files an objection to confirmation of the Plan, and parties who have filed with the Court requests for special notice in this case.

10. The hearing on confirmation of the Plan will be held on **August 5, 2025 at 2:00 p.m.**

11. Telephone appearances relating to the hearing on confirmation of the Plan may be arranged at least 24 hours in advance of calendared hearings through Court Call at 1-866-582-6878. Parties can determine whether the Court has issued a tentative ruling, and can view any pre-hearing dispositions by checking the Court's website at [www.caeb.uscourts.gov](http://www.caeb.uscourts.gov) after 4:00 P.M. the day before the hearing. Parties appearing telephonically must view the pre-hearing dispositions prior to the hearing.

12. The Debtor is authorized and empowered to take such steps and perform such acts as may be necessary to implement and effectuate this Order.

**Dated:** June 06, 2025

  
Christopher D. Jaime, Judge  
United States Bankruptcy Court