

Fill in this information to identify the case:

United States Bankruptcy Court for the:

SOUTHERN District of TEXAS (Houston)
(State)

Case number (if known): Chapter 11

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/19

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. **Debtor's name** Drying Facility Assets Holding, LLC

2. **All other names debtor used in the last 8 years**

Include any assumed names, trade names, and *doing business* as names

3. **Debtor's federal Employer Identification Number (EIN)** 3 6 - 4 7 9 6 4 2 4

4. **Debtor's address**

Principal place of business

600 Jefferson Street, Suite 602
Number Street

Lafayette LA 70501
City State ZIP Code

Lafayette Parish, Louisiana
County

Mailing address, if different from principal place of business

Number Street

P.O. Box

City State ZIP Code

Location of principal assets, if different from principal place of business

130 Street B
Number Street

Picayune MS 39466
City State ZIP Code

5. **Debtor's website (URL)** https://shalesupport.com

6. **Type of debtor**

- ☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify: _____

Debtor Drying Facility Assets Holding, LLC
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

2 1 3 1
(Support Activities for Mining)

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
☐ Chapter 9
☒ Chapter 11. **Check all that apply:**
☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

☒ No

☐ Yes. District _____ When _____ Case number _____
MM / DD / YYYY
 District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

☐ No

☒ Yes. Debtor See Attachment 1. Relationship affiliated companies
 District Southern District of Texas (Houston) When 07/11/2019
 Case number, if known _____
 MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Debtor Drying Facility Assets Holding, LLC Case number (if known) _____
 Name

11. Why is the case filed in *this* district?

Check all that apply:

- ☐ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- ☒ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____

Where is the property? _____

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?

- ☐ No
- ☐ Yes. Insurance agency _____
- Contact name _____
- Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- | | | |
|--|--|--|
| ☒ 1-49 | ☐ 1,000-5,000 | ☐ 25,001-50,000 |
| ☐ 50-99 | ☐ 5,001-10,000 | ☐ 50,001-100,000 |
| ☐ 100-199 | ☐ 10,001-25,000 | ☐ More than 100,000 |
| ☐ 200-999 | | |

15. Estimated assets

- | | | |
|---|--|--|
| ☐ \$0-\$50,000 | ☐ \$1,000,001-\$10 million | ☐ \$500,000,001-\$1 billion |
| ☐ \$50,001-\$100,000 | ☐ \$10,000,001-\$50 million | ☐ \$1,000,000,001-\$10 billion |
| ☐ \$100,001-\$500,000 | ☐ \$50,000,001-\$100 million | ☐ \$10,000,000,001-\$50 billion |
| ☒ \$500,001-\$1 million | ☐ \$100,000,001-\$500 million | ☐ More than \$50 billion |

Debtor Drying Facility Assets Holding, LLC Case number (if known) _____
 Name

16. Estimated liabilities

- | | | |
|--|---|--|
| ☐ \$0-\$50,000 | ☐ \$1,000,001-\$10 million | ☐ \$500,000,001-\$1 billion |
| ☐ \$50,001-\$100,000 | ☐ \$10,000,001-\$50 million | ☐ \$1,000,000,001-\$10 billion |
| ☐ \$100,001-\$500,000 | ☐ \$50,000,001-\$100 million | ☐ \$10,000,000,001-\$50 billion |
| ☐ \$500,001-\$1 million | ☒ \$100,000,001-\$500 million | ☐ More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- ☒ The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- ☐ I have been authorized to file this petition on behalf of the debtor.
- ☐ I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07 11/2019
 MM / DD / YYYY

X /s/ Gary Barton

Signature of authorized representative of debtor

Gary Barton

Printed name

Title Chief Restructuring Officer

18. Signature of attorney

X /s/ Karl D. Burrer

Signature of attorney for debtor

Date 07 11/2019
 MM / DD / YYYY

Karl D. Burrer

Printed name

Greenberg Traurig, LLP

Firm name

1000 Louisiana Street, Suite 1700

Number Street

Houston

City

TX 77002

State ZIP Code

713-374-3500

Contact phone

burrerk@gtlaw.com

Email address

24043584

Bar number

Texas

State

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

DRYING FACILITY ASSETS HOLDING, L.L.C.,
Debtor.

Tax I. D. No. 36-4796424

§
§
§
§
§
§
§
§
§

Chapter 11

Case No. _____ (DRJ)

(Joint Administration Pending)

**Attachment to Voluntary Petition for Non-Individuals Filing for
Bankruptcy under Chapter 11**

1. If any of the debtor's securities are registered under Section 12 of the Securities Exchange Act of 1934, the SEC file number is N/A.

2. The following financial data is the latest available information and refers to the debtor's condition on 05/31/2019.

a. Total assets \$ 50,997,138

b. Total debts (including debts listed in 2.c., below) \$ 180,890,028

c. Debt securities held by more than 500 holders

Approximate
number of
holders:

secured	☐	unsecured	☐	subordinated	☐	\$ _____	_____
secured	☐	unsecured	☐	subordinated	☐	\$ _____	_____
secured	☐	unsecured	☐	subordinated	☐	\$ _____	_____
secured	☐	unsecured	☐	subordinated	☐	\$ _____	_____
secured	☐	unsecured	☐	subordinated	☐	\$ _____	_____

d. Number of shares of preferred stock _____

e. Number of shares common stock _____

Comments, if any: _____

3. Brief description of debtor's business: Drying Facility Holding, LLC holds assets of a manufacturing facility currently used by Shale Energy Support, LLC to manufacture, store and ship specialty industrial sands to various industries.

4. List the names of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:

Shale Support Holdings, LLC

United States Bankruptcy Court for the:

Southern District of Texas

(State)

Case number (if known): Chapter 11

ATTACHMENT 1

Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor

On the date hereof, each of the entities listed below (collectively, the “Debtors”) filed a petition in the United States Bankruptcy Court for the Southern District of Texas for relief under chapter 11 of title 11 of the United States Code. The Debtors have moved for Joint Administration of these cases under the case number assigned to the chapter 11 case of Shale Support Global Holdings, LLC.

Stanton Rail Yard, LLC
Shale Support Global Holdings, LLC
Shale Support Holdings, LLC
Southton Rail Yard, LLC
Drying Facility Assets Holding, LLC
Shale Energy Support, LLC
Mine Assets Holding, LLC
Wet Mine Assets Holding, LLC

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: DRYING FACILITY ASSETS HOLDING, L.L.C., Debtor. Tax I. D. No. 36-4796424	§ § § § § § § §	Chapter 11 Case No. _____ (DRJ) (Joint Administration Pending)
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LIST OF EQUITY SECURITY HOLDERS

This list serves as the disclosure required to be made by the debtor pursuant to rule 1007 of the Federal Rules of Bankruptcy Procedure. All equity positions listed indicate the record holder of such equity as of the date of the commencement of this chapter 11 case.

Equity Holder	Address of Equity Holder	Type of Equity or Security	Percentage Held
Shale Support Holdings, LLC	600 Jefferson Street, Suite 602 Lafayette, LA 70501	Ownership	100%

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: DRYING FACILITY ASSETS HOLDING, LLC, Debtor. Tax I.D. No. 36-4796424	§ § § § § § § § §	Chapter 11 Case No. _____ (DRJ) (Joint Administration Pending)
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CORPORATE OWNERSHIP STATEMENT

Pursuant to Rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure, the following are corporations, other than a government unit, that directly or indirectly own ten percent (10%) of more of any class of the debtor's equity interest:

Equity Holder	Approximate Percentage of Shares Held
Shale Support Holdings, LLC	100%

Fill in this information to identify the case:

Debtor name SHALE SUPPORT GLOBAL HOLDINGS, LLC, et al.

United States Bankruptcy Court for the: SOUTHERN District of TEXAS (Houston)

Case number (if known):

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: Consolidated List of Creditors Who Have the 40 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 40 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 40 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim	Indicate if claim is contingent, unliquidated, disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	COYOTE LOGISTICS, LLC 2545 W DIVERSEY AVE 3RD FLOOR CHICAGO, IL 60647	JASON RICE VICE PRESIDENT AND GENERAL COUNSEL PHONE: 877-626-9683 EMAIL: JASON.RICE@COYOTE.COM	SETTLEMENT AGREEMENT				\$3,600,000
2	J. PATRICK LEE CONSTRUCTION, LLC 1561 WEST UNION ROAD PICAYUNE, MS 39466	J. PATRICK LEE OWNER PHONE: 601-916-2319	TRADE PAYABLE				\$1,396,260
3	TRINITY INDUSTRIES LEASING CO 2525 N. STEMMONS FREEWAY DALLAS, TX 75207	TIMOTHY R. WALLACE CHIEF EXECUTIVE OFFICER PHONE: 800-631-4420 EMAIL: TIM.WALLACE@TRIN.NET	TRADE PAYABLE				\$1,371,304
4	VTG RAIL, INC 103 WEST VANDALIA EDWARDSVILLE, IL 62025	DR. HEIKO FISCHER CHAIRMAN OF THE EXECUTIVE BOARD PHONE: 618-343-0600 EMAIL: HEIKO.FISCHER@VTG.COM	TRADE PAYABLE				\$958,000
5	CIT RAILCARS FUNDING COMPANY, LLC C/O THE CIT GROUP/EQUIP FNAN, INC. 30 S. WACKER DRIVE SUITE 2900 CHICAGO, IL 60606	JEFF LYTLER PRESIDENT PHONE: 312-906-5701 EMAIL: JEFFREY.LYTLER@CIT.COM	TRADE PAYABLE				\$653,509
6	CARBO CERAMICS 575 N. DAIRY ASHFORD RD. SUITE 300 HOUSTON, TX 77079	GARY A. KOLSTAD PRESIDENT AND CHIEF EXECUTIVE OFFICER PHONE: 281-921-6400 EMAIL: GARY.KOLSTAD@CARBOCERAMICS.COM	TRADE PAYABLE/ SETTLEMENT AGREEMENT				\$650,000
7	WELLS FARGO RAIL CORPORATION 9377 W. HIGGINS ROAD SUITE 600 ROSEMONT, IL 60018	LORI HEISSLER CHIEF OPERATING OFFICER PHONE: 847-318-7575 FAX: 847-318-7588 EMAIL: LORI.HEISSLER@WELLSFARGO.COM	TRADE PAYABLE				\$642,900
8	NORFOLK SOUTHERN RAILWAY COMPANY THREE COMMERCIAL PLACE NORFOLK, VA 23510	JAMES A. SQUIRES CHAIRMAN, PRESIDENT, AND CHIEF EXECUTIVE OFFICER PHONE: (757) 629-2845 EMAIL: JAMES.SQUIRES@NSCORP.COM	TRADE PAYABLE				\$617,441

Debtor SHALE SUPPORT HOLDINGS, LLC, et al.

Case Number (if known) _____

Name

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim	Indicate if claim is contingent, unliquidated, disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	RETIF OIL & FUEL 1840 JUTLAND DRIVE HARVEY, LA 70058	KENNETH J. RETIF CHIEF EXECUTIVE OFFICER PHONE: 504-349-9000 EMAIL: KRETIF@RETIF.COM	TRADE PAYABLE				\$596,876
10	CIG LOGISTICS SERVICES, LLC 420 THROCKMORTON SUITE 550 FORT WORTH, TX 76102	JONATHAN GREEN CHIEF EXECUTIVE OFFICER PHONE: 817-768-6391 FAX: (817) 768-6394 EMAIL: JONATHAN@CIGLOGISTICS.COM	TRADE PAYABLE				\$420,365
11	PAN AMERICAN RAILWAY COMPANY 5718 WESTHEIMER SUITE 800 HOUSTON, TX 77057	GERARDO SAAVEDRA VICE PRESIDENT PHONE: 281-292-0054 EMAIL: GSAAVEDRA@ANCAF.COM	TRADE PAYABLE				\$386,532
12	TIDEWATER LOGISTICS OPERATING LLC 706 AVIATOR DRIVE FORT WORTH, TX 76179	SCOTT SPENCE PRESIDENT PHONE: 855-718-9564 EMAIL: SCOTT@TWLOG.COM	TRADE PAYABLE				\$370,633
13	BADGER MINING CORPORATION 409 S. CHURCH ST. BERLINE, WI 54923	SHELLY BERNHAGEN LOGISTICS DIRECTOR PHONE: 800-932-7263 EMAIL: SBERNHAGEN@BADGERMININGCORP.COM	TRADE PAYABLE				\$329,278
14	CHICAGO FREIGHT CAR LEASING CO. 425 N. MARTINGALE RD 6TH FLOOR SCHAUMBURG, IL 60173	PAUL DEASY PRESIDENT PHONE: 847-318-8000 EMAIL: PAUL.DEASY@CRDX.COM	TRADE PAYABLE				\$327,691
15	SHALE RAIL, LLC 201 LACKAWANNA AVE SUITE 301 SCRANTON, PA 18503	THOMAS COLEMAN VICE PRESIDENT - BUSINESS DEVELOPMENT PHONE: 570-963-0717 FAX: 570-963-5755 EMAIL: T_COLEMAN@SHALERAIL.COM	TRADE PAYABLE				\$306,345
16	PUCKETT MACHINERY COMPANY 100 CATERPILLAR DRIVE FLOWOOD, MS 39232	HASTINGS PUCKETT PRESIDENT PHONE: 601-969-6000 EMAIL: HASTINGS.PUCKETT@PUCKETTMACHINERY.COM	TRADE PAYABLE				\$260,029
17	UNION PACIFIC RAILROAD COMPANY 1400 DOUGLAS STREET OMAHA, NE 68179	LANCE M. FRITZ CHAIRMAN, PRESIDENT AND CHIEF EXECUTIVE OFFICER PHONE: 402-544-5000 EMAIL: LFRITZ@UP.COM	TRADE PAYABLE				\$160,260
18	STORAGE & TRANSFER TECHNOLOGIES, INC. 8485 PARKHILL DRIVE MILTON, ON L9T 5E9 CANADA	JOHN WILBY CHIEF FINANCIAL OFFICER PHONE: 905-693-9301 EMAIL: JWILBY@STTENVIROCORP.COM	TRADE PAYABLE				\$141,910

Debtor SHALE SUPPORT HOLDINGS, LLC, et al.

Case Number (if known) _____

Name

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim	Indicate if claim is contingent, unliquidated, disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
19	RAIL LOGIX LACASSINE, LLC 3330 S. SAM HOUSTON PARKWAY E. HOUSTON, TX 77047	MICHAEL J. PLANK CHAIRMAN AND CHIEF EXECUTIVE OFFICER PHONE: 713-962-3200 EMAIL: MPLANK@RAIL-LOGIX.COM	TRADE PAYABLE				\$139,485
20	INDUSTRIAL ACCESSORIES COMPANY 4800 LAMAR AVE MISSION, KS 66202	GLENN A. SMITH, JR. PHONE: 913-384-5511 FAX: 913-384-6577 EMAIL: GSMITH@IAC-INTL.COM	TRADE PAYABLE				\$132,804
21	LYLE MACHINERY 650 HIGHWAY 49 SOUTH RICHLAND, MS 39218	DANIEL LYLE PRESIDENT PHONE: 601-939-4000 FAX: 601-939-8440 EMAIL: DLYLE@LYLEMACHINERY.COM	TRADE PAYABLE				\$121,554
22	COAST ELECTRIC POWER ASSOCIATION ROBERT J. OCCHI HEADQUARTERS BUILDING 18020 HWY. 603 KILN, MS 39556	RON BARNES PRESIDENT AND CHIEF EXECUTIVE OFFICER PHONE: 228-363-7000 EMAIL: RONBARNES@COASTEPA.COM	TRADE PAYABLE				\$112,486
23	CONVEYING & SCREENING MACHINERY, LLC 46391 HWY 16 PINE GROVE, LA 70453	DUKE MINTON PRESIDENT PHONE: 225-777-3490 EMAIL: DUKE@CONVEYINGANDSCREENING.COM	TRADE PAYABLE				\$99,937
24	BLUE CROSS BLUE SHIELD 225 NORTH MICHIGAN AVE. CHICAGO, IL 60601	SCOTT SEROTA PRESIDENT AND CHIEF EXECUTIVE OFFICER PHONE: 202-942-1082 EMAIL: PRESS@BCBSA.COM	TRADE PAYABLE				\$85,731
25	LUMPKIN REPAIR SERVICE 16 R N LUMPKIN LN CARRIERE, MS 39426	CHRIS LUMPKIN MANAGING MEMBER PHONE: 601-798-2027 FAX: 601-798-2737	TRADE PAYABLE				\$83,694
26	OPPORTUNE, LLP 711 LOUISIANA ST STE 3100 HOUSTON, TX 77002	JOSH SHERMAN PARTNER PHONE: 713-490-5050 EMAIL: JSHERMAN@OPPORTUNE.COM	TRADE PAYABLE				\$73,197
27	NEW ORLEANS PUBLIC RAILROAD CORPORATION 4822 TCHOUPITOUAS ST NEW ORLEANS, LA 70115	BRANDY CHRISTIAN CHIEF EXECUTIVE OFFICER PHONE: 504-896-7409 EMAIL: BRANDY.CHRISTIAN@PORTNOLA.COM	TRADE PAYABLE				\$72,724

Debtor SHALE SUPPORT HOLDINGS, LLC, et al.

Case Number (if known) _____

Name

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim	Indicate if claim is contingent, unliquidated, disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
28	PEARCE PUMP SUPPLY, INC. 16161 AIRLINE HIGHWAY PRAIRIEVILLE, LA 70769	CHARLES WALKER OWNER PHONE: 225-673-6188 FAX: 225-673-8106 EMAIL: CWALKER@PEARCEUSA.COM	TRADE PAYABLE				\$63,083
29	PATRIOT CONSTRUCTION & INDUSTRIAL, LLC 1026 TOBY MOUTON RD DUSON, LA 70529	BEN LEBLANC CHIEF EXECUTIVE OFFICER PHONE: 337-935-6314 FAX: 866-796-4178 EMAIL: HR@PATRIOT-CONSTRUCTION.COM	TRADE PAYABLE				\$60,000
30	GADSDEN INDUSTRIAL PARK, LLC 174 SOUTH 26TH STREET GADSDEN, AL 35904	WANDA GIPSON PHONE: 256-543-1960 EMAIL: WGIPSON@GADSDENINDUSTRIALPARK.COM	TRADE PAYABLE				\$57,072
31	ACTION TESTING LABS 161 KENMORE AVENUE BILOXI, MS 39531	LELAND CREEL PRINCIPAL PHONE: 228-229-2946	TRADE PAYABLE				\$48,387
32	HRL CONTRACTING 311 ACORN LANE PICAYUNE, MS 39466	HENSLEY R. LEE PRESIDENT PHONE: (601) 799-1335 FAX: (601) 799-1336 EMAIL: HENSLEY@HRLCONTRACTING.COM	TRADE PAYABLE				\$46,625
33	HYDRO TUBE ON, LLC 15227 BIG JOHN ROAD BILOXI, MS 39532	MURRAY MORAN PRINCIPAL PHONE: 228-348-1264	TRADE PAYABLE				\$45,524
34	RACCA SOLUTIONS GROUP 6700 WOODLANDS PKWY, STE 230-254 THE WOODLANDS, TX 77382	STACY RACCA PRESIDENT PHONE: 832-509-5744 FAX: 832-509-3224 EMAIL: STACY.RACCA@RACCASOLUTIONS.COM	TRADE PAYABLE				\$44,093
35	UNITED RENTALS 100 FIRST STAMFORD PLACE, SUITE 700 STAMFORD, CT 06902	TED GRACE VICE PRESIDENT, INVESTOR RELATIONS PHONE: 203-618-7122 EMAIL: TGRACE@UR.COM	TRADE PAYABLE				\$41,026

Debtor SHALE SUPPORT HOLDINGS, LLC, et al.

Case Number (if known) _____

Name

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim	Indicate if claim is contingent, unliquidated, disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
36	CATERPILLAR FINANCIAL SERVICES CORP 2120 WEST END AVENUE NASHVILLE, TN 37203	RAMSEY JAMES CUSTOMER SOLUTIONS MANAGER PHONE: 800-651-0567 EMAIL: RAMSEY.JAMES@CAT.COM	TRADE PAYABLE				\$40,554
37	HYDRA WORKS, LLC 60185 CAMP VILLERE RD SLIDELL, LA 70460	GENE BOURGEOIS OWNER PHONE: 985-645-8726 FAX: 985-645-8678	TRADE PAYABLE				\$38,113
38	RAVEN CREATIVE, LLC EEPB, PC ATTN: RYAN KELTING 2950 NORTH LOOP WEST SUITE 1200 HOUSTON, TX 77092	C/O RYAN KELTING PHONE: 832-913-5771 EMAIL: RYAN.KELTING@EEPB.COM	TRADE PAYABLE				\$37,375
39	PRAIRIE TRANSPORTATION 110 E MAIN STREET #320 OTTAWA, IL 61350	ROBERT SMITH PRESIDENT PHONE: 800-929-8003 FAX: 815-433-0531 EMAIL: BOB.SMITH@PRAIRIETRANS.COM	TRADE PAYABLE				\$37,137
40	PLANT MATERIALS, LLC C/O GUNN, LEE & CAVE, P.C. 8023 VANTAGE DRIVE SUITE 1500 SAN ANTONIO, TX 78230	TED D. LEE & NICK GUINN COUNSEL PHONE: 210-866-9500 FAX: 210-886-9883 EMAIL: TEDLEE@GUNN-LEE.COM NICKGUINN@GUNN-LEE.COM	ARBITRATION	CONTINGENT UNLIQUIDATED DISPUTED			UNDETERMINED

Fill in this information to identify the case and this filing:

Debtor Name DRYING FACILITY ASSETS HOLDING, LLC

United States Bankruptcy Court for the: Southern District of Texas
(State)

Case number (If known): _____

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration Attachment to Voluntary Petition for Non-Individual Filing for Bankruptcy Under Chapter 11, Corporate Ownership Statement and Listing of Equity Security Holders _____

I declare under penalty of perjury that the foregoing is

Executed on 07/11/2019
MM / DD / YYYY

x /s/ Gary Barton

Signature of individual signing on behalf of debtor

Gary Barton

Printed name

Chief Restructuring Officer

Position or relationship to debtor

OMNIBUS RESOLUTIONS

The undersigned, being the board of directors, board of managers, sole member, or board of members, as applicable (each, the "Governing Body"), of the applicable entity set forth on Annex A attached hereto (each, a "Company" and collectively, the "Companies"), hereby take the following actions and adopt the following resolutions, pursuant to (as applicable) the bylaws, limited liability company agreement, or similar document (in each case as amended or amended and restated to date) of each Company (the "Governing Document") and the laws of the state:

CHAPTER 11 FILING

WHEREAS, each Governing Body considered presentations by each Company's management (the "Management") and financial and legal advisors (collectively, the "Advisors") regarding the liabilities and liquidity situation of each Company, the strategic alternatives available to it, and the effect of the foregoing on each Company's business;

WHEREAS, each Governing Body discussed the foregoing with the Management and the Advisors and has determined, in the judgment of each Governing Body, that the following is in the best interests of each Company, its creditors, and other parties in interest, after fully considering each of the strategic alternatives available to each Company;

NOW, THEREFORE, BE IT:

RESOLVED, that in the judgment of each Governing Body, it is desirable and in the best interests of each Company, its creditors, and other parties in interest, that each Company shall be and hereby is authorized to file or cause to be filed a voluntary petition for relief (collectively, the "Chapter 11 Cases") under the provisions of chapter 11 of title 11 of the United States code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of Texas or other court of competent jurisdiction (the "Bankruptcy Court"); and

RESOLVED, that the Chief Executive Officer, Chief Financial Officer, CRO (as defined below), General Counsel, President, any Executive Vice President, any Senior Vice President, any Vice President, or any other duly appointed officer of each Company (collectively, the "Authorized Officers"), acting alone or with one or more other authorized Officers, be and each of them hereby is, authorized, empowered, and directed to execute and file on behalf of each Company all petitions, schedules, lists, and other motions, papers, or documents (including the filing of financing statements), and to take any and all action that they deem necessary, appropriate, or desirable to obtain such relief, including, without limitation, any action necessary, appropriate, or desirable to maintain the ordinary course operation of each Company's business.

APPOINTMENT OF CHIEF RESTRUCTURING OFFICER

RESOLVED, that, effective as of June 26, 2019, Gary Barton shall be and hereby is appointed as the Companies' chief restructuring officer ("CRO") with the CRO serving as an officer of the Companies reporting to the boards of directors (including on all aspects of the Chapter 11 Cases), with full power to call meetings of the boards of directors and to establish agendas for such meetings, and with the direction or authorization of the boards of directors to,

among other actions that would be customary for one serving in the capacity of a chief restructuring officer. In particular, and as set forth in more detail in the June 26, 2019 letter agreement between Alvarez & Marsal and the Companies, the CRO is authorized to (a) construct a budget, review disbursements, and create variance reports, (b) assist the Companies' management with all issues related to executing a restructuring, (c) provide court testimony as required, (d) assist with managing vendor relationships, (e) create employee retention plans, (f) work with the Companies' counsel, investment bank and financial advisor to optimize capital structure and assess strategic alternatives, and (g) provide other related services as requested by the Companies.

RETENTION OF PROFESSIONALS

RESOLVED, that each of the Authorized Officers be, and hereby is, authorized and directed to employ the law firm of Greenberg Traurig, LLP, as each Company's counsel, to represent and assist each Company in carrying out its duties under the Bankruptcy Code and to take any and all actions to advance each Company's rights and remedies, including filing any pleadings and conducting any potential sale process on behalf of each Company; and, in connection therewith, each of the Authorized Officers, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain Greenberg Traurig, LLP in accordance with applicable law.

RESOLVED, that each of the Authorized Officers be, and hereby is, authorized and directed to employ the firm of Alvarez & Marsal ("Alvarez"), as each Company's financial advisor, to represent and assist each Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance each Company's rights and remedies; and, in connection therewith, each of the Authorized Officers is, with power of delegation, hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain Alvarez in accordance with applicable law;

RESOLVED, that each of the Authorized Officers be, and hereby is, authorized and directed to employ the firm of Piper Jaffray & Co. ("Piper"), as each Company's investment banker, to represent and assist each Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance each Company's rights and remedies; and, in connection therewith, each of the Authorized Officers is, with power of delegation, hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain Piper in accordance with applicable law;

RESOLVED, that each of the Authorized Officers be, and hereby is, authorized and directed to employ the firm of Donlin, Recano & Company, Inc. ("Donlin"), as notice, claims, and balloting agent and as administrative advisor to represent and assist each Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance each Company's rights and remedies; and, in connection therewith, each of the Authorized Officers, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain Donlin in accordance with applicable law;

RESOLVED, that each of the Authorized Officers be, and hereby is, authorized and directed to employ any other professionals to assist each Company in carrying out its duties under the Bankruptcy Code; and, in connection therewith, each of the Authorized Officers, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of any other professionals as necessary, appropriate, or desirable, including (without limitation) special counsel to the extent determined necessary, appropriate, or desirable; and

RESOLVED, that each of the Authorized Officers be, and hereby is, with power of delegation, authorized, empowered, and directed to execute and file all petitions, schedules, motions, lists, applications, pleadings, and other papers and, in connection therewith, to employ and retain legal counsel, accountants, financial advisors, investment bankers, restructuring advisors, and other professionals and to take and perform any and all further acts and deeds that each of the Authorized Officers deem necessary, appropriate, or desirable in connection with each Company's chapter 11 case.

GENERAL

RESOLVED, that in addition to the specific authorizations heretofore conferred upon the Authorized Officers, each of the Authorized Officers (and their designees and delegates) be, and hereby is, authorized and empowered, in the name of and on behalf of each Company, to take or cause to be taken any and all such other and further action, and to execute, acknowledge, deliver, and file any and all such agreements, certificates, instruments, and other documents and to pay all expenses, including but not limited to filing fees, in each case as in such Authorized Officer's or Authorized Officers' judgment, shall be necessary, appropriate, or desirable in order to fully carry out the intent and accomplish the purposes of the foregoing resolutions adopted herein;

RESOLVED, that each Governing Body has received sufficient notice of the actions and transactions relating to the matters contemplated by the foregoing resolutions, as may be required by the Governing Documents of each Company, or hereby waives any right to have received such notice;

RESOLVED, that all acts, actions, and transactions relating to the matters contemplated by the foregoing resolutions done in the name of and on behalf of each Company, which acts would have been approved by the foregoing resolutions except that such acts were taken before the adoption of these resolutions, are hereby in all respects approved, confirmed and ratified as the true acts and deeds of each Company with the same force and effect as if each such act, transaction, agreement, or certificate had been specifically authorized in advance by resolution of each Governing Body;

RESOLVED, that each of the Authorized Officers (and their designees and delegates) and each other partner, member, or managing member of each direct subsidiary of each Company, be and hereby is authorized and empowered to take all actions or to not take any action in the name of and on behalf of each Company with respect to the transactions contemplated by these resolutions hereunder as the sole shareholder, partner, member, or managing member of each direct subsidiary of each Company, in each case, as such Authorized Officer shall deem necessary, appropriate, or desirable in such Authorized Officer's reasonable business judgment as may be

necessary, appropriate, or desirable to effectuate the purposes of the transactions contemplated herein; and

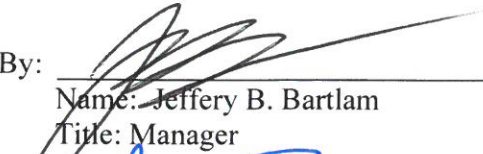
RESOLVED, that this written consent may be executed in one or more counterparts, each of which shall be deemed an original, but all of which, taken together, shall constitute one document, and that a facsimile or other electronic copy of written consent shall be deemed an original and any person may rely upon a facsimile or other electronic copy of this written consent in determining the validity of the actions taken by each Governing Body hereunder.

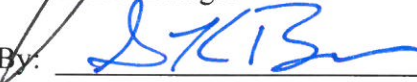
ANNEX A

COMPANY	JURISDICTION
Shale Support Global Holdings, LLC	Delaware
Shale Support Holdings, LLC	Delaware
Stanton Rail Yard, LLC	Texas
Southton Rail Yard, LLC	Louisiana
Drying Facility Assets Holding, LLC	Delaware
Shale Energy Support, LLC	Delaware
Mine Assets Holding, LLC,	Delaware
Wet Mine Assets Holding, LLC	Delaware

AND WITNESS WHEREOF, the undersigned, severally has executed and delivered this instrument, effective as of July 10, 2019.

SHALE SUPPORT GLOBAL HOLDINGS, LLC,
a Delaware limited liability company.

By: 
Name: Jeffery B. Bartlam
Title: Manager

By: 
Name: Stephen Kevin Bowen
Title: Manager

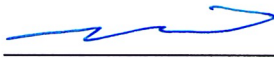
By: _____
Name: Michel Moreno
Title: Manager

AND WITNESS WHEREOF, the undersigned, severally has executed and delivered this instrument, effective as of July 10, 2019.

SHALE SUPPORT GLOBAL HOLDINGS, LLC,
a Delaware limited liability company.

By: _____
Name: Jeffery B. Bartlam
Title: Manager

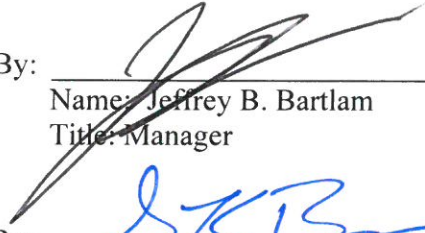
By: _____
Name: Stephen Kevin Bowen
Title: Manager

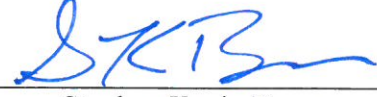
By:  _____
Name: Michel Moreno
Title: Manager

AND WITNESS WHEREOF, the undersigned, severally has executed and delivered this instrument, effective as of July 10, 2019.

STANTON RAIL YARD, LLC,
a Delaware limited liability company

By: SHALE SUPPORT GLOBAL HOLDINGS, LLC
Its: Manager

By: 
Name: Jeffrey B. Bartlam
Title: Manager

By: 
Name: Stephen Kevin Bowen
Title: Manager

By: _____
Name: Michel Moreno
Title: Manager

AND WITNESS WHEREOF, the undersigned, severally has executed and delivered this instrument, effective as of July 10, 2019.

STANTON RAIL YARD, LLC,
a Delaware limited liability company

By: SHALE SUPPORT GLOBAL HOLDINGS, LLC
Its: Manager

By: _____
Name: Jeffrey B. Bartlam
Title: Manager

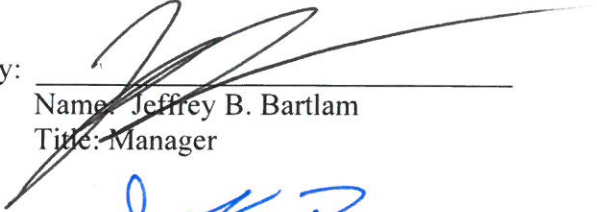
By: _____
Name: Stephen Kevin Bowen
Title: Manager

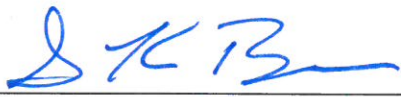
By:  _____
Name: Michel Moreno
Title: Manager

AND WITNESS WHEREOF, the undersigned, severally has executed and delivered this instrument, effective as of July 10, 2019.

SHALE SUPPORT HOLDINGS, LLC,
a Delaware limited liability company

By: SHALE SUPPORT GLOBAL HOLDINGS, LLC
Its: Manager

By: 
Name: Jeffrey B. Bartlam
Title: Manager

By: 
Name: Stephen Kevin Bowen
Title: Manager

By: _____
Name: Michel Moreno
Title: Manager

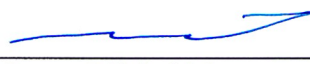
AND WITNESS WHEREOF, the undersigned, severally has executed and delivered this instrument, effective as of July 10, 2019.

SHALE SUPPORT HOLDINGS, LLC,
a Delaware limited liability company

By: SHALE SUPPORT GLOBAL HOLDINGS, LLC
Its: Manager

By: _____
Name: Jeffrey B. Bartlam
Title: Manager

By: _____
Name: Stephen Kevin Bowen
Title: Manager

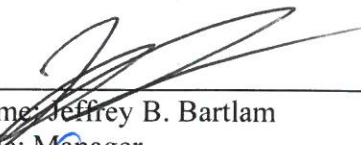
By:  _____
Name: Michel Moreno
Title: Manager

AND WITNESS WHEREOF, the undersigned, severally has executed and delivered this instrument, effective as of July 10, 2019.

SHALE ENERGY SUPPORT, LLC,
a Delaware limited liability company

By: SHALE SUPPORT HOLDINGS, LLC
Its: Sole Member/ Manager

By: SHALE SUPPORT GLOBAL HOLDINGS, LLC
Its: Manager

By: 
Name: Jeffrey B. Bartlam
Title: Manager

By: 
Name: Stephen Kevin Bowen
Title: Manager

By: _____
Name: Michel Moreno
Title: Manager

AND WITNESS WHEREOF, the undersigned, severally has executed and delivered this instrument, effective as of July 10, 2019.

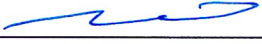
SHALE ENERGY SUPPORT, LLC,
a Delaware limited liability company

By: SHALE SUPPORT HOLDINGS, LLC
Its: Sole Member/ Manager

By: SHALE SUPPORT GLOBAL HOLDINGS, LLC
Its: Manager

By: _____
Name: Jeffrey B. Bartlam
Title: Manager

By: _____
Name: Stephen Kevin Bowen
Title: Manager

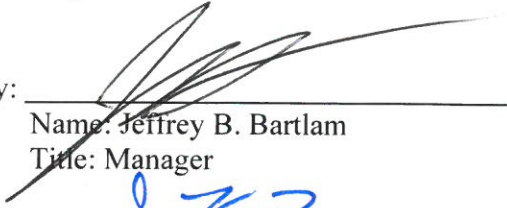
By:  _____
Name: Michel Moreno
Title: Manager

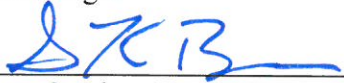
AND WITNESS WHEREOF, the undersigned, severally has executed and delivered this instrument, effective as of July 10, 2019.

SOUTHTON RAIL YARD, L.L.C.,
a Louisiana limited liability company

By: SHALE SUPPORT HOLDINGS, LLC
Its: Sole Member/Manager

By: SHALE SUPPORT GLOBAL HOLDINGS, LLC
Its: Manager

By: 
Name: Jeffrey B. Bartlam
Title: Manager

By: 
Name: Stephen Kevin Bowen
Title: Manager

By: _____
Name: Michel Moreno
Title: Manager

AND WITNESS WHEREOF, the undersigned, severally has executed and delivered this instrument, effective as of July 10, 2019.

SOUTHTON RAIL YARD, L.L.C.,
a Louisiana limited liability company

By: SHALE SUPPORT HOLDINGS, LLC
Its: Sole Member/Manager

By: SHALE SUPPORT GLOBAL HOLDINGS, LLC
Its: Manager

By: _____
Name: Jeffrey B. Bartlam
Title: Manager

By: _____
Name: Stephen Kevin Bowen
Title: Manager

By:  _____
Name: Michel Moreno
Title: Manager

AND WITNESS WHEREOF, the undersigned, severally has executed and delivered this instrument, effective as of July 10, 2019.

WET MINE ASSETS HOLDING, LLC,
a Delaware limited liability company

By: SHALE SUPPORT HOLDINGS, LLC
Its: Sole Member/ Manager

By: SHALE SUPPORT GLOBAL HOLDINGS, LLC
Its: Manager

By: _____

Name: Jeffrey B. Bartlam
Title: Manager

By: _____

Name: Stephen Kevin Bowen
Title: Manager

By: _____

Name: Michel Moreno
Title: Manager

AND WITNESS WHEREOF, the undersigned, severally has executed and delivered this instrument, effective as of July 10, 2019.

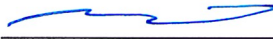
WET MINE ASSETS HOLDING, LLC,
a Delaware limited liability company

By: SHALE SUPPORT HOLDINGS, LLC
Its: Sole Member/ Manager

By: SHALE SUPPORT GLOBAL HOLDINGS, LLC
Its: Manager

By: _____
Name: Jeffrey B. Bartlam
Title: Manager

By: _____
Name: Stephen Kevin Bowen
Title: Manager

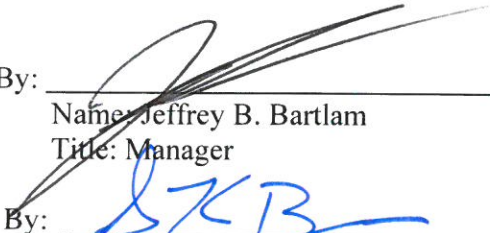
By:  _____
Name: Michel Moreno
Title: Manager

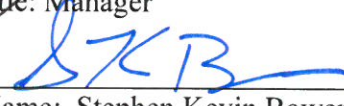
AND WITNESS WHEREOF, the undersigned, severally has executed and delivered this instrument, effective as of July 10, 2019.

DRYING FACILITY ASSETS HOLDING, LLC,
a Delaware limited liability company

By: SHALE SUPPORT HOLDINGS, LLC
Its: Sole Member/ Manager

By: SHALE SUPPORT GLOBAL HOLDINGS, LLC
Its: Manager

By: 
Name: Jeffrey B. Bartlam
Title: Manager

By: 
Name: Stephen Kevin Bowen
Title: Manager

By: _____
Name: Michel Moreno
Title: Manager

AND WITNESS WHEREOF, the undersigned, severally has executed and delivered this instrument, effective as of July 10, 2019.

DRYING FACILITY ASSETS HOLDING, LLC,
a Delaware limited liability company

By: SHALE SUPPORT HOLDINGS, LLC
Its: Sole Member/ Manager

By: SHALE SUPPORT GLOBAL HOLDINGS, LLC
Its: Manager

By: _____
Name: Jeffrey B. Bartlam
Title: Manager

By: _____
Name: Stephen Kevin Bowen
Title: Manager

By:  _____
Name: Michel Moreno
Title: Manager

AND WITNESS WHEREOF, the undersigned, severally has executed and delivered this instrument, effective as of July 10, 2019.

MINE ASSETS HOLDING, LLC,
a Delaware limited liability company

By: SHALE SUPPORT HOLDINGS, LLC
Its: Sole Member/Manager

By: SHALE SUPPORT GLOBAL HOLDINGS, LLC
Its: Manager

By: 
Name: Jeffrey B. Bartlam
Title: Manager

By: 
Name: Stephen Kevin Bowen
Title: Manager

By: _____
Name: Michel Moreno
Title: Manager

AND WITNESS WHEREOF, the undersigned, severally has executed and delivered this instrument, effective as of July 10, 2019.

MINE ASSETS HOLDING, LLC,
a Delaware limited liability company

By: SHALE SUPPORT HOLDINGS, LLC
Its: Sole Member/Manager

By: SHALE SUPPORT GLOBAL HOLDINGS, LLC
Its: Manager

By: _____
Name: Jeffrey B. Bartlam
Title: Manager

By: _____
Name: Stephen Kevin Bowen
Title: Manager

By:  _____
Name: Michel Moreno
Title: Manager