

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

SUITABLE TECHNOLOGIES, INC.,<sup>1</sup>

Debtor.

Chapter 11

Case No. 20-10432 (MFW)

**Ref. Docket Nos. 375 and 376**

**Objection Deadline: May 4, 2021 at 4:00 p.m. (ET)**

**Hearing Date: May 11, 2021 at 11:30 a.m. (ET)**

**NOTICE OF HEARING TO CONSIDER APPROVAL OF DISCLOSURE STATEMENT**

**PLEASE TAKE NOTICE THAT** on April 2, 2021, the above-captioned debtor and debtor-in-possession (the “**Debtor**”) filed with the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”) the *Chapter 11 Plan of Liquidation of Suitable Technologies, Inc.* [Docket No. 375] (as amended, modified or supplemented, the “**Plan**”)<sup>2</sup> and the *Disclosure Statement for the Chapter 11 Plan of Liquidation of Suitable Technologies, Inc.* [Docket No. 376] (as amended, modified or supplemented, the “**Disclosure Statement**”).

**PLEASE TAKE FURTHER NOTICE THAT** the Debtor intends to present the Disclosure Statement for approval at a hearing before the Honorable Mary F. Walrath on **May 11, 2021 at 11:30 a.m. (ET)** at the Bankruptcy Court, 824 N. Market Street, 5th Floor, Courtroom No. 4, Wilmington, DE 19801 (the “**Disclosure Statement Hearing**”). The Disclosure Statement may be amended, modified or supplemented at any time prior to or at the Disclosure Statement Hearing, and such hearing may be adjourned from time to time without further notice, except for the announcement of the adjourned date(s) through the filing of a notice on the docket of the Debtor’s chapter 11 case, the agenda for the Disclosure Statement Hearing and/or at the Disclosure Statement Hearing or any continued hearing.

**PLEASE TAKE FURTHER NOTICE THAT** any objections to the approval of the Disclosure Statement must: (A) be in writing; (B) state the name, address and nature of the Claim or Interest of the objecting or responding party; (C) state with particularity the legal and factual basis and nature of any objection or response and set forth the proposed modification to the Disclosure Statement, together with suggested language; (D) be filed with the Clerk of the Bankruptcy Court, 824 N. Market Street, 3rd Floor, Wilmington, DE 19801, **on or before May 4, 2021 at 4:00 p.m. (ET)** (the “**Objection Deadline**”); and (E) be served upon the following parties: (i) counsel for the Debtor, Young Conaway Stargatt & Taylor, LLP, 1000 N. King Street, Wilmington, DE 19801, Attn: Robert F. Poppiti, Jr. (rpoppiti@ycst.com) and Betsy L. Feldman (bfeldman@ycst.com); (ii) counsel for the Magicheart Parties, Morris, Nichols, Arsht &

<sup>1</sup> The last four digits of the Debtor’s United States federal tax identification number are 7816. The Debtor’s mailing address is 921 East Charleston Road, Palo Alto, CA 94303.

<sup>2</sup> All capitalized terms used but not otherwise defined herein shall have the meaning provided to them in the Plan.

Tunnell LLP, 1201 North Market Street, Wilmington, DE 19801, Attn: Curtis S. Miller (cmiller@mnat.com) and Paige N. Topper (ptopper@morrisnichols.com); and (iii) the Office of the United States Trustee, 844 N. King Street, Suite 2207, Lockbox 35, Wilmington, DE 19801, Attn: Juliet M. Sarkessian (juliet.m.sarkessian@usdoj.gov).

**PLEASE TAKE FURTHER NOTICE THAT** only those objections made in writing and timely filed by the Objection Deadline may be considered by the Bankruptcy Court during the Disclosure Statement Hearing. If no objections to the Disclosure Statement are timely and properly filed and served in accordance with the procedures set forth herein, the Bankruptcy Court may enter an order approving the Disclosure Statement without further notice or hearing.

**PLEASE TAKE FURTHER NOTICE THAT** copies of the Plan and the Disclosure Statement may be obtained by interested parties free of charge: (i) by visiting the case website, <https://www.donlinrecano.com/Clients/sti/index>, and clicking on the link on the left-hand side of the page titled "Confirmation Documents"; (ii) upon written request via mail to the Debtor's voting agent, Donlin, Recano & Company, Inc. (the "**Voting Agent**"), to the attention of Suitable Technologies, Inc. Ballot Processing, c/o Donlin Recano & Company, Inc., P.O. Box 199043, Blythebourne Station, Brooklyn, NY 11219; (iii) by submitting an inquiry to the Voting Agent via email at [DRCVote@DonlinRecano.com](mailto:DRCVote@DonlinRecano.com); or (iv) by contacting the Voting Agent via telephone at (877) 322-4952 (domestic/toll free). The documents may also be obtained for a fee, from the Bankruptcy Court's website, [www.deb.uscourts.gov](http://www.deb.uscourts.gov) (a PACER account is required). A PACER login and password can be obtained through the PACER Service Center at <https://www.pacer.gov>.

**PLEASE TAKE FURTHER NOTICE THAT THIS NOTICE IS NOT A SOLICITATION OF VOTES TO ACCEPT OR REJECT THE PLAN. VOTES ON THE PLAN WILL BE SOLICITED IF AND WHEN THE BANKRUPTCY COURT APPROVES THE DISCLOSURE STATEMENT. NO PERSON, INCLUDING THE VOTING AGENT, HAS BEEN AUTHORIZED TO GIVE ANY INFORMATION OR ADVICE, INCLUDING LEGAL ADVICE, OR TO MAKE ANY REPRESENTATION, REGARDING THE DEBTOR OR THE PLAN.**

Dated: April 2, 2021  
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Betsy L. Feldman

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