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**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:

TRINITAS ADVANTAGED
AGRICULTURE PARTNERS IV, LP, *et al.*,¹

Debtors.

Case No. 24-50211 (DM) (Lead Case)

Chapter 11

(Jointly Administered)

**NOTICE OF HEARING ON MOTION OF
THE DEBTORS AND THE COMMITTEE
FOR ENTRY OF AN ORDER
(I) APPROVING THE DISCLOSURE
STATEMENT FOR SOLICITATION
PURPOSES; (II) ESTABLISHING
SOLICITATION AND VOTING
PROCEDURES FOR CHAPTER 11 PLAN;
AND (III) SETTING CONFIRMATION
HEARING AND THE DEADLINE FOR
FILING OBJECTIONS THERETO**

¹ The last four digits of Trinitas Advantaged Agriculture Partners IV, LP's tax identification number are 3730. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://www.donlinrecano.com/trinitas>. The Debtors' service address is 2055 Woodside Road, Suite 195, Redwood City, CA 94061.

Date: July 31, 2026
Time: 11:00 a.m. (Pacific Time)
Place: **In person or via Zoom**
United States Bankruptcy Court
450 Golden Gate Avenue
Courtroom 17, 16th Floor
San Francisco, CA 94102

TO THE UNITED STATES BANKRUPTCY COURT, THE OFFICE OF THE UNITED STATES TRUSTEE, THE SECURITIES AND EXCHANGE COMMISSION, AND ALL CREDITORS, EQUITY SECURITY HOLDERS, AND OTHER PARTIES IN INTEREST:

PLEASE TAKE NOTICE that on February 19, 2024, Trinitas Advantaged Agriculture Partners IV, LP, and certain of its affiliates that are debtors and debtors in possession (collectively, the “Debtors”) in the above-captioned chapter 11 cases (the “Chapter 11 Cases”), each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code with the United States Bankruptcy Court for the Northern District of California, San Francisco Division (the “Bankruptcy Court”).

PLEASE TAKE FURTHER NOTICE that on March 7, 2024, the United States Trustee appointed an official committee of unsecured creditors (the “Committee,” and together with the Debtors, the “Plan Proponents”) in the Chapter 11 Cases. *See* Dkt. No. 43.

PLEASE TAKE FURTHER NOTICE that on June 25, 2026, the Plan Proponents filed the *Joint Chapter 11 Plan of Liquidation dated June 25, 2026* [Dkt. No. 1204] (as may be amended, supplemented, or modified, together with any attachments, schedules, or exhibits thereto, the “Plan”) and the *Disclosure Statement for Joint Chapter 11 Plan of Liquidation dated June 25, 2026* [Dkt. No. 1206] (as may be amended, together with any attachments, schedules, or exhibits thereto, the “Disclosure Statement”).

PLEASE TAKE FURTHER NOTICE that on June 26, 2026, the Plan Proponents filed the *Motion of the Debtors and the Committee for Entry of an Order (I) Approving the Disclosure Statement for Solicitation Purposes; (II) Establishing Solicitation and Voting Procedures for Chapter 11 Plan; and (III) Setting Confirmation Hearing and the Deadline for Filing Objections Thereto* [Dkt. No. 1209] (the “Motion”).² Through the Motion, the Plan Proponents respectfully request entry of an order that, among other things, (i) approves the Disclosure Statement and Solicitation Packages to permit the Plan Proponents to distribute and solicit acceptances for the Plan, (ii) sets the date and time for the Confirmation Hearing and approves certain related deadlines and the form of Confirmation Hearing Notice, (iii) approves the Solicitation Procedures and Tabulation Procedures, and (iv) grants related relief.

PLEASE TAKE FURTHER NOTICE that a hearing on the Motion has been scheduled for **July 31, 2026, at 11:00 a.m. (Pacific Time)**, before the Honorable Dennis Montali, United States Bankruptcy Judge. Pursuant to the *Procedures for Noticing and Conducting Hearings in the San Francisco Division of the United States Bankruptcy Court for the Northern District of California (effective May 9, 2025)*, you may participate in this hearing in-person or by Zoom. To attend in-person, you should arrive at Courtroom 17, 450 Golden Gate Avenue, 16th Floor, San Francisco, CA, no later than the time set forth in this notice. To attend via Zoom, please consult the court’s website, which provides information explaining how to arrange an appearance

² A capitalized term used but not defined herein shall have the meaning provided to it in the Motion.

1 at a video hearing. If you have questions about how to participate in a hearing, you may contact
2 the Bankruptcy Court by calling 888-821-7606 or by using the Live Chat feature on the court's
3 website.

4 **PLEASE TAKE FURTHER NOTICE** that pursuant to Bankruptcy Local Rule
5 3017-1(a), any objections to the Motion, including any objections to the Disclosure Statement or
6 the Solicitation Procedures, must be filed with the Bankruptcy Court and served on counsel for the
7 Plan Proponents at the above-captioned addresses by **July 24, 2026**.

8 **PLEASE TAKE FURTHER NOTICE** that copies of the pleadings in these
9 Chapter 11 Cases, including the Motion, the Plan, and the Disclosure Statement, can be viewed
10 and/or obtained from the Debtors' claims and noticing agent, Donlin, Recano & Company, LLC
11 at the following web address: <https://www.donlinrecano.com/trinitas>, or by calling the
12 restructuring information center at 1-800-780-7386 (toll free) for U.S. and Canada-based parties
13 or 1-332-284-1398 for International parties, or by submitting an inquiry via e-mail to
14 tfinfo@angeiongroup.com.

15 Dated: June 26, 2026

KELLER BENVENUTTI KIM LLP

By: /s/ Jane Kim

Jane Kim

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Possession*

**RAINES FELDMAN LITRELL LLP
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By: /s/ Michael A. Brandess

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