Fill in this information to identify the case:

Debtor name: Chiala LLC

United States Bankruptcy Court for the: Northern District of California

Case number (if known): 24-50216

☑ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property 12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

☑ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

	Column A **Amount of Claim** Do not deduct the value of collateral.	Column B **Value of collateral that supports this claim**
2.1. **Creditor's name and address** RABO AGRIFINANCE LLC AS ADMINISTRATIVE AGENT ROGER BECKER 14767 NORTH OUTER 40 RD STE 400 CHESTERFIELD MO 63017 **Creditor's email address, if known** _____ **Date debt was incurred:** November 15, 2022 **Last 4 digits of account number:** **Do multiple creditors have an interest in the same property?** ☑ No ☐ Yes. Have you already specified the relative priority? ☐ No. Specify each creditor, including this creditor, and its relative priority. _____ _____ ☐ Yes. The relative priority of creditors is specified on lines: _____	**Describe debtor's property that is subject to a lien** GUARANTOR'S REAL PROPERTY & OTHER ASSETS **Describe the lien** UCC-1 RECORDED IN SOLANO COUNTY, CA 11/16/2022 AS DOCUMENT NO. 20220073024, UCC-1 RECORDED IN CA SOS 11/21/2022 AS DOCUMENT NO. U220245754033 AND DEED OF TRUST, ASSIGNMENT OF LEASES AND RENTS, SECURITY AGREEMENT AND FIXTURE FILING RECORDED IN SOLANO COUNTY 11/16/2022 AS DOCUMENT NO. 202200073023 **Is the creditor an insider or related party?** ☑ No ☐ Yes **Is anyone else liable on this claim?** ☐ No ☑ Yes. Fill out Schedule H: Codebtors (Official Form 206H). **As of the petition filing date, the claim is:** Check all that apply. ☑ Contingent ☐ Unliquidated ☐ Disputed	$161,000,000.00	UNDETERMINED

3.	**Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.**	**$161,000,000.00**

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

	Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
3.1.	FENNEMORE DOWLING AARON DON J. POOL 8080 N PALM AVE., 3RD FLOOR P.O. BOX 28902 FRESNO CA 93729-8902	Line 2.1	_____
3.2.	FENNEMORE DOWLING AARON J. JACKSON WASTE 8080 N PALM AVE., 3RD FLOOR P.O. BOX 28902 FRESNO CA 93729-8902	Line 2.1	_____

Fill in this information to identify the case:

Debtor name: Chiala LLC

United States Bankruptcy Court for the: Northern District of California

Case number (if known): 24-50216

☑ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

☑ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2.	List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.1.	**Title of contract**	COMMERCIAL BUSINESS INSURANCE	ALLIED WORLD NATIONAL ASSURANCE COMPANY 199 WATER STREET NEW YORK NY 10038
	State what the contract or lease is for	POLLUTION LIABILITY, POLICY NO. 0309-5789	
	Nature of debtor's interest	INSURED	
	State the term remaining	5/01/24	
	List the contract number of any government contract		
2.2.	**Title of contract**	COMMERCIAL BUSINESS INSURANCE	**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
	State what the contract or lease is for	EXCESS LIABILITY, POLICY NO. APX2101010-03	
	Nature of debtor's interest	INSURED	CAPITOL SPECIALTY INSURANCE CORPORATION 1600 ASPEN COMMONS SUITE 300 MIDDLETON WI 53562
	State the term remaining	3/31/24	
	List the contract number of any government contract		
2.3.	**Title of contract**	RENEWAL ORDER FORM	**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
	State what the contract or lease is for	SOFTWARE SUBSCRIPTION	
	Nature of debtor's interest		EGNYTE, INC. 1350 W. MIDDLEFIELD RD MOUNTAIN VIEW CA 94043
	State the term remaining	11/08/24	
	List the contract number of any government contract		

2.4.	**Title of contract**	COMMERCIAL BUSINESS INSURANCE	**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
	State what the contract or lease is for	EXCESS LIABILITY, POLICY NO. ML4262627-2	
	Nature of debtor's interest	INSURED	HOUSTON SPECIALTY INSURANCE CO 800 GESSNER RD STE 600 HOUSTON TX 77024
	State the term remaining	3/31/24	
	List the contract number of any government contract		
2.5.	**Title of contract**	RETAIL INSTALLMENT SALE CONTRACT	**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
	State what the contract or lease is for	VEHICLE FINANCING	
	Nature of debtor's interest		JIM BURKE FORD 2001 OAK STREET BAKERSFIELD CA 93301
	State the term remaining	12/22/27	
	List the contract number of any government contract		
2.6.	**Title of contract**	COMMERCIAL BUSINESS INSURANCE	**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
	State what the contract or lease is for	CASUALTY/PROPERTY REPLACEMENT, POLICY NO. 7003T849905	
	Nature of debtor's interest	INSURED	MARSH & MCLENNAN AGENCY LLC 360 HAMILTON AVENUE SUITE 930 WHITE PLAINS NY 10601
	State the term remaining	5/13/24	
	List the contract number of any government contract		
2.7.	**Title of contract**	COMMERCIAL BUSINESS INSURANCE	**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
	State what the contract or lease is for	LIABILITY, POLICY NO. 7003T849905	
	Nature of debtor's interest	INSURED	MARSH & MCLENNAN AGENCY LLC 360 HAMILTON AVENUE SUITE 930 WHITE PLAINS NY 10601
	State the term remaining	5/13/24	
	List the contract number of any government contract		
2.8.	**Title of contract**	COMMERCIAL BUSINESS INSURANCE	**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
	State what the contract or lease is for	WORKER'S COMPENSATION, POLICY NO. FG5 2072607211	
	Nature of debtor's interest	INSURED	MARSH & MCLENNAN AGENCY LLC 360 HAMILTON AVENUE SUITE 930 WHITE PLAINS NY 10601
	State the term remaining		
	List the contract number of any government contract		

2.9.

Title of contract	COMMERCIAL BUSINESS INSURANCE
State what the contract or lease is for	OTHER:, POLICY NO. BA3T850025 EX3T850222 & XC1EX00918231
Nature of debtor's interest	INSURED
State the term remaining	5/13/24
List the contract number of any government contract	

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

MARSH & MCLENNAN AGENCY LLC
360 HAMILTON AVENUE
SUITE 930
WHITE PLAINS NY 10601

2.10.

Title of contract	COMMERCIAL BUSINESS INSURANCE
State what the contract or lease is for	COMMERCIAL CRIME, POLICY NO. 8242-7527
Nature of debtor's interest	INSURED
State the term remaining	3/31/24
List the contract number of any government contract	

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

MARSH USA INC
PO BOX 846112
DALLAS TX 75284-6112

2.11.

Title of contract	SUBSCRIPTION SERVICES AGREEMENT
State what the contract or lease is for	SOFTWARE SUBSCRIPTION
Nature of debtor's interest	
State the term remaining	UNDETERMINED
List the contract number of any government contract	

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

ORACLE AMERICA, INC.
500 ORACLE PARKWAY
REDWOOD SHORES CA 94065

2.12.

Title of contract	COMMERCIAL BUSINESS INSURANCE
State what the contract or lease is for	GPL E&O, POLICY NO. ML4262627-2
Nature of debtor's interest	INSURED
State the term remaining	3/31/24
List the contract number of any government contract	

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

R-T SPECIALTY, LLC
540 W. MADISON ST., 9TH FL
CHICAGO IL 60661

2.13.

Title of contract	COMMERCIAL BUSINESS INSURANCE
State what the contract or lease is for	EMPLOYMENT PRACTICES, POLICY NO. EKS3473256
Nature of debtor's interest	INSURED
State the term remaining	3/31/24
List the contract number of any government contract	

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

SCOTTSDALE INSURANCE CO
ONE NATIONWIDE PLZ
COLUMBUS OH 43215

2.14.	**Title of contract**	CUSTOM PROCESSING AND MARKETING AGREEMENT	**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
	State what the contract or lease is for	ALMOND PROCESSING AND MARKETING	
	Nature of debtor's interest	_____	THE ALMOND COMPANY 2900 AIRPORT DR. MADERA CA 93637
	State the term remaining	12/31/27	
	List the contract number of any government contract	_____	

Attachment 1

The below describes the changes made in the amended schedules of assets and liabilities filed on May 13, 2024, in the cases jointly administered under the caption *In re Trinitas Advantaged Agriculture Partners IV, LP,* Case No. 24-50211. None of these changes to the schedules affect the consolidated creditor matrix previously filed with the Court.

Trinitas Advantaged Agriculture Partners IV, LP (Case No. 24-50211 (Lead Case))

- The following creditor was moved from Schedule E/F of Trinitas Farming, LLC, to Schedule E/F of Trinitas Advantaged Agriculture Partners IV, LP:
    - FIRST NATIONAL BANK OF OMAHA
      1620 DODGE STREET
      OMAHA, NE 68197
- The claim of the following creditor was moved from Schedule D to Schedule E/F:
    - AMERICAN AGCREDIT, FLCA
      400 AVIATION BLVD
      STE 100
      SANTA ROSA, CA 95403

Trinitas Farming, LLC (Case No. 24-50210)

- The following creditor was moved from Schedule E/F of Trinitas Farming, LLC, to Schedule E/F of Trinitas Advantaged Agriculture Partners IV, LP:
    - FIRST NATIONAL BANK OF OMAHA
      1620 DODGE STREET
      OMAHA, NE 68197

Dixon East LLC (Case No. 24-50212), Turf Ranch LLC (Case No. 24-50213), Rasmussen LLC (Case No. 24-50214), Johl LLC (Case No. 24-50215), Chiala LLC (Case No. 24-50216), Hall Ranch LLC (Case No. 24-50217):

- The claim of the following creditor was removed from these Debtors' Schedule D:
    - AMERICAN AGCREDIT, FLCA
      AS ADMINISTRATIVE AGENT,
      5560 S. BROADWAY
      EUREKA CA 95503

Fill in this information to identify the case:

Debtor name: Chiala LLC

United States Bankruptcy Court for the: Northern District of California

Case number (if known): 24-50216

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☑ Amended *Schedule D, and G*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 5/13/2024
MM/DD/YYYY

✘ */s/ Kirk Hoiberg*
Signature of individual signing on behalf of debtor

Kirk Hoiberg
Printed name

Authorized Signatory
Position or relationship to debtor