

KELLER BENVENUTTI KIM LLP

Jane Kim (Cal. Bar No. 298192)
(jkim@kbbkllp.com)
Jeremy V. Richards (Cal. Bar No. 102300)
(jrichards@kbbkllp.com)
Traci L. Shafroth (Cal. Bar No. 251673)
(tshafroth@kbbkllp.com)
Thomas B. Rupp (Cal. Bar No. 278041)
(trupp@kbbkllp.com)
101 Montgomery Street, Suite 1950
San Francisco, California 94104
Telephone: (415) 496-6723
Facsimile: (650) 636-9251

*Counsel for the Debtors and
Debtors in Possession*

RAINES FELDMAN LITTRELL LLP

Robert S. Marticello (SBN 244256)
3200 Park Center Drive, Suite 250
Costa Mesa, CA 92626
Tele: (310) 400-4001
rmarticello@raineslaw.com

Mark S. Melickian (*Pro Hac Vice*)
30 North LaSalle Street, Suite 3100
Chicago, IL 60602
Tele: (312) 704-9400
mmelickian@raineslaw.com

HUSCH BLACKWELL LLP

Michael A. Brandess (*Pro Hac Vice*)
120 South Riverside Plaza, Suite 2200
Chicago, IL 60606
Tele: (312) 655-1500
Fax: (312) 655-1501
michael.brandess@huschblackwell.com

*Co-Counsel for the Official Committee of
Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:

TRINITAS ADVANTAGED
AGRICULTURE PARTNERS IV, LP, *et al.*,¹
Debtors.

Case No. 24-50211 (DM) (Lead Case)

Chapter 11

(Jointly Administered)

**NOTICE OF (I) APPROVAL OF
DISCLOSURE STATEMENT;
(II) HEARING TO CONSIDER
CONFIRMATION OF CHAPTER 11
PLAN; (III) DEADLINE FOR FILING
OBJECTIONS TO CONFIRMATION OF
CHAPTER 11 PLAN; AND
(IV) DEADLINE FOR VOTING ON
CHAPTER 11 PLAN**

¹ The last four digits of Trinitas Advantaged Agriculture Partners IV, LP's tax identification number are 3730. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://www.donlinrecano.com/trinitas>. The Debtors' service address is 2055 Woodside Road, Suite 195, Redwood City, CA 94061.

Confirmation Hearing:

Date: September 18, 2026
Time: 11:00 a.m. (Pacific Time)
Place: **In Person or via Zoom**
United States Bankruptcy Court
450 Golden Gate Avenue
Courtroom 17, 16th Floor
San Francisco, CA 94102

PLEASE TAKE NOTICE that on February 19, 2024, Trinitas Advantaged Agriculture Partners IV, LP and certain of its affiliates that are debtors and debtors in possession (collectively, the “Debtors”) in the above-captioned chapter 11 bankruptcy cases (the “Chapter 11 Cases”), each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code with the United States Bankruptcy Court for the Northern District of California (the “Bankruptcy Court”).

PLEASE TAKE FURTHER NOTICE that by order dated August 5, 2026 (the “Solicitation Procedures Order”), the Bankruptcy Court has approved the *Disclosure Statement for Joint Chapter 11 Plan of Liquidation dated August 4, 2026* (as may be amended, together with any attachments, schedules, or exhibits thereto, the “Disclosure Statement”), as containing adequate information within the meaning of section 1125 of Bankruptcy Code and approved certain procedures (collectively, the “Solicitation Procedures”) for the solicitation and tabulation of votes to accept or reject the *Joint Chapter 11 Plan of Liquidation dated August 4, 2026* (as may be amended, supplemented, or modified, together with any attachments, schedules, or exhibits thereto, the “Plan”), jointly proposed by the Debtors and the official committee of unsecured creditors appointed in the Chapter 11 Cases (the “Committee,” and, together with the Debtors, the “Plan Proponents”), and scheduled a hearing on confirmation of the Plan.²

PLEASE TAKE FURTHER NOTICE that, pursuant to the Solicitation Procedures Order, the Bankruptcy Court established **August 31, 2026**, as the last day by which a Ballot accepting or rejecting the Plan must be received by the Claims and Noticing Agent.

PLEASE TAKE FURTHER NOTICE that parties that did not receive a Ballot are not entitled to vote on the Plan.

PLEASE TAKE FURTHER NOTICE that a party that seeks to challenge the amount or classification of its claim or interest for voting purposes, pursuant to Rule 3018(a) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), must file a motion (a “Rule 3018 Motion”) for an order temporarily allowing its claim in an amount for purposes of voting on the Plan and serve such motion on the Plan Proponents so that it is received by **August 31, 2026**. The request for relief sought in such Rule 3018 Motion will be heard at the Confirmation Hearing (as defined below).

PLEASE TAKE FURTHER NOTICE that on **September 18, 2026, at 11:00 a.m. (Pacific Time)**, a hearing will be held before the Honorable Dennis Montali, United States

² A capitalized term used but not defined herein shall have the meaning provided to it in the Plan or Disclosure Statement.

1 Bankruptcy Judge, to consider confirmation of the Plan (the “Confirmation Hearing”). Pursuant
2 to the *Procedures for Noticing and Conducting Hearings in the San Francisco Division of the*
3 *United States Bankruptcy Court for the Northern District of California (effective May 9, 2025)*,
4 **you may participate in this hearing in-person or by Zoom**. To attend in-person, you should
5 arrive at Courtroom 17, 450 Golden Gate Avenue, 16th Floor, San Francisco, CA no later than the
6 time set forth in this notice. To attend via Zoom, please consult the court’s website, which provides
7 information explaining how to arrange an appearance at a video hearing. If you have questions
8 about how to participate in a hearing, you may contact the court by calling 888-821-7606 or by
9 using the Live Chat feature on the court’s website.

10 **PLEASE TAKE FURTHER NOTICE** that the Confirmation Hearing may be adjourned
11 from time to time, without further notice. The Plan may be modified in accordance with its own
12 provisions, the Bankruptcy Code, the Bankruptcy Rules, and any other applicable law, without
13 further notice, prior to or as a result of the Confirmation Hearing.

14 **PLEASE TAKE FURTHER NOTICE** that objections, if any, to confirmation of the Plan
15 must (a) be in writing; (b) state the name and address of the objecting party and the nature of the
16 claim or interest of such party; (c) state with particularity the basis and nature of any objection;
17 and (d) be filed with the Bankruptcy Court **no later than August 31, 2026**, and served on counsel
18 for the Plan Proponents at the above-captioned addresses. The Bankruptcy Court shall hold a
19 status conference on **September 4, 2026, at 10:00 a.m. (Pacific Time)** (the “Status Conference”)
20 to discuss any Confirmation Objections, the schedule for any further briefing by the Plan
21 Proponents or any party filing a Confirmation Objection, and the conduct of the Confirmation
22 Hearing. You may participate in the Status Conference in-person or by Zoom.

23 **PLEASE TAKE FURTHER NOTICE** that, in accordance with Bankruptcy Rule
24 3017(a), requests for copies of the Plan and Disclosure Statement (at the Plan Proponents’ expense)
25 may be made to the Claims and Noticing Agent (i) by telephone at: (800) 780-7386 (U.S. toll free)
26 or 1-(332) 284-1398 (international toll); (ii) by e mail at drcvote@angeiongroup.com.

27 Dated: August 6, 2026

KELLER BENVENUTTI KIM LLP

/s/ Jane Kim

Jane Kim

*Counsel for the Debtors and Debtors in
Possession*

**RAINES FELDMAN LITRELL LLP
HUSCH BLACKWELL LLP**

/s/ Michael A. Brandess

Michael A. Brandess

*Co-Counsel for the Official Committee of
Unsecured Creditors*