

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

TARONIS FUELS, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 22-11121 (BLS)

(Jointly Administered)

Re: Docket Nos. 891 & 909

**NOTICE OF (I) ENTRY OF CONFIRMATION ORDER;
(II) OCCURRENCE OF EFFECTIVE DATE; AND (III) RELATED BAR DATES**

PLEASE TAKE NOTICE THAT:

1. On August 8, 2024, the above-captioned debtors (the “Debtors”) filed the *Second Amended Combined Chapter 11 Plan of Liquidation and Disclosure Statement for Taronis Fuels, Inc. and Affiliate Debtors* [Docket No. 891] (the “Combined Plan and Disclosure Statement”). On August 19, 2024, the United States Bankruptcy Court for the District of Delaware (the “Court”) entered the *Order Granting Final Approval of Disclosure Statement and Confirming Debtors’ Chapter 11 Plan of Liquidation* [Docket No. 909] (the “Confirmation Order”).²

2. On August 28, 2024, all conditions precedent to the Effective Date of the Plan were satisfied or waived in accordance with the Combined Plan and Disclosure Statement. Accordingly, **August 28, 2024** is the Effective Date of the Plan.

3. In accordance with the Confirmation Order, all Executory Contracts and Unexpired Leases of the Debtors not previously assumed, assumed and assigned, or rejected, as set forth in Article IX of the Combined Plan and Disclosure Statement, are deemed rejected as of the Effective Date.

4. If the rejection by the Debtors, under the Combined Plan and Disclosure Statement, of an Executory Contract or Unexpired Lease gives rise to a Claim for rejection damages pursuant to section 365(a) of the Bankruptcy Code (a “Rejection Claim”), a Proof of Claim must be filed

¹ The Debtors in these chapter 11 cases, along with the last four digits (if any) of each Debtor’s federal tax identification number include: Taronis Fuels, Inc. (7454), Taronis Sub IV LLC (6662), Taronis Sub III LLC (5826), Taronis Sub V LLC (8686), MagneGas Real Estate Holdings, LLC (7412), MagneGas IP, LLC (0988), MagneGas Production, LLC (7727), Taronis Sub I LLC (4205), Taronis-TAS, LLC (2356), Taronis-TAH, LLC (3542), and Taronis Sub II LLC (9673). The location of the Debtors’ service address in these chapter 11 cases is c/o Aurora Management Partners (Attn: Tim Turek and David Baker) 112 South Tryon St., Suite 1770, Charlotte, NC 28284.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Combined Plan and Disclosure Statement or Confirmation Order, as applicable.

with the Court in accordance with the procedures set forth in the Combined Plan and Disclosure Statement **by no later than September 30, 2024.**

5. Except as otherwise provided in the Combined Plan and Disclosure Statement, Holders of Administrative Expense Claims arising on or between February 11, 2023 and the Effective Date shall file with the Court and serve on the Liquidating Trustee requests for the allowance and payment thereof, in writing, together with supporting documents, substantially complying with the Bankruptcy Code, the Bankruptcy Rules, and the Local Rules, so as to actually be received **on or before September 30, 2024** (the “Administrative Claim Bar Date”). **Holders of Administrative Expense Claims arising on or after February 11, 2023 through the Effective Date that do not file requests for the allowance and payment thereof on or before the Administrative Claim Bar Date shall forever be barred from asserting such Administrative Expense Claims against the Debtors, the Estates, the Liquidating Trust, or the Liquidating Trust Assets.**

6. All final requests for payment of Professional Fee Claims for services rendered and reimbursement of expenses incurred prior to the Effective Date shall be filed **on or before September 30, 2024** (the “Professional Fee Claims Bar Date”). **All such applications for final allowance of compensation and reimbursement of expenses will be subject to the authorization and approval of the Court.**

7. Holders of Administrative Expense Claims and Professional Fee Claims shall provide notice on the following parties: (a) the Liquidating Trustee, Aurora Management Partners Inc., 401 North Michigan Ave., Suite 1620, Chicago, IL 60611 (Attn: Timothy Turek, email: tturek@auroramp.com) and (b) counsel for the Liquidating Trustee, Potter Anderson Corroon LLP, 1313 N. Market Street, 6th Floor, Wilmington, DE 19801 (Attn: Jeremy W. Ryan, email: jryan@potteranderson.com and L. Katherine Good, email: kgood@potteranderson.com).

8. The provisions of the Combined Plan and Disclosure Statement and the Confirmation Order shall bind the Debtors, the Liquidating Trust, Liquidating Trustee, all present and former holders of Claims and Interests, and their respective successors and assigns, whether or not such Holder of a Claim and Holder of an Interest has filed a Proof of Claim or proof of Interest in these Chapter 11 Cases, whether or not the Claim of such Holder or the Interest of such Holder is Impaired under the Combined Plan and Disclosure Statement, and whether or not such Holder of Claim or Holder of Interest has voted to accept or reject the Plan. Except as expressly provided in the Combined Plan and Disclosure Statement, all agreements, instruments and other documents filed in connection with the Combined Plan and Disclosure Statement shall be given full force and effect and shall bind all parties referred to therein as of the Effective Date, whether or not such agreements are actually issued, delivered, or recorded on the Effective Date or thereafter and whether or not a party has actually executed such agreement.

9. Copies of the Confirmation Order, the Combined Plan and Disclosure Statement, and all other documents filed with the Court are available free of charge on the Debtors’ Case Website maintained by the Debtors’ Claims and Noticing Agent, located at <https://www.donlinrecano.com/Clients/tfi/Index> or can be requested by email at tfiinfo@donlinrecano.com or by calling the information line at 866-703-9066 (toll-free).

Dated: August 28, 2024
Wilmington, Delaware

Respectfully submitted,

/s/ Katelin A. Morales

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