

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

TARONIS FUELS, INC., *et al.*,¹

Debtors.

)
) Chapter 11
)

) Case No. 22-11121 (BLS)
)

) (Joint Administration Requested)
)

**NOTICE OF (I) FILING OF BANKRUPTCY PETITIONS AND
RELATED DOCUMENTS AND (II) AGENDA FOR HEARING ON FIRST DAY
MOTIONS SCHEDULED FOR NOVEMBER 15, 2022 AT 1:00 P.M. (ET)²**

**THE HEARING WILL BE CONDUCTED IN-PERSON AND BY
ZOOM AND REQUIRES ALL PARTICIPANTS WHO WISH TO
APPEAR REMOTELY TO REGISTER IN ADVANCE.**

PLEASE USE THE FOLLOWING LINK TO REGISTER FOR THE HEARING:

<https://debuscourts.zoomgov.com/meeting/register/vJltcOCprzIsEsANoWIdNR9OA8Or8JrkXo4>

**ONCE REGISTERED, PARTIES WILL RECEIVE A CONFIRMATION EMAIL
CONTAINING PERSONAL LOG-IN INFORMATION FOR THE HEARING.**

PLEASE TAKE NOTICE that on November 11, 2022, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed the following voluntarily petitions (the “Petitions”) for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532:

¹ The Debtors in these chapter 11 cases, along with the last four digits (if any) of each Debtor’s federal tax identification number include: Taronis Fuels, Inc. (7454), MagneGas Welding Supply – West, LLC (6662), Taronis Sub III LLC (5826), MagneGas Welding Supply – South, LLC (8686), MagneGas Real Estate Holdings, LLC (7412), MagneGas IP, LLC (0988), MagneGas Production, LLC (7727), Taronis Sub I LLC (4205), Taronis-TAS, LLC (2356), Taronis-TAH, LLC (3542), and Taronis Sub II LLC (9673). The location of the Debtors’ service address in these chapter 11 cases is 24980 N. 83rd Avenue, Suite 100, Peoria, Arizona 85383.

² All motions and other pleadings referenced herein are available online at the following address: <https://www.donlinrecano.com/Clients/tfi/Index>.

A. Voluntary Petitions:

1. Taronis Fuels, Inc. [[Case No. 22-11121](#)]
2. MagneGas Welding Supply – West, LLC [[Case No. 22-11130](#)]
3. Taronis Sub III LLC [[Case No. 22-11133](#)]
4. MagneGas Welding Supply – South, LLC [[Case No. 22-11135](#)]
5. MagneGas Real Estate Holdings, LLC [[Case No. 22-11137](#)]
6. MagneGas IP, LLC [[Case No. 22-11140](#)]
7. MagneGas Production, LLC [[Case No. 22-11142](#)]
8. Taronis Sub I LLC [[Case No. 22-11144](#)]
9. Taronis-TAS, LLC [[Case No. 22-11146](#)]
10. Taronis-TAH, LLC [[Case No. 22-11147](#)]
11. Taronis Sub II LLC [[Case No. 22-11148](#)]

PLEASE TAKE FURTHER NOTICE that on November 13, 2022 and November 14, 2022, the Debtors filed the following first day motions and related pleadings (collectively, the “First Day Motions”).

B. First Day Motions:

12. Motion of Debtors for Entry of an Order (I) Directing Joint Administration of Chapter 11 Cases and (II) Granting Related Relief [[Docket No. 3](#) - filed November 13, 2022]
13. Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Payment of Certain Prepetition and Postpetition Taxes and Fees and (II) Granting Related Relief [[Docket No. 4](#) - filed November 13, 2022]
14. Motion of Debtors for Entry Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, and (C) Maintain Existing Business Forms; (II) Authorizing the Debtors’ Banks to Honor All Related Payment Requests; and (III) Granting Related Relief [[Docket No. 5](#) - filed November 13, 2022]
15. Motion of Debtors for Entry of Interim and Final Orders (I) Approving the Debtors’ Proposed Form of Adequate Assurance of Payment, (II) Establishing Procedures for Resolving Objections by Utility Companies, (III) Prohibiting Utility Companies from Altering, Refusing or Discontinuing Service, and (IV) Granting Related Relief [[Docket No. 6](#) - filed November 13, 2022]

16. Motion of Debtors for Entry Interim and Final Orders (I) Authorizing Debtors to (A) Maintain Existing Insurance Policies and Pay All Obligations Arising Thereunder, (B) Renew, Revise, Extend, Supplement or Enter into New Insurance Policies, and (C) Continue Their Insurance Premium Financing Program; and (II) Granting Related Relief [[Docket No. 8](#) - filed November 13, 2022]
17. Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay Certain Prepetition Claims of Critical Vendors and (II) Granting Related Relief [[Docket No. 9](#) - filed November 13, 2022]
18. Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefits Programs; and (II) Granting Related Relief [[Docket No. 10](#) - filed November 13, 2022]
19. Motion of Debtors for Entry of an Order (I) Authorizing the Debtors to (A) File a Consolidated Creditor Matrix, (B) File a Consolidated Top 30 Creditors List, and (C) Redact Certain Personally Identifiable Information for Individual Creditors; and (II) Granting Related Relief [[Docket No. 11](#) - filed November 13, 2022]
20. Application of Debtors for Entry of an Order Authorizing the Retention and Appointment of Donlin, Recano & Company, Inc. as Claims and Noticing Agent for the Debtors Effective as of the Petition Date [[Docket No. 12](#) - filed November 13, 2022]
21. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, (B) Use Cash Collateral, (C) Grant Secured Liens and Provide Claims with Superpriority Administrative Expense Status, and (D) Grant Adequate Protection from the Prepetition Secured Parties; (II) Modifying the Automatic Stay; (III) Scheduling a Final Hearing; and (IV) Granting Related Relief [[Docket No. 13](#) - filed November 13, 2022]

C. First Day Declaration:

22. Declaration of R. Jered Ruyle in Support of the Debtors' Chapter 11 Petitions and First Day Pleadings [[Docket No. 15](#) - filed November 14, 2022]

PLEASE TAKE FURTHER NOTICE that a hearing with respect to the First Day Motions is scheduled for **November 15, 2022 at 1:00 p.m. (ET)** at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 6th Floor, Courtroom No. 1, Wilmington, Delaware 19801 before The Honorable Brendan L. Shannon, United States Bankruptcy Judge for the District of Delaware. Parties who wish to participate remotely in the First Day Hearing may

do so by joining the Zoom hearing at the following link
<https://debuscourts.zoomgov.com/meeting/register/vJItcOCprzIsEsANoWIdNR9OA8Or8JrkXo4>.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the First Day Motions may be made at the First Day Hearing.

Dated: November 14, 2022
Wilmington, Delaware

Respectfully submitted,

/s/ Jeremy W. Ryan

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