

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

TRIAD GUARANTY INC.,<sup>1</sup>

Debtor.

Chapter 11

Case No. 13- 11452 (MFW)

Hearing Date: July 9, 2013 at 9:30 a.m. (EDT)

**AMENDED NOTICE OF AGENDA FOR HEARING SCHEDULED FOR JULY 9, 2013  
AT 9:30 A.M EDT BEFORE THE HONORABLE MARY F. WALRATH AT THE  
UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT  
OF DELAWARE, LOCATED AT 824 MARKET STREET, 5<sup>th</sup> FLOOR,  
COURTROOM NO. 4, WILMINGTON, DELAWARE 19801**

**AS THERE ARE NO MATTERS GOING FORWARD,  
THIS HEARING HAS BEEN CANCELLED WITH  
PERMISSION FROM COURT.**

**CONTINUED MATTERS:**

1. Debtor's Motion for Interim and Final Orders Pursuant to Sections 105(a), 362, and 541 of the Bankruptcy Code (i) Establishing Procedures for (a) Certain Transfers of Equity Interests, and (b) Taking or Implementing Certain Other Actions Affecting the Interests of the Debtor, and (ii) Scheduling a Final Hearing, filed June 3, 2013 [Docket No. 4].

**Related Documents:**

- A. Interim Order Pursuant to Sections 105(a), 362, and 541 of the Bankruptcy Code (i) Establishing Procedures for (a) Certain Transfers of Equity Interests, and (b) Taking or Implementing Certain Other Actions Affecting the Interests of the Debtor, and (ii) Scheduling a Final Hearing, entered June 5, 2013 [Docket No. 17].

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<sup>1</sup> The last four digits of the Debtor's federal taxpayer identification number are 8519. The location of the Debtor's headquarters and the Debtor's service address is 1900 Crestwood Blvd., Birmingham, AL 35210

- B. Notice of Interim Order Pursuant to Sections 105(a), 362, and 541 of the Bankruptcy Code (i) Establishing Procedures for (a) Certain Transfers of Equity Interests, and (b) Taking or Implementing Certain Other Actions Affecting the Interests of the Debtor, and (ii) Scheduling a Final Hearing, filed June 6, 2013 [Docket No. 23].

Objection Deadline: July 2, 2013 at 4:00 p.m. (EDT); extended to the date that is two week before the date of the adjourned hearing for Andrew Boron, Director of Insurance of the State of Illinois, in his capacity as statutory and court-affirmed rehabilitator appointed under Article XIII of the Illinois Insurance Code (215 ILCS 5/187 *et seq.*) for Triad Guaranty Insurance Corporation and Triad Guaranty Assurance Corporation.

Responses Received: None.

Status: This matter will be continued until an omnibus hearing date to be scheduled in August 2013.

**MATTERS WITH CERTIFICATES OF NO OBJECTIONS OR CERTIFICATIONS OF COUNSEL:**

2. Debtor's Motion for Entry of Interim and Final Orders (a) Authorizing the Debtor to Continue Using its Bank Accounts and Business Forms and (b) Granting Related Relief, filed June 3, 2013[Docket No. 5].

Related Documents:

- A. Interim Order Granting Debtor's Motion for Entry of Interim and Final Orders (a) Authorizing the Debtor to Continue Using its Bank Accounts and Business Forms and (b) Granting Related Relief, entered June 5, 2013 [Docket No. 14].
- B. Notice of Interim Order Granting Debtor's Motion for Entry of Interim and Final Orders (a) Authorizing the Debtor to Continue Using its Bank Accounts and Business Forms and (b) Granting Related Relief, filed June 6, 2013 [Docket No. 23].
- C. Certificate of No Objection, filed July 5, 2013 [Docket No. 47].
- D. Final Order Granting Debtor's Motion for Entry of Interim and Final Orders (a) Authorizing the Debtor to Continue Using its Bank Accounts and Business Forms and (b) Granting Related Relief, entered July 8, 2013 [Docket No. 59].**

Objection Deadline: July 2, 2013 at 4:00 p.m. (EDT)

Responses Received: None.

**Status: An order has been entered.**

3. Application for an Order Appointing Donlin, Recano & Company, Inc. as Claims and Noticing Agent for the Debtor Pursuant to 28 U.S.C. §156(c), 11 U.S.C. §105(a), and Local Rule 2002-1(f), Nunc Pro Tunc to June 10, 2013, filed June 10, 2013 [Docket No. 28].

Related Documents:

A. Certificate of No Objection, filed July 5, 2013 [Docket No. 48].

**B. Order Authorizing Retention and Appointment of Donlin, Recano & Company, Inc. as Claims and Noticing Agent Nunc Pro Tunc to June 10, 2013, entered July 8, 2013 [Docket No. 58].**

Objection Deadline: July 2, 2013 at 4:00 p.m. (EDT)

Responses Received: None.

**Status: An order has been entered.**

4. Debtor's Motion for Entry of an Order Authorizing the Retention and Compensation of Certain Professionals Utilized in the Ordinary Course of Business, filed June 18, 2013[Docket No. 35].

Related Documents:

A. Certification of Counsel, filed July 5, 2013 [Docket No. 49].

**B. Order Authorizing the Retention and Compensation of Certain Professionals Utilized in the Ordinary Course of Business, entered July 8, 2013 [Docket No. 54].**

Objection Deadline: July 2, 2013 at 4:00 p.m. (EDT)

Responses Received:

A. Informal Comments by the United States Trustee

**Status: An order has been entered.**

5. Debtor's Motion for Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Official Committee Members, filed June 18, 2013[Docket No. 36].

Related Documents:

A. Certificate of No Objection, filed July 5, 2013 [Docket No. 50].

**B. Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Official Committee Members, entered July 8, 2013 [Docket No. 57].**

Objection Deadline: July 2, 2013 at 4:00 p.m. (EDT)

Responses Received: None.

**Status: An order has been entered.**

6. Debtor's Application for entry of an Order Pursuant to 11 U.S.C. §§327(a) and 328(a), Fed. R. Bankr. P. 2014 and 2016, and Del. Bankr. L.R. 2014-1 and 2016-1 Authorizing Retention and Employment of Womble Carlyle Sandridge & Rice, LLP as Counsel for the Debtor Nunc Pro Tunc to June 3, 2013, filed June 20, 2013[Docket No. 40].

Related Documents:

A. Supplemental Declaration of Francis A. Monaco, Jr. in Support of Debtor's Application for entry of an Order Pursuant to 11 U.S.C. §§327(a) and 328(a), Fed. R. Bankr. P. 2014 and 2016, and Del. Bankr. L.R. 2014-1 and 2016-1 Authorizing Retention and Employment of Womble Carlyle Sandridge & Rice, LLP as Counsel for the Debtor Nunc Pro Tunc to June 3, 2013, filed July 4, 2013 [Docket No. 46].

B. Certification of Counsel, filed July 5, 2013 [Docket No. 51].

**C. Order Pursuant to 11 U.S.C. §§327(a) and 328(a), Fed. R. Bankr. P. 2014 and 2016, and Del. Bankr. L.R. 2014-1 and 2016-1 Authorizing Retention and Employment of Womble Carlyle Sandridge & Rice, LLP as Counsel for the Debtor Nunc Pro Tunc to June 3, 2013, entered July 8, 2013 [Docket No. 56].**

Objection Deadline: July 2, 2013 at 4:00 p.m. (EDT)

Responses Received:

A. Informal Comments by the United States Trustee

**Status: An order has been entered.**

7. Debtor's Application for Entry of an Order Authorizing Employment and Retention of Morrison & Foerster LLP as Special Counsel to Debtor Pursuant to 11 U.S.C. §§ 327(e) and 329(a), filed June 20, 2013[Docket No. 41].

Related Documents:

A. Notice of Filing of Exhibit "3" – Engagement Agreement – to the Declaration of Anthony Princi in Support of Debtor's Application for Entry of an Order Authorizing Employment and Retention of Morrison & Foerster LLP as Special Counsel to Debtor Pursuant to 11 U.S.C. §§ 327(e) and 329(a), filed June 21, 2013[Docket No. 42].

B. Certificate of No Objection, filed July 5, 2013 [Docket No. 41].

**C. Order Authorizing Employment and Retention of Morrison & Foerster LLP as Special Counsel to Debtor Pursuant to 11 U.S.C. §§ 327(e) and 329(a), entered July 8, 2013 [Docket No. 55].**

Objection Deadline: July 2, 2013 at 4:00 p.m. (EDT)

Responses Received: None.

**Status: An order has been entered.**

**[Signature page follows.]**

Dated: July 8, 2013

**WOMBLE CARLYLE SANDRIDGE  
& RICE, LLP**

/s/ Francis A. Monaco, Jr.

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