

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

)	
In re:)	Chapter 11
)	
TRIAD GUARANTY INC., ¹)	Case No. 13-11452 (MFW)
)	
Debtor.)	Objections Due: November 6, 2013 at 4:00 p.m. EDT
)	Hearing Date: November 13, 2013 at 10:30 a.m. EDT
)	

**NOTICE OF DEBTOR’S APPLICATION FOR AN ORDER
AUTHORIZING THE RETENTION AND EMPLOYMENT OF KPMG LLP AS
TAX COMPLIANCE AND TAX CONSULTING SERVICES PROVIDER FOR
THE DEBTOR AND DEBTOR IN POSSESSION PURSUANT TO 11 U.S.C. § 327(a),
NUNC PRO TUNC TO OCTOBER 22, 2013**

PLEASE TAKE NOTICE that on October 23, 2013, Triad Guaranty Inc., the debtor and debtor-in-possession (the “Debtor”) in the above-captioned case, by and through its undersigned counsel, filed the Application for an Order Authorizing the Retention and Employment of KPMG LLP as Tax Compliance and Tax Consulting Services Provider for the Debtor and Debtor in Possession Pursuant to 11 U.S.C. § 327(a), Nunc Pro Tunc to October 22, 2013 (the “Application”).

PLEASE TAKE FURTHER NOTICE that responses, if any, to the Application, must be filed with the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, Wilmington, Delaware 19801, on or before **November 6, 2013 at 4:00 p.m. (ET)** (the “Objection Deadline”).

¹ The last four digits of the Debtor’s federal taxpayer identification number are 8519. The location of the Debtor’s headquarters and the Debtor’s service address is 1900 Crestwood Blvd., Birmingham, AL 35210.

PLEASE TAKE FURTHER NOTICE that you also must serve a copy of the response upon counsel for the Debtor so as to be received no later than the Objection Deadline:

Francis A. Monaco, Jr.
Matthew P. Ward
Thomas M. Horan
Womble Carlyle Sandridge & Rice, LLP
222 Delaware Avenue, Ste. 1501
Wilmington, DE 19801

PLEASE TAKE FURTHER NOTICE that a hearing with respect to the Application will be held before The Honorable Mary F. Walrath at the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 5th Floor, Courtroom No. 4, Wilmington, Delaware 19801 on **NOVEMBER 13, 2013 AT 10:30 A.M. (prevailing Eastern Time)**.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

Dated: October 23, 2013

**WOMBLE CARLYLE SANDRIDGE
& RICE, LLP**

/s/ Thomas M. Horan
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