

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

)	
In re:)	Chapter 11
)	
TRIAD GUARANTY INC., ¹)	Case No. 13-11452 (MFW)
)	
Debtor.)	Re: D.I. _____
)	

**ORDER COMPELLING ERNST AND YOUNG LLP TO TURN OVER THE
DEBTOR’S TAX DOCUMENTS PURSUANT TO BANKRUPTCY CODE
SECTION 542(e)**

Upon the motion (the “Motion”)² of Triad Guaranty Inc., the debtor and debtor-in-possession (the “Debtor”) in the above-captioned case, for entry of an order (this “Order”), compelling Ernst & Young, LLP (“Ernst & Young”) to turn over the Debtor’s tax related documents pursuant to section 542(e) of the Bankruptcy Code, as more fully set forth in the Motion; and the Court having found that the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and the Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having found that the relief requested in the Motion is in the best interests of the Debtor’s estate and parties in interest; and the Court having found that the Debtor provided appropriate notice of the Motion and the opportunity for a hearing on the Motion under the circumstances; and the

¹ The last four digits of the Debtor’s federal taxpayer identification number are 8519. The location of the Debtor’s headquarters and the Debtor’s service address is 1900 Crestwood Blvd., Birmingham, AL 35210.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Motion.

Court having reviewed the Motion and having heard any statements in support of the relief requested therein at a hearing before the Court (the "Hearing"); and the Court having determined that the legal and factual bases set forth in the Motion and at any Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before the Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The Motion is granted to the extent set forth herein.
2. Within two (2) days of the date of entry of this Order, Ernst & Young shall turn over the Documents to the Debtor, including, without limitation, all recorded information in Ernst & Young's possession, including books, documents, records, papers, and work product relating to the Debtor's property or financial affairs, including, without limitation, all such recorded information relating to the Debtor's 2012 tax returns.
3. The Debtor is authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Motion.
4. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Dated: December ____, 2013

The Honorable Mary F. Walrath
United States Bankruptcy Judge