

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

TRIAD GUARANTY INC.,¹

Debtor.

Chapter 11

Case No. 13-11452 (MFW)

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON
JULY 12, 2017 AT 2:00 P.M. (ET)²**

I. MATTER UNDER CERTIFICATION OF COUNSEL

1. Application of the Debtor for Entry of an Order Under Bankruptcy Code Sections 327(a) and 328(a), Fed. R. Bankr. P. 2014 and 2016, and Del. Bankr. L.R. 2014-1 and 2016-1 Authorizing and Approving the Employment and Retention of Shaw Fishman Glantz & Towbin LLC as Counsel Nunc Pro Tunc to June 5, 2017 [D.I. 468, filed on June 21, 2017]

Objections/Response Deadline: July 5, 2017

Objections/Responses Received:

Informal comments from Office of the United States Trustee

Related Documents:

- A. Supplemental Declaration of Thomas M. Horan in Support of Application of the Debtor for Entry of an Order Under Bankruptcy Code Sections 327(a) and 328(a), Fed. R. Bankr. P. 2014 and 2016, and Del. Bankr. L.R. 2014-1 and 2016-1 Authorizing and Approving the Employment and Retention of Shaw Fishman Glantz & Towbin LLC as Counsel Nunc Pro Tunc to June 5, 2017 [D.I. 471, filed on July 3, 2017]

¹ The last four digits of the Debtor's federal taxpayer identification number are 8519. The location of the Debtor's headquarters and the Debtor's service address is 1900 Crestwood Blvd., Birmingham, AL 35210.

² The hearing will be held before The Honorable Mary F. Walrath, United States Bankruptcy Judge for the District of Delaware, at the Bankruptcy Court, 824 North Market Street, 5th Floor, Courtroom #4, Wilmington, Delaware 19801. Any party who wishes to appear telephonically at the hearing must contact COURTCALL, LLC at 866-582-6878 prior to 12:00 p.m. (prevailing Eastern Time) on Tuesday, July 11, 2017, pursuant to the Instructions for Telephonic Appearances Effective January 5, 2005, revised April 27, 2009.

- B. Certification of Counsel Regarding Order Granting Application of the Debtor for Entry of an Order Under Bankruptcy Code Sections 327(a) and 328(a), Fed. R. Bankr. P. 2014 and 2016, and Del. Bankr. L.R. 2014-1 and 2016-1 Authorizing and Approving the Employment and Retention of Shaw Fishman Glantz & Towbin LLC as Counsel Nunc Pro Tunc to June 5, 2017 [D.I. 478, filed July 8, 2017]

Status: The Debtor filed the Supplemental Declaration, satisfying the informal comments of the United States Trustee, and a certification of counsel advising that there are no other formal or informal objections. No hearing is necessary unless the Court requires one.

II. MATTERS GOING FORWARD:

2. United States Trustee's Motion for Entry of an Order Converting or Dismissing the Chapter 11 Case, or in the Alternative, Setting a Deadline to File a Chapter 11 Plan and Disclosure Statement [D.I. 463, filed June 1, 2017]

Objections/Response Deadline: June 28, 2017 (extended to July 5, 2017 for the Debtor)

Objections/Responses Received:

- A. Debtor's Response to the United States Trustee's Motion for Entry of an Order Converting or Dismissing the Chapter 11 Case, or in the Alternative, Setting a Deadline to File a Chapter 11 Plan and Disclosure Statement [D.I. 472, filed July 5, 2017]
- B. Statement of Jennifer Hammer, Director of Insurance of the State of Illinois, in her Role as Statutory and Court-affirmed Rehabilitator for Triad Guaranty Insurance Corporation and Triad Guarantee Assurance Corporation, with Regard to United States Trustees Motion for Entry of an Order, Inter Alia, Converting or Dismissing Debtors Chapter 11 Case and in Support of Dismissal [D.I. 474, filed July 7, 2017]

Related Documents: None.

Status: The hearing on this matter is going forward.

3. Debtor's Third Motion for a Final Order Authorizing Debtor to Incur Additional Postpetition Debt [D.I. 469, filed on June 21, 2017]

Objections/Response Deadline: July 5, 2017

Objections/Responses Received:

- A. Response of U.S. Trustee to Debtor's Third Motion for a Final Order Authorizing Debtor to Incur Additional Postpetition Debt [D.I. 470, filed on June 30, 2017]
- B. Objection of Jennifer Hammer, Director of Insurance of the State of Illinois, in her capacity as Statutory and Court-affirmed Rehabilitator for Triad Guaranty Insurance Corporation and Triad Guarantee Assurance Corporation to the Debtor's Third Motion for a Final Order Authorizing Debtor to Incur Additional Postpetition Debt [D.I. 473, filed July 5, 2017]

Related Documents:

- C. Reply in Support of Debtor's Third Motion for a Final Order Authorizing Debtor to Incur Additional Postpetition Debt [D.I. 477, filed on July 7, 2017]

Status: The hearing on this matter will go forward.

Dated: July 8, 2017

**SHAW FISHMAN GLANTZ
& TOWBIN LLC**

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*Proposed Counsel to the Debtor and
Debtor-in-Possession*