

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

TRIAD GUARANTY INC.,¹

Debtor.

Chapter 11

Case No. 13-11452 (MFW)

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON
SEPTEMBER 8, 2017 AT 1:00 P.M. (ET)²**

I. MATTERS UNDER CERTIFICATES OF NO OBJECTION:

1. Motion of the Debtor for Order (I) Establishing Interim Bar Date for Filing Requests for Allowance of Administrative Expenses and (II) Approving the Form and Manner of Notice Thereof [D.I. 500, filed on August 7, 2017]

Objections/Response Deadline: August 21, 2017

Objections/Responses Received: None.

Related Documents:

- A. Certificate of No Objection Regarding Motion of the Debtor for Order (I) Establishing Interim Bar Date for Filing Requests for Allowance of Administrative Expense Claims and (II) Approving the Form and Manner of Notice Thereof [D.I. 512, filed on August 30, 2017]

Status: The Debtor has filed a certificate of no objection.

2. Debtor's Application Pursuant to 11 U.S.C. §§ 327(a), 330 and 331 and Rules 2014 and 2016 of the Federal Rules of Bankruptcy Procedure and Local Bankruptcy Rule 2014-1 for an Order Authorizing the Employment and Retention of Donlin, Recano & Company, Inc., Nunc Pro Tunc to July 12, 2017, as Administrative Agent for the Debtor [D.I. 504, filed on August 14, 2017]

¹ The last four digits of the Debtor's federal taxpayer identification number are 8519. The location of the Debtor's headquarters and the Debtor's service address is 1900 Crestwood Blvd., Birmingham, AL 35210.

² The hearing will be held before The Honorable Mary F. Walrath, United States Bankruptcy Judge for the District of Delaware, at the Bankruptcy Court, 824 North Market Street, 5th Floor, Courtroom #4, Wilmington, Delaware 19801. Any party who wishes to appear telephonically at the hearing must contact COURTCALL, LLC at 866-582-6878 prior to 12:00 p.m. (prevailing Eastern Time) on September 7, 2017, pursuant to the Instructions for Telephonic Appearances Effective January 5, 2005, revised April 27, 2009.

Objections/Response Deadline: August 28, 2017

Objections/Responses Received: None.

Related Documents:

- A. Certificate of No Objection Regarding Debtor's Application Pursuant to 11 U.S.C. §§ 327(a), 330 and 331 and Rules 2014 and 2016 of the Federal Rules of Bankruptcy Procedure and Local Bankruptcy Rule 2014-1 for an Order Authorizing the Employment and Retention of Donlin, Recano & Company, Inc., Nunc Pro Tunc to July 12, 2017, as Administrative Agent for the Debtor [D.I. 510, filed on August 30, 2017]

Status: The Debtor has filed a certificate of no objection.

II. MATTER GOING FORWARD:

- 3. Debtor's Motion for Order (A) Approving Disclosure Statement; (B) Fixing Voting Record Date; (C) Approving Solicitation and Voting Procedures with Respect to Plan of Reorganization; (D) Approving Form of Solicitation Package and Notices; and (E) Scheduling Certain Dates in Connection Therewith [D.I. 498, filed on July 31, 2017]

Objections/Response Deadline: August 28, 2017

Objections/Responses Received:

- A. Objection of Jennifer Hammer, Director of Insurance of the State of Illinois, in her Role as Statutory and Court-affirmed Rehabilitator for Triad Guaranty Insurance Corporation and Triad Guarantee Assurance Corporation to Debtors Motion for Entry of an Order Approving Disclosure Statement and Seeking Other Relief [D.I. 509, filed on August 28, 2017]
- B. Informal Comments from Office of the United States Trustee

Related Documents:

- C. Disclosure Statement Pursuant to Bankruptcy Code Section 1125 of the Bankruptcy Code with Respect to Amended Joint Plan of Reorganization of Triad Guaranty Inc. and Wolfgang Holdings, LLC Pursuant to Chapter 11 of the Bankruptcy Code [D.I 515, filed on September 5, 2017]
- D. Amended Joint Plan of Reorganization of Triad Guaranty Inc. and Wolfgang Holdings, LLC Pursuant to Chapter 11 of the Bankruptcy Code [D.I 516, filed on September 5, 2017]

- E. Notice of Filing of Redlines of (I) Amended Joint Plan of Reorganization of Triad Guaranty Inc. and Wolfgang Holdings, LLC Pursuant to Chapter 11 of the Bankruptcy Code and (II) Disclosure Statement Pursuant to Bankruptcy Code Section 1125 of the Bankruptcy Code with Respect to Amended Joint Plan of Reorganization of Triad Guaranty Inc. and Wolfgang Holdings, LLC Pursuant to Chapter 11 of the Bankruptcy Code [D.I 517, filed on September 5, 2017]

Status: The hearing on this matter is going forward.

Dated: September 6, 2017

**SHAW FISHMAN GLANTZ
& TOWBIN LLC**

/s/ Thomas M. Horan

Thomas M. Horan (DE Bar No. 4641)
300 Delaware Ave., Suite 1370
Wilmington, DE 19801
Telephone: (302) 480-9412
E-mail: thoran@shawfishman.com

-and-

Mark L. Radtke
David R. Doyle
321 N. Clark St., Suite 800
Chicago, IL 60654
Telephone: (312) 541-1051
E-mail: mradtke@shawfishman.com
E-mail: ddoyle@shawfishman.com

Counsel to the Debtor and Debtor-in-Possession