

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

TRIAD GUARANTY INC.,¹

Debtor.

Chapter 11

Case No. 13-11452 (MFW)

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON
JANUARY 9, 2018 AT 10:00 A.M. (ET)²**

I. MATTERS GOING FORWARD

1. Confirmation of Chapter 11 Plan of Reorganization

Objection Deadline: October 16, 2017; extended for (i) Office of the United States Trustee and (ii) Jennifer Hammer, Director of Insurance of the State of Illinois, in her capacity as statutory and Court-affirmed Rehabilitator for Triad Guaranty Insurance Corporation and Triad Guarantee Assurance Corporation

Related Documents:

- (a) Amended Chapter 11 Plan Amended Joint Plan of Reorganization of Triad Guaranty Inc. and Wolfgang Holdings, LLC Pursuant to Chapter 11 of the United States Bankruptcy Code [D.I. 516, filed on September 5, 2017]
- (b) Disclosure Statement Pursuant to Bankruptcy Code Section 1125 of the Bankruptcy Code with Respect to Amended Joint Plan of Reorganization of Triad Guaranty Inc. and Wolfgang Holdings, LLC Pursuant to Chapter 11 of the Bankruptcy Code [D.I. 523, filed on September 8, 2017]
- (c) Order (A) Approving Amended Disclosure Statement; (B) Fixing The Voting Record Date; (C) Approving Solicitation And Voting Procedures With Respect To Debtor's Amended Plan Of Reorganization; (D) Approving Form Of Solicitation Package And

¹ The last four digits of the Debtor's federal taxpayer identification number are 8519. The location of the Debtor's headquarters and the Debtor's service address is 1900 Crestwood Blvd., Birmingham, AL 35210.

² The hearing will be held before The Honorable Mary F. Walrath, United States Bankruptcy Judge for the District of Delaware, at the Bankruptcy Court, 824 North Market Street, 5th Floor, Courtroom #4, Wilmington, Delaware 19801. Any party who wishes to appear telephonically at the hearing must contact COURTCALL, LLC at 866-582-6878 prior to 12:00 p.m. (prevailing Eastern Time) on January 8, 2018, pursuant to the Instructions for Telephonic Appearances Effective January 5, 2005, revised April 27, 2009.

Notices; And (E) Scheduling Certain Dates In Connection Therewith [D.I. 524, entered on September 8, 2017]

- (d) Notice of Rescheduled Hearing to Confirm Amended Plan of Reorganization [D.I. 533, filed on October 5, 2017]
- (e) Declaration of Jung W. Song Regarding Voting and Tabulation of Ballots Accepting and Rejecting Amended Joint Plan of Reorganization of Triad Guaranty Inc. and Wolfgang Holdings, LLC Pursuant to Chapter 11 of the United States Bankruptcy Code [D.I. 582, filed on January 4, 2018]
- (f) Declaration of William T. Ratliff, III in Support of Amended Joint Plan of Reorganization of Triad Guaranty Inc. and Wolfgang Holdings, LLC Pursuant to Chapter 11 of the United States Bankruptcy Code [D.I. 583, filed on January 4, 2018]
- (g) Debtor's (I) Memorandum of Law in Support of Confirmation of Amended Joint Plan of Reorganization of Triad Guaranty Inc. and Wolfgang Holdings, LLC Pursuant to Chapter 11 of the United States Bankruptcy Code and (II) Reply to Objections [D.I. 584, filed on January 4, 2018]
- (h) Notice of Filing of Proposed Order Confirming Amended Joint Plan of Reorganization of Triad Guaranty Inc. and Wolfgang Holdings, LLC Pursuant to Chapter 11 of the United States Bankruptcy Code [D.I. 585, filed on January 4, 2018]

Responses Received:

- (i) United States Trustee's Objection to the Amended Joint Plan of Reorganization of Triad Guaranty Inc. and Wolfgang Holdings, LLC Pursuant to Chapter 11 of the United States Bankruptcy Code [D.I. 557, filed on November 22, 2017]
- (j) Objection to Confirmation of Amended Joint Plan of Reorganization of Jennifer Hammer, Director of Insurance of the State of Illinois, in her capacity as statutory and Court-affirmed Rehabilitator for Triad Guaranty Insurance Corporation and Triad Guarantee Assurance Corporation [D.I. 562, filed on November 28, 2017]

Status: This matter is going forward.

Dated: January 5, 2018

**SHAW FISHMAN GLANTZ
& TOWBIN LLC**

/s/ Thomas M. Horan

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Possession*