

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	Chapter 11
TREESAP FARMS, LLC, <i>et al.</i> ,	§	
	§	Case No. 25-90017 (ARP)
Post-Effective Date Debtors. ¹	§	
	§	(Jointly Administered)
	§	

**NOTICE OF (I) ENTRY OF COMBINED ORDER,
(II) OCCURRENCE OF EFFECTIVE DATE, (III) ADMINISTRATIVE
CLAIMS BAR DATE, AND (IV) PROFESSIONAL FEE CLAIMS BAR DATE**

**PLEASE READ THIS NOTICE CAREFULLY AS IT CONTAINS BAR DATE AND
OTHER INFORMATION THAT MAY AFFECT YOUR RIGHTS TO RECEIVE
DISTRIBUTIONS UNDER THE PLAN**

On July 8, 2025, the United States Bankruptcy Court for the Southern District of Texas (the “Court”) entered the *Order Approving Disclosure Statement and Confirming Plan of Liquidation of TreeSap Farms, LLC and Its Affiliated Debtors Under Chapter 11 of the Bankruptcy Code* [Docket No. 387] (the “Combined Order”).²

Each of the conditions precedent to the occurrence of the Effective Date, as set forth in Article IX.B of the Plan, have been satisfied or waived in accordance therewith, and the Plan became effective and was substantially consummated on **August 1, 2025** (the “Effective Date”).

The Plan and its provisions are binding upon, and inure to the benefit of (i) the Post-Effective Date Debtors, (ii) all Holders of Claims and Interests, (iii) other parties-in-interest, and (iv) their respective heirs, executors, administrators, successors, and assigns.

Pursuant to Article II.A.1 of the Plan, all final requests for payment of Administrative Claims must be filed with the Bankruptcy Court and served on the Post-Effective Date Debtors or

¹ The Post-Effective Date Debtors in these chapter 11 cases and the last four digits of their federal tax identification numbers are as follows: TreeSap Farms, LLC (5183); TSH Opco, LLC (4697); TSV Opco, LLC (5418); TSV Reco, LLC (4953); and TreeSap Florida, LLC (5331).

² Capitalized terms used but not otherwise defined herein have the meanings given to them in the Combined Order or the *Joint Plan of Liquidation of TreeSap Farms, LLC and its Affiliated Debtors Under Chapter 11 of the Bankruptcy Code* [Docket No. 332] (the “Plan”), as applicable. The rules of interpretation set forth in Article I.A of the Plan shall apply hereto. For the avoidance of doubt, unless otherwise specified, all references herein to “Articles” refer to articles of the Plan.

the Plan Administrator by the Administrative Claims Bar Date of **September 2, 2025**, which is the date that is thirty (30) days after the Effective Date.³

Pursuant to Article II.A.2 of the Plan, all final requests for payment of Professional Fee Claims must be filed with the Bankruptcy Court no later than **September 2, 2025**, which is the date that is thirty (30) days after the Effective Date.

UNLESS OTHERWISE ORDERED BY THE COURT, OR AS OTHERWISE EXPRESSLY SET FORTH IN THE PLAN, HOLDERS OF ADMINISTRATIVE CLAIMS OR PROFESSIONAL FEE CLAIMS THAT ARE REQUIRED TO, BUT DO NOT, PROPERLY FILE AND SERVE A REQUEST FOR PAYMENT OF SUCH CLAIMS BY THE APPLICABLE BAR DATE SHALL BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM ASSERTING SUCH CLAIMS AGAINST THE POST-EFFECTIVE DATE DEBTORS OR THEIR PROPERTY, AND SUCH CLAIMS SHALL BE DEEMED SATISFIED AS OF THE EFFECTIVE DATE. ALL SUCH CLAIMS SHALL, AS OF THE EFFECTIVE DATE, BE SUBJECT TO THE PERMANENT INJUNCTION SET FORTH IN ARTICLE X.D.

Pursuant to Article XII.Q of the Plan, any Entity that desires to receive notices or other documents after the Effective Date must, pursuant to Bankruptcy Rule 2002, file a renewed request to receive such notices and documents with the Court to be added to the post-Confirmation service list. Entities not on such post-Confirmation service list may not receive notices or other documents filed in the Chapter 11 Cases after the Effective Date. An Entity who provides an e-mail address may be served only by e-mail after the Effective Date.

The Plan (including the Plan Supplement), the Combined Order, and all other documents publicly filed in the Chapter 11 Cases, as well as additional information about the Chapter 11 Cases, can be accessed free of charge by visiting the Post-Effective Date Debtors' Website located at <https://www.donlinrecano.com/tsf>. If you have any questions about this notice or any documents or materials that you received, please contact the Claims and Noticing Agent, Donlin, Recano & Company, LLC via email at tsfinfo@angeiongroup.com or via telephone at (877) 322-4952 (U.S. and Canada) or (332) 284-1398 (International). The Claims and Noticing Agent cannot and will not provide legal advice.

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³ Unless otherwise specified herein, this bar date and any other claim filing deadline referenced herein were calculated pursuant to Rule 9006(a) of the Federal Rules of Bankruptcy Procedure.

Dated: August 1, 2025
Houston, Texas

Respectfully submitted,

/s/ Timothy A. ("Tad") Davidson II

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