

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Southern District of Texas
(State)Case number (if known): _____ Chapter 11☐ Check if this is an amended filing

Official Form 205

Involuntary Petition Against a Non-Individual

12/15

Use this form to begin a bankruptcy case against a non-individual you allege to be a debtor subject to an involuntary case. If you want to begin a case against an individual, use the *Involuntary Petition Against an Individual* (Official Form 105). Be as complete and accurate as possible. If more space is needed, attach any additional sheets to this form. On the top of any additional pages, write debtor's name and case number (if known).

Part 1: Identify the Chapter of the Bankruptcy Code Under Which Petition Is Filed

1. Chapter of the Bankruptcy Code

Check one:

☐ Chapter 7☒ Chapter 11**Part 2: Identify the Debtor**

2. Debtor's name

Veterinary Care, Inc.

3. Other names you know the debtor has used in the last 8 years

d/b/a VitalPet

Include any assumed names, trade names, or doing business as names.

4. Debtor's federal Employer Identification Number (EIN)

☐ Unknown80-0313844
EIN

5. Debtor's address

Principal place of business

Mailing address, if different

1400 E. 1st Street
Number Street

Number Street

Humble Tx 77338
City State ZIP Code

P.O. Box

City State ZIP Code

Location of principal assets, if different from principal place of business

Harris
County

Number Street

City State ZIP Code

Debtor

Veterinary Care, Inc.
Name

Case number (if known) _____

6. Debtor's website (URL) _____

7. Type of debtor

- ☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other type of debtor. Specify: _____

8. Type of debtor's business

Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the types of business listed.
☐ Unknown type of business.

9. To the best of your knowledge, are any bankruptcy cases pending by or against any partner or affiliate of this debtor?

☒ No

☐ Yes. Debtor _____ Relationship _____
 District _____ Date filed _____ Case number, if known _____
 MM / DD / YYYY

Debtor _____ Relationship _____
 District _____ Date filed _____ Case number, if known _____
 MM / DD / YYYY

Part 3: Report About the Case

10. Venue

Check one:

- ☒ Over the last 180 days before the filing of this bankruptcy, the debtor had a domicile, principal place of business, or principal assets in this district longer than in any other district.
☐ A bankruptcy case concerning debtor's affiliates, general partner, or partnership is pending in this district.

11. Allegations

Each petitioner is eligible to file this petition under 11 U.S.C. § 303(b).

The debtor may be the subject of an involuntary case under 11 U.S.C. § 303(a).

At least one box must be checked:

- ☒ The debtor is generally not paying its debts as they become due, unless they are the subject of a bona fide dispute as to liability or amount.
☐ Within 120 days before the filing of this petition, a custodian, other than a trustee, receiver, or an agent appointed or authorized to take charge of less than substantially all of the property of the debtor for the purpose of enforcing a lien against such property, was appointed or took possession.

12. Has there been a transfer of any claim against the debtor by or to any petitioner?

☒ No

- ☐ Yes. Attach all documents that evidence the transfer and any statements required under Bankruptcy Rule 1003(a).

Debtor Veterinary Care, Inc.
Name

Case number (if known) _____

13. Each petitioner's claim

Name of petitioner

Nature of petitioner's claim

Amount of the claim
above the value of
any lien

<u>Warren Resell, DVM.</u>	<u>Promissory Note</u>	<u>\$ 610,000.⁰⁰</u>
<u>James H. Kelly, DVM.</u>	<u>Promissory Note</u>	<u>\$ 535,000.⁰⁰</u>
<u>Larry D. Wood, D.V.M.</u>	<u>Promissory Note</u>	<u>\$ 225,000.⁰⁰</u>
Total of petitioners' claims		<u>\$ 1,370,000.⁰⁰</u>

If more space is needed to list petitioners, attach additional sheets. Write the alleged debtor's name and the case number, if known, at the top of each sheet. Following the format of this form, set out the information required in Parts 3 and 4 of the form for each additional petitioning creditor, the petitioner's claim, the petitioner's representative, and the petitioner's attorney. Include the statement under penalty of perjury set out in Part 4 of the form, followed by each additional petitioner's (or representative's) signature, along with the signature of the petitioner's attorney.

Part 4: Request for Relief

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Petitioners request that an order for relief be entered against the debtor under the chapter of 11 U.S.C. specified in this petition. If a petitioning creditor is a corporation, attach the corporate ownership statement required by Bankruptcy Rule 1010(b). If any petitioner is a foreign representative appointed in a foreign proceeding, attach a certified copy of the order of the court granting recognition.

I have examined the information in this document and have a reasonable belief that the information is true and correct.

Petitioners or Petitioners' Representative

Attorneys

Name and mailing address of petitioner

Warren Resell, DVM
Name
5927 Gnarled Oaks Ct.
Number Street
Humble Tx 77346
City State ZIP Code

Name and mailing address of petitioner's representative, if any

Name

Number Street

City State ZIP Code

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/10/2019
MM / DD / YYYY

X /s/ Warren Resell DVM
Signature of petitioner or representative, including representative's title

Richard L. Fuqua
Printed name
Fuqua & Associates, P.C
Firm name, if any
8558 Katy Freeway, Ste. 119
Number Street
Houston Tx 77024
City State ZIP Code

Contact phone 713-960-0277 Email RLFUQUA@FUQUALEGA.COM

Bar number 07552300
State Texas

X R. Fuqua
Signature of attorney

Date signed 10/10/2019
MM / DD / YYYY

Debtor

Veterinary Care, Inc.
Name

Case number (if any) _____

Name and mailing address of petitioner

James H. Kelly, D.V.M.
Name13506 Douglas Lake Road
Number StreetHouston TX 77044
City State ZIP Code

Name and mailing address of petitioner's representative, if any

Name

Number Street

City State ZIP Code

I declare under penalty of perjury that the foregoing is true and correct.

Executed on MM / DD / YYYY

x /s/ James H. Kelly, DVM
Signature of petitioner or representative, including representative's titleRichard L. Fuqua
Printed nameFuqua: Associates, P.C.
Firm name, if any8558 Katy Freeway, Ste. 119
Number StreetHouston TX 77024
City State ZIP Code

Contact phone 713-960-0277 Email RLFuqua@FuquaLegal.com

Bar number 07552360

State Texas

x Richard L. Fuqua
Signature of attorneyDate signed 10/10/2019
MM / DD / YYYY

Name and mailing address of petitioner

Larry D. Wood, DVM
Name20446 Cielo Vista, Lot 1
Number StreetSan Antonio TX 78255
City State ZIP Code

Name and mailing address of petitioner's representative, if any

Name

Number Street

City State ZIP Code

I declare under penalty of perjury that the foregoing is true and correct.

Executed on MM / DD / YYYY

x Larry D. Wood, DVM
Signature of petitioner or representative, including representative's titleRichard L. Fuqua
Printed nameFuqua: Associates, P.C.
Firm name, if any8558 Katy Freeway, Ste 119
Number StreetHouston, TX 77024
City State ZIP Code

Contact phone 713-960-0277 Email RLFuqua@FuquaLegal.com

Bar number 07552360

State Texas

x Richard L. Fuqua
Signature of attorneyDate signed 10/10/2019
MM / DD / YYYY