

**IN THE UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF PENNSYLVANIA**

In re:	:	Chapter 11
	:	
Wordsworth Academy,	:	Case No. 17-14463 (AMC)
	:	
Debtor.	:	(Jointly Administered)
	:	
In re:	:	Chapter 11
	:	
Wordsworth CUA 5, LLC,	:	Case No. 17- 14466 (AMC)
	:	
Debtor.	:	(Jointly Administered)
	:	
In re:	:	Chapter 11
	:	
Wordsworth CUA 10, LLC,	:	Case No. 17- 14467 (AMC)
	:	
Debtor. <sup>1</sup>	:	(Jointly Administered)
	:	

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTORS**

- Pursuant to 11 U.S.C. §329(a) and Fed. R. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtors and that compensation paid to my firm within one year before the filing of the petitions in bankruptcy, or agreed to be paid to my firm, for services rendered or to be rendered on behalf of the debtors in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept payment based on hourly rates as set forth in the Declaration of Lawrence G. McMichael in support of the Debtors’ application to retain Dilworth Paxson LLP pursuant to 11 U.S.C. §327 that was filed on June 30, 2017 at Docket No. 4.

Prior to the filing of this statement, my firm received \$300,000 from the Debtors within the past one year prior to June 30, 2017.

Balance Due as of the Petition Date.....\$0.00

- The source of the compensation paid to me was the Debtor, Wordsworth Academy.

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<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, are: Wordsworth Academy (9031); Wordsworth CUA 5, LLC (0983); and Wordsworth CUA 10, LLC (5980). Wordsworth Academy has an address at 3300 Henry Ave., Philadelphia, PA 19129.

3. The source of compensation to be paid to me is the Debtors.
4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
  - a. Analysis of the debtors' financial situation, and rendering advice to the debtors in determining whether to file petitions in bankruptcy;
  - b. Preparation and filing of any petition, schedules, statements of financial affairs and plan which may be required;
  - c. Representation of the debtors at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
  - d. Representation of the debtors in adversary proceeding and other contested bankruptcy matters;
  - e. Representation in other matters that may arise in these chapter 11 cases.

Dated: July 14, 2017

**DILWORTH PAXSON LLP**

By: /s/ Peter C. Hughes

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Lawrence G. McMichael

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*Proposed Counsel for the Debtors*