

**UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF PENNSYLVANIA**

In re:	:	Chapter 11
	:	
Wordsworth Academy, <i>et al.</i> , ¹	:	Case No. 17- 14463 (AMC)
	:	
Debtors.	:	Jointly Administered
	:	

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON JULY 26, 2017 AT 11:00 A.M.**

MATTERS GOING FORWARD

1. Motion Of Debtors For Entry Of An Order Authorizing The Rejection Of Real Property Lease Effective As Of July 31, 2017 [Filed: 06/30/17; D.I. 16].

Related Documents:

- a. Proposed Order

Response Deadline: July 24, 2017

Responses Received: None.

Status: The Debtor is going forward with the motion but will request that the effective date of rejection be extended to August 31, 2017.

2. Motion Of Debtors For Entry Of An Order Authorizing Assumption Of Certain Unexpired Lease (“Play And Learn”) [Filed: 06/30/17; D.I. 17].

Related Documents:

- a. Proposed Order

Response Deadline: July 24, 2017

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, are: Wordsworth Academy (9031); Wordsworth CUA 5, LLC (0983); and Wordsworth CUA 10, LLC (5980). Wordsworth Academy has an address at 3300 Henry Ave., Philadelphia, PA 19129.

Responses Received: None.

Status: This matter is going forward.

3. Motion Of The Debtors For Entry Of Interim And Final Orders: (I) Authorizing Them To Obtain Post-Petition Financing From Play And Learn Pursuant To Sections 363 And 364 Of The Bankruptcy Code, (II) Authorizing Them To Enter Into The Debtor-In-Possession Credit Agreement, And (III) Granting Liens And Administrative Priority Claims To DIP Lender Pursuant To Section 364 Of Bankruptcy Code And Modifying The Automatic Stay To Implement The Terms Of The DIP Order [Filed: 06/30/17; D.I. 20].

Related Documents:

- a. Interim Order Pursuant To 11 U.S.C. Sections 105, 361, 362, 363 And 364 And Rules 2002, 4001 And 9014 Of The Federal Rules Of Bankruptcy Procedure (I) Authorizing Debtors to Obtain Post-Petition Financing, (II) Authorizing Them To Enter Into The DIP Credit Agreement, (III) Granting Liens And Administrative Priority Claims To DIP Lender, (IV) Modifying The Automatic Stay, And (V) Scheduling A Final Hearing [Filed: 07/06/17; D.I. 60].

Response Deadline: July 24, 2017 at 4:00 p.m. The deadline has been extended for the Official Committee of Unsecured Creditors to July 25, 2017 at 7:00 p.m.

Responses Received:

- b. Response And Reservation Of Rights Of The Official Committee Of Unsecured Creditors With Respect to Entry Of A Final Order Pursuant To 11 U.S.C. Sections 105, 361, 362, 363 And 364 And Rules 2002, 4001 And 9014 Of The Federal Rules Of Bankruptcy Procedures (I) Authorizing Debtors To Obtain Post-Petition Financing, (II) Authorizing Them To Enter Into The DIP Credit Agreement, (III) Granting Liens And Administrative Priority Claims To DIP Lender, And (IV) Modifying The Automatic Stay [Filed: 07/25/17; D.I. 139].

Status: This matter is going forward. The parties are working on resolving the issues raised by the Committee.

Dated: July 26, 2017
Philadelphia, Pennsylvania

/s/ Peter C. Hughes

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