

Fill in this information to identify the case:

Debtor name Wordsworth Academy
 United States Bankruptcy Court for the: Eastern District of PA
(State)
 Case number (if known): 17-11463 AMC

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

| Column A Amount of claim Do not deduct the value of collateral. | Column B Value of collateral that supports this claim |
|---|--|
|---|--|

| | | | |
|---|--|----------------------------|----------------------------|
| <p>2.1 Creditor's name <u>M&T Bank</u></p> <p>Creditor's mailing address <u>One M&T Plaza</u> <u>Buffalo, NY 14203</u></p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred <u>April 8, 2015</u></p> <p>Last 4 digits of account number <u>7 3 5 4</u></p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority. _____</p> | <p>Describe debtor's property that is subject to a lien <u>2101 Pennsylvania Avenue</u> <u>Ft. Washington, PA</u></p> <p>Describe the lien _____</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> | <p>\$ <u>4,700,000</u></p> | <p>\$ <u>9,500,000</u></p> |
|---|--|----------------------------|----------------------------|

| | | | |
|--|--|-----------------|-----------------|
| <p>2.2 Creditor's name _____</p> <p>Creditor's mailing address _____ _____</p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p> | <p>Describe debtor's property that is subject to a lien _____</p> <p>Describe the lien _____</p> <p>Is the creditor an insider or related party? <input type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> | <p>\$ _____</p> | <p>\$ _____</p> |
|--|--|-----------------|-----------------|

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. \$ 4,700,000

Debtor Wordsworth Academy
Name

Case number (if known) 17-11463 AMC

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

| Name and address | On which line in Part 1 did you enter the related creditor? | Last 4 digits of account number for this entity |
|--|---|---|
| Reed Smith LLP Three Logan Square, Suite 3100 1717 Arch Street, Philadelphia, PA 19103 | Line 2. <u>1</u> | <u>7</u> <u>3</u> <u>5</u> <u>4</u> |
| _____ _____ _____ | Line 2. __ | __ __ __ __ |
| _____ _____ _____ | Line 2. __ | __ __ __ __ |
| _____ _____ _____ | Line 2. __ | __ __ __ __ |
| _____ _____ _____ | Line 2. __ | __ __ __ __ |
| _____ _____ _____ | Line 2. __ | __ __ __ __ |
| _____ _____ _____ | Line 2. __ | __ __ __ __ |
| _____ _____ _____ | Line 2. __ | __ __ __ __ |
| _____ _____ _____ | Line 2. __ | __ __ __ __ |
| _____ _____ _____ | Line 2. __ | __ __ __ __ |
| _____ _____ _____ | Line 2. __ | __ __ __ __ |
| _____ _____ _____ | Line 2. __ | __ __ __ __ |
| _____ _____ _____ | Line 2. __ | __ __ __ __ |
| _____ _____ _____ | Line 2. __ | __ __ __ __ |

Fill in this information to identify the case and this filing:

Debtor Name Wordsworth Academy

United States Bankruptcy Court for the: Eastern District of PA
(State)

Case number (if known): 17-11463-AMC

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

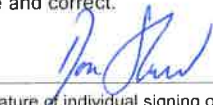
I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/04/2017
MM / DD / YYYY

x 
Signature of individual signing on behalf of debtor

Don Stewart
Printed name

CFO, INTERSM CEO
Position or relationship to debtor