

**UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF PENNSYLVANIA**

In re:)	Chapter 11
)	
Wordsworth Academy, <i>et al.</i> , ¹)	Case No. 17- 14463 (AMC)
)	
Debtors.)	Jointly Administered
)	

**ORDER ESTABLISHING BAR DATES
FOR FILING PROOFS OF PRE-PETITION UNSECURED, SECURED, AND SECTION
503(B)(9)ADMINISTRATIVE EXPENSE CLAIMS**

Upon the motion (the “Motion”)² of the above-captioned debtors and debtors in possession (the “Debtors”) for entry of an order pursuant to Sections 501, 502, 503(b)(9) and 1111(a) of the Bankruptcy Code and Bankruptcy Rules 2002(a)(7), 3003(c)(3) and 5005(a), establishing bar dates for filing proofs of Claim against the Debtors; the Court having reviewed the Motion and any written responses thereto, without the need for a hearing pursuant to Local Bankruptcy Rule 9014-2(a); and it appearing that this Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; it appearing that this proceeding is a core proceeding pursuant to 28 U.S.C. § 158(a); and after due deliberation and cause appearing therefor;

IT IS HEREBY ORDERED THAT:

1. The Motion is **GRANTED** as set forth herein.
2. All Persons and Entities including, without limitation, all governmental units (as defined in Section 101 of the Bankruptcy Code) (each a “Creditor” and, collectively, the “Creditors”), holding or wishing to assert against any or all of the Debtors, a pre-petition

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, are: Wordsworth Academy (9031); Wordsworth CUA 5, LLC (0983); and Wordsworth CUA 10, LLC (5980). Wordsworth Academy has an address at 3300 Henry Ave., Philadelphia, PA 19129.

² Each capitalized term not otherwise defined herein shall have the meaning ascribed thereto in the Motion.

unsecured or secured (whether priority or non-priority) claim (as defined in Section 101(5) of the Bankruptcy Code), or any administrative expense claim arising under Section 503(b)(9) of the Bankruptcy Code (each a “Claim” and, collectively, the “Claims”),³ are required to file a separate, completed, and executed proof of claim form (using the claim form conforming substantially to Official Bankruptcy Form 10 or another suitable proof of administrative expense claim) (a “Form” or “Forms”) on account of any Claims such Creditors hold or wish to assert so that such proof of Claim/Form is actually received (*see infra* ¶ 3) on or before **October 13, 2017** for general Creditors (the “General Bar Date”) and **December 27, 2017** for governmental units (the “Governmental Bar Date”). The Debtors shall retain the right to subsequently designate any scheduled Claim as disputed, contingent, and/or unliquidated, or to otherwise change the nature or classification of a Claim against any or all of them; provided, however, that if the Debtors or any of them so amends their Schedules, then the affected Creditor shall have until the later of the General Bar Date or thirty (30) days after said Creditor is served with notice of the amendment to the Schedules to reduce the amount of, delete, or change the status of the scheduled Claim of such Creditor to file a proof of Claim or to amend any previously filed proof of Claim with respect to such amended scheduled Claim (the “Amended Schedule Bar Date,” and together with the General Bar Date and the Governmental Bar Date, the “Bar Dates”).

3. To be deemed filed and received, the Form **must** be (i) electronically filed on the Claims Register for this bankruptcy case, **or** (ii) delivered in hard copy to the Debtors’ claims agent as follows: by regular mail—Donlin, Recano & Company, Inc., Re: Wordsworth Academy, et al., P.O. Box 99043, Blythebourne Station, Brooklyn, New York 11219; and if by courier or overnight mail—Donlin, Recano & Company, Inc., Re: Wordsworth Academy, et al.,

³ The bar dates for all other administrative expense claims and for claims arising from the rejection of an executory contract or unexpired lease shall be set by the plan or reorganization and further order of this Court.

6201 15th Avenue, Brooklyn, New York 11219, on or before the Bar Dates. For the avoidance of doubt, each Form must either be filed electronically, or received in hard copy by the Debtors' above-referenced claims agent, no later than the Bar Dates.

4. Notwithstanding the foregoing or anything else herein to the contrary, nothing set forth herein will preclude the Debtors from objecting to any Claim, whether scheduled or filed, on any grounds.

5. Proofs of Claim are not required to be filed at this time by Creditors holding or wishing to assert Claims against the Debtors of the following types:

- a. Claims on account of which a proof of Claim has already been properly filed with the Court;
- b. Claims previously allowed by, or paid pursuant to, an order of the Court;
- c. Applications or requests for award of compensation earned or reimbursement of expenses incurred by professionals retained pursuant to Section 327 of the Bankruptcy Code; and
- d. Scheduled claims which are not listed in the Debtors' Schedules as contingent, unliquidated, or disputed.

6. The Bar Date Notice substantially in the form attached to the Motion as **Exhibit A** is approved.

7. The Debtors shall cause copies of the Bar Date Notice to be mailed at least twenty-one (21) days before the General Bar Date to all known persons and entities holding Claims against them, by first class United States mail, postage prepaid.

8. The proposed Bar Date Publication attached to the Motion as **Exhibit B** is approved and the Debtors are authorized and directed to publish such notice in the Philadelphia Inquirer and the Legal Intelligencer once at least twenty-one (21) days prior to the General Bar Date.

9. Together with the Bar Date Notice, the Debtors shall include a proof of claim form substantially conforming to Official Bankruptcy Form 10. In addition, the Debtors' claims agent shall make a proof of claim form substantially conforming to Official Bankruptcy Form 10 electronically available at www.donlinrecano.com/Clients/wa/Index.

10. In accordance with Bankruptcy Rule 2002(a)(7) as well as Bankruptcy Rule 9008 and Local Rule 9008-1, service of the Bar Date Notice and publication of the Bar Date Publication in the manner set forth above shall be deemed good and sufficient notice of the Bar Dates to known and unknown Creditors of any or all of the Debtors.

11. Any Person or Entity that is required to file a proof of Claim in these Chapter 11 Cases but fails to do so in a timely manner shall be forever barred, estopped and enjoined from: (a) asserting any Claim against any of the Debtors that such Person or Entity has that (i) exceeds the amount, or (ii) is of a different nature or in a different classification than what may be set forth in the Schedules (any such Claim referred to as an "Unscheduled Claim") and (b) voting upon, or receiving distributions under, any Chapter 11 plan or plans in these Chapter 11 Cases with respect to such Unscheduled Claim.

12. All Persons and Entities asserting Claims against the Debtors' estates are required to file their Claim in English and in U.S. dollars. If a Person or Entity does not specify the amount of its Claim in U.S. dollars, the Debtors have the right to convert such Claim to U.S. dollars using the applicable conversion rate as of the Petition Date, unless the Debtors deems another date more appropriate.

13. The provisions of this Order apply to all Claims, of whatever character, against any or all of the Debtors or their assets, whether secured or unsecured, priority or non-priority,

liquidated or unliquidated, fixed, contingent, and including administrative claims arising under Section 503(b)(9) of the Bankruptcy Code.

14. Nothing in this Order shall extend or otherwise affect any bar dates previously set by order of this Court in this case.

15. This Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this Order.

16. Notwithstanding the possible applicability of Bankruptcy Rules 6004, 7062, 9014 or otherwise, the terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

17. All time periods set forth in this Order shall be calculated in accordance with Bankruptcy Rule 9006(a).

Dated: _____, 2017
Philadelphia, Pennsylvania

The Honorable Ashely M. Chan
United States Bankruptcy Judge