

**UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF PENNSYLVANIA**

In re:	:	Chapter 11
	:	
Wordsworth Academy, <i>et al.</i> , ¹	:	Case No. 17- 14463 (AMC)
	:	
Debtors.	:	Jointly Administered
	:	

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON AUGUST 30, 2017 AT 11:00 A.M.**

MATTERS GOING FORWARD

1. Application For An Order Authorizing And Approving The Employment And Retention Of Weir & Partners LLP, As Co-Counsel to The Official Committee Of Unsecured Creditors *Nunc Pro Tunc* To July 1, 2017 [Filed: 08/01/17; D.I. 158].

Related Documents:

- a. Proposed Order

Response Deadline:

Responses Received:

- b. Acting United States Trustee's Objection To Application Of Official Committee Of Unsecured Creditors To Employ Weir & Partners As Co-Counsel [Filed: 08/03/17; D.I. 161].

Status: This matter is going forward.

2. Motion Of The Debtors For Entry Of Interim And Final Orders: (I) Authorizing Them To Obtain Post-Petition Financing From Siena Lending Group LLC Pursuant To Sections 363 And 364 Of The Bankruptcy Code, (II) Authorizing Them To Enter Into the Debtor-In-Possession Loan And Security Agreement, And (III) Granting Liens And

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: Wordsworth Academy (9031); Wordsworth CUA 5, LLC (0983); and Wordsworth CUA 10, LLC (5980). Wordsworth Academy has an address at 3300 Henry Ave., Philadelphia, PA 19129.

Administrative Priority Claims To DIP Lender Pursuant To Section 364 Of Bankruptcy Code And Modifying The Automatic Stay To Implement The Terms Of The DIP Order [Filed: 08/23/17; D.I. 221].

Related Documents:

- a. Motion Of the Debtors To Expedite Hearing And Shorten Notice Period Pursuant To Local R. Bankr. P. 5070-1(f) In Connection With Motion For Order Approving Siena DIP Financing [Filed: 08/23/17; D.I. 222].
- b. Order Granting Expedited Hearing [Filed: 08/24/17; D.I. 224].
- c. Supplement To Debtors' Motion For Approval Of DIP Financing From Siena Lending Group, LLC [Filed: 08/29/17; D.I. 238].
- d. Proposed Order

Response Deadline: August 29, 2017 at 12:00 p.m.

Responses Received:

- e. Objection of M&T Bank To The Motion Of The Debtors For Entry Of Interim And Final Orders: (I) Authorizing Them To Obtain Post-Petition Financing From Siena Lending Group LLC Pursuant To Sections 363 And 364 Of The Bankruptcy Code, (II) Authorizing Them To Enter Into The Debtor-In-Possession Loan And Security Agreement, And (III) Granting Liens And Administrative Priority Claims To DIP Lender Pursuant To Section 364 Of Bankruptcy Code And Modifying The Automatic Stay To Implement The Terms Of The DIP Order [Filed: 08/29/17; D.I. 237].
- f. Objection To Debtors' Motion For Order Authorizing Post-Petition Financing From Siena Lending Group, LLC [Filed: 08/29/17; D.I. 239].

Status: This matter is going forward.

Dated: August 30, 2017
Philadelphia, Pennsylvania

/s/ Peter C. Hughes

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