

UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF PENNSYLVANIA

In re:	)	Chapter 11
	)	
Wordsworth Academy, <i>et al.</i> , <sup>1</sup>	)	Case No. 17- 14463 (AMC)
	)	
Debtors.	)	Jointly Administered
	)	

**NOTICE OF DEADLINE FOR FILING CERTAIN PROOFS OF CLAIMS**

TO ALL CREDITORS AND OTHER PARTIES IN INTEREST:

PLEASE TAKE NOTICE THAT on June 30, 2017 (the “Petition Date”) the above captioned debtors and debtors in possession (the “Debtors”) filed a voluntary petition for relief under Chapter 11 of title 11 of the United States Code (11 U.S.C. §§ 101, *et seq.*, the “Bankruptcy Code”) in the United States Bankruptcy Court for the Eastern District of Pennsylvania (the “Court”). The Debtors are managing their property as debtors in possession pursuant to Sections 1107(a) and 1108 of the Bankruptcy Code.

Pursuant to order of the Court, all persons and entities (each a “Creditor” and, collectively, the “Creditors”), holding or wishing to assert a pre-petition unsecured or secured, priority or non-priority claim (as defined in Section 101(5) of the Bankruptcy Code), and any administrative expense claim pursuant to Section 503(b)(9) of the Bankruptcy Code against any of the Debtors arising or accruing prior to the Petition Date (each a “Claim” and, collectively, the “Claims”) are required to file a separate, completed, and executed proof of claim (either a form conforming substantially to Official Bankruptcy Form 10 or another appropriate proof of administrative expense claim (each a “Form” and, collectively, the “Forms”) on account of each such Claim on or before **October 13, 2017** (the “General Bar Date”). Governmental units holding or wishing to assert a Claim are required to file proofs of Claim on or before **December 27, 2017** (the “Governmental Bar Date”).

In the event that the Debtors, or any of them, should amend their Schedules of Assets and Liabilities (the “Schedules”) subsequent to the date hereof, the Debtors shall give notice of such amendment to the holders of the Claims affected thereby, and such holders shall be afforded the later of the General Bar Date or thirty (30) days from the date on which such notice has been given to such holders to file proofs of Claim or forever be barred from doing so.

Notwithstanding the foregoing, at this time, proofs of Claim are not required to be filed by Creditors holding or wishing to assert Claims against any of the Debtors of the following types (collectively the “Excluded Claims”):

- (a) Claims on account of which a proof of Claim has already been properly filed with the Court;
- (b) Claims previously allowed by, or paid pursuant to, an order of the Court;
- (c) Applications or requests for award of compensation earned or reimbursement of expenses incurred by professionals retained pursuant to Section 327 of the Bankruptcy Code; and
- (d) Scheduled claims which are not listed in the Debtors’ Schedules as contingent, unliquidated, or disputed.

Should the Court fix a date in the future after the General Bar Date by which time any of the Excluded Claims must be filed, you will be so notified.

<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, are: Wordsworth Academy (9031); Wordsworth CUA 5, LLC (0983); and Wordsworth CUA 10, LLC (5980). Wordsworth Academy has an address at 3300 Henry Ave., Philadelphia, PA 19129.

**The Form must be:** (i) **electronically filed** on the Claims Register for this bankruptcy case, **or** (ii) **delivered in hard copy** to the Debtors' claims agent as follows: by regular mail—Donlin, Recano & Company, Inc., Re: Wordsworth Academy, et al., P.O. Box 199043, Blythebourne Station, Brooklyn, New York 11219; and if by courier or overnight mail—Donlin, Recano & Company, Inc., Re: Wordsworth Academy, et al., 6201 15th Avenue, Brooklyn, New York 11219 (whether filed by electronic or hard copy means, **each Form must be filed or received no later than the respective Bar Date**).

Forms **must** be in English and monetary amounts must be in U.S. Dollars.

If you require additional information regarding the filing of a proof of Claim, you may contact the Clerk of the United States Bankruptcy Court for the Eastern District of Pennsylvania, Robert N.C. Nix, Sr. Federal Courthouse, 900 Market Street, Suite 400, Philadelphia, Pennsylvania 19107; (215) 408-2800 **or** Donlin, Recano & Company, Inc., Re: Wordsworth Academy, et al., P.O. Box 199043, Blythebourne Station, Brooklyn, New York 11219; (212) 771-1128; [www.donlinrecano.com/Clients/wa/Index](http://www.donlinrecano.com/Clients/wa/Index).

**PLEASE TAKE FURTHER NOTICE THAT, EXCEPT WITH RESPECT TO CLAIMS OF THE TYPE SET FORTH IN PARAGRAPHS (a) THROUGH (d) ABOVE, ANY CREDITOR WHO IS REQUIRED TO FILE A PROOF OF CLAIM AGAINST THE DEBTORS, BUT FAILS TO DO SO ON OR BEFORE OCTOBER 13, 2017, SHALL BE FOREVER BARRED, ESTOPPED AND ENJOINED FROM ASSERTING SUCH CLAIM, AND THE DEBTORS AND THEIR ESTATES SHALL BE FOREVER DISCHARGED FROM ANY AND ALL INDEBTEDNESS OR LIABILITY WITH RESPECT TO SUCH CLAIM, AND SUCH HOLDER SHALL NOT BE PERMITTED TO VOTE ON ANY CHAPTER 11 PLAN OR PARTICIPATE IN ANY DISTRIBUTION IN THE DEBTORS' CHAPTER 11 CASES ON ACCOUNT OF SUCH CLAIM(S).**

The Debtors' Schedules and other information may be reviewed and inspected by interested parties as follows: (i) during regular business hours at the office of the Clerk of the United States Bankruptcy Court for the Eastern District of Pennsylvania, Robert N.C. Nix, Sr. Federal Courthouse, 900 Market Street, Suite 400, Philadelphia, PA 19107 (the staff of the Bankruptcy Clerk's Office is prohibited by law from giving legal advice); (ii) at the Court's website <https://ecf.paeb.uscourts.gov/>; **or** (iii) at [www.donlinrecano.com/Clients/wa/Index](http://www.donlinrecano.com/Clients/wa/Index).

Creditors wishing to rely on the Debtors' Schedules are responsible for determining whether their Claims are accurately listed therein.

**THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A CLAIM AGAINST ANY OF THE DEBTORS. YOU SHOULD CONSULT WITH YOUR OWN ADVISORS TO DETERMINE WHETHER YOU HOLD A CLAIM AGAINST ANY OF THE DEBTORS. YOU SHOULD NOT FILE A PROOF OF CLAIM IF YOU DO NOT HAVE A CLAIM AGAINST ANY OF THE DEBTORS. QUESTIONS CONCERNING THIS NOTICE MAY BE DIRECTED TO THE DEBTORS' COUNSEL LISTED BELOW.**

Dated: August 31, 2017  
Philadelphia, Pennsylvania

*/s/ Anne M. Aaronson*  

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