

In re:
Wordsworth Academy
Wordsworth Academy
Debtors

Case No. 17-14463-amc
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0313-2

User: PaulP
Form ID: pdf900

Page 1 of 2
Total Noticed: 4

Date Rcvd: Sep 21, 2017

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Sep 23, 2017.

db +Wordsworth Academy, 2101 Pennsylvania Avenue, Ft. Washington, PA 19034-2994
db +Wordsworth Academy, MAILING ADDRESS:, 3300 Henry Avenue, Bldg. 4, 2nd Floor,
Philadelphia, PA 19129-1121
clagnt +Donlin, Recano & Company, Inc., 6201 15th Avenue, Brooklyn, NY 11219-5411
fa +Walker Nell Partners, Inc., 1515 Market Street, Suite 820, Philadelphia, PA 19102-1908

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
NONE. TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE. TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Sep 23, 2017

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on September 21, 2017 at the address(es) listed below:

ANNE M. AARONSON on behalf of Debtor Wordsworth CUA 10, LLC aaronson@dilworthlaw.com,
mdolan@dilworthlaw.com;cchapman-tomlin@dilworthlaw.com;mferrier@dilworthlaw.com
ANNE M. AARONSON on behalf of Debtor Wordsworth Academy aaronson@dilworthlaw.com,
mdolan@dilworthlaw.com;cchapman-tomlin@dilworthlaw.com;mferrier@dilworthlaw.com
BONNIE POLLACK on behalf of Creditor Official Committee of Unsecured Creditors of Wordsworth
Academy, et al bpollack@cullenanddykman.com
CARLA ARIAS on behalf of Commonwealth of PA UCTS carias@pa.gov
CHRISTOPHER R. MOMJIAN on behalf of Creditor Commonwealth of Pennsylvania Department of
Revenue crmomjian@attorneygeneral.gov
DANA KATE COYNE on behalf of Brooke Diggs dcoyne@lipskybrandt.com
DANA KATE COYNE on behalf of Marvin Canady dcoyne@lipskybrandt.com
DANIEL R. UTAIN on behalf of Creditor List Associates, L.P. dutain@kaplaw.com,
llapenna@kaplaw.com
FRED W. HOENSCH on behalf of Creditor Northeast Treatment Centers, Inc.
fred.hoensch@piblaw.com
HOLLY ELIZABETH SMITH on behalf of Creditor Children's Choice, Inc. hsmith@gssbllaw.com
JAMES J. HOLMAN on behalf of PUBLIC HEALTH MANAGEMENT CORPORATION jjholman@duanemorris.com
JEFFREY KURTZMAN on behalf of Creditor Unit Four Falls Center, L.P.
Kurtzman@kurtzmansteady.com
JEFFREY S. CIANCIULLI on behalf of Creditor Official Committee of Unsecured Creditors of
Wordsworth Academy, et al jcianciulli@weirpartners.com, thall@weirpartners.com
JENNIFER P. KNOX on behalf of M&T BANK jknox@reedsmith.com
JENNIFER P. KNOX on behalf of Creditor M&T BANK jknox@reedsmith.com
JOEL C. SHAPIRO on behalf of Interested Party Siena Lending Group LLC shapiro-jc@blankrome.com
KEVIN P. CALLAHAN on behalf of U.S. Trustee United States Trustee kevin.p.callahan@usdoj.gov
LAWRENCE G. MCMICHAEL on behalf of Debtor Wordsworth CUA 10, LLC lmc michael@dilworthlaw.com,
cpappas@dilworthlaw.com;mdolan@dilworthlaw.com;amelli-mirza@dilworthlaw.com;mferrier@dilworthlaw.com
LAWRENCE G. MCMICHAEL on behalf of Debtor Wordsworth Academy lmc michael@dilworthlaw.com,
cpappas@dilworthlaw.com;mdolan@dilworthlaw.com;amelli-mirza@dilworthlaw.com;mferrier@dilworthlaw.com
LOUIS I. LIPSKY on behalf of Marvin Canady LLipsky@lipskybrandt.com, mcoste@lipskybrandt.com
LOUIS I. LIPSKY on behalf of Brooke Diggs LLipsky@lipskybrandt.com, mcoste@lipskybrandt.com
MARK J. DORVAL on behalf of Creditor Catholic Social Services of the Archdiocese of
Philadelphia mdorval@stradley.com
MEGAN N. HARPER on behalf of Creditor City of philadelphia megan.harper@phila.gov,
james.feighan@phila.gov

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

MICHAEL R LASTOWSKI on behalf of PUBLIC HEALTH MANAGEMENT CORPORATION
mlastowski@duanemorris.com
MICHELLE K CARSON on behalf of Creditor Devereux Foundation mcarson@devereux.org,
cdry@devereux.org;dfarrell@devereux.org
MONICA MATHEWS REYNOLDS on behalf of General Healthcare Resources, Inc.
mreynolds@highswartz.com
PETER C. HUGHES on behalf of Financial Advisor Getzler Henrich phughes@dilworthlaw.com,
mdolan@dilworthlaw.com;amelli-mirza@dilworthlaw.com
PETER C. HUGHES on behalf of Debtor Wordsworth Academy phughes@dilworthlaw.com,
mdolan@dilworthlaw.com;amelli-mirza@dilworthlaw.com
PETER C. HUGHES on behalf of Debtor Wordsworth CUA 10, LLC phughes@dilworthlaw.com,
mdolan@dilworthlaw.com;amelli-mirza@dilworthlaw.com
STANTON M. LACKS on behalf of Creditor Debra Lacks blackslaw@comcast.net
STEVEN FRANCIS MARINO on behalf of Creditor Elizabeth Hess smarino@marinoassociates.net,
dmcurray@marinoassociates.net;sgindville@marinoassociates.net
United States Trustee USTPRegion03.PH.ECF@usdoj.gov
WILLIAM J. BURNETT on behalf of Interested Party Learn and Play t/a Play and Learn
william.burnett@flastergreenberg.com, william.burnett@ecf.inforuptcy.com

TOTAL: 33

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF PENNSYLVANIA

In re:

WORDSWORTH ACADEMY, *et al.*¹,

Debtors.

Chapter 11

Case No. 17-14463 (AMC)

**ORDER AUTHORIZING AND APPROVING THE EMPLOYMENT AND RETENTION
OF WALKER NELL PARTNERS, INC. AS FINANCIAL ADVISOR TO THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS EFFECTIVE AS OF JULY 17, 2017**

Upon the application (the “**Application**”)² of the Official Committee of Unsecured Creditors (the “**Committee**”) appointed in the cases (the “**Chapter 11 Cases**”) of the above-captioned debtors and debtors-in-possession (collectively, the “**Debtors**”), for entry of an order pursuant to sections 328 and 1103 of the Bankruptcy Code and Bankruptcy Rule 2014(a), authorizing the employment and retention of Walker Nell Partners, Inc. (“**Walker Nell**”) as financial advisor to the Committee, effective as of July 17, 2017, and upon consideration of the Walker Declaration submitted in support of the Application; and the Court being satisfied, based on representations made in the Application and the Walker Declaration that (i) Walker Nell has no connection with the Debtors, their creditors, or any other parties in interest, their respective attorneys and accountants, Office of the United States Trustee for the Eastern District of Pennsylvania, any person employed in the Office of the United States Trustee for the Eastern District of Pennsylvania, or any Bankruptcy Judge currently serving on the United States Bankruptcy Court for the Eastern District of

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, are: Wordsworth Academy (9031); Wordsworth CUA 5, LLC (0983); and Wordsworth CUA 10, LLC (5980). Wordsworth Academy has an address at 3300 Henry Ave., Philadelphia, PA 19129.

Pennsylvania, and does not represent any entity having an adverse interest to the Debtors in connection with the Debtors' Chapter 11 Cases, except as set forth in the Walker Declaration; (ii) Walker Nell is a "disinterested person" as that phrase is defined in section 101(14) of the Bankruptcy Code; and (iii) Walker Nell's employment is necessary and in the best interest of the Committee and the Debtors, their estates and their creditors; and it appearing that this Court has jurisdiction to consider the Application pursuant to 28 U.S.C. §§ 157 and 1334; and it appearing that venue of these Chapter 11 Cases and the Application in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that this matter is a core proceeding pursuant to 28 U.S.C. § 157(b); and this Court having found that proper and adequate notice of the Application and the relief requested therein has been provided in accordance with the Bankruptcy Rules, and that no other or further notice is necessary; and after due deliberation thereon; and good and sufficient cause appearing therefor;

IT IS HEREBY ORDERED THAT:

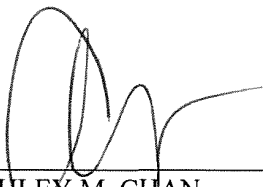
1. The Application is GRANTED as set forth herein.
2. The Committee is authorized to employ and to retain Walker Nell, effective as of the July 17, 2017, to serve as its financial advisor in these Chapter 11 Cases.
3. Walker Nell shall be compensated in accordance with the procedures set forth in sections 330 and 331 of the Bankruptcy Code, the applicable Federal Rules of Bankruptcy Procedure, the Local Rules of this Court, and such other procedures as may be fixed by order of this Court.
4. This Order shall be immediately effective and enforceable upon its entry.

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Application.

5. The Committee is authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Application.

6. The Court shall retain jurisdiction with respect to all matters arising from or related to the implementation of this Order.

Dated: Sept 20 2017



ASHLEY M. CHAN
UNITED STATES BANKRUPTCY JUDGE