

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF PENNSYLVANIA**

In re:

WORDSWORTH ACADEMY, *et al.*<sup>1</sup>,

Debtors.

Chapter 11

Case No. 17-14463 (AMC)

**ORDER AMENDING THE ORDER AUTHORIZING AND APPROVING THE  
EMPLOYMENT AND RETENTION OF CULLEN AND DYKMAN LLP AS COUNSEL  
TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, MODIFYING THE  
EFFECTIVE DATE OF CULLEN AND DYKMAN'S RETENTION TO JULY 17, 2017**

Upon the motion (the "**Motion**")<sup>2</sup> of the Official Committee of Unsecured Creditors (the "**Committee**") in the cases (the "**Chapter 11 Cases**") of the above-captioned debtors and debtors-in-possession, for entry of an order pursuant to Fed. R. Civ. P. 59 and Fed. R. Bankr. P. 9023, partially reconsidering the *Order Authorizing and Approving the Employment and Retention of Cullen and Dykman LLP as Counsel to the Official Committee of Unsecured Creditors Effective as of July 17, 2017* [Docket No. 304] (the "**Retention Order**"), and upon consideration of Exhibit A and Exhibit B in support of the Motion; and it appearing that the Court has jurisdiction to consider the Motion pursuant to 28 U.S.C. §§ 157 and 1334; and it appearing that venue of these Chapter 11 Cases and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that this matter is a core proceeding pursuant to 28 U.S.C. § 157(b); and the Court having found that proper and adequate notice of the Motion

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<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: Wordsworth Academy (9031); Wordsworth CUA 5, LLC (0983); and Wordsworth CUA 10, LLC (5980). Wordsworth Academy has an address at 3300 Henry Ave., Philadelphia, PA 19129.

<sup>2</sup> Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Motion.

and the relief requested therein has been provided in accordance with the Bankruptcy Rules, and that no other or further notice is necessary; and after due deliberation thereon; and good and sufficient cause appearing therefor;

**IT IS HEREBY ORDERED THAT:**

1. The Motion is GRANTED as set forth herein.
2. Paragraph 2 of the Retention Order is hereby stricken and of no further force or

effect, and replaced with the following:

The Committee is authorized to employ and to retain Cullen and Dykman, effective as of July 17, 2017, to serve as its counsel in these Chapter 11 Cases

3. All other provisions of the Retention Order remain in full force and effect.

Dated: \_\_\_\_\_, 2017

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HONORABLE ASHELY M. CHAN  
UNITED STATES BANKRUPTCY JUDGE