

**UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF PENNSYLVANIA**

In re:	:	Chapter 11
	:	
Wordsworth Academy, <i>et al.</i> , ¹	:	Case No. 17- 14463 (AMC)
	:	
Debtors.	:	Jointly Administered
	:	

**NOTICE OF MOTION, RESPONSE DEADLINE AND HEARING DATE
RELATED TO THE DEBTORS' MOTION FOR ENTRY OF AN ORDER APPROVING
(I) THE DISCLOSURE STATEMENT; (II) PROCEDURES FOR THE SOLICITATION
AND TABULATION OF VOTES TO ACCEPT OR REJECT THE DEBTORS'
CHAPTER 11 PLAN; AND (III) RELATED NOTICE AND OBJECTION PROCEDURES**

PLEASE TAKE NOTICE that on October 6, 2017, the above-captioned debtors (the "Debtors") filed a Motion for Entry of an Order Approving (I) The Disclosure Statement; (II) Procedures for the Solicitation and Tabulation of Votes to Accept or Reject the Debtors' Chapter 11 Plan; and (III) Related Notice and Objection Procedures.

Your rights may be affected. You should read these papers carefully and discuss them with your attorney, if you have one in this bankruptcy case. (If you do not have an attorney, you may wish to consult an attorney.

1. If you do not want the Court to grant the relief sought in the motion, or if you want the Court to consider your views on the Motion, then on or before **October 27, 2017 by 12:00 p.m.**, you or your attorney must do all of the following:

- a) File an Objection explain your position at Clerk's Office, Room 400, 900 Market Street, Philadelphia, Pennsylvania, 19107. If you mail your Objection to the Bankruptcy Clerk's Office for filing, you must mail it early enough so that it will be received on or before the date and time stated above; and
- b) Mail a copy to the movant's attorney:

Lawrence G. McMichael, Esquire
Dilworth Paxson LLP
1500 Market Street, Suite 3500E
Philadelphia, PA 19102

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: Wordsworth Academy (9031); Wordsworth CUA 5, LLC (0983); and Wordsworth CUA 10, LLC (5980). Wordsworth Academy has an address at 3300 Henry Ave., Philadelphia, PA 19129.

2. If you or your attorney do not take the steps described in Paragraphs 1(a) and 1(b) above, the Court may enter an Order granting relief requested in the Motion.

3. An expedited hearing on the Motion is scheduled to be held before the Honorable Ashely M. Chan, on **November 1, 2017 at 11:00 a.m.** at the United States Bankruptcy Court, Courtroom #5, 900 Market Street, Philadelphia, Pennsylvania 19107

4. If a copy of the Motion is not enclosed, a copy of the Motion will be provided to you if you request a copy from Lawrence G. McMichael, whose address is below.

5. You may contact the Bankruptcy Clerk's Office at 215-408-2800 for hearing information.

Dated: October 6, 2017
Philadelphia, Pennsylvania

/s/ Lawrence G. McMichael

DILWORTH PAXSON LLP

Lawrence G. McMichael

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*Counsel for the Debtors and Debtors in
Possession*