

In re:
Wordsworth Academy
Wordsworth Academy
Debtors

Case No. 17-14463-amc
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0313-2

User: PaulP
Form ID: pdf900

Page 1 of 2
Total Noticed: 2

Date Rcvd: Nov 02, 2017

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Nov 04, 2017.

db +Wordsworth Academy, MAILING ADDRESS:, 3300 Henry Avenue, Bldg. 4, 2nd Floor,
Philadelphia, PA 19129-1121
db +Wordsworth Academy, 2101 Pennsylvania Avenue, Ft. Washington, PA 19034-2994

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
NONE. TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE. TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Nov 04, 2017

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on November 2, 2017 at the address(es) listed below:

ANNE M. AARONSON on behalf of Debtor Wordsworth Academy aaronson@dilworthlaw.com,
mdolan@dilworthlaw.com;cchapman-tomlin@dilworthlaw.com;mferrier@dilworthlaw.com
ANNE M. AARONSON on behalf of Debtor Wordsworth CUA 10, LLC aaronson@dilworthlaw.com,
mdolan@dilworthlaw.com;cchapman-tomlin@dilworthlaw.com;mferrier@dilworthlaw.com
BONNIE POLLACK on behalf of Creditor Official Committee of Unsecured Creditors of Wordsworth
Academy, et al bpollack@cullenanddykman.com
CARLA ARIAS on behalf of Commonwealth of PA UCTS carias@pa.gov
CHRISTOPHER R. MOMJIAN on behalf of Creditor Commonwealth of Pennsylvania Department of
Revenue crmomjian@attorneygeneral.gov
DANA KATE COYNE on behalf of Marvin Canady dcoyne@lipskybrandt.com
DANA KATE COYNE on behalf of Brooke Diggs dcoyne@lipskybrandt.com
DANIEL R. UTAIN on behalf of Creditor List Associates, L.P. dutain@kaplaw.com,
llapenna@kaplaw.com
FRED W. HOENSCH on behalf of Creditor Northeast Treatment Centers, Inc.
fred.hoensch@piblaw.com
HOLLY ELIZABETH SMITH on behalf of Creditor Children's Choice, Inc. hsmith@gssbblaw.com
JAMES J. HOLMAN on behalf of PUBLIC HEALTH MANAGEMENT CORPORATION jjholman@duanemorris.com
JEFFREY KURTZMAN on behalf of Creditor Unit Four Falls Center, L.P.
Kurtzman@kurtzmansteady.com
JEFFREY S. CIANCIULLI on behalf of Creditor Official Committee of Unsecured Creditors of
Wordsworth Academy, et al jcianciulli@weirpartners.com, thall@weirpartners.com
JENNIFER P. KNOX on behalf of M&T BANK jknox@reedsmith.com
JENNIFER P. KNOX on behalf of Creditor M&T BANK jknox@reedsmith.com
JOEL C. SHAPIRO on behalf of Interested Party Siena Lending Group LLC shapiro-jc@blankrome.com
KEVIN P. CALLAHAN on behalf of U.S. Trustee United States Trustee kevin.p.callahan@usdoj.gov
LAWRENCE G. MCMICHAEL on behalf of Debtor Wordsworth CUA 10, LLC lmc michael@dilworthlaw.com,
cpappas@dilworthlaw.com;mdolan@dilworthlaw.com;amelli-mirza@dilworthlaw.com;mferrier@dilworthlaw.com
LAWRENCE G. MCMICHAEL on behalf of Debtor Wordsworth Academy lmc michael@dilworthlaw.com,
cpappas@dilworthlaw.com;mdolan@dilworthlaw.com;amelli-mirza@dilworthlaw.com;mferrier@dilworthlaw.com
LOUIS I. LIPSKY on behalf of Marvin Canady LLipsky@lipskybrandt.com, mcoste@lipskybrandt.com
LOUIS I. LIPSKY on behalf of Brooke Diggs LLipsky@lipskybrandt.com, mcoste@lipskybrandt.com
MARK J. DORVAL on behalf of Creditor Catholic Social Services of the Archdiocese of
Philadelphia mdorval@stradley.com
MEGAN N. HARPER on behalf of Creditor City of Philadelphia megan.harper@phila.gov,
james.feighan@phila.gov
MICHAEL R LASTOWSKI on behalf of PUBLIC HEALTH MANAGEMENT CORPORATION
mlastowski@duanemorris.com

District/off: 0313-2

User: PaulP
Form ID: pdf900

Page 2 of 2
Total Noticed: 2

Date Rcvd: Nov 02, 2017

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

MICHELLE K CARSON on behalf of Creditor Devereux Foundation mcarson@devereux.org,
cdry@devereux.org;dfarrell@devereux.org
MONICA MATHEWS REYNOLDS on behalf of General Healthcare Resources, Inc.
mreynolds@highswartz.com
NICOLE STEFANELLI on behalf of Creditor Official Committee of Unsecured Creditors of
Wordsworth Academy, et al nstefanelli@cullenanddykman.com
PETER C. HUGHES on behalf of Debtor Wordsworth Academy phughes@dilworthlaw.com,
mdolan@dilworthlaw.com;cct@dilworthlaw.com
PETER C. HUGHES on behalf of Debtor Wordsworth CUA 10, LLC phughes@dilworthlaw.com,
mdolan@dilworthlaw.com;cct@dilworthlaw.com
PETER C. HUGHES on behalf of Financial Advisor Getzler Henrich phughes@dilworthlaw.com,
mdolan@dilworthlaw.com;cct@dilworthlaw.com
S. JASON TEELE on behalf of Financial Advisor Cullen and Dykman LLP steele@cullenanddykman.com
S. JASON TEELE on behalf of Creditor Official Committee of Unsecured Creditors of Wordsworth
Academy, et al steele@cullenanddykman.com
STANTON M. LACKS on behalf of Creditor Debra Lacks blackslaw@comcast.net
STEVEN FRANCIS MARINO on behalf of Creditor Elizabeth Hess smarino@marinoassociates.net,
dmcurray@marinoassociates.net;sgindville@marinoassociates.net
TRAVIS L. KREISER on behalf of Earthscapes LLC travis.kreiser@verizon.net
United States Trustee USTPRegion03.PH.ECF@usdoj.gov
WILLIAM J. BURNETT on behalf of Interested Party Learn and Play t/a Play and Learn
william.burnett@flastergreenberg.com, william.burnett@ecf.inforuptcy.com

TOTAL: 37

**UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF PENNSYLVANIA**

In re:	:	Chapter 11
	:	
Wordsworth Academy, <i>et al.</i> , ¹	:	Case No. 17- 14463 (AMC)
	:	
Debtors.	:	Jointly Administered
	:	

**ORDER APPROVING STIPULATION
REGARDING ADMINISTRATIVE CLAIM OF LIST ASSOCIATES**

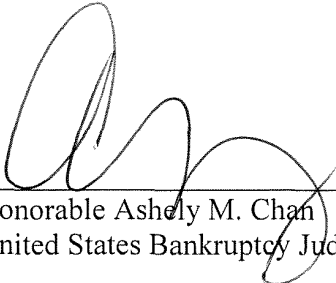
AND NOW, on this ____ day of November, 2017, upon consideration of Motion of List Associates, L.P. for Allowance of Administrative Claim (the “Motion”)², and any responses thereto,

The Court finds that the record with respect to the Motion and response by the Unsecured Creditors Committee supports the approval of the Stipulation attached hereto as Exhibit A (the “Stipulation”), and accordingly

IT IS HEREBY ORDERED:

1. The Motion is GRANTED on the terms set forth in the Stipulation;
2. The Stipulation is approved and shall be binding on the Debtors and other parties thereto.

Dated: November 4, 2017



Honorable Ashely M. Chan
United States Bankruptcy Judge

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, are: Wordsworth Academy (9031); Wordsworth CUA 5, LLC (0983); and Wordsworth CUA 10, LLC (5980). Wordsworth Academy has an address at 3300 Henry Ave., Philadelphia, PA 19129.

² Capitalized terms not defined herein shall have the meaning set forth in the Motion.

UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF PENNSYLVANIA

In re:	:	Chapter 11
	:	
Wordsworth Academy, <i>et al.</i> ,	:	Case No. 17- 14463 (AMC)
	:	
Debtors.	:	Jointly Administered
	:	

STIPULATION REGARDING ADMINISTRATIVE CLAIM OF LIST ASSOCIATES

Debtor Wordsworth Academy (“Wordsworth” or the “Debtor”) and List Associates L.P. (“List Associates”) do hereby stipulate as follows:

Recitations

Whereas, List Associates filed a Motion For Allowance of Administrative Claim (the “Motion”) on September 26, 2017, seeking allowance of an administrative claim in the total amount of at least \$293,928.28 based on a lease, as amended, for property located at 3905 Ford Road, Philadelphia, Pennsylvania.

Whereas, the Debtor and List Associates have engaged in settlement discussions with respect to the Motion and have reached an agreement to resolve all claims asserted in the Motion, subject to the approval of the Court, on the terms set forth herein.

NOW, therefore, the Parties agree and Stipulate to the terms set forth herein.

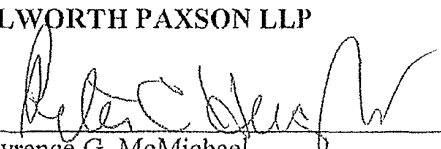
Agreement

1. List Associates shall have an allowed claim with priority as an administrative claim under 11 U.S.C. § 503(b)(1) in the following amount:
 - a. \$182,018, representing the unpaid portions of rent for July 2017 and August 2017, which amount shall be paid within 15 business days of the entry of an order approving this Stipulation; plus
 - b. The actual utility charges for the months of July 2017 and August 2017 as follows:
 - (i) \$26,034.76 for utilities from July 1, 2017 thru August 23, 2017, which amount shall be paid within 15 business days of the entry of an order approving this Stipulation; and
 - (ii) such charges from August 24, 2017 thru August 31, 2017, which actual amounts shall be reconciled by the parties when all utility bills are available. In the event the parties to this Stipulation cannot agree on the correct amount of utility charges for that time period, the Court shall hold a hearing to determine such amount. Such charges shall be paid on the later of (a) the date on which the amount of such charges is determined, by agreement or by order of the Court, and (b) the date which is 15 business days after the entry of an order approving this Stipulation.
2. All other administrative claims asserted by List Associates shall be disallowed.
3. The terms of this Stipulation are without prejudice to the rights of (a) List Associates to assert a prepetition claim or a claim for rejection damages or (b) the Debtors to object to such claims.
4. The Debtors waive all claims against List Associates for violation of the automatic stay based on facts occurring on or before the date of this Stipulation and the Debtors waive all offsets against the allowed claims set forth in paragraph 1 of this Stipulation.
5. This Stipulation is subject in its entirety to approval by the Bankruptcy Court.
6. Each of the parties executing this Stipulation represents and warrants that he is authorized to do so.

Dated: October 23, 2017
Philadelphia, Pennsylvania

DILWORTH PAXSON LLP

/s/


Lawrence G. McMichael

Peter C. Hughes

Anne M. Aaronson

1500 Market St., Suite 3500E

Philadelphia, PA 19102

Telephone: (215) 575-7000

Facsimile: (215) 575-7200

Counsel for the Debtors

**KAPLIN STEWART MELOFF REITER &
STEIN PC**

/s/


Daniel R. Utain

910 Harvest Drive

P.O. Box 3037

Blue Bell, PA 19422-0765

Telephone: (610) 941-2582

Facsimile: (610) 684-2032

Counsel to List Associates