

**UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF PENNSYLVANIA**

In re:	:	Chapter 11
	:	
Wordsworth Academy, <i>et al.</i> , ¹	:	Case No. 17- 14463 (AMC)
	:	
Debtors.	:	Jointly Administered
	:	

**NOTICE OF FIRST INTERIM APPLICATION FOR COMPENSATION
AND REIMBURSEMENT OF EXPENSES OF DILWORTH PAXSON LLP, COUNSEL
FOR THE DEBTOR, FOR THE PERIOD
JUNE 30, 2017 THROUGH OCTOBER 31, 2017**

TO: The United States Trustee, the official committee of unsecured creditors, and all parties that have requested notice pursuant to Federal Rule of Bankruptcy Procedure 2002, NOTICE IS GIVEN:

1. A First Interim Application for Compensation and Reimbursement of Expenses for the Period June 30, 2017 through October 31, 2017 has been filed by Dilworth Paxson LLP, counsel to the Debtor, requesting interim approval of compensation for services rendered in the amount of \$535,415.40 and reimbursement of expenses in the amount of \$6,856.01 for the period of June 30, 2017 through October 31, 2017. This Application is made for the interim approval of professional fees and expenses.

2. The Debtor, any creditor, or party in interest may file an answer, objection or other responsive pleading with the Clerk, United States Bankruptcy Court, Robert N.C. Nix, Sr. Federal Courthouse, 900 Market Street, Suite 400, Philadelphia, PA 19107, and serve a copy on counsel, whose name and address appears below, on or before twenty-one (21) days from the date of this Notice.

3. The Debtor, any creditor, or party in interest may request a hearing, in writing, stating the reasons why a hearing is necessary. Such a request should be filed and served as provided in the preceding paragraph.

4. In the absence of any answer, objection, responsive pleading or request for a hearing, counsel shall certify to the Court the absence of such objection and shall submit a proposed form of Order authorizing the payment of the requested fees.

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: Wordsworth Academy (9031); Wordsworth CUA 5, LLC (0983); and Wordsworth CUA 10, LLC (5980). Wordsworth Academy has an address at 3300 Henry Ave., Philadelphia, PA 19129.

Dated: November 14, 2017
Philadelphia, Pennsylvania

/s/ Peter C. Hughes

DILWORTH PAXSON LLP

Lawrence G. McMichael

Peter C. Hughes

Anne M. Aaronson

1500 Market St., Suite 3500E

Philadelphia, PA 19102

Telephone: (215) 575-7000

Facsimile: (215) 575-7200

*Counsel for the Debtors and Debtors in
Possession*