

**UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF PENNSYLVANIA**

	)	
In re:	)	Chapter 11
	)	
Wordsworth Academy, <i>et al.</i> , <sup>1</sup>	)	Case No. 17-14463 (AMC)
	)	
Debtors.	)	Jointly Administered
	)	

**NOTICE OF EFFECTIVE DATE OF  
DEBTORS’ JOINT CHAPTER 11 PLAN**

PLEASE TAKE NOTICE that on December 18, 2017, the United States Bankruptcy Court for the Eastern District of Pennsylvania entered an order [Docket No. 456] (the “Confirmation Order”) confirming the Debtors’ Joint Chapter 11 Plan (the “Plan”) in the chapter 11 cases of the above-captioned debtors (the “Debtors”).<sup>2</sup> Copies of the Confirmation Order, the Plan, and related documents are available through Debtors’ counsel, Lawrence G. McMichael, Esq., Dilworth Paxson LLP, 1500 Market St., Suite 3500E, Philadelphia, PA 19102; (215) 575-7100.

PLEASE TAKE FURTHER NOTICE that all conditions precedent to the Effective Date of the Plan have been satisfied or waived. The Effective Date occurred at 12:01 a.m. on January 1, 2018.

PLEASE TAKE FURTHER NOTICE that all applications for compensation for services rendered and reimbursement of expenses incurred by Professionals from the Petition Date

<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, are: Wordsworth Academy (9031); Wordsworth CUA 5, LLC (0983); and Wordsworth CUA 10, LLC (5980). Wordsworth Academy has an address at 3300 Henry Ave., Philadelphia, PA 19129.

<sup>2</sup> Capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the Plan.

through the Effective Date shall be filed no later than forty-five (45) days after the Effective Date.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Plan, all claims arising out of the rejection of any executory contract or unexpired lease must be filed in accordance with the Plan no later than the earlier of (a) the date set by the Bankruptcy Court for the filing of a Rejection Claim or (b) thirty (30) days from the date on which the relevant executory contract or unexpired lease is effectively rejected by the Debtor. Any claim not filed and served in accordance with the Plan within such time period will be forever barred.

PLEASE TAKE FURTHER NOTICE that, pursuant to section 5.06 of the Plan, all checks issued in respect of distributions under the Plan shall be null and void if not negotiated within ninety (90) days after the date of issuance, and holders of claims in respect of void checks shall be barred from asserting a claim to such funds if a timely request for reissuance is not made.

PLEASE TAKE FURTHER NOTICE that, the Reorganized Debtor, Wordsworth Academy, is hereby designated as the Distribution Agent to make distributions in accordance with the Plan.

Dated: January 3, 2018  
Philadelphia, Pennsylvania

**DILWORTH PAXSON LLP**

/s/ Lawrence G. McMichael

Lawrence G. McMichael

Peter C. Hughes

Anne M. Aaronson

1500 Market St., Suite 3500E

Philadelphia, PA 19102

Telephone: (215) 575-7000

Facsimile: (215) 575-7200

*Counsel for Wordsworth Academy, et al.*