

**UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF PENNSYLVANIA**

In re:	Chapter 11
WORDSWORTH ACADEMY, <i>et al.</i> ¹ ,	Case No. 17-14463 (AMC)
Debtors.	(Jointly Administered)

**NOTICE OF LOCAL RULE 2016-5 FIRST AND FINAL REQUEST FOR PAYMENT ON
ACCOUNT FOR COMPENSATION OF WALKER NELL PARTNERS, INC.,
FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS JULY 17, 2017 THROUGH DECEMBER 31, 2017**

TO: The United States Trustee, and all parties that have requested notice pursuant to Federal Rule of Bankruptcy Procedure 2002:

1. Walker Nell Partners, Inc. ("Walker Nell Partners"), financial advisor to the Official Committee of Unsecured Creditors (the "Committee") appointed in the cases of the above-captioned debtors and debtors-in-possession (collectively, the "Debtors"), has filed its *First and Final Request for Payment on Account for Compensation of Walker Nell Partners, Inc., Financial Advisor to the Official Committee of Unsecured Creditors July 17, 2017 through December 31, 2017* (the "Request"), a copy of which is attached hereto. The Request seeks final approval of compensation in the total amount of \$111,391.50, plus \$403.30 for reimbursement of actual and necessary expenses.

2. Any party receiving this Notice may file an answer, objection or other responsive pleading to the Request with the Clerk of the United States Bankruptcy Court for the Eastern District of Pennsylvania, 900 Market Street, Suite 400, Philadelphia, PA 19107-4299, on or before twenty-one (21) days from the date of this Notice. A copy of any answer, objection or other responsive pleading filed with respect to the Request must be served upon Walker Nell Partners at the address set forth below. **Pursuant to Local Rule 2016-5(f), any objection must identify the objector, state the basis of the objection, and identify the amount of the requested payment that is objected to and the amount that is not objected to.**

2. In the absence of any answer, objection, other responsive pleading, or request for hearing, Walker Nell Partners will certify same to the Court and request that the Debtors pay 100% of the fees requested and 100% of the expenses described in the Request. To the extent

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: Wordsworth Academy (9031); Wordsworth CUA 5, LLC (0983); and Wordsworth CUA 10, LLC (5980). Wordsworth Academy has an address at 3300 Henry Ave., Philadelphia, PA 19129.

objections are filed, Walker Nell Partners will certify same to the Court and request that the Debtors pay 100% of the fees requested and 100% of the expenses described in the Request that are not objected to.

Dated: January 16, 2017
Philadelphia, Pennsylvania

WALKER NELL PARTNERS, INC.

/s/ Wayne R Walker

Wayne R. Walker

1515 Market Street, Suite 1120

Philadelphia, PA 19102

Telephone: (215) 569-1660

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*Financial Advisor to the Official
Committee of Unsecured Creditors*