

**UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF PENNSYLVANIA**

In re:

WORDSWORTH ACADEMY, *et al.*¹,

Debtors.

Chapter 11

Case No. 17-14463 (AMC)

(Jointly Administered)

**NOTICE OF LOCAL RULE 2016-5 FIFTH AND FINAL REQUEST FOR
PAYMENT ON ACCOUNT OF COMPENSATION AND REIMBURSEMENT
OF EXPENSES OF CULLEN AND DYKMAN LLP, COUNSEL TO
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS,
FOR THE PERIOD JULY 17, 2017 THROUGH DECEMBER 31, 2017**

TO: The United States Trustee, and all parties that have requested notice pursuant to Federal Rule of Bankruptcy Procedure 2002:

1. Cullen and Dykman LLP ("**Cullen and Dykman**"), counsel to the Official Committee of Unsecured Creditors (the "**Committee**") appointed in the cases of the above-captioned debtors and debtors-in-possession (collectively, the "**Debtors**"), has filed *its Fifth and Final Request for Payment on Account of Compensation and Reimbursement of Expenses of Cullen and Dykman LLP, Counsel to the Official Committee of Unsecured Creditors, for the Period July 17, 2017 through December 31, 2017* (the "**Request**"), a copy of which is attached hereto. The Request seeks final approval of compensation in the total amount of \$129,000.80 (inclusive of a 20% discount), plus \$1,006.70 for reimbursement of actual and necessary expenses.

2. Any party receiving this Notice may file an answer, objection or other responsive pleading to the Request with the Clerk of the United States Bankruptcy Court for the Eastern District of Pennsylvania, 900 Market Street, Suite 400, Philadelphia, PA 19107-4299, on or before twenty-one (21) days from the date of this Notice. A copy of any answer, objection or other responsive pleading filed with respect to the Request must be served upon Cullen and Dykman at the address set forth below. **Pursuant to Local Rule 2016-5(f), any objection must identify the objector, state the basis of the objection, and identify the amount of the requested payment that is objected to and the amount that is not objected to.**

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: Wordsworth Academy (9031); Wordsworth CUA 5, LLC (0983); and Wordsworth CUA 10, LLC (5980). Wordsworth Academy has an address at 3300 Henry Ave., Philadelphia, PA 19129.

2. In the absence of any answer, objection, other responsive pleading, or request for hearing, Cullen and Dykman will certify same to the Court and request that the Debtors pay 100% of the fees requested and 100% of the expenses described in the Request. To the extent objections are filed, Cullen and Dykman will certify same to the Court and request that the Debtors pay 100% of the fees and 100% of the expenses described in the Request that are not objected to.

Dated: February 2, 2018

CULLEN AND DYKMAN LLP

By: /s/ S. Jason Teele

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Unsecured Creditors of Wordsworth
Academy, et al.*