

**UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF PENNSYLVANIA**

In re:	:	Chapter 11
	:	
Wordsworth Academy, <i>et al.</i> , ¹	:	Case No. 17- 14463 (AMC)
	:	
Debtors.	:	Jointly Administered
	:	

**STIPULATION REGARDING APPLICATION
FOR COMPENSATION OF WALKER NELL PARTNERS, INC.**

Debtors Wordsworth Academy, et al. (“Wordsworth” or the “Debtors”) and Walker Nell Partners, Inc. (“Walker Nell”) do hereby stipulate as follows:

Recitations

Whereas, Walker Nell filed an Application for Compensation of Walker Nell Partners, Inc. (the “Application”) on January 16, 2018, seeking allowance of an administrative claim in the amount of \$111,391.50 in fees and \$403.30 in expenses based on services provided as financial advisors to the Official Committee of Unsecured Creditors.

Whereas, the Debtors and Walker Nell have engaged in discussions with respect to the Application and have reached an agreement that Walker Nell will voluntarily reduce the amount sought in the Application by \$15,000.

NOW, therefore, the Parties agree and stipulate to the terms set forth herein.

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, are: Wordsworth Academy (9031); Wordsworth CUA 5, LLC (0983); and Wordsworth CUA 10, LLC (5980). Wordsworth Academy has an address at 3300 Henry Ave., Philadelphia, PA 19129.

Agreement

1. In lieu of the Debtors filing an objection to the Application, the parties agree that Walker Nell shall voluntarily reduce the amount sought with respect to the Application to \$96,391.50 in fees and \$403.30 in expenses, or a total of \$96,794.80.
2. Each of the parties executing this Stipulation represents and warrants that he is authorized to do so.

DILWORTH PAXSON LLP

Dated: February 16, 2018
Philadelphia, Pennsylvania

/s/ Peter C. Hughes

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