

**OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT**

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: Wordsworth Academy Bank: TD Bank
Bankruptcy Number: 17-14463 Account Number: _____
Date of Confirmation: 12/18/17 Account Type: _____
Reporting Period (month/year): March/2018

Beginning Cash Balance: (\$49,593)

All receipts received by the debtor:

Cash Sales: \$ _____
Collection of Accounts Receivable: \$5,422,405.59
Proceeds from Litigation (settlement or otherwise): \$ _____
Sale of Debtor's Assets: \$ _____
Capital Infusion pursuant to the Plan: \$926,135.16
Total of cash received: \$6,298,947.75

Total of cash available: \$6,249,354.75

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals: \$ _____
Disbursements made pursuant to the administrative claims of bankruptcy professionals: \$ _____
All other disbursements made in the ordinary course: \$6,116,944.12
Total Disbursements \$6,116,944.12

Ending Cash Balance \$132,410.63

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

06-14-18 Don Stewart - CFO
Date Name/Title

Debtor: Wordsworth Academy

Case Number: 17-14463

ASSETS	Month	Month
Cash (Unrestricted)	\$ 1,160,478.00	
Cash (Restricted)		
Accounts Receivable (Net)	\$ 2,125,948.00	
Inventory		
Notes Receivable		
Prepaid Expenses	\$ 803,314.14	
Other (Security Deposits)	\$ 545,084.56	
Total Current Assets	\$ 4,634,824.70	
Property, Plant & Equipment		
Real Property & Improvements	\$ 10,200,000.00	
Machinery & Equipment	\$ 154,428.08	
Furniture, fixtures & Office Equipment	\$ 306,540.31	
Vehicles	\$ 135,019.05	
Leasehold Improvements		
Less: Accumulated Depreciation/Depletion	\$ (333,896.53)	
Total Property, Plant & Equipment	\$ 10,462,090.91	
Due from Affiliates & Insiders	\$ 755,075.00	
Other (Attach List)		
Total Assets	\$ 15,851,990.61	
Liabilities Not Subject to Compromise (Postpetition Liabilities)		
Accounts Payable	\$ 294,079.50	
Taxes Payable		
Notes Payable		
Professional Fees	\$ 106,331.61	
Secured Debt		
Due to Affiliates & Insiders	\$ 4,457,911.56	
Other (Attach List)		
Total Postpetition Liabilities	\$ 4,858,322.67	
Liabilities Subject to Compromise (Pre-petition Liabilities)		
Secured Debt - Per Plan		
Priority Debt - Per Plan		
Unsecured Debt - Per Plan	\$ 4,095,600.08	
Other (Attach List) - Per Plan		
Total Pre-petition Liabilities	\$ 4,095,600.08	
Total Liabilities	\$ 8,953,922.75	
Equity		
Common Stock		
Retained Earnings (Deficit)		
Total Equity (Deficit)		
Total Liabilities & Owners' Equity		