

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:)	
)	Chapter 11
)	
WESTMORELAND COAL COMPANY, <i>et al.</i> , ¹)	Case No. 18-35672 (MI)
)	
Debtors.)	(Joint Administration Requested)
)	(Emergency Hearing Requested)

DEBTORS' EMERGENCY MOTION FOR ENTRY OF AN ORDER (I) AUTHORIZING CONSOLIDATED CREDITORS LISTS, (II) AUTHORIZING REDACTION OF CERTAIN PERSONAL IDENTIFICATION INFORMATION, (III) WAIVING THE REQUIREMENT TO FILE EQUITY LISTS AND MODIFYING EQUITY HOLDER NOTICE REQUIREMENTS, AND (IV) APPROVING THE FORM AND MANNER OF NOTIFYING CREDITORS OF THE COMMENCEMENT OF THE CHAPTER 11 CASES AND OTHER INFORMATION

THIS MOTION SEEKS ENTRY OF AN ORDER THAT MAY ADVERSELY AFFECT YOU. IF YOU OPPOSE THE MOTION, YOU SHOULD IMMEDIATELY CONTACT THE MOVING PARTY TO RESOLVE THE DISPUTE. IF YOU AND THE MOVING PARTY CANNOT AGREE, YOU MUST FILE A RESPONSE AND SEND A COPY TO THE MOVING PARTY. YOUR RESPONSE MUST STATE WHY THE MOTION SHOULD NOT BE GRANTED. IF YOU DO NOT FILE A TIMELY RESPONSE, THE RELIEF MAY BE GRANTED WITHOUT FURTHER NOTICE TO YOU. IF YOU OPPOSE THE MOTION AND HAVE NOT REACHED AN AGREEMENT, YOU MUST ATTEND THE HEARING. UNLESS THE PARTIES AGREE OTHERWISE, THE COURT MAY CONSIDER EVIDENCE AT THE HEARING AND MAY DECIDE THE MOTION AT THE HEARING.

EMERGENCY RELIEF HAS BEEN REQUESTED. IF THE COURT CONSIDERS THE MOTION ON AN EMERGENCY BASIS, THEN YOU WILL HAVE LESS THAN 21 DAYS TO ANSWER. IF YOU OBJECT TO THE REQUESTED RELIEF OR IF YOU BELIEVE THAT THE EMERGENCY CONSIDERATION IS NOT WARRANTED, YOU SHOULD FILE AN IMMEDIATE RESPONSE. A HEARING WILL BE HELD ON THIS MATTER ON OCTOBER 9, 2018, AT 2:30 P.M. (CT) BEFORE THE HONORABLE DAVID R. JONES, 515 RUSK STREET, COURTROOM 400, HOUSTON, TEXAS 77002.

REPRESENTED PARTIES SHOULD ACT THROUGH THEIR ATTORNEY.

¹ Due to the large number of debtors in these chapter 11 cases, for which joint administration has been requested, a complete list of the debtors and the last four digits of their tax identification, registration, or like numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' proposed claims and noticing agent in these chapter 11 cases at www.donlinrecano.com/westmoreland. Westmoreland Coal Company's service address for the purposes of these chapter 11 cases is 9540 South Maroon Circle, Suite 300, Englewood, Colorado 80112.

The above-captioned debtors and debtors in possession (collectively, the “Debtors”)² respectfully state the following in support of this motion (this “Motion”).

Relief Requested

1. The Debtors seek entry of an order, substantially in the form attached hereto as **Exhibit A** (the “Order”): (a) authorizing the Debtors to file a consolidated creditor matrix and list of the 50 largest general unsecured creditors in lieu of submitting separate mailing matrices and creditor lists for each Debtor; (b) authorizing the Debtors to redact certain personal identification information for employees; (c) waiving the requirement to file a list of equity security holders and modifying the requirements for provision of notice to such holders; and (d) approving the form and manner of notice of commencement of these chapter 11 cases and the scheduling of the meeting of creditors under section 341 of the Bankruptcy Code.

Jurisdiction and Venue

2. The United States Bankruptcy Court for the Southern District of Texas (the “Court”) has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference from the United States District Court for the Southern District of Texas*, dated May 24, 2012 (the “Amended Standing Order”). The Debtors confirm their consent, pursuant to rule 7008 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), to the entry of a final order by the Court in connection with this Motion to the extent that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

² A detailed description of the Debtors’ businesses and the reasons for commencing the chapter 11 cases is set forth in the *Declaration of Jeffrey S. Stein, Chief Restructuring Officer of Westmoreland Coal Company, in Support of Chapter 11 Petitions and First Day Pleadings*, to be filed in connection herewith (the “First Day Declaration”). The terms “WLB Debtors” and “WMLP Debtors” shall have the meanings ascribed to them in the First Day Declaration.

3. The bases for the relief requested herein are sections 105, 345, 363, and 503 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the “Bankruptcy Code”), Bankruptcy Rules 6003 and 6004, and rule 9013-1(b) of the Bankruptcy Local Rules for the Southern District of Texas (the “Bankruptcy Local Rules”).

Background

4. Westmoreland Coal Company and its Debtor and non-Debtor affiliates operate the sixth-largest coal-mining enterprise in North America, including 19 coal mines in six states and Canada. The Debtors primarily produce and sell thermal coal to investment grade power plants under long-term, cost-protected contracts, as well as to industrial customers and barbeque charcoal manufacturers. Headquartered in Englewood, Colorado, the Debtors and their non-Debtor subsidiaries employ approximately 2,971 individuals. The Debtors’ revenue for the twelve-month period that ended August 31, 2018, totaled approximately \$850 million. As of the Petition Date, the Debtors’ aggregate prepetition indebtedness totaled approximately \$1.1 billion.

5. On the date hereof (the “Petition Date”), each Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code. The Debtors are operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No request for the appointment of a trustee or examiner has been made in these chapter 11 cases, and no committees have been appointed or designated.

Basis for Relief

I. Consolidated Creditor Matrix.

6. Bankruptcy Rule 1007(a)(1) requires a debtor to file “a list containing the name and address of each entity included or to be included on Schedules D, E, F, G, and H.” Fed. R. Bankr. P. 1007(a)(1). Although the list of creditors usually is filed on a debtor-by-debtor basis, in a

complex chapter 11 bankruptcy case involving more than one debtor, the debtors may file a consolidated creditor matrix.³ Here, the preparation of separate lists of creditors for each Debtor would be expensive, time consuming, and administratively burdensome. Accordingly, the Debtors respectfully request authority to file one consolidated list of creditors (the “Creditor Matrix”) for all of the Debtors.

II. Consolidated List of 50 Largest General Unsecured Creditors.

7. Pursuant to Bankruptcy Rule 1007(d), a debtor shall file “a list containing the name, address and claim of the creditors that hold the 50 largest unsecured claims, excluding insiders.” Fed. R. Bankr. P. 1007(d). Because a large number of creditors may be shared amongst the Debtors, the Debtors request authority to file a single, consolidated list of their 50 largest general unsecured creditors (the “Top 50 List”). The Top 50 List will help alleviate administrative burdens, costs, and the possibility of duplicative service. Although they reserve the right to do so in the future, in this Motion, the Debtors are not requesting authority to file consolidated Schedules and Statements or substantively consolidate the Debtors.

III. Redaction of Certain Confidential Information.

8. Section 107(c) of the Bankruptcy Code provides that the Court “for cause, may protect an individual, with respect to the following types of information to the extent the court finds that disclosure of such information would create undue risk of identity theft . . . [a]ny means of identification . . . contained in a paper filed, or to be filed in a case under” the Bankruptcy Code. 11 U.S.C. § 107(c)(1)(A). The Debtors respectfully submit that cause exists to authorize the Debtors to redact address information of employees from the Creditor Matrix because such

³ See *General Order in the Matter of Procedures for Complex Chapter 11 Cases*, **Exhibit G**, available at <http://www.txs.uscourts.gov/bankruptcy/genord/2005-02-matter-continuation-procedures-complex-chapter-11-cases-under-general>.

information could be used to perpetrate identity theft. The Debtors propose to provide an unredacted version of the Creditor Matrix to the Court, the Office of the United States Trustee for the Southern District of Texas (the “U.S. Trustee”), counsel to the lenders for the WLB Debtors’ proposed postpetition secured debtor-in-possession financing (the “DIP Financing”), counsel to the administrative agent for the WLB Debtors’ DIP Financing, and any official committees appointed in these chapter 11 cases.

IV. Equity Holder Lists.

9. Bankruptcy Rule 1007(a)(3) provides that, “unless the court orders otherwise, the debtor shall file within 14 days after entry of the order for relief a list of the debtor’s equity security holders,” including names and last known addresses of holders. Fed. R. Bankr. P. 1007(a)(3). Bankruptcy Rule 2002(d) provides that, “unless otherwise ordered by the court,” notice shall be provided to all equity holders of the commencement of the case, any equity holders meeting under section 341 of the Bankruptcy Code, certain asset sales, conversion or dismissal hearings, the disclosure statement deadline, the confirmation objection deadline, and the voting deadline. Fed. R. Bankr. P. 2002(d).

10. Debtors Westmoreland Coal Company (“WLB”) and Westmoreland Resource Partners, LP (“WMLP”) are publicly-traded companies. WLB’s common stock is listed on OTCMKTS and WMLP’s common stock is listed on the New York Stock Exchange. Preparing a list of equity holders with accurate names and last known addresses, and providing notices to all such parties of the commencement of these chapter 11 cases, would create undue expense and administrative burden without a corresponding benefit to the estates or parties in interest. As a result, the Debtors seek to waive the requirement to send notice of commencement of these chapter 11 cases to the equity holders.

11. Moreover, WLB and WMLP filed a list of significant holders of their outstanding common stock with their petitions, based on information ascertained from filings with the Securities and Exchange Commission. Further, as soon as is practicable following the date hereof, the Debtors intend to cause the notices required under Bankruptcy Rule 2002(d) to be served on *registered* holders of WLB and WMLP common stock. Under the circumstances, the Debtors respectfully submit that it is appropriate for the Court to waive and modify these requirements accordingly, as expressly contemplated by the applicable Bankruptcy Rules.

V. Service of the Notice of Commencement.

12. Bankruptcy Rule 2002(a) provides, in relevant part, that “the clerk, or some other person as the court may direct, shall give the debtor, the trustee, all creditors and indenture trustees at least 21 days’ notice by mail of: the meeting of creditors under § 341 or § 1104(b) of the Code.” Fed. R. Bankr. P. 2002(a). Subsection (f) provides that notice of the order for relief shall be sent by mail to all creditors. *See* Fed. R. Bankr. P. 2002(f).

13. Through Donlin Recano, the Debtors’ proposed noticing, claims, and balloting agent (the “Noticing and Claims Agent”), the Debtors propose to serve the notice of commencement, substantially in the form attached as **Exhibit 1** to **Exhibit A** hereto (the “Notice of Commencement”), on all parties listed on the Creditor Matrix to advise them of the meeting of creditors under section 341 of the Bankruptcy Code. Service of the Notice of Commencement on the Creditor Matrix will not only avoid confusion among creditors, but will prevent the Debtors’ estates from incurring unnecessary costs associated with serving multiple notices to the parties listed on the Debtors’ voluminous Creditor Matrix. Accordingly, the Debtors submit that service of the Notice of Commencement is warranted.

Emergency Consideration

14. Pursuant to Bankruptcy Local Rule 9013-1(i), the Debtors respectfully request emergency consideration of this Motion pursuant to Bankruptcy Rule 6003, which empowers a court to grant relief within the first 21 days after the commencement of a chapter 11 case “to the extent that relief is necessary to avoid immediate and irreparable harm.” As set forth in this Motion, the Debtors believe an immediate and orderly transition into chapter 11 is critical to the viability of their operations and that any delay in granting the relief requested could hinder the Debtors’ operations and cause irreparable harm. Furthermore, the failure to receive the requested relief during the first 21 days of these chapter 11 cases could severely disrupt the Debtors’ operations at this critical juncture and imperil the Debtors’ restructuring. Accordingly, the Debtors submit that they have satisfied the “immediate and irreparable harm” standard of Bankruptcy Rule 6003 and, therefore, respectfully request that the Court approve the relief requested in this Motion on an emergency basis.

Notice

15. The Debtors will provide notice of this Motion to the following parties or their respective counsel (collectively, the “Notice Parties”): (a) the Office of the United States Trustee for the Southern District of Texas; (b) the holders of the 50 largest unsecured claims against the Debtors (on a consolidated basis); (c) the indenture trustee under the WLB Debtors’ 8.75% senior secured notes due 2022; (d) the ad hoc group of lenders under the WLB Debtors’ prepetition term loan facility due 2020 and the WLB Debtors’ 8.75% senior secured notes due 2022; (e) the administrative agent under the WLB Debtors’ prepetition term loan facility due 2020; (f) the administrative agent under the WLB Debtors’ bridge loan facility due 2019; (g) the administrative agent under the WMLP Debtors’ term loan facility due 2018; (h) the ad hoc committee of certain lenders under the WMLP Debtors’ term loan facility due 2018;

(i) the administrative agent under the WLB Debtors' proposed debtor-in-possession financing facility; (j) the lenders under the WLB Debtors' proposed debtor-in-possession financing facility; (k) any statutory committee appointed in these cases; (l) the United States Attorney's Office for the Southern District of Texas; (m) the Internal Revenue Service; (n) the Environmental Protection Agency and similar state environmental agencies for states in which the Debtors conduct business; (o) the offices of the attorneys general for the states in which the Debtors operate; (p) the Securities and Exchange Commission; (q) the Pension Benefit Guaranty Corporation; and (r) any party that has requested notice pursuant to Bankruptcy Rule 2002. The Debtors submit that, in light of the nature of the relief requested, no other or further notice need be given.

No Prior Request

16. No prior motion for the relief requested herein has been made to this or any other court.

[Remainder of page intentionally left blank]

WHEREFORE, the Debtors respectfully request that the Court enter the Order, granting the relief requested herein and such other relief as the Court deems appropriate under the circumstances.

Houston, Texas
October 9, 2018

/s/ Patricia B. Tomasco

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*Proposed Co-Counsel to the Debtors
and Debtors in Possession*

Certificate of Service

I certify that on October 9, 2018, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Patricia B. Tomasco

Patricia B. Tomasco

Exhibit A

Proposed Order

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
)	Chapter 11
WESTMORELAND COAL COMPANY, <i>et al.</i> , ¹)	Case No. 18-35672 (MI)
Debtors.)	(Joint Administration Requested)
)	
)	Re: Docket No. __

**ORDER (I) AUTHORIZING CONSOLIDATED CREDITORS LISTS,
(II) AUTHORIZING REDACTION OF CERTAIN PERSONAL IDENTIFICATION
INFORMATION, (III) WAIVING THE REQUIREMENT TO FILE EQUITY
LISTS AND MODIFYING EQUITY HOLDER NOTICE REQUIREMENTS, AND
(IV) APPROVING THE FORM AND MANNER OF NOTIFYING CREDITORS OF THE
COMMENCEMENT OF THE CHAPTER 11 CASES AND OTHER INFORMATION**

Upon the motion (the “Motion”)² of the above-captioned debtors and debtors in possession (collectively, the “Debtors”) for entry of an order (this “Order”), (a) authorizing the Debtors to file a consolidated creditor matrix and list of the 50 largest general unsecured creditors, (b) authorizing the Debtors to redact certain personal identification information for employees, (c) waiving the requirement to file a list of equity security holders and modifying the requirements for provision of notice to such holders, and (d) approving the form and manner of notice of commencement of these chapter 11 cases and the scheduling of the meeting of creditors under section 341 of the Bankruptcy Code, all as more fully set forth in the Motion; and upon the First Day Declaration;

¹ Due to the large number of debtors in these chapter 11 cases, for which joint administration has been requested, a complete list of the debtors and the last four digits of their tax identification, registration, or like numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ proposed claims and noticing agent in these chapter 11 cases at www.donlinrecano.com/westmoreland. Westmoreland Coal Company’s service address for the purposes of these chapter 11 cases is 9540 South Maroon Circle, Suite 300, Englewood, Colorado 80112.

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion. The terms “WLB Debtors” and “WMLP Debtors” shall have the meanings ascribed to them in the First Day Declaration.

and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Motion is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and this Court having found that the Debtors' notice of the Motion and opportunity for a hearing on the Motion were appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before this Court (the "Hearing"); and this Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The Motion is granted as set forth herein.
2. The Debtors are authorized to file a single consolidated Creditor Matrix for all of these chapter 11 cases.
3. The Debtors are authorized to file a consolidated Top 50 List.
4. The Debtors are authorized to redact address information of employees listed on the Creditor Matrix; *provided* that the Debtors shall provide an unredacted version of the Creditor Matrix to the Court, the U.S. Trustee, counsel to the lenders for the WLB Debtors' DIP Financing, counsel to the administrative agent for the WLB Debtors' DIP Financing, and any official committees appointed in these chapter 11 cases.

5. The requirement set forth in Bankruptcy Rule 1007(a)(3) to file lists of equity holders for Debtors Westmoreland Coal Company and Westmoreland Resource Partners, LP is waived.

6. The requirements set forth in Bankruptcy Rule 2002(d) to provide notice to equity holders of the commencement of these chapter 11 cases or an order for relief is hereby waived.

7. The Debtors are authorized to serve the Notice of Commencement, substantially in the form attached hereto as **Exhibit 1**, on the Creditor Matrix. Service of the Notice of Commencement shall be deemed adequate and sufficient notice of: (a) the commencement of these chapter 11 cases; and (b) the scheduling of the meeting of creditors under section 341 of the Bankruptcy Code.

8. Notice of the Motion as provided in the Notice of Commencement shall be deemed good and sufficient notice of such Motion and the requirements of Bankruptcy Rule 6004(a) and the Bankruptcy Local Rules are satisfied by such notice.

9. Notwithstanding Bankruptcy Rule 6004(h), the terms and conditions of this Order are immediately effective and enforceable upon its entry.

10. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Motion.

11. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Dated: _____, 2018
Houston, Texas

UNITED STATES BANKRUPTCY JUDGE

Exhibit 1

Proposed Notice of Commencement

Information to identify the case:Debtor: Westmoreland Coal Company EIN: 23-1128670
Name

United States Bankruptcy Court for the Southern District of Texas

Case Number: 18-[] () Date case filed for Chapter 11:

Official Form 309F (For Corporations or Partnerships)**Notice of Chapter 11 Bankruptcy Case**

12/17

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at www.pacer.gov).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Debtors' full name: See chart below.

List of Jointly Administered Cases

NO.	DEBTOR	ADDRESS	CASE NO.	EIN #
1	Westmoreland Coal Company	9540 South Maroon Circle, Suite 300, Englewood, Colorado 80112	18-[]	23-1128670
2	Absaloka Coal, LLC	9540 South Maroon Circle, Suite 300, Englewood, Colorado 80112	18-[]	26-2703770
3	Basin Resources, LLC	9540 South Maroon Circle, Suite 300, Englewood, Colorado 80112	18-[]	71-1959458
4	Buckingham Coal Company, LLC	9540 South Maroon Circle, Suite 300, Englewood, Colorado 80112	18-[]	31-1425315

5	Dakota Westmoreland Corporation	9540 South Maroon Circle, Suite 300, Englewood, Colorado 80112	18-[]	84-1575177
6	Daron Coal Company, LLC	9540 South Maroon Circle, Suite 300, Englewood, Colorado 80112	18-[]	34-1437835
7	Harrison Resources, LLC	9540 South Maroon Circle, Suite 300, Englewood, Colorado 80112	18-[]	57-1234445
8	Haystack Coal Company	9540 South Maroon Circle, Suite 300, Englewood, Colorado 80112	18-[]	27-1304565
9	Oxford Conesville, LLC	9540 South Maroon Circle, Suite 300, Englewood, Colorado 80112	18-[]	46-2137171
10	Oxford Mining Company - Kentucky, LLC	9540 South Maroon Circle, Suite 300, Englewood, Colorado 80112	18-[]	27-0990926
11	Oxford Mining Company, LLC	9540 South Maroon Circle, Suite 300, Englewood, Colorado 80112	18-[]	31-1136257
12	San Juan Coal Company	9540 South Maroon Circle, Suite 300, Englewood, Colorado 80112	18-[]	94-2557286
13	San Juan Transportation Company	9540 South Maroon Circle, Suite 300, Englewood, Colorado 80112	18-[]	94-2785883
14	Texas Westmoreland Coal Company	9540 South Maroon Circle, Suite 300, Englewood, Colorado 80112	18-[]	81-0331383
15	WCC Land Holding Company, Inc.	9540 South Maroon Circle, Suite 300, Englewood, Colorado 80112	18-[]	27-3965489
16	WEI - Roanoke Valley, Inc.	9540 South Maroon Circle, Suite 300, Englewood, Colorado 80112	18-[]	23-2544944
17	Western Energy Company	9540 South Maroon Circle, Suite 300, Englewood, Colorado 80112	18-[]	81-0299780

18	Westmoreland Coal Company Asset Corp.	9540 South Maroon Circle, Suite 300, Englewood, Colorado 80112	18-[]	82-4664691
19	Westmoreland Coal Sales Company, Inc.	9540 South Maroon Circle, Suite 300, Englewood, Colorado 80112	18-[]	23-1701997
20	Westmoreland Energy Services New York, Inc.	9540 South Maroon Circle, Suite 300, Englewood, Colorado 80112	18-[]	61-1871207
21	Westmoreland Energy Services, Inc.	9540 South Maroon Circle, Suite 300, Englewood, Colorado 80112	18-[]	46-3426732
22	Westmoreland Energy, LLC	9540 South Maroon Circle, Suite 300, Englewood, Colorado 80112	18-[]	61-1409081
23	Westmoreland Kemmerer Fee Coal Holdings, LLC	9540 South Maroon Circle, Suite 300, Englewood, Colorado 80112	18-[]	47-2887746
24	Westmoreland Kemmerer, LLC	9540 South Maroon Circle, Suite 300, Englewood, Colorado 80112	18-[]	27-2103673
25	Westmoreland Mining LLC	9540 South Maroon Circle, Suite 300, Englewood, Colorado 80112	18-[]	84-1575176
26	Westmoreland North Carolina Power LLC	9540 South Maroon Circle, Suite 300, Englewood, Colorado 80112	18-[]	20-5102494
27	Westmoreland Partners	9540 South Maroon Circle, Suite 300, Englewood, Colorado 80112	18-[]	33-0487790
28	Westmoreland Power, Inc.	9540 South Maroon Circle, Suite 300, Englewood, Colorado 80112	18-[]	84-1579965
29	Westmoreland Resource Partners, LP	9540 South Maroon Circle, Suite 300, Englewood, Colorado 80112	18-[]	77-0695453
30	Westmoreland Resources GP, LLC	9540 South Maroon Circle, Suite 300, Englewood, Colorado 80112	18-[]	77-069545

31	Westmoreland Resources, Inc.	9540 South Maroon Circle, Suite 300, Englewood, Colorado 80112	18-[]	81-0364990
32	Westmoreland San Juan Holdings, Inc.	9540 South Maroon Circle, Suite 300, Englewood, Colorado 80112	18-[]	47-5409429
33	Westmoreland San Juan, LLC	9540 South Maroon Circle, Suite 300, Englewood, Colorado 80112	18-[]	36-4827091
34	Westmoreland Savage Corporation	9540 South Maroon Circle, Suite 300, Englewood, Colorado 80112	18-[]	84-1575204
35	Westmoreland Texas Jewett Coal Company	9540 South Maroon Circle, Suite 300, Englewood, Colorado 80112	18-[]	82-4820211
36	Westmoreland - Roanoke Valley, LP	9540 South Maroon Circle, Suite 300, Englewood, Colorado 80112	18-[]	23-2609738
37	WRI Partners, Inc.	9540 South Maroon Circle, Suite 300, Englewood, Colorado 80112	18-[]	26-2703697

2. All other names used in the last 8 years: See Rider 1.	
3. Address: See chart above.	
4. Debtors' attorneys:	
<p>James H.M. Sprayregen (<i>pro hac vice</i> admission pending) Michael B. Slade (TX Bar No. 24013521) Gregory F. Pesce (<i>pro hac vice</i> admission pending) KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP 300 North LaSalle Chicago, Illinois 60654 Telephone: (312) 862-2000 Facsimile: (312) 862-2200 Email: james.sprayregen@kirkland.com michael.slade@kirkland.com gregory.pesce@kirkland.com</p> <p>-and-</p> <p>Edward O. Sassower, P.C. (<i>pro hac vice</i> admission pending) Stephen E. Hessler, P.C. (<i>pro hac vice</i> admission pending) KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP 601 Lexington Avenue New York, New York 10022 Telephone: (212) 446-4800</p>	<p>Debtors' notice and claims agent (for court documents and case information inquiries):</p> <p>If by First-Class Mail: Westmoreland Coal Company Claims Processing Center c/o Donlin, Recano & Company, Inc. P.O. Box 199043 Blythebourne Station Brooklyn, New York 11219</p> <p>If by Hand Delivery or Overnight Mail: Westmoreland Coal Company Claims Processing Center c/o Donlin, Recano & Company, Inc. 6201 15th Avenue Brooklyn, New York 11219 Telephone: (800) 499-8519 Email: westmorelandinfo@donlinrecano.com Case website:</p>

<p>Facsimile: (212) 446-4900 Email: edward.sassower@kirkland.com stephen.hessler@kirkland.com</p>	<p>www.donlinrecano.com/westmoreland</p>	
<p>-and-</p>		
<p>Anna G. Rotman (TX Bar No. 24046761) KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP 609 Main Street Houston, Texas 77002 Telephone: (713) 836-3600 Facsimile: (713) 836-3601 Email: anna.rotman@kirkland.com</p>		
<p>5. Bankruptcy Clerk's Office</p>	<p>United States Courthouse 515 Rusk Avenue Houston, Texas 77002</p>	<p>Hours Open: Monday - Friday 8:00 AM - 5:00 PM Contact phone: 713-250- 5500</p>
<p>Documents in this case may be filed at this address. You may inspect all records filed in this case at this office or online at www.pacer.gov</p>	<p>All documents in this case are available free of charge on the website of the Debtors' notice and claims agent at www.donlinrecano.com/westmoreland</p>	
<p>6. Meeting of Creditors</p>	<p>[], 2018, at 10:00 a.m. (prevailing Central Time)</p>	<p>Location: Bob Casey United States Courthouse, Office of the United States Trustee, 515 Rusk, Suite 3401 Houston, Texas, 77002</p>
<p>The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.</p>	<p>The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.</p>	
<p>7. Proof of claim deadline:</p>	<p>Deadline for filing proof of claim:</p>	<p>Not yet set. If a deadline is set, notice will be sent at a later time.</p>
<p>A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at www.uscourts.gov or any bankruptcy clerk's office.</p>		
<p>Your claim will be allowed in the amount scheduled unless:</p>		
<ul style="list-style-type: none"> • Your claim is designated as disputed, contingent or unliquidated; • You file a proof of claim in a different amount; or • You receive another notice 		
<p>If your claim is not scheduled or if your claim is designated as disputed, contingent, or unliquidated, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.</p>		
<p>You may review the schedules at the bankruptcy clerk's office or</p>		

	<p>online at www.pacer.gov</p> <p>Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.</p>
<p>8. Exception to discharge deadline</p> <p>The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.</p>	<p>You must start a judicial proceeding by filing a complaint if you want to have a debt excepted from discharge under 11 U.S.C. § 1141(d)(6)(A).</p> <p>Deadline for filing the complaint: To be Determined</p>
<p>9. Creditors with a foreign address</p>	<p>If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.</p>
<p>10. Filing a Chapter 11 bankruptcy case</p>	<p>Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.</p>
<p>11. Discharge of debts</p>	<p>Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge under 11 U.S.C. § 1141(d)(6)(A), you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.</p>

Rider 1**Other Names Used in the Last 8 Years**

Current Entity Name	Former Names
Buckingham Coal Company, LLC	Buckingham Coal Company
Oxford Mining Company - Kentucky, LLC	Phoenix Newco, LLC
Prairie Mines & Royalty ULC	Westmoreland Prairie Resources Inc.
Westmoreland Kemmerer, LLC	Westmoreland Kemmerer, Inc.; Westmoreland Mining Services, Inc.; Chevron Mining Inc.
Westmoreland Power, Inc.	Westmoreland Land Holding Company
Westmoreland Resource Partners, LP	Oxford Resource Partners, LP
Westmoreland Resources GP, LLC	Oxford Resources GP, LLC
Westmoreland San Juan Holdings, Inc.	WLB Escrow Corporation