

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

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|---|---|---------------------------|
| In re: |) | |
| |) | Chapter 11 |
| |) | |
| WESTMORELAND COAL COMPANY, <i>et al.</i> , ¹ |) | Case No. 18-35672 (DRJ) |
| |) | |
| Debtors. |) | (Jointly Administered) |
| |) | |
| |) | Re: Docket No. 354 |

**NOTICE OF FILING OF REVISED PROPOSED
ORDER (I) APPROVING THE ADEQUACY OF THE
DISCLOSURE STATEMENT, (II) APPROVING THE
SOLICITATION AND NOTICE PROCEDURES WITH RESPECT
TO CONFIRMATION OF THE JOINT CHAPTER 11 PLAN OF
WESTMORELAND COAL COMPANY AND CERTAIN OF ITS
DEBTOR AFFILIATES, (III) APPROVING THE FORMS OF
BALLOTS AND NOTICES IN CONNECTION THEREWITH, AND
(IV) SCHEDULING CERTAIN DATES WITH RESPECT THERETO**

PLEASE TAKE NOTICE that on November 2, 2018, the WLB Debtors filed the *Motion of Westmoreland Coal Company and Certain of Its Subsidiaries for Entry of an Order (I) Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation and Notice Procedures With Respect to Confirmation of the Joint Chapter 11 Plan of Westmoreland Coal Company and Certain of its Debtor Affiliates, (III) Approving the Forms of Ballots and Notices in Connection Therewith, and (IV) Scheduling Certain Dates With Respect Thereto* [Docket No. 354] (the “Disclosure Statement Motion”).

PLEASE TAKE FURTHER NOTICE that the WLB Debtors hereby file a revised proposed order granting the Disclosure Statement Motion (the “Revised Proposed Disclosure Statement Order”), attached hereto as **Exhibit A**.

PLEASE TAKE FURTHER NOTICE that attached hereto as **Exhibit B** is a redline of the Revised Proposed Disclosure Statement Order reflecting changes from the order attached to the Disclosure Statement Motion (the “Original Disclosure Statement Order”).

¹ Due to the large number of debtors in these chapter 11 cases, for which joint administration has been granted, a complete list of the debtors and the last four digits of their tax identification, registration, or like numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent in these chapter 11 cases at www.donlinrecano.com/westmoreland. Westmoreland Coal Company’s service address for the purposes of these chapter 11 cases is 9540 South Maroon Circle, Suite 300, Englewood, Colorado 80112.

PLEASE TAKE FURTHER NOTICE that a hearing to consider approval of the relief requested in the Disclosure Statement Motion is currently scheduled to commence on **December 18, 2018, at 2:00 p.m., prevailing Central Time** before the Honorable David R. Jones, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of Texas, Courtroom 404, 515 Rusk Street, Houston, Texas 77002.

PLEASE TAKE FURTHER NOTICE that copies of all documents in these chapter 11 cases are available free of charge by (a) visiting the Debtors' restructuring website at <http://www.donlinrecano.com/westmoreland>, (b) writing to Donlin, Recano & Company, Inc., Re: Westmoreland Coal Company, *et al.*, 6201 15th Avenue, Brooklyn, New York 11219, (c) calling the Debtors' Notice and Claims Agent at (800) 499-8519 (U.S. and Canada) or (212) 771-11289 (International), or (d) emailing westmorelandinfo@donlinrecano.com.

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Houston, Texas
December 14, 2018

/s/ Patricia B. Tomasco

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Certificate of Service

I certify that on December 14, 2018, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Patricia B. Tomasco

Patricia B. Tomasco