



ENTERED
03/14/2019

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

IN RE: §
§
SUNEDISON, INC., et al., § **CASE NO: 16-10992 (SMB)**
§ **CHAPTER 11**
§ **(Jointly Administered)**
Debtors. §

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF VIRGINIA
RICHMOND DIVISION**

IN RE: §
§
OLD ANR, LLC, et al., § **CASE NO: 19-00302 (KRH)**
§ **MISCELLANEOUS PROCEEDING**
§
Debtors. §

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE: §
§
WESTMORELAND COAL COMPANY, et al., § **CASE NO: 18-35672**
§ **CHAPTER 11**
§ **(Jointly Administered)**
§
Debtors. §

ORDER SETTING JOINT HEARING

The following pleadings have been filed in the above-captioned cases:

In SunEdison, Inc., et al.:

1. Notice of Presentment of an Order Approving the Settlement Between McKinsey Recovery & Transformation Services U.S., LLC and Certain of its Affiliates and the United States Trustee and Opportunity for Hearing (Docket No. 5830);
2. Preliminary Objection of Mar-Bow Value Partners, LLC to the Proposed Settlement Between McKinsey Recovery & Transformation Services U.S., LLC and Certain of its Affiliates and the United States Trustee (Docket No. 5832).

In Old ANR, LLC, et al.:

1. Joint Notice and Motion for Entry of Consent Order Approving the Settlement Between McKinsey Recovery and Transformation Services U.S., LLC and Certain of its Affiliates and the United States Trustee (Docket No. 28);
2. Preliminary Objection of Mar-Bow Value Partners, LLC to the Proposed Settlement Between McKinsey Recovery & Transformation Services U.S., LLC and Certain of its Affiliates and the United States Trustee (Docket No. 29).

In Westmoreland Coal Company, et al.:

1. Application to Compromise Controversy/Joint Motion by the Acting United States Trustee and McKinsey Recovery & Transformation Services U.S., LLC and Certain of its Affiliates in Furtherance of Mediation Agreement (Docket No. 1589);
2. Preliminary Objection to the Proposed Settlement Between McKinsey RTS and the US Trustee (Docket No. 1591).

The presiding judges have conferred and agreed that notions of justice, efficiency and transparency are best served by a single hearing to consider the above-identified pleadings. Accordingly, it is

ORDERED THAT:

1. A joint evidentiary hearing to consider the proposed settlement will be held on **April 16, 2019 at 2:00 P.M. (prevailing Eastern Time)/1:00 P.M. (prevailing Central Time)** in Courtroom 400, United States Courthouse, 515 Rusk Street, Houston, Texas 77002. Judge Bernstein and Judge Huennekens will participate by video conference.

2. Any replies must be filed by **5:00 P.M. (prevailing Eastern Time)/4:00 P.M. (prevailing Central Time) on April 8, 2019**. All other deadlines remain unchanged.

Dated: March 14, 2019.

/s/ Kevin R. Huennekens
Kevin R. Huennekens
United States Bankruptcy Judge
Eastern District of Virginia

/s/ Stuart M. Bernstein
Stuart M. Bernstein
United States Bankruptcy Judge
Southern District of New York

/s/David R. Jones
David R. Jones
United States Bankruptcy Judge
Southern District of Texas