

Exhibit A

Summary of Industry Affiliate Investment Disclosures¹
Chart Submitted by McKinsey RTS, April 3, 2019, *In re Westmoreland Coal Co.*, 18-35672 (Bankr. S.D. Tex.)

LAW FIRMS						
A	B	C	D	E	F	G
Professional	Look-back period	Format and scope of affiliate investment activity and extent of disclosure, if any	Explanation of limits on conflict of interest check and disclosure	Description of information screen and other protective measures	Employee personal investment disclosures, if any	Are international affiliates included with connections?
Weil Gotshal & Manges LLP <i>In re Sears Holdings Corporation</i> , Case No. 18-23538-RDD (Bankr. S.D.N.Y.) <i>In re Claire's Stores, Inc.</i> , Case No. 18-10584-MWF (Bankr. D. Del.) <i>In re Waypoint Leasing Holdings Ltd.</i> , Case No. 18-13648-SMB (Bankr. S.D.N.Y.)	"Weil compared the names of [clients] for which professional time was recorded during the two (2) years prior to the comparison." [Schrock Declaration ¶ 5(d), <i>Claire's</i> , Docket No. 191, 3/30/18]	None described.	"Weil has represented, and may currently represent, entities that hold, or may in the future hold, certain of the Debtors' debt in beneficial accounts on behalf of unidentified parties. Because distressed debt is actively traded in the commercial markets, Weil may be unaware of the actual holder of such debt at any given moment. Weil also represents numerous entities in unrelated matters that may buy and/or sell distressed debt of chapter 11 debtors. Moreover, from time to time, Weil is engaged by various entities that buy and/or sell distressed debt to analyze the capital structure of a distressed company based on a review of publicly available information. The Firm does not undertake such reviews after it has been engaged to represent any such company, including the Debtors, and does	None described.	"Weil compiled responses to the foregoing inquiries for the purposes of preparing this Declaration. Responses to the inquiry described in Paragraph 5(g) hereof indicate that, as of the Commencement Date, and except as otherwise disclosed herein, no Weil attorneys and/or support staff and/or their family members: (i) own any debt or equity securities of any of the Debtors or their non-Debtor affiliates; (ii) hold a claim against or interest adverse to any of the Debtors; (iii) are or were officers, directors, or employees of any of the Debtors; (iv) are related to or have any connections to Bankruptcy Judges in the District of Delaware; or (v) are related to or have any connections to anyone working in the Office of the U.S. Trustee." [Schrock Declaration	None mentioned.

¹ This chart is based on a review of the sample retention applications listed in column A and does not include any subsequently filed supplemental declarations. Each professional's disclosures were substantially similar in all sample engagements, unless otherwise noted.

Capitalized terms used but not defined in the excerpts quoted herein have the meanings ascribed to such terms in the applicable retention application.

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			<p>not view any public debt review as an adverse representation to a debtor.</p> <p>Despite the efforts described herein to identify and disclose Weil's connections with the parties in interest in these chapter 11 cases, because of the Debtors' numerous relationships, Weil is unable to state with absolute certainty that every client relationship or other connection has been disclosed. Weil will continue to follow the Firm Disclosure Procedures, and if any new material relevant facts or relationships are discovered or arise, Weil will promptly file a supplemental disclosure detailing the same with the Court." [Schrock Declaration ¶¶ 17-18, <i>Claire's</i>, Docket No. 191, 3/30/18]</p>		<p>¶ 6, <i>Claire's</i>, Docket No. 191, 3/30/18]</p> <p>"Certain Weil personnel or members of the household of the Firm's personnel may unknowingly hold certain interests in the Debtors through blind or discretionary accounts." [Holtzer Declaration ¶ 6 n.4, <i>Waypoint Leasing</i>, Docket No. 162, 12/23/18]</p>	

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<p>Kirkland & Ellis LLP</p> <p><i>In re Things Remembered, Inc.</i>, Case No. 19-10234-KG (Bankr. D. Del.)</p> <p><i>In re Synergy Pharmaceuticals Inc.</i>, Case No. 18-14010-JLG (Bankr. S.D.N.Y.)</p> <p><i>In re ATD Corporation</i>, Case No. 18-2221-KJC (Bankr. D. Del.)</p>	<p>“To the extent that I have been able to ascertain that Kirkland has been retained within the last three years to represent any of the Potential Parties in Interest (or their affiliates, as the case may be) in matters unrelated to these cases, such facts are disclosed on Schedule 2 attached hereto.” [Greco Declaration ¶ 21, <i>Things Remembered</i>, Docket No. 115, 2/13/19]</p>	<p>See column F regarding employee investments.</p>	<p>“Generally, it is Kirkland’s policy to disclose entities in the capacity that they first appear in a conflicts search. For example, if an entity already has been disclosed in this Declaration in one capacity (e.g., a customer), and the entity appears in a subsequent conflicts search in a different capacity (e.g., a vendor), Kirkland does not disclose the same entity again in supplemental declarations, unless the circumstances are such in the latter capacity that additional disclosure is required.” [Greco Declaration ¶ 29, <i>Things Remembered</i>, Docket No. 115, 2/13/19]</p>	<p>“Furthermore, prior to joining Kirkland, certain Kirkland attorneys represented clients adverse to Kirkland’s current and former restructuring clients. Certain of these attorneys (the ‘Screened Kirkland Attorneys’) will not perform work in connection with Kirkland’s representation of the Debtors and will not have access to confidential information related to the representation. Kirkland’s formal ethical screen provides sufficient safeguards and procedures to prevent imputation of conflicts by isolating the Screened Kirkland Attorneys and protecting confidential information.</p> <p>Under Kirkland’s screening procedures, Kirkland’s conflicts department distributes a memorandum to all Kirkland attorneys and legal assistants directing them as follows: (a) not to discuss any aspects of Kirkland’s representation of the Debtors with the Screened Kirkland Attorneys; (b) to conduct meetings, phone</p>	<p>“From time to time, Kirkland partners, of counsel, associates, and employees personally invest in mutual funds, retirement funds, private equity funds, venture capital funds, hedge funds, and other types of investment funds (the ‘Investment Funds’), through which such individuals indirectly acquire an interest in debt or equity securities of many companies, one of which may be one of the Debtors, their creditors, or other parties in interest in these chapter 11 cases, often without Kirkland’s knowledge. Each Kirkland person generally owns substantially less than one percent of such Investment Fund, does not manage or otherwise control such Investment Fund, and has no influence over the Investment Fund’s decision to buy, sell, or vote any particular security. The Investment Fund is generally operated as a blind pool, meaning that when the Kirkland persons make an investment in the Investment Fund, he, she, or they do not know what securities the blind pool Investment Fund</p>	<p>Kirkland explicitly seeks to also retain Kirkland & Ellis International LLP and appears to search both firms’ clients.</p>

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				<p>conferences, and other communications regarding Kirkland's representation of the Debtors in a manner that avoids contact with the Screened Kirkland Attorneys; (c) to take all measures necessary or appropriate to prevent access by the Screened Kirkland Attorneys to the files or other information related to Kirkland's representation of the Debtors; and (d) to avoid contact between the Screened Kirkland Attorneys and all Kirkland personnel working on the representation of the Debtors unless there is a clear understanding that there will be no discussion of any aspects of Kirkland's representation of the Debtors. Furthermore, Kirkland already has implemented procedures to block the Screened Kirkland Attorneys from accessing files and documents related to the Debtors that are stored in Kirkland's electronic document managing system." [Greco Declaration ¶¶ 52-53, <i>Things Remembered</i>, Docket No. 115, 2/13/19]</p>	<p>will purchase or sell, and have no control over such purchases or sales.</p> <p>From time to time one or more Kirkland partners and of counsel voluntarily choose to form an entity (a 'Passive-Intermediary Entity') to invest in one or more Investment Funds. Such Passive-Intermediary Entity is composed only of persons who were Kirkland partners and of counsel at the time of the Passive-Intermediary Entity's formation (although some may later become former Kirkland partners and of counsel). Participation in such a Passive-Intermediary Entity is wholly voluntary and only a portion of Kirkland's partners and of counsel choose to participate. The Passive-Intermediary Entity generally owns substantially less than one percent of any such Investment Fund, does not manage or otherwise control such Investment Fund, and has no influence over the Investment Fund's decision to buy, sell, or vote any particular security. Each Investment Fund in which a</p>	

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					<p>Passive-Intermediary Entity invests is operated as a blind pool, so that the Passive-Intermediary Entity does not know what securities the blind pool Investment Funds will purchase or sell, and has no control over such purchases or sales. And, indeed, the Passive-Intermediary Entity often arranges for statements and communications from certain Investment Funds to be sent solely to a blind administrator who edits out all information regarding the identity of the Investment Fund's underlying investments, so that the Passive-Intermediary Entity does not learn (even after the fact) the identity of the securities purchased, sold, or held by the Investment Fund. To the extent the Passive-Intermediary Entity is or becomes aware of the identity of the securities purchased, sold, or held by the Investment Funds ("Known Holdings"), such Known Holdings are submitted to Kirkland's conflict checking system.</p> <p>From time to time, Kirkland partners, of counsel,</p>	

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					associates, and employees personally directly acquire a debt or equity security of a company which may be (or become) one of the Debtors, their creditors, or other parties in interest in these chapter 11 cases. Kirkland has a long-standing policy prohibiting attorneys and employees from using confidential information that may come to their attention in the course of their work, so that, all Kirkland attorneys and employees are barred from trading in securities with respect to which they possess confidential information.” [Greco Declaration ¶¶ 42-44, <i>Things Remembered</i> , Docket No. 115, 2/13/19]	

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Jones Day <i>In re M&G USA Corporation</i> , Case No. 17-12307-BLS (Bankr. D. Del.) <i>In re Paragon Offshore PLC</i> , Case No. 16-10386 (Bankr. D. Del.) <i>In re Toys "R" Us Property Company I, LLC</i> , Case No. 18-31429-KLP (Bankr. E.D. Va.)	"To the extent that I have been able to ascertain that Jones Day has been retained within the last two (2) years to represent any of the Potential Parties in Interest (or their affiliates, as the case may be) in matters unrelated to these cases, such facts are disclosed on Schedule 3 attached hereto." [Levinson Declaration ¶ 15, <i>Paragon Offshore</i> , Docket No. 1604, 6/6/17]	None described.	"The disclosure of stockholder interests or other affiliate relationships among potentially related entities reflects only information known to Jones Day through its conflict reporting system. Jones Day has not performed independent research to identify all stockholder interests or other affiliate relationships with respect to interested parties. Moreover, Jones Day has not disclosed representations of trade associations and similar industry or special interest organizations in which interested parties are members." [Levinson Declaration, Schedule 3 n.1, <i>Paragon Offshore</i> , Docket No. 1604, 6/6/17]	None described.	"Jones Day has more than 2,500 attorneys in 43 offices around the world. It is possible that certain Jones Day attorneys or employees hold the Debtors' securities or interests in mutual funds or other investment vehicles that own the Debtors' securities or the securities of entities that own the Debtors' securities." [Moss Declaration ¶ 13(f), <i>Toys "R" Us</i> , Docket No. 280, 6/29/18] No similar disclosure in <i>Paragon Offshore</i> .	None mentioned.

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Akin Gump Strauss Hauer & Feld LLP <i>In re FirstEnergy Solutions Corp.</i> , Case No. 18-5057-AMK (Bankr. D.D. Ill.) <i>In re Emerald Oil, Inc.</i> , Case No. 16-10704-KG (Bankr. D. Del.) <i>In re Hercules Offshore, Inc.</i> , Case No. 16-11385-KJC (Bankr. D. Del.)	None specified	None described.	None described.	None described.	“To the best of my knowledge and information based on the responses received to the foregoing information request, no member or employee of Akin Gump holds any of the Debtors’ equity or notes. It is possible that a professionally managed retirement plan on behalf of Akin Gump employees or members of a 401(k) type plan may hold equity interests in or other securities of the Debtors, but it is unknown to me at this time.” [Botter Declaration ¶ 23, <i>Emerald Oil</i> , Docket No. 321, 5/16/16] No similar disclosure in <i>FirstEnergy</i> or <i>Hercules</i> .	None mentioned.

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Milbank LLP <i>In re M & G USA Corporation</i> , Case No. 17-12307-BLS (Bankr. D. Del.) <i>In re Remington Outdoor Company, Inc.</i> , Case No. 18-10684-BLS (Bankr. D. Del.) <i>In re Westinghouse Electric Company LLC</i> , Case No. 17-10751-MEW (Bankr. S.D.N.Y.)	“To the extent that such searches indicated that Milbank has or had a relationship with any such entity within the last three years, the identity of such entity, and Milbank’s relationship therewith, are set forth on Schedule 2 attached hereto and incorporated herein.” [Raval Declaration ¶ 15, <i>M & G</i> , Docket No. 361, 12/5/17]	None described.	“The Debtors have numerous relationships and creditors. Consequently, although every reasonable effort has been made to discover and eliminate the possibility of any connection or conflict, including the efforts outlined above, Milbank is unable to state with certainty which of its clients or such clients’ affiliated entities hold claims or otherwise are parties in interest in these Chapter 11 Cases.” [Raval Declaration ¶ 22, <i>M & G</i> , Docket No. 361, 12/5/17]	None described.	None described.	None mentioned.

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<p>Skadden, Arps, Slate, Meagher & Flom LLP</p> <p><i>In re Exide Technologies</i>, Case No. 13-11482-KJC (Bankr. D. Del.)</p> <p><i>In re SunEdison, Inc.</i>, Case No. 16-10992-SMB (Bankr. S.D.N.Y.)</p> <p><i>In re Synergy Pharmaceuticals Inc.</i>, Case No. 18-14010-JLG (Bankr. S.D.N.Y.)</p>	None specified.	See column F regarding employee investments.	<p>“Skadden has instituted and is currently engaged in extensive further inquiry regarding the Debtor’s constituencies through further inquiries of its partners, counsel and associates with respect to the matters contained herein, including the circulation of a special disinterestedness questionnaire to each of the approximately 1,700 partners, counsel and associates in the Firm’s numerous domestic and international offices. Skadden will promptly file a supplemental declaration should the results of this inquiry or any further inquiries reveal material facts not disclosed herein. Skadden will continue to comply with its ongoing duty under the Bankruptcy Code to notify this Court if any actual conflict arises and, if necessary, arrange for an ‘ethical wall’ with respect to the Skadden attorney who worked on such matter.” [Ziman Declaration ¶ 45, <i>Exide</i>, Docket No. 145, 6/19/13]</p>	<p>“Prior to the Petition Date, Skadden, Arps established a formal screening procedure or ‘Ethical Wall’ to ensure that lawyers and legal assistants (‘Professional Staff’) who previously worked on, are currently working on, or are later assigned to work on, matters in connection with Skadden’s representation of Citigroup or Barclays regarding the Joint Venture, on the one hand, and Professional Staff who previously worked on, are currently working on, or are later assigned to work on, matters in connection with Skadden’s representation of the Debtors, on the other hand, do not exchange any information protected as confidential with respect to either Citigroup or Barclays, on the one hand, or the Debtors, on the other hand. In addition, prior to the Petition Date, Skadden, Arps obtained specific waivers relating to this representation of Barclays. Skadden, Arps continues to represent Barclays in these matters; however, Skadden, Arps has made it clear to Barclays that</p>	<p>“In addition, some of the Firm’s professionals have assets managed by financial advisors or hold mutual funds which are managed by third party fund managers. Neither the Firm nor its professionals have any control over the investments in such funds, including investment purchases, sales and the timing of such activities. Securities of the Debtor or potential parties in interest may be held through the foregoing investments. In addition, certain professionals may hold securities of potential parties in interest or their affiliates in the ordinary course. To the best of my knowledge, no employee of the Firm working directly on this engagement holds securities of the Debtor.” [Ziman Declaration ¶ 40, <i>Exide</i>, Docket No. 145, 6/19/13]</p> <p>“Skadden maintains three retirement plans (the ‘Plan(s)’) into which contributions are made by attorneys and employees and/or by the firm on their behalf (‘Employee Contribution(s)'). Attorneys and employees of the firm serve as trustees of the Plans</p>	None mentioned .

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				<p>it is prohibited from appearing or taking positions adverse to the Debtors on Barclays' behalf." [Goffman Declaration ¶ 14, <i>SunEdison</i>, Docket No. 100, 4/26/16]</p> <p>"Out of an abundance of caution, Skadden established a formal screening procedure or 'Ethical Wall' to ensure that lawyers and legal assistants ('Professional Staff') who previously worked on, are currently working on, or are later assigned to work on, matters in connection with Skadden's representations of Eco-Bat, on the one hand, and Professional Staff who previously worked on, are currently working on, or are later assigned to work on, matters in connection with Skadden's representation of the Debtor, on the other hand, do not exchange any information protected as confidential with respect to either Eco-Bat or Exide." [Ziman Declaration ¶ 38(a), Exide, Docket No. 145, 6/19/13]</p> <p>No similar disclosure in <i>Synergy</i>.</p>	<p>(the 'Trustees'). With respect to one of the Plans, the Trustees select mutual funds and similar investment vehicles ('Fund(s)') and individual participants direct into which of those Funds their contributions will be invested. Regarding the other two Plans, the Trustees select the Funds in which such Plans invest Employee Contributions. The Trustees only decide whether Employee Contributions are invested in a particular Fund or whether a participant may direct that his/her Employee Contributions should be invested in such Funds. Neither Skadden nor the Trustees have any ability to (i) cause the Funds to invest Employee Contributions in any particular investment opportunity or (ii) know whether the Funds are invested in clients of the Firm and/or in entities as to which the Firm has an adverse representation. It is possible that the Funds including the component of the Funds which are 'Hedge Funds' may have invested in debt or equity securities of Synergy Pharmaceuticals Inc. or Synergy Advanced Pharmaceuticals, Inc. No</p>	

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					investment by any Plan in any particular Hedge Fund exceeds 2.6% of the total value of such Plan.” [Meisler Declaration ¶ 17, <i>Synergy</i> , Docket No. 122, 12/26/18] The second paragraph above appears only in <i>Synergy</i> , and not <i>Exide</i> or <i>SunEdison</i> .	

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Paul, Weiss, Rifkind, Wharton & Garrison LLP <i>In re Cumulus Media Inc.</i> , Case No. 17-13381-SCC (Bankr. S.D.N.Y.) <i>In re Sears Holdings Corporation</i> , Case No. 18-23538-RDD (Bankr. S.D.N.Y.) <i>In re The Bon-Ton Stores, Inc.</i> , Case No. 18-10248-MWF (Bankr. D. Del.)	“Paul, Weiss currently represents, or has in the past three years represented, the Potential Parties-in-Interest, or parties who may be affiliated with such Potential Parties-in-Interest, set forth in Schedule 2 hereto, in matters unrelated to the Debtors and these Chapter 11 Cases.” [Cornish Declaration ¶ 3, <i>Bon-Ton</i> , Docket No. 181, 2/14/18]	None described.	“In light of the extensive number of the Debtors’ creditors and parties in interest and because definitive lists of all such creditors and other parties have not yet been obtained, neither I nor the Firm are able to conclusively identify all potential relationships at this time, and we reserve the right to supplement this disclosure as additional relationships come to our attention. To the extent that I become aware of any additional relationships that may be relevant to Paul, Weiss’s representation of the Debtors, I will promptly file a supplemental declaration.” [Basta Declaration ¶ 23, <i>Sears</i> , Docket No. 417, 11/1/18]	None described.	None described.	None mentioned.

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Gibson, Dunn & Crutcher LLP <i>In re Energy Future Holdings Corp.</i> , Case No. 14-10979-CSS (Bankr. D. Del.) <i>In re Sports Authority Holdings, Inc.</i> , Case No. 16-10527-MFW (Bankr. D. Del.) <i>In re Brookstone Holdings Corp.</i> , Case No. 18-11780-BLS (Bankr. D. Del.) <i>In re RCS Capital Corporation, et al.</i> , Case 16-10223-MFW (Bankr. D. Del.)	“To the extent that Gibson Dunn currently represents, or has represented within the last three years, any of the Interested Parties, the identities of such entities is set forth in Exhibit 4, which is attached hereto. In determining whether a client is presently represented by Gibson Dunn, I relied on the existence of an ‘active’ notation on the report to reflect current representation. With respect to matters showing as ‘inactive,’ I relied on the ‘closed date’ to determine whether the representation occurred within the past three years. If an ‘inactive’ matter showed no ‘closed date,’ I assumed for purposes of this disclosure that the matter was inactive during the past three years and did not include the client on Exhibit 4, except	None described.	“Gibson Dunn is confident that its diligence has resulted, to the greatest extent possible, in the disclosure of all potential conflicts. However, despite the efforts described above to identify and disclose Gibson Dunn’s connections with parties in interest in the Chapter 11 Cases, Gibson Dunn is unable to state with absolute certainty that every client representation or other connection has been disclosed, because Gibson Dunn is an international law firm with over 1,200 attorneys across the globe.” [Klyman Declaration ¶ 23, <i>Sports Authority</i> , Docket No. 233, 3/8/16]	None described.	“Gibson Dunn has over 1,200 attorneys. A general inquiry of all Gibson Dunn attorneys was sent by electronic mail to determine whether any such individuals holds claims against, or stock or securities of the Debtors (other than in connection with investments in mutual funds, blind trusts or other investments as to which such individual has no discretion as to the selection of the individual underlying assets). As of the date hereof, no Gibson Dunn attorneys reported owning any debt or equity securities of the Debtors (other than securities that may be owned in connection with investments in mutual funds, blind trusts or other investments as to which such individual has no discretion as to the selection of the individual underlying assets).” [Klyman Declaration ¶ 21(c), <i>Sports Authority</i> , Docket No. 233, 3/8/16]	None mentioned.

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	'inactive' matters opened on or after December 14, 2012 which showed no 'closed date' for which the client is included on Exhibit 4." [Klyman Declaration ¶ 20(c), Sports Authority, Docket No. 233, 3/8/16]					

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Proskauer Rose LLP <i>In re Breitburn Energy Partners LP</i> , Case No. 16-11390-SMB (Bankr. S.D.N.Y.) <i>In re Energy Future Holdings Corp.</i> , Case No. 14-10979-CSS (Bankr. D. Del.) <i>In re PES Holdings, LLC</i> , Case No. 18-10122-KG (Bankr. D. Del.)	“Proskauer compared the names of each of the Potential Parties in Interest against the names contained in Proskauer’s Conflicts Database for which professional time was recorded during the two (2) years prior to the comparison.” [Abelson Declaration ¶ 20(c), <i>Breitburn Energy</i> , Docket No. 921, 1/9/18] “Specifically, Proskauer obtained from Kirkland the names of individuals and entities that may be parties in interest in these chapter 11 cases (the ‘Potential Parties in Interest’) and such parties are listed on Schedule 1 hereto. Proskauer has searched on its electronic database for its connections to the entities listed on Schedule 1 hereto. To the extent that I have been able to ascertain that Proskauer has been retained within	None described.	None described.	None described.	“From time to time, Proskauer partners, of counsel, associates, and employees personally invest in mutual funds, retirement funds, private equity funds, venture capital funds, hedge funds, and other types of investment funds (the ‘Investment Funds’), through which such individuals indirectly acquire a debt or equity security of many companies, one of which may be the Debtor or an affiliate, often without Proskauer’s knowledge. Each Proskauer person generally owns substantially less than one percent of such Investment Fund, does not manage or otherwise control such Investment Fund, and has no influence over the Investment Fund’s decision to buy, sell, or vote any particular security. The Investment Fund is generally operated as a blind pool, meaning that when the Proskauer persons make an investment in the Investment Fund, he, she, or they do not know what securities the blind pool Investment Fund will purchase or sell, and have no control over such purchases or sales.	None mentioned.

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	<p>the last three years to represent any of the Potential Parties in Interest (or their affiliates, as the case may be) in matters unrelated to these cases, such facts are disclosed on Schedule 2 attached hereto.” [Young Declaration ¶ 20, PES Holdings, Docket No. 144, 2/2/18]</p> <p>“Proskauer compared each of the Potential Parties in Interest to the names that Proskauer has compiled into a master client database from its conflicts clearance and billing records, comprised of the names of the entities for which any attorney time charges have been billed since the database was first created (the ‘Client Database’).” [Marwil Declaration ¶ 22(b), EFH, Docket No. 3037, 12/16/14]</p>				<p>From time to time, Proskauer partners, of counsel, associates and employees personally directly acquire a debt or equity security of a company which may be the Debtor or an affiliate. Proskauer has a long-standing policy prohibiting attorneys and employees from using confidential information that may come to their attention in the course of their work. In this regard, all Proskauer attorneys and employees are barred from trading in securities with respect to which they possess confidential information.” [Young Declaration ¶¶ 34-35, PES Holdings, Docket No. 144, 2/2/18]</p> <p>No similar disclosure in <i>Breitburn</i> or <i>EFH</i>.</p>	

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<p>Willkie Farr & Gallagher LLP</p> <p><i>In re Aralez Pharmaceuticals US Inc.</i>, Case No. 18-12425-MG (Bankr. S.D.N.Y.)</p> <p><i>In re DACCO Transmission Parts (NY), Inc.</i>, Case No. 16-13245-MKV (Bankr. S.D.N.Y.)</p> <p><i>In re AOG Entertainment, Inc.</i>, Case No. 16-11090-SMB (Bankr. S.D.N.Y.)</p> <p><i>In re Rural/Metro Corporation</i>, Case No. 13-11952-KJC (Bankr. D. Del.)</p> <p><i>In re Otelco Inc.</i>, Case No.</p>	<p>“WF&G has in the past five (5) years represented the Potential Parties in Interest or their affiliates listed on Schedule 2 hereto.” [Shalhoub Declaration ¶ 6(b), <i>Aralez</i>, Docket No. 55, 8/27/18]</p>	<p>None described.</p>	<p>None described.</p>	<p>None described.</p>	<p>“In reviewing its records and the relationships of its attorneys, WF&G did not seek information as to whether any WF&G attorney or member of his/her immediate family: (a) indirectly owns, through a public mutual fund or through partnerships in which certain WF&G partners have invested but as to which such partners have no control over or knowledge of investment decisions, securities of any party in interest; or (b) has engaged in any ordinary course consumer transaction with any party in interest. If any such relationship does exist, I do not believe it would impact WF&G’s disinterestedness or otherwise give rise to a finding that WF&G holds or represents an interest adverse to the Debtors’ estates.” [Shalhoub Declaration ¶ 4(c) n.3, <i>Aralez</i>, Docket No. 55, 8/27/18]</p> <p>“Certain of my partners at WF&G and certain of the associates and counsel to, WF&G and certain of such persons’ relatives may directly or indirectly be</p>	<p>None mentioned.</p>

LAW FIRMS						
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Professional	Look-back period	Format and scope of affiliate investment activity and extent of disclosure, if any	Explanation of limits on conflict of interest check and disclosure	Description of information screen and other protective measures	Employee personal investment disclosures, if any	Are international affiliates included with connections?
<p>13-10593 (Bankr. D. Del.)</p> <p><i>In re Broadview Networks Holdings, Inc.</i>, Case No. 12-13581-SCC (Bankr. S.D.N.Y.)</p> <p><i>In re Carey Limousine L.A., Inc.</i>, Case No. 12-12664-BLS (Bankr. D. Del.)</p>					<p>shareholders of creditors of the Debtors, competitors of the Debtors and/or other Parties in Interest in these cases.” [Shalhoub Declaration ¶ 6(e), <i>Aralez</i>, Docket No. 55, 8/27/18]</p> <p>“In addition, certain partners of WF&G are limited partners of a WF&G partnership that is itself a limited partner of Warburg Pincus Private Equity X, LP (‘WP X’), the majority equity holder of Rural/Metro Corporation, and certain of its affiliates (collectively, ‘Warburg’). WP X holds large and diverse interests, of which the Debtors’ stock constitutes only a small percentage. Based on the information provided to me, I believe such holdings are insignificant and none of the attorneys controls or has any influence over Warburg in connection with this matter. Moreover, the investment by certain partners in the WF&G partnership which has invested in WP X are not material to any individual partner. Finally, none of the partners who is invested in the WF&G partnership will</p>	

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					represent the Debtors. I do not believe any of these interests, considered separately or collectively, are material.” [Strickland Declaration ¶ 4(f), <i>Rural/Metro</i> , Docket No. 70, 8/7/13] ²	

² This disclosure appears specific to *Rural/Metro* and did not appear in the other searched Willkie cases, due to the relationship between Warburg Pincus and that particular debtor.

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<p>Kramer Levin Naftalis & Frankel LLP</p> <p><i>In re CHC Group Ltd.</i>, Case No. 16-31854-BJH (Bankr. N.D. Tex.)</p> <p><i>In re VER Technologies Holdco LLC</i>, Case No. 18-10834-KG (Bankr. D. Del.)</p> <p><i>In re Toys "R" Us, Inc.</i>, Case No. 17-34665-KLP (Bankr. E.D. Va.)</p> <p><i>In re Residential Capital, LLC</i>, Case No. 12-12020-MG (Bankr. S.D.N.Y.)</p> <p><i>In re Patriot Coal Corporation</i>, Case No. 12-</p>	<p>"Those connections in which Kramer Levin had represented the client or an affiliate within the last two years were compiled for purposes of being disclosed in this Declaration." [Mannual Declaration ¶ 18(c), CHC, Docket No. 302, 6/10/16]</p>	<p>None described.</p>	<p>None described.</p>	<p>"To the extent any employee of Kramer Levin has a relationship that, in the view of Kramer Levin, could give rise to an actual or potential conflict, an ethical screen will be put in place to ensure that such employee does not have access to information related to Kramer Levin's representation of the Committee." [Mannual Declaration ¶ 24, CHC, Docket No. 302, 6/10/16]</p>	<p>"Based upon an email inquiry made of all Kramer Levin personnel, and the lack of any affirmative replies to such inquiry, it is my understanding that no Kramer Levin attorney or their respective immediate family members own any debt or equity securities (ticker symbol 'HELI' or 'HELIF') of any of the Debtors or their non-Debtor affiliates. The Debtors' stock has been placed on Kramer Levin's 'restricted list' since June 6, 2016. Kramer Levin attorneys invest in a broad array of mutual funds and 'exchange-traded funds', some number of which either currently or may in the future own securities of the Debtors, their non-Debtor affiliates, or some of its creditors." [Mannual Declaration ¶ 23, CHC, Docket No. 302, 6/10/16]</p>	<p>None mentioned.</p>

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12900-SCC (Bankr. S.D.N.Y.) <i>In re Hostess Brands, Inc.</i> , Case No. 12-22052-RDD (Bankr. S.D.N.Y.)						

LAW FIRMS						
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Professional	Look-back period	Format and scope of affiliate investment activity and extent of disclosure, if any	Explanation of limits on conflict of interest check and disclosure	Description of information screen and other protective measures	Employee personal investment disclosures, if any	Are international affiliates included with connections?
Latham & Watkins LLP <i>In re Imerys Talc America, Inc.</i> , Case No. 19-10289-LSS (Bankr. D. Del.) <i>In re Enduro Resource Partners LLC</i> , Case No. 18-11174-KG (Bankr. D. Del.) <i>In re Synergy Pharmaceuticals Inc.</i> , Case No. 18-14010-JLG (Bankr. S.D.N.Y.)	None specified.	None described.	“Although L&W has undertaken, and continues to undertake, extensive efforts to identify connections with the Debtors and other Potential Parties in Interest, it is possible that connections with some Potential Parties in Interest have not yet been identified. Should L&W, through its continuing efforts, learn of any new connections of the nature discussed herein, L&W will so advise the Court in a timely manner as soon as reasonably practicable.” [Reckler Declaration ¶ 27, <i>Enduro</i> , Docket No. 78, 5/21/18]	None described.	“Shortly after the Petition Date, L&W intends to circulate a memorandum to attorneys requiring that all attorneys who own any equity securities issued by the Debtors or any note or other debt instrument issued by the Debtors provide the details of such ownership. I will supplement this Declaration, as necessary, based on any affirmative responses to the memorandum that are received as soon as reasonably practicable.” [Reckler Declaration ¶ 17, <i>Enduro</i> , Docket No. 78, 5/21/18]	None mentioned.

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Professional	Look-back period	Format and scope of affiliate investment activity and extent of disclosure, if any	Explanation of limits on conflict of interest check and disclosure	Description of information screen and other protective measures	Employee personal investment disclosures, if any	Are international affiliates included with connections?
Young Conaway Stargatt & Taylor, LLP <i>In re: David's Bridal, Inc.</i> , Case No. 18-12635-LSS (Bankr. D. Del.) <i>In re Mattress Firm, Inc.</i> , Case No. 18-12241-CSS (Bankr. D. Del.) <i>In re The Bon-Ton Stores, Inc.</i> , Case No. 18-10248-MFW (Bankr. D. Del.)	None specified	None described.	"Based upon its review of the Interested Parties, Young Conaway has determined that it does not represent any party in these proceedings with a material adverse interest with respect to the Debtors. Young Conaway will supplement this Declaration, as necessary, with additional information or disclosures in the event that additional information is developed." [Morgan Declaration ¶ 5, <i>Bon-Ton</i> , Docket No. 182, 2/14/18]	None described.	None described.	None mentioned.

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Professional	Look-back period	Format and scope of affiliate investment activity and extent of disclosure, if any	Explanation of limits on conflict of interest check and disclosure	Description of information screen and other protective measures	Employee personal investment disclosures, if any	Are international affiliates included with connections?
<p>Haynes and Boone LLP</p> <p><i>In re MF Global Inc.</i>, Case No. 11-02790-MG (Bankr. S.D.N.Y.)</p> <p><i>In re Global Aviation Holdings Inc.</i>, Case No. 13-12945-MFW (Bankr. D. Del.)</p> <p><i>In re Panda Temple Power, LLC</i>, Case No. 17-10839-LSS (Bankr. D. Del.)</p>	<p>“H&B entered the names of the Potential Parties-in-Interest into a computer database containing the names of all clients and conflict information concerning such clients of H&B. This inquiry revealed that certain of the Potential Parties-in-Interest are current, or were H&B clients within the past two years.” [Powers Declaration ¶ 12, <i>Panda Temple</i>, Docket No. 180, 6/6/17]</p>	<p>None described.</p>	<p>“The disclosures identified above are based upon all information reasonably available to Haynes and Boone at the time of submission of the Application to the Bankruptcy Court for approval. Haynes and Boone will, to the extent necessary, supplement this Declaration as may be required by the Bankruptcy Code and Rules if and when any other relationships exist or are modified such that further disclosure is required.” [Kattner Declaration ¶ 14, <i>Global Aviation</i>, Docket No. 100, 11/22/13]</p> <p>“... H&B intends to disclose clients in the capacity that they first appear in a conflicts search. For example, if a client has already been disclosed in this Declaration in one capacity (i.e., a bank), and the client appears in a subsequent conflicts search in a different capacity (i.e., a major contract counterparty), then H&B does not intend to disclose the same client again in supplemental declarations, unless the circumstances are such in the latter capacity that additional disclosure is required.” [Powers Declaration ¶ 14, <i>Panda Temple</i>, Docket No.</p>	<p>“Haynes and Boone will implement appropriate internal procedures to protect the interests of the Debtors in connection with the representations and relationships set forth above.” [Kattner Declaration ¶ 14, <i>Global Aviation</i>, Docket No. 100, 11/22/13]</p>	<p>None described.</p>	<p>None mentioned.</p>

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			<p>180, 6/6/17]</p> <p>“H&B’s investigation and research of the Potential Parties-in-Interest has thus far failed to eliminate the possibility that Potential Parties-in-Interest other than those listed on Appendix 2 hereto may be current or recent former clients of H&B because: (a) the names of the Potential Parties-in-Interest are similar to, but not identical to, current or former H&B clients; or (b) the names of the Potential Parties-in-Interest are common names that appeared on our conflict search results, but do not appear to be the same individuals or entities that are parties-in-interest herein.” [Powers Declaration ¶ 16, <i>Panda Temple</i>, Docket No. 180, 6/6/17]</p> <p>“Although H&B has undertaken, and continues to undertake, extensive efforts to identify connections with the Debtors and other Potential Parties-in-Interest, it is possible that connections with some Potential Parties-in-Interest have not yet been identified. Should H&B, through its continuing efforts, learn of any new connections of the nature</p>			

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			discussed herein, H&B will so advise the Court in a timely manner as soon as reasonably practicable." [Powers Declaration ¶ 17, <i>Panda Temple</i> , Docket No. 180, 6/6/17]			

LAW FIRMS						
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Professional	Look-back period	Format and scope of affiliate investment activity and extent of disclosure, if any	Explanation of limits on conflict of interest check and disclosure	Description of information screen and other protective measures	Employee personal investment disclosures, if any	Are international affiliates included with connections?
Togut, Segal & Segal LLP <i>In re Pacific Drilling S.A.</i> , Case No. 17-13193-MEW (S.D.N.Y.) <i>In re Synergy Pharmaceuticals Inc.</i> , Case No. 18-14010-JLG (Bankr. S.D.N.Y.) <i>In re Trident Holding Company, LLC</i> , Case No. 19-10384-SHL (Bankr. S.D.N.Y.)	“Other than as set forth herein, neither I nor any member, attorney or employee of the Togut Firm has ever been a member, officer or employee of the Debtors or had an interest materially adverse to the interests of the Debtors’ estates or any class of creditors or equity security holders by reason of any direct or indirect relationship to, connection with, or interest in, the Debtors or any of the other Debtors.” [Oswald Declaration ¶ 14, <i>Trident</i> , Docket No. 94, 2/20/2019]	None described.	Limits representation of having no connections to potential parties in interest to “the directors and officers of the Debtors; the Debtors’ lenders and lienholders; [and] the Debtors’ 20 largest unsecured creditors (on a consolidated basis).” [Oswald Declaration ¶ 13, <i>Trident</i> , Docket No. 94, 2/20/2019] “The Togut Firm will periodically review its files during the pendency of these Chapter 11 Cases to ensure that no conflicts or other disqualifying circumstances exist or arise. If any new relevant facts or relationships are discovered or arise, the Togut Firm will use its reasonable efforts to identify any such further developments and will promptly file a supplemental affidavit as required by Bankruptcy Rule 2014(a).” [Oswald Declaration ¶ 18, <i>Trident</i> , Docket No. 94, 2/20/2019]	None described.	None described.	None mentioned.

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Vinson & Elkins LLP <i>In re Stallion Oilfield Services Ltd.</i> , Case No. 09-13562-BLS (Bankr. D. Del.) <i>In re Trico Marine Services, Inc.</i> , Case No. 10-12653-BLS (Bankr. D. Del.) <i>In re Blockbuster, Inc.</i> , Case No. 10-14997-CGM (Bankr. S.D.N.Y.)	Listed on Schedule 3 to this Declaration are the results of the conflicts searched of the entities listed on Schedule 2. As referenced in Schedule 3 the term 'current' client means a client to whom time was posted in the 12 months preceding the Petition Date. As referenced in Schedule 3 the term 'former' client means a client to whom time was posted between 12 and 36 months preceding the Debtor's petition date, but for which the client representation has been closed. As referenced in Schedule 3, the term 'closed' client means a client to whom time was posted in the 36 months preceding the Debtor's petition date, but for which the client representations has been closed." [Collins Declaration ¶ 6 and n.2, <i>Stallion</i> ,	None described.	"Despite the efforts described above to identify and disclose Vinson & Elkins's connections with the parties in interest in these chapter 11 cases, because Vinson & Elkins is a large firm with many personnel, and because the Debtors are a large enterprise, Vinson & Elkins is unable to state with certainty that every client relationship or other connection with it or its affiliates has been disclosed. In this regard, if Vinson & Elkins discovers additional material information that it determines requires disclosure, it will file a supplemental disclosure promptly with the Court." [Collins Declaration ¶ 11, <i>Stallion</i> , Docket No. 256, 12/28/09]	None described.	None described.	None mentioned.

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Professional	Look-back period	Format and scope of affiliate investment activity and extent of disclosure, if any	Explanation of limits on conflict of interest check and disclosure	Description of information screen and other protective measures	Employee personal investment disclosures, if any	Are international affiliates included with connections?
	Docket No. 256, 12/28/09] None specified in <i>Trico</i> or <i>Blockbuster</i> .					

LAW FIRMS						
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Professional	Look-back period	Format and scope of affiliate investment activity and extent of disclosure, if any	Explanation of limits on conflict of interest check and disclosure	Description of information screen and other protective measures	Employee personal investment disclosures, if any	Are international affiliates included with connections?
<p>Cadwalader Wickersham & Taft</p> <p><i>In re Vertis Holdings, Inc.</i>, Case No. 12-12821-BLS (Bankr. D. Del. 2012)</p> <p><i>In re Sbarro, Inc.</i>, Case No. 11-11527-SCC (Bankr. S.D.N.Y. 2011)</p> <p><i>In re Acorn Elston, LLC</i>, Case No. 10-14807-SHL (Bankr. S.D.N.Y. 2010)</p>	<p>“Since 1963, CWT has maintained a database containing the names of each current and former client, the names of the parties who are or were related or adverse to such current or former clients, and the names of the CWT personnel who are or were responsible for current or former matters for such clients (the ‘Database’). CWT updates the Database periodically to include additional entities that become related to current and former clients. Using the information contained in the Database and its billing records, CWT compiled the names of the entities for which any CWT attorney time charges were recorded at any time during the past three (3) years (the ‘Client Compilation’).”</p> <p>[Block Declaration ¶</p>	<p>None described.</p>	<p>None described.</p>	<p>None described.</p>	<p>“Responses to the inquiry described in paragraph 8(f) of this declaration indicate that no CWT employee or anyone in the immediate family of a CWT employee holds any claims against, stock of, or other interests in any of the Debtors and that no such individuals were ever employed by any of the Debtors.” [Rapisardi Declaration ¶ 12, Vertis, Docket No. 211, 11/02/12]</p>	<p>None mentioned.</p>

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Professional	Look-back period	Format and scope of affiliate investment activity and extent of disclosure, if any	Explanation of limits on conflict of interest check and disclosure	Description of information screen and other protective measures	Employee personal investment disclosures, if any	Are international affiliates included with connections?
	10(b), <i>Sbarro</i> , Docket No. 102, 4/19/11]					

CONSULTING FIRMS & OTHER BANKRUPTCY PROFESSIONALS						
A	B	C	D	E	F	G
Professional	Look-back period	Format and scope of affiliate investment activity and extent of disclosure, if any	Explanation of limits on conflict of interest check and disclosure	Description of information screen and other protective measures	Employee personal investment disclosures, if any	Are international affiliates included with connections?
<p>AlixPartners, LLP</p> <p><i>In re David's Bridal, Inc.</i>, Case No. 18-12635-LSS (Bankr. D. Del.)</p> <p><i>In re Bon-Ton Stores, Inc.</i>, Case No. 18-10248-MWF (Bankr. D. Del.)</p> <p><i>In re Charming Charlie Holdings Inc.</i>, Case No. 17-12906-CSS (Bankr. D. Del.)</p>	<p>"A search was performed for connections to the Potential Parties in Interest within the past five (5) years, and results were disclosed as to AlixPartners Holdings, LLP ('Holdings'), AlixPartners' parent company, and each of AlixPartners Holdings' U.S. and non-U.S. subsidiary affiliates." [Basler Declaration ¶ 26, <i>David's Bridal</i>, Docket No. 132, 11/29/18]</p>	<p>"AlixPartners is a wholly owned subsidiary of Holdings. The equity capital of Holdings is owned individually by: (i) the Managing Directors of AlixPartners; (ii) Lakeview Capital Holdings, Inc., the Jay Alix Living Trust and other affiliates of Jay Alix (collectively the 'Lakeview Parties'); (iii) affiliates of each of (a) Caisse de dépôt et placement du Québec ('CDPQ'), (b) Investcorp Bank B.S.C. ('IVC'), and (c) Public Sector Pension Investment Board ('PSP Investments'); and (iv) other individuals and trusts. Neither CDPQ, nor IVC, nor the Lakeview Parties, nor PSP Investments (collectively, the 'Investors'), nor any Managing Director, other individual or trust separately owns a majority of the equity capital of Holdings directly or indirectly or separately controls the Boards of either Holdings or AlixPartners. None of the Investors own any of the bank or other debt of AlixPartners.</p> <p>CDPQ is an institutional investor that manages funds primarily on behalf of a number of Quebec-based public pension and insurance plans. As one of</p>	<p>"AlixPartners has searched the names of the Debtors and the list of Potential Parties in Interest against the names of (i) the Investors, (ii) the subsidiaries of the Investors that either hold a direct position in Holdings or hold a direct position in the entity that holds a direct position in Holdings (collectively, the 'InvestCos'), and (iii) the subsidiaries of the Investors that hold, directly or indirectly, positions in the respective InvestCos. In addition, AlixPartners has searched and/or will request each Investor to search the names of the Debtors against the companies that the InvestCos have a direct greater than 10% investment in (collectively, with (i) – (iii) the 'Investor Conflicts Parties'). AlixPartners has determined, to the best of its knowledge based solely on that search, that there are no connections with the Investor Conflicts Parties that require disclosure other than as noted herein. Because of the information barriers described above, the sheer size of the investment portfolios of the Investor Conflicts Parties, and any applicable securities laws,</p>	<p>"Designees of the Investors or their subsidiaries serve as some of the members of the Boards of Directors of each of AlixPartners and Holdings (collectively, the 'Boards'). In addition to their investments in Holdings, all of the Investors have substantial investments unrelated to AP. Accordingly, as a precautionary matter, AP maintains information barriers designed to prevent confidential client information, including the names of clients likely to be involved in reorganization proceedings under the Bankruptcy Code, from being shared with the Investors or their designees on the Boards.</p> <p>To that end, no material nonpublic information about the Debtors has been or will be furnished by AP to the Investors, the InvestCos (as defined below) or their Board designees, and AP will continue to abide by its confidentiality obligations to the Debtors. AP operates</p>	<p>"To the best of my knowledge, none of the members of the engagement team or AP is a direct holder of any of the Debtors' securities. It is possible that members of the engagement team or certain of AlixPartners employees, managing directors, board members, equity holders, or an affiliate of any of the foregoing, may own interests in mutual funds or other investment vehicles (including various types of private funds) that own the Debtors' or other parties in interest's debt or equity securities or other financial instruments, including bank loans and other obligations. Typically, the holders of such interests have no control over investment decisions related to such investment funds or financial instruments. AlixPartners' policy prohibits its employees from personally trading in the Debtors' securities." [Basler Declaration ¶ 31, <i>David's Bridal</i>, Docket No. 132, 11/29/18]</p>	<p>Yes, see column B.</p>

CONSULTING FIRMS & OTHER BANKRUPTCY PROFESSIONALS						
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		<p>Canada's leading institutional fund managers, CDPQ invests globally in major financial markets, private equity, infrastructure and real estate.</p> <p>Investcorp is a leading global provider and manager of alternative investment products.</p> <p>The Lakeview Parties and related entities are entities owned or controlled by Jay Alix that, among other things, make investments on behalf of Mr. Alix and his family." [Basler Declaration ¶ 27, <i>David's Bridal</i>, Docket No. 132, 11/29/18]</p> <p>"PSP Investments manages a diversified global portfolio composed of investments in public financial markets, private equity, infrastructure, natural resources, real estate and private debt." [Basler Declaration ¶ 27, <i>David's Bridal</i>, Docket No. 132, 11/29/18]</p> <p>"Although AlixPartners has performed a conflicts check of the Investor Conflicts Parties as set forth above, as a result of, among other things, the sheer size of the investments of the Investor Conflicts Parties, one or more of the Investor Conflicts Parties may,</p>	<p>prior to the Petition Date, AlixPartners was unable to further investigate any potential or actual connections between the Investor Conflicts Parties and the Debtors and the Potential Parties in Interest. To the extent any potential or actual connections are discovered after the Petition Date, if there exists a material connection, AlixPartners will promptly supplement this disclosure.</p> <p>Notwithstanding the foregoing, AlixPartners' conflicts check did not and will not extend to entities owned by mutual funds in which an Investor Conflicts Party has an interest; entities owned by separate accounts managed by non-affiliates for an Investor Conflicts Party; entities owned by private equity funds in which an Investor Conflicts Party has a limited partnership interest managed by non-affiliates (even though the particular Investor Party may be represented on the limited partner advisory board or investor committee and even though the particular Investor Conflicts Party may have a passive interest in the general partner); entities where any of the Investor Conflicts Parties</p>	<p>independently of the Investor Conflicts Parties (as defined below), and does not share employees, officers or other management with any such Investor Conflicts Parties (as defined below). AP and each of the Investor Conflicts Parties have separate offices in separate buildings, use separate Internet email addresses, and do not otherwise share IT systems. No personnel of the Investor Conflicts Parties work on AlixPartners client matters or have access to AlixPartners client information or client files or client personnel. No AP executive or employee is a director, officer or employee of any Investor. Each Investor is governed by its own board of directors or similar body and managed by its own management team. Each Investor is independent of each other Investor." [Basler Declaration ¶ 27, <i>David's Bridal</i>, Docket No. 132, 11/29/18]</p>	<p>"Certain of AlixPartners' employees, managing directors, board members, equity holders, or an affiliate of any of the foregoing may have financial accounts or insurance relationships with a potential party in interest." [Basler Declaration ¶ 33, <i>David's Bridal</i>, Docket No. 132, 11/29/18]</p>	

CONSULTING FIRMS & OTHER BANKRUPTCY PROFESSIONALS						
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		<p>in the ordinary course and from time to time, hold, control and/or manage loans to, or investments in, the Debtors and/or Potential Parties in Interest and/or may trade debt and/or equity securities in the Debtors and/or Potential Parties in Interest. In addition, one or more of the Investor Conflicts Parties may also have had, currently have, or may in the future have business relationships or other connections with the Debtors or other Potential Parties in Interest. To the extent AlixPartners learns of material business relationships or other material connections that are not included herein, AlixPartners will promptly file a supplemental disclosure.</p> <p>Other than as specifically noted herein, AlixPartners has not undertaken to determine the existence, nature, and/or full scope of any business relationships or connections that the Investor Conflicts Parties may have with the Potential Parties in Interest, the Debtors and their affiliates, or these chapter 11 cases.</p> <p>Further, AlixPartners may have had, currently have or may in the future have business relationships</p>	<p>serves as general partner or investment manager holding interests representing, directly or indirectly, 10% or less. Nor does it or will it necessarily include indirect investments, such as businesses owned or investments made by an Investor Conflicts Party's portfolio company(ies), or passive investments held or managed by any of the Investor Conflicts Parties. In addition, because of the sheer size of the investments of the Investors and their respective affiliates and subsidiaries, except as described herein, AlixPartners' conflicts check did not and it will not necessarily include any other affiliates or subsidiaries owned, directly or indirectly, by each Investor, or any investments made by such other affiliates or subsidiaries, nor will it include, to the extent applicable, any depositors of the Investors." [Basler Declaration ¶ 27, <i>David's Bridal</i>, Docket No. 132, 11/29/18]</p> <p>"Despite the efforts described above to identify and disclose the connections that AP has with parties in interest in these chapter 11 cases, because the Debtors form a large enterprise with numerous creditors and</p>			

CONSULTING FIRMS & OTHER BANKRUPTCY PROFESSIONALS						
A	B	C	D	E	F	G
Professional	Look-back period	Format and scope of affiliate investment activity and extent of disclosure, if any	Explanation of limits on conflict of interest check and disclosure	Description of information screen and other protective measures	Employee personal investment disclosures, if any	Are international affiliates included with connections?
		with, among other entities, portfolio companies of the Investors and portfolio companies of private equity funds in which they are limited partners, in matters unrelated to the Debtors or their affiliates in these chapter 11 cases. Based on, among other things, the business separation between each of the Investor Conflict Parties and AlixPartners, the contractual client confidentiality obligations of AlixPartners and the information barriers referred to above, AlixPartners believes that it does not hold or represent an interest adverse to the estate with respect to the engagement.” [Basler Declaration ¶ 27, <i>David’s Bridal</i> , Docket No. 132, 11/29/18]	other relationships, AlixPartners is unable to state with certainty that every client relationship or other connection has been identified and disclosed.” [Basler Declaration ¶ 34, <i>David’s Bridal</i> , Docket No. 132, 11/29/18]			

CONSULTING FIRMS & OTHER BANKRUPTCY PROFESSIONALS

A Professional	B Look-back period	C Format and scope of affiliate investment activity and extent of disclosure, if any	D Explanation of limits on conflict of interest check and disclosure	E Description of information screen and other protective measures	F Employee personal investment disclosures, if any	G Are international affiliates included with connections?
<p>E&Y</p> <p><i>In re Walter Investment Management Corp.</i>, Case No. 17-13446-JLG (Bankr. S.D.N.Y.)</p> <p><i>In re Eaglet Corporation</i>, Case No. 18-12439-BLS (Bankr. D. Del.)</p> <p><i>In re One Aviation, Corp.</i>, Case No. 18-12309-CSS (Bankr. D. Del.)</p>	<p>“EY searched or caused to be searched certain databases to determine whether it has provided in the recent past or is currently providing services to the parties listed on the October 24 List. To the extent that EY’s research of relationships with the parties listed on the October 24 List indicated that EY has in the recent past, or currently has, a client relationship with such parties in interest in matters unrelated to this Chapter 11 Case, it has so indicated on Exhibit ‘B-1’ to this Declaration.” [Haines Declaration ¶ 21, <i>Walter Investment Management</i>, Docket No. 119, 12/22/17]</p>	<p>None described.</p>	<p>“Despite the efforts described above to identify and disclose connections with parties in interest in this case, because the Debtor is a large enterprise with numerous creditors and other relationships, EY is unable to state with certainty that every client representation or other connection of EY with parties in interest in this case has been disclosed herein. In this regard, if EY discovers additional information that requires disclosure, EY will file appropriate supplemental disclosures with this Court.” [Haines Declaration ¶ 37, <i>Walter Investment Management</i>, Docket No. 119, 12/22/17]</p>	<p>None described.</p>	<p>“EY has thousands of professional employees. It is possible that certain employees of EY may have business associations with parties in interest in this case or hold securities of the Debtor or interests in mutual funds or other investment vehicles that may own securities of the Debtor.” [Haines Declaration ¶ 36, <i>Walter Investment Management</i>, Docket No. 119, 12/22/17]</p>	<p>Mentioned.³</p>

³ The declarations mention Ernst & Young Global Network which provides certain administrative services to EY, including performing conflict checks. Such costs are not billed to the debtors. [Haines Declaration ¶ 25, *Walter Investment Management*, Docket No. 119, 12/22/17]

CONSULTING FIRMS & OTHER BANKRUPTCY PROFESSIONALS

A Professional	B Look-back period	C Format and scope of affiliate investment activity and extent of disclosure, if any	D Explanation of limits on conflict of interest check and disclosure	E Description of information screen and other protective measures	F Employee personal investment disclosures, if any	G Are international affiliates included with connections?
<p>Alvarez and Marsal North America, LLC</p> <p><i>In re Aralez Pharmaceuticals US Inc.</i>, Case No. 18-12425-MG (Bankr. S.D.N.Y.)</p> <p><i>In re Synergy Pharmaceuticals Inc.</i>, Case No. 18-14010-JLG (Bankr. S.D.N.Y.)</p> <p><i>In re Tintri, Inc.</i>, Case No. 18-11625-KJC (Bankr. D. Del.)</p>	<p>None specified.</p>	<p>None described.</p>	<p>None described.</p>	<p>“A&M’s affiliate, Alvarez & Marsal Valuation Services, LLC (‘A&M VS’), provides portfolio valuation services to various clients in the financial industry. A&M VS provides such services to Silver Lake Kraftwerks and/or its affiliates (‘Silver Lake’) solely for financial reporting purposes including a portfolio that formerly contained an interest in the Debtor. No persons providing A&M’s services related to the Debtor in the Chapter 11 case are involved in such valuation services for Silver Lake and A&M VS has not been asked to perform valuation services for Silver Lake in matters related to its interest in the Debtor since the first quarter of 2017. In addition, in an abundance of caution, A&M has instituted an information barrier to ensure that confidentiality of information is protected.” [Newman Declaration ¶ 4(b), <i>Tintri</i>, Docket No. 133, 8/7/17]</p>	<p>“In reviewing its records and the relationships of its professionals, A&M did not seek information as to whether any A&M professional or member of his/her immediate family: (a) indirectly owns, through a public mutual fund or through partnerships in which certain A&M professionals have invested but as to which such professionals have no control over or knowledge of investment decisions, securities of the Debtor or other parties in interest; or (b) has engaged in any ordinary course consumer transaction with any party in interest.” [Newman Declaration ¶ 2(c) n.4, <i>Tintri</i>, Docket No. 133, 8/7/17]</p> <p>“It is also noted that in the course of our review it came to A&M’s attention that A&M personnel hold <i>de minimis</i> investments, representing not more than 0.01% of the equity interests in various Potential Parties in Interest, including but not limited to AT&T, Comcast, Time Warner Cable,</p>	<p>None mentioned.</p>

CONSULTING FIRMS & OTHER BANKRUPTCY PROFESSIONALS						
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					Verizon and Wells Fargo.” [Greenberg Declaration ¶ 1(c) n.4, <i>Synergy</i> , Docket No. 243, 1/17/19]	

CONSULTING FIRMS & OTHER BANKRUPTCY PROFESSIONALS

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<p>FTI Consulting, Inc.</p> <p><i>In re Geokinetics Inc.</i>, Case No. 18-33410-DRJ (Bankr. S.D. Tex.)</p> <p><i>In re R.E. Gas Development, LLC</i>, Case No. 18-22032-JAD (Bankr. W.D. Pa.)</p> <p><i>In re Tops Holding II Corporation</i>, Case No. 18-22279-RDD (Bankr. S.D.N.Y.)</p>	<p>Reviewed database of “current and former clients.” [Buenzow Declaration ¶ 2(b), <i>Tops</i>, Docket No. 111, 3/6/18]</p> <p>Reviewed “present or recent former clients of FTL.” [Conly Declaration ¶ 2, <i>R.E. Gas Development</i>, Docket No. 190, 6/1/18]</p>	<p>None described.</p>	<p>None described.</p>	<p>None described.</p>	<p>None described.</p>	<p>None mentioned.</p>

CONSULTING FIRMS & OTHER BANKRUPTCY PROFESSIONALS						
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Goldin Associates <i>In re Real Industry, Inc.</i> , Case No. 17-12464-KJC (Bankr. D. Del.) <i>In re Wonderwork, Inc.</i> , Case No. 16-13607-MKV (Bankr. S.D.N.Y.)	“Goldin’s research of its relationships with Interested Parties covered the past three (3) years.” [Polkowitz Declaration ¶ 17, <i>Real Industry</i> , Docket No. 193, 12/20/17]	None described.	“Goldin’s review has identified certain connections that have been disclosed in connection with Goldin’s Application, but such review was restricted to the individuals and entities listed in Schedule 1 and may not include all parties related to the Debtor.” [Polkowitz Declaration ¶ 21(a), <i>Real Industry</i> , Docket No. 193, 12/20/17]	None described.	“Goldin and its affiliates have numerous employees, some of whom may have personal investments in the Debtors. However, no member, investor or controlling party of Goldin has any investment in the Debtors.” [Polkowitz Declaration ¶ 21(e), <i>Real Industry</i> , Docket No. 193, 12/20/17]	None mentioned.

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Prime Clerk <i>In re Altegrity, Inc.</i> , Case No. 15-10226-LSS (Bankr. D. Del.) <i>In re Nine West Holdings, Inc.</i> , Case No. 18-10947-CSS (Bankr. S.D.N.Y.) <i>In re Orchard Acquisition Company, LLC</i> , Case No. 17-12914-KG (Bankr. D. Del.) <i>In re Synergy Pharmaceuticals Inc.</i> , Case No. 18-14010-JLG (Bankr. S.D.N.Y.)	None specified.	<p>“On December 7, 2017, Prime Clerk received an investment from an investment vehicle formed by Carlyle Strategic Partners IV, L.P. (‘CSP IV’), an investment fund managed by Carlyle Investment Management L.L.C., each affiliates of The Carlyle Group (together with its subsidiaries, ‘Carlyle’). As a result of the transaction, Prime Clerk and CSP IV are affiliates under applicable law. As of the date hereof, CSP IV is not identified on the Potential Parties in Interest list. However, the following disclosure is made out of an abundance of caution and in an effort to comply with the Bankruptcy Code and Bankruptcy Rules.” [Steele Declaration ¶ 8, <i>Nine West</i>, Docket No. 205, 5/6/18]</p> <p>“Carlyle is a global alternative asset manager with approximately 1,550 employees in 19 countries over six continents that manages over \$170 billion in over 300 investment vehicles spanning Corporate Private Equity, Real Assets, Global Credit, and Investment Solutions. Carlyle’s Corporate Private Equity funds, Real Assets funds, Global Credit funds, and Investment Solutions funds (collectively, the ‘Funds’)</p>	<p>“Prime Clerk has searched the names of the Debtors and the names of the potential parties in interest provided by the Debtors against: (i) the names of the CSP funds, (ii) the names of Carlyle’s other Global Credit funds, and (iii) the names of the Corporate Private Equity funds. Prime Clerk also has searched the names of the Debtors against the publicly-known investments of the Corporate Private Equity funds as set forth in the list most recently provided to Prime Clerk by Carlyle’s internal compliance department (‘Carlyle Compliance’). The conflicts search does not include the names of the Real Assets funds, the Investment Solutions funds or any of their or the other Global Credit funds’ investments, nor does it include any portfolio companies of any of the Funds (other than those of CSP and the Corporate Private Equity funds as described above).” [Steele Declaration ¶ 11, <i>Nine West</i>, Docket No. 205, 5/6/18]</p> <p>“Because of any applicable securities laws and the fact that Prime Clerk and Carlyle operate independently, prior to the</p>	<p>“Prime Clerk has a policy prohibiting its partners and employees from using confidential information that may come to their attention in the course of their work. In this regard, all Prime Clerk partners and employees are barred from trading in securities with respect to which they possess confidential information.” [Schrag Declaration ¶ 12, <i>Altegrity</i>, Docket No. 132, 2/27/15]</p> <p>“Designees of CSP IV are members of the Board of Managers of Prime Clerk’s ultimate parent company (‘Parent Board Designees’), Prime Clerk Holdings LLC (‘HoldCo’). HoldCo wholly owns Prime Clerk MidCo Holding LLC (‘MidCo’), which wholly owns Prime Clerk. No Carlyle designees are Board members of MidCo or Prime Clerk. Further, Prime Clerk and CSP IV have the following restrictions in place (collectively, the ‘Barrier’): (i) prior to the Debtors commencing these cases, Prime Clerk did not share the names or any other</p>	<p>“From time to time, Prime Clerk partners or employees personally invest in mutual funds, retirement funds, private equity funds, venture capital funds, hedge funds and other types of investment funds (the ‘Investment Funds’), through which such individuals indirectly acquire a debt or equity security of many companies, one of which may be one of the Debtors or their affiliates, often without Prime Clerk’s or its personnel’s knowledge. Each Prime Clerk partner or employee generally owns substantially less than one percent of such Investment Fund, does not manage or otherwise control such Investment Fund and has no influence over the Investment Fund’s decision to buy, sell or vote any particular security. The Investment Fund is generally operated as a blind pool, meaning that when the Prime Clerk partners or employees make an investment in the Investment Fund, he, she or they do not know what securities the blind pool Investment Fund will purchase or sell, and have no</p>	None mentioned.

CONSULTING FIRMS & OTHER BANKRUPTCY PROFESSIONALS						
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		<p>are managed independently from each other, and Carlyle maintains an internal information barrier between its Global Credit funds and the rest of the Carlyle funds. CSP IV, Carlyle Strategic Partners II, L.P. and Carlyle Strategic Partners III, L.P. (collectively, "CSP") are Global Credit funds that each are owned by a diverse group of limited partners, which exert no control over CSP's investment decisions, and a general partner affiliated with Carlyle. All CSP investment professionals involved with Prime Clerk are dedicated solely to CSP and are not involved in the Corporate Private Equity, Real Assets, or Investment Solutions businesses, although, from time to time, one or more CSP investment professionals may sit on the investment committee of another Global Credit fund. CSP operates autonomously from and makes independent investment decisions from the other Global Credit funds, the Corporate Private Equity funds, the Real Assets funds, and the Investment Solutions funds." [Steele Declaration ¶ 9, <i>Nine West</i>, Docket No. 205, 5/6/18]</p> <p>"Based on, among other things,</p>	<p>Petition Date, Prime Clerk was unable to further investigate with Carlyle Compliance, to the extent necessary, any potential or actual connection between any of CSP, the other Global Credit funds, and the Corporate Private Equity funds, and the Debtors and the potential parties in interest. In addition, after the Petition Date, Prime Clerk has requested Carlyle Compliance to search the names of the Debtors against CSP's respective investments. To the extent Prime Clerk learns of any material connections involving such entities and/or such investments with the Debtors, Prime Clerk will promptly file a supplemental disclosure." [Steele Declaration ¶ 11, <i>Nine West</i>, Docket No. 205, 5/6/18]</p>	<p>information identifying the Debtors with the Parent Board Designees; (ii) Prime Clerk has not and will not furnish any material nonpublic information about the Debtors to CSP, the Parent Board Designees or any Carlyle entity; (iii) no CSP personnel nor any other Carlyle personnel work on Prime Clerk client matters or have access to Prime Clerk client information, client files or client personnel; (iv) no CSP personnel nor any other Carlyle personnel work in Prime Clerk's offices; (v) other than the Parent Board Designees, Prime Clerk operates independently from Carlyle, including that it does not share any employees, officers or other management with Carlyle, has separate offices in separate buildings, and has separate IT systems; and (vi) no Prime Clerk executive or employee is a director, officer or employee of Carlyle (or vice versa other than the Parent Board Designees)." [Steele Declaration ¶ 10, <i>Nine West</i>, Docket No. 205, 5/6/18]</p>	<p>control over such purchases or sales." [Steele Declaration ¶ 19, <i>Nine West</i>, Docket No. 205, 5/6/18; Steele Declaration ¶ 19, <i>Synergy Pharmaceuticals</i>, Docket No. 131, 12/28/18]</p> <p>"From time to time, Prime Clerk partners or employees may personally directly acquire a debt or equity security of a company which may be one of the Debtors or their affiliates." [Steele Declaration ¶ 20, <i>Nine West</i>, Docket No. 205, 5/6/18]</p>	

CONSULTING FIRMS & OTHER BANKRUPTCY PROFESSIONALS

A Professional	B Look-back period	C Format and scope of affiliate investment activity and extent of disclosure, if any	D Explanation of limits on conflict of interest check and disclosure	E Description of information screen and other protective measures	F Employee personal investment disclosures, if any	G Are international affiliates included with connections?
		<p>the business separation between Prime Clerk and Carlyle and in light of the administrative nature of the services proposed to be performed by Prime Clerk for the Debtors, Prime Clerk believes that it does not hold or represent an interest adverse to the Debtors with respect to its engagement.” [Steele Declaration ¶ 14, <i>Nine West</i>, Docket No. 205, 5/6/18]</p>		<p>“Further, Carlyle maintains an internal information barrier between its Global Credit funds and the rest of the Carlyle funds. Accordingly, the conflicts search does not include the names of the Real Assets funds, the Investment Solutions funds or any of their or the other Global Credit funds’ investments, nor does it include any portfolio companies of any of the Funds (other than those of CSP and the Corporate Private Equity funds as described above).” [Steele Declaration ¶ 11, <i>Synergy Pharmaceuticals</i>, Docket No. 131, 12/28/18]</p>		

INVESTMENT BANKS						
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Rothschild Inc. <i>In re Cenveo, Inc.</i> , Case No. 18-22178-RDD (Bankr. S.D.N.Y.) <i>In re GenOn Energy, Inc.</i> , Case No. 17-33695-DRJ (Bankr. S.D. Tex.) <i>In re Terravia Holdings, Inc.</i> , Case No. 17-11655-CSS (Bankr. D. Del.)	None specified.	“Rothschild is an indirect subsidiary of Rothschild & Co. (‘Holdings’), a foreign holding company. Through Holdings, Rothschild has affiliate relationships with numerous direct and indirect affiliates of Holdings located worldwide that engage in investment banking, asset management, debt fund management (including collateralized loan obligation management), private equity, merchant banking, and other financial service and investment advisory businesses (collectively, the ‘Affiliated Entities’). However, none of the Affiliated Entities are being retained in connection with this engagement, and none of the professionals or employees of the Affiliated Entities will provide services to the Debtors in connection with this engagement.” [Snyder Declaration ¶ 26(d), <i>GenOn</i> , Docket No. 122, 6/23/17]	“As Rothschild is the only entity being retained by the Debtors (of entities affiliated with Rothschild), we have researched only the electronic client databases of Rothschild, not of all its affiliates, to determine if Rothschild has connections with any Potential Parties in Interest, and Rothschild makes no representation as to the disinterestedness of its affiliates or their respective professionals or employees in respect of the Debtors’ chapter 11 cases.” [Snyder Declaration ¶ 20, <i>GenOn</i> , Docket No. 122, 6/23/17] “One or more of the Affiliated Entities may in the ordinary course from time to time hold or manage funds that hold investment positions in the Debtors and/or parties in interest in these chapter 11 cases; however, based on the business separation and compliance information barriers referred to above, the Affiliated Entities’ business activities do not constitute a conflict of interest that would disqualify Rothschild from providing the services as described in the Engagement Letter.” [Snyder Declaration ¶ 26(d), <i>GenOn</i> , Docket No. 122, 6/23/17]	“Rothschild’s business is and will continue to be operated in a legal entity separate from the Affiliated Entities. Rothschild and the Affiliated Entities maintain strict compliance information barriers to ensure that (i) no information will be provided to the Affiliated Entities, and (ii) none of the professionals or employees of the Affiliated Entities will disclose any confidential or non-public information concerning any investment position or intention to the team working on these cases. Thus, there has not been and will not be any flow of information between the professionals or employees of Rothschild providing services to the Debtors in connection with this engagement and the Affiliated Entities with respect to any matter pertaining to the Debtors or these chapter 11 cases.” [Snyder Declaration ¶ 26(d), <i>GenOn</i> , Docket No. 122, 6/23/17]	Not addressed.	Mentioned, but no disclosures made. See explanation in columns C&D.

INVESTMENT BANKS						
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Professional	Look-back period	Format and scope of affiliate investment activity and extent of disclosure, if any	Explanation of limits on conflict of interest check and disclosure	Description of information screen and other protective measures	Employee personal investment disclosures, if any	Are international affiliates included with connections?
<p>Moelis & Company LLC</p> <p><i>In re iHeartMedia, Inc.</i>, Case No. 18-31274-MI (Bankr. S.D. Tex.)</p> <p><i>In re Global A&T Electronics Ltd.</i>, Case No. 17-23931-RDD (Bankr. S.D.N.Y.)</p> <p><i>In re Cumulus Media Inc.</i>, Case No. 17-13381-SCC (Bankr. S.D.N.Y.)</p>	<p>“To the extent that I have been able to ascertain to date that Moelis has been engaged within the last two years or is currently engaged by any of the Potential Parties in Interest (or their affiliates, as the case may be) in matters unrelated to these cases, such facts are disclosed on Schedule 2 attached hereto. Schedule 2 also sets forth certain other relationships Moelis has with certain Potential Parties in Interest.” [Keil Declaration ¶ 27, <i>iHeartMedia</i>, Docket No. 266, 3/22/18]</p>	<p>“Moelis Asset Management has a separate private equity business (‘Moelis Capital Partners’), which holds investment positions in various entities, some of which may be parties in interest in these chapter 11 cases. To the best of my knowledge, Moelis Capital Partners does not hold any investment positions that constitute a conflict of interest that would disqualify Moelis from providing services described in the Engagement Letter. The Moelis professionals providing services to the Debtors will not share confidential or otherwise non-public information they receive in the course of this engagement with Moelis Capital Partners.” [Keil Declaration ¶ 31, <i>iHeartMedia</i>, Docket No. 266, 3/22/18]</p> <p>“Moelis Asset Management also has an economic interest in NexPhase Fund III, a private equity fund managed by NexPhase Capital LP (‘NexPhase Capital’), a private equity manager formed by the former Managing Partners of Moelis Capital Partners. NexPhase Capital LLC and NexPhase Fund III Capital are not affiliates of Moelis. NexPhase Capital is owned and controlled by its</p>	<p>“Given the large number of parties in interest in these chapter 11 cases, despite the efforts described above to identify and disclose Moelis’ relationships with parties in interest in these chapter 11 cases, Moelis is unable to state with certainty that every client relationship or other connection has been disclosed. In particular, among other things, Moelis may have relationships with persons who are beneficial owners of parties in interest and persons whose beneficial owners include parties in interest or persons who otherwise have relationships with parties in interest. Moreover, Moelis’ employees may have relationships with Potential Parties in Interest, persons that may become parties in interest in these cases, and/or persons that have business relationships with the Debtors, are competitors of the Debtors, or that are customers of the Debtors.” [See also Keil Declaration ¶ 28, <i>iHeartMedia</i>, Docket No. 266, 3/22/18]</p>	<p>“Moelis Asset Management is operated separately from the public company Moelis & Company and its subsidiaries, including Moelis. The executive officers of Moelis & Company are different from the executive officers of Moelis Asset Management.” [Keil Declaration ¶ 30, <i>iHeartMedia</i>, Docket No. 266, 3/22/18]</p> <p>See column C for protective measures for the Gracie Credit, Freeport, and Steele Creek affiliates. [Keil Declaration ¶¶ 33, 34 and 35, <i>iHeartMedia</i>, Docket No. 266, 3/22/18]</p>	<p>“To the best of my knowledge, information, and belief, some of Moelis’ present and future employees may have, or may in the future have, personal investments in funds, or other investment vehicles, over whose investment decisions such employees have no input or control. Such entities may have made, or may in the future make, investments in the claims or securities of the Debtors, or those of their creditors, or other parties in interest in these chapter 11 cases.” [Keil Declaration ¶ 36, <i>iHeartMedia</i>, Docket No. 266, 3/22/18]</p>	<p>None mentioned.</p>

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		<p>investment management team. Moelis, Moelis Asset Management and Kenneth Moelis do not have control or influence or participate in the investment decisions of NexPhase Capital. Moelis Asset Management is entitled to 25% of the carried interest of NexPhase Fund III. In addition, Moelis Asset Management and Kenneth Moelis own up to \$7.5 million and \$7.5 million, respectively, of limited partnership interests in NexPhase Fund III. NexPhase Fund III holds investment positions in various entities, some of which may be parties in interest in these chapter 11 cases.” [Keil Declaration ¶ 32, <i>iHeartMedia</i>, Docket No. 266, 3/22/18]</p> <p>“Moelis Asset Management has a separate credit focused investment management business (‘Gracie Credit’). Gracie Credit is operated as a separate business from Moelis, and Gracie Credit will continue to be operated in separate legal and operating entities from Moelis. Gracie Credit employees will not work on these cases and Moelis employees working on these cases will not have any involvement in Gracie Credit’s investment decisions. Moelis and Gracie Credit maintain strict</p>				

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		<p>compliance information barriers between Moelis on the one hand and Gracie Credit on the other hand to ensure that: (a) no Moelis employee will disclose any non-public information concerning the Debtors or these cases to any Gracie Credit employee; and (b) no Gracie Credit employee will disclose any non-public information concerning a Gracie Credit position or Gracie Credit's intention with respect to any consent, waiver, tender, or vote decision to any Moelis employee. Moelis and Gracie Credit currently have separate offices with access to the other's offices physically restricted and use the separate Internet email addresses (@moelis.com and @graciecap.com, respectively). Gracie Credit may in the ordinary course from time to time hold investment positions in the Debtors and parties in interest in these cases." [Keil Declaration ¶ 33, <i>iHeartMedia</i>, Docket No. 266, 3/22/18]</p> <p>"Moelis Asset Management has a separate direct lending business, Freeport Financial Group ('Freeport'). Freeport is operated as a separate business from Moelis, and Freeport will continue to be operated in separate legal</p>				

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		<p>and operating entities from Moelis. Freeport employees will not be working on these chapter 11 cases and Moelis employees working on these chapter 11 cases will not have any involvement in Freeport's investment decisions. Moelis and Freeport maintain strict compliance information barriers between Moelis on the one hand and Freeport on the other hand to ensure that: (a) no Moelis employee will disclose any non-public information concerning the Debtors or these chapter 11 cases to any Freeport employee and (b) no Freeport employee will disclose any non-public information concerning a Freeport position or Freeport's intention with respect to any consent, waiver, tender, or vote decision to any Moelis employee. Moelis and Freeport both currently have offices in Chicago in the same building with access to each other's offices restricted. The Moelis team on these chapter 11 cases is not located in the Chicago office. Moelis and Freeport also currently use separate Internet email addresses (@moelis.com and @freeportfinancial.com, respectively). Freeport may in the ordinary course from time to time hold investment positions in the</p>				

INVESTMENT BANKS						
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		<p>Debtors and parties in interest in these cases.” [Keil Declaration ¶ 34, <i>iHeartMedia</i>, Docket No. 266, 3/22/18]</p> <p>“Moelis Asset Management has a business of managing collateralized loan obligations through a subsidiary Steele Creek Investment Management LLC (‘Steele Creek’). Steele Creek is operated as a separate business from Moelis, and Steele Creek will continue to be operated in separate legal and operating entities from Moelis. Steele Creek employees will not be working on these chapter 11 cases and Moelis employees working on these chapter 11 cases will not have any involvement in Steele Creek’s investment decisions. Moelis and Steele Creek maintain strict compliance information barriers between Moelis on the one hand and Steele Creek on the other hand to ensure that: (a) no Moelis employee will disclose any non-public information concerning the Debtors or these chapter 11 cases to any Steele Creek employee and (b) no Steele Creek employee will disclose any non-public information concerning a Steele Creek position or Steele Creek’s intention with respect to any consent, waiver, tender or vote</p>				

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Professional	Look-back period	Format and scope of affiliate investment activity and extent of disclosure, if any	Explanation of limits on conflict of interest check and disclosure	Description of information screen and other protective measures	Employee personal investment disclosures, if any	Are international affiliates included with connections?
		decision to any Moelis employee. Moelis and Steele Creek currently have separate offices. Moelis and Steele Creek also currently use separate Internet email addresses (@moelis.com and @freeportfinancial.com, respectively). Steele Creek may in the ordinary course from time to time hold investment positions in the Debtors and parties in interest in these cases." [Keil Declaration ¶ 35, <i>iHeartMedia</i> , Docket No. 266, 3/22/18]				

INVESTMENT BANKS						
A	B	C	D	E	F	G
Professional	Look-back period	Format and scope of affiliate investment activity and extent of disclosure, if any	Explanation of limits on conflict of interest check and disclosure	Description of information screen and other protective measures	Employee personal investment disclosures, if any	Are international affiliates included with connections?
<p>Lazard Frères & Co. LLC</p> <p><i>In re Sears Holding Corporation</i>, Case No. 18-23528-RDD (Bankr. S.D.N.Y.)</p> <p><i>In re Beauty Brands, LLC</i>, Case No. 19-10031-CSS (Bankr. D. Del.)</p> <p><i>In re Nine West Holdings Inc.</i>, Case No. 10947-SCC (Bankr. S.D.N.Y.)</p>	<p>“Lazard then compared the names of the Potential Parties in Interest with the names of entities that have entered into engagement agreements with Lazard in the last three years.” [Aebersold Declaration ¶ 5, <i>Sears</i>, Docket No. 345, 10/26/18]</p>	<p>“Lazard also has asset management affiliates, Lazard Asset Management LLC (‘LAM’) and Lazard Frères Gestion SAS (‘LFG’), and an affiliate, Edgewater HoldCo LLC, that hold interests in the management companies for certain private funds (collectively, ‘Edgewater’). Although Lazard receives payments from LAM, LFG, and Edgewater generated by their respective business operations, each of LAM, LFG, and Edgewater is operated as a separate and distinct affiliate and is separated from Lazard’s other businesses. As part of their regular business operations, LAM and LFG may act as investment advisor for or trade securities (including in discretionary client accounts, and through the operation of hedge funds and mutual funds, in which cases investment decisions are made by LAM or LFG), including on behalf of creditors, equity holders or other parties in interest in these cases, and Lazard or its respective affiliates, managing directors and employees. Some of these LAM or LFG accounts and funds may have held, may now hold or may in the future hold debt or equity securities of the Debtors or the Debtors’ creditors, equity holders,</p>	<p>“Lazard is a U.S. operating subsidiary of an international investment banking, financial advisory, and asset management firm and thus has legally separate and distinct affiliates. Although it is possible that employees of certain affiliates may assist Lazard in connection with Lazard’s engagement, as only Lazard is being retained in these chapter 11 cases, we have researched only the electronic client files and records of Lazard, not of all of its affiliates, to determine connections with any Potential Parties in Interest.” [Aebersold Declaration ¶ 7, <i>Sears</i>, Docket No. 345, 10/26/18]</p>	<p>“Lazard has in place compliance procedures to ensure that no confidential or nonpublic information concerning the Debtors has been or will be available to employees of LAM, LFG, or Edgewater.” [Aebersold Declaration ¶ 9, <i>Sears</i>, Docket No. 345, 10/26/18]</p> <p>See column C for additional disclosures regarding LAM, LFG and Edgewater.</p>	<p>“In addition, as of the date hereof, Lazard and its affiliates have approximately 2,800 employees worldwide. It is possible that certain of Lazard’s and its affiliates’ respective directors, officers, and employees may have had in the past, may currently have, or may in the future have connections to (a) the Debtors, (b) Potential Parties in Interest, or (c) funds or other investment vehicles that may own debt or securities of the Debtors or Potential Parties in Interest.” [Aebersold Declaration ¶ 8, <i>Sears</i>, Docket No. 345, 10/26/18]</p>	<p>Mentioned, but no disclosures made. See column D.</p>

INVESTMENT BANKS						
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Professional	Look-back period	Format and scope of affiliate investment activity and extent of disclosure, if any	Explanation of limits on conflict of interest check and disclosure	Description of information screen and other protective measures	Employee personal investment disclosures, if any	Are international affiliates included with connections?
		<p>or other parties in interest in these cases, and LAM or LFG may have relationships with such parties. Furthermore, some of the investment funds managed by Edgewater may have held, may now hold or may in the future hold debt or equity securities of the Debtors or the Debtors' creditors, equity holders, or other parties in interest in these cases. Additionally, the Debtors, their creditors, equity holders, or other parties in interest in these cases, and Lazard or its affiliates, managing directors, and employees, may be investors in investment funds that are managed by Edgewater. Lazard has in place compliance procedures to ensure that no confidential or nonpublic information concerning the Debtors has been or will be available to employees of LAM, LFG, or Edgewater." [Aebersold Declaration ¶ 9, <i>Sears</i>, Docket No. 345, 10/26/18]</p>				

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Professional	Look-back period	Format and scope of affiliate investment activity and extent of disclosure, if any	Explanation of limits on conflict of interest check and disclosure	Description of information screen and other protective measures	Employee personal investment disclosures, if any	Are international affiliates included with connections?
<p>Guggenheim Securities, LLC</p> <p><i>In re Limited Stores Company, LLC</i>, Case No. 17-10124-KJC (Bankr. D. Del.)</p> <p><i>In re Appvion, Inc.</i>, Case No. 17-12082-KJC (Bankr. D. Del.)</p> <p><i>In re Mattress Firm, Inc.</i>, Case No. 18-12241-CSS (Bankr. D. Del.)</p>	<p>“To the extent that this inquiry has revealed that certain Potential Parties in Interest were current or former investment banking clients of Guggenheim Securities within the past three years, these parties have been identified on a list (the ‘Client Match List’) attached hereto as Schedule 2.” [Savini Declaration ¶ 7, <i>Limited Stores</i>, Docket No. 126, 1/26/17]</p>	<p>“As noted above, Guggenheim Securities is part of a global financial services firm which provides a broad range of services to its clients. Guggenheim Securities’ financial advisory and investment banking services are provided primarily through its investment banking department (the ‘Investment Banking Department’).” [Savini Declaration ¶ 10, <i>Limited Stores</i>, Docket No. 126, 1/26/17]</p> <p>“Additionally, certain affiliated and related entities of Guggenheim Securities (the ‘Investment Advisor Affiliates’) serve as managers for a number of funds and other investment vehicles (the ‘Managed Funds’). The Managed Funds are intended principally for investments by third parties unrelated to Guggenheim Securities. However, such investors may also include financial institutions (some of which may be parties in interest in these cases), or affiliated and related entities of Guggenheim Securities and various of its directors, officers and employees (some of which may include Guggenheim Securities’ employees providing services in connection with these cases). Guggenheim Securities’</p>	<p>“The Debtors have numerous creditors and relationships with various individuals and entities that may be parties in interest in these cases. Consequently, although every reasonable effort has been made to identify such connections, including the efforts outlined above, Guggenheim Securities is unable to state with certainty whether any of its clients or an affiliated entity of a client holds a claim or otherwise is a party in interest in these cases. Additionally, Guggenheim Securities may be involved in litigation from time to time that may, or may in the future, involve entities that may be parties in interest in these cases. If Guggenheim Securities discovers any information that is contrary to or pertinent to the statements made herein, Guggenheim Securities will promptly disclose such information to the Court. Also, as noted above, Guggenheim Securities is part of a global financial services firm and thus has several legally separate and distinct foreign and domestic affiliated and related entities. Although employees of certain affiliated and related entities may sometimes assist Guggenheim Securities in</p>	<p>“Information barriers exist between Guggenheim Securities’ Investment Banking Department and the remainder of Guggenheim Securities (including the fixed income and equity departments of Guggenheim Securities (collectively, the ‘Sales and Trading Department’)), Guggenheim Partners and its affiliates. These information barriers include physical and technological barriers, compliance and surveillance mechanisms and policies and procedures designed to prevent confidential information from being shared improperly.” [Savini Declaration ¶ 10, <i>Limited Stores</i>, Docket No. 126, 1/26/17]</p> <p>‘Guggenheim Securities’ employees providing services in connection with these cases have no control over investment decisions or business decisions made for the Managed Funds.” [Savini Declaration ¶ 14, <i>Limited Stores</i>, Docket No. 126, 1/26/17]</p> <p>“In order to comply with</p>	<p>“As of the date hereof, Guggenheim Securities and its affiliated and related entities have approximately 2,500 employees worldwide. It is possible that certain of Guggenheim Securities’ and its affiliated and related entities’ respective directors, officers, and employees may have had in the past, may currently have, or may in the future have connections to (i) the Debtors, (ii) Potential Parties in Interest, or (iii) funds or other investment vehicles that may own debt or securities of the Debtors or other Potential Parties in Interest. To the best of my knowledge, and except as otherwise disclosed herein, Guggenheim Securities’ professionals that will be responsible for this engagement do not have any material business associations with, or hold any material interests in or adverse to, the Debtors or Potential Parties in Interest in these cases. Such professionals, however, may personally own and/or continue to own securities or other interests or investments in various of the Potential Parties in Interest (all</p>	<p>Mentioned, but no disclosures made. See column D.</p>

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Professional	Look-back period	Format and scope of affiliate investment activity and extent of disclosure, if any	Explanation of limits on conflict of interest check and disclosure	Description of information screen and other protective measures	Employee personal investment disclosures, if any	Are international affiliates included with connections?
		<p>employees providing services in connection with these cases have no control over investment decisions or business decisions made for the Managed Funds.” [Savini Declaration ¶ 14, <i>Limited Stores</i>, Docket No. 126, 1/26/17]</p> <p>“Among other things, the Managed Funds are (i) active investors in a number of portfolio companies (the ‘Equity Investment’) and (ii) investors in a variety of debt instruments and mezzanine loans or similar securities (the ‘Debt Investments’ and together with the Equity Investments, the ‘Fund Investments’)[.]” [Savini Declaration ¶ 14(a), <i>Limited Stores</i>, Docket No. 126, 1/26/17]</p> <p>“The Guggenheim Partners portfolio managers with fund management responsibilities for the Managed Funds maintain investment discretion and control over investment decisions with respect to the Fund Investments unless such investment discretion is outsourced to a third-party fund manager unrelated to Guggenheim Partners. Many financial institutions and parties in interest who may be involved in these cases may also be investors in the Managed Funds. Moreover the</p>	<p>connection with a restructuring engagement, as Guggenheim Securities is the only entity being retained in these cases, the Client Match List described in Paragraph 7 above reflects solely such Potential Parties in Interest that are or were current or former investment banking clients of Guggenheim Securities, and not of all of its affiliated and related entities.” [Savini Declaration ¶ 18, <i>Limited Stores</i>, Docket No. 126, 1/26/17]</p>	<p>securities laws, and to avoid any appearance of impropriety, the employees of the Managed Funds are strictly separated from the employees of Guggenheim Securities, including Guggenheim Securities’ professionals expected to provide services to the Debtors, by an information barrier, as described in Paragraph 10 above.” [Savini Declaration ¶ 14(b), <i>Limited Stores</i>, Docket No. 126, 1/26/17]</p> <p>“Guggenheim Securities, however, will not hold any securities or other instruments of the Debtors on behalf of itself or its affiliated and related entities during the pendency of these cases. Moreover, any Guggenheim Securities Sales and Trading Department operations are separated from Guggenheim Securities’ Investment Banking Department (including the investment banking professionals working on these cases) by an information barrier.” [Savini Declaration ¶ 15, <i>Limited Stores</i>, Docket No.</p>	<p>unrelated to the Debtors and these cases).” [Savini Declaration ¶ 11, <i>Limited Stores</i>, Docket No. 126, 1/26/17]</p>	

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Professional	Look-back period	Format and scope of affiliate investment activity and extent of disclosure, if any	Explanation of limits on conflict of interest check and disclosure	Description of information screen and other protective measures	Employee personal investment disclosures, if any	Are international affiliates included with connections?
		<p>Managed Funds may invest from time to time in Fund Investments of or relating to the Debtors or parties in interest in these cases.” [Savini Declaration ¶ 14(b), <i>Limited Stores</i>, Docket No. 126, 1/26/17]</p> <p>“In addition, as part of their regular business operations, Guggenheim Securities and its affiliated and related entities may trade securities and other instruments of the Debtors and/or the Potential Parties in Interest on behalf of third parties (some of whom may be parties in interest in these cases) or on their own behalf, including, without limitation, through Guggenheim Securities’ Sales and Trading Department.” [Savini Declaration ¶ 15, <i>Limited Stores</i>, Docket No. 126, 1/26/17]</p> <p>“Guggenheim Securities also has an affiliate that provides funding solutions for financial institutions as the manager of a series of debt programs (the ‘Institutional Finance Group’). Many financial institutions and parties in interest who may be involved in these cases may also be clients of the Institutional Finance Group and/or investors in one or more of the Institutional Finance Group’s debt</p>		<p>126, 1/26/17]</p> <p>“In order to comply with securities laws, and to avoid any appearance of impropriety, the employees of the Institutional Finance Group and the Insurance Company Affiliates are strictly separated from the employees of Guggenheim Securities, including Guggenheim Securities’ professionals expected to provide services to the Debtors, by an information barrier, as described in Paragraph 10 above.” [Savini Declaration ¶ 16, <i>Limited Stores</i>, Docket No. 126, 1/26/17]</p> <p>“Consistent with applicable legal and regulatory requirements, Guggenheim Securities has adopted policies, procedures, and information barriers to maintain the independence of the Equity Research Department’s personnel.” [Savini Declaration ¶ 17, <i>Limited Stores</i>, Docket No. 126, 1/26/17]</p>		

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		<p>programs. Additionally, certain affiliated and related entities of Guggenheim Securities are insurance companies that may invest in securities or other financial instruments for their own account (the 'Insurance Company Affiliates'). The Insurance Company Affiliates may also retain the services of investment advisors to manage their investment portfolios, which may then invest on behalf of the relevant Insurance Company Affiliate for its account. Such investments may from time to time include securities or other financial instruments of or relating to the Debtors or Potential Parties in Interest." [Savini Declaration ¶ 16, <i>Limited Stores</i>, Docket No. 126, 1/26/17]</p> <p>"Guggenheim Securities also has a research department that publishes equity research (the 'Equity Research Department'). During the course of these cases, Guggenheim Securities' research analysts may hold views, make statements or investment recommendations, or publish research reports with respect to the Debtors or other Potential Parties in Interest. Such views may or may not differ from the views of Guggenheim Securities'</p>				

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		Investment Banking Department personnel." [Savini Declaration ¶ 17, <i>Limited Stores</i> , Docket No. 126, 1/26/17]				

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A	B	C	D	E	F	G
Professional	Look-back period	Format and scope of affiliate investment activity and extent of disclosure, if any	Explanation of limits on conflict of interest check and disclosure	Description of information screen and other protective measures	Employee personal investment disclosures, if any	Are international affiliates included with connections?
PJT Partners LP <i>In re VER Technologies Holdco LLC</i> , Case No. 18-10834-KG (Bankr. D. Del.) <i>In re Bon-Ton Stores, Inc.</i> , Case No. 18-10248 (Bankr. D. Del.) <i>In re Ascent Resources Marcellus Holdings LLC</i> , Case No. 18-10265-LSS (Bankr. D. Del.)	None specified.	<p>“As part of the conflict results, PJT discloses connections of certain affiliates, but does not describe the investment activities of its affiliates.” [Flanagan Declaration ¶ 5, <i>VER Technologies</i>, Docket No. 148, 4/27/18]</p>	<p>“Given the large number of parties in interest in these chapter 11 cases, despite the efforts to identify and disclose PJT’s relationships with the Parties-In-Interest, I am unable to state with absolute certainty that every client relationship or other connection has been disclosed in this Declaration. PJT, therefore, has informed the Debtors that PJT will conduct an ongoing review of its files to ensure that no conflicts or other disqualifying circumstances exist or arise. If any new material facts or relationships are discovered or arise, PJT will promptly file a supplemental declaration with the Court as required by Local Bankruptcy Rule 2014-1(a).” [Leone Declaration ¶ 22, <i>VER Technologies</i>, Docket No. 148, 4/27/18]</p>	None described.	<p>“Partners and/or employees of PJT or its affiliates may, from time to time, directly or indirectly hold equity and/or debt in certain of the [Parties-In-Interest]. However, to the best of my knowledge, none of PJT, its affiliates or any partner or employee of PJT or its affiliates currently holds any direct or indirect interest in any debt or equity securities of the Debtors.” [Flanagan Declaration ¶ 6, <i>VER Technologies</i>, Docket No. 148, 4/27/18]</p>	None mentioned.

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Professional	Look-back period	Format and scope of affiliate investment activity and extent of disclosure, if any	Explanation of limits on conflict of interest check and disclosure	Description of information screen and other protective measures	Employee personal investment disclosures, if any	Are international affiliates included with connections?
<p>Evercore Group L.L.C.</p> <p><i>In re Southeastern Grocers, LLC</i>, Case No. 18-10700-MWF (Bankr. D. Del.)</p> <p><i>In re New Mach Gen, LLC</i>, Case No. 18-11368-MWF (Bankr. D. Del.)</p> <p><i>In re Enduro Resource Partners LLC</i>, Case No. 18-11174-KG (Bankr. D. Del.)</p>	None specified.	<p>“Evercore also operates an Institutional Equities (‘IE’) business. As part of its regular business operations as an introducing broker, IE is engaged in sales, trading and research activities with its institutional clients, some of which may be creditors, equity holders or other parties-in-interest in these cases. Some of these IE clients may now or in the future hold debt or equity securities of the Debtors or other parties-in-interest in these cases. There is an information barrier in place between the investment bank and IE. Evercore has in place compliance procedures to ensure that no confidential or non-public information concerning the Debtors has or will be available to employees of IE.” [Goldstein Declaration ¶ 30(d), <i>Southeastern Grocers</i>, Docket No. 179, 1/26/17]</p> <p>“Evercore has two U.S. affiliates that are in the asset management business: Evercore Wealth Management, LLC (‘EWM’) and Evercore Trust Company, N.A. (‘ETC’). As part of its regular business operations, EWM, a registered investment adviser with the U.S. Securities and Exchange Commission, acts as an investment advisor (whether on a</p>	None described.	<p>“There is an information barrier in place between the investment bank and IE. Evercore has in place compliance procedures to ensure that no confidential or non-public information concerning the Debtors has or will be available to employees of IE.” [Goldstein Declaration ¶ 30(d), <i>Southeastern Grocers</i>, Docket No. 179, 1/26/17]</p> <p>“There is an information barrier in place between Evercore, on the one hand, and EWM and ETC, on the other, and Evercore has in place compliance procedures to ensure that no confidential or non-public information concerning the Debtors has or will be available to employees of EWM and ETC. Evercore’s parent company also invests, directly or indirectly, in securities issued by various companies, which may include creditors, equity holders or other parties-in-interest in these cases; however, the parent company does not hold any equity or debt securities issued by the Debtors or</p>	<p>“Certain professionals employed by Evercore may have mortgages, consumer loans, investment, brokerage accounts, or other banking, brokerage, or other customer relationships with institutions that are creditors, equity holders or other parties-in-interest in these chapter 11 cases or with funds sponsored by or affiliated with such parties. Evercore does not believe that these relationships create a conflict of interest regarding the Debtors or their chapter 11 cases.” [Goldstein Declaration ¶ 30(g), <i>Southeastern Grocers</i>, Docket 179, 1/26/17]</p> <p>“Certain professionals employed by Evercore may hold, directly or indirectly, debt or equity securities issued by, or other economic interests in, creditors, equity holders or other parties-in-interest in these chapter 11 cases. To the best of my knowledge, (i) none of these professionals’ holdings would be considered material from the perspective of the issuers of</p>	None mentioned.

INVESTMENT BANKS						
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Professional	Look-back period	Format and scope of affiliate investment activity and extent of disclosure, if any	Explanation of limits on conflict of interest check and disclosure	Description of information screen and other protective measures	Employee personal investment disclosures, if any	Are international affiliates included with connections?
		<p>discretionary or non-discretionary basis) for its clients, and ETC, a national trust bank limited to fiduciary activities, acts as an independent fiduciary, trustee or custodian for its clients. In both cases, such clients may be creditors, equity holders or other parties-in-interest in these cases. Some of these client accounts may now or in the future hold debt or equity securities of the Debtors or other parties-in-interest in these cases.” [Goldstein Declaration ¶ 30(e), <i>Southeastern Grocers</i>, Docket No. 179, 1/26/17]</p> <p>“(Evercore also has several affiliated private equity funds (the ‘Funds’). The Funds invest, directly or indirectly, in securities issued by various companies, which may include creditors, equity holders or other parties-in-interest in these cases; however, the Funds do not hold any equity or debt securities issued by the Debtors or their affiliates, nor will they acquire any such securities while Evercore remains employed by the Debtors. Certain institutional investors that are limited partners in the Funds also may be creditors, equity holders or other parties-in-interest in these chapter 11 cases. In addition, the Funds may be co-investors with</p>		<p>their affiliates, nor will it acquire any such securities while Evercore remains employed by the Debtors.” [Goldstein Declaration ¶ 30(e), <i>Southeastern Grocers</i>, Docket No. 179, 1/26/17]</p>	<p>such securities, and (ii) as described in more detail in Exhibit 2 hereto, no professional employed by Evercore holds a material interest in debt or equity securities issued by the Debtors.” [Goldstein Declaration ¶ 30(h), <i>Southeastern Grocers</i>, Docket No. 179, 1/26/17]</p>	

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		interested parties in these cases in certain investments.” [Goldstein Declaration ¶ 30(f), <i>Southeastern Grocers</i> , Docket No. 179, 1/26/17]				

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Professional	Look-back period	Format and scope of affiliate investment activity and extent of disclosure, if any	Explanation of limits on conflict of interest check and disclosure	Description of information screen and other protective measures	Employee personal investment disclosures, if any	Are international affiliates included with connections?
<p>Jefferies LLC</p> <p><i>In re Forbes Energy Services Ltd.</i>, Case No. 17-20023-DRJ (Bankr. S.D. Tex.)</p> <p><i>In re Goodman Networks Incorporated</i>, Case No. 17-31575-MI (Bankr. S.D. Tex.)</p> <p><i>In re Gibson Brands, Inc.</i>, Case No. 18-11025-CSS (Bankr. D. Del.)</p>	<p>“To the extent that this inquiry has revealed that certain Potential Parties in Interest were current or former investment banking clients of Jefferies within the past three years, these parties have been identified on Schedule 2 hereto (the ‘Client Match List’).” [White Declaration ¶ 10, <i>Forbes Energy Services</i>, Docket No. 106, 2/3/17]</p>	<p>“Certain affiliates of Jefferies serve as managers for a number of investment vehicles (collectively, the ‘Managed Funds’). The Managed Funds are principally intended for investments by third parties unrelated to Jefferies. Such investors may, however, also include financial institutions (some of which may be parties in interest in these chapter 11 cases), affiliates of Jefferies, or their respective officers and employees (some of whom may be Jefferies’ employees providing services in connection with these chapter 11 cases). Jefferies’ employees working in connection with these chapter 11 cases have no control over or involvement in investment decisions made for the Managed Funds. With respect to the Managed Funds, Jefferies makes the following additional disclosures: (a) Among other things, the Managed Funds are (i) active direct investors in a number of portfolio companies (the ‘Equity Investments’) and (ii) investors in a variety of debt instruments and mezzanine loans or similar securities (the ‘Income Investments’ and, together with the Equity Investments, the ‘Portfolio Holdings’); and (b) The fund managers of the Managed Funds maintain control over</p>	<p>“Jefferies is a global investment banking firm with broad activities covering, in addition to its investment banking and financial advisory practice, trading in equities, convertible securities, and corporate bonds. With more than 80,000 customer accounts and thousands of relationships and transactions around the world, it is possible that one or more of Jefferies’ clients or a counterparty to a securities transaction may hold a claim or interest or otherwise be Potential Parties in Interest in these chapter 11 cases and that Jefferies and/or its affiliates may have other business relationships and/or connections with such Potential Parties in Interest. Further, as a major market maker in equity securities as well as a major trader of corporate bonds and convertible securities, including those of creditors or parties in interest in these chapter 11 cases, Jefferies regularly enters into securities transactions with other registered broker-dealers as a part of its daily activities. Some of these counterparties may be creditors, equity holders or other parties in interest in these cases. Jefferies believes that none of these business relationships</p>	<p>“The fund managers of the Managed Funds maintain control over investment decisions with respect to the Portfolio Holdings. Many financial institutions and parties in interest who may be involved in these chapter 11 cases may also be investors in the Managed Funds. Moreover, the Managed Funds may invest from time to time in Portfolio Holdings relating to the Debtors or the Potential Parties in Interest. In order to comply with securities laws and to avoid any appearance of impropriety, the employees of the Managed Funds are strictly separated from the employees of Jefferies. Jefferies maintains a strict separation between its employees assigned to these chapter 11 cases and employees involved in the management of Jefferies’ investment banking division, on the one hand, and other employees of Jefferies (e.g., sales and trading employees) and its affiliates (including the employees of the Managed Funds), on the other hand. This separation is maintained through the use</p>	<p>“In addition, as of the date hereof, Jefferies and its affiliates have thousands of employees worldwide. It is possible that certain of Jefferies’ and its affiliates’ respective directors, officers and employees may have had in the past, may currently have, or may in the future have connections to (i) the Debtors, (ii) the Potential Parties in Interest and/or (iii) funds or other investment vehicles that may own debt or securities of the Debtors or other Potential Parties in Interest. Furthermore, in addition to the Potential Parties in Interest, Jefferies may also represent, or may have represented, affiliates, equity holders and/or sponsors of the Potential Parties in Interest. Certain of the Potential Parties in Interest may also be vendors or insurers of Jefferies and/or have other non-investment banking relationships with Jefferies.” [White Declaration ¶ 13, <i>Forbes Energy Services</i>, Docket No. 106, 2/3/17]</p>	<p>Mentioned, but no disclosures made. See column D.</p>

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		<p>investment decisions with respect to the Portfolio Holdings. Many financial institutions and parties in interest who may be involved in these chapter 11 cases may also be investors in the Managed Funds. Moreover, the Managed Funds may invest from time to time in Portfolio Holdings relating to the Debtors or the Potential Parties in Interest.” [White Declaration ¶ 14, <i>Forbes Energy Services</i>, Docket No. 106, 2/3/17]</p> <p>“In addition, as part of its regular business operations, Jefferies may trade securities and other instruments of the Debtors on behalf of third parties (some of which may be parties in interest in these chapter 11 cases). Jefferies may also trade securities and other instruments of the Potential Parties in Interest on behalf of itself or its affiliates or third parties. Any such trading operations are separated from Jefferies’ investment banking department and its managing directors and employees (including the investment banking professionals working on these chapter 11 cases) by an information barrier.” [White Declaration ¶ 15, <i>Forbes Energy Services</i>, Docket No. 106, 2/3/17]</p>	<p>constitute interests adverse to the interests of the Debtors’ estates or of any class of creditors or equity security holders in matters upon which Jefferies is to be employed, and none are in connection with these chapter 11 cases.” [White Declaration ¶ 12, <i>Forbes Energy Services</i>, Docket No. 106, 2/3/17]</p> <p>“The Debtors have numerous creditors and relationships with a large number of individuals and entities that may be parties in interest in these chapter 11 cases. Consequently, although every reasonable effort has been made to discover Jefferies’ connections with the Potential Parties in Interest, Jefferies is unable to state with certainty whether any of its clients or an affiliated entity of a client holds a claim or otherwise is a party in interest in these chapter 11 cases. If Jefferies discovers any information that is contrary or pertinent to the statements made herein, Jefferies will promptly disclose such information to the Court. Additionally, as noted above, Jefferies is part of a global investment banking firm and thus has several legally separate and distinct foreign and domestic affiliates. Although</p>	<p>of information walls. These information walls include physical and technological barriers, compliance, and surveillance mechanisms and policies and procedures designed to prevent confidential information from being shared improperly. Consequently, as no confidential information concerning the Debtors is permitted to be communicated to any persons working for the Managed Funds, Jefferies does not believe that the relationships outlined above constitute interests adverse to the estates or render Jefferies not disinterested in these chapter 11 cases.” [White Declaration ¶ 14(b), <i>Forbes Energy Services</i>, Docket No. 106, 2/3/17]</p>		

INVESTMENT BANKS						
A	B	C	D	E	F	G
Professional	Look-back period	Format and scope of affiliate investment activity and extent of disclosure, if any	Explanation of limits on conflict of interest check and disclosure	Description of information screen and other protective measures	Employee personal investment disclosures, if any	Are international affiliates included with connections?
			employees of certain affiliates may sometimes assist Jefferies in connection with a restructuring engagement, <u>as</u> Jefferies is the only entity being retained in these cases, we have researched only the electronic client files and records of Jefferies, not of all of its affiliates, to determine connections with any Potential Parties in Interest.” [White Declaration ¶ 16, <i>Forbes Energy Services</i> , Docket No. 106, 2/3/17]			