

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
)	Chapter 11
WESTMORELAND COAL COMPANY, <i>et al.</i> , ¹)	Case No. 18-35672 (DRJ)
Debtors.)	(Jointly Administered)
)	

**NOTICE OF RESET OF WMLP DEBTORS’ COMBINED
DISCLOSURE STATEMENT AND CONFIRMATION HEARING
AND MODIFICATION OF CERTAIN ASSOCIATED DEADLINES**

On March 18, 2019, the Court entered its Order (i) Conditionally Approving the Adequacy of the WMLP Disclosure Statement, (ii) Approving the Solicitation and Notice Procedures with Respect to Confirmation of the WMLP Plan, (iii) Approving the form of Various Ballots and Notices in Connection Therewith, and (iv) Approving the Scheduling of Certain Dates in Connection with Confirmation of the WMLP Plan (the “Order”) [Docket No. 1620]. The Order set a number of deadlines associated with the WMLP Debtors’ disclosure statement and confirmation process. The parties wish to extend certain deadlines by agreement. The Plan Confirmation Schedule² as is modified as follows:

Event	Prior Date	Revised Date
Voting Record Date	3/15/2019	Wednesday, May 1, 2019
Solicitation Commencement	3/18/2019	<i>EXISTING</i>
Solicitation Deadline	3/20/2019	<i>EXISTING</i>

¹ Due to the large number of debtors in these chapter 11 cases, for which joint administration has been granted, a complete list of the debtors and the last four digits of their tax identification, registration, or like numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent in these chapter 11 cases at www.donlinrecano.com/westmoreland. Westmoreland Coal Company’s service address for the purposes of these chapter 11 cases is 9540 South Maroon Circle, Suite 300, Englewood, Colorado 80112.

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Order.

Event	Prior Date	Revised Date
Cure Objection Deadline	4/17/2019	Wednesday, May 1, 2019
Plan Supplement Date	4/17/2019	Wednesday, May 1, 2019
Plan and Disclosure Statement Objection Deadlines	4/17/2019	Monday, May 6, 2019, at 5:00PM CT
Voting Deadline	4/17/2019	Monday, May 6, 2019, at 5:00PM CT
Deadline to File Voting Report	4/19/2019	Wednesday, May 8, 2019, at 5:00PM CT
Deadline to File Confirmation Brief and/or Omnibus Reply to Any Plan or Disclosure Statement Objection	4/22/2019	Thursday, May 9, 2019
Combined Hearing on Disclosure Statement and Plan	4/24/2019	Monday, May 13, 2019, at 1:30 p.m. CT

Houston, Texas
April 15, 2019

/s/ Matthew D. Cavanaugh

Matthew D. Cavanaugh (Bar No. 24062656)
Bruce J. Ruzinsky (Bar No. 17469425)
Jennifer F. Wertz (Bar No. 24072822)
JACKSON WALKER L.L.P.
1401 McKinney Street, Suite 1900
Houston, Texas 77010
Telephone: (713) 752-4200
Facsimile: (713) 752-4221
Email: bruzinsky@jw.com
mcavanaugh@jw.com
jwertz@jw.com

*Co-Counsel to the WMLP Debtors
and Debtors in Possession*

Heather Lennox (admitted *pro hac vice*)
Oliver S. Zeltner (Bar No. 24104000)
JONES DAY
North Point
901 Lakeside Avenue
Cleveland, Ohio 44114
Telephone: (216) 586-7111
Facsimile: (216) 579-0212
Email: hlennox@jonesday.com
ozeltner@jonesday.com

-and-

Timothy W. Hoffmann (admitted *pro hac vice*)
JONES DAY
77 West Wacker
Chicago, Illinois 60601
Telephone: (312) 269-4376
Facsimile: (312) 782-8585
Email: thoffman@jonesday.com

*Conflicts Counsel to the WMLP Debtors and Counsel
to the Conflicts Committee of the WMGP Board of
Directors*

-- and --

/s/ Lucy F. Kweskin

David M. Hillman (admitted *pro hac vice*)
Kristine Manoukian (admitted *pro hac vice*)
Lucy F. Kweskin (admitted *pro hac vice*)
SCHULTE ROTH & ZABEL LLP
919 Third Avenue
New York, NY 10022
Tel: 212.756.2000
Fax: 212.593.5955
Email: David.Hillman@srz.com
Email: Kristine.Manoukian@srz.com
Email: Lucy.Kweskin@srz.com

Counsel to the MLP Ad Hoc Group

Certificate of Service

I certify that on April 15, 2019, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Matthew D. Cavanaugh

Matthew D. Cavanaugh