

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

---

In re:	)	
	)	Chapter 11
	)	
WESTMORELAND COAL COMPANY, <i>et al.</i> , <sup>1</sup>	)	Case No. 18-35672 (DRJ)
	)	
Debtors.	)	(Jointly Administered)
	)	

---

**AMENDED<sup>2</sup> OMNIBUS NOTICE OF FINAL FEE APPLICATIONS  
OF CERTAIN PROFESSIONALS FOR ALLOWANCE AND PAYMENT OF  
COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND FOR  
REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES INCURRED**

**PLEASE TAKE NOTICE THAT** a hearing regarding the final fee applications identified on **Schedule 1** attached hereto, and the *Omnibus Limited Objection by the MLP Lenders to Final Fee Applications Against WLB Debtors* [Docket No. 1815] with respect thereto, will occur on **June 5, 2019, at 1:00 p.m. (prevailing Central Time)**, before the Honorable David R. Jones at the United States Bankruptcy Court for the Southern District of Texas, at Courtroom 400, 515 Rusk Street, Houston, Texas 77002

**PLEASE TAKE FURTHER NOTICE** that copies of all documents filed in these chapter 11 cases are available free of charge by visiting <http://www.donlinrecano.com/westmoreland> or by calling (800) 499-8519 (toll-free in North America) or (212) 481-1411 (outside North

---

<sup>1</sup> Due to the large number of debtors in these chapter 11 cases, for which joint administration has been granted, a complete list of the debtors and the last four digits of their tax identification, registration, or like numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent in these chapter 11 cases at [www.donlinrecano.com/westmoreland](http://www.donlinrecano.com/westmoreland). Westmoreland Coal Company's service address for the purposes of these chapter 11 cases is 9540 South Maroon Circle, Suite 300, Englewood, Colorado 80112.

<sup>2</sup> This notice was amended to add the fee application of Morrison & Foerster LLP to Schedule 1, as reflected in bold and italics.

America). You may also obtain copies of any pleadings by visiting the Court's website at <https://ecf.txsb.uscourts.gov> in accordance with the procedures and fees set forth therein.

Houston, Texas  
May 17, 2019

*/s/ Matthew D. Cavanaugh*

Matthew D. Cavanaugh (Bar No. 24062656)

**JACKSON WALKER LLP**

1401 McKinney Street, Suite 1900

Houston, Texas 77010

Telephone: (713) 752-4200

Facsimile: (713) 752-4221

Email: [mcavanaugh@jw.com](mailto:mcavanaugh@jw.com)

*Co-Counsel to the Debtors  
and Debtors in Possession*

James H.M. Sprayregen, P.C.

Michael B. Slade (Bar No. 24013521)

Gregory F. Pesce (admitted *pro hac vice*)

**KIRKLAND & ELLIS LLP**

**KIRKLAND & ELLIS INTERNATIONAL LLP**

300 North LaSalle

Chicago, Illinois 60654

Telephone: (312) 862-2000

Facsimile: (312) 862-2200

Email: [james.sprayregen@kirkland.com](mailto:james.sprayregen@kirkland.com)

[michael.slade@kirkland.com](mailto:michael.slade@kirkland.com)

[gregory.pesce@kirkland.com](mailto:gregory.pesce@kirkland.com)

-and-

Edward O. Sassower, P.C.

Stephen E. Hessler, P.C. (admitted *pro hac vice*)

**KIRKLAND & ELLIS LLP**

**KIRKLAND & ELLIS INTERNATIONAL LLP**

601 Lexington Avenue

New York, New York 10022

Telephone: (212) 446-4800

Facsimile: (212) 446-4900

Email: [edward.sassower@kirkland.com](mailto:edward.sassower@kirkland.com)

[stephen.hessler@kirkland.com](mailto:stephen.hessler@kirkland.com)

-and-

Anna G. Rotman, P.C. (Bar No. 24046761)

**KIRKLAND & ELLIS LLP**

**KIRKLAND & ELLIS INTERNATIONAL LLP**

609 Main Street

Houston, Texas 77002

Telephone: (713) 836-3600

Email: [anna.rotman@kirkland.com](mailto:anna.rotman@kirkland.com)

*Co-Counsel to the Debtors and Debtors in Possession*

**Certificate of Service**

I certify that on May 17, 2019, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

*/s/ Matthew D. Cavanaugh*

---

Matthew D. Cavanaugh

**Schedule 1**

**Final Fee Applications**

Name of Applicant	Nature of Representation	Fees Requested for the Final Fee Period	Expenses Requested for the Final Fee Period
Centerview Partners LLC [Docket No. 1723]	Financial Advisor and Investment Banker for the Debtors	\$3,902,509.00	\$60,607.21
Ernst & Young LLP [Docket No. 1724]	Audit Services Provider to the WLB Debtors	\$946,161.00	\$34,123.53
PricewaterhouseCoopers LLP [Docket No. 1725]	Consultants for the Debtors	\$3,049,930.70	\$90,398.20
Jackson Walker LLP [Docket No. 1731]	Co-Counsel for the Debtors	\$392,659.50	\$77,878.90
Drinker Biddle & Reath LLP [Docket No. 1733]	Special Labor and Employee Benefits Counsel for the Debtors	\$151,745.70	\$6,362.46
Cole Schotz P.C. [Docket No. 1734]	Co-Counsel to the Official Committee of Unsecured Creditors	\$344,974.15	\$11,530.72
Berkeley Research Group, LLC [Docket No. 1735]	Financial Advisor to the Official Committee of Unsecured Creditors	\$290,736.45	\$160.65
Baker & Hostetler LLP [Docket No. 1738]	Ordinary Course Professional for the WLB Debtors	\$353,796.73	\$5,808.72
Jefferies LLC [Docket No. 1739] <i>Amended Jefferies LLC</i> [Docket No. 1780]	Investment Banker to the Official Committee of Unsecured Creditors	\$1,425,000.00 <i>\$1,459,263.55</i>	\$56,421.67 <i>\$56,421.67</i>
<b><i>Morrison &amp; Foerster LLP</i></b> <b><i>[Docket No. 1744]</i></b>	<b><i>Counsel to the Official Committee of Unsecured Creditors</i></b>	<b><i>\$2,532,895.40</i></b>	<b><i>\$48,847.72</i></b>
Alvarez & Marsal North America, LLC [Docket No. 1746]	Restructuring Advisor for the Debtors	\$2,994,287.50	\$106,750.30

<b>Name of Applicant</b>	<b>Nature of Representation</b>	<b>Fees Requested for the Final Fee Period</b>	<b>Expenses Requested for the Final Fee Period</b>
Kirkland & Ellis LLP and Kirkland & Ellis International LLP [Docket No. 1750]	Counsel for the Debtors	\$4,396,092.00	\$117,491.64