



ENTERED
05/21/2019

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

Westmoreland Coal Company, et al.,¹
Debtors.

Chapter 11

Case No. 18-35672 (DRJ)

(Jointly Administered)

**ORDER APPROVING FIRST INTERIM FEE
APPLICATION OF JEFFERIES LLC, AS INVESTMENT BANKER
TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR
ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD FROM OCTOBER 22, 2018 THROUGH DECEMBER 31, 2018**

(Relates to Docket No. 1604.)

Upon consideration of the first interim fee application (the "Interim Application") of Jefferies LLC ("Jefferies") for allowance of compensation for services rendered and for reimbursement of expenses incurred as the Committee's investment banker for the period from October 22, 2018 to and including December 31, 2018 (the "Interim Application Period"); and having reviewed the Interim Application; and finding that (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. § 1334, (b) this is a core proceeding pursuant to 28 U.S.C. § 157(b) and (c) venue is proper before this Court pursuant to 28 U.S.C. § 1408; and determining that proper and adequate notice has been given and that no other or further notice is necessary; and after due deliberation thereon; and good and sufficient notice appearing therefor, IT IS HEREBY ORDERED that:

1. The Interim Application is GRANTED.

¹ Due to the large number of debtors in these chapter 11 cases, for which joint administration has been granted, a complete list of the debtors and the last four digits of their tax identification, registration, or like numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent in these chapter 11 cases at www.donlinrecano.com/westmoreland. Westmoreland Coal Company's service address for the purposes of these chapter 11 cases is 9540 South Maroon Circle, Suite 300, Englewood, Colorado 80112.

2. All capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms as set forth in the Interim Application.

3. Jefferies is allowed on an interim basis, for the Interim Application Period, (a) compensation in the amount of \$290,322.58 for professional services rendered to the Committee and (b) reimbursement of actual and necessary expenses in the amount of \$53,026.75, for a total allowed amount of \$343,349.33.

4. The Debtors are authorized and directed to pay Jefferies \$343,349.33, less any amounts already paid to Jefferies on account of fees earned and expenses incurred by Jefferies during the Interim Application Period.

5. This Court shall retain jurisdiction with respect to all matters relating to the interpretation or implementation of this Order.

6. This Order shall be effective immediately upon entry.

Signed: May 21, 2019



DAVID R. JONES
UNITED STATES BANKRUPTCY JUDGE