

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

Westmoreland Coal Company, *et al.*,¹

Debtors.

Chapter 11

Case No. 18-35672 (DRJ)

(Jointly Administered)

**OMNIBUS RESPONSE TO DEBTORS' OBJECTIONS TO
GT NIX CONSTRUCTION, INC.'S PROOF OF CLAIM**

GT Nix Construction, Inc. ("GT Nix") responds to the two omnibus objections to GT Nix's Proof of Claim (Doc. Nos. 1785 and 1797) and one specific objection directed to just GT Nix's Proof of Claim (Doc. No. 1822)("Substantive Objection") (collectively referred to herein as the "Objections"). This is an omnibus response to the Objections.

BACKGROUND

GT Nix submitted a Proof of Claim which was received by the claims agent on December 6, 2018, and the proof of claim form listed the Debtor as "Westmoreland Coal Company, *et al.*, Case No. 18-35672". The Proof of Claim ("Original Proof of Claim") and was listed on the Bankruptcy Court's Claims Registry for Case No. 18-35695 as Claim No. 217.

A copy of the same claim was also received by the Clerk of Court and it was docketed as Claim No. 289.

¹ Due to the large number of debtors in these chapter 11 cases, for which joint administration has been granted, a complete list of the debtors and the last four digits of their tax identification, registration or like numbers is not provided herein. A complete list of such information may be obtained on the website of the WMLP Debtors' claims and noticing agent in these chapter 11 cases at www.donlinrecano.com/westmoreland. Westmoreland Coal Company's service address for the purposes of these chapter 11 cases is 9540 South Maroon Circle, Suite 300, Englewood, Colorado 80112.

An amended claim was filed in Case No. 18-35672 showing the claim applies to the Debtors in Case Numbers 18-35695 and 18-35696. The Amended Claim is referenced on the Bankruptcy Claims Registry Case No. 18-35672 as Claim No. 532.

The Amended Claim was also filed in Case No. 18-35695 and is Claim No. 8 on the Bankruptcy Court's Claims Registry for Case No. 18-35695 against Westmoreland Kemmerer Fee Coal Holdings, LLC; and, in Case No. 18-35696 where the Amended Claim is reflected on the Bankruptcy Claims Registry Case No. 18-35696 as Claim No. 77 against Westmoreland Kemmerer, LLC.

GT Nix agrees that Claim Nos. 217, 289 and 532 in Case No. 18-35672 are duplicates and GT Nix does not have a claim against Westmoreland Coal Company, Case No. 18-35672. GT Nix's claim applies to Westmoreland Kemmerer LLC and Westmoreland Fee Coal Holdings LLC.

As such, the relevant remaining claims are Claim No. 8 in the amount of \$285,366.38 in Case No. 18-35695 Westmoreland Kemmerer Fee Coal Holdings, LLC and Claim No. 77 in the amount of \$285,366.38 in Case No. 18-35696 Westmoreland Kemmerer, LLC.

The Debtor asserts Claim No. 8 should be disallowed as a duplicate of Claim No. 77.1 (Doc. No. 1797). The Debtor has also objected to Claim No. 77 (Doc. No. 1822). GT Nix's claim applies to both Westmoreland Kemmerer Fee Coal Holdings, LLC and Westmoreland Kemmerer LLC as GT Nix's suggest both were involved in the services and/or goods that Gt Nix provided. GT Nix filed a Notice of Lien Statement on February 22, 2019 (Case No. 18-35672, Doc. No. 1460) which also refers to both.

The Debtors seek to have GT Nix's claim limited to Claim No. 77 against the Westmoreland Kemmerer LLC estate and reclassified from a secured claim to an unsecured claim.

Undersigned counsel for GT Nix Construction, Inc. contacted Debtors' counsel on May 20, 2019 and May 21, 2019 to work out a resolution to the Objections before responding and was unable to reach a resolution.

ADMISSIONS AND DENIALS TO SUBSTANTIVE OBJECTION
WMLP Debtors' Objection to Proof Of Claim No. 77-1
Filed in Case No. 18-35696 Filed By
GT Nix Construction, Inc. (Doc. No. 1822)

1. The allegations of Paragraph 1 are legal argument. GT Nix agrees that a prior perfected security interest would prime its security interest to the extent the assets are of insufficient value to satisfy the prior secured claims. The rest of the allegations are denied.
2. The allegations of Paragraph 2 set forth the requested relief and do not require a response but are otherwise admitted to the extent that GT Nix should have a claim in the amount of \$285,366.38 against Westmoreland Kemmener, LLC and Westmoreland Kemmener Fee Coal Holdings, LLC which is unsecured only to the extent prior liens prime GT Nix's interest and denied in all other respects.
3. The allegations of Paragraph 3 are admitted.
4. The allegations of Paragraph 4 are legal conclusions but to the extent that the issue is deemed a core issue and subject to Bankruptcy Court jurisdiction GT Nix admits same.
5. The allegations of Paragraph 5 are legal conclusions, but GT Nix admits venue is proper.
6. The allegations of Paragraph 6 are statements of law and do not require a response but are otherwise admitted but supplemented to note that the complex rules also apply to omnibus objections as well as prior orders in the case applying to proof of claims.
7. The allegations of Paragraph 7 are admitted.
8. The allegations of Paragraph 8 are admitted.
9. GT Nix lacks sufficient information to admit or deny the allegations of Paragraph 9 and therefore denies same to the extent a response is required.
10. GT Nix lacks sufficient information to admit or deny the allegations of Paragraph 10 and therefore denies same to the extent a response is required. However, GT Nix acknowledges that there are prior recorded security interests to GT Nix's.

11. GT Nix denies the allegations of Paragraph 11 as stated. GT Nix performed earthwork for the parking facility adjacent to the coal quarry.
12. GT Nix admits the allegations of Paragraph 12 to the extent payments were received pursuant to Bankruptcy Court approval.
13. GT Nix admits the allegations of Paragraph 13 to the extent that GT Nix admits it filed an unsecured claim in the amount of \$285,366.38 against “Westmoreland Coal Company et al.” but other denies the allegations as stated.
14. The allegations of Paragraph 14 are admitted.
15. The allegations of Paragraph 15 are admitted.
16. The allegations of Paragraph 16 are admitted.
17. The allegations of Paragraph 17 are admitted to the extent that GT Nix filed an amended claim of the prior filed claim against all Debtors to clarify and specifically name Westmoreland Kemmerer LLC and Westmoreland Kemmerer Fee Coal Holdings LLC.
18. The allegations of Paragraph 18 are admitted.
19. The allegations of Paragraph 19 are admitted.
20. GT Nix lacks sufficient information to admit or deny the allegations of Paragraph 20.
21. Paragraphs 21 through 37 assert legal argument and requested relief to which admissions and denials are not necessary, but out of an abundance of caution are denied as stated.

ADMISSIONS AND DENIALS TO DOC. NO. 1785
Debtor’s Second Omnibus Objection to Certain Proofs of Claim
(Exact Duplicate Claims)

1. The allegations of Paragraph 1 set forth the Debtor’s claims and do not require an admission or denial. To the extent a response is necessary, GT Nix agrees that Claim No. 217 and 289 are duplicates but have stamps on the face of the documents showing when received which differ with each other.
2. The allegations of Paragraph 2 are legal conclusions but to the extent that the issue is deemed a core issue and subject to Bankruptcy Court jurisdiction GT Nix admits same.
3. The allegations of Paragraph 3 are legal conclusions, but GT Nix admits venue is proper.

4. The allegations of Paragraph 4 are statements of law and do not require a response but are otherwise admitted but supplemented to note that the complex rules also apply to omnibus objections as well as prior orders in the case applying to proof of claims.
5. The allegations of Paragraph 5 are admitted.
6. The allegations of Paragraph 6 are admitted.
7. The allegations of Paragraph 7 are admitted.
8. The allegations of Paragraph 8 are admitted.
9. The allegations of Paragraph 9 are admitted.
10. The allegations of Paragraphs 10 and 11 are admitted.
11. GT Nix lacks sufficient information to admit or deny the allegations of Paragraph 12.
12. The allegations of Paragraphs 13 through 17 are argument and requested relief which do not require an admission or denial. To the extent a response is required, GT Nix acknowledges that Claim No. 217 is a duplicate of Claim No. 289.

ADMISSIONS AND DENIALS TO DOC. NO. 1797
Debtors' Fourteenth Omnibus Objection to Certain Proofs of Claim
(Amended Claims and Cross Debtor Duplicate Claims)

1. The allegations of Paragraph 1 set forth requested relief and do not require an admission or denial. However, to the extent a response is required, GT Nix asserts that the Claim 217 should be disallowed with the remaining claims being Claim No. 77 (Case No. 18-35696) and Claim No. 8 (Case No. 18-35695) absent further discovery to indicate otherwise or a resolution.
2. The allegations of Paragraph 2 do not require and admission or denial but it is admitted that a Declaration is filed with the Objection.
3. The allegations of Paragraph 3 and 4 are legal conclusions but to the extent that the issue is deemed a core issue and subject to Bankruptcy Court jurisdiction GT Nix admits same.
4. The allegations of Paragraph 5 are statements of law and do not require a response but are otherwise admitted but supplemented to note that the complex rules also apply to omnibus objections as well as prior orders in the case applying to proof of claims.
5. The allegations of Paragraph 6 are admitted.
6. The allegations of Paragraph 7 are admitted.

7. The allegations of Paragraph 8 are admitted.
8. The allegations of Paragraph 9 through 12 are admitted.
9. GT Nix lacks sufficient information to admit or deny the allegations of Paragraph 13.
10. The allegations of Paragraphs 14 through 19 are argument and requested relief which do not require an admission or denial. To the extent a response is required, GT Nix acknowledges that Claim No. 217 and 532 (Case No. 18-35672) should be disallowed and the remaining claims should be Claim No. 77 (Case No. 18-35696) and Claim No. 8 (Case No. 18-35695).

WHEREFORE, GT Nix Construction, Inc. requests that Claim No. 8 (Case No. 18-35695) and Claim No. 77 (Case No. 18-35696) be deemed allowed and allowed as secured claims to the extent appropriate.

DATE: May 27, 2019

Respectfully submitted,

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CERTIFICATE OF SERVICE

I hereby certify that on May 27, 2019, a true and correct copy of the foregoing *Response to the Objections to GT Nix's Proof of Claims* was served via ecf on the following parties:

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