

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re: §
§ Chapter 11
Westmoreland Coal Company, *et al.*,¹ §
§ Case No. 18-35672 (DRJ)
§ Jointly Administered
Debtor. §
§

ORDER GRANTING FIRST INTERIM FEE APPLICATION OF BERKELEY RESEARCH GROUP, LLC FOR ALLOWANCE AND PAYMENT OF FEES AND EXPENSES AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM OCTOBER 22, 2018 THROUGH DECEMBER 31, 2018 [Docket No. 1706]

Upon consideration of the *First Interim Fee Application of Berkeley Research Group, LLC for Allowance of Compensation for Services Rendered as Financial Advisor to the Official Committee of Unsecured Creditors for the Period from October 22, 2018 through December 31, 2018* (the “Application”) filed by Berkeley Research Group, LLC (the “Applicant”); and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and this Court having found that venue of this proceeding and the Fee Applications in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that notice of the Application and opportunity for a hearing thereon is sufficient and appropriate and in accordance with the Federal Rules of Bankruptcy Procedure and the Local Bankruptcy Rules of this District; it is hereby

ORDERED that the Application is APPROVED on an interim basis in the amount of \$206,206.65, which amount consists of fees pertaining to the WLB Debtors in the amount of \$164,995.65, fees pertaining to the WMLP Debtors in the amount of \$41,211.00 and no expenses

¹ The debtors in these chapter 11 cases, along with the last four digits of each debtor's federal tax identification number can be obtained on the website of the claims agent: <https://www.donlinrecano.com/Clients/wcc/Index>.

as allowed administrative expenses of this estate for the period of October 22, 2018 through December 31, 2018; it is further

ORDERED that the relief granted herein does not limit the Applicant's right to seek allowance of the fees and expenses set forth in the Application on a final basis; and it is further

ORDERED that the Debtors are authorized and directed forthwith to disburse to Applicant the total amount of \$206,206.65, approved hereby, less compensation and reimbursement of expenses previously received by Applicant pursuant to prior orders of this Court; and it is further

ORDERED that the Court shall retain jurisdiction with respect to all matters relating to the interpretation or implementation of this Order.

DATED: _____, 2019

THE HONORABLE DAVID R. JONES
CHIEF UNITED STATES BANKRUPTCY
JUDGE