

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

Westmoreland Coal Company, et al.,¹

Debtors.

Chapter 11

Case No. 18-35672 (DRJ)

(Jointly Administered)

**NOTICE OF (I) ENTRY OF ORDER
CONFIRMING AMENDED JOINT PLAN OF LIQUIDATION OF THE
WMLP DEBTORS AND (II) OCCURRENCE OF THE PLAN EFFECTIVE DATE**

TO ALL CREDITORS, INTEREST HOLDERS, AND OTHER PARTIES IN INTEREST:

PLEASE TAKE NOTICE that on June 5, 2019, the United States Bankruptcy Court for the Southern District of Texas (the "Bankruptcy Court") entered an order [Docket No. 1967] (the "Confirmation Order") confirming the *Amended Joint Plan of Liquidation for the WMLP Debtors, as Modified* (with all supplements and exhibits thereto, and as the same may be amended in accordance with the terms thereof, the "Plan"),² attached as **Exhibit A** to the Confirmation Order.

PLEASE TAKE FURTHER NOTICE that the Plan Effective Date occurred on June 21, 2019.

PLEASE TAKE FURTHER NOTICE that pursuant to Section IV.C of the Plan, any proofs of Claim asserting Claims arising from the rejection of the WMLP Debtors' Executory Contracts or Unexpired Leases pursuant to the Plan must be Filed with the Claims and Noticing Agent within 30 days after the date of entry of an order of the Bankruptcy Court (including the Confirmation Order) approving such rejection; provided that neither the WLB Debtors nor the WMLP Secured Parties shall be required to file any proofs of Claim relating to the rejection of

¹ Due to the large number of Debtors in these chapter 11 cases, for which joint administration has been granted, a complete list of the Debtors and the last four digits of their tax identification, registration, or like numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent in these chapter 11 cases at www.donlinrecano.com/westmoreland. Westmoreland Coal Company's service address for the purposes of these chapter 11 cases is 9540 South Maroon Circle, Suite 300, Englewood, Colorado 80112.

² Capitalized terms used but not defined herein shall have the meanings given to them in the Plan.

any Executory Contracts or Unexpired Leases; provided further that the WMLP Debtors³ retain all rights to request that the Bankruptcy Court enter an order requiring the WLB Debtors to file any such proofs of Claim, with the deadline for filing being no less than 30 days after the entry of such order. The Liquidation Trust reserves the right to object to, settle, compromise or otherwise resolve any Claim Filed on account of a rejected Executory Contract or Unexpired Lease.

Holders of Claims arising from the rejection of Executory Contracts or Unexpired Leases that are required to File a proof of Claim but with respect to which no proof of Claim is timely Filed will be forever barred from asserting a Claim against the WMLP Debtors, the WMLP Debtors' Estates, the Liquidation Trust or the property of any of the foregoing, without the need for any objection by the WMLP Debtors or the Liquidation Trust or further notice to or action, order, or approval of the Bankruptcy Court unless otherwise expressly allowed by the Bankruptcy Court. All Allowed Claims arising from the rejection of any Executory Contracts and Unexpired Leases shall constitute General Unsecured Claims and shall be treated in accordance with Article II of the Plan.

PLEASE TAKE FURTHER NOTICE that, except with respect to Professional Fee Claims or otherwise as set forth in the Plan, unless previously Filed, requests for payment of Administrative Expense Claims must be Filed and served on the Notice Parties pursuant to the procedures specified in the Confirmation Order and the notice of entry of the Confirmation Order, no later than 30 days after the Plan Effective Date. **HOLDERS OF ADMINISTRATIVE EXPENSE CLAIMS THAT ARE REQUIRED TO FILE AND SERVE A REQUEST FOR PAYMENT OF SUCH ADMINISTRATIVE EXPENSE CLAIMS AND THAT DO NOT FILE AND SERVE SUCH A REQUEST BY THE APPLICABLE BAR DATE WILL BE FOREVER BARRED FROM ASSERTING SUCH ADMINISTRATIVE EXPENSE CLAIMS AGAINST THE WMLP DEBTORS, THE WMLP DEBTORS' ESTATES, THE LIQUIDATION TRUST OR THEIR RESPECTIVE PROPERTY, AND SUCH ADMINISTRATIVE EXPENSE CLAIMS WILL BE DEEMED DISCHARGED AS OF THE PLAN EFFECTIVE DATE.** Objections to such requests must be Filed and served on the Notice Parties and the requesting party by the latest of (i) 120 days after the Plan Effective Date, (ii) 30 days after the Filing of the applicable request for payment of Administrative Expense Claims or (iii) such other period of limitation as may be specifically fixed by a Final Order for objecting to such Administrative Expense Claims.

PLEASE TAKE FURTHER NOTICE that, unless otherwise ordered by the Bankruptcy Court, all final requests for payment of Professional Fee Claims must be Filed no later than 30 days after the Plan Effective Date.

PLEASE TAKE FURTHER NOTICE that the terms of the Plan, the Plan Supplement, and the Confirmation Order are immediately effective and enforceable and deemed binding upon the WMLP Debtors, and any and all Holders of Claims or Interests (regardless of whether such Holders of Claims or Interests are deemed to have accepted or rejected the Plan), all Entities that

³ The "WMLP Debtors" consist of the following entities: Westmoreland Resources GP, LLC; Westmoreland Resource Partners, LP; Westmoreland Kemmerer, LLC; Westmoreland Kemmerer Fee Coal Holdings, LLC; Oxford Mining Company, LLC; Harrison Resources, LLC; Oxford Mining Company-Kentucky, LLC; Daron Coal Company, LLC; and Oxford Conesville, LLC.

are parties to or are subject to the settlements, compromises, releases, and injunctions described in the Plan, and each Entity acquiring property under the Plan, the Confirmation Order and any and all non-WMLP Debtor parties to Executory Contracts and Unexpired Leases with the WMLP Debtors.

PLEASE TAKE FURTHER NOTICE that the Plan, the Plan Supplement, the Confirmation Order, and copies of all documents filed in these chapter 11 cases may be obtained free of charge by visiting www.donlinrecano.com/westmoreland or by calling the Debtors' restructuring hotline at (855) 252-2156. You may also obtain copies of any pleadings filed in these chapter 11 cases for a fee via PACER at: ecf.txsb.uscourts.gov.

Dated: June 21, 2019
Houston, Texas

Respectfully submitted,

/s/ Oliver S. Zeltner

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***Conflicts Counsel to the WMLP Debtors and
Counsel to the Conflicts Committee of Debtor
Westmoreland Resources GP, LLC***

**IF YOU HAVE ANY QUESTIONS ABOUT THIS
NOTICE, PLEASE CONTACT DONLIN, RECANO &
COMPANY, INC. BY CALLING (800) 499-8519.**

Certificate of Service

I certify that on June 21, 2019, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Oliver S. Zeltner

Oliver S. Zeltner