

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

)	
In re:)	Chapter 11
)	
WESTMORELAND COAL COMPANY, <i>et al.</i> , ¹)	Case No. 18-35672 (DRJ)
)	
Reorganized Debtors.)	(Jointly Administered)
)	

NOTICE OF FILING OF PROPOSED SCHEDULING ORDER FOR THE WLB DEBTORS’ APPLICATION FOR ENTRY OF AN ORDER (I) AUTHORIZING THE RETENTION AND EMPLOYMENT OF MCKINSEY RECOVERY & TRANSFORMATION SERVICES U.S., LLC AND CERTAIN OF ITS AFFILIATES AS PERFORMANCE IMPROVEMENT ADVISORS FOR THE WLB DEBTORS EFFECTIVE NUNC PRO TUNC TO THE PETITION DATE AND (II) GRANTING RELATED RELIEF

PLEASE TAKE NOTICE that, on July 3, 2019, the *WLB Debtors’ Application for Entry of an Order (I) Authorizing the Retention and Employment of McKinsey Recovery & Transformation Services U.S., LLC and Certain of Its Affiliates as Performance Improvement Advisors for the WLB Debtors Effective Nunc Pro Tunc to the Petition Date and (II) Granting Related Relief* (the “Application”)² was filed.

PLEASE TAKE FURTHER NOTICE that the WLB Debtors, McKinsey Recovery & Transformation Services U.S., LLC, the Office of the U.S Trustee for the Southern District of Texas and Mar-Bow Value Partners, LLC have conferred regarding the deadlines associated with the Application and related matters, and respectfully request that the Court enter the agreed upon

¹ Due to the large number of debtors in these chapter 11 cases, for which joint administration has been granted, a complete list of the debtors and the last four digits of their tax identification, registration, or like numbers is not provided herein. A complete list of such information may be obtained on the website of the Reorganized Debtors’ claims and noticing agent in these chapter 11 cases at www.donlinrecano.com/westmoreland. Westmoreland Coal Company’s service address for the purposes of these chapter 11 cases is 9540 South Maroon Circle, Suite 300, Englewood, Colorado 80112.

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Application.

scheduling order (the “Proposed Scheduling Order”) that stays all briefing and deadlines in connection with the Application pending further order of the Court in accordance with the April 16, 2019 hearing.

PLEASE TAKE FURTHER NOTICE that a copy of the Proposed Scheduling Order is attached hereto as **Exhibit A**.

Houston, Texas
July 8, 2019

/s/ Matthew D. Cavanaugh

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Certificate of Service

I certify that on July 8, 2019, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Matthew D. Cavanaugh

Matthew D. Cavanaugh