

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

WESTMORELAND COAL COMPANY,
et al.,¹

Debtors.

Chapter 11

Case No. 18-35672 (DRJ)

Jointly Administered

**CERTIFICATE OF NO OBJECTION TO FINAL FEE APPLICATION
OF JEFFERIES LLC, AS INVESTMENT BANKER TO THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS FOR (A) FINAL ALLOWANCE OF
COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD
FROM OCTOBER 22, 2018 THROUGH JUNE 21, 2019 WITH RESPECT TO THE
WMLP DEBTORS AND (B) FINAL ALLOWANCE OF COMPENSATION AND
REIMBURSEMENT OF EXPENSES WITH RESPECT TO THE WLB DEBTORS**

Jefferies LLC (“Jefferies”), at the time as investment banker to the Official Committee of Unsecured Creditors (the “Committee”) of Westmoreland Coal Company and its debtor affiliates, hereby certify as follows:

1. On July 22, 2019, the *Final Fee Application of Jefferies LLC, as Investment Banker to The Official Committee Of Unsecured Creditors For (A) Final Allowance of Compensation and Reimbursement of Expenses for the Period From October 22, 2018 Through June 21, 2019 With Respect to The WMLP Debtors and (B) Final Allowance of Compensation and Reimbursement of Expenses With Respect to The WLB Debtors* (the “Final Fee Application”)

[Docket No. 2172] was filed with the Court.

¹ Due to the large number of debtors in these chapter 11 cases, which are jointly administered, a complete list of the debtors and the last four digits of their tax identification, registration, or like numbers is not provided herein. A complete list of such information may be obtained on the website of the proposed claims and noticing agent in these chapter 11 cases at www.donlinrecano.com/westmoreland. Westmoreland Coal Company’s service address for the purposes of these chapter 11 cases is 9540 South Maroon Circle, Suite 300, Englewood, Colorado 80112.

2. Objections, if any, to the Application were required to have been filed with the Court and served by no later than August 12, 2019 (the “Objection Deadline”).

3. Pursuant to the Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals (the “Interim Compensation Order”) [Docket No. 495], Jefferies, at the time as investment banker to the Committee, caused to be served the Final Fee Application upon the Notice Parties as defined in the Interim Compensation Order.

4. The Objection Deadline has passed and no objections to the Final Fee Application appear on the docket or were served upon the undersigned counsel.

Dated: August 13, 2019

/s/ Michael D. Warner
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